



East Greenwich Town Council

Joint Meeting with Planning Board/Regular Meeting

Tuesday, May 26, 2026 at 7:00 PM

HYBRID IN-PERSON AND VIRTUAL MEETING VIA ZOOM

Town Hall, Council Chambers, 125 Main Street, East Greenwich, RI 02818

Agenda

(Any matter listed on this agenda is subject to discussion and a vote by the Town Council. Full agenda packet with active links and videos available on Agendas & Minutes page on the Town website at www.eastgreenwichri.com . Remote access via Zoom is offered as a courtesy but is not guaranteed.)

Click link to join webinar: <https://us02web.zoom.us/j/87299478102> **Webinar ID: 872 9947 8102**
Or Telephone: (301) 715 8592, (312) 626 6799, (929) 205-6099, (253) 215-8782, (346) 248-7799, (669) 900-6833, (888) 475-4499 (Toll Free), (877) 853-5257 (Toll Free)

1. Call to Order and Pledge of Allegiance

2. Public Hearing ~ Joint Meeting with Planning Board

2.a Comprehensive Plan Proposed Amendment to eliminate all statements referring to the creation of zoning in the northwest quadrant to promote housing development. (SECOND READING).

[Comp Plan Proposed Amendments - May 04.pdf](#)

[2026.05.07 Pendulum Legal Ad PH Jt Mtg PB Comp Plan Amends.pdf](#)

[2026.05.14 Pendulum Legal Ad PH Jt Mtg PB Comp Plan Amends.pdf](#)

2.b Public Comments related to Item 2.a

2.c Recommendation from the Planning Board

2.d Vote by Town Council on adoption of amendment Comprehensive Plan

3. Adjournment of Planning Board/Beginning of Town Council Regular Meeting

4. Public Comments

(This is an opportunity for members of the audience to bring to the Council's attention any item not listed on the agenda. Comments shall be limited to three (3) minutes per person with a maximum of fifteen (15) minutes for all items. Speakers may not yield their time to others.)

5. Consent Calendar and Communications

(Any agenda item of a routine nature or items provided for informational purposes only; considered under a single action. Any Councilor may have an item removed and considered separately on request.)

5.a Minutes from May 11, 2026 (Regular Meeting ~ Open Session)
[2026.05.11 Town Council Minutes DRAFT.docx](#)

5.b Award of bid to Catalis Tax & CAMA, Inc. for development and implementation of a statistical revaluation program for the upcoming Tax Year 2027 in an amount not to exceed \$124,000.
[Reval Proposed Bid Award Letter 2026.pdf](#)
[Proposal CATALIS.PDF](#)

6. Reports and Presentations

(Any agenda items requested by the Town Manager, Town Council or Town Solicitor, or any item requiring a formal presentation by boards and commissions, or other agencies.)

6.a Report from Town Manager on town-wide projects and initiatives.
[Town Manager's report 5-26-2026 Regular Meeting.pdf](#)

6.b Update from Chief of Police on district investigation regarding incidents on school property.

7. Public Hearing

(This is an opportunity for members of the audience to provide testimony/comments on the specific issue being considered.)

7.a Applications for Outdoor Amplified Sound Permit for 2026 for the following:
[Greenwich Club, Main Sail Kitchen](#) (formerly Beso's), [Steve Filippou's Twisted Pizza](#) and [Wild Harvest](#). (continued from May 11, 2026)

8. Unfinished Business

(Any items that were not completed at a prior meeting.)

8.a Presentation from Town Manager and discussion by Councilors on the proposed Operating Budget for Fiscal Year 2027; including departmental overviews.
[EG_Budget_2026 05 11, 05 26.pptx](#)

9. New Business

(Any items that have not been previously discussed or acted upon.)

- 9.a Discussion and consideration with possible action on a Resolution requesting the reinstatement and supplemental funding of the Rhode Island PAYGO School Construction Program for those districts that missed this opportunity due to the lack of available state program resources.

10. Public Comments

(This is an additional opportunity for members of the audience to provide public comment. Comments shall be limited to five (5) minutes per person with a maximum of thirty (30) minutes for all items. Speakers may not yield their time to others.)

11. Council Announcements and Comments

(Items may be added to the agenda for informational purposes only and may not be voted on except where necessary to address an unexpected occurrence that requires immediate action to protect the public or to refer the matter to an appropriate committee or to another body or official.)

12. Executive Session

(Limited to matters allowed to be exempted from discussions at open meetings per RIGL 42-46-5.)

- 12.a Closed pursuant to RIGL 42-46-5 (a) (5) for the approval of Executive Session minutes from May 11, 2026.

