



PLEASE SILENCE ALL ELECTRONIC COMMUNICATION DEVICES. THANK YOU.

NOTICE OF POSSIBLE QUORUM OF THE CITY OF BUCKEYE PLANNING AND ZONING COMMISSION OR OTHER COUNCIL APPOINTED BOARD: PLEASE NOTE THAT THERE MAY BE A QUORUM PRESENT BUT THERE WILL BE NO VOTING TAKING PLACE BY THE CITY PLANNING AND ZONING COMMISSION OR OTHER COUNCIL APPOINTED BOARD AT THIS MEETING.

**CITY OF BUCKEYE
COUNCIL WORKSHOP
FEBRUARY 20, 2024
AGENDA**

**City Hall - 1st Floor / Executive Conference Room
530 East Monroe Avenue
Buckeye, AZ 85326
2:45 p.m.**

The doors will be open to the public at least 15 minutes prior to the start time of the meeting.

Accessibility for all persons with disabilities will be provided upon request. Please telephone your accommodation request (623) 349-6911, 72 hours in advance if you need a sign language interpreter or alternate materials for a visual or hearing impairment.

Voting Members will either attend in person or by telephone conference call or video presentation. Items listed may be considered in any order.

- 1. Call to Order/Roll Call**
- 2. Workshop Items**
- 2A. [Report and presentation on results from the 2023 Community Survey from Polco representatives. \(Approximate time: 1 hour\)](#)**
Summary: On October 3, 2023, Buckeye initiated its Community Survey. Results from the survey will help the City with strategic planning, budgeting and further empowering our residents to participate in these processes. Buckeye's results are also compared with other, similar sized cities nationwide as part of the data analysis.
Staff Liaison: Annie DeChance, Communications & Government Relations Director,
adechance@buckeyeaz.gov, (623) 349-6974

BREAK: Council will take a 15 minute break.

- 2C. [Presentation by Greater Phoenix Economic Council on the economic activity and industry trends of the Greater Phoenix Region. \(Approximate time: 1 hour\)](#)**
Summary: During this Council workshop, the Greater Phoenix Economic Council (GPEC) will provide an overview of the economic development activity within the Greater Phoenix Region as well as share industry trends being seen across the country. Though no formal action will take

place, Council's feedback regarding the items presented is encouraged.

Staff Liaison: Suzanne Boyles, Economic Development Director, sboyles@buckeyeaz.gov, (623) 349-6970

2D. [Presentation and discussion by the Maricopa Association of Governments \(MAG\) on current trends in the economy, real estate transactions and housing affordability. \(Approximate time: 45 minutes\)](#)

Summary: Maricopa County is one of the fastest growing regions in the nation, and with that growth has come changes in the housing market and the larger economy. MAG staff will present on current trends in the economy, real estate transactions, and housing affordability in the City of Buckeye and the region.

Staff Liaison: John Raeder, Intergovernmental Affairs Coordinator, jraeder@buckeyeaz.gov, (623) 204-8177

3. Adjournment.

**CITY OF BUCKEYE
Council Workshop Agenda
COUNCIL ACTION REPORT**

MEETING DATE: 02/20/24	AGENDA ITEM: 2A.. Report and presentation on results from the 2023 Community Survey from Polco representatives.
DATE PREPARED: 02/15/24	DISTRICT NO.:
STAFF LIAISON: Annie DeChance, Communications & Government Relations Director, adechance@buckeyeaz.gov, (623) 349-6974	
DEPARTMENT: Marketing & Communications	AGENDA ITEM TYPE: Workshop Item

TIME NEEDED: 60 minutes

ACTION/MOTION: (This language identifies the formal motion to be made by the Council)
Report and presentation on results from the 2023 Community Survey from Polco representatives.
(Approximate time: 1 hour)

SUMMARY

PROJECT DESCRIPTION:

The National Community Survey reports on the "livability" of Buckeye. The report provides opinions from a sample of Buckeye residents collected from November 6 to December 18, 2023, with a 4 percent margin of error. Residents were randomly selected from a list of all households within the Buckeye municipal boundary. Selected households first received a postcard inviting them to participate in the survey. This was followed up by a letter with instructions, the survey questionnaire and a postage-paid return envelope. All mailing included a web link to respond online. Survey results indicated safety and the economy are important areas for the city to focus their efforts. Results also identified areas of potential opportunity.

BENEFITS:

The goal of the survey is to report on the "livability" of Buckeye. The city has areas for improvement in transportation, education and retail development but also has high remarks for government and economic stability. The survey results indicate safety and the economy are important areas for the city to continue focusing on in the next few years.

BUDGETED:

No

Items related to a project or facility location must include an attached vicinity map for Council Review.

ATTACHMENTS:

[Council Report - 2023 Community Survey Results.pdf](#)
[The NCS Presentation Buckeye AZ 2024.pdf](#)

2023 Community Survey Results



Purpose

A work study session to provide an overview of the 2023 Buckeye Community Survey results.

Project Summary

From Nov. 5 through Dec. 18, 2023, Buckeye conducted its second Community Survey. Results from the survey, compared with last year's data, will help Buckeye with strategic planning, budgeting and further empowering our residents to participate in these processes. Buckeye's results are also compared with other, similar sized cities nationwide as part of the data analysis.

Background & Project Description

The National Research Center, Inc. (NRC) at Polco conducts a confidential survey on the city's behalf, using the National Community Survey (NCS) instrument, which is specific to local governments, allowing Buckeye to benchmark results against over 500 communities across the country.

The NCS captures residents' opinions considering ten central facets of a community: Economy, Mobility, Community Design, Utilities, Safety, Natural Environment, Parks and Recreation, Health and Wellness, Education, Arts and Culture, and Inclusivity and Engagement.

Residents were randomly selected from a list of all households within the Buckeye municipal boundary. Selected households first received a postcard inviting them to participate in the survey. This was followed up by a letter with instructions, the survey questionnaire and a postage-paid return envelope. All mailings included a web link to respond online.

The goal of the survey is to report on the "livability" of Buckeye. Similar to last year, the city has areas for improvement in transportation, education and retail development but also has high remarks for government and economic stability. The survey results indicate safety and the economy are important areas for the city to continue focusing on in the next few years.

While comparisons to national benchmarks are provided, it is important to note that much of the benchmark data was collected prior to the pandemic, which may impact how Buckeye's ratings compare to other communities' ratings from the past five years.

Being rated as "higher" or "lower" than the benchmark means that Buckeye's average rating for a particular item was more than ten points different than the benchmark. If a rating was "much higher" or "much lower," then Buckeye's average rating was more than 20 points different compared to the benchmark.

Survey Results Overview

Four key areas emerged from the survey:

1. Safety - Residents continue to feel safe in our community, but also rate it as a top priority to focus on in the next few years. Safety-related services also matched the national benchmarks. However, the downtown/commercial area during the day received lower marks.
2. Economy – While we had small gains in the economy, residents feel this is still an area of opportunity. There were many categories that saw improved ratings, but were still below the national average. The city’s overall economic health and development received high marks and were similar to the national benchmarks, but other aspects to the city’s economy fell below national averages. As one of the fastest growing cities in the country, these results are not unusual.
3. Health and Wellness – Residents rated their overall personal health similar to the national average, however, the city received lower than average marks for the health services available in the city.
4. Natural environment, parks and recreation – Approximately two-thirds of residents gave high marks for our natural environment and overall cleanliness of the city, which is on par with the national average. Recreation programs and classes also received high marks, but the limited availability of walking paths and trails fell below the national average this year.

Overall, residents gave the city high marks in economic health, safety and confidence in Buckeye’s government, and would recommend living in the city to someone who asks. More than 80-percent of respondents also indicated the plan to live in Buckeye for at least the next five years.

When comparing year over year trends, a few of the biggest gains were in the following categories:

- The quality of customer service by city employees increasing by over 15%
- The quality of city services (trash/recycling/water/sewer/stormwater) collectively increased by 14%
- Shopping/retail opportunities increased by 10%
- Generally acting in the best interest of the community increased by 9%



THE NCSTM

THE NATIONAL COMMUNITY SURVEYTM

Results for Buckeye, AZ 2023 National Community SurveyTM





Civic Communication & Analytics Platform

Smarter, better connected communities. A civic surveying, policy polling, and constituent communication tech platform.



Advanced Survey Science & Performance Analytics

Data insights to help communities move forward. The premiere provider of professional civic surveys and performance benchmarking analyses.

Questions about our product?

Visit www.polco.us to learn more

Exclusive partners of:



Role of Resident Surveys in Local Governance



**Monitor trends in
resident opinion**



**Measure government
performance**



**Inform budget,
land use, strategic
planning decisions**



**Benchmarking
to other
communities**

Facets of Community Livability



THE NCS™
THE NATIONAL COMMUNITY SURVEY™

The National Community Survey™ in Buckeye



The NCS™ for Buckeye, AZ

- Second time conducting The NCS (previous survey in 2022)
- Survey conducted from November 6, 2023 – December 18, 2023
- Mailing approach employed:
 - Probability-based sample of 5,000 randomly selected households
 - 592 total responses received
 - 12% overall response rate
- Results statistically weighted to reflect Buckeye overall
- 95% confidence interval with a +/- 4% margin of error
- Non-probability, open-participation survey: 94 responses



Representing the opinions
of more than **50 million**
residents.



Overview of Survey Results



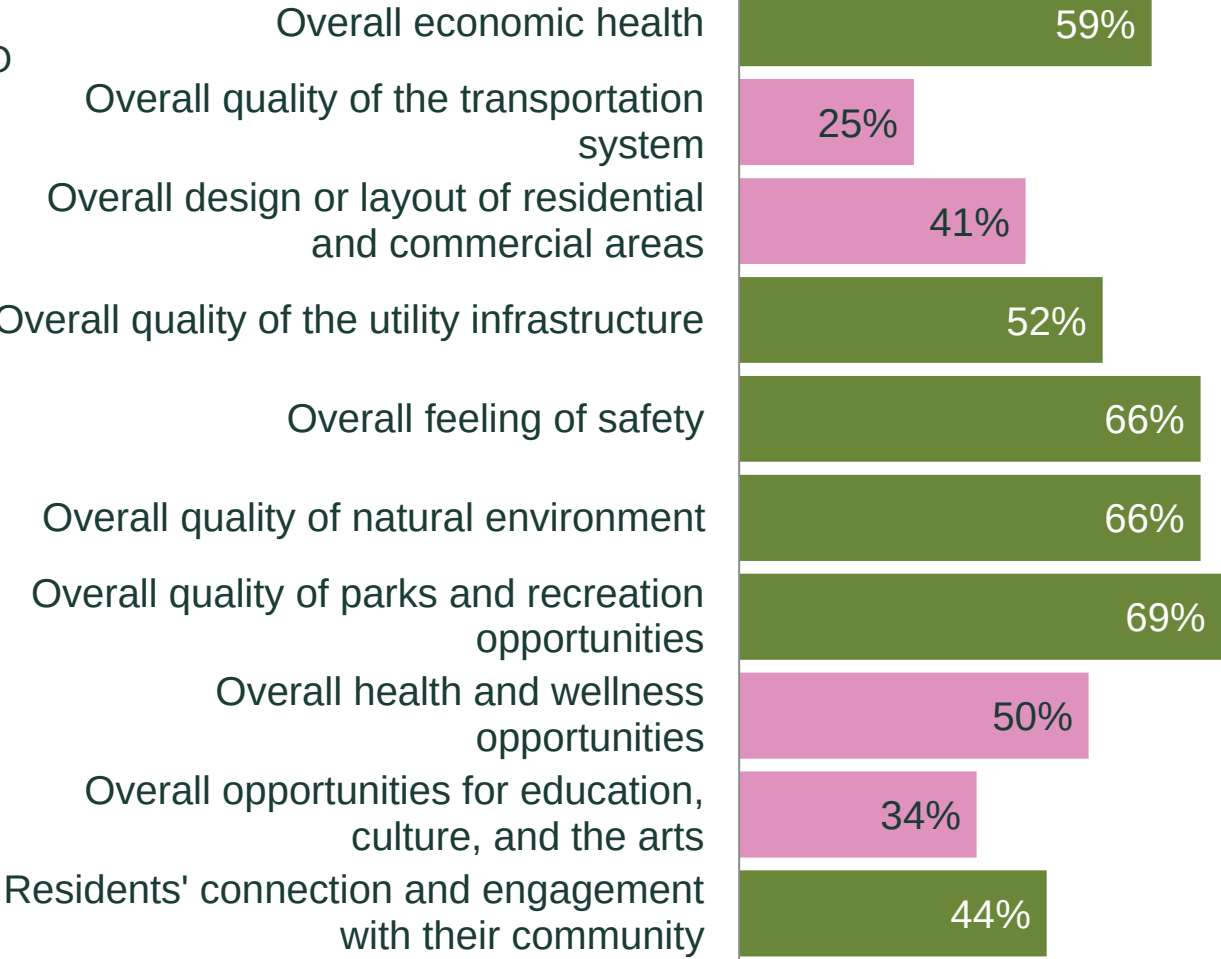


Facets of Community Livability: Quality

COMPARISON TO
NATIONAL
BENCHMARK:

- Higher
- Similar
- Lower

PERCENT EXCELLENT or GOOD



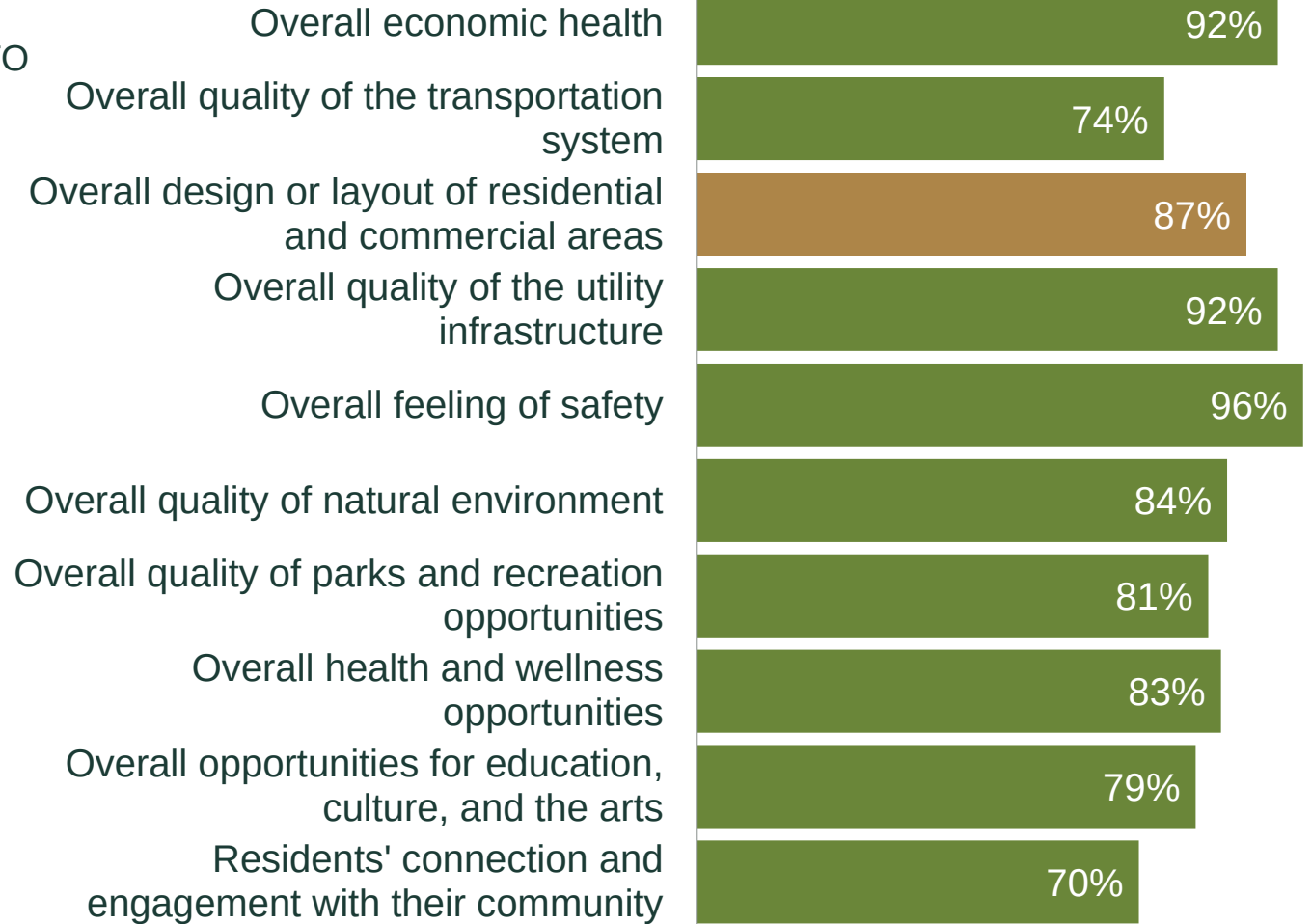


Facets of Community Livability: Importance

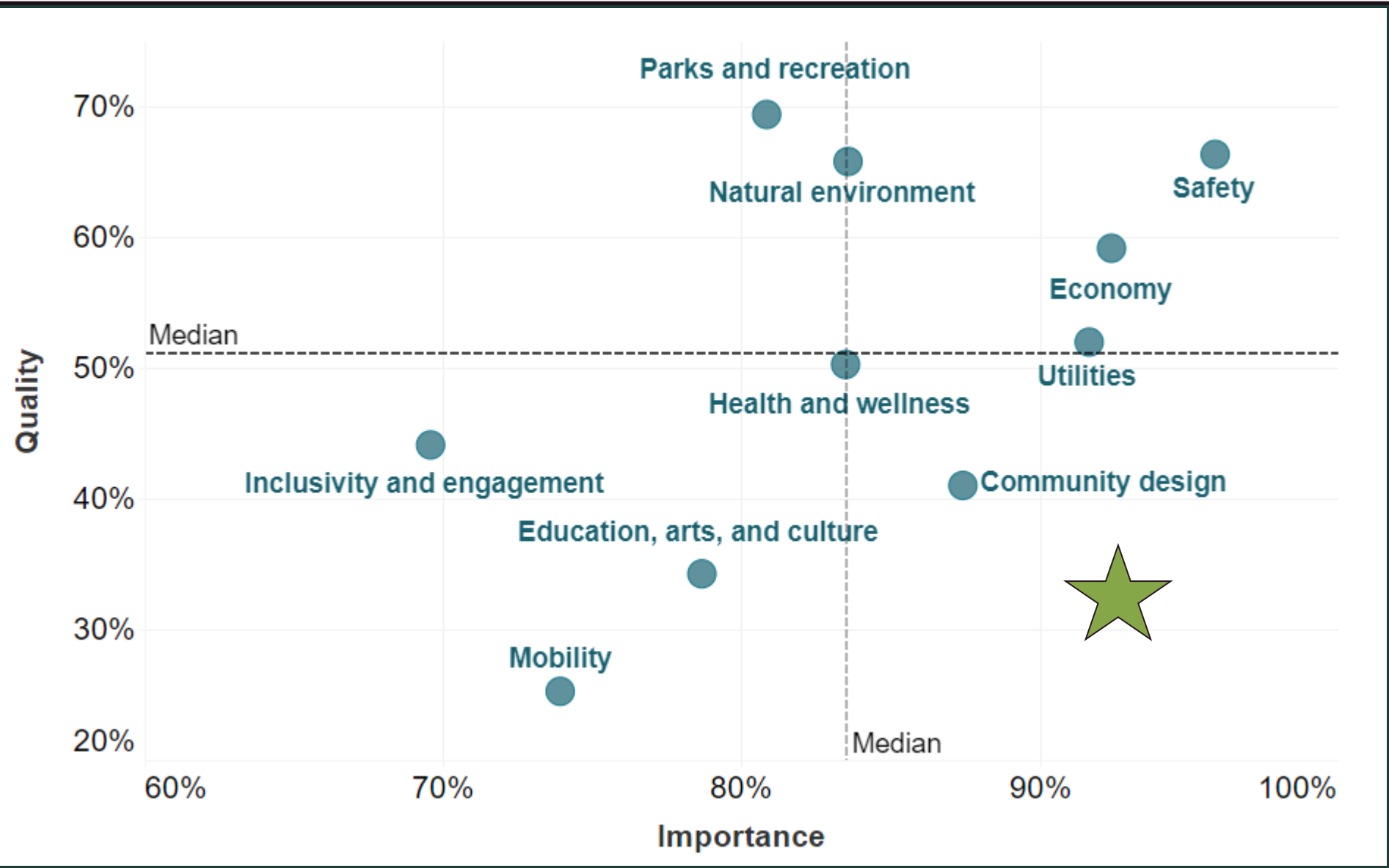
COMPARISON TO NATIONAL BENCHMARK:

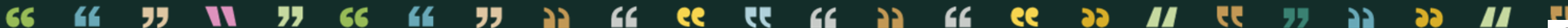
- Higher
- Similar
- Lower

PERCENT ESSENTIAL OR VERY IMPORTANT



Balancing Quality and Importance









Key Findings





Key Finding #1

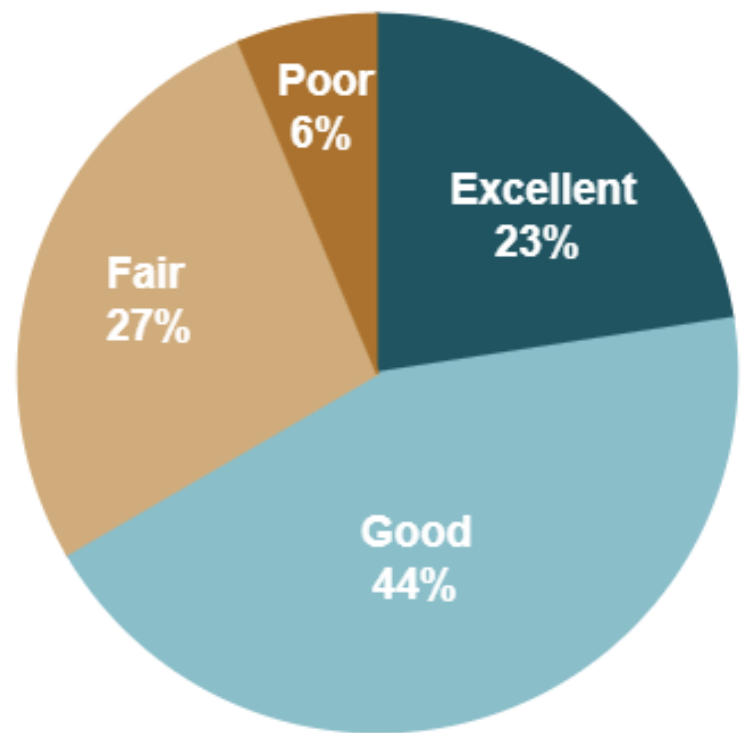
Residents generally feel safe in Buckeye but continue to prioritize safety in the community.



