



Alameda County Technical Advisory Committee (ACTAC) Meeting Agenda Thursday, May 7, 2026, 1:30 PM

The Commission and its Standing Committees will meet in the Mary V. King Conference Room at Alameda CTC's offices at 1111 Broadway, Suite 800, Oakland, CA 94607. The live stream of each Alameda CTC Commission and Standing Committee meeting is available for public viewing at www.alamedactc.org/all-meetings by clicking on **View Event** next to the meeting in the list of Upcoming Events.

Members of the public may submit public comments that are addressed to the Commission or Committee members on topics germane to the jurisdiction of the Alameda CTC in person by attending the meeting in Alameda CTC's offices. Alameda CTC conducts orderly meetings to fulfill its mandate. Discriminatory statements or conduct that would potentially violate the federal Civil Rights Act of 1964 and/or the California Fair Employment and Housing Act, California Penal Code sections 403 or 415 is per se disruptive to a meeting and will not be tolerated. Please see [Alameda CTC's Meeting Code of Conduct](#) for more information.

Additionally, comments may be submitted by email sent to the Clerk of the Commission at clerk@alamedactc.org, including the words "Public Comment" and the meeting to which it pertains in the email's subject line. Public comments received by 5:00 p.m. the day before the scheduled meeting will be distributed to Commissioners or Committee members before the meeting and posted on the Alameda CTC website; comments submitted after that time will be distributed to Commissioners or Committee members and posted as soon as possible.

As a convenience, members of the public may also make comments remotely during the meeting by accessing the Zoom link listed below, using the "Raise Hand" feature on their phone, tablet or other device during the relevant agenda item, and waiting to be recognized by the Chair. If calling into the meeting from a telephone, you can press the star key (*) and then the number 9 (*9) to raise/lower your hand. Comments made in person or via Zoom will generally be limited to three minutes in length, or as specified by the Chair. Alameda CTC cannot guarantee that the public's access to Zoom via phone or other device will be uninterrupted, and technical difficulties may occur from time to time. Unless required by the Brown Act, the meeting will continue despite technical difficulties for participants using the Zoom option.

Chair: John Nguyen

Staff Liaison:

John Nguyen

Clerk:

Angie Ayers

Location Information:

Alameda County Transportation Commission
Mary V. King Conference Room
1111 Broadway, Suite 800
Oakland, CA 94607

Zoom Link:

<https://uso6web.zoom.us/j/83823331010?pwd=QzRQSU43dUJJREt4bVdRQVc3Qo1ldzo9>

Dial-in Information: 1 (669) 900 6833

Webinar ID: 838 2333 1010

Passcode: 232121

Meeting Agenda

1. Call to Order

2. Roll Call

3. Public Comment

4. Consent Calendar

- 4.1 Approve the April 9, 2026 Alameda County Technical Advisory Committee Meeting Minutes

Action

[4.1_ACTAC_Minutes_20260409.pdf](#)

- 4.2 Alameda County Federal Inactive Projects Update

Information

[4.2_ACTAC_ALA_Federal_Inactive_20260507.pdf](#)

5. Regular Matters

- 5.1 Approve the 2026 Comprehensive Investment Plan Update

Action

[5.1_ACTAC_2026_CIP_Update_20260507.pdf](#)

[5.1_ACTAC_2026_CIP_Update_Presentation_20260507.pdf](#)

- 5.2 Approve the 2028 Comprehensive Investment Plan / One Bay Area Grant Cycle 4 Program Programming Guidelines

Action

[5.2_ACTAC_2028_CIP_OBAG_Program_Guidelines_20260507.pdf](#)

[5.2_ACTAC_2028_CIP_OBAG_Program_Guidelines_Presentation_20260507.pdf](#)

- 5.3 Local Business Contract Equity (LBCE) Program Update

Information

[5.3_ACTAC_LBCE_Program_Update_20260507.pdf](#)

[5.3_ACTAC_LBCE_Program_Update_Presentation_20260507.pdf](#)

6. Committee Member Reports

7. Staff Reports

8. Adjournment

Next Meeting:

June 4, 2026

Notes:

- All items on the agenda are subject to action and/or change by the Commission/Committee.
- To comment on an item not on the agenda, submit a speaker card to the Clerk or follow remote

instructions listed in the agenda preamble.

- Meeting agendas and staff reports are available on the [website calendar](#).
- Alameda CTC is located near 12th St. Oakland City Center BART station and AC Transit bus lines. [Directions and parking information](#) are available online.
- For language assistance, please call (510) 208-7475. We request at least five working days' notice to accommodate your request.
 - Para obtener asistencia de idioma, comuníquese al (510) 208-7475. Para hacer lugar a su pedido, solicitamos que nos avise con una anticipación mínima de cinco días hábiles.
 - 如需语言协助, 请致电 (510) 208-7475. 请至少提前五个工作日通知, 以便满足您的要求。
 - Para sa tulong sa wika, tumawag sa (510) 208-7475. Mag-abiso nang limang araw na may pasok o mas maaga para mapagbigyan ang inyong kahilingan.
 - Để được hỗ trợ ngôn ngữ, vui lòng gọi (510) 208-7475. Chúng tôi yêu cầu quý vị thông báo ít nhất năm ngày làm việc để có thể đáp ứng được yêu cầu của quý vị.
- Call (510) 208-7450 (Voice) or 1(800) 855-7100 (TTY) five days in advance of the meeting to request a sign-language interpreter.
- Call (510) 208-7400 48 hours in advance to request other accommodations or assistance at this meeting.



Alameda County Technical Advisory Committee Meeting Minutes Thursday, April 9, 2026 1:30 p.m.

4.1

1111 Broadway, Suite 800, Oakland, CA 94607

510.208.7400

www.AlamedaCTC.org

1. Call to Order

2. Roll Call

A roll call was conducted, and all members were present except for Josie Aherns, Marilou Ayupan, Erwin Ching, Lt. Austin Danmeier, Anthony Fournier, Michael Bougherty, Eric Hu, Joanna Liu, Matt Maloney, Maritoni Maravilla, Pierce MacDonald, Radiah Victor, John Xu, Jerrald Yang, and Jennifer Yeamans.

Yvonne Chan attended as an alternate for Craig Raphael.

George Foster attended as an alternate for Lucas Woodward.

3. Public Comment

There were no public comments.

4. Consent Calendar

4.1. Approve the March 5, 2026 Alameda County Technical Advisory Committee (ACTAC) Meeting Minutes

4.2. Alameda County Federal Inactive Projects Update

4.3. One Bay Area Grant Cycles 2 and 3 Obligation Status Update

Shelehia Meisner made a motion to approve the Consent Calendar. Catherine Clark seconded the motion. The motion passed with the following vote:

Yes: Chan, Clark, Foster, Heard, Hufstader, Mendez, Meisner, Midididdi, Sorrell, Taylor

No: None

Abstain: None

Absent: Aherns, Ayupan, Danmeier, Fournier, Gougherty, Liu, Maloney, Maravilla, MacDonald, Victor, Xu, Yang, Yeamans

5. Regular Matters

5.1. Metropolitan Transportation Commission Transit Oriented Communities Policy Update

Sophie Gabel-Scheinbaum gave the committee an update from the Metropolitan Transportation Commission (MTC) on its Transit-Oriented Communities Incentive Program. This was for information only.

5.2. 2026 Countrywide Transportation Plan Update

Kristen Villanueva provided an update on the 2026 Countrywide Transportation Plan (CTP). This was for information only.

5.3. Draft 2028 Comprehensive Investment Plan and One Bay Area Grant Cycle 4 Program Guidelines

Christine Shin and Seon Joo Kim provided updates on the Alameda CTC's Draft 2028 Comprehensive Investment Plan (CIP) and the One Bay Area Grant Cycle 4 (OBAG 4) Draft Program Guidelines. This was for information only.

6. Committee Members Reports

There were two member reports.

7. Staff Reports

There were three staff reports.

8. Adjournment



Memorandum

4.2

1111 Broadway, Suite 800, Oakland, CA 94607

• 510.208.7400

• www.AlamedaCTC.org

DATE: April 30, 2026

TO: Alameda County Technical Advisory Committee

FROM: John Nguyen, Director of Programming and Project Controls
Seon Joo Kim, Senior Program Analyst

SUBJECT: Alameda County Federal Inactive Projects Update

Recommendation

This item will provide the Alameda County Technical Advisory Committee with an update on the current Caltrans Inactive Projects list (Attachment A), which identifies federal funding at risk of deobligation due to delayed invoicing, and will request that Committee members take the necessary actions to keep funding obligations active. This item is for information only.

Summary

Federal regulations require local agencies receiving federal funds to regularly invoice against each obligation and close out projects in a timely manner. Caltrans maintains a list of inactive obligations with no invoice activity for the past six months. If Caltrans does not receive an invoice during the subsequent five-month period, the project's federal funds will be at risk for deobligation unless the local agency provides proper justification. To reduce the occurrence of inactive projects, MTC requires local agencies to implement quarterly invoicing, starting with the second invoice.

ACTAC members, in coordination with Single Points of Contact, are requested to review the latest inactive projects list (Attachment A, posted on 4/10/26 and reflective of sponsor updates as of 4/23/26). Project sponsors with inactive projects are to work directly with Caltrans Local Assistance to clear the inactive invoicing status and provide periodic status updates to Alameda CTC (via email to Seon Joo Kim at sjkim@alamedactc.org) until the projects are removed from the Caltrans report.

Background

Federal and State Requirements

In response to the Federal Highway Administration's (FHWA's) requirements for processing inactive obligations, Caltrans proactively manages federal obligations, as follows:

- If Caltrans has not received an invoice for obligated funds in over six months, the project will be deemed inactive and added to the list of Federal Inactive Obligations. The list is updated regularly on the [Caltrans Inactive Projects website](#).
- If Caltrans does not receive an invoice within the following five months (or 11 months without invoicing), Caltrans will require local agencies to provide proper justification for inactivity (causes beyond the control of the agency, such as litigation, unforeseen utility relocations, or unforeseen environmental concerns) and establish a timeframe for invoicing.
- FHWA could deobligate the unexpended balances if the local agency does not provide justification or an invoice within the specified timeframe. The deobligation process is further detailed in [FHWA's Obligation Funds Management Guide](#), which states that project costs incurred after deobligation are not considered allowable costs for federal participation and are therefore ineligible for future federal reimbursement.

Regional Requirements

MTC Regional Project Delivery Policy, [Resolution 3606](#), states, *"Agencies with projects that have not been invoiced against at least once in the previous six months or have not received a reimbursement within the previous nine months have missed the invoicing/reimbursement deadlines and are subject to restrictions placed on future regional discretionary funds and the programming of additional federal funds in the federal TIP until the project receives a reimbursement."* Additionally, MTC may delay the obligation of currently programmed regional discretionary funding to a future year. Thus, agencies with inactive projects must resolve their inactive status promptly to avoid restrictions on federal funds.

MTC actively monitors inactive obligations, periodically contacts project sponsors for status updates, and requires sponsor agencies to update County Transportation Agencies (Alameda CTC for Alameda County) and MTC if they cannot award/encumber the federal funds within six months of obligation. MTC also encourages sponsors to consider including funds in the Construction Engineering phase so that eligible staff costs can be invoiced if the construction contract process gets delayed.

Fiscal Impact: There is no fiscal impact. This item is for information only.

Attachment:

- A. Alameda County Federal Inactive Projects List, as reported by Caltrans 4/10/26

Alameda County Inactive Obligations

(as reported by Caltrans, 4/10/26)

Project Number	Status	Agency Action Required	Agency	Project Description	Potential Deobligation Date*	Last Paid or Authorized Date	Months of No Activity	Total Cost Amount	Obligations Amount	Expenditure Amount	Unexpended Balance
Unexpended Balance >\$50,000											
5014051	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Invoice submitted 4/16/26]	Alameda	VARIOUS LOCATIONS CITYWIDE IMPLEMENT DEMAND RESPONSIVE PARKING PRICING IN PAID PARKING SPACES; CREATE MORE SPACE FOR SHORT-TERM PARKING, LOADING,	9/2/26	9/2/25	7	277,560	222,000	0	222,000.00
5178016	Inactive	Invoice under review by Caltrans. Monitor for progress. Invoice in District. 03/27/2026	Albany	SAN PABLO AVE BETWEEN BRIGHTON AVE AND PORTLAND AVE. PHASE 1 PEDESTRIAN IMPROVEMENTS INCLUDING MEDIANS, BULB OUT,	12/11/25	12/11/24	15	1,230,160	340,000	170,710	169,290.01
5050046	Inactive	Invoice under review by Caltrans. Monitor for progress. Sent to LPA 04/09/2026	Hayward	MAIN STREET FROM MCKEEVER AVENUE TO D STREET REDUCE ROADWAY FROM 4 TO 3 LANES, CONSTRUCT BIKE LANES, WIDEN,	9/2/26	9/2/25	7	5,480,249	2,002,818	870,814	1,132,004.37
15J7107	Inactive	Invoice under review by Caltrans. Monitor for progress. Invoice in District. 04/01/2026	Livermore	PORTOLA AVE FROM 0.2 MILES SE OF TRANQUILITY CIRCLE TO 0.1 MILES NW OF TRANQUILITY CIRCLE. INSTALLATION OF TEMP. COVER,	6/26/26	6/26/25	7	526,406	475,402	0	475,401.85
15J9048	Inactive	Invoice under review by Caltrans. Monitor for progress. Invoice in District. 04/01/2026	Livermore	VASCO ROAD FROM 300 FEET SOUTH OF DALTON AVE TO DALTON AVE. PLACED SANDBAGS TO REROUTE STORMWATER AWAY FROM	6/26/26	6/26/25	7	142,898	142,898	0	142,898.30
5012103	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Construction contract awarded on 3/3/26. Invoice to be submitted by 5/20/26.]	Oakland	ADELIN STREET BRIDGE OVER UPRR AMTRAK, BRIDGE# 33C0028 SEISMIC RETROFIT	8/27/26	8/27/25	8	4,675,085	4,134,130	642,147	3,491,983.46
5012144	Inactive	Project is inactive. Funds at risk. Invoice immediately. [\$0 final invoice and close-out forms to be submitted in August 2026. ATP post-project bike/ped counts to be collected in Jan. 2027.]	Oakland	IN OAKLAND ON 20TH ST. BETWEEN BROADWAY AND HARRISON ST. PEDESTRIAN IMPROVEMENT SIDEWALK WIDENING, BULB OUT PED CROSSWALK IMPROVE, BUFFERED CLASS 2 BIKE LANE NEW TRAFFIC SIGNAL STREET LIGHTS SIGNAGE AND MINOR LANDSCAPE. (TC)	6/18/26	6/18/25	10	7,797,062	4,157,000	4,098,327	58,672.55
5012147	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Final invoice/report submitted and forwarded to Caltrans HQ on 4/13/26.]	Oakland	ON BANCROFT AVE. FROM HAVENS COURT BLVD AND 98TH AVE. INSTALL HAWKS AND RRFBS AT 11 LOCATIONS ALONG THE CORRIDOR; INSTALL SIGNAL MAST ARMS AT 3 LOCATIONS; AND INSTALL A LANDSCAPE AT THE NORTHEAST	5/16/26	5/16/25	10	3,738,863	3,595,300	3,262,267	333,033.41
5012158	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Invoice delayed due to contracting backlog. Contract award anticipated on 5/12/26. Sponsor to submit invoice in ~Nov. 2026, following the contract execution and first billable work. Inactive justification submitted to DLAE on 3/23/26]	Oakland	TWO INTERSECTIONS: OAKLAND AVENUE & MOSS AVENUE; AND 98TH AVENUE & C STREET INSTALL FLASHING BEACONS, PAVEMENT MARKINGS AND SIGNS; CONSTRUCT A MEDIAN ISLAND, CURB RAMPS AND BULB OUTS.	11/1/25	11/1/24	16	410,135	250,000	0	250,000.00