- 12.b Closed pursuant to RIGL 42 -46-5 (a) (5) for sessions pertaining to discussions or considerations related to the acquisition or lease of real property for public purposes; specifically, Boesch Farm; and RIGL 42-46-5(a) (2) for sessions pertaining to litigation KC-2025-1228, East Greenwich v. Agricultural Lands Preservation Commission.

13. Adjournment

Pursuant to RIGL 42- 46-6, notice of this meeting was posted on May 21, 2026 on the Secretary of State's website, Town Hall, EG Free Library and Swift Community Center and on the internet at www.eastgreenwichri.com. Individuals requesting interpreter services for the hearing impaired must notify the Town Clerk's office at (401) 886-8604 via RI Relay #711 (800-745-5555 TTY) or in writing, at least seventy-two (72) hours in advance of the hearing date. RE-POSTED ON MAY 26, 2026 WITH REVISED BACKUP ONLY.



Town of East Greenwich, RI

TOWN COUNCIL AGENDA TRANSMITTAL FORM

Town Council Meeting Date: **May 26, 2026**

1. Agenda Item (List as it should appear on the agenda)
Comprehensive Plan Proposed Amendment to eliminate all statements referring to the creation of zoning in the northwest quadrant to promote housing development. (SECOND READING).
2. Submitted by (List department and individual, if necessary)
Leigh Carney, Town Clerk
3. Provide a brief description of the item and why it is on the agenda
Comprehensive Plan Proposed Amendment to eliminate all statements referring to the creation of zoning in the northwest quadrant to promote housing development.
4. Provide a suggested Action
 - **Joint Meeting with Planning Board to review in-depth**
 - **Public Comments**
 - **Recommendation from Planning Board**
 - **Vote ~ Motion to approve the Recommendation from Planning Board**
 - **Discussion**
 - **Vote ~ Motion to close the Public Hearing and move to Third Reading (Monday, June 8) OR Motion to continue the Public Hearing to date certain**
5. Contact person and phone number for questions.
Al Ranaldi, 401-886-8643

ATTACHMENTS:

[Comp Plan Proposed Amendments - May 04.pdf](#)

[2026.05.07 Pendulum Legal Ad PH Jt Mtg PB Comp Plan Amends.pdf](#)

[2026.05.14 Pendulum Legal Ad PH Jt Mtg PB Comp Plan Amends.pdf](#)



Town of East Greenwich

Planning Board

111 Peirce Street
PO Box 111
East Greenwich, RI 02818
Phone (401) 886-8645
www.eastgreenwichri.com

April 30, 2026

Proposed Comprehensive Plan Amendments

Based on public feedback, the proposed comprehensive plan amendments are to eliminate all statements referring to create zoning in the northwest quadrant to promote housing development. The specific amendments and their corresponding pages can be viewed in the attached document.

Specific proposed amendments:

Page 44 – eliminate Housing Goal, Policy, and Action: HG1.P4.A1

Page 89 – Amend the Future Land Use Map to remove the Mixed Use designation in the northwest quadrant. Designate the area as Low Density.

Page 97 – Amend the Future Zoning Map to remove the New Mixed Use designation in the northwest quadrant. The underlying existing zone to remain.

Page 103 – Delete the first bullet point which refers to changing the zoning designation in the northwest quadrant to Mixed Use Commercial/Residential in order to comply with the Future Land Use Map

Page 109 – Delete Policy and Action P4, A1 – Create zoning in the northwest quadrant to promote housing development.

Page 124 – Delete Housing Goal, Policy, and Action: HG1.P4.A1



**NOTICE OF PUBLIC HEARING
EAST GREENWICH TOWN COUNCIL
ACTING AS BOARD OF LICENSE COMMISSIONERS
MAY 11, 2026**

6:00PM

**HYBRID IN-PERSON AND VIRTUAL MEETING VIA ZOOM
SWIFT COMMUNITY CENTER, 121 PEIRCE STREET
OUTDOOR AMPLIFIED SOUND PERMITS**

Notice is hereby given by the East Greenwich Town Council, acting as Board of License Commissioners, that the following named businesses have applied for an OUTDOOR AMPLIFIED SOUND PERMIT in accordance with the provisions of Chapter 152 Noise, Article II Amplified Sound (as amended by Ordinance 889 on November 12, 2019) of the Code of the Town of East Greenwich:

- Finn's Harborside, 38 Water Street
- Greenwich Club, 5426 Post Road
- Main Sail Kitchen (formerly Beso's), 378 Main Street
- Steve Filippou's Twisted Pizza, 450 Main Street
- Wild Harvest, 1675 South County Trail

Said applications will be in order for a hybrid in-person and virtual public hearing via ZOOM on Monday, May 11, 2026 at 6:00 PM at the Town Council meeting held inside Swift Community Center, 121 Peirce Street.