Safety in Buckeye



Overall feeling of safety in Buckeye, 2023



Please rate how safe or unsafe you feel:

COMPARISON TO
NATIONAL
BENCHMARK:

- Higher
- Similar
- Lower

PERCENT VERY OR
SOMEWHAT SAFE

In your neighborhood
during the day

91%

In Buckeye's
downtown/commercial
area during the day

75%

From property crime

73%

From violent crime

81%

From fire, flood, or natural
disaster

88%

Safety Services in Buckeye



87%

Fire
services



78%

Ambulance
or
emergency
medical
services



77%

Police
services



69%

Crime
prevention



67%

Fire
prevention
and
education



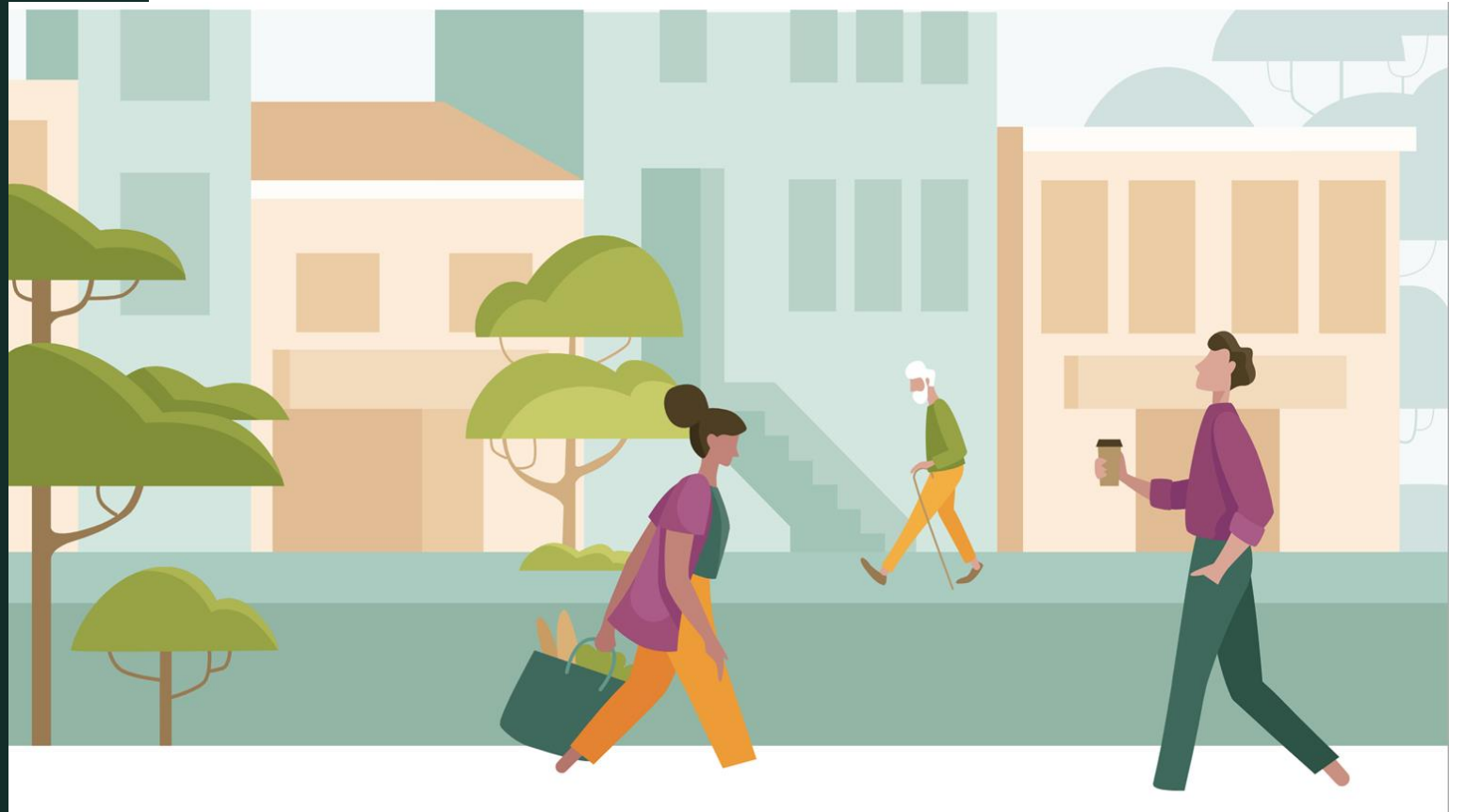
60%

Animal
control



Key Finding #2

While there have been small gains in the local economy, it remains an area of opportunity.

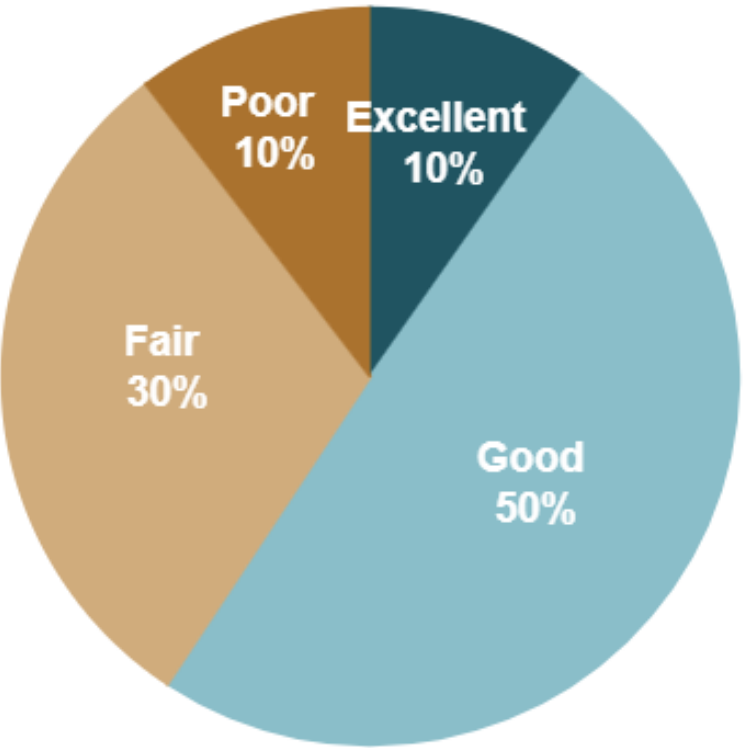


The Economy in Buckeye



Please rate each of the following in the Buckeye community:

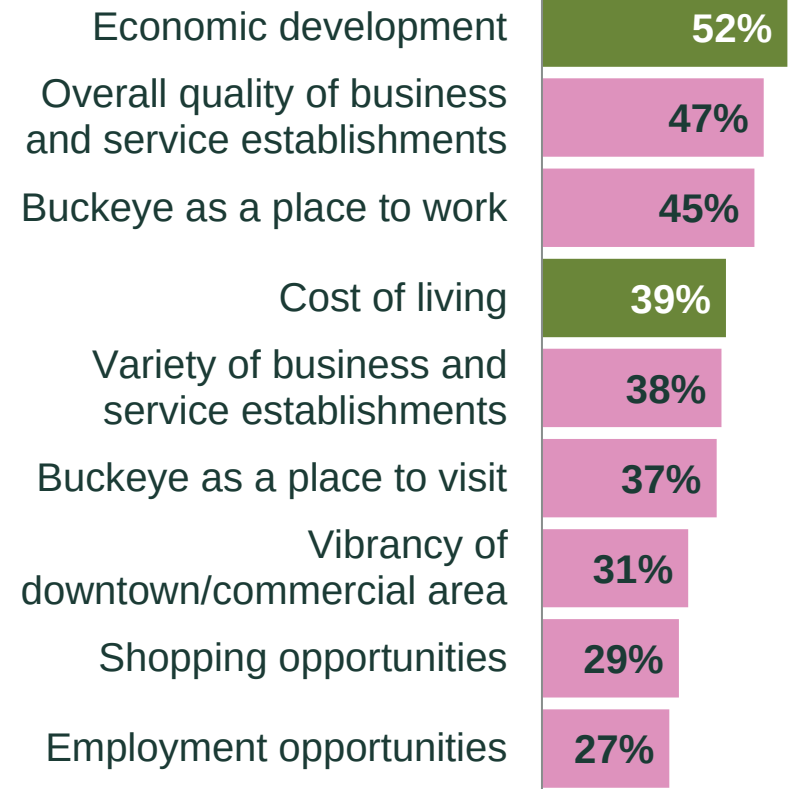
Overall economic health of Buckeye, 2023



COMPARISON
TO
NATIONAL
BENCHMARK:

- Higher
- Similar
- Lower

PERCENT EXCELLENT OR
GOOD





Key Finding #3

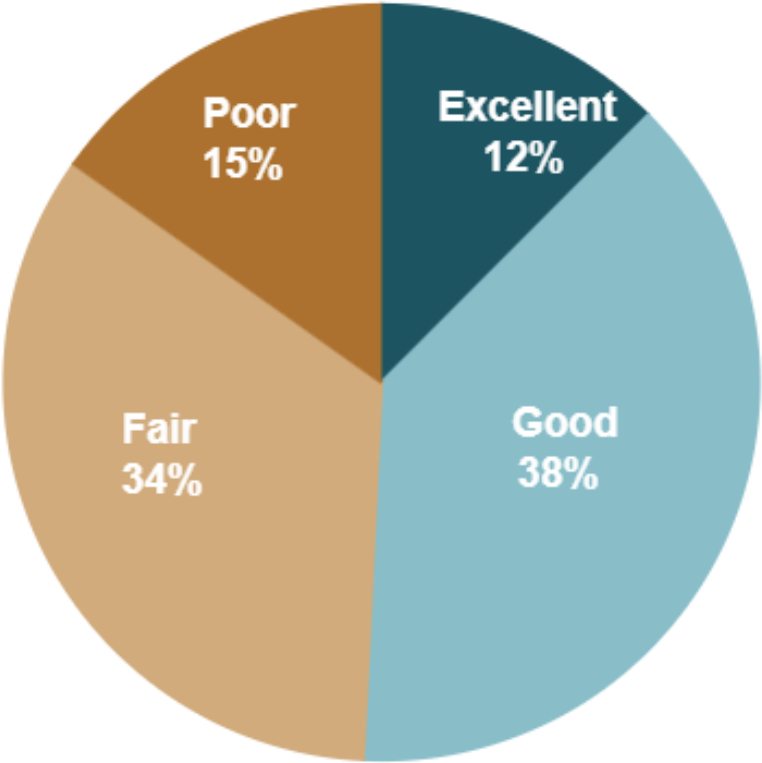
Residents identify opportunities for improvement within the City's health and wellness.



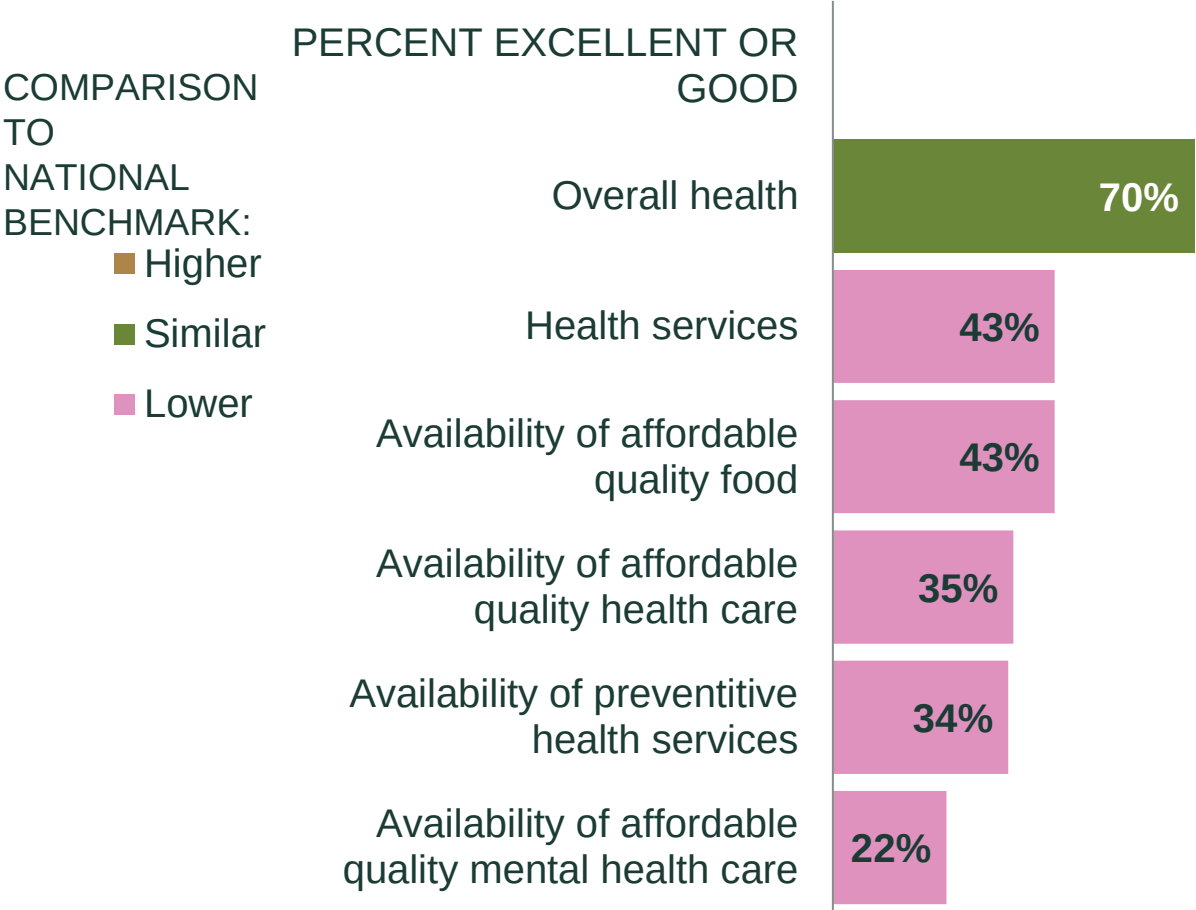
Health and Wellness in Buckeye



Overall health and wellness opportunities in Buckeye, 2023



Please rate the quality of each of the following services in Buckeye:





Key Finding #4

Residents appreciate Buckeye's natural environment and parks but identify opportunities for improvement within the City's recreational opportunities.



Natural Environment in Buckeye



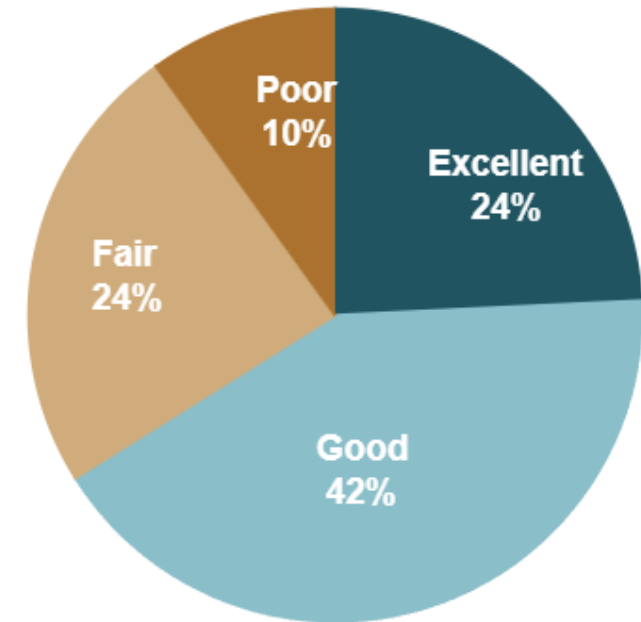
About

6 in 10

residents gave **excellent** or **good** ratings to:

- Cleanliness
- Recycling services
- Yard waste pick-up

Overall quality of natural environment in Buckeye, 2023



Roughly 5 in 10 residents also positively reviewed:

- Buckeye open space
- Preservation of natural areas
- Air quality

Parks and Recreation in Buckeye



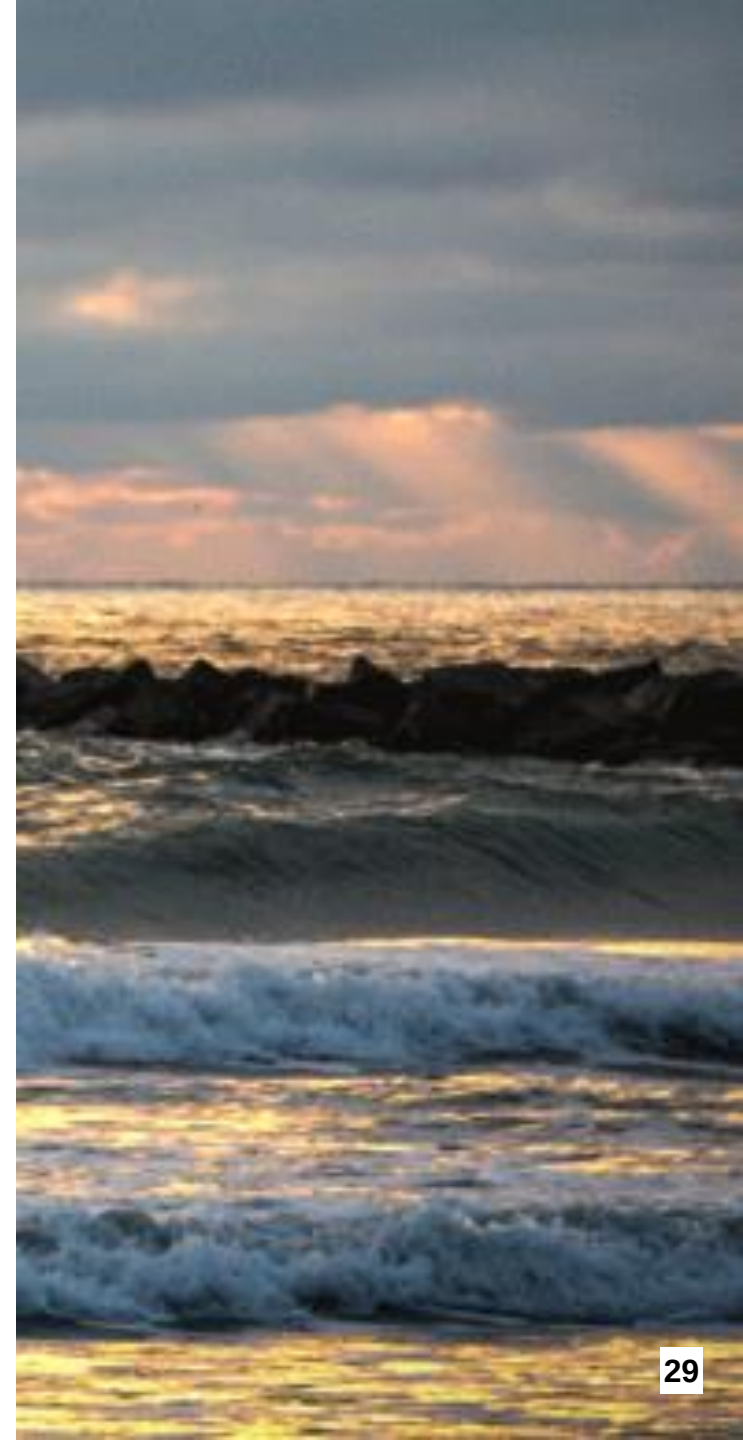
Overall quality of parks and recreation opportunities, 2023





Summary of Conclusions

- Residents generally feel safe in Buckeye but continue to prioritize safety in the community.
- While there have been small gains in the local economy, it remains an area of opportunity.
- Residents identify opportunities for improvement within the City's health and wellness.
- Residents appreciate Buckeye's natural environment and parks but identify opportunities for improvement within the City's recreational opportunities.