Alameda County Inactive Obligations

(as reported by Caltrans, 4/10/26)

Project Number	Status	Agency Action Required	Agency	Project Description	Potential Deobligation Date*	Last Paid or Authorized Date	Months of No Activity	Total Cost Amount	Obligations Amount	Expenditure Amount	Unexpended Balance
5101032	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Sponsor in communication with Caltrans to submit the invoice asap]	Pleasanton	WEST LAS POSITAS BLVD BETWEEN HOPYARD ROAD AND THE IRON HORSE TRAIL RECONSTRUCT A 1.4 MILE SEGMENT OF A LARGER PLANNED 3.8 MILE RECONSTRUCTION OF WEST LAS POSITAS BLVD. TO PROVIDE HIGH-QUALITY MULTIMODAL	9/2/26	9/2/25	7	2,875,000	1,700,000	0	1,700,000.00
5041049	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Additional federal funds added to the project on 3/2026; Sponsor proceeding with final payments to the contractor and to submit the final invoice to Caltrans before the potential deobligation date]	San Leandro	THE INTERSECTION OF WICKS BLVD AND MANOR BLVD. INSTALL SOUTHBOUND AND NORTHBOUND LEFT-TURN SIGNALS; UPGRADE SIGNAL HEADS AND SIGNAL EQUIPMENT; INSTALL VIDEO DETECTION FOR CARS AND BIKES AND ADVANCE DETECTION; INSTALL ACCESSIBLE PEDESTRIAN SIGNAL (APS); UPGRADE WHEELCHAIR	8/1/26	8/1/25	8	860,116	459,900	339,723	120,177.17
5041051	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Currently in the RFP phase, delayed due to administrative issues; Sponsor to submit the invoice following the contract award, prior to the potential deobligation date]	San Leandro	SAN LEANDRO BLVD AND WASHINGTON AVE FROM WEST JUANA AVE TO LEWELLING BLVD IMPLEMENT AN INTEGRATED CORRIDOR MANAGEMENT SYSTEM (TC)	9/11/26	9/11/25	7	1,928,000	1,928,000	0	1,928,000.00
5041052	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Construction contract awarded recently; Sponsor to submit the invoice 5/2026]	San Leandro	BANCROFT AVE, FROM E 14TH ST TO NORTH CITY LIMIT (DURANT AVE); WILLIAMS ST, FROM SAN LEANDRO BLVD TO NEPTUNE DR INSTALL CLASS IV BIKE LANES, HIGH VISIBILITY CROSSWALKS, RAISED CROSSWALKS, TRAFFIC SIGNAL	8/19/26	8/19/25	8	4,518,243	4,000,000	0	4,000,000.00
Unexpended Balance \$50,000 or less and > \$1,000											
5012124	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Project is finishing up final reimbursable expenditures/retention. Invoice to be submitted by 5/20/26.]	Oakland	LEIMERT BLVD. BRIDGE OVER SAUSAL CREEK. BR. # 33C0215 SEISMIC RETROFIT.	10/16/26	10/16/25	6	8,550,645	5,829,037	5,789,037	40,000.00
5012142	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Project has no more reimbursable expenditures. Final \$0 invoice and closeout package to be submitted by 6/15/26, pending certificate of completion and contract compliance documents.]	Oakland	TELEGRAPH AVENUE BETWEEN 29TH AND 45TH ST. STRIPING AND SIGN ROAD DIET WITH BUFFERED BIKE LANE, SIGNAL MODIFICATION, CROSSWALK ENHANCEMENTS, LADDER STRIPPING AND BULB-OUT	8/15/26	8/15/25	8	2,645,645	1,344,510	1,305,249	39,261.14

Alameda County Inactive Obligations

(as reported by Caltrans, 4/10/26)

Project Number	Status	Agency Action Required	Agency	Project Description	Potential Deobligation Date*	Last Paid or Authorized Date	Months of No Activity	Total Cost Amount	Obligations Amount	Expenditure Amount	Unexpended Balance
Unexpended Balance < or = \$1,000											
5933138	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Project was being delayed due to the expiration of the federally-funded on-call consultant contract. The contract has now been executed, and Sponsor is working with Caltrans to move the remaining PE funds from FY 27-28 to FY 25-26 to resume work. PED extended to 12/31/26]	Alameda County	ARROYO ROAD, 1/2 MILE SOUTH OF WETMORE ROAD AT DRY CREEK. (BR 33C0448) BRIDGE REPLACEMENT (TC)	n/a	4/11/23	36	430,000	430,000	430,000	0.00
6481001	Inactive	Project is inactive. Funds at risk. Invoice immediately. [In coordination with Caltrans to close out]	Alameda County Waste Management Authority	BAY AREA WIDE EDUCATION AND OUTREACH FOR CLIMATE ACTION	n/a	11/28/14	137	980,000	806,545	806,545	0.00
6204124	Inactive	Project is inactive. Funds at risk. Invoice immediately.	Caltrans District 04	I-580 FROM SAN JOAQUIN COUNTY LINE TO STROBRIDGE AVENUE FREEWAY PERFORMANCE INITIATIVE(	n/a	5/19/20	71	4,749,900	4,749,900	4,749,900	0.00
5012037	Inactive	Project is inactive. Funds at risk. Invoice immediately. [Funds deobligated on 5/27/25 and closeout documents submitted on 6/27/25. Project to be removed from the Inactive List (per Caltrans, 1/24/26).]	Oakland	LAKE MERRITT CHANNEL BRIDGE (BR.NO.33C-0030) REPLACE BRIDGE (PER SEISMIC STRATEGY)	n/a	5/14/25	11	31,446,836	26,662,114	26,662,114	0.00
5012137	Inactive	Project is inactive. Funds at risk. Invoice immediately. [PE phase was fully billed. CON funds were reprogrammed to FY 27/28. Sponsor is continuing to work with Caltrans and will resume invoicing after CON authorization.]	Oakland	TWO BRIDGE LOCATIONS: ON 98TH AVE BRIDGE NO. 33C0148 AND ON 23RD AVE. BRIDGE NO. 33C0218 TREAT BRIDGE DECK WITH METHACRYLATE AND PATCH SPALLS , REMOVE LOOSE CONCRETE, TREAT CORRODED REBAR, CLEAN AND REPLACE EXPANSION JOINTS, REPAIR DAMAGED CONCRETE RAILING POSTS AND PROVIDE SMOOTH TRANSITIONS	n/a	9/1/20	67	181,000	160,239	160,239	0.00

Sorted by Sponsor > Project Number

NOTES: * Funds that are not invoiced and reimbursed at least once every 12 months are subject to de-obligation by FHWA.

Potential Deobligation Date: Approaching and past dates are marked in red.

[sponsor status updates added in blue]

LEGEND

	Inactive projects require justification form. Justifications will be sent to FHWA.
	Project is inactive. Funds at risk. Invoice immediately.
	Invoice / Final invoice is under review



Memorandum

5.1

1111 Broadway, Suite 800, Oakland, CA 94607

• PH: (510) 208-7400

• www.AlamedaCTC.org

DATE: April 30, 2026

TO: Alameda County Technical Advisory Committee

FROM: John Nguyen, Director of Programming and Project Controls
Christine Shin, Senior Program Analyst
Seon Joo Kim, Senior Program Analyst

SUBJECT: Approve the 2026 Comprehensive Investment Plan Update

Recommendation

It is recommended the Commission approve the following actions:

1. Approve the 2026 Comprehensive Investment Plan (CIP) Update, which includes incorporating:
 - a. \$32.3 million in previously approved programming actions occurring after the current 2026 CIP was approved (May 22, 2025)
 - b. \$189.4 million in new programming and allocation recommendations
 - c. Technical adjustments to previously programmed and allocated funds
2. Authorize the Executive Director or designee to execute Project Funding Agreements related to CIP allocation recommendations.

Summary

The 2026 CIP Update includes the aforementioned adjustments to the programming and allocations of the current approved 2026 CIP. The resultant 2026 CIP Update recommended for approval includes an updated five-year programming total of approximately \$303.3 million, with \$285.9 million allocated in fiscal years (FYs) 2025-26 and 2026-27.

Background

Alameda CTC's CIP is a near-term strategic programming document which consolidates and programs the fund sources administered by Alameda CTC through a singular programming cycle. The CIP's purpose is to strategically program available funds toward transportation investments that support the vision and goals of Alameda CTC's

Countywide Transportation Plan, multimodal plans, and voter-approved transportation expenditure plans.

On May 22, 2025, the current 2026 CIP was approved by the Commission and included a five-year programming horizon from FYs 2025-26 through 2026-27, with a two-year allocation plan for the first two fiscal years of the CIP. The current 2026 CIP reflects approximately \$80.3 million in programming and \$65.43 million in allocations over the first two fiscal years of the CIP.

The CIP is updated on an annual basis to formally document programming and allocations actions undertaken since the prior CIP adoption, incorporate newly identified programming recommendations and technical revisions, and update associated programming guidelines, policies, and procedures.

The 2026 CIP Update includes the following items:

1. Previously Approved Programming - \$32.3 million

The 2026 CIP Update memorializes the separate Commission actions taken since the approval of the current 2026 CIP totaling approximately \$32.3 million. These previously approved programming actions are itemized on Attachment A: Summary of Programming Adjustments - Table 1: Previously Approved Programming.

2. New Programming and Allocation Recommendations – \$189.4 million

The 2026 CIP Update includes a total of \$189.4 million of new programming and allocation recommendations associated with furthering the delivery of Measure BB capital projects and new funding recommendations for the FY2026-27 Transportation Fund for Clean Air (TFCA) Program, as further described below.

a. New Programming and Allocation Recommendations - \$181.0 million

The 2026 CIP Update includes \$181.0 million in new programming and allocation recommendations from the 2014 Measure BB Program for Named Capital Projects identified in the 2014 Transportation Expenditure Plan.

The proposed recommendations include allocations to projects such as Alameda CTC's Eastbay Greenway Multimodal Phase 1 North Segment, Oakland Alameda Access Project, and the Rail Safety Enhancement Program, and Alameda's Stargell Avenue Roundabout and Transit Improvements Project, BART's Core Capacity: Traction Power Substation - East Bay Project, and Oakland's Broadway Streetscape and Transit Improvements.

The recommended programming and allocation will advance project development and design, support construction activities, and support the identification and delivery of countywide transportation needs. Additionally, the recommended programming will enable project sponsors to fulfill their Measure BB leveraging and fund matching commitments required of external funding secured from state, regional, and federal sources, including the Senate Bill 1 programs, Regional Measure 3, the Federal Safe Streets for All and the Federal Reconnecting Communities Programs.

b. *FY 2026-27 TFCA Program Recommendations* - \$8.4 million

On February 26, 2026, Alameda CTC released a call for projects for approximately \$8.4 million in FY 2026-27 TFCA County Program Manager funding for eligible projects and programs within Alameda County. Upon review of sponsor applications and determining the maximum eligibilities under the TFCA program and cost-effectiveness guidance, the 2026 CIP Update includes a program recommendation of \$8.4 million in TFCA funds to various sponsors.

These new programming and allocation recommendations are included in Attachment A: Summary of Programming Adjustments - Table 2: New Programming Recommendations. Additionally, the TFCA recommendations are included in Attachment B: FY2026-27 TFCA Program Recommendations.

3. Technical Adjustments

The 2026 CIP Update also includes technical adjustments to the existing programming and allocations to reflect changes such as phase allocation shifts, fund source changes, and deprogramming/deallocating balances of completed phases. These technical adjustments are itemized on Attachment A: Summary of Programming Adjustments - Table 3: Technical Adjustments.

The detailed itemization of all recommended updates to the previously approved 2026 CIP is shown in Attachment C: 2026 CIP Update - Changes to Current Programming.

With the aforementioned updates, the 2026 CIP Update includes a five-year programming total of approximately \$303.3 million, with \$285.9 million allocated in FYs 2025-26 and 2026-27. The final formal record for the 2026 CIP Update is shown in Attachment D: 2026 CIP Update Programming and Allocations.

Fiscal Impact

The fiscal impact of approving this item is the subsequent encumbrance and expenditure of the funds allocated through the 2026 CIP Update. The corresponding encumbrance amounts will be included in the annual budget of the Alameda CTC for the applicable fiscal year.