To Access by Computer, Laptop, Tablet or Mobile Device:

Go to Zoom.us on the date and time stated, click "Join a Meeting" and enter Webinar ID: 838 0292 3233

To Access by Telephone:

US: +1 929 205 6099 or +1 301 715 8592 or +1 312 626 6799 or +1 669 900 6833 or +1 253 215 8782 or +1 346 248 7799 or 888 475 4499 (Toll Free) or 877 853 5257 (Toll Free), enter Webinar ID: 838 0292 3233

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By Order of Town Council.

**Leigh A. Carney, MMC
Town Clerk**



**EAST GREENWICH
JOINT PUBLIC NOTICE
TOWN COUNCIL AND PLANNING BOARD**

Notice is hereby given that the East Greenwich Town Council and the East Greenwich Planning Board will hold a joint public hearing on:

MAY 26, 2026

7:00 PM

TOWN HALL COUNCIL CHAMBERS, 125 MAIN ST, EAST GREENWICH, RI 02818

At this hearing, an amendment to the Town of East Greenwich Comprehensive Plan will be considered. The proposed action includes the elimination of all statements referring to the creation of a new zoning district in the northwest quadrant of Town that would promote housing development.

A list of the specific amendments and their corresponding page numbers are available for review at the East Greenwich Planning Department, 111 Peirce St, Lower Level, during regular business hours, and on the Town's website at <https://www.eastgreenwichri.gov/648/Current-Applications> under the "Click to Review Active Planning Applications" tab.

All interested persons are invited to attend and be heard. The Plan may be altered or amended prior to the close of the public hearing without further advertising as a result of further study or testimony received at the hearing. Any such changes will be presented for comment during the hearing.

Individuals requiring interpreter services should contact the Town Clerk's Office at 401-886-8604 via RI Relay #711 (800-745-5555 TTY) or in writing.

**By Order of the
East Greenwich Town Council and Planning Board**

For participation in the meeting remotely:

By Telephone:

Dial (for higher quality, dial a number based on your current location):
US: +1 301 715 8592 or +1 312 626 6799 or +1 929 205 6099 or +1 253 215 8782 or +1 346 248 7799 or +1 669 900 6833 or 888 475 4499 (Toll Free) or 877 853 5257 (Toll Free)

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To Access by Computer, Laptop, or Tablet:

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Town of East Greenwich, RI

TOWN COUNCIL AGENDA TRANSMITTAL FORM

Town Council Meeting Date: **May 26, 2026**

1. Agenda Item (List as it should appear on the agenda)
Minutes from May 11, 2026 (Regular Meeting ~ Open Session)
2. Submitted by (List department and individual, if necessary)
Leigh Carney, Town Clerk
3. Provide a brief description of the item and why it is on the agenda
DRAFT minutes for review and final approval
4. Provide a suggested Action
Motion to approve
5. Contact person and phone number for questions.
Leigh Carney, 401-886-8604

ATTACHMENTS:

[2026.05.11 Town Council Minutes DRAFT.docx](#)



East Greenwich Town Council

Regular Meeting

Monday, May 11, 2026 at **6:00 PM**

HYBRID IN-PERSON AND VIRTUAL MEETING VIA ZOOM

Swift Community Center, 121 Peirce Street, East Greenwich, RI 02818

Minutes

Town Council (4/5): Mark Schwager (President); Michael Donegan (Vice President) ABSENT; Caryn Corenthal; Renu Englehart; Michael Zarrella

Town Administration: Andrew Nota (Town Manager), Andrew Teitz (Town Solicitor), Leigh Carney (Town Clerk), Patricia Sunderland (Finance Director), Timothy Wheeler (IT Director), Rose Emilio (Administrative Services Manager), Maria Bucci (Director of Prevention and Support Services), Andrew Wade (Community Services and Parks Director), William Perry (Fire Chief), Col. Stephen Brown (Chief of Police), David Gorman (Deputy Fire Chief), Fred Gomes (Public Works Director)

Others: Carole Malaga (Stenographer)

1. 6:00pm ~ Call to Order and Pledge of Allegiance

President Schwager called the meeting to order at 6:13pm. Town Clerk Carney led the Pledge of Allegiance which was followed by introductions.

2. Public Comments

(This is an opportunity for members of the audience to bring to the Council's attention any item not listed on the agenda. Comments shall be limited to three (3) minutes per person with a maximum of fifteen (15) minutes for all items. Speakers may not yield their time to others.)

There were no public comments.

3. Consent Calendar and Communications

(Any agenda item of a routine nature or items provided for informational purposes only; considered under a single action. Any Councilor may have an item removed and considered separately on request.)