Debriefing The Survey Results

**What findings
did you expect?**

**What findings were
surprising?**

**Are there areas
where you need to
dig deeper?**

**In what areas
should you
focus?**

Continue Resident Engagement on Polco



Don't let the community input and dialogue conclude with the survey.

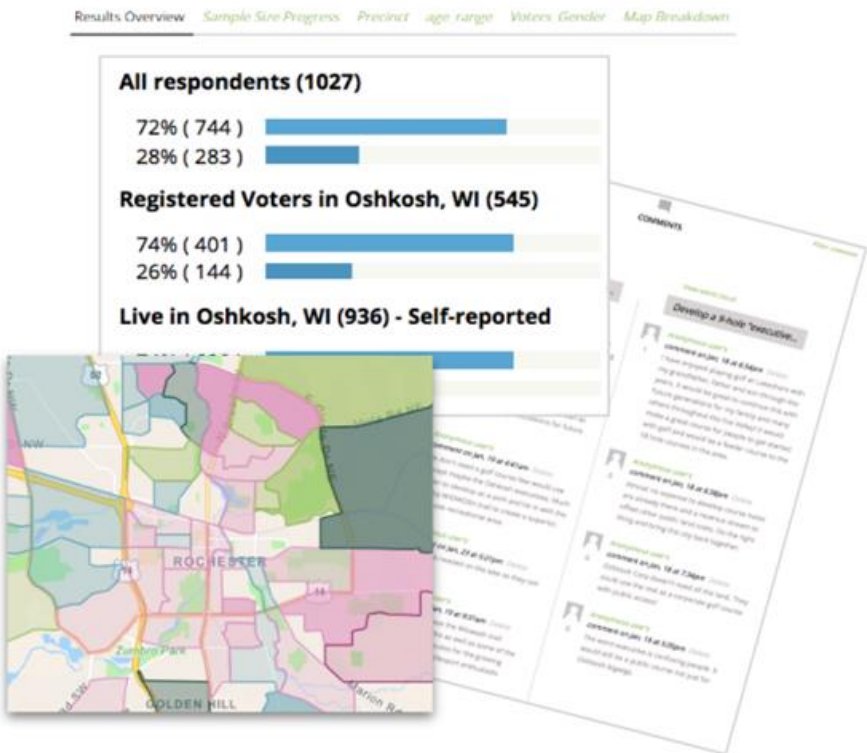
Post



Share



Analyze



- Library of professional civic content
- Easily post custom surveys & polls

- Representative samples of households
- Accumulating residents on digital panels

- Maps, trendlines and dashboards
- Advanced benchmarking analyses

Polco Performance Dashboards



More participation



Good government



More informed participation



Data driven performance management



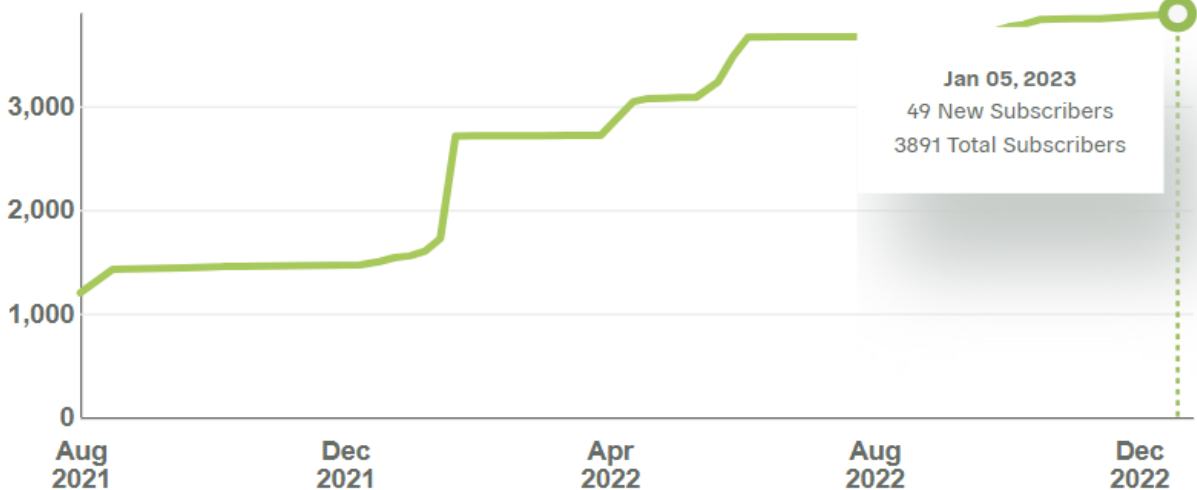
Better balanced participation



Save staff time and effort

Subscriber Growth Over Time (per week)

What's This?



ENGAGEMENT

Participants

Content

Outreach

Polco Library

ACCOUNT

Profile

Settings

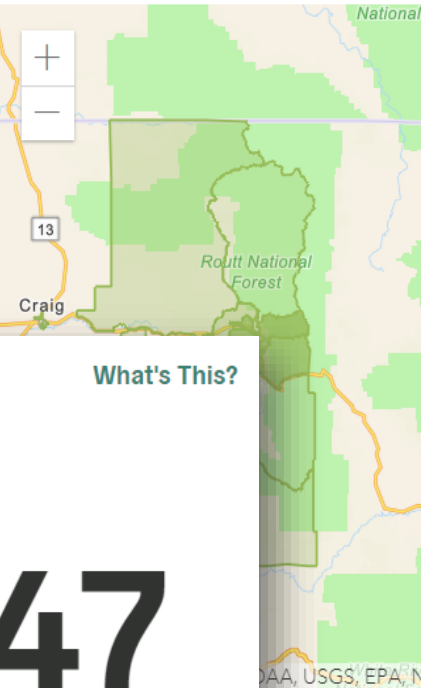
Superadmin

Configuration

Benchmark Requests

Participants

Residence of verified subscribers



Total Responses

What's This?

1,147

UNCHANGED

in the last 30 days

Questions?



Thank you!

Steven Vickers
Survey Associate
Polco/National Research Center
steven@polco.us



**CITY OF BUCKEYE
Council Workshop Agenda
COUNCIL ACTION REPORT**

MEETING DATE: 02/20/24	AGENDA ITEM: 2C.. Presentation by Greater Phoenix Economic Council on the economic activity and industry trends of the Greater Phoenix Region.
DATE PREPARED: 02/15/24	DISTRICT NO.: All
STAFF LIAISON: Suzanne Boyles, Economic Development Director, sboyles@buckeyeaz.gov, (623) 349-6970	
DEPARTMENT: Economic Development	AGENDA ITEM TYPE: Workshop Item

TIME NEEDED: 45 minutes

ACTION/MOTION: (This language identifies the formal motion to be made by the Council)
Presentation by Greater Phoenix Economic Council on the economic activity and industry trends of the Greater Phoenix Region. (Approximate time: 1 hour)

SUMMARY

PROJECT DESCRIPTION:

During this Council workshop, the Greater Phoenix Economic Council (GPEC) will provide an overview of the economic development activity within the Greater Phoenix Region as well as share industry trends being seen across the country. Though no formal action will take place, Council's feedback regarding the items presented is encouraged.

The presentation will provide an overview of key industry sectors within the region, factors that support the attraction and expansion of these sectors, current successes and anticipated future development activity, and share case studies regarding development trends seen across the country and locally that support economic growth.

BENEFITS:

Presentation will share economic activity and industry trends that support the advancement of economic development.

FUTURE ACTION:

None

FINANCIAL IMPACT STATEMENT:

None

CURRENT FISCAL YEAR TOTAL COST:

None

BUDGETED:

No

FISCAL YEAR:

N/A

FUND/DEPARTMENT:

N/A

Items related to a project or facility location must include an attached vicinity map for Council Review.

ATTACHMENTS:

**CITY OF BUCKEYE
Council Workshop Agenda
COUNCIL ACTION REPORT**

MEETING DATE: 02/20/24	AGENDA ITEM: 2D.. Regional Economic and Housing Trends
DATE PREPARED: 02/15/24	DISTRICT NO.:
STAFF LIAISON: John Raeder, Intergovernmental Affairs Coordinator, jraeder@buckeyeaz.gov, (623) 204-8177	
DEPARTMENT: Marketing & Communications	AGENDA ITEM TYPE: Workshop Item

TIME NEEDED: 45 minutes

ACTION/MOTION: (This language identifies the formal motion to be made by the Council)
Presentation and discussion by the Maricopa Association of Governments (MAG) on current trends in the economy, real estate transactions and housing affordability. (Approximate time: 45 minutes)

SUMMARY

BUDGETED:

No

Items related to a project or facility location must include an attached vicinity map for Council Review.

ATTACHMENTS:

[Buckeye-Economic-Housing-Trends.pdf](#)

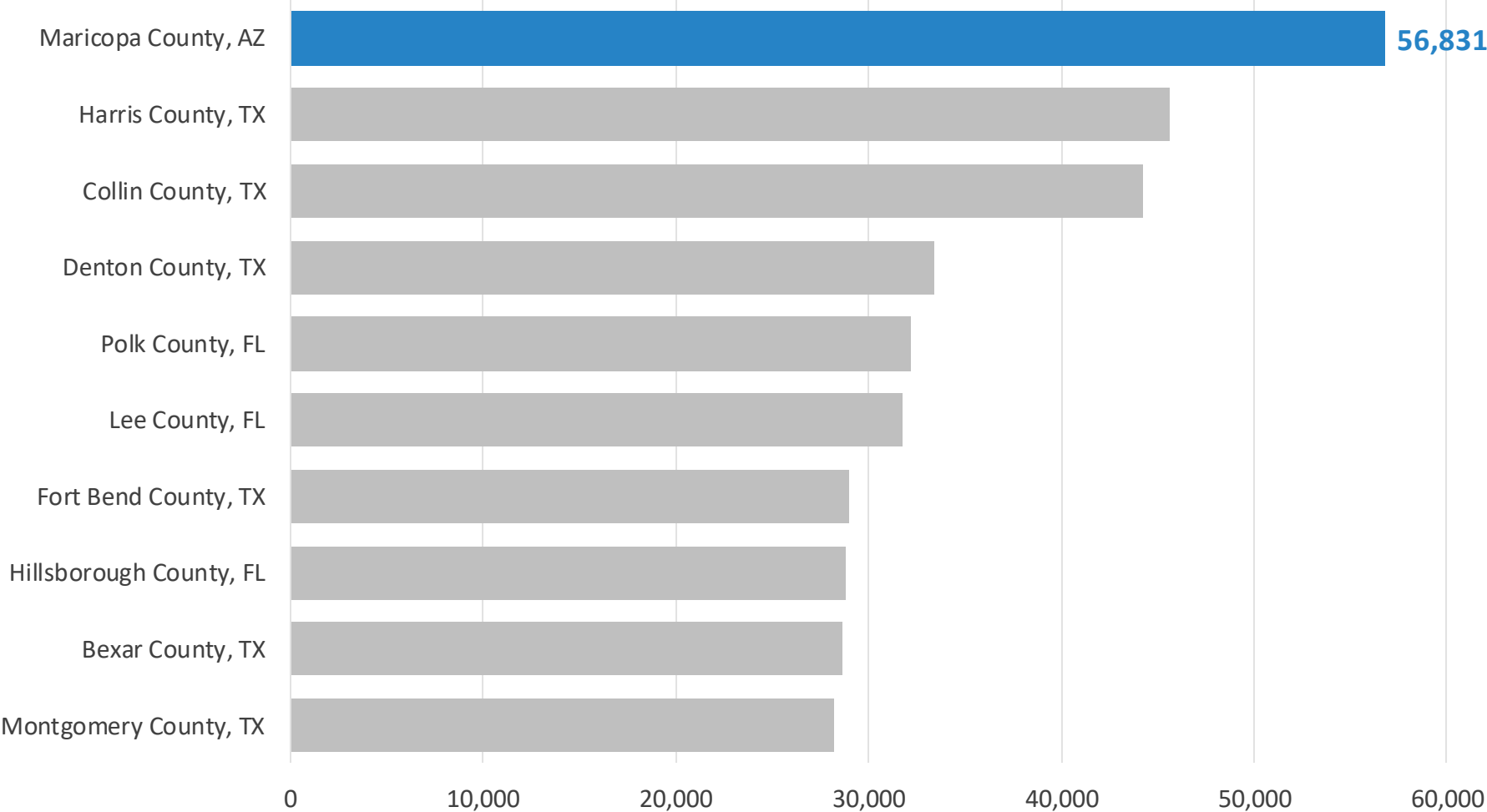
Regional Economic and Housing Trends

Buckeye City Council Workshop

February 20, 2024

Maricopa County saw the largest population growth in the nation

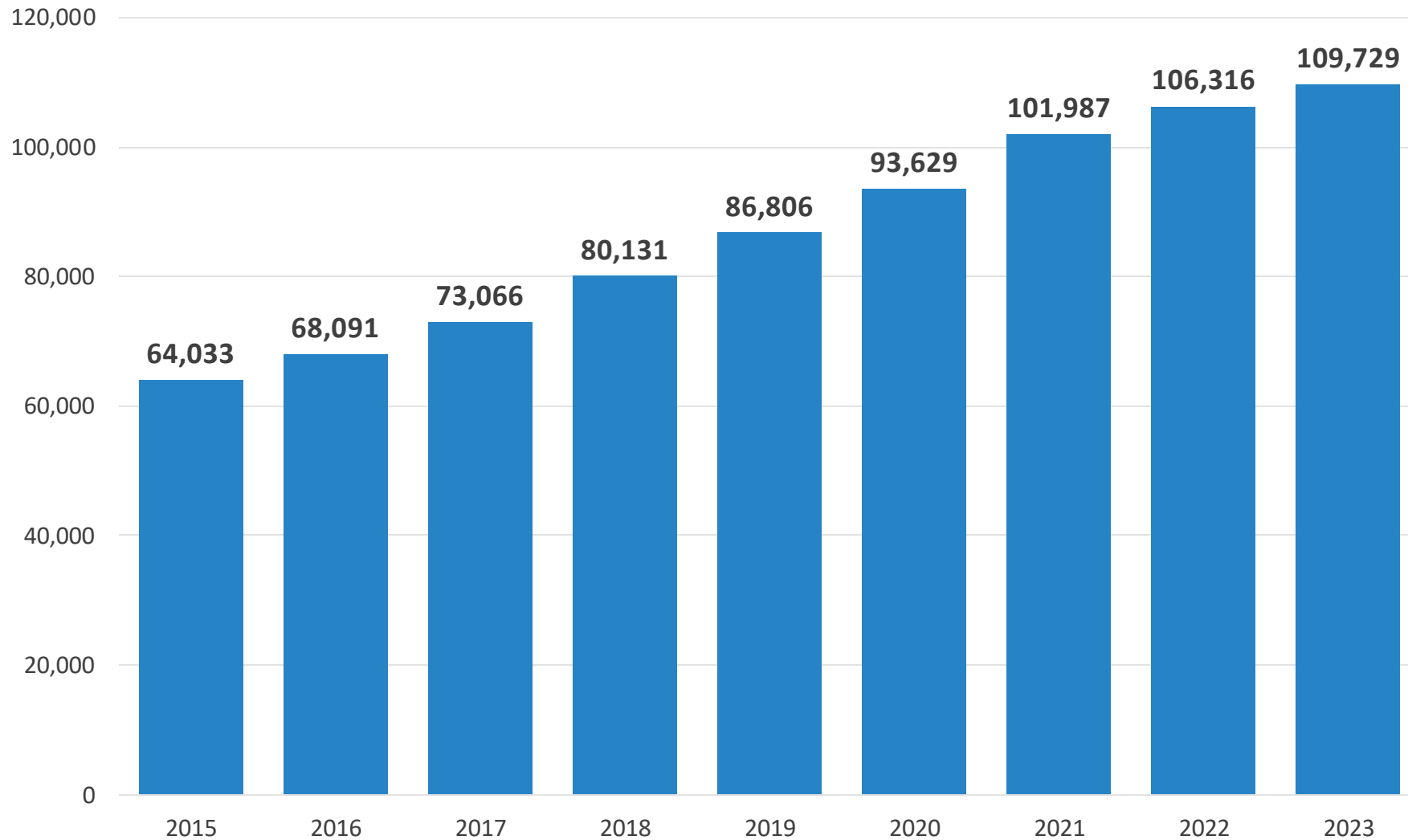
Top 10 Counties in Numeric Growth, 2021 to 2022



Source: U.S. Census Bureau, Vintage 2022 Population Estimates



Buckeye population has grown 17% since 2020



Source: MAG Intercensal Population Estimates

Unemployment rate for the Phoenix MSA is slightly higher than the U.S.