Attachments:

- A. Summary of Programming Adjustments
- B. FY2026-27 TFCA Program Recommendations
- C. 2026 CIP Update - Changes to Current Programming
- D. [2026 CIP Update - Programming and Allocations](#)

2026 Comprehensive Investment Plan Update**Summary of Programming Changes***Previously Approved Programming*

\$ x 1,000

Table 1: Previously Approved Programming - Actions occurring after the 2026 CIP approval (May 22, 2025)

No.	CIP ID	Project Sponsor	Project Title	Fund Source	Fund Type	Phase	Amount	Approval Date
1	00424	Alameda	Alameda-Oakland Water Shuttle Operations (FY2027 & FY2028)	2010 VRF	Disc-Transit	Ops	\$ 891	10/23/2025
2	00424	Alameda	Alameda-Oakland Water Shuttle Operations (FY2027 & FY2028)	TFCA	FYE26	Ops	\$ 40	10/23/2025
3	00502	Alameda	Jean Sweeney Open Space Park EV Charger	TFCA	FYE26	CON	\$ 136	10/23/2025
4	00501	Alameda	Citywide Bike Rack Parking Program	TFCA	FYE26	CON	\$ 37	10/23/2025
5	00503	Alameda County	Improvements of Meekland Avenue from Blossom Way to E. Jewelling Boulevard	TFCA	FYE26	CON	\$ 87	10/23/2025
6	00287	Alameda CTC	Oakland Alameda Access Project	TFCA	FYE26	CON	\$ 380	2/26/2026
7	00407	Alameda CTC	Alameda County Safe Routes to Schools	OBAG	STP/CMAQ	Planning / Scoping	\$ 3,953	12/11/2025
8	00477	Alameda CTC	I-580/I-680 Interchange Safety Improvements Project	I-580 Toll Revenue	Toll Revenue	PE/Env	\$ 2,000	2/26/2026
9	00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project	OBAG	STP/CMAQ	CON	\$ 15,941	9/1/2025
10	00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project	TFCA	FYE26	CON	\$ 630	2/26/2026
11	00468	Fremont	Fremont Boulevard Multimodal Corridor (Downtown to Irvington) Project	TFCA	FYE26	CON	\$ 45	10/23/2025
12	00486	Hayward	Downtown Bike Loop	TFCA	FYE26	CON	\$ 24	10/23/2025
13	00508	LAVTA	Emergency Transit Operations for FY 26-27 and FY 27-28	I-580 Toll Revenue	Toll Revenue	Ops	\$ 4,000	2/26/2026
14	00504	Livermore	Arroyo Road Trail	TFCA	FYE26	CON	\$ 41	10/23/2025
15	00505	Livermore	ATP Implementation Projects - Olivia Avenue Bike Lanes	TFCA	FYE26	CON	\$ 58	10/23/2025
16	00509	TVSJVRRA	Valley Link Rail Project - Phase 1A	I-580 Toll Revenue	Toll Revenue	Final Design (PS&E)	\$ 4,000	2/26/2026
17	00506	Union City	Dyer Street Pavement Rehabilitation Project Phase 2	TFCA	FYE26	CON	\$ 50	10/23/2025
18	00507	Union City	Arizona Street Bicycle Improvements	TFCA	FYE26	CON	\$ 23	10/23/2025
Total							\$ 32,336	

2026 Comprehensive Investment Plan Update

Summary of Programming Changes

New Programming Recommendations for the 2026 CIP Update

\$ x 1,000

Table 2: New Programming Recommendations								
No.	CIP ID	Project Sponsor	Project Title	Fund Source	Fund Type	Phase	Amount	
1	00510	Alameda	City of Alameda Bikeshare Pilot	TFCA	FY27	CON	\$	163
2	00510	Alameda	City of Alameda Bikeshare Pilot	2014 MBB	TEP-44	CON	\$	594
3	00511	Alameda	It's Electric Curbside Electric Vehicle Chargers	TFCA	FY27	CON	\$	289
4	00511	Alameda	Lincoln/ Marshall/ Pacific Avenue Buffered Bike Lanes	TFCA	FY27	CON	\$	149
5	00516	Alameda	Stargell Avenue Roundabout and Transit Improvements	2014 MBB	TEP-14	Final Design (PS&E)	\$	440
6	00155	Alameda CTC	7th Street Grade Separation and Port Arterial Improvements Project	2014 MBB	TEP-23	ROW	\$	17,600
7	00287	Alameda CTC	Oakland Alameda Access Project	2014 MBB	TEP-26	CON	\$	25,000
8	00288	Alameda CTC	Rail Safety Enhancement Program - Phase A	2014 MBB	TEP-23	Final Design (PS&E)	\$	2,000
9	00288	Alameda CTC	Rail Safety Enhancement Program - Phase A	2014 MBB	TEP-23	ROW	\$	4,217
10	00288	Alameda CTC	Rail Safety Enhancement Program - Phase A	2014 MBB	TEP-23	CON	\$	29,157
11	00515	Alameda CTC	Accessible Transportation Paratransit Program	2014 MBB	TEP-12	Ops	\$	3,500
12	00132	Alameda CTC	San Pablo Ave Safety Enhancements	2014 MBB	TEP-26	PE/Env	\$	1,500
13	00132	Alameda CTC	San Pablo Ave Safety Enhancements	2014 MBB	TEP-26	CON	\$	5,125
14	00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project	2014 MBB	TEP-42	Final Design (PS&E)	\$	2,400
15	00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project (Oakland North)	TFCA	FY27	CON	\$	6,374
16	00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project (Oakland North)	2014 MBB	TEP-42	CON	\$	15,751
17	00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project (San Leandro)	2014 MBB	TEP-42	CON	\$	13,500
18	00518	Alameda CTC	Countywide Transportation Safety and Accessibility Program	2014 MBB	TEP-26	Multiple	\$	4,000
19	00519	Alameda CTC	I-680 Northbound Sunol Landscaping	2014 MBB	TEP-26	Final Design (PS&E)	\$	200
20	00519	Alameda CTC	I-680 Northbound Sunol Landscaping	2014 MBB	TEP-26	CON	\$	4,000
21	00520	Alameda CTC	SR84 Widening from south of Ruby Hill Drive to I-680 and SR84/I-680 Interchange Improvements	2014 MBB	TEP-26	CON	\$	4,200
22	00521	Alameda CTC	Landscaping Along I-680 Southbound from SR84/I-680 Interchange to Alcosta Blvd	2014 MBB	TEP-26	Final Design (PS&E)	\$	600
23	00521	Alameda CTC	Landscaping Along I-680 Southbound from SR84/I-680 Interchange to Alcosta Blvd	2014 MBB	TEP-26	CON	\$	2,400
24	00413	Alameda CTC	SR84 Landscaping: S. of Ruby Hill Dr. to SR84/I-680 and along I-680 from SR84/I-680 to Koopman Road	2014 MBB	TEP-26	Final Design (PS&E)		250
25	00413	Alameda CTC	SR84 Landscaping: S. of Ruby Hill Dr. to SR84/I-680 and along I-680 from SR84/I-680 to Koopman Road	2014 MBB	TEP-26	CON		5,900
26	00477	Alameda CTC	I-580/I-680 Interchange Improvements	2014 MBB	TEP-33	PE/Env		14,340
27	00512	BART	General Transit Feed Specification (GTFS) Real-Time Pathways	TFCA	FYE27	CON	\$	163
28	00517	BART	Core Capacity: Traction Power Substation - East Bay	2014 MBB	TEP-18	CON	\$	17,126
29	00513	Berkeley	Adeline Quick Build	TFCA	FYE27	CON	\$	1,000
30	00514	Fremont	Grimmer Greenway Trail Extension (Paseo Padre Parkway to Fremont Boulevard)	TFCA	FYE27	CON	\$	285
31	00425	Oakland	Broadway Streetscape and Transit Improvements	2014 MBB	TEP-24	CON	\$	7,209
TOTAL							\$	189,432

2026 Comprehensive Investment Plan Update

Summary of Programming Changes

Technical Adjustments

\$ x 1,000

Table 3: Technical Adjustments (Phase allocation shifts, reprogramming, deprogramming for completed projects, fund source changes, and corrections)							
No.	CIP ID	Project Sponsor	Project Title	Fund Source	Fund Type	Phase	Amount
1	00081	Alameda CTC	East Bay Greenway: Lake Merritt BART to South Hayward BART	TFCA	Prog Mgr	CON	\$ (630)
2	00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	OBAG	STP/CMAQ	CON	\$ (15,941)
3	00155	Alameda CTC	7th Street Grade Separation and Port Arterial Improvements Project	2014 MBB	TEP-27	CON	\$ 676
4	00192	Alameda CTC	Transportation Demand Management (TDM) Program	TFCA	Prog Mgr	Ops	\$ (56)
5	00287	Alameda CTC	Oakland Alameda Access Project	TFCA	FYE25	CON	\$ (311)
6	00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	2014 MBB	TEP-26	PE/Env	\$ 4,000
7	00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	2014 MBB	TEP-26	Final Design (PS&E)	\$ (3,100)
8	00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	2014 MBB	TEP-26	ROW	\$ (900)
9	00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	2014 MBB	TEP-26	CON	\$ 400
10	00435	EBRPD	Oakland Bay Trail Extension	2014 MBB	TEP-42	CON	\$ (925)
11	00435	EBRPD	Oakland Bay Trail Extension	TFCA	FYE26	CON	\$ (175)
12	00468	Fremont	Fremont Boulevard Multimodal Corridor (Downtown to Irvington) Project	2014 MBB	TEP-45	CON	\$ (45)
11	00486	Hayward	Downtown Bike Loop	2014 MBB	TEP-45	CON	\$ (24)
12	00472	Oakland	Martin Luther King Jr. Way Complete Streets	2000 MB	Disc-Transit	CON	\$ (1,000)
13	00472	Oakland	Martin Luther King Jr. Way Complete Streets	2010 VRF	Disc-Transit	CON	\$ 1,000
14	00466	SJRRRC	Union City Intermodal Station Phase 3 Project	2014 MBB	TEP-22	PE/Env	\$ (3,000)
15	00476	Union City	Union City Transit Electric Bus & Infrastructure	TFCA	FYE26	CON	\$ (304)
16	00476	Union City	Union City Transit Battery Electric Bus Charging Infrastructure	2010 VRF	Disc-Tech	CON	\$ (399)
17	00398	San Leandro	Class IV Protected Bike Lanes on Hesperian Blvd and Fairmont Dr	2000 MB	Disc-TCB	CON	\$ (275)
18	00398	San Leandro	Class IV Protected Bike Lanes on Hesperian Blvd and Fairmont Dr	2014 MBB	TEP-45	CON	\$ 275

TFCA County Program Manager Fund, FY 2026-27 Program

Sponsor	Project Name	Project Description	Air District Priority Area ¹	Total Project Cost	TFCA Requested	TFCA Recommended	Notes
A-1. 70% Cities/County Share							
Alameda	City of Alameda Bikeshare Pilot	Expand the regional bike share program, Bay Wheels, adding 8 stations with 8-12 docks each in west Alameda, including 53 e-bikes, for a 3-year pilot (TFCA scope for construction capital). These stations will serve transit, commercial areas, higher density residential areas and college students, supporting the mode shift during the Posey Tube closures.	SB 535 DAC AB 1550 LIC	\$ 495,000	\$ 163,000	\$ 163,000	
Alameda	It's Electric Curbside Electric Vehicle Chargers	Deploy 14 curbside electric vehicle (EV) chargers in partnership with It's Electric. The hardware utilizes "spare" capacity from nearby buildings, paired with a detachable cable. This approach sidesteps the barrier of grid limitations and creates community buy-in by sharing the charger revenue with property partners, who have been solicited via extensive community outreach.	AB 1550 LIC	\$ 522,442	\$ 289,000	\$ 289,000	
Alameda	Lincoln/ Marshall/ Pacific Avenue Buffered Bike Lanes	Implement a road diet and buffered bike lanes on the Lincoln / Marshall / Pacific corridor from Main Street to Wilma Chan Way. The project, part of a larger corridor project, will close a gap in the bikeway network and provide direct bicycle connections to two schools.	SB 535 DAC AB 1550 LIC	\$ 250,000	\$ 149,000	\$ 149,000	
Alameda CTC	East Bay Greenway, Phase 1 Multimodal	Install Class 1 shared use paths, Class 4 protected bikeways, and Class 3 neighborhood bikeways on various streets in Oakland and San Leandro, from Lake Merritt BART Station to the Bayfair BART Station. Other (non-TFCA) scope includes protected intersections, ped x-ings, bus stop enhancements, and placemaking features. Also see the project line in Section B.	SB 535 DAC AB 1550 LIC AB 617 CERP	\$ 196,654,000	\$ 2,269,608	\$ 2,269,608	2
Berkeley	Adeline Quick Build	Implement a road diet and a new Class IV bikeway on Adeline St from the City border with Oakland to Fairview St, closing a gap in the bikeway network. The project will also improve or upgrade existing bicycle lanes on Adeline St from Fairview St to Ashby Ave, add three pedestrian refuge islands, and add three bus boarding islands.	SB 535 DAC AB 1550 LIC	\$ 2,254,000	\$ 1,000,000	\$ 1,000,000	
Fremont	Grimmer Greenway Trail Extension (Paseo Padre Parkway to Fremont Boulevard)	Construct a bi-directional trail along the north side of Grimmer Blvd between Paseo Padre Parkway and Fremont Blvd. The Class I facility will close an existing gap in the All Ages and Abilities bikeway network by replacing Class 2 bike lanes and provide improved connectivity to local and regional destinations.	AB 1550 LIC	\$ 3,732,000	\$ 285,000	\$ 285,000	
A-2. 30% Transit Discretionary Share							
BART	General Transit Feed Specification (GTFS) Real-Time Pathways	Implement GTFS pathways, a digital interface that will provide turn-by-turn navigation and real-time system updates, for BART stations in Alameda County. Through dynamic signage and mobile apps, BART riders will be able to navigate complicated transit stations that may span blocks and have multiple exit points and make planned connections seamlessly.	SB 535 DAC AB 1550 LIC AB 617 CERP	\$ 3,400,000	\$ 400,000	\$ 163,000	3

Sponsor	Project Name	Project Description	Air District Priority Area ¹	Total Project Cost	TFCA Requested	TFCA Recommended	Notes
B-1. Additional Bicycle Facility - All Areas							
Alameda CTC	East Bay Greenway, Phase 1 Multimodal	See the project information in Section A.			\$ 2,932,031	\$ 2,932,031	2
B-2. Additional Bicycle Facility - AB 617 Communities							
Alameda CTC	East Bay Greenway, Phase 1 Multimodal	See the project information in Section A.			\$ 1,172,813	\$ 1,172,813	2
		FY 26-27 Program Summary	FY 26-27 Fund Estimate	Prior Year Adjustments	Funds Available to Program	Total Recommended FY 26-27 TFCA	Unprogrammed Balance (Available less Recommended)
		A-1. Subtotal 70% Cities/County Share	\$ 1,614,927	\$ 493,072	\$ 2,107,998	\$ 4,155,608	\$ (2,047,610)
		A-2. Subtotal 30% Transit Share	\$ 692,111	\$ 1,518,498	\$ 2,210,610	\$ 163,000	\$ 2,047,610
		Total FY 26-27 County Program - General	\$ 2,307,038	\$ 2,011,570	\$ 4,318,608	\$ 4,318,608	\$ -
		B-1. Subtotal Additional Bicycle Facility - All Areas	\$ 2,932,031	\$ -	\$ 2,932,031	\$ 2,932,031	\$ -
		B-2. Subtotal Additional Bicycle Facility - AB617	\$ 1,172,813	\$ -	\$ 1,172,813	\$ 1,172,813	\$ -
		Total FY 26-27 Additional Bicycle Facility	\$ 4,104,844	\$ -	\$ 4,104,844	\$ 4,104,844	\$ -
		GRAND TOTAL FY 26-27 PROGRAM	\$ 6,411,882	\$ 2,011,570	\$ 8,423,452	\$ 8,423,452	\$ -
Program Notes:							
1. The Air District has three designated Priority Areas: 1) SB 535 Disadvantaged Communities (DAC), 2) AB 1550 Low-Income Communities (LIC), and 3) AB 617 Community Emission Reduction Program Communities (CERP).							
2. The recommended amount of FYE27 funds for project totals \$6,374,452 and replaces a prior TFCA award. Moving the TFCA award to the current TFCA program cycle is intended to better align the TFCA funding with the project schedule and reflect the updated TFCA cost-effectiveness. Upon Commission adoption of the 2026 CIP Update and FYE27 TFCA program, the project's prior TFCA grant will be cancelled. The Project is approved with a 3-year TFCA expenditure period to align with the project schedule.							
3. The recommended TFCA amount is less than the requested amount due to the maximum qualifying TFCA amount based on the Air District's Cost Effectiveness calculation methodology.							