3.a Minutes from April 27, 2026 (Regular Meeting ~ Open Session)

[2026.04.27 Town Council Minutes DRAFT.docx](#)

3.b Minutes from May 4, 2026 (Special Meeting ~ Open Session)

[2026.05.04 Town Council Minutes DRAFT.docx](#)

3.c Award of contract to Nexgen Mechanical, Inc. for the emergency repair of one condenser fan and the chiller water temperature sensor on the Police Department's stand-alone AC Unit necessary to reduce the risk of further damage and reduced system efficiency, in an amount not to exceed \$11,500.00, with authorization for the Finance

Director to disburse funds from the police department's Building Improvements Fund for purposes specified in the recommendation to award this contract.
[ACUNIT.pdf](#)

- 3.d Approve the petition of Narragansett Electric to install a new utility pole and anchors on Middle Road.
[615 Middle Rd.pdf](#)

Motion to approve the Consent Calendar in its entirety moved by Renu Englehart, seconded by Caryn Corenthal

Ayes: Corenthal, Englehart, Schwager, Zarrella

Motion carried 4 - 0

4. Public Hearing

(This is an opportunity for members of the audience to provide testimony/comments on the specific issue being considered.)

- 4.a Applications for Outdoor Amplified Sound Permit for 2026 for the following:
[Finn's Harborside](#), [Greenwich Club](#), [Main Sail Kitchen](#) (formerly Beso's),
[Steve Filippou's Twisted Pizza](#) and [Wild Harvest](#).

Town Clerk Carney reported that only Finn's Harborside has provided testing results.

Connor Finn was present and sworn in by the stenographer. Testing was completed last week and the report was uploaded to the portal.

Solicitor Teitz reviewed the report and voiced concerns over managing compliance with the proposed master volume setting of 7 out of 10. Mr. Finn noted that the equipment is located in his office and performers do not have access. As a condition of the license, Solicitor Teitz requested signage be posted on the equipment that the setting cannot be set any higher than 7 and that the police will be allowed access at any time. Mr. Finn was agreeable. He will send a description of the equipment used during testing to the Clerk.

There were no public comments.

Motion to approve the application for Outdoor Amplified Sound for Finn's Harborside with the condition that signage is placed on the master amplifier that the volume setting will not exceed seven (7) moved by Michael Zarrella, seconded by Renu Englehart

Ayes: Corenthal, Englehart, Schwager, Zarrella

Motion carried 4 - 0

Motion to continue the Public Hearing for remaining applications to May 26th moved by Michael Zarrella, seconded by Caryn Corenthal

Motion carried 4 – 0

Moved to Item 5. Unfinished Business

- 4.b Presentation from Town Manager and discussion by Councilors on the proposed Operating Budget for Fiscal Year 2027; including departmental overviews.
[2026.04.30 Pendulum Legal Ad PH FY27 Budget.pdf](#)
[2026-2027 Fiscal Year Proposed Budget_May 11 with Links.pdf](#)
[EG_Budget_2026 05 11 PPT.pptx.pdf](#)

Town Manager Nota reviewed the FY2027 budget process and outlined the structure of the ongoing budget workshops, including detailed review of financial trends, revenues, expenditures, staffing, capital improvements, and departmental budgets. He addressed the projected tax levy increase and its connection to the voter-approved \$150 million school construction initiative, noting the significant impact of debt service costs and the timing of bond issuances on the FY2026–FY2028 budgets. He emphasized that the Town had engaged in extensive public discussion regarding the long-term financial implications of the project prior to referendum approval. Mr. Nota also reviewed ongoing municipal restructuring efforts, including operational adjustments made during and after the COVID-19 pandemic, strategic use of technology to maintain service levels, and limited staffing additions tied to operational needs and offsetting revenues. He highlighted efforts to diversify revenues, conduct comprehensive fee schedule reviews, and evaluate long-standing Town services and associated costs, including potential future discussion regarding transfer station fees. Additional discussion included uncertainty surrounding state legislative initiatives and healthcare cost increases impacting the proposed budget. He noted that healthcare costs had been partially mitigated through participation in the Interlocal Trust and recent plan adjustments. In closing, he stated that he and Director Sunderland would return with multiple budget reduction scenarios for Council consideration, including options to reduce the proposed tax levy increase from 6.88% to 6.5%, 6.25%, or 6%, with corresponding expenditure reductions.