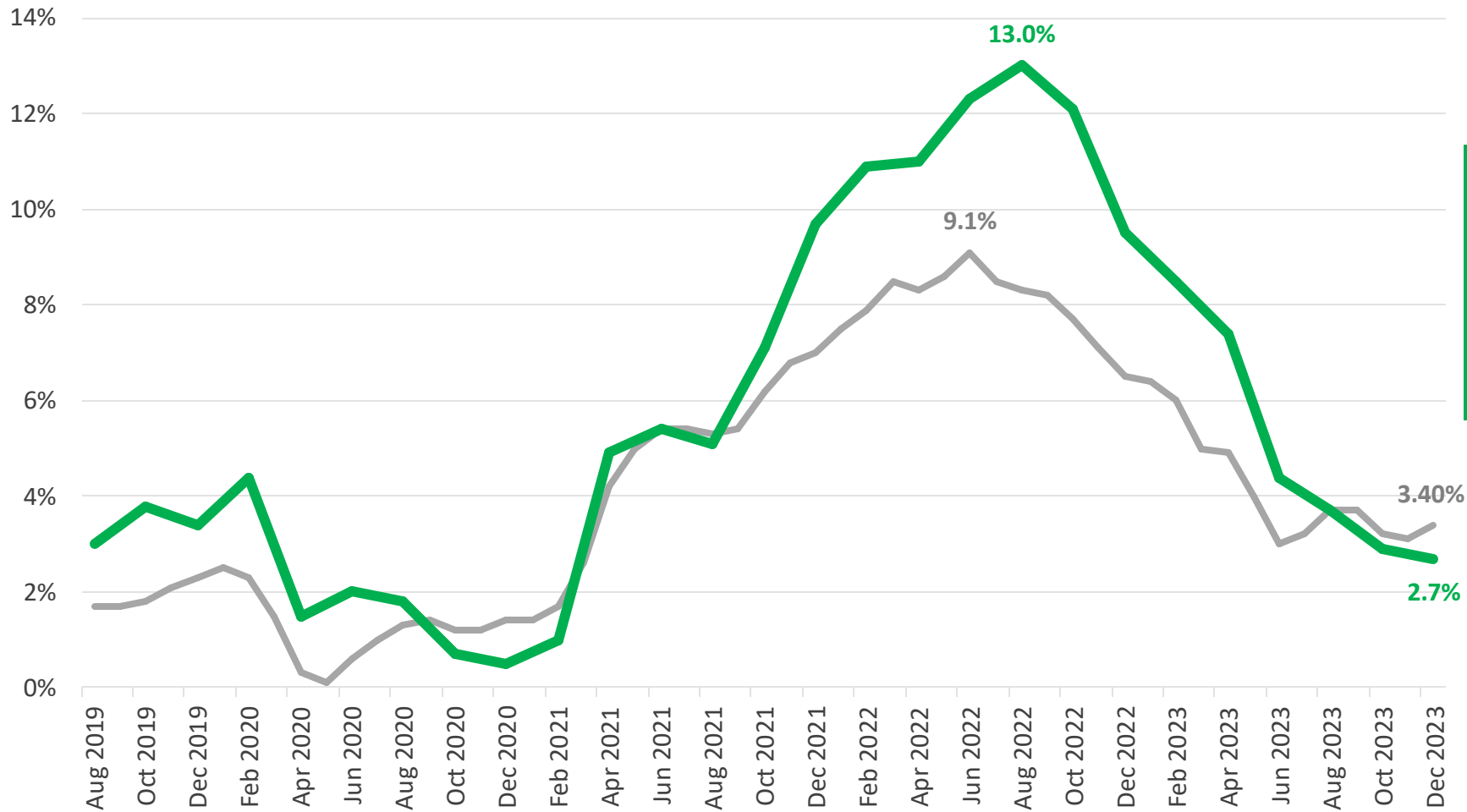


Source: U.S. Bureau of Labor Statistics, Arizona Office of Economic Opportunity, EBRC



Phoenix MSA inflation is lower than the U.S.

Year-over-Year Percent Change in Consumer Price Index (CPI)



Phoenix MSA Inflation Components (YoY):

- Gasoline -8.7%↓
- Used Vehicles -3.0%↓
- Shelter +4.1%↑
- Medical Care +13.4%↑

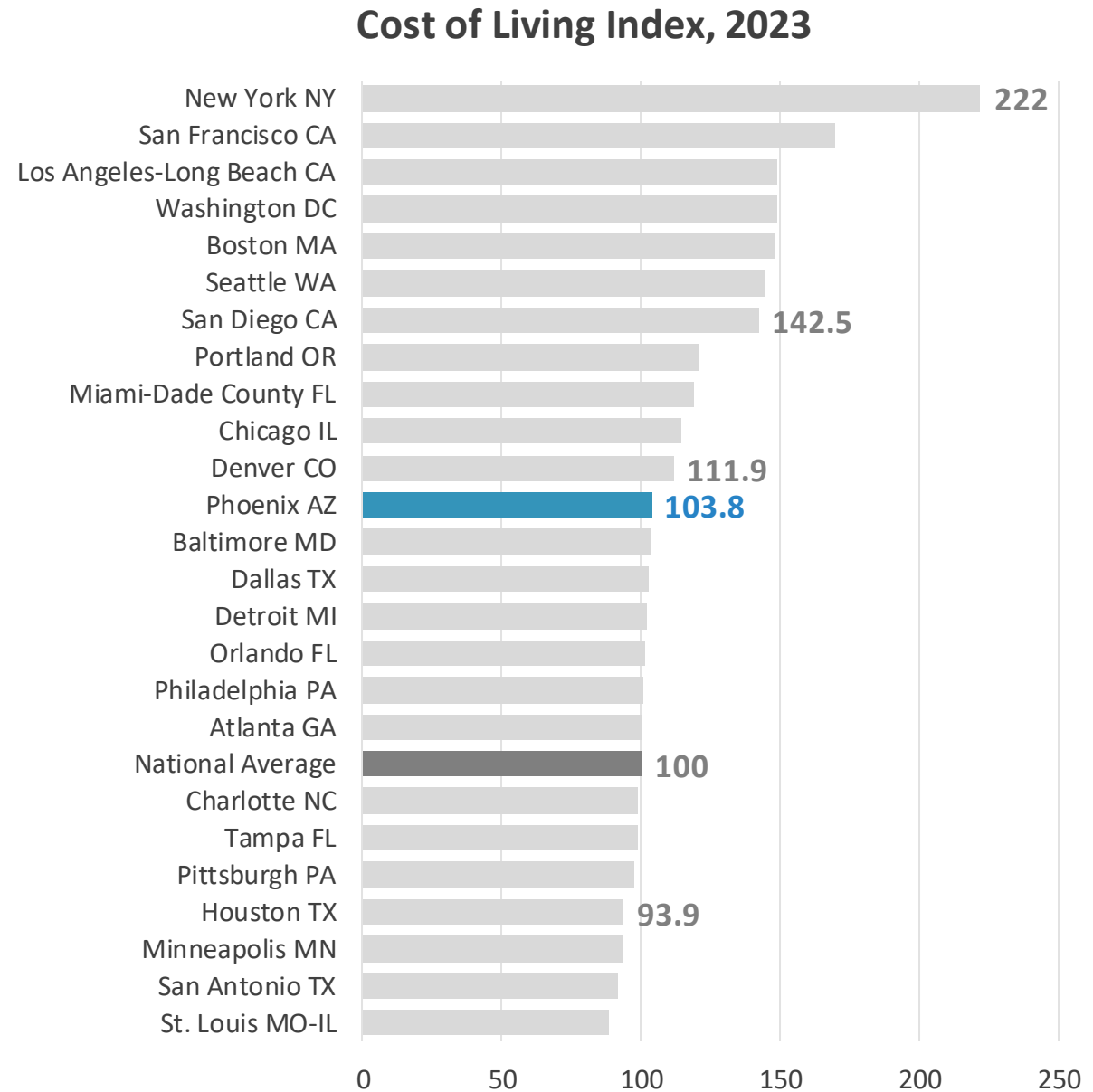
Source: U.S. Bureau of Labor Statistics



Phoenix MSA cost of living is increasing

- ▶ **Phoenix MSA** is ranked **12th** among the top 25 most populous metros in terms of highest cost of living
- ▶ Phoenix MSA was ranked **18th** in 2021

Cost of living index is calculated using prices of select goods and services to reflect consumer expenditures, with a base of 100 as the national average cost of living.



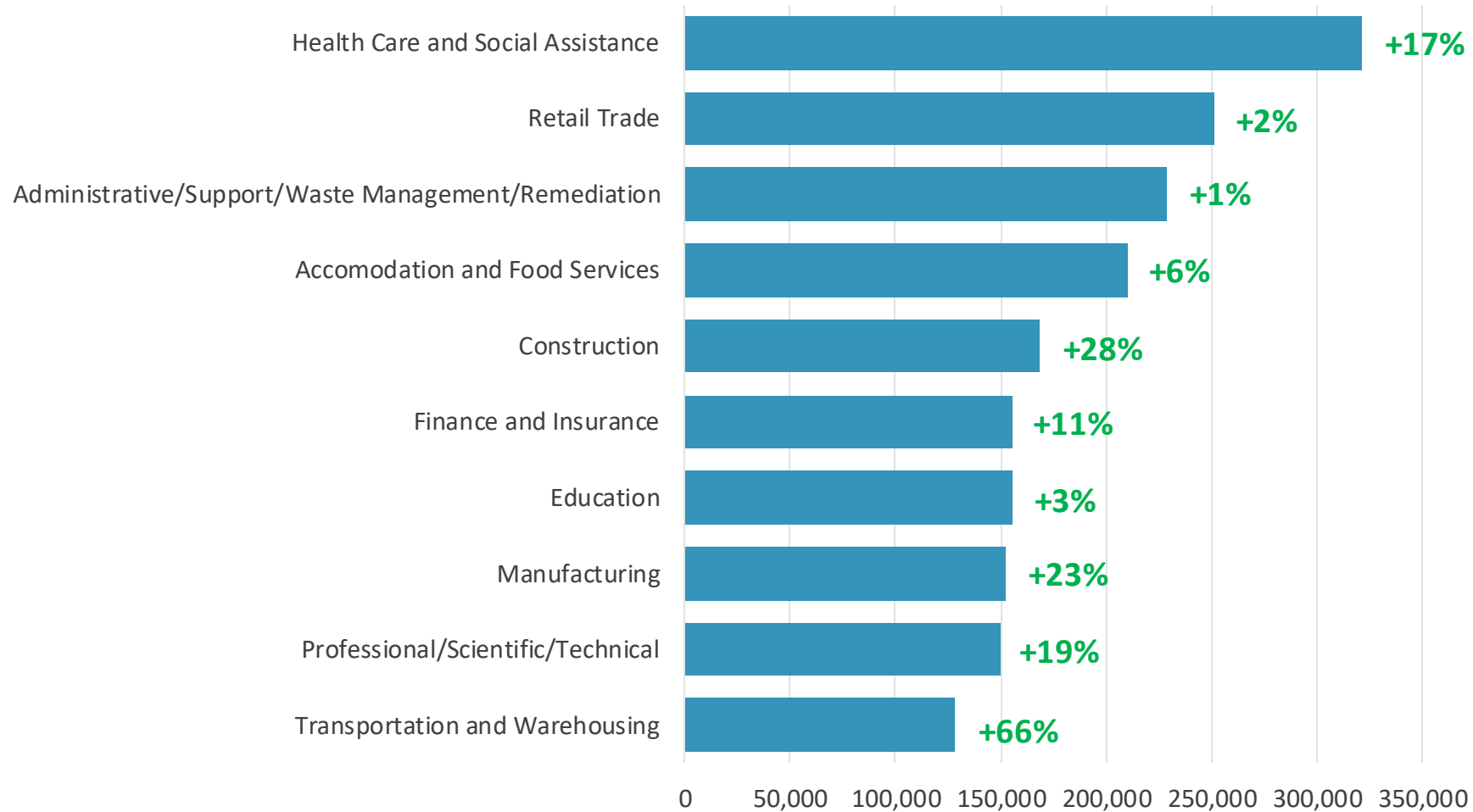
Source: C2ER Cost of Living Index



Phoenix MSA diversifying economy

Top Employment Sectors, 2022

+/- Change since 2017

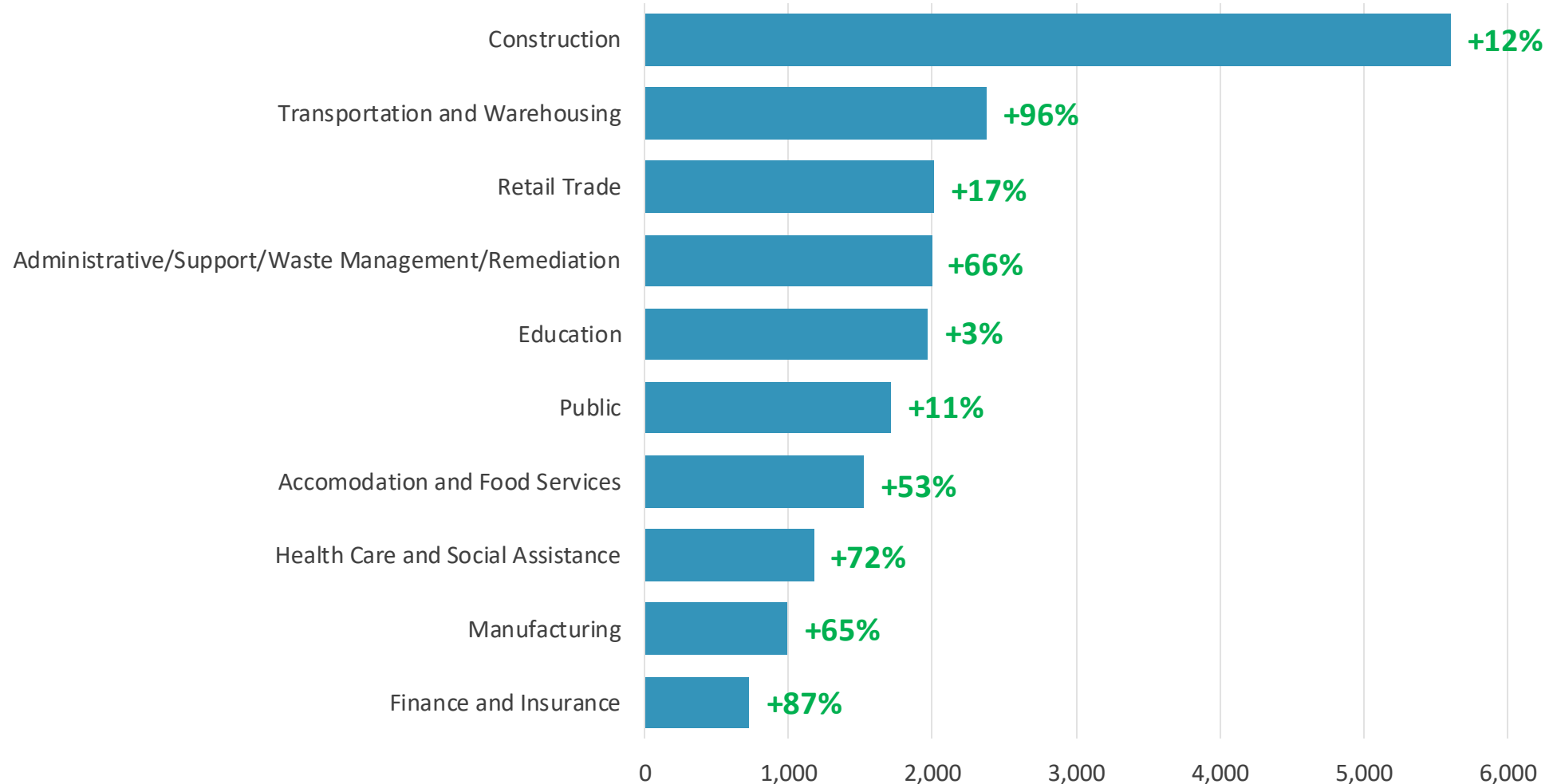


Source: MAG 2023 Socioeconomic Projections, Arizona Employer Database

33% increase in total employment in Buckeye since 2017

Top Employment Sectors, 2022

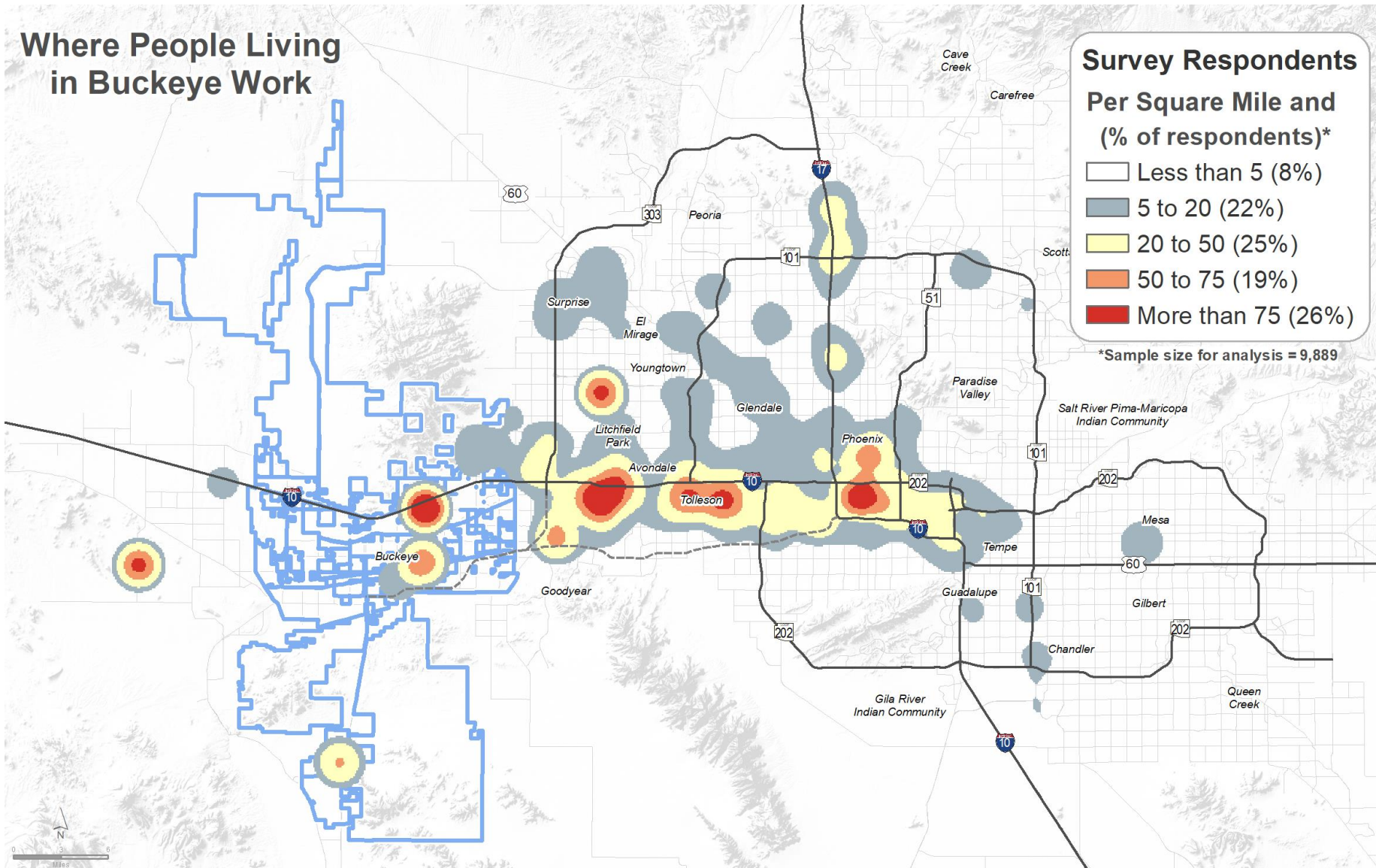
+/- Change since 2017



Source: MAG 2023 Socioeconomic Projections, Arizona Employer Database



88% of survey respondents living in Buckeye work outside the city



- ▶ Workers in Maricopa County travel an average of **15.2** miles to work
- ▶ Survey respondents living in Buckeye but working **outside** of the city have a **76%** longer commute than the county average (distance)