Alameda CTC Comprehensive Investment Plan Changes to Current Programming								Programming and Allocations (\$ x 1,000)							Total Allocated (Thru FY26-27)	Change Notes
Programming And Allocation Adjustments to previously approved 2026 CIP								Programmed Amount	Prior Allocations	Two-Year Allocation Plan		Future Programming				
CIP ID	Sponsor	Project Title	PA	Fund Source	Fund Subset	Mode	Phase		Prior Thru FY2024-25	FY2025-26	FY2026-27	FY2027-28	FY2028-29	FY2029-30		
00424	Alameda	Alameda-Oakland Water Shuttle Operations (FY2027 & FY2028)	1-North	2010 VRF	Disc-Transit	Transit	Ops	891		891				891	Previously Approved Programming/Allocation on 10/23/25	
00424	Alameda	Alameda-Oakland Water Shuttle Operations (FY2027 & FY2028)	1-North	TFCA	FYE26	Transit	Ops	40		40				40	Previously Approved Programming/Allocation on 10/23/25	
00510	Alameda	City of Alameda Bikeshare Pilot	1-North	TFCA	FY27	Bike/Ped	CON	163		163				163	New Programming and Allocation.	
00510	Alameda	City of Alameda Bikeshare Pilot	1-North	2014 MBB	TEP-44	Bike/Ped	CON	594		594				594	New Programming and Allocation.	
00511	Alameda	It’s Electric Curbside Electric Vehicle Chargers	1-North	TFCA	FY27	Technology	CON	289		289				289	New Programming and Allocation.	
00511	Alameda	Lincoln/ Marshall/ Pacific Avenue Buffered Bike Lanes	1-North	TFCA	FY27	Bike/Ped	CON	149		149				149	New Programming and Allocation.	
00516	Alameda	Stargell Avenue Roundabout and Transit Improvements	1-North	2014 MBB	TEP-14	Transit	Final Design (PS&E)	440		440				440	New Programming and Allocation.	
00501	Alameda	Citywide Bike Rack Parking Program	1-North	TFCA	FYE26	Bike/Ped	CON	37		37				37	Previously Approved Programming/Allocation on 10/23/25	
00502	Alameda	Jean Sweeney Open Space Park EV Charger	1-North	TFCA	FYE26	Bike/Ped	CON	136		136				136	Previously Approved Programming/Allocation on 10/23/25	
00503	Alameda County	Improvements of Meekland Avenue from Blossom Way to E. Lewelling Boulevard	2-Central	TFCA	FYE26	Bike/Ped	CON	87		87				87	Previously Approved Programming/Allocation on 10/23/25	
00081	Alameda CTC	East Bay Greenway: Lake Merritt BART to South Hayward BART	2-Central	TFCA	Prog Mgr	Bike/Ped	CON	(535)	(535)					(535)	Technical Adjustment: Programming year change and amount update (see CIP ID 00479).	
00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	1-North	2014 MBB	TEP-26	LSR	PE/Env	4,000	4,000					4,000	Previously Approved 9/24/25: Phase Allocation Shift	
00132	Alameda CTC	San Pablo Ave Safety Enhancements	1-North	2014 MBB	TEP-26	LSR	PE/Env	1,500		1,500				1,500	New Programming and Allocation.	
00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	1-North	2014 MBB	TEP-26	LSR	Final Design (PS&E)	(3,100)	(3,100)					(3,100)	Previously Approved 9/24/25: Phase Allocation Shift	
00132	Alameda CTC	San Pablo Ave Safety Enhancements	1-North	2014 MBB	TEP-26	LSR	CON	5,125		5,125				5,125	New Programming and Allocation.	
00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	1-North	2014 MBB	TEP-26	LSR	ROW	(900)	(900)					(900)	Previously Approved 9/24/25: Phase Allocation Shift	
00132	Alameda CTC	San Pablo Avenue (SR 123) Multi-Modal Corridor Project	1-North	OBAG	STP/CMAQ	LSR	CON	(15,941)	(15,941)					(15,941)	Technical Adjustment: Deprogramming - redirected to EBGWMM Ph. 1, North Segment (CIPID 00479)	
00155	Alameda CTC	7th Street Grade Separation and Port Arterial Improvements Project	1-North	2014 MBB	TEP-27	Freight	Final Design (PS&E)	(676)	(676)					(676)	Technical Adjustment: Phase allocation shift.	
00155	Alameda CTC	7th Street Grade Separation and Port Arterial Improvements Project	1-North	2014 MBB	TEP-27	Freight	ROW	17,600		17,600				17,600	New Programming and Allocation.	
00155	Alameda CTC	7th Street Grade Separation and Port Arterial Improvements Project	1-North	2014 MBB	TEP-27	Freight	CON	676	676					676	Technical Adjustment: Phase allocation shift.	
00192	Alameda CTC	Transportation Demand Management (TDM) Program	Multiple	TFCA	Prog Mgr	Transit	Ops	(56)		(56)				(56)	Technical Adjustment: Fund Source Change.	
00287	Alameda CTC	Oakland Alameda Access Project	1-North	TFCA	FYE25	Bike/Ped	CON	(311)	(311)					(311)	Technical Adjustment: Programming year change and amount update	
00287	Alameda CTC	Oakland Alameda Access Project	1-North	TFCA	FYE26	Bike/Ped	CON	380		380				380	Previously Approved Programming/Allocation on 2/26/26	
00287	Alameda CTC	Oakland Alameda Access Project	1-North	2014 MBB	TEP-26	HWY	CON	25,000		25,000				25,000	New Programming and Allocation.	
00288	Alameda CTC	Rail Safety Enhancement Program - Phase A	Multiple	2014 MBB	TEP-23	Freight	Final Design (PS&E)	2,000		2,000				2,000	New Programming and Allocation.	
00288	Alameda CTC	Rail Safety Enhancement Program (SEP)	Multiple	2014 MBB	TEP-23	Freight	ROW	4,217		4,217				4,217	New Programming and Allocation.	
00288	Alameda CTC	Rail Safety Enhancement Program - Phase A	Multiple	2014 MBB	TEP-23	Freight	CON	29,157		29,157				29,157	New Programming and Allocation.	
00407	Alameda CTC	Alameda County Safe Routes to Schools	Multiple	OBAG	STP/CMAQ	Bike/Ped	Planning / Scoping	3,953		3,953				3,953	Previously Approved Programming/Allocation on 12/11/25	
00413	Alameda CTC	SR84 Landscaping: S. of Ruby Hill Dr. to SR84/I-680 and along I-680 from SR84/I-680 to Koopman Road	4-East	2014 MBB	TEP-26	HWY	Final Design (PS&E)	250		250				250	New Programming and Allocation.	
00413	Alameda CTC	SR84 Landscaping: S. of Ruby Hill Dr. to SR84/I-680 and along I-680 from SR84/I-680 to Koopman Road	4-East	2014 MBB	TEP-26	HWY	CON	5,900		5,900				5,900	New Programming and Allocation.	
00477	Alameda CTC	I-580/I-680 Interchange Safety Improvements Project	4-East	2014 MBB	TEP-33	HWY	Planning / Scoping	(600)	(600)					(600)	Technical Adjustment: Phase allocation shift.	
00477	Alameda CTC	I-580/I-680 Interchange Safety Improvements Project	4-East	2014 MBB	TEP-33	HWY	PE/Env	2,600		2,600				2,600	Previously Approved Programming/Allocation on 2/26/26 (\$2M) and phase allocation shift (\$600k).	
00477	Alameda CTC	I-580/I-680 Interchange Safety Improvements Project	4-East	2014 MBB	TEP-33	HWY	PE/Env	14,340		14,340				14,340	New Programming and Allocation.	
00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project	1-North	2014 MBB	TEP-42	Bike/Ped	Final Design (PS&E)	2,400		2,400				2,400	New Programming and Allocation.	

Alameda CTC Comprehensive Investment Plan Changes to Current Programming Programming And Allocation Adjustments to previously approved 2026 CIP								Programming and Allocations (\$ x 1,000)								
									Prior Allocations	Two-Year Allocation Plan		Future Programming				Total Allocated (Thru FY26-27)
CIP ID	Sponsor	Project Title	PA	Fund Source	Fund Subset	Mode	Phase	Programmed Amount	Prior Thru FY2024-25	FY2025-26	FY2026-27	FY2027-28	FY2028-29	FY2029-30		Change Notes
00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project	1-North	OBAG	STP/CMAQ	LSR	CON	15,941		15,941					15,941	Previously Approved Programming/Allocation on 9/1/25
00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project	1-North	TFCA	FYE27	Bike/Ped	CON	6,374			6,374				6,374	New Programming and Allocation.
00479	Alameda CTC	East Bay Greenway Multimodal (EBGWMM) Phase 1, North Segment (Lake Merritt to Bayfair) Project	1-North	2014 MBB	TEP-42	Bike/Ped	CON	29,881			29,881				29,881	New Programming and Allocation.
00515	Alameda CTC	Accessible Transportation Paratransit Program	Multiple	2014 MBB	TEP-12	Paratransit	Ops	3,500			3,500				3,500	New Programming and Allocation.
00518	Alameda CTC	Countywide Transportation Safety and Accessibility Program	4-East	2014 MBB	TEP-26	Various	Various	4,000			4,000				4,000	New Programming and Allocation.
00519	Alameda CTC	I-680 Northbound Sunol Landscaping	4-East	2014 MBB	TEP-26	HWY	Final Design (PS&E)	200			200				200	New Programming and Allocation.
00519	Alameda CTC	I-680 Northbound Sunol Landscaping	4-East	2014 MBB	TEP-26	HWY	CON	4,000			4,000				4,000	New Programming and Allocation.
00520	Alameda CTC	SR84 Widening from south of Ruby Hill Drive to I-680 and SR84/I-680 Interchange Improvements	4-East	2014 MBB	TEP-26	HWY	CON	4,200			4,200				4,200	New Programming and Allocation.
00521	Alameda CTC	Landscaping Along I-680 Southbound from SR84/I-680 Interchange to Alcosta Blvd	4-East	2014 MBB	TEP-26	HWY	Final Design (PS&E)	600			600				600	New Programming and Allocation.
00521	Alameda CTC	Landscaping Along I-680 Southbound from SR84/I-680 Interchange to Alcosta Blvd	4-East	2014 MBB	TEP-26	HWY	CON	2,400			2,400				2,400	New Programming and Allocation.
00512	BART	General Transit Feed Specification (GTFS) Real-Time Pathways	Multiple	TFCA	FYE27	Transit	CON	163			163				163	New Programming and Allocation.
00517	BART	Core Capacity: Traction Power Substation - East Bay	4-East	2014 MBB	TEP-18	Transit	CON	17,126			17,126				17,126	New Programming and Allocation.
00513	Berkeley	Adeline Quick Build	1-North	TFCA	FYE27	Bike/Ped	CON	1,000			1,000				1,000	New Programming and Allocation.
00435	EBRPD	Oakland Bay Trail Extension	1-North	2014 MBB	TEP-42	Bike/Ped	CON	(925)		(925)					(925)	Technical Adjustment: Deallocation - project rescinded by sponsor
00435	EBRPD	Oakland Bay Trail Extension	1-North	TFCA	FYE26	Bike/Ped	CON	(175)		(175)					(175)	Technical Adjustment: Deallocation - project rescinded by sponsor
00468	Fremont	Fremont Boulevard Multimodal Corridor (Downtown to Irvington) Project	3-South	TFCA	FYE26	Bike/Ped	CON	45		45					45	Previously Approved Programming/Allocation on 10/23/25
00468	Fremont	Fremont Boulevard Multimodal Corridor (Downtown to Irvington) Project	3-South	2014 MBB	TEP-45	Bike/Ped	CON	(45)		(45)					(45)	Technical Adjustment: Fund Source Change.
00514	Fremont	Grimmer Greenway Trail Extension (Paseo Padre Parkway to Fremont Boulevard)	3-South	TFCA	FYE27	Bike/Ped	CON	285			285				285	New Programming and Allocation.
00486	Hayward	Downtown Bike Loop	2-Central	2014 MBB	TEP-45	Bike/Ped	CON	(24)			(24)				(24)	Technical Adjustment: Fund Source Change.
00486	Hayward	Downtown Bike Loop	2-Central	TFCA	FYE26	Bike/Ped	CON	24			24				24	Previously Approved Programming/Allocation on 10/23/25
00508	LAVTA	Emergency Transit Operations for FY 26-27 and FY 27-28	4-East	I-580 Toll Revenue	Toll Revenue	Transit	Ops	4,000			4,000				4,000	Previously Approved Programming/Allocation on 2/26/26
00504	Livermore	Arroyo Road Trail	4-East	TFCA	FYE26	Bike/Ped	CON	41		41					41	Previously Approved Programming/Allocation on 10/23/25
00505	Livermore	ATP Implementation Projects - Olivia Avenue Bike Lanes	4-East	TFCA	FYE26	Bike/Ped	CON	58		58					58	Previously Approved Programming/Allocation on 10/23/25
00425	Oakland	Broadway Streetscape and Transit Improvements	1-North	2014 MBB	TEP-24	Transit	CON	7,209			7,209				7,209	New Programming and Allocation.
00472	Oakland	Martin Luther King Jr. Way Complete Streets	1-North	2000 MB	Disc-Transit	Bike/Ped	CON	(1,000)		(1,000)					(1,000)	Technical Adjustment: Fund Source Change.
00472	Oakland	Martin Luther King Jr. Way Complete Streets	1-North	2010 VRF	Disc-Transit	Bike/Ped	CON	1,000		1,000					1,000	Technical Adjustment: Fund Source Change.
00398	San Leandro	Class IV Protected Bike Lanes on Hesperian Blvd and Fairmont Dr	2-Central	2000 MB	Disc-TC	Bike/Ped	CON	(275)	(275)							Technical Adjustment: Fund Source Change.
00398	San Leandro	Class IV Protected Bike Lanes on Hesperian Blvd and Fairmont Dr	2-Central	2014 MBB	TEP-45	Bike/Ped	CON	275	275							Technical Adjustment: Fund Source Change.
00466	SJRR	Union City Intermodal Station Phase 3 Project	4-East	2014 MBB	TEP-22	Transit	PE/Env	(3,000)	(3,000)						(3,000)	Technical Adjustment: Deallocation - project rescinded by sponsor
00509	TVSJRR	Valley Link Rail Project - Phase 1A	4-East	I-580 Toll Revenue	Toll Revenue	Transit	Final Design (PS&E)	4,000			4,000				4,000	Previously Approved Programming/Allocation on 2/26/26
00476	Union City	Union City Transit Electric Bus & Infrastructure	3-South	TFCA	FYE26	Transit	CON	(304)		(304)					(304)	Technical Adjustment: Deprogramming due to scope change.
00476	Union City	Union City Transit Battery Electric Bus Charging Infrastructure	3-South	2010 VRF	Disc-Tech	Transit	CON	(399)		(399)					(399)	Technical Adjustment: Deprogramming due to scope change.
00506	Union City	Dyer Street Pavement Rehabilitation Project Phase 2	3-South	TFCA	FYE26	Bike/Ped	CON	50		50					50	Previously Approved Programming/Allocation on 10/23/25
00507	Union City	Arizona Street Bicycle Improvements	3-South	TFCA	FYE26	Bike/Ped	CON	23		23					23	Previously Approved Programming/Allocation on 10/23/25
								200,053	(20,387)	32,550	187,890				200,053	