Finance Director Patricia Sunderland presented the FY2027 budget overview, including combined revenues and expenditures, tax cap calculations, projected tax rates, revenue trends, debt service obligations, wastewater revenues, staffing levels, and the six-year capital improvement program. The proposed all-funds budget reflected an overall increase of 6.85%, including a 4% increase in the general fund and a 44% increase in debt service primarily associated with school construction borrowing and other capital bond issuances. Ms. Sunderland also reviewed major revenue categories, including property taxes, state and federal aid, PILOT revenues, licenses and permits, investment income, departmental fees, and sewer revenues, noting that departments are conducting fee schedule reviews and proposing adjustments to diversify revenues and offset operating costs. She also outlined projected increases in school housing aid reimbursements, wastewater revenues, and debt-related investment income tied to school bond proceeds. Further, she reviewed expenditure trends, staffing adjustments, and capital requests, noting that departmental budget requests had been reduced from an initial 8.67% increase to approximately 4% in the proposed general fund budget. She reported reductions to proposed capital expenditures and summarized changes in staffing levels within Public Works and wastewater operations.

Ms. Sunderland and the Town Manager also reviewed long-term debt service projections associated with the school construction program, including anticipated increases in debt obligations through FY2028 and the expected offsetting impact of future state reimbursements and investment income.

Town Manager Nota reviewed the proposed FY2027 budget for the Town Manager's Office, which reflects an overall increase of approximately 1.7%. He outlined the department's responsibilities, including administrative oversight, support to the Town Council and boards and commissions, personnel administration, labor relations, financial planning, and management of municipal operations. He also highlighted the Human Resources functions performed through the office, including recruitment, employee relations, policy development, and workforce management. Mr. Nota also reviewed the proposed Legal Services budget, noting that the Town Solicitor's Office provides legal counsel and representation to the Town Council, administration, boards, commissions, and departments on matters including municipal law, litigation, labor and employment issues, ordinance drafting, and liability claims. The proposed FY2027 legal services budget reflects a slight decrease of approximately 1.8% from the prior fiscal year.

Town Clerk Carney reported that the Clerk's Office continues to operate efficiently with a staff of four managing seven divisions while focusing on improving customer service and operational efficiency. She noted that the proposed FY2027 budget reflects a modest increase of approximately 1.6%, with reductions in several line items based on trending and the completion of the Town's ordinance codification review process currently underway in coordination with the Town Manager and Solicitor. Ms. Carney explained that the proposed increase in the Board of Canvassers budget is primarily driven by the administration of both the September primary election and November general election during the upcoming fiscal year. She noted that Probate Court and Municipal Court budgets remain largely unchanged. She also provided updates on several departmental initiatives, including ongoing implementation of a new Boards and Commissions software program, rollout of the new Property Alert Service to notify residents of land evidence recordings as a safeguard against deed fraud, and continued coordination with the Police and IT Departments on transitioning parking ticket processing from a manual system to a fully automated platform. She further stated that the department is assisting with a comprehensive review of municipal fee schedules and preparation of related ordinance amendments intended to support future revenue enhancements.

Director Sunderland reviewed the operations and proposed FY2027 budget for the Finance Department, which includes finance administration, tax collection, assessment, payroll, accounts payable, and wastewater billing functions. She highlighted ongoing efforts to improve financial reporting, pursue the GFOA Distinguished Budget Award, expand online services, and increase the use of electronic billing and payments to improve efficiency and collection rates while reducing foot traffic at Town Hall. Ms. Sunderland also discussed departmental goals, including development of a formal investment policy to allow for expanded investment opportunities under state law, continued modernization of financial services, and preparation for the Town's next statistical property revaluation. She noted that property assessment accuracy has improved, resulting in a reduction in abatements. The proposed budget reflects an increase of approximately 6.4%, driven primarily by increased healthcare costs. She noted that operational efficiencies and expanded electronic communications are expected to reduce paper, postage, and administrative costs over time.

Director Wheeler provided an overview of the Information Technology Department, noting that the Town's IT infrastructure is in strong condition following significant upgrades to network systems, Wi-Fi, servers, cybersecurity protections, dispatch communications, and software platforms. He reported that the Town has nearly completed its transition to Windows 11, continues to pursue cost savings and

has modernized portions of the Town's website and communications systems, including the transition to the Town's .gov domain. Director Wheeler also discussed the successful implementation of the new police and fire dispatch infrastructure, including radio systems, backup systems, and emergency management technology upgrades. He stated that the project is approximately 90% complete and noted that the work was completed with minimal operational disruption while generating substantial cost savings through in-house construction and installation efforts. Further, the proposed departmental restructuring includes replacing a help desk-level position with a network manager position to meet increasing state technology and cybersecurity compliance requirements and reduce reliance on outsourced engineering services. He noted that the IT Department continues to operate with a small staff while supporting all municipal departments, public safety operations, and 24-hour emergency technology needs. Director Wheeler further reviewed budget drivers within the department, including annual increases in software maintenance costs, investments in firewalls and cloud-based systems, and rising technology equipment costs. He emphasized the department's continued focus on long-term planning, preventative upgrades, and operational efficiencies to avoid larger future capital costs.