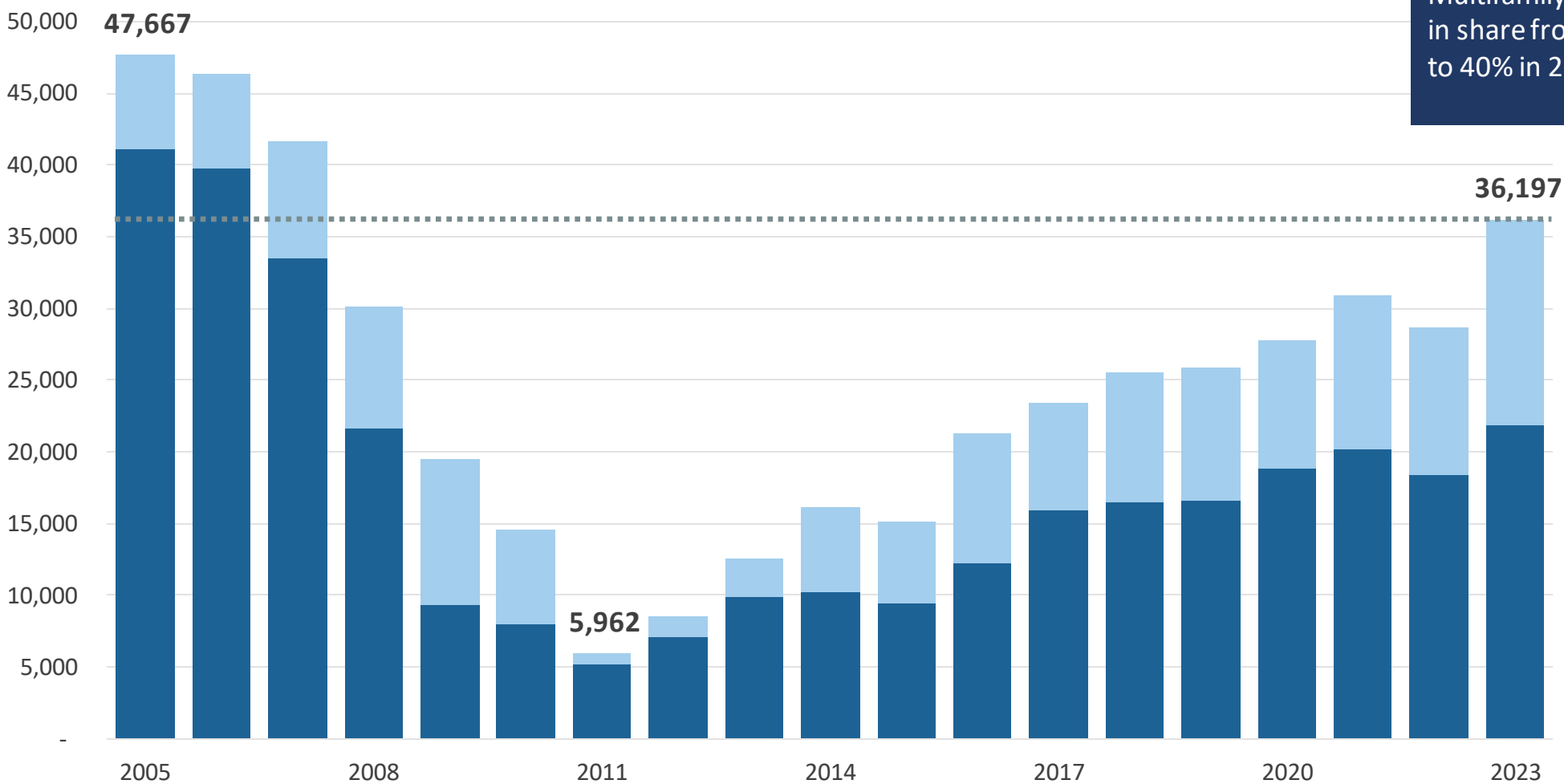
Source: Maricopa County Trip Reduction Survey 2022

Maricopa County residential completions are reaching pre-recession levels

Residential Completions by Unit Type

Single Family

Multifamily



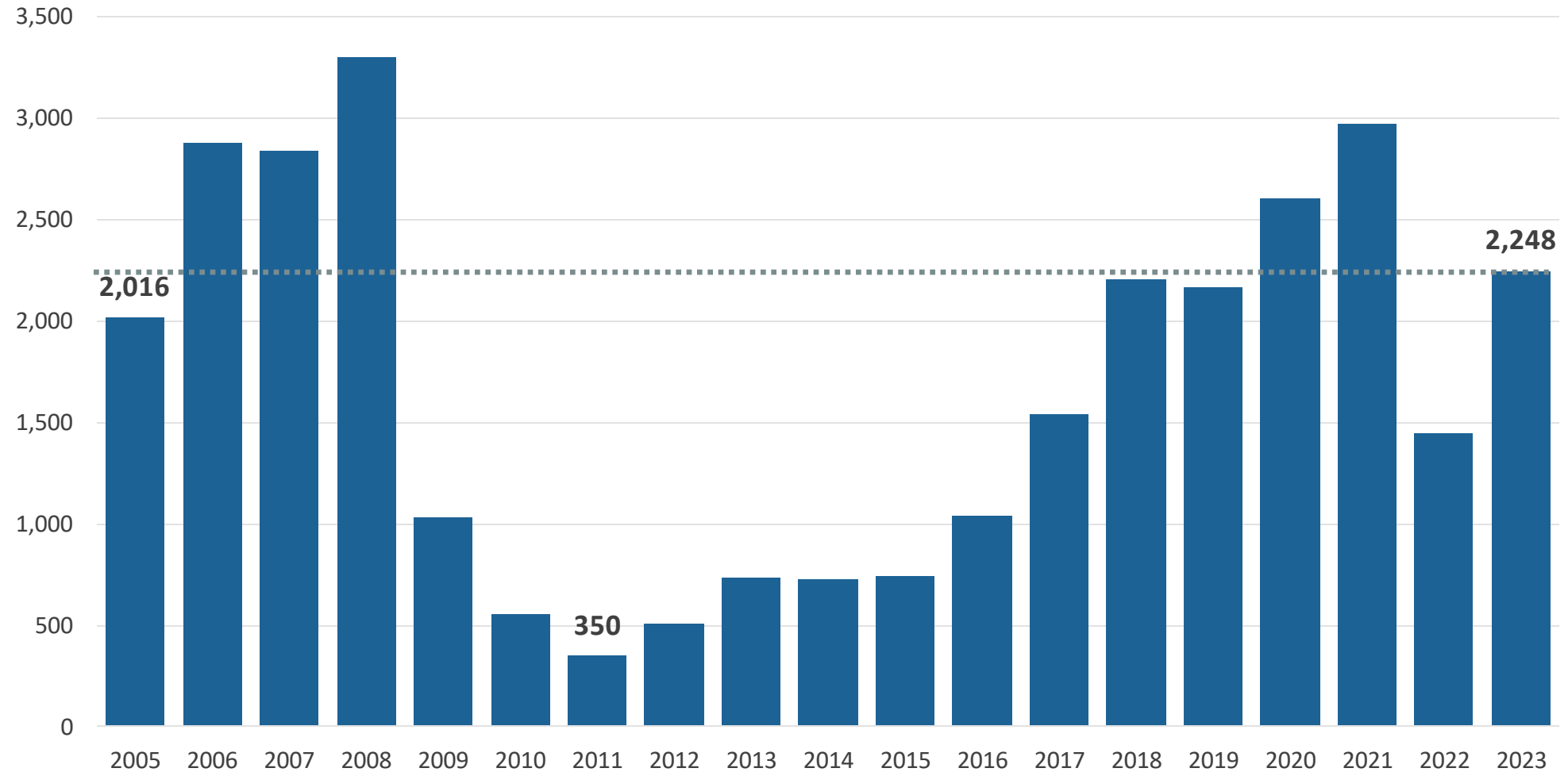
Multifamily has increased in share from 14% in 2005 to 40% in 2023

Source: Maricopa Association of Governments, Residential Completions by Fiscal Year



Buckeye residential completions are below pre-recession levels

Single-Family Residential Completions, Buckeye

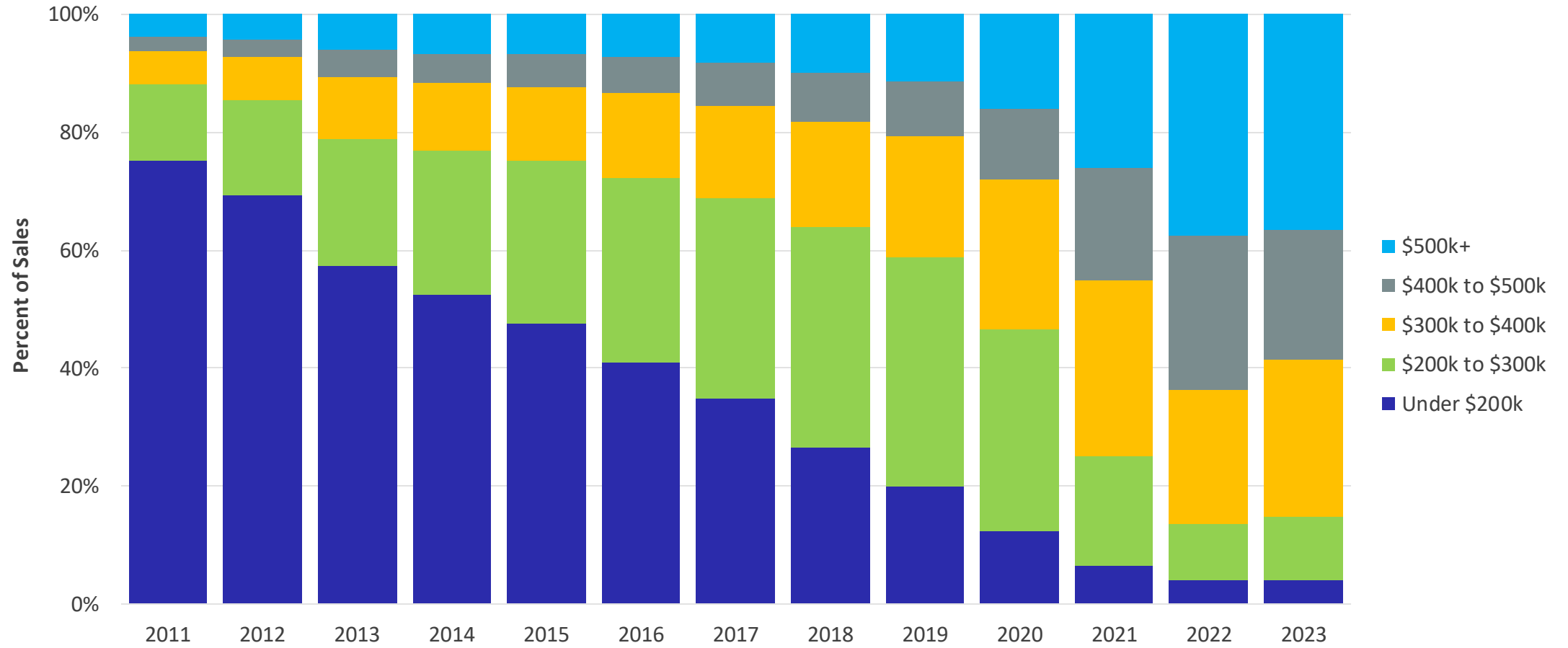


Source: Maricopa Association of Governments, Residential Completions by Fiscal Year



In the Phoenix MSA, sales transactions under \$300k have decreased 73 percentage points since 2011

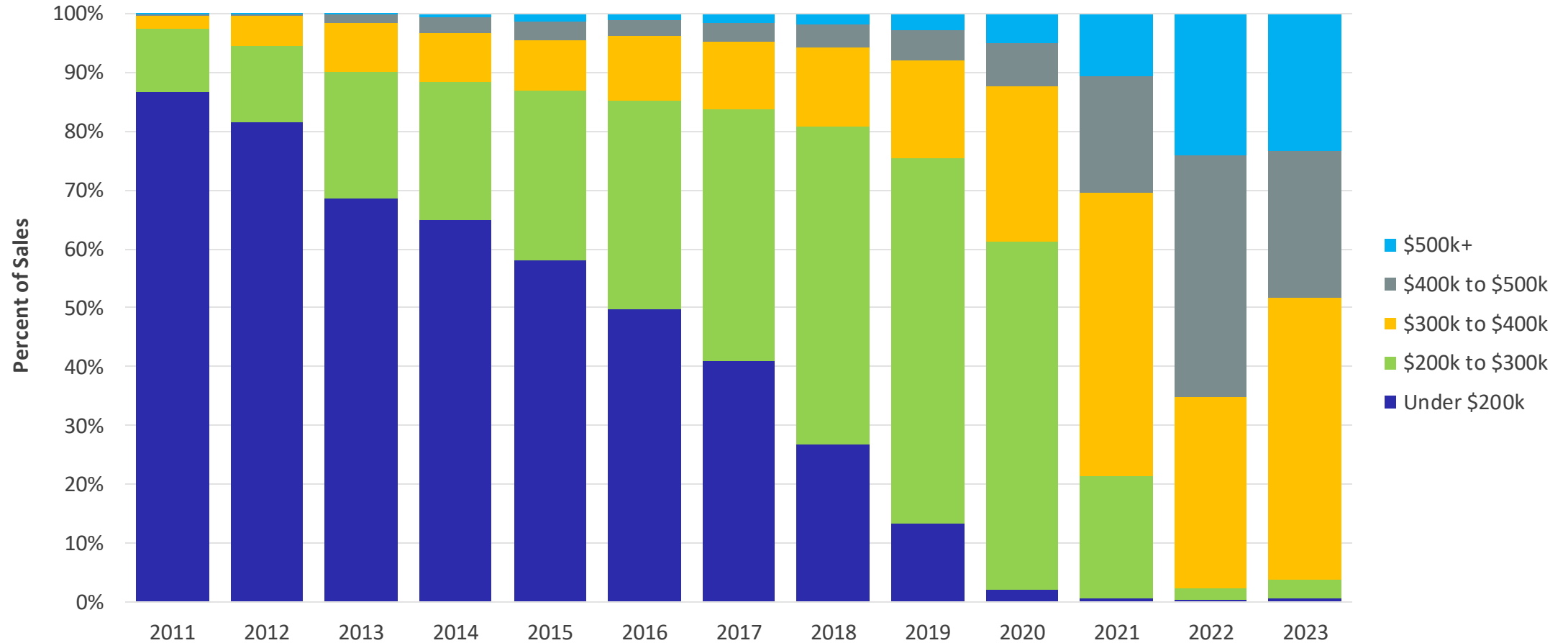
Sales Transactions, 2011-2023



Source: The Information Market
Adjusted for inflation

In Buckeye, sales transactions under \$300k have decreased 88 percentage points since 2011

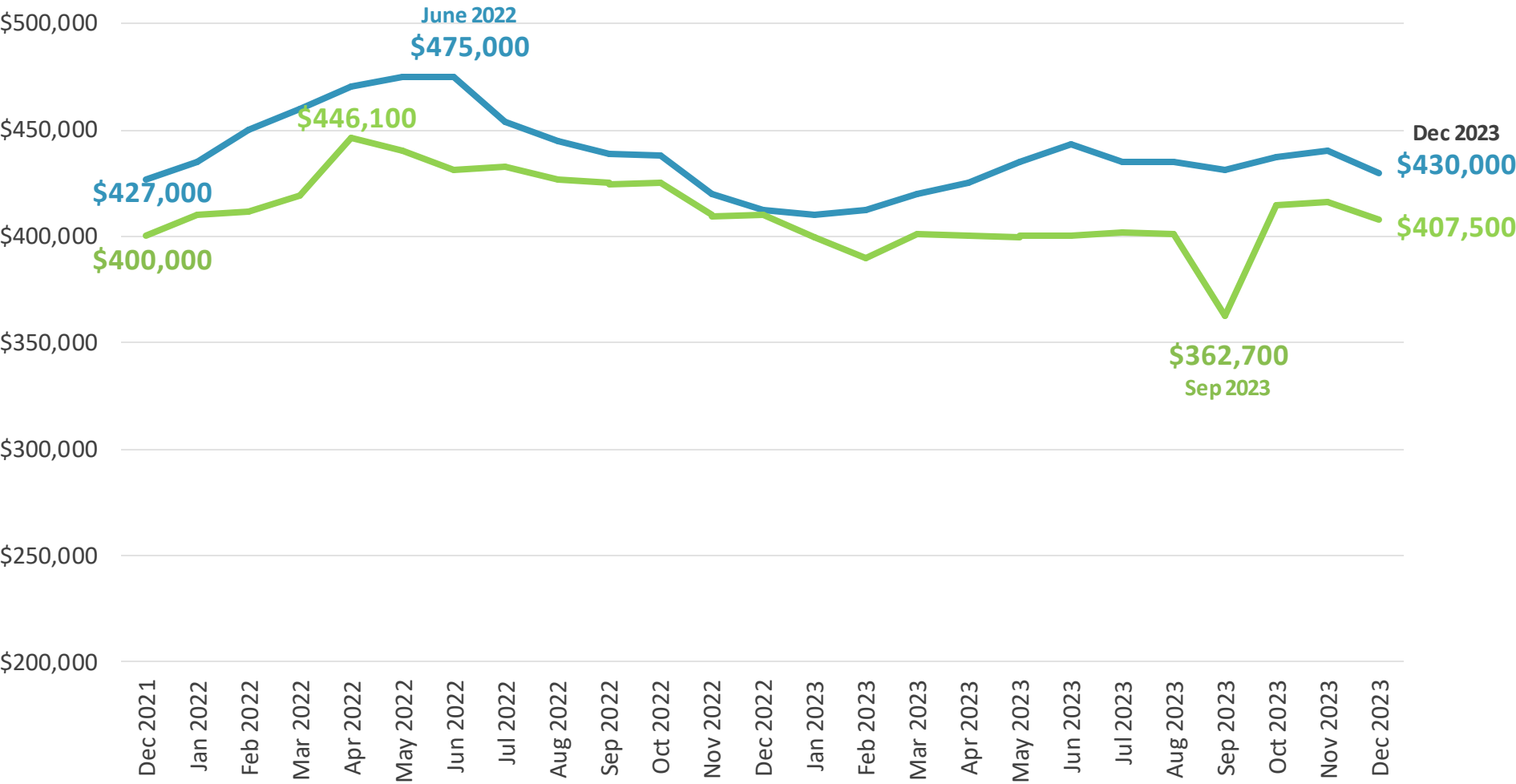
Sales Transactions, 2011-2023



Source: The Information Market
Adjusted for inflation

Median sale price in Buckeye is lower than the Phoenix MSA

Median Sale Price, Phoenix MSA and Buckeye

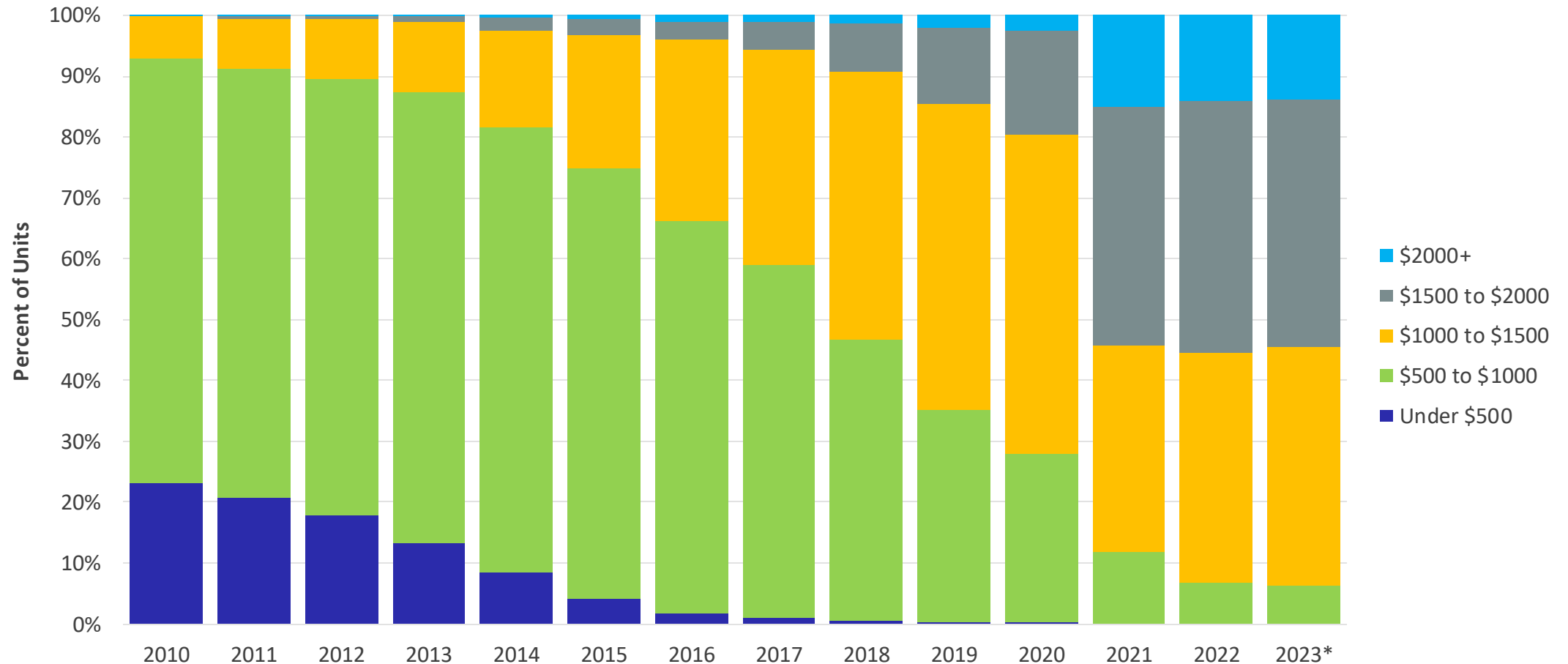


Source: The Information Market, Arizona Regional Multiple Listing Service



In the Phoenix MSA, availability of apartment units with rent under \$1,000 has decreased by more than 86 percentage points since 2010