ALAMEDA COUNTY TRANSPORTATION COMMISSION

2026 Comprehensive Investment Plan Update



A presentation to the Alameda County Technical Advisory Committee
 Alameda CTC Staff
 May 7, 2026

1

Comprehensive Investment Plan (CIP)

Purpose:

- CIP coordinates the programming of fund sources programmed through Alameda CTC (Measure B/BB, VRF, TFCA, OBAG, and STIP).
- Strategic plan supporting countywide vision and goals.
- CIP spans a five-year programming horizon, with a two-year allocation window in the first years.





2026 CIP Update

2

2

2026 CIP Programming Horizon

FY	25-26	26-27	27-28	28-29	29-30	30-31	31-32
----	-------	-------	-------	-------	-------	-------	-------

2026 CIP

A	A	P	P	P
---	---	---	---	---

A = Allocated; P = Programmed

Current 2026 CIP (approved May 22, 2025)

- \$80.3M Programmed from FYs 2023-2024 to 2027-2028.
- \$65.4M Allocated in the first two fiscal years.



2026 CIP Update

3

3

2026 CIP Update

(Refer to Table 1 of Attachment A)

1. Previously Approved Programming (since May 2025) - **\$32.3M**

2026 CIP Update memorializes the separate Commission actions taken since the approval of the current 2026 CIP such as:

- **\$1.5M:** FY 25/26 Transportation For Clean Air Program Recommendations (Oct. 2025)
- **\$4.0M:** OBAG Programming Alameda County Safe Routes to School (Dec. 2025)
- **\$15.9M:** OBAG Reprogramming: East Bay Greenway Multimodal Project (Feb. 2026)
- **\$10.0M:** I-580 Toll Revenue Program Recommendations (Feb. 2026)



2026 CIP Update

4

4

2026 CIP Update (cont.)

(Refer to Table 2 of Attachment A)

2. New Programming and Allocations - \$189.4M

These recommendations advance project development, design, and construction, promote Measure BB leveraging, and complete fund matching commitments of state, regional, and federal sources.

Recommendations include:

- **\$155.6M:** East Bay Greenway Multimodal Phase 1, Rail Safety Enhancement Project – Phase A, San Pablo Safety Enhancements, Oakland Alameda Access Project, I-580/I-680 Interchange Improvements, I-680 Landscaping project, 7th Street Grade Separation and Port Arterials Improvement Project, and Countywide Transportation Safety and Accessibility Program.
- **\$25.4M:** City of Alameda - Stargell Avenue Roundabout and Transit Improvements and the Alameda Bikeshare Pilot, BART -Core Capacity: Traction Power Substation - East Bay, City of Oakland - Broadway Streetscape and Transit Improvements.
- **\$8.4M:** FY 26/27 Transportation For Clean Air Program Recommendations (Attach. B)



2026 CIP Update

5

5

2026 CIP Update (cont.)

(Refer to Table 3 of Attachment A)

3. Technical Adjustments to Prior Programming

- Deallocation of balances
- Phase/subproject allocation shift
- Fund source shift

(Refer to Attachment D)

Resultant 2026 CIP Update includes

- \$303.3M Programmed from FYs 2025-2026 to 2029-2030
- \$285.9M Allocated in the first two fiscal years



2026 CIP Update

6

6

Recommendation

1. Approve the 2026 CIP Update, includes incorporating:

- a) \$32.3M in previously approved programming actions occurring after the current 2026 CIP was approved (May 22, 2025).
- b) \$189.4M in new programming recommendations and allocation recommendations.
- c) Technical adjustments to previously programmed and allocated funds.

2. Authorize Executive Director or designee to execute Project Funding Agreements related to the CIP allocation recommendations.





Memorandum

5.2

1111 Broadway, Suite 800, Oakland, CA 94607

• 510.208.7400

• www.AlamedaCTC.org

DATE: April 30, 2026

TO: Alameda County Technical Advisory Committee

FROM: John Nguyen, Director of Programming and Project Controls
Christine Shin, Senior Program Analyst
Seon Joo Kim, Senior Program Analyst

SUBJECT: Approve the 2028 Comprehensive Investment Plan and One Bay Area Grant Cycle 4 Program Guidelines

Recommendation

It is recommended that the Commission approve Alameda CTC's 2028 Comprehensive Investment Plan (CIP) Guidelines and the Program Guidelines.

Summary

The 2028 CIP with OBAG 4 Program Guidelines (Attachment A) describes the programming requirements, fund estimate, eligibilities, and selection criteria for the development of the 2028 CIP.

Background

Alameda CTC programs and allocates funding administered by Alameda CTC through the CIP. The CIP programming process consolidates multiple funding sources into a singular programming cycle. The CIP's purpose is to strategically program funds towards transportation investments that support the vision and goals of Alameda CTC's Countywide Transportation Plan, multi-modal plans, and voter-approved transportation expenditure plans. The CIP includes a five-year programming horizon, with the first two years of the CIP reflecting the allocation period.

This summer, Alameda CTC plans to issue a call for projects for the development of the 2028 CIP. The 2028 CIP spans over a five-year programming horizon from FYs 2027-28 through 2031-32.

The 2028 CIP includes a programming fund estimate of approximately \$200.0 million in combined Alameda CTC-administered discretionary local funding sources, including Measure B and Measure BB, Vehicle Registration Fee (VRF) and I-580 Toll Revenues;

regional Transportation Fund for Clean Air (TFCA) and Community Action Resource and Empowerment (CARE); and federal OBAG 4 funds for eligible capital projects and programs within Alameda County.

The 2028 CIP funds will be programmed per the Draft 2028 CIP Program Guidelines (see Attachment A) and Alameda CTC's Draft Safe Routes to School Capital Grant Pilot Program Guidelines (see Attachment B). These Program Guidelines describe the policies, requirements, eligibility, selection criteria, and procedures for the 2028 CIP Program development, including OBAG and CARE nominations.

Next Steps

Alameda CTC staff anticipate adopting these program guidelines at the May 28, 2026 Commission Meeting and releasing the 2028 CIP call for projects immediately thereafter.

The following table identifies the major milestones associated with the 2028 CIP programming and development schedule.

Milestone	Date
Commission Approves 2028 CIP Program Guidelines	May 28, 2026
Release 2028 CIP Notice of Funding Opportunity and Application	May 28, 2026
2028 CIP Application Workshop	June 4, 2026
2028 CIP Application Deadline	July 27, 2026
Summary of Applications Received	September 2026
TFCA Programming and OBAG 4 / CARE Nominations Recommendation	October 2026
MTC Approval of OBAG 4 / CARE Programs	Early 2027
2028 CIP Program Recommendation	By May 2027

Fiscal Impact

Approval of this item does not have a fiscal impact.

Attachments:

- A. [2028 CIP Notice of Funding Opportunity and Program Guidelines](#)
- B. [2028 CIP SR2S Capital Grant Pilot Program Guidelines](#)



ALAMEDA COUNTY TRANSPORTATION COMMISSION

2028 Comprehensive Investment Plan and One Bay Area Grant Cycle 4 Program Guidelines



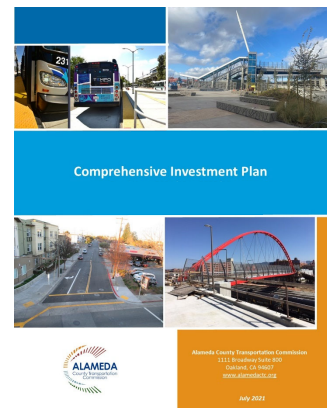
A presentation to the Alameda County Technical Advisory Committee
Alameda CTC Staff
May 7, 2026

1

Comprehensive Investment Plan (CIP)

Purpose:

- CIP coordinates the programming of fund sources programmed through Alameda CTC (Measure B/BB & VRF, TFCA & CARE, STIP, OBAG)
- Strategic investments supporting countywide vision and goals
- CIP spans a five-year programming horizon, with a two-year allocation window in the first years.



2028 CIP & OBAG 4 Guidelines

2

2

2028 CIP Programming Horizon

	FY	25-26	26-27	27-28	28-29	29-30	30-31	31-32
2026 CIP		A	A	P	P	P		
2028 CIP				A	A	P	P	P

A = Allocated; P = Programmed



2028 CIP & OBAG 4 Guidelines

3

3

2028 CIP Fund Estimate

Program Category	Fund Source	Amount (in millions)
Bicycle and Pedestrian Program	MB Countywide Bike/Ped Discretionary Program	
	MBB Bike/Ped Discretionary Funds	\$31.0
	VRF Bike/Ped Discretionary Funds	
Transit Program	MB Express Bus	
	VRF Transit for Congestion Relief Program	\$21.0
Community and Transit Oriented Development	MBB Community Development Investment Program	\$35.0
Technology Program	MBB Technology, Innovation and Development	
	VRF Discretionary Technology Funds	\$20.0
Freight and Economic	MBB Freight and Economic Development Program	\$10.0
Three Major Trails	MBB Three Major Trail Program Funds	\$15.0
Multiple Program Eligibilities	I-580 Toll Revenues	
	Transportation Fund for Clean Air (TFCA)	
	One Bay Area Grant Program (OBAG)	\$68.0
	Community Action Resource and Empowerment (CARE)	
Total Programming Fund Estimate		\$200.0



2028 CIP & OBAG 4 Guidelines

4

4

CIP Programming Principles

1. Must be an Eligible Applicant

- Cities, County, Transit Agencies, EBRPD, Alameda CTC
- Recipients of federal funds must be able to complete regional/federal requirements

2. Must be an Eligible Project

- Consistent in the 2026 Countywide Transportation Plan (CTP)
- Meet eligibility requirements of the funding program recommended for award



Capital Projects (may include, but not limited to)	Non-Capital Projects (may include, but not limited to)
▪ Roadway safety or modernization improvements ▪ Bicycle/Pedestrian Improvement Projects ▪ Transit infrastructure enhancements ▪ Capital safety and access improvements ▪ Technology projects	• Safety education, enforcement, and promotional programs • Transportation demand and traffic management programs • Plans including Local Roadway Safety Plans, Vision Zero Plans, local planning for TOCs and CBTPs • Shuttle/Program operations

2028 CIP & OBAG 4 Guidelines

5

5

CIP Programming Principles (continued)

3. Matching and Minimum/Maximum Request Requirements

Project Type	Minimum Request	Maximum Request	Minimum Match
Capital Improvement	\$250,000	\$10,000,000	25% (each phase requested)
Programs and Shuttle Operations	\$100,000 per year	\$500,000 per year	75%

- Matching funds must be expended concurrently and proportionally for each phase programmed with Alameda CTC-administered funds.
- Small Cities Policy: Albany, Emeryville, Piedmont are exempt from matching requirements.