Director Ranaldi reported that the Planning Department's budget reflects a modest decrease of approximately 2%, primarily due to adjustments in professional services associated with comprehensive planning expenses. He highlighted several departmental accomplishments, including the consolidation and organization of long-term planning records and documents into a centralized storage system. Director Ranaldi reviewed ongoing departmental initiatives, including the Comprehensive Plan update process and announced an upcoming public engagement workshop focused on long-range community visioning. He also discussed continued coordination with the Department of Public Works on the Main Street revitalization and streetscape project, completion of the Town parking study, and implementation of electronic filing systems for planning, zoning, and Historic District Commission applications through the OpenGov platform to improve efficiency, transparency, and statutory compliance. He further reported on updates to the Town's development and subdivision regulations to ensure consistency with recent state law changes and highlighted continued improvements to the Town's GIS database and online planning resources. Director Ranaldi also introduced the Town's new Resiliency Planner, Jessica Henry, who outlined efforts to identify flood-prone areas, coordinate resiliency planning initiatives, pursue state and federal grant opportunities, and develop strategies to mitigate future flooding and infrastructure impacts. Council discussion included localized flooding concerns along Division Street and the importance of identifying long-term mitigation solutions in coordination with state agencies.

Director Wade provided an overview of the Community Services and Parks Department, highlighting its role in improving quality of life through recreation programs, senior services, harbor management, parks maintenance, and community programming serving residents of all ages. He noted that the department was recently recognized as the Rhode Island Recreation and Parks Association's "Distinguished Department of the Year," reflecting the department's statewide recognition for its programs, services, and facility improvements. He also reported that the department's budget increase is modest and largely personnel-related, while emphasizing that many recreation programs are substantially self-funded through program revenues. He explained that recreation revenues are reinvested into additional programming, equipment, and capital improvements, allowing the department to expand offerings while reducing pressure on the Town's capital budget. He highlighted the success of community programming, including expanded Mahjong events and other recreational activities that have drawn participants from both East Greenwich and surrounding communities. Further, he also discussed the department's use of demographic and recreational market data to guide programming decisions and noted that residents within the service area demonstrate strong demand for recreation and community activities. Several recent capital improvements, including upgrades to

Academy Field, pickleball and basketball courts and the Eldredge Park project were highlighted, noting that grant funding and recreation-generated revenues were critical in completing those improvements. Director Wade further discussed organizational planning within the department following the upcoming departure of the Senior Services Manager. He explained that the department is evaluating opportunities to combine adult recreation and senior services programming under a unified structure to better serve the Town's growing older adult population, expand programming opportunities, and position the Town for future use of Eldredge as a multi-service community recreation center.

Director Bucci provided an overview of the Coalition for Prevention and Support Services, highlighting the department's mission to reduce substance abuse and promote mental health through education, outreach, community engagement, and evidence-based programming. She reviewed efforts undertaken during her first year with the Town, including extensive outreach to community organizations, schools, businesses, faith groups, healthcare providers, and residents to build partnerships and increase awareness of prevention initiatives. Director Bucci discussed a wide range of educational programs conducted throughout the community, including presentations and interactive programs at the elementary, middle, and high school levels. She emphasized the department's collaborative work with school administrators and community partners to provide age-appropriate programming and encourage positive mental health and healthy decision-making among students. She also highlighted efforts to expand the department's social media presence, student engagement initiatives, and partnerships with local businesses and organizations to support prevention messaging and community outreach. Director Bucci noted plans for future initiatives, including development of student clubs, after-school programming, quarterly newsletters, and expanded collaboration with parents, schools, and the business community. Director Bucci reported that the services part of the budget reflects a reduction of approximately 17.5%, noting that many anticipated expenses were lower than originally projected and that several outreach and promotional efforts have been supported through partnerships and donated resources. She also noted that a portion of staffing costs for the department are supported through external funding received from the Kent County Prevention Coalition.

During final budget discussion, Town Manager Nota and members of the Town Council acknowledged the challenges associated with the FY2027 budget while emphasizing the accomplishments, adaptability, and strong performance of Town departments throughout the budget process. Discussion highlighted the Town's ongoing investment in municipal services, technology, recreation, resiliency planning, and public education, including continued progress on the school construction project, which officials noted remains on schedule and within budget. The Council discussed the upcoming FY2027 budget workshop schedule and agreed to continue departmental budget presentations at a workshop meeting scheduled for May 19, 2026, with additional budget discussions anticipated at subsequent meetings leading up to final budget adoption in June. The Town Manager also noted that future discussions would include optional budget reduction scenarios and additional financial information requested by the Council.