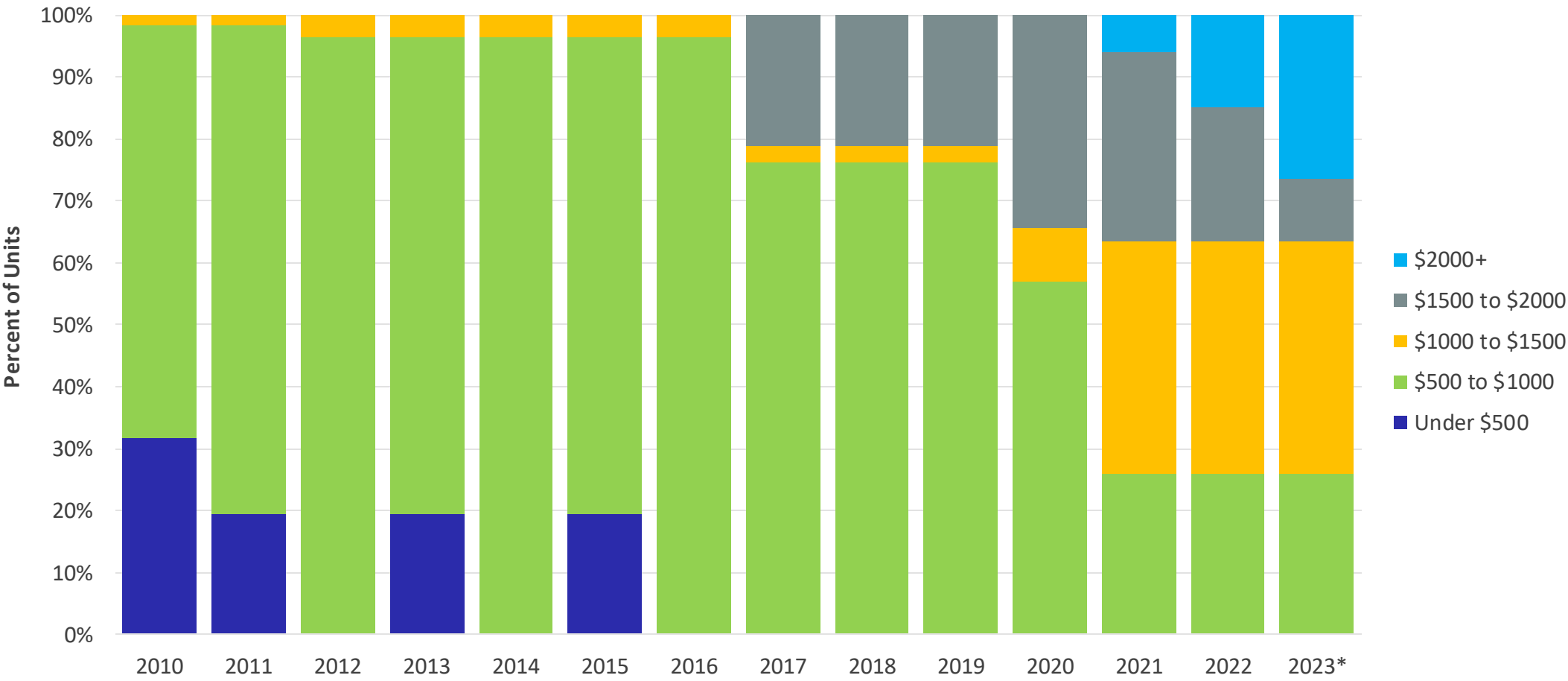
Apartment Rent, 2010-2023



Source: RealData, Inc. includes only complexes with 50+ units
Adjusted for inflation, *2023 data through Q2 only

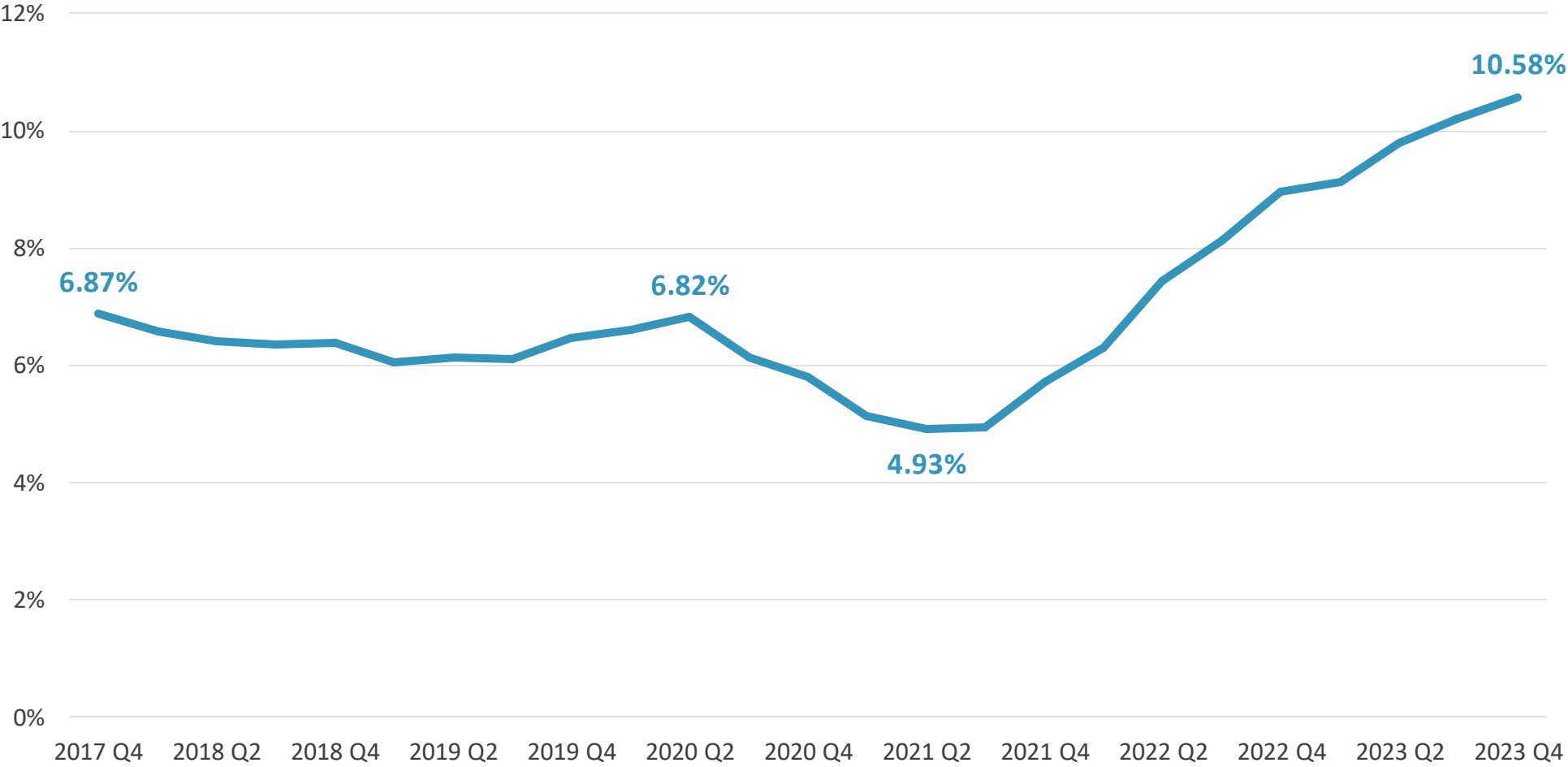
In Buckeye, availability of apartment units with rent under \$1,000 has decreased by over 72 percentage points since 2010

Apartment Rent, 2010-2023



Source: RealData, Inc., includes only complexes with 50+ units
Adjusted for inflation, *2023 data for Q2 only

In the Phoenix MSA, multifamily vacancy rate has increased to **10.58%**



Source: CoStar

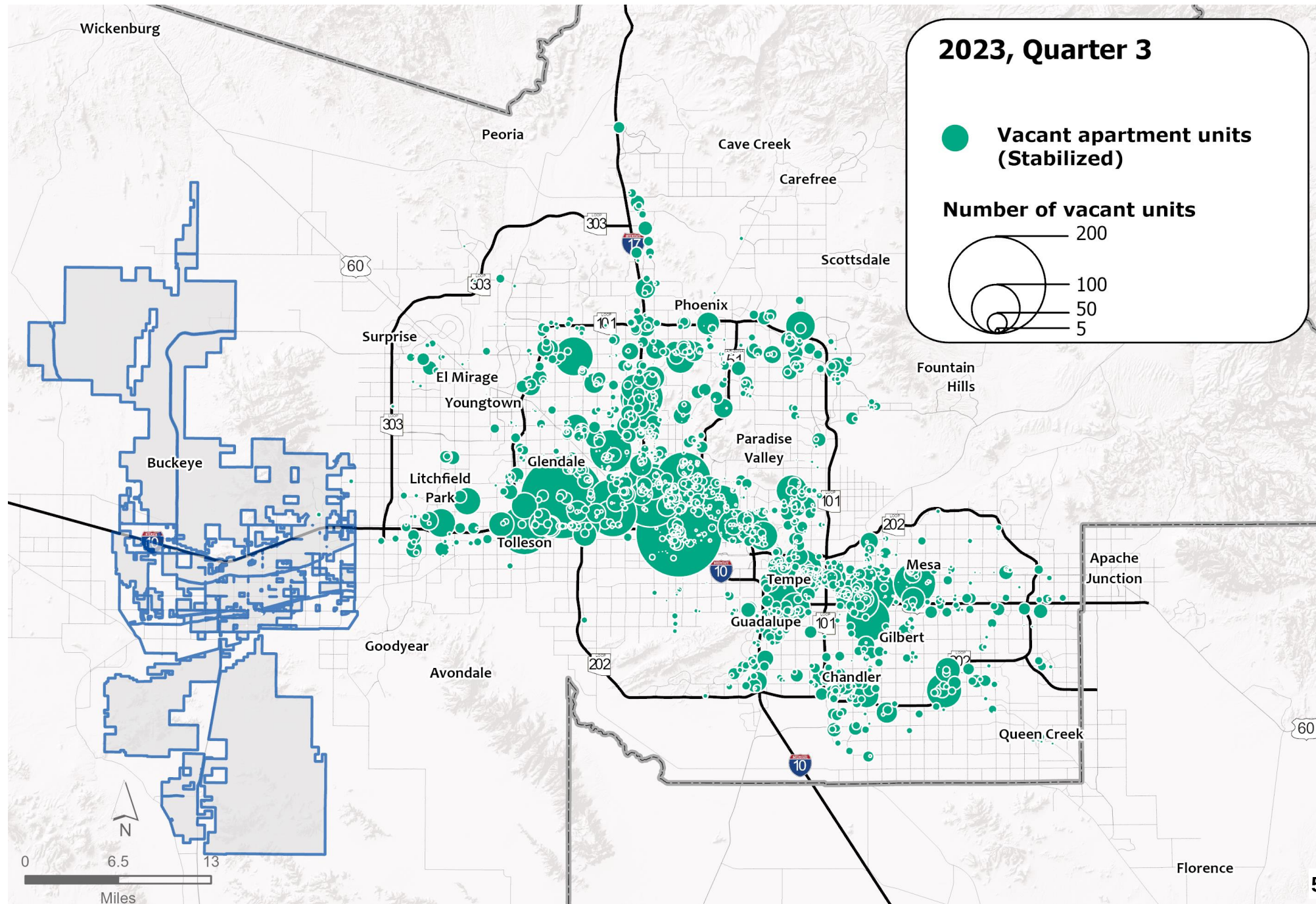


2023 Vacant Apartment Units

22,265 out of
336,820 are
vacant (6.61%)