4. Maximum Number of Applications

- Maximum of four (4) applications per agency



2028 CIP & OBAG 4 Guidelines

6

6

2028 CIP Project Selection Criteria

General CIP Criterion	Criterion Description	Criteria Weight
A. Project Readiness	The project has a well-defined funding plan, budget and schedule; implementation of the project or project phase(s) is feasible; governing body approval and community support are demonstrated; and the sponsor demonstrates coordination among internal and external agencies, as applicable.	40%
B. Needs and Benefits	The project's needs and benefits are evaluated on combined scoring of B.1 through B.5 below.	50%
B.1 General Benefits	The project need is clearly defined and demonstrates how the transportation improvement will benefit intended users by advancing the vision and goals of the CTP, referencing how project advances specific policy objectives in the Policy Blueprint.	10%
B.2 CTP Goal: Equity	The project demonstrates a significant impact and benefit to one or more MTC- identified Equity Priority Communities (EPCs) and/or alignment with agency Americans with Disabilities Act (ADA) Transition Plans. Sponsors may propose projects that are not physically located within the MTC- defined EPC if the application demonstrates a clear and direct benefit to other locally identified underserved communities and/or people (such as older adults, people with low incomes, people with disabilities and communities of color).	10%
B.3 CTP Goal: Safety	The project enhances transportation safety and includes countermeasures that specifically address demonstrated safety issues. The project enhances transportation safety on the countywide Active Transportation HIN and/or the PSN	15%



2028 CIP Project Selection Criteria Cont.

General CIP Criterion	Criterion Description	Criteria Weight
B.4 CTP Goal: Climate	The project supports active transportation and transit priority infrastructure that improves and expands transit and bicycle/pedestrian access, addresses climate change and emission reductions by advancing clean transportation initiatives, incorporates climate-adaptive and resilient elements, such as stormwater management, and/or reduces congestion through operational tools that do not increase roadway capacity or speeds.	10%
B.5 CTP Goal: Economic Vitality	The project improves connections between equity areas and employment centers, multimodal access, and quality of life for Priority Development Areas (PDAs) or Transit-Oriented Communities (TOCs) or demonstrates improvements to transportation access and/or infrastructure in Priority Production Areas (PPAs) or commercial centers and the freight transportation system.	5%
C. Matching Funds	Commits other identified funds beyond the minimum match requirement for the phase(s) funds are being requested. Up to 10 points assigned, 2 points earned for every additional 5% match beyond minimum match requirement.	10%
		Total 100%



SR2S Capital Grant Pilot Program

\$4M Available Estimate:

- Implementation of safety countermeasures identified in a School Site Assessment (SSA) or equivalent local document
- Target for ready-to-go capital improvements
- Cities/County may submit one (1) additional application for the SR2S Grant Pilot Program.

Project Type	Minimum Request	Maximum Request	Minimum Match
Capital Improvement	\$250,000	\$1,000,000	25% (each phase requested)



2028 CIP & OBAG 4 Guidelines

9

9

Upcoming Programming Steps & Actions

June - July 2026

Release Call For Projects

October 2026

Approve OBAG 4 / CARE Project Nominations

By March 2027

MTC evaluates and approves FINAL OBAG 4 / CARE Recommendations



By May 2027

Approve 2028 CIP (Local Funds Recommendations)



2028 CIP & OBAG 4 Guidelines

10

10

CIP Development Schedule

Milestone	Anticipated Date
2028 CIP/OBAG Program Guidelines and Fund Estimate	May 2026 <i>(Commission Approval)</i>
2028 CIP/OBAG Call for Projects	June 1, 2026 – July 27, 2026
TFCA FY 26/27 Final Program Recommendations <i>(if necessary)</i>	October 2026 <i>(Commission Approval)</i>
OBAG/CARE Program Nominations to MTC	October 2026 <i>(Commission Approval)</i>
MTC Adopts OBAG/CARE Program	January-March 2027
2028 CIP Program Recommendation	May 2027 <i>(Commission Approval)</i>



11

Recommendation

- Approve the Alameda CTC's 2028 Comprehensive Investment Plan (CIP) and the One Bay Area Grant Cycle 4 (OBAG 4) Program Guidelines



12



Memorandum

5.3

1111 Broadway, Suite 800, Oakland, CA 94607

• 510.208.7400

• www.AlamedaCTC.org

DATE:	April 30, 2026
TO:	Alameda County Technical Advisory Committee
FROM:	Valerie Vijil, Principal Administrative Analyst
SUBJECT:	Local Business Contract Equity (LBCE) Program Updates for Project Sponsors

Recommendation

This item is to provide the Alameda County Technical Advisory Committee with information on the Alameda CTC Local Business Contract Equity (LBCE) Program requirements and procedures. This is an informational item only.

Summary

This report is intended to provide Alameda CTC Project Sponsors with updated information regarding the LBCE Program reporting requirements and procedures. This information will enhance Project Sponsor understanding of the updated program procedures and requirements, and Alameda CTC's expectations, resulting in improved LBCE Program operations, increased compliance with program requirements, and augmented ability to deliver contracting opportunities to local, small local, and very small local Alameda County firms.

Background

The LBCE Program originated in 1995 during the time of the 1986 Measure B program with a goal of ensuring participation by local businesses, as well as minority- and women-owned businesses. It was modified over the years to reflect changes in statutes and court rulings associated with contract equity issues at both the state and federal levels. The current version of the LBCE Program was first adopted in January 2008 after an extensive public process addressing concerns of the public and the Alameda County Transportation Authority and Alameda County Transportation Improvement Authority boards at the time. After the merger of the predecessor agencies and formation of Alameda CTC, an updated version of the program was adopted again formally by the Commission in October 2013, with the same purpose and goals of encouraging businesses of all sizes to locate and

remain in Alameda County and to spend their funds for goods and services within Alameda County.

In December 2017, the Commission approved administrative updates to the program to ensure alignment with the program standards of partners and other public agencies, and to comply with applicable federal, state, and local statutes. These updates included extending LBCE Program applicability to 2010 Measure F Vehicle Registration Fees (VRF) and 2014 Measure BB sales tax funds; adjusting LBCE small business size standard to align with federal, state, and local agencies; and adding a 30% Very Small Local Business Enterprise (VSLBE) goal on small purchase professional services contracts with a value greater than \$25,000 and equal to or less than \$75,000.

Alameda CTC is required to submit an LBCE Utilization Report to Alameda CTC's governing body, the Commission, on an annual basis. This report provides an update of business utilization on active professional services and construction contracts funded with VRF, Measure B, and Measure BB funds administered by Alameda CTC and its project sponsors. The report includes contract award amounts and payments made to prime contractors and their respective subcontractors by contract type (e.g., construction or professional services) and certification status. Business utilization is reported for participation by Local Business Enterprise (LBE), Small Local Business Enterprise (SLBE), and VSLBE firms on locally funded contracts subject to the LBCE Program that were awarded and administered by Alameda CTC and its project sponsors. Utilization data is also included for locally funded contracts that are exempt from the LBCE Program due to having additional federal, state, regional, or other non-local funds, or being equal to or less than \$75,000 in contract value.

Sponsor Report Form

Alameda CTC requires fund recipients to complete a Sponsor Report to track consultant/contractor LBE, SLBE, and VSLBE utilization. For Project Funding Agreements (PFA) executed prior to June 2025, this form is required on a semi-annual basis at the end of July and January of each year. PFAs executed after July 2025 require the Sponsor to submit their Sponsor Report with their request for reimbursement. If a Sponsor Agency would like to switch from semi-annual reporting to invoice-based reporting, please email our LBCE Team at LBCEReport@alamedactc.org with the list of PFAs you would like to switch to invoice-based reporting. Please note that the terms "Sponsor," "Sponsor Agency," and "Project Sponsor" are used interchangeably.

These reports form the basis of the Utilization Report presented annually to the Commission and as such, compliance with timely submittals is essential. Through these Sponsor Reports, business utilization is reported for Local Business Enterprise (LBE), Small Local Business Enterprise (SLBE), and Very Small Local Business Enterprise (VSLBE) firm participation under the LBCE Program.

Contracting Opportunities Form

To increase visibility of upcoming Alameda CTC-funded contracting opportunities let by Sponsors and to promote participation of LBE, SLBE, and VSLBE firms in public procurements, Sponsors are requested to regularly provide a two-year lookahead of upcoming contracting opportunities to Alameda CTC through the Contracting Opportunities Form (see Attachment B; also available at alamedactc.org/contract-equity) to allow Alameda CTC to keep potential proposers and bidders informed and to increase LBE, SLBE, and VSLBE participation on Alameda CTC-funded contracts in support of the LBCE Program.

LBCE Program Liaison Contact Form

Alameda CTC would like Sponsors to complete a Microsoft Form ([LBCE Program Liaison – Fill out form](#)) appointing one person from the Sponsor Agency as the LBCE Program Liaison Contact. This will be the Sponsor contact to Alameda CTC who is most familiar with Alameda CTC's LBCE Program and whom Alameda CTC will contact for updates related to Sponsor Reports and Contracting Opportunities.

Sponsor Reference Guide Update and LBCE Goal Calculations

Based on feedback from the Sponsor Agency LBCE Program Workshop held in November, Alameda CTC has made an update to the Sponsor Reference Guide to account for the handling of on-call services solicitations. Alameda CTC recommends that LBCE compliance language be added to on-call solicitations whether or not Alameda CTC funding has been identified at the time of the solicitation. Should a Sponsor Agency want to utilize the on-call consultant on a future project, funded by an Alameda CTC Project Funding Agreement, the Sponsor Agency and the on-call consultant can apply the LBCE program goals and reporting requirements accordingly.

In addition, Alameda CTC has created an LBCE Goal Participation Guide as a reference tool for Sponsors to provide clarification on how LBE and SLBE goals are calculated for professional services and construction contracts. LBE and SLBE goals are separate requirements that are calculated independently. To assist with calculation of these goal requirements, Alameda CTC has developed an LBCE Goal Participation Calculation Worksheet for Sponsor reference.

Fiscal Impact

There is no fiscal impact. This item is for information only.

Attachment(s):

- A. Contracting Opportunities Form
- B. Sponsor Reference Guide
- C. LBCE Goal Participation Guide
- D. LBCE Goal Participation Calculation Worksheet



LOCAL BUSINESS CONTRACT EQUITY (LBCE) PROGRAM

Upcoming Contracting Opportunities Form

Upcoming contracting opportunities in the next two years for Sponsor Agencies or Project Sponsors (collectively, “sponsors”) that are funded by Alameda County Transportation Commission (Alameda CTC) Project Funding Agreements shall be listed below. This allows Alameda CTC to reach out and inform businesses of contracting and business networking opportunities, in an effort to increase participation of Local Business Enterprises (LBEs), Small LBEs (SLBEs), and Very Small LBEs (VSLBEs) certified under the Alameda CTC Local Business Contract Equity (LBCE) Program, as well as track contracts for Sponsor Agency LBCE Program Semi-Annual Reports. Alameda CTC intends to publish this information for outreach purposes. **Please submit the completed form to LBCReport@alamedactc.org.**

Sponsor	Project Name	Project Description and Scope	LBCE Program Goals (Construction: LBE 60%, SLBE 20% or Professional Services: LBE 70%, SLBE 30%)	Specific Services Requested (Including work available to subs)	Anticipated Advertisement Timeframe (Month and Year)	Project Funding Agreement # Related to Work	Sponsor Contact Name	Sponsor Contact Title	Sponsor Contact Email
1.				•	MM/YYYY				
				•					
				•					
2.				•	MM/YYYY				
				•					
				•					
3.				•	MM/YYYY				
				•					
				•					
4.				•	MM/YYYY				
				•					
				•					
5.				•	MM/YYYY				
				•					
				•					
6.				•	MM/YYYY				



LOCAL BUSINESS CONTRACT EQUITY (LBCE) PROGRAM

Sponsor Reference Guide

This document is designed to serve as a quick reference guide and as a consolidated source of information to all the resources, materials, and tools that Alameda CTC sponsors need to successfully implement the Local Business Contract Equity (LBCE) Program which supports equity, transparency, and community engagement. Project sponsors should complete the activities below, which appear in chronological order with a reference to where more detailed information can be found on the LBCE page of Alameda CTC's website (alamedactc.org/contract-equity) and in the larger LBCE Program document, if needed.

The LBCE Program requirements apply to any project and/or contract for which Measure B (B), Measure BB (BB), and/or Vehicle Registration Fee (VRF) funding is received. Due to the type of funding utilized, the program may not apply to certain activities of a prime contract. These activities are denoted with an asterisk (*). Each project sponsor is responsible for ensuring that all actions and/or forms required are completed timely and accurately.

For additional assistance, please contact Valerie Vijil (vvijil@alamedactc.org).

For all LBCE Program documents, forms, and requirements, visit alamedactc.org/contract-equity.

SPONSOR FORM OR ACTION	DESCRIPTION	FREQUENCY	LBCE PROGRAM REFERENCE
1. Two-Year Contracting Opportunities Look-ahead	To increase visibility of sponsors' opportunities that are funded by Alameda CTC, Alameda CTC requests that sponsors submit a 2-year forecast for all procurements that have not yet been advertised, well in advance of contract advertisement, using the Sponsor Agency LBCE Program Contracting Opportunities Form . From the information on the form, Alameda CTC posts the applicable details to its Contracting Opportunities Six-month Look-ahead located at alamedactc.org/contracting-opportunities .	Monthly, as needed	- Section II.G: Program Outreach - Appendix C: GFE for Construction Contracts
2. LBCE Program Substitution*	A sponsor may request to use its own local business preference program in lieu of Alameda CTC's LBCE Program. To request to use a substitute local business preference program, please complete and submit the Sponsor Agency LBCE Program Substitution Request Form BEFORE advertisement of the contract; each contracting opportunity requires its own form. If approved by Alameda CTC, then the LBCE Program goals would not apply to such contract.	Prior to each advertisement (3 months prior recommended)	Section II.C: Use of Sponsor Agency Local Business Preference Program