There were no public comments.

Motion to close the public hearing moved by Michael Zarrella, seconded by Renu Englehart

Ayes: Corenthal, Englehart, Schwager, Zarrella

Motion carried 4 – 0

Item 6.

5. Unfinished Business

(Any items that were not completed at a prior meeting.)

- 5.a Review and possible action on the RENEWAL of Class B-V Alcoholic Beverage License with Victualing and Entertainment for LowKey Cafe, LLC d/b/a [LowKey Cafe](#) located at 205 Main Street (continued from March 9, 2026).

Councilors received an update from the owner of Low Key, Zach Flanders, regarding the status of repairs following a significant roof leak that forced the business to close in February 2025. The owner reported that roof and structural repairs by the landlord had begun and that he was working with an architect, contractors, and the Building Official on renovations and interior improvements, including relocation of the bar area. He anticipated reopening within approximately two to three months, pending completion of construction and permitting.

Town Clerk Carney confirmed that all renewal documentation was current and noted that final approvals from Building, Fire, and Zoning would likely be required prior to reopening. Discussion also included the valet agreement, which may need to be revisited if valet service resumes.

Motion to approve the RENEWAL of Class B-V Alcoholic Beverage License with Victualing and Entertainment for LowKey Cafe, LLC d/b/a [LowKey Cafe](#) located at 205 Main Street to September 14, 2026 on a granted but not issued basis as determined by the Town Clerk moved by Caryn Corenthal, seconded by Michael Zarrella

Ayes: Corenthal, Englehart, Schwager, Zarrella

Motion carried 4 – 0

Returned to Item 4.b.

6. New Business

(Any items that have not been previously discussed or acted upon.)

- 6.a Appointment of alternate democrat to the Board of Canvassers for a six-year term to expire May 11, 2032.
[2026.04.10 Stitt Roderick BOC 2026.pdf](#)

Motion to appoint Roderick Stitt to the Board of Canvassers as an alternate democrat for a six-year term to expire May 11, 2038 moved by Mark Schwager, seconded by Michael Zarrella

Ayes: Corenthal, Englehart, Schwager, Zarrella

Motion carried 4 – 0

- 6.b Appointment of alternate member to the Historic District Commission to fill the remainder of a one-year vacancy to expire August 1, 2026 and automatic re-appointment for another one-year term to expire August 1, 2027.

Motion to appoint Daniel McKenney as an alternate member to the Historic District Commission to fill the remainder of a one-year vacancy to expire August 1, 2026 and automatic re-appointment for another one-year term to expire August 1, 2027 moved by Mark Schwager, seconded by Michael Zarrella

Ayes: Corenthal, Englehart, Schwager, Zarrella

Motion carried 4 – 0

7. Public Comments

(This is an additional opportunity for members of the audience to provide public comment. Comments shall be limited to five (5) minutes per person with a maximum of thirty (30) minutes for all items. Speakers may not yield their time to others.)

There were no public comments.

8. Council Announcements and Comments

(Items may be added to the agenda for informational purposes only and may not be voted on except where necessary to address an unexpected occurrence that requires immediate action to protect the public or to refer the matter to an appropriate committee or to another body or official.)

Councilor Englehart and President Schwager recognized the success of the recent Liberty Tree event and thanked Town staff and volunteers involved in its coordination.

Motion to convene into Executive Session per RIGL 42-46-5 (a) (2) and (5) for the approval of Executive Session minutes from April 27, 2026; and for sessions pertaining to discussions or considerations related to the acquisition or lease of real property for public purposes; specifically, Boesch Farm; and for sessions pertaining to litigation KC-2025-1228, East Greenwich v. Agricultural Lands Preservation Commission; and for the purpose of discussing the lease with Happy Hearts Learning Center located at 2608 South County Trail moved by Michael Zarrella, seconded by Renu Englehart

Ayes: Corenthal, Englehart, Schwager, Zarrella

Motion carried 4 – 0

9. Executive Session

(Limited to matters allowed to be exempted from discussions at open meetings per RIGL 42-46-5.)

9.a Closed pursuant to RIGL 42-46-5 (a) (2) and (5) for the approval of Executive Session minutes from April 27, 2026.

- 9.b Closed pursuant to RIGL 42 -46-5 (a) (5) for sessions pertaining to discussions or considerations related to the acquisition or lease of real property for public purposes; specifically, Boesch Farm; and RIGL 42-46-5(a) (2) for sessions pertaining to litigation KC-2025-1228, East Greenwich v. Agricultural Lands Preservation Commission.
- 9.c Closed pursuant to RIGL 42-46-5 (a) (5) for the purpose of discussing the lease with Happy Hearts Learning Center located at 2608 South County Trail.