Each circle represents
an apartment complex

Source: RealData, Inc
Stabilized units only

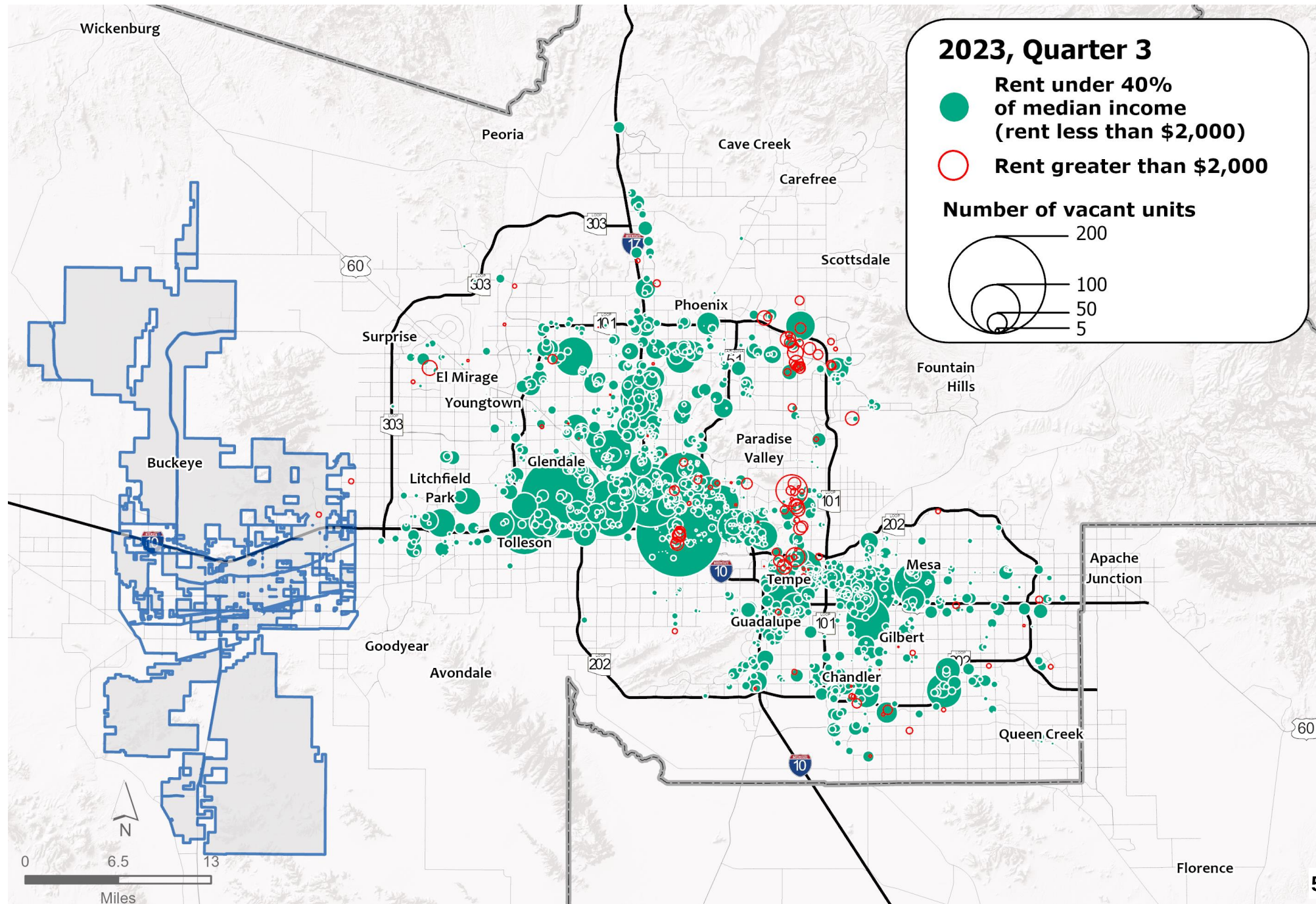


2023 Vacant Apartment Units

20,537 units with
rent under 40% of
median renter
income

Each circle represents
an apartment complex

Source: RealData, Inc
Stabilized units only

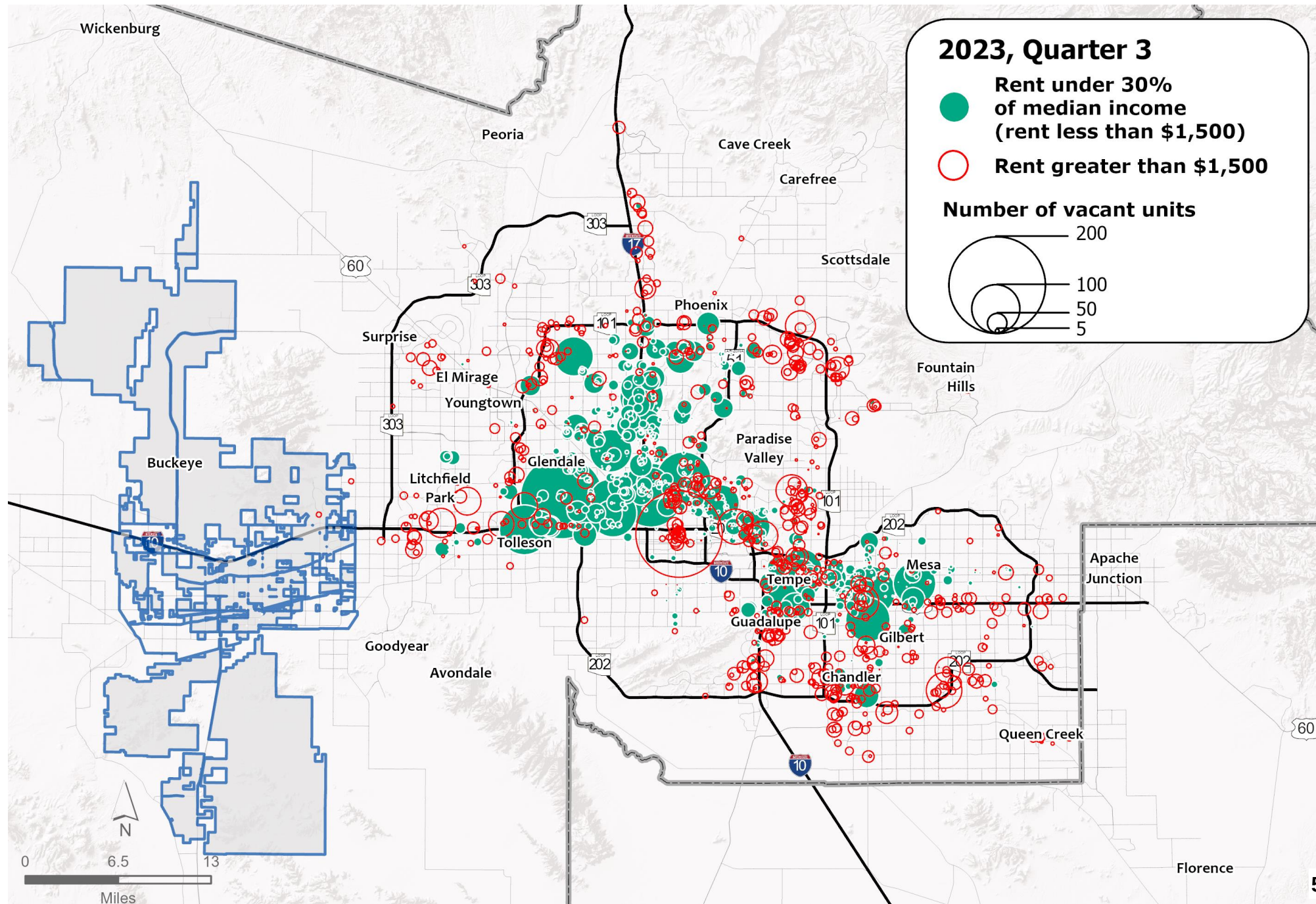


2023 Vacant Apartment Units

10,699 units with
rent under 30% of
median renter
income

Each circle represents
an apartment complex

Source: RealData, Inc
Stabilized units only

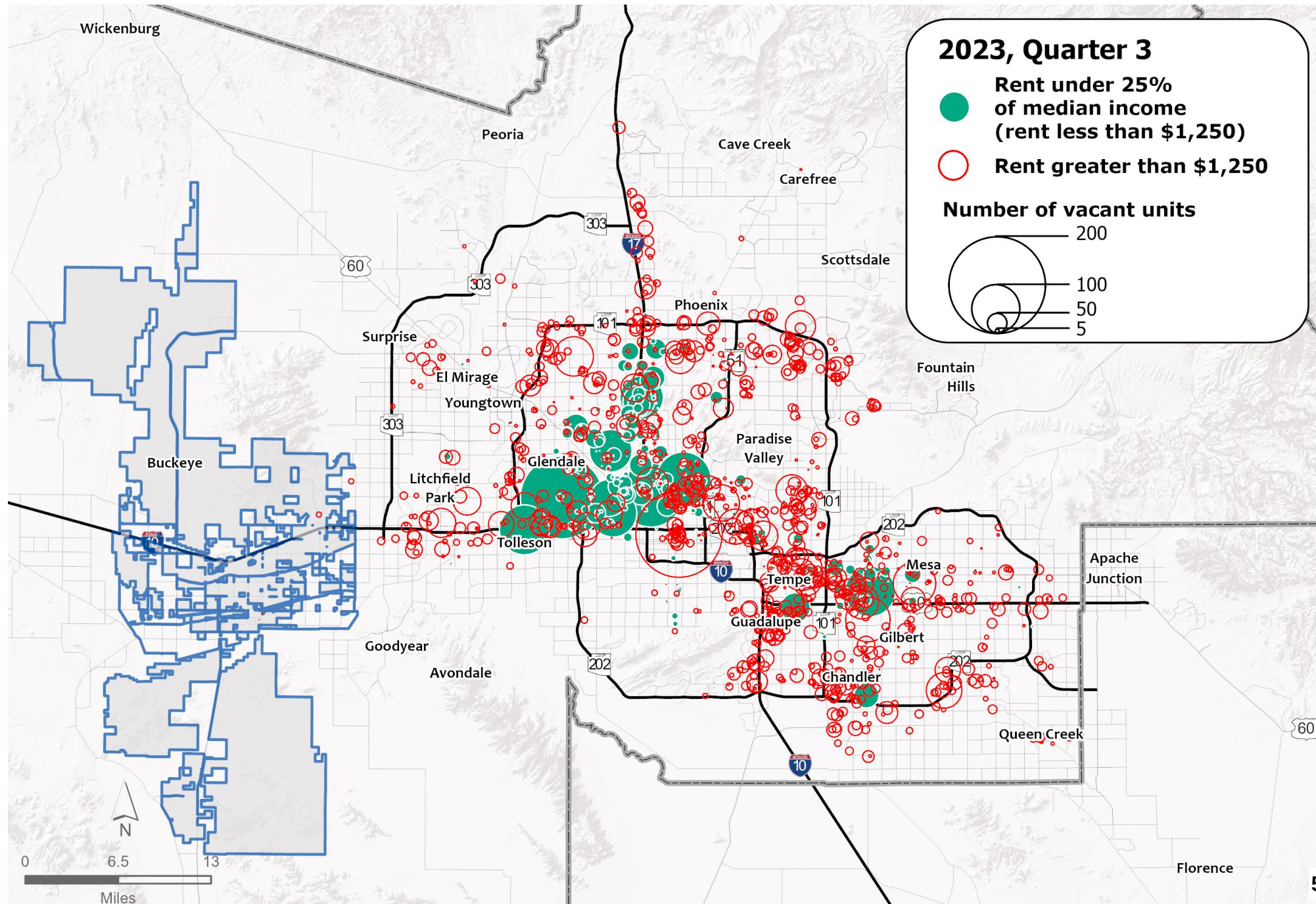


2023 Vacant Apartment Units

4,507 units with
rent under 25% of
median renter
income

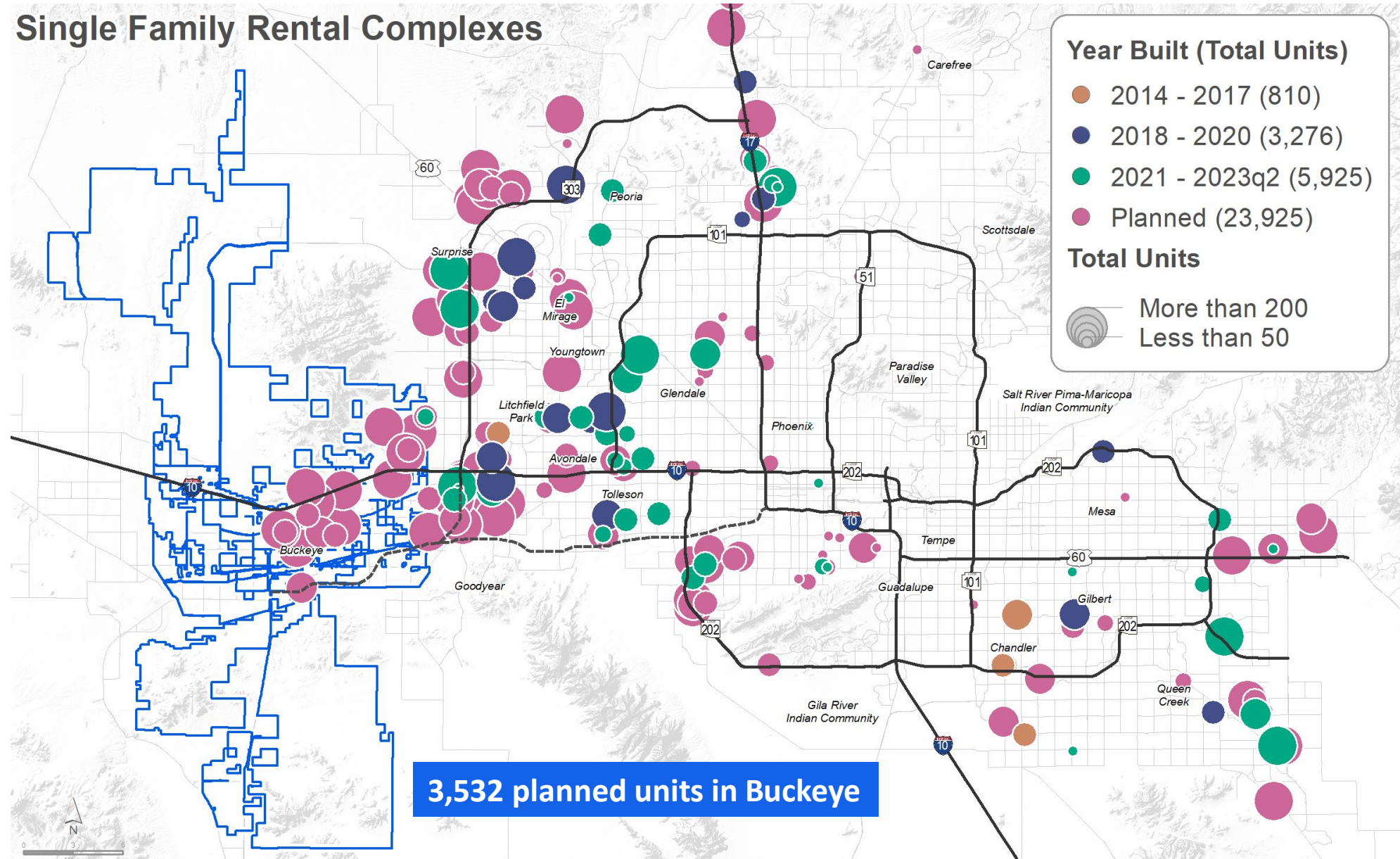
Each circle represents
an apartment complex

Source: RealData, Inc
Stabilized units only



Built to Rent – 34,000 total units built/in pipeline

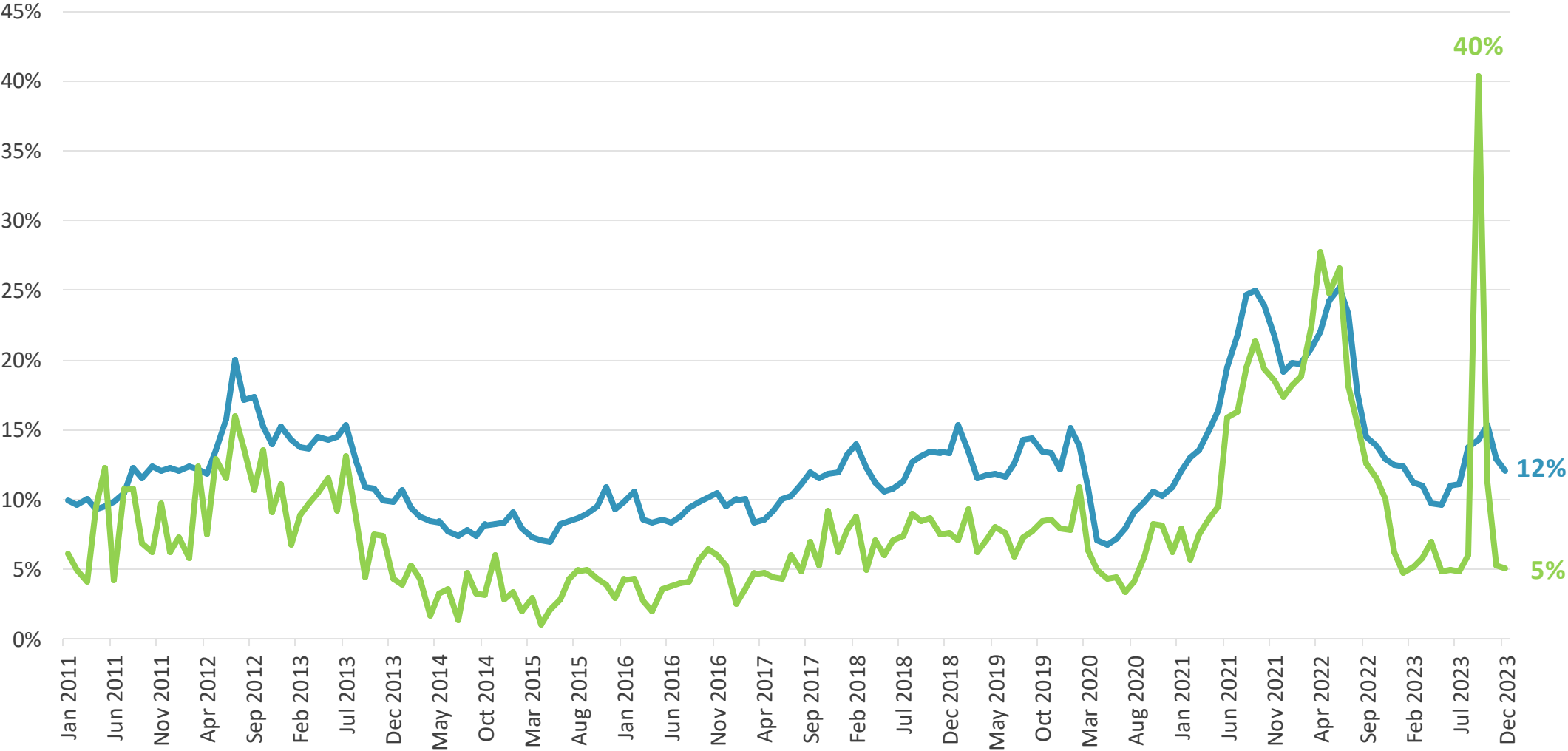
Single Family Rental Complexes



Source: MAG Residential Completions Database

Buckeye has a lower percent of sales to institutional buyers than the Phoenix MSA

Percent of Sales to Institutional Buyers (Corporate Buyers like OpenDoor, OfferPad, Redfin, etc.)



Source: The Information Market



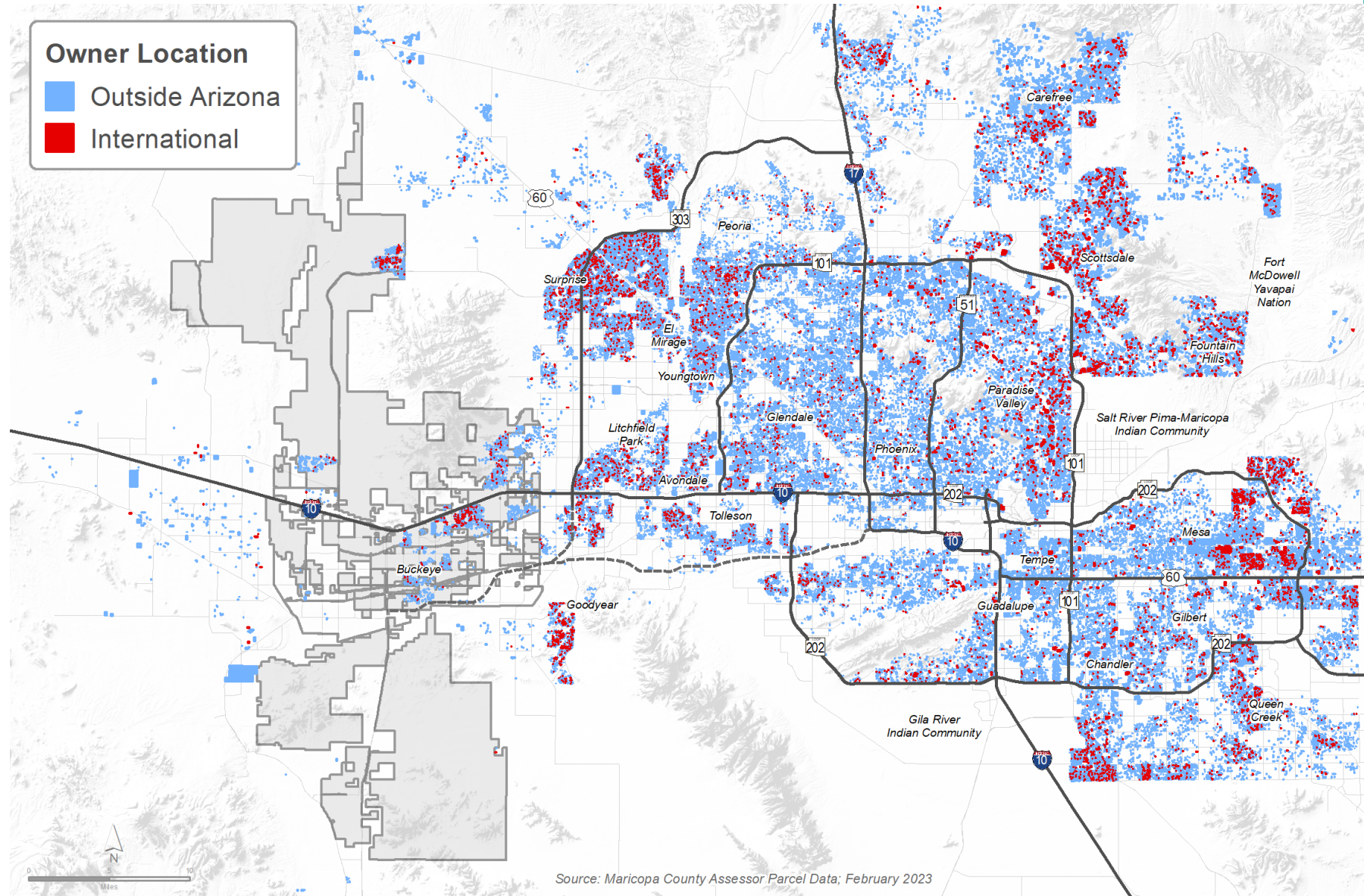
26% of Maricopa County housing stock is investor or seasonal owned

- ▶ 52% from Maricopa County
- ▶ 42% from other states
 - ▶ **Top 2:** California, Washington
- ▶ 4% are international
 - ▶ Primarily Canada

22% of Buckeye housing stock is investor or seasonal owned

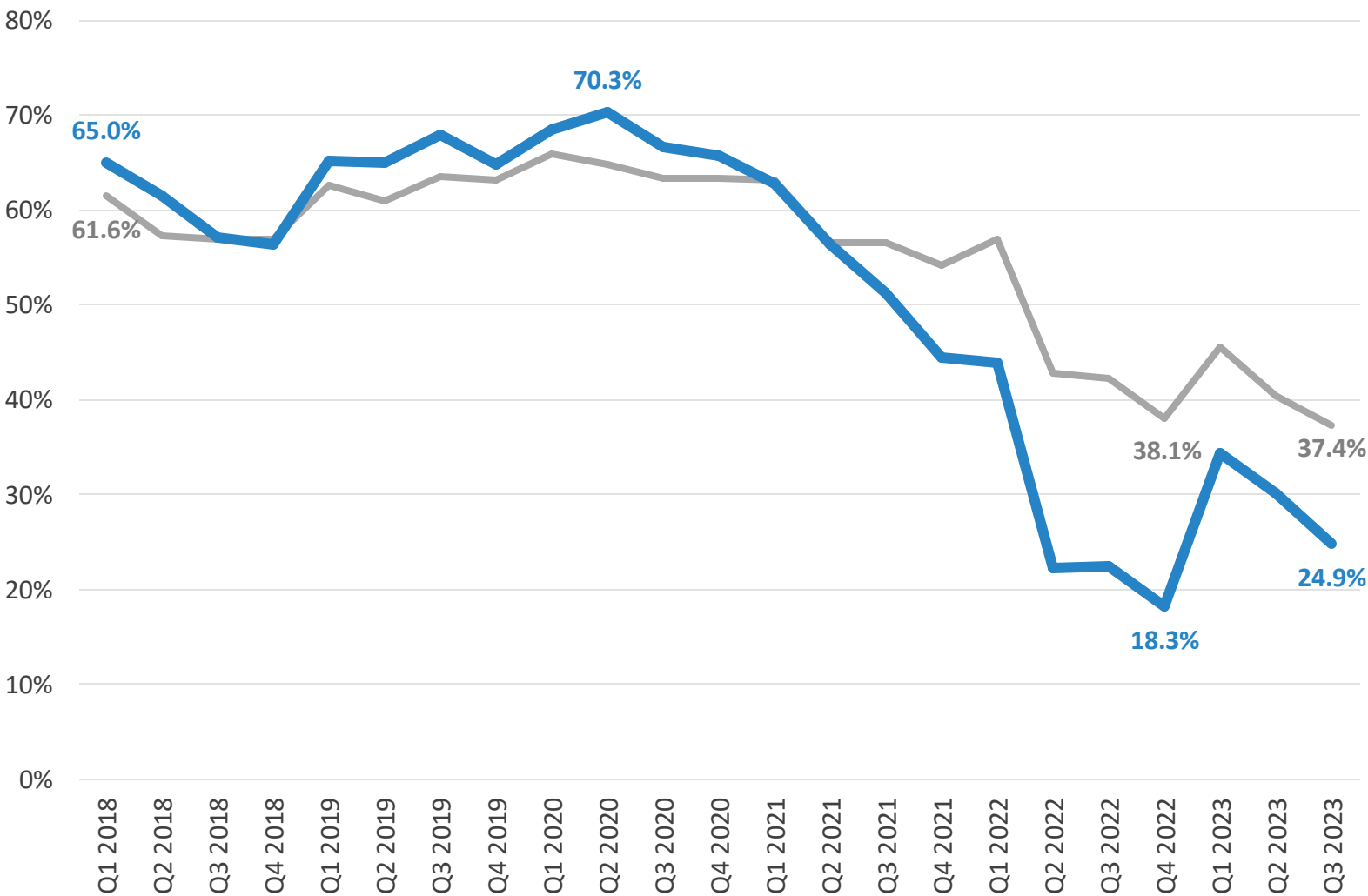
- ▶ 37% from Maricopa County
- ▶ 58% are from other states
 - ▶ **Top 2:** California, Washington
- ▶ 4.2% are international
 - ▶ Primarily Canada