SPONSOR FORM OR ACTION	DESCRIPTION	FREQUENCY	LBCE PROGRAM REFERENCE																																
3. Prime Contract Procurement Compliance*	There are different program goals for professional services contracts vs. construction contracts. <table border="1"> <thead> <tr> <th>Type of Contract</th><th>LBE</th><th>SLBE</th><th>VSLBE</th></tr> </thead> <tbody> <tr> <td colspan="4">Contracts over \$75,000</td></tr> <tr> <td>Construction</td><td>60.0%</td><td>20.0%</td><td>N/A</td></tr> <tr> <td>Professional Services</td><td>70.0%</td><td>30.0%</td><td>N/A</td></tr> <tr> <td colspan="4">Contracts greater than \$25,000 and equal to or less than \$75,000</td></tr> <tr> <td>Construction</td><td>N/A</td><td>N/A</td><td>N/A</td></tr> <tr> <td>Professional Services</td><td>N/A</td><td>N/A</td><td>30.0%</td></tr> <tr> <td colspan="4"> • <i>SLBE participation counts toward fulfilling the LBE goal.</i> • <i>VSLBE participation counts toward fulfilling the LBE and SLBE goals.</i> </td></tr> </tbody> </table> Refer to the applicable sections below, 3a (Professional Services Procurement Compliance) and 3b (Construction Procurement Compliance, including Good Faith Efforts).	Type of Contract	LBE	SLBE	VSLBE	Contracts over \$75,000				Construction	60.0%	20.0%	N/A	Professional Services	70.0%	30.0%	N/A	Contracts greater than \$25,000 and equal to or less than \$75,000				Construction	N/A	N/A	N/A	Professional Services	N/A	N/A	30.0%	• <i>SLBE participation counts toward fulfilling the LBE goal.</i> • <i>VSLBE participation counts toward fulfilling the LBE and SLBE goals.</i>				Each procurement	• Table 1: Summary of Goals
Type of Contract	LBE	SLBE	VSLBE																																
Contracts over \$75,000																																			
Construction	60.0%	20.0%	N/A																																
Professional Services	70.0%	30.0%	N/A																																
Contracts greater than \$25,000 and equal to or less than \$75,000																																			
Construction	N/A	N/A	N/A																																
Professional Services	N/A	N/A	30.0%																																
• <i>SLBE participation counts toward fulfilling the LBE goal.</i> • <i>VSLBE participation counts toward fulfilling the LBE and SLBE goals.</i>																																			

SPONSOR FORM OR ACTION	DESCRIPTION	FREQUENCY	LBCE PROGRAM REFERENCE
a. Professional Services Prime Contract Procurement Compliance*	• Ensure that the opportunity is posted to Alameda CTC's Contracting Opportunities Six-month Look-ahead at alamedactc.org/contracting-opportunities by submitting a complete Sponsor Agency LBCE Program Contracting Opportunities Form. • Reach out via email to LBCE Program Certified Firms Database. • Conduct outreach to potential proposers located in Alameda County that are not certified so that they can obtain certification prior to the due date for proposals, if eligible. • Include applicable LBCE Program goal(s) and language in the solicitation document; see Exhibit A1 - Procurement Process: Professional Services for process information and Exhibit A2 - Compliance Language: Professional Services for sample language. • Invite Alameda CTC to present at sponsor pre-proposal meeting(s) and answer questions posed by proposers regarding the LBCE Program. • Review, understand, and apply the LBCE Program goal requirements, including applying points for each goal met during evaluation. • Please note: The above requirements also pertain to on-call services solicitations. If a Sponsor anticipates the possibility of contracting with a consultant through an on-call services solicitation with a resulting contract using Alameda CTC funding, please include the applicable LBCE Program goal(s) and language in the on-call services solicitation document (e.g., Request for Proposals or Request for Qualifications, whether two-step or one-step). In doing so, the Sponsor will be prepared to meet LBCE Program goals and requirements in compliance with the Project Funding Agreement.	Each professional services procurement	• Sponsor Agency LBCE Program Contracting Opportunities Form • Exhibit A1 - Procurement Process: Professional Services • Exhibit A2 - Compliance Language: Professional Services

SPONSOR FORM OR ACTION	DESCRIPTION	FREQUENCY	LBCE PROGRAM REFERENCE
b. Construction Prime Contract Procurement Compliance, including Good Faith Efforts*	- Ensure that the opportunity is posted to Alameda CTC's Contracting Opportunities Six-month Look-ahead at alamedactc.org/contracting-opportunities by submitting a complete Sponsor Agency LBCE Program Contracting Opportunities Form. - Reach out via email to LBCE Program Certified Firms Database. - Conduct outreach to potential bidders located in Alameda County that are not certified so that they can obtain certification prior to due date for bids, if eligible. - Include applicable LBCE Program goal(s) and language in the solicitation document; see Exhibit B1 - Procurement Process: Construction for process information Exhibit B2 - Compliance Language: Construction for sample language. - Invite Alameda CTC to present at sponsor pre-bid meeting(s) and answer questions posed by bidders regarding the LBCE Program. - Review, understand, and apply the LBCE Program goal requirements, including the Good Faith Efforts (GFE) requirements, review, evaluation, and timelines.	Each construction procurement	- Sponsor Agency LBCE Program Contracting Opportunities Form - Exhibit B1 - Procurement Process: Construction - Exhibit B2 - Compliance Language: Construction - LBCE Program Section II.A: LBE, SLBE and VSLBE Goals and Participation - LBCE Program Section II.F: Program Compliance - LBCE Program Appendix C: GFE for Construction Contracts
4. LBCE Semi-Annual Report	- Complete the Sponsor Agency LBCE Program Semi-Annual Report Form (Semi-Annual Report), following the instructions within the form. - Reporting requirements are separate from goal requirements, i.e. even if there are no goals on a contract, reporting is still required. - Reporting is required on all contracts with MB, MBB and/or VRF funding regardless of other funding participation, such as federal or state funds. - Semi-Annual Reports are required for each Project Funding Agreement (PFA) that include B, BB, and/or VRF funding; if more than one prime contract is funded with B, BB, and/or VRF funds on the same PFA, then there should be one report for each prime contract, not just one report for the PFA (1 prime contract = 1 report). - Submit completed Semi-Annual Reports to LBCEreport@alamedactc.org by the due dates indicated to the right.	Every six months, due by: - January 31 (for July 1 through December 31) - July 31 (for January 1 through June 30)	- Sponsor Agency LBCE Program Semi-Annual Report Form - LBCE Program Section II.E: Status Monitoring and Reporting - LBCE Program Section II.F: Program Compliance - LBCE Program Section III: Reporting and Other Requirements - LBCE Program Appendix B: Responsibilities of Sponsor Agencies

SPONSOR FORM OR ACTION	DESCRIPTION	FREQUENCY	LBCE PROGRAM REFERENCE
5. Coordination with Alameda CTC	Contact Alameda CTC for help with outreach and compliance or to provide other technical support as needed.	Anytime	Contact the Contract Equity Team at LBCReport@alamedactc.org for questions regarding Semi-Annual Reports and Valerie Vijil at (vijil@alamedactc.org) for all other LBCE Program matters.

* These activities do not apply to prime contracts funded (1) partially by state and/or federal funds or (2) wholly by Transportation Fund for Clean Air (TFCA) and/or Congestion Management Agency Transportation Improvement Program (CMA TIP) funds.

For documents, forms, and requirements, visit alamedactc.org/contract-equity.



LOCAL BUSINESS CONTRACT EQUITY (LBCE) PROGRAM

Goal Participation Guide

This document is designed to serve as a quick reference guide on the Local Business Contract Equity (LBCE) Program’s Local Business Enterprise (LBE), Small LBE (SLBE), and/or Very Small LBE (VSLBE) goals that may apply to professional services and construction contracts funded by Measure B, Measure BB, and Vehicle Registration Fee (VRF). For additional assistance, please contact Valerie Vijil (vvijil@alamedactc.org).

I. RESOURCES..... 2

II. APPLICABLE GOALS AND CERTIFICATION STATUS HIERARCHY 2

 Table 1. Applicable Goal(s) by Contract Type..... 2

 Table 2. Certification Status Hierarchy 2

III. SAMPLE CALCULATIONS FOR CONTRACTS 3

 Table 3. Sample \$1M Professional Services Contract LBCE Calculation..... 3

 Table 4. Sample \$10M Construction Contract LBCE Calculation 4

I. RESOURCES

- a. www.alamedactc.org/contract-equity
 - i. 2017 Local Business Contract Equity (LBCE) Program Policy Adopted December 7, 2017
 - ii. Certified Firms Database
- b. www.alamedactc.org/contracting-forms
 - i. LBCE Participation Calculation Worksheet

II. APPLICABLE GOALS AND CERTIFICATION STATUS HIERARCHY**Table 1. Applicable Goal(s) by Contract Type**

TYPE OF CONTRACT	LBE GOAL	SLBE GOAL	VSLBE GOAL
1. Construction: Contract over \$75,000	60.0%	20.0%	-
2. Construction: Contract greater than \$25,000 and equal to or less than \$75,000	-	-	-
3. Professional Services: Contract over \$75,000	70.0%	30.0%	N/A
4. Professional Services: Contract greater than \$25,000 and equal to or less than \$75,000	-	-	30.0%

Table 1 Note: This table displays the same information as Table 1 (Summary of Goals) on page 2 of the LBCE Program policy, but utilizes an alternative layout consistent with the context of this guide.

Table 2. Certification Status Hierarchy

FIRM IS CERTIFIED AS...	COUNTS TOWARD A LBE GOAL?	COUNTS TOWARD A SLBE GOAL?	COUNTS TOWARD A VSLBE GOAL?
LBE	Yes	-	-
SLBE (Small)	Yes	Yes	-
VSLBE (Very Small)	Yes	Yes	Yes

III. SAMPLE CALCULATIONS FOR CONTRACTS

Table 3. Sample \$1M Professional Services Contract LBCE Calculation

FIRM ¹	TIER	BUDGET	LBE	SLBE	VSLBE	CERTIFICATION STATUS ²
Ants, Inc.	Prime	\$400,000.00	\$400,000	-	-	☒ LBE ☐ SLBE ☐ VSLBE
Bumblebee LLC	Tier 1	\$300,000.00	\$300,000	\$300,000	-	☒ LBE ☒ SLBE ☐ VSLBE
Cricket Corp	Tier 2 under Bumblebee LLC ³	\$100,000.00	\$100,000	\$100,000	\$100,000	☒ LBE ☒ SLBE ☒ VSLBE
Dragonfly Ltd.	Tier 1	\$100,000.00	\$100,000	-	-	☒ LBE ☐ SLBE ☐ VSLBE
To be determined	Tier 2 under Bumblebee LLC ³	\$100,000.00	-	-	-	☐ LBE ☐ SLBE ☐ VSLBE
	TOTAL NON-CONTINGENT⁴ CONTRACT BUDGET:	\$1,000,000.00	\$900,000.00	\$400,000.00	\$100,000.00	
		GOAL ACHIEVEMENT⁵:	90.0% ⁶	40.0% ⁷	10.0% ⁸	
		CONTRACT GOALS:	70.0%	30.0%	N/A	

Table 3 Notes:

- Use one line per firm (any business - subconsultants, subcontractors, vendors, etc.) regardless of tier. Firms that are unconfirmed or yet to be identified should be listed under the Firm column as "To be determined". Regardless of intent to use a certified sub, certification status cannot count toward an unconfirmed or yet-to-be-identified sub. If a Tier 2 sub is under a Tier 1 sub, such Tier 2 sub's budget should be removed from the Tier 1 sub and included as its own line item, as seen with Tier 2 subs, Cricket Corp and a not-yet-identified sub for work ("To be determined"), under Tier 1 sub Bumblebee LLC. See Note 3 below.
- See *Certified Firms Database* for the current list of firms certified under the LBCE Program at www.alamedactc.org/contract-equity. The Certification Status must be updated according to, and supported by, proof of certification (i.e., timely and valid certification).
 - LBEs are the base level: A firm like Ants, Inc. (an LBE) helps meet the LBE goal but does not count toward the SLBE or VSLBE goals.
 - SLBEs are mid-level: Any dollar spent for work performed by Bumblebee LLC (an SLBE) counts toward both the SLBE and LBE goals but provides \$0 toward a VSLBE-specific goal.
 - VSLBEs are the most versatile: Work performed by Cricket Corp (a VSLBE) counts toward any of the three goals. However, note that per Table 1, contracts would have only one of these three apply: (i) both LBE and SLBE goals, (ii) a VSLBE goal, or (iii) no goals. There would not be a contract with LBE, SLBE and VSLBE goals.
- Based on the above, Bumblebee LLC as a Tier 1 sub has a total contract budget of \$500,000.00 (\$300,000.00 of its own budget + \$100,000.00 of its Tier 2 sub Cricket Corp and \$100,000.00 of its Tier 2 sub which has not yet been identified for the work). However, Bumblebee LLC's goal participation is the self-performed work totaling \$300,000.00. Participation is only counted by the work performed by each firm, not its subs. See Note 1 above.

4. Do not count optional tasks (i.e., contingency) toward goal achievement calculations for credits for contract award. During the selection process for contract award of professional services contracts, the ability to meet or exceed (i) the LBE and/or SLBE goals or (ii) the VSLBE goal shall yield applicable credits as follows (also see Table 1 for applicable goals):
 - a. LBE and/or SLBE Goals: Five percent (5.0%) of the total evaluation points for each goal, for a total of ten percent (10.0%).
 - b. VSLBE Goal: Twenty percent (20.0%) of the total evaluation points.
 On-call contracts may count estimated on-call budget toward goal achievement for applicable credits for contract award.
5. For goal achievement calculations, percentages are not added together; i.e., 90.0% LBE participation and 40.0% SLBE participation are calculated separately.
6. 90.0% LBE goal achievement has met and exceeded the applicable 70.0% LBE goal.
7. 40.0% LBE goal achievement has met and exceeded the applicable 30.0% SLBE goal.
8. See Note 2.c above regarding VSLBE goal applicability.

Table 4. Sample \$10M Construction Contract LBCE Calculation

CONTRACTOR	TIER	BUDGET	LBE	SLBE	VSLBE	CERTIFICATION STATUS
Earwig Corp.	Prime	\$4,000,000.00	\$4,000,000.00	\$0	\$0	☒ LBE ☐ SLBE ☐ VSLBE
Firefly Inc.	Tier 1	\$2,500,000.00	\$0	\$0	\$0	☐ LBE ☐ SLBE ☐ VSLBE
Gnat Group	Tier 1	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$0	☒ LBE ☒ SLBE ☐ VSLBE
Hornet LLC	Tier 2 under Earwig ³	\$1,000,000.00	\$1,000,000.00	\$0	\$0	☒ LBE ☐ SLBE ☐ VSLBE
To be determined	Tier 2 under Firefly ³	\$500,000.00	\$0	\$0	\$0	☐ LBE ☐ SLBE ☐ VSLBE
	TOTAL NON-CONTINGENT CONTRACT BUDGET:	\$10,000,000.00	\$7,000,000.00	\$2,000,000.00	\$0.00	
		GOAL ACHIEVEMENT:	70.00%	20.00%	0.00%	
		CONTRACT GOALS:	60.00%	20.00%	N/A	

Table 4 Notes:

1. Use one line per firm (any business – contractor, subcontractors, vendors, etc.) regardless of tier. Firms that are unconfirmed or yet to be identified should be listed under the Contractor column as "To be determined". Regardless of intent to use a certified sub, certification status cannot count toward an unconfirmed or yet-to-be-identified sub. If a Tier 2 sub is under a Tier 1 sub, such Tier 2 sub's budget should be removed from the Tier 1 sub and included as its own line item, as seen with Tier 2 subs, Hornet LLC and a not-yet-identified sub for work ("To be determined"), under Tier 1 Firefly Inc. See Note 3 below.
2. See *Certified Firms Database* for the current list of firms certified under the LBCE Program at www.alamedactc.org/contract-equity. The Certification Status must be updated according to, and supported by, proof of certification (i.e., timely and valid certification).
 - a. LBEs are the base level: A firm like Earwig Corp. (an LBE) helps meet the LBE goal but does not count toward the SLBE goal.

- b. SLBEs are mid-level: Any dollar spent for work performed by Gnat Group (an SLBE) counts toward both the SLBE and LBE goals.
- 3. Based on the above, Firefly Inc. as a Tier 1 sub has a total contract budget of \$3,000,000.00 (\$2,500,000.00 of its own budget + \$500,000.00 of its Tier 2 not-yet-identified sub for work (“To be determined”). However, Firefly Inc.’s goal participation is the self-performed work totaling \$2,500,000.00. Participation is only counted by the work performed by each firm, not its subs. See Note 1 above. In this sample budget, there is no goal participation by Firefly Inc. or its not-yet-identified sub.
- 4. Do not count optional tasks (i.e., contingency) toward goal achievement calculations for credits for contract award. During the selection process for contract award of construction contracts, the ability to meet or exceed (i) the LBE and/or SLBE goals shall yield applicable credits as follows (also see Table 1 for applicable goals):
 - a. LBE and/or SLBE Goals: Five percent (5.0%) of the total evaluation points for each goal, for a total of ten percent (10.0%).
- 5. For goal achievement calculations, percentages are not added together; i.e., 60.0% LBE participation and 20.0% SLBE participation are calculated separately.
- 6. 70.0% LBE goal achievement has met and exceeded the applicable 60.0% LBE goal.
- 7. 20.0% LBE goal achievement has met and exceeded the applicable 20.0% SLBE goal.

Sample Professional Services Contract Worksheet

Fill in yellow highlighted cells only.

FIRM	TIER	BUDGET	LBE PARTICIPATION	SLBE PARTICIPATION	VSLBE PARTICIPATION	LBE CERTIFICATION	SLBE CERTIFICATION	VSLBE CERTIFICATION
Ants, Inc.	Prime	\$400,000.00	\$400,000	\$0	\$0	X		
Bumblebee LLC	Tier 1	\$300,000.00	\$300,000	\$300,000	\$0	X	X	
Cricket Corp	Tier 2 under Bumblebee LLC	\$100,000.00	\$100,000.00	\$100,000	\$100,000	X	X	X
Dragonfly Ltd.	Tier 1	\$100,000.00	\$100,000.00	\$0	\$0	X		
To be determined	Tier 2 under Bumblebee LLC	\$100,000.00	\$0	\$0	\$0			
	TOTAL NON-CONTINGENT CONTRACT BUDGET:	\$1,000,000.00	\$900,000.00	\$400,000.00	\$100,000.00			
		GOAL ACHIEVEMENT:	90.00%	40.00%	10.00%			
		CONTRACT GOALS:	70.00%	30.00%	N/A			

Sample Construction Contract Worksheet

Fill in yellow highlighted cells only.

CONTRACTOR	TIER	BUDGET	LBE PARTICIPATION	SLBE PARTICIPATION	VSLBE PARTICIPATION	LBE CERTIFICATION	SLBE CERTIFICATION	VSLBE CERTIFICATION
Earwig Corp.	Prime	\$4,000,000.00	\$4,000,000.00	\$0	\$0	X		
Firefly Inc.	Tier 1	\$2,500,000.00	\$0	\$0	\$0			
Gnat Group	Tier 1	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$0	X	X	
Hornet LLC	Tier 2 under Earwig ³	\$1,000,000.00	\$1,000,000.00	\$0	\$0	X		
To be determined	Tier 2 under Firefly ³	\$500,000.00	\$0	\$0	\$0			
	TOTAL NON-CONTINGENT CONTRACT BUDGET:	\$10,000,000.00	\$7,000,000.00	\$2,000,000.00	\$0.00			
		GOAL ACHIEVEMENT:	70.00%	20.00%	0.00%			
		CONTRACT GOALS:	60.00%	20.00%	N/A			



ALAMEDA COUNTY TRANSPORTATION COMMISSION

LBCE Program Updates

- Program Liaison Contact Form
- Reference Guide Update
- Goal Calculations

1

LBCE Program Overview

The Disadvantaged Business Enterprise (DBE) Program requirements do not apply.



- Created in 1995 to create economic growth and jobs within the county by requiring local contracting.
- Helps to identify and engage the participation of firms located in Alameda County



Three (3) certifications within the LBCE Program:

- **Local Business Enterprise (LBE)**
- **Small Local Business Enterprise (SLBE)**
- **Very Small Local Business Enterprise (VSLBE)**

Businesses are encouraged to get certified:

www.alamedactc.org/contract-equity
Certification@AlamedaCTC.org



2

2

LBCE Program Goals

TYPE OF CONTRACT	LBE GOAL	SLBE GOAL	VSLBE GOAL
1. Construction: Contract over \$75,000	60.0%	20.0%	-
2. Construction: Contract greater than \$25,000 and equal to or less than \$75,000	-	-	-
3. Professional Services: Contract over \$75,000	70.0%	30.0%	N/A
4. Professional Services: Contract greater than \$25,000 and equal to or less than \$75,000	-	-	30.0%



3

3

LBCE Goal Calculations

- **LBCE Goal Participation Calculation Worksheet** – To assist with calculation of goal requirements.
- **LBCE Goal Participation Guide** – Reference tool to provide clarification on how LBE and SLBE goals are calculated for professional services and construction contracts.



4

4

Goal Calculations: Professional Services

Sample Professional Services Contract Worksheet

Only complete the yellow highlighted cells; add rows as needed.

Sample Professional Services Contract Worksheet								
Fill in yellow highlighted cells only.								
FIRM	TIER	BUDGET	LBE PARTICIPATION	SLBE PARTICIPATION	VSLBE PARTICIPATION	LBE CERTIFICATION	SLBE CERTIFICATION	VSLBE CERTIFICATION
Ants, Inc.	Prime	\$400,000.00	\$400,000	\$0	\$0	X		
Bumblebee LLC	Tier 1	\$300,000.00	\$300,000	\$300,000	\$0	X	X	
Cricket Corp	Tier 2 under Bumblebee LLC	\$100,000.00	\$100,000.00	\$100,000	\$100,000	X	X	X
Dragonfly Ltd.	Tier 1	\$100,000.00	\$100,000.00	\$0	\$0	X		
To be determined	Tier 2 under Bumblebee LLC	\$100,000.00	\$0	\$0	\$0			
TOTAL NON-CONTINGENT CONTRACT BUDGET:		\$1,000,000.00	\$900,000.00	\$400,000.00	\$100,000.00			
GOAL ACHIEVEMENT:			90.00%	40.00%	10.00%			
CONTRACT GOALS:			70.00%	30.00%	N/A			



5

5

Goal Calculations: Construction

Sample Construction Contract Worksheet

Only complete the yellow highlighted cells; add rows as needed.

Sample Construction Contract Worksheet								
Fill in yellow highlighted cells only.								
CONTRACTOR	TIER	BUDGET	LBE PARTICIPATION	SLBE PARTICIPATION	VSLBE PARTICIPATION	LBE CERTIFICATION	SLBE CERTIFICATION	VSLBE CERTIFICATION
Earwig Corp.	Prime	\$4,000,000.00	\$4,000,000.00	\$0	\$0	X		
Firefly Inc.	Tier 1	\$2,500,000.00	\$0	\$0	\$0			
Gnat Group	Tier 1	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$0	X	X	
Hornet LLC	Tier 2 under Earwig ^a	\$1,000,000.00	\$1,000,000.00	\$0	\$0	X		
To be determined	Tier 2 under Firefly ^a	\$500,000.00	\$0	\$0	\$0			
TOTAL NON-CONTINGENT CONTRACT BUDGET:		\$10,000,000.00	\$7,000,000.00	\$2,000,000.00	\$0.00			
GOAL ACHIEVEMENT:			70.00%	20.00%	0.00%			
CONTRACT GOALS:			60.00%	20.00%	N/A			



6

6

Procurement and Contracts Compliance

Sponsor responsibilities:

- Prepare the solicitation document (RFx, IFB/ITB, etc.) with applicable LBCE Program goals and language.
- Use Program Exhibits and sample language.
- Invite Alameda CTC to present at sponsor pre-proposal/pre-bid meetings.
- Review, understand, and apply Program requirements, including:
 - **Prof. Svcs. Contracts:** Applying evaluation points for each goal met.
 - **Construction Contracts:** Good Faith Efforts (GFE) requirements, review, evaluation, and timelines.



7

7

Sponsor Reference Guide Update

On-call Professional Services Prime Contract Procurement Compliance

- If a Sponsor anticipates the possibility of contracting with a consultant through an on-call services solicitation with a resulting contract using Alameda CTC funding, please include the applicable LBCE Program goal(s) and language in the on-call services solicitation document (e.g., RFPs or RFQs, whether two-step or one-step).
- In doing so, the Sponsor will be prepared to meet LBCE Program goals and requirements in compliance with the Project Funding Agreement.

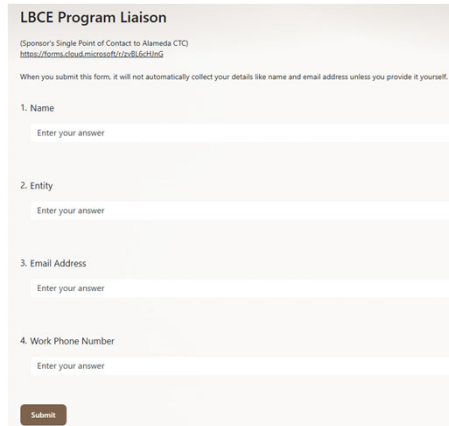


8

8

LBCE Program Liaison Contact Form

Each Sponsor Agency shall complete the form to identify a single point of contact to Alameda CTC for the LBCE Program.



The screenshot shows a web form titled "LBCE Program Liaison". Below the title, it says "(Sponsor's Single Point of Contact to Alameda CTC)" and provides a URL: "https://forms.cloud.microsoft/12v8d6ct0mG". A disclaimer states: "When you submit this form, it will not automatically collect your details like name and email address unless you provide it yourself." The form contains four numbered fields: 1. Name, 2. Entity, 3. Email Address, and 4. Work Phone Number. Each field has a text input area with the placeholder "Enter your answer". At the bottom of the form is a brown "Submit" button.



9

9

Exceptions to Goal Requirements

- Contracts funded (1) **partially** by state or federal funds or (2) **wholly** by TFCA or CMA TIP funds.
- If Sponsor Agency uses its own staff; i.e., Sponsor "self-performs."
- If Sponsor Agency requests to use its own local business preference program in lieu of Alameda CTC's LBCE Program and is approved.



10

10

Substitution Request Form Requirements

- Must be approved before advertisement of prime contracts.
- Must provide documentation that Sponsor's own local business program was formally adopted by its governing body.
- If approved, Sponsor is still required to report on LBE and SLBE participation.



11

11

Contracting Opportunities Lookahead



LOCAL BUSINESS CONTRACT EQUITY (LBCE) PROGRAM

Upcoming Contracting Opportunities Form

Upcoming contracting opportunities in the next two years for Sponsor Agencies or Project Sponsors (collectively, "sponsors") that are funded by Alameda County Transportation Commission (Alameda CTC) Project Funding Agreements shall be listed below. This allows Alameda CTC to reach out and inform businesses of contracting and business networking opportunities, in an effort to increase participation of Local Business Enterprises (LBEs), Small LBEs (SLBEs), and Very Small LBEs (VSLBEs) certified under the Alameda CTC Local Business Contract Equity (LBCE) Program, as well as track contracts for Sponsor Agency LBCE Program Semi-Annual Reports. Alameda CTC intends to publish this information for outreach purposes. [Please submit the completed form to LBCEreport@alamedactc.org.](mailto:LBCEreport@alamedactc.org)

Sponsor	Project Name	Project Description and Scope	LBCE Program Goals (Construction LBE 60%, SLBE 20% or Professional Services LBE 70%, SLBE 30%)	Specific Services Requested (Including work available to subs)	Anticipated Advertisement Timeframe (Month and Year)	Project Funding Agreement # Related to Work	Sponsor Contact Name	Sponsor Contact Title	Sponsor Contact Email
1.				•	MM/YYYY				
2.				•	MM/YYYY				
3.				•	MM/YYYY				
4.				•	MM/YYYY				
5.				•	MM/YYYY				
6.				•	MM/YYYY				



12

12

Contracting Opportunities Lookahead

- Submit a 2-year forecast for all sponsor procurements (well in advance of contract advertisement) using the **Sponsor Agency LBCE Program Contracting Opportunities Form**:
 - Advertisement timeframe
 - Procurement type
 - Contact information
 - Project name
 - Brief project scope
 - Specific services
- This is posted to Alameda CTC's Contracting Opportunities Six-month Look-ahead located at alamedactc.org/contracting-opportunities.



13

13

SPONSOR AGENCY REPORTING



Sponsor Agency needs to complete and certify the reports. Reports shall reflect **all** funding sources. Reporting requirements are separate from goals requirements.

Reports are required for each Project Funding Agreement (PFA) with B, BB and/or VRF funds. If any prime contracts are funded by the PFA, instead of one report for the PFA, provide one report for each prime contract.

The Semi-Annual Reports needs to be submitted to LBCReport@alamedactc.org. Invoice-Based Reports to be submitted to Finance with Reimbursement Packet.

Semi-Annual Reports are due by **January 31** for the July 1 through December 31 period and **July 31** for the January 1 through June 30 period.



14

14

Coordination with Alameda CTC

Reach out to Alameda CTC so we may help you with outreach, compliance, and technical support.

For LBCE Program documents, forms, and requirements, visit alamedactc.org/contractequity.

For assistance, please contact:

Valerie Vijil
Principal Administrative Analyst
vvijil@alamedactc.org



15

15

Questions?



16

16