Source: MAG Residential Completions Database



Phoenix MSA is becoming less affordable than the U.S. average

Share of Homes Sold that are Affordable at Median Household Income



Source: National Association of Realtors/Wells Fargo Housing Opportunity Index

Comparison to Peer Metros

Metro Area	Q3 2023
National	37.4%
Houston	36.2%
Phoenix	24.9%
Denver	24.1%
Salt Lake	17.5%
San Diego	4.0%

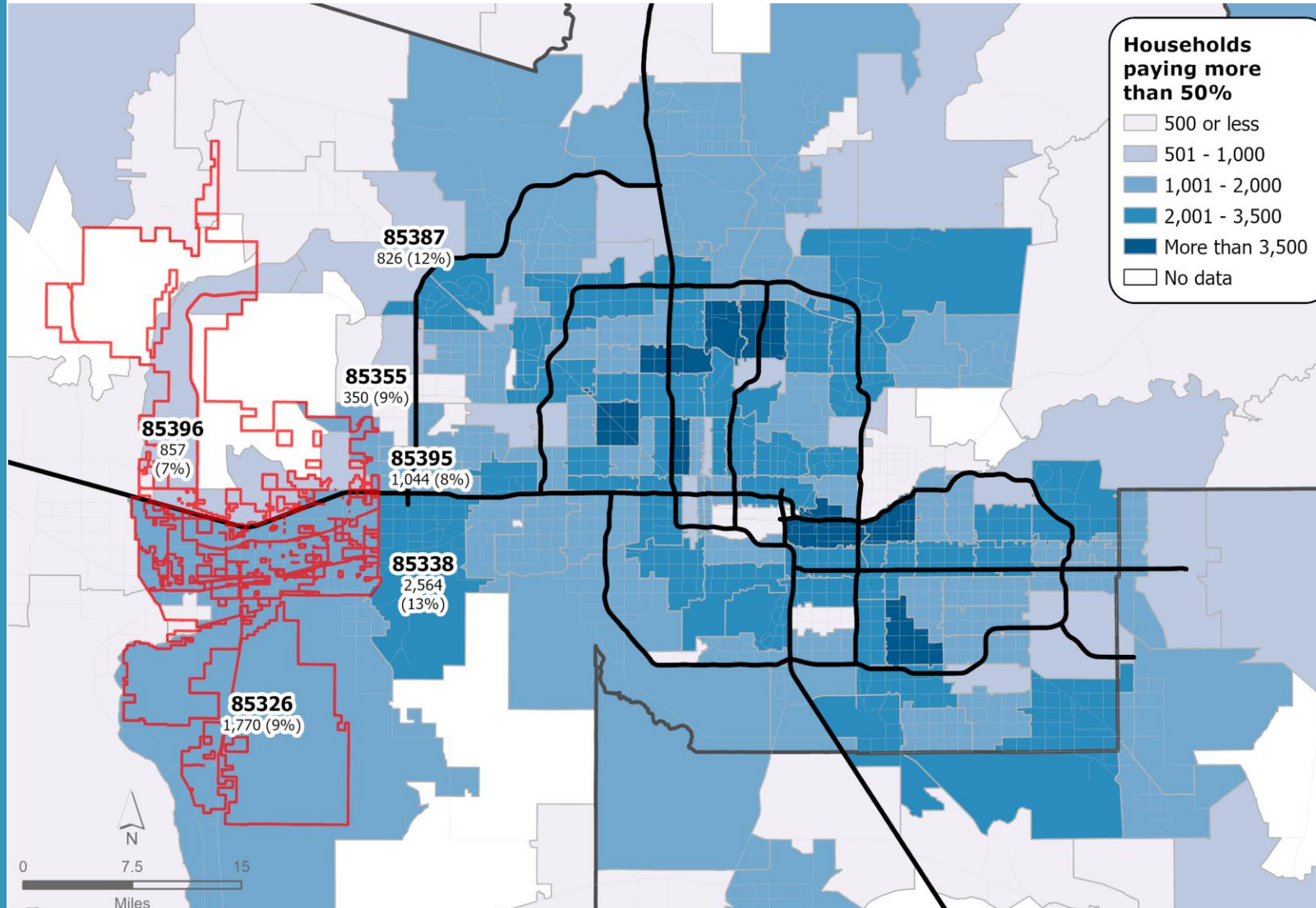


Phoenix MSA household income not keeping up with housing cost

	2018	2023	Change
Median Family Income	\$77,890	\$101,584	\$23,694 (+30%)
Median Sale Price	\$259,760	\$431,000	\$171,240 (+66%)
Median Apartment Rent	\$1,020	\$1,550	\$530 (+52%)

Source: U.S. Census Bureau American Community Survey 2022 1-year Estimate, Arizona Regional Multiple Listing Service, The Information Market, RealData Inc.

239,000 severely cost-burdened households in the Phoenix MSA



- ▶ **Severely cost-burdened** households spend 50% or more of their income on housing
- ▶ **13%** of households in the **Phoenix MSA** are severely cost-burdened
- ▶ **16%** of households **nationwide** are severely cost-burdened

27% of multifamily renter households in Maricopa County are severely cost-burdened

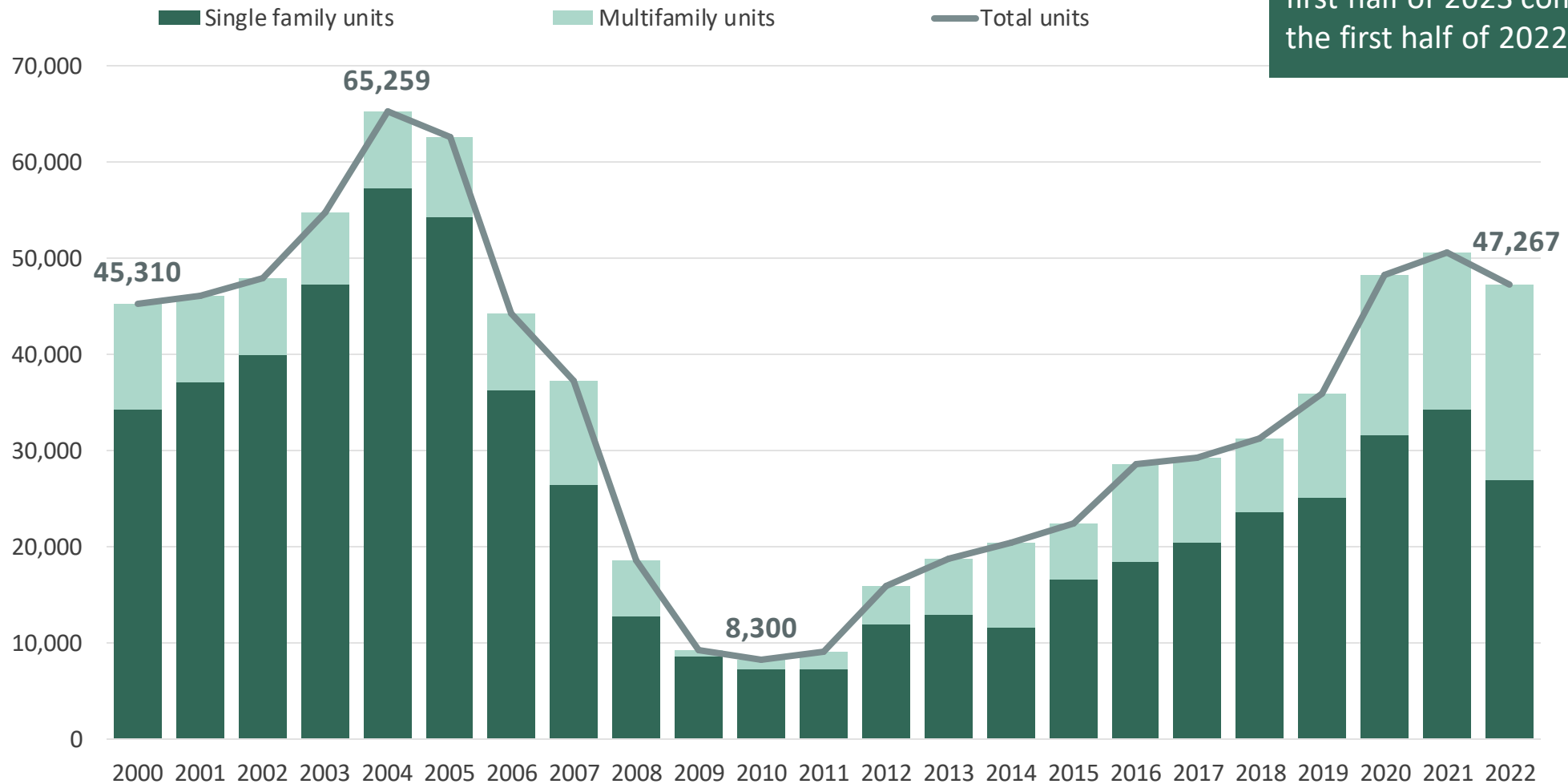
Buckeye

- ▶ **8%** of households are severely cost-burdened (2,222 households)

Source: American Community Survey 5-year estimate (2018-2022) and 1-year PUMS

Phoenix MSA saw a significant increase in number of residential permits since 2010

25% increase in permits in the first half of 2023 compared to the first half of 2022



Source: U.S. Census Bureau, Building Permits Survey

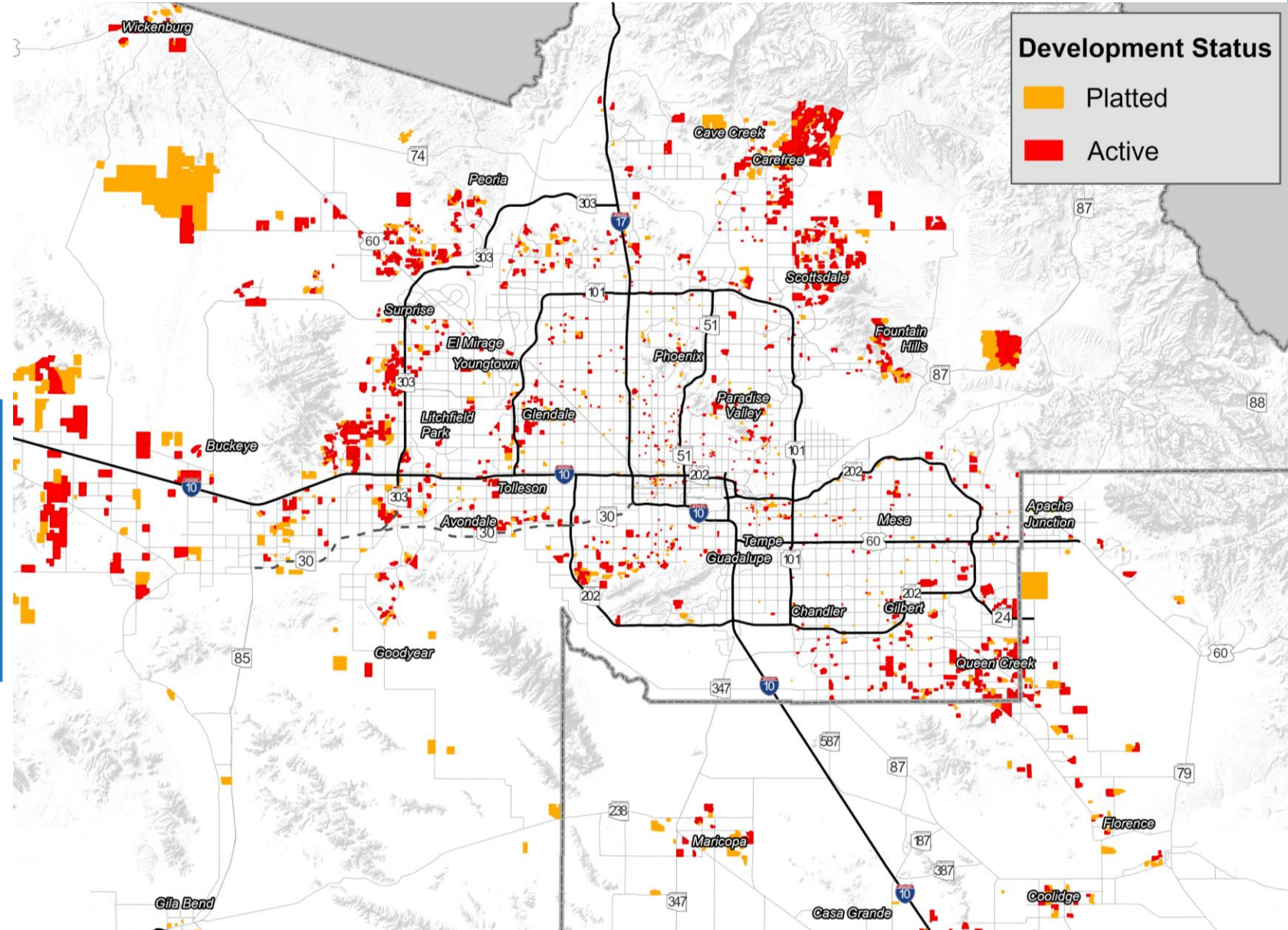


Phoenix MSA Housing Development Pipeline

Active and Platted Units, Q2 2023

- ▶ **275,000** housing units are in the pipeline
- ▶ **178,000** housing units in **Active Projects**
- ▶ **106,000** units in the active projects remain **unbuilt** – nearly **3 years'** worth of units
- ▶ Additional **97,000** housing units are in projects that have not started yet

Source: Maricopa Association of Governments
Developments Database, September 2023

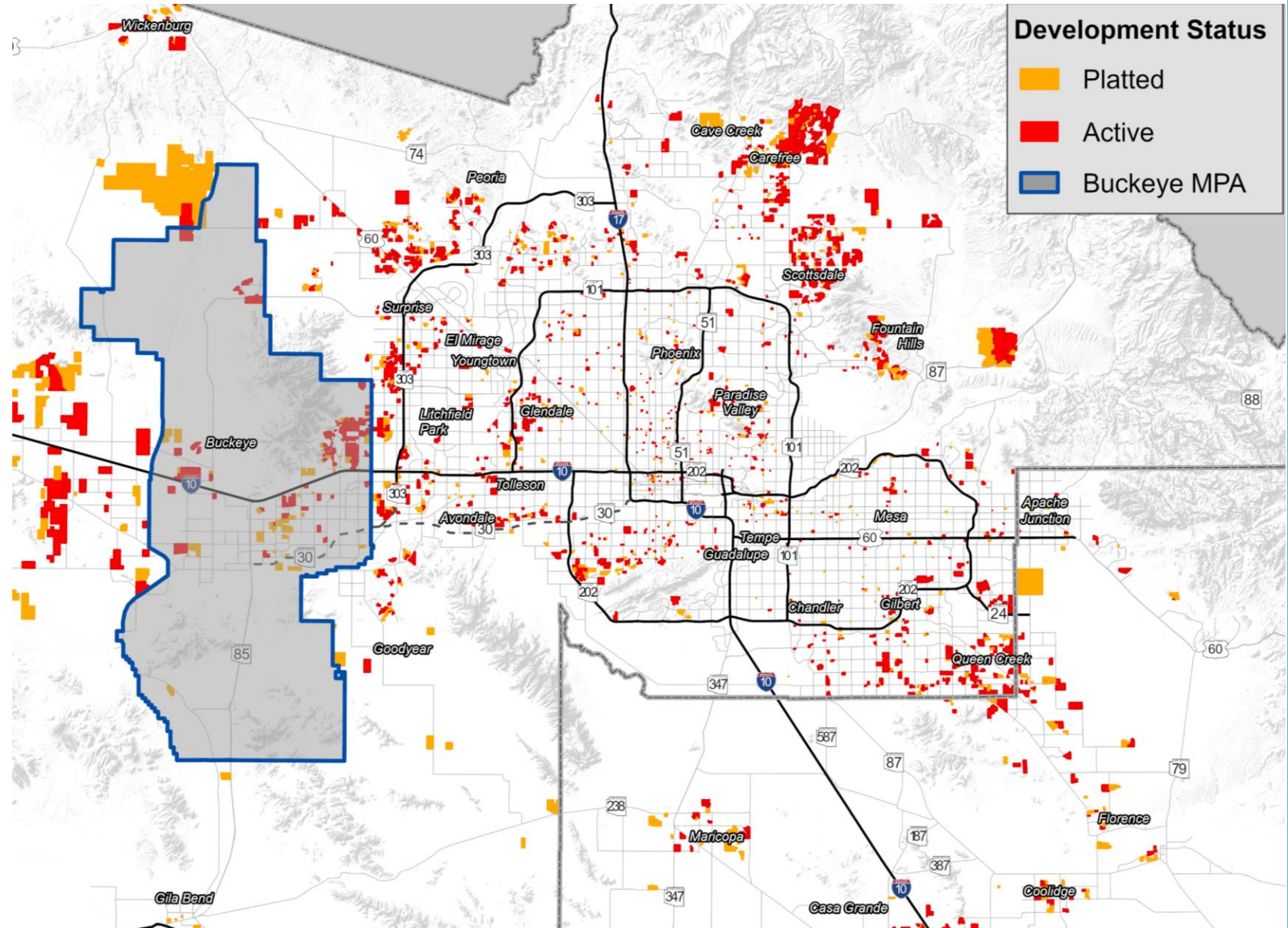


Buckeye Housing Development Pipeline

Active and Platted Units, Q2 2023

- ▶ **23,160** housing units are in the pipeline
- ▶ **15,640** housing units in **Active Projects**
- ▶ **8,140** units in the active projects remain **unbuilt** – **over 3 years' worth of units**
- ▶ Additional **7,520** housing units are in projects that have not started yet

Source: Maricopa Association of Governments
Developments Database, September 2023



Takeaways

Economy

- ▶ Robust economic growth – diversifying economy
- ▶ Inflation stabilized but higher in select segments
- ▶ Increasing cost of living could impact attractiveness
- ▶ 88% of Buckeye residents commute out of the city to work

Housing

- ▶ Housing completions back at 2007 level
- ▶ Increased residential permit activity
- ▶ Decrease in sales price
- ▶ Increase in vacancy rate
- ▶ Affordability easing in some submarkets
- ▶ Residential development in Buckeye primarily single family

Real Estate

- ▶ Investor activity low in housing transactions
- ▶ 15% increase in approved residential pipeline
- ▶ Over three year's worth of residential units approved and not built in Buckeye

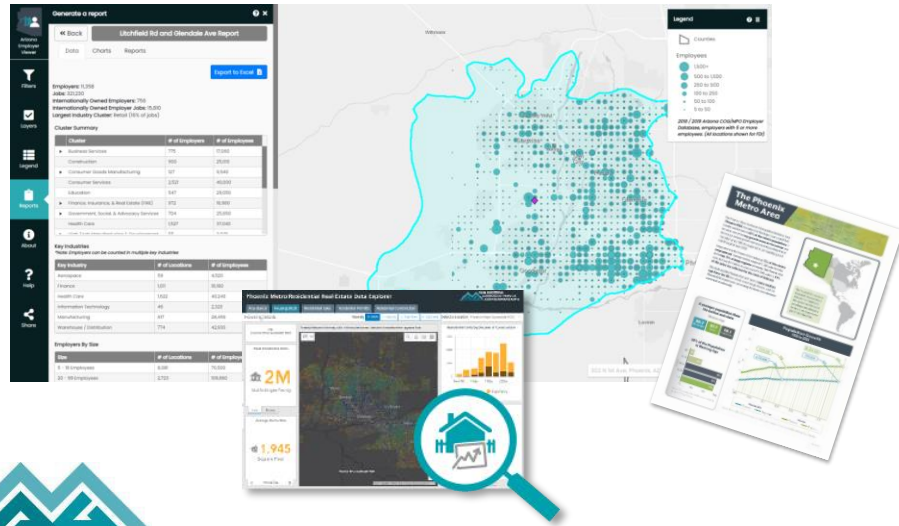


Explore more data!

Housing Data Explorer

- ▶ Regional trends in housing and affordability
- ▶ “Housing Update” tab with key highlights
- ▶ Sales and rent data through Q2 2023
- ▶ More to come!

azmag.gov/Housing-Data-Explorer



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