At the conclusion of Executive Session, Council voted to reconvene into Open Session. President Schwager reported that action was taken on Item 9.a and the minutes from April 27, 2026 were approved. Action was taken on Items 9.b or 9.c. Councilor Zarrella was recused from Item 9.b.

Motion to seal the Executive Session minutes moved by Renu Englehart, seconded by Caryn Corenthal

Ayes: Corenthal, Englehart, Schwager

Motion carried 3 – 0

10. Adjournment

Motion to adjourn at 9:25pm moved by Renu Englehart, seconded by Caryn Corenthal

Ayes: Corenthal, Englehart, Schwager

Motion carried 3 – 0

Leigh A. Carney, MMC
Town Clerk

APPROVED:
(PENDING)

AUDIO/VIDEO FILE AVAILABLE ON TOWN WEBSITE



Town of East Greenwich, RI

TOWN COUNCIL AGENDA TRANSMITTAL FORM

Town Council Meeting Date: **May 26, 2026**

1. Agenda Item (List as it should appear on the agenda)
Award of bid to Catalis Tax & CAMA, Inc. for development and implementation of a statistical revaluation program for the upcoming Tax Year 2027 in an amount not to exceed \$124,000.
2. Submitted by (List department and individual, if necessary)
Chelsea Romano, Tax Assessor
3. Provide a brief description of the item and why it is on the agenda
The Town of East Greenwich is required by State law to complete a statistical revaluation of all ratable property as of December 31, 2026. A request for proposals was advertised in the East Greenwich Pendulum, on BidNet Direct and the Town's website.

On Thursday, April 30, 2026, proposals were opened in the Town Council Chambers for the "Development and Implementation of a Statistical Revaluation Program". One (1) proposal was received: Catalis Tax & CAMA, Inc (formerly Northeast Revaluation Group) for \$124,000

The lowest-evaluated responsive bidder was submitted by our current vendor, Catalis Tax & CAMA, Inc. They have conducted the Town's revaluations for the last 17 years and we are satisfied with their work. The total proposed price was \$124,000.

This project will be fully funded through the Revaluation Capital Reserve Fund.

Therefore, I recommend award to the vendor as indicated, namely Catalis Tax and CAMA, Inc, for the price as submitted on the proposal.

4. Provide a suggested Action
Motion to approve the bid as submitted.
5. Contact person and phone number for questions.
Chelsea Romano, 401-886-8614

ATTACHMENTS:

[Reval Proposed Bid Award Letter 2026.pdf](#)



Town of East Greenwich

FINANCE DEPARTMENT

125 Main Street
East Greenwich, RI 02818
Phone (401) 886-8612
Fax (401) 886-8613
www.eastgreenwichri.com

Date: May 11, 2026

To: Andrew Nota, Town Manager

From: Chelsea Romano, Tax Assessor

Re: Development and Implementation of a Statistical Revaluation Program

Background

The Town of East Greenwich is required by State law to complete a statistical revaluation of all ratable property as of December 31, 2026.

RFP Solicitation

A request for proposals was advertised in the East Greenwich Pendulum on April 16, 2026 and the Town's website.

RFP Results

On Thursday, April 30, 2026 proposals were opened in the Town Council Chambers for the "Development and Implementation of a Full Revaluation Program". One (1) proposal was received:

Catalis Tax & CAMA, Inc	\$124,000
-------------------------	-----------

Experience of Lowest Evaluated/Responsive Responder

The lowest-evaluated responsive bidder was submitted by our current vendor, Catalis Tax & CAMA, Inc, formally known as Northeast Revaluation Group. Catalis Tax & CAMA, Inc has conducted the Town's revaluations for the last 17 years and we are satisfied with their work. The total proposed price was \$124,000.

Funding

This project will be fully funded through the Revaluation Capital Reserve Fund.

Bid Recommendation

Therefore, I recommend award to the vendor as indicated, namely Catalis Tax and CAMA, Inc, for the price as specified on the proposal.

Cc: Patricia Sunderland, Finance Director



April 30, 2026

To:
Chelsea Romano, Tax Assessor

Tax Assessor's Office
125 Main Street, First Floor
East Greenwich, RI 02818

RE: Request for Proposal - Development and Implementation of a Statistical Revaluation Program within the Town of East Greenwich, RI

Dear Ms. Romano,

Catalis Tax & CAMA, Inc. is pleased to submit this proposal to the Town of East Greenwich for the Statistical Revaluation. Our firm has significant experience in both Rhode Island and Massachusetts. Our firm is currently the revaluation vendor for nearby clients such as Jamestown, East Greenwich, Warren, Bristol, and Barrington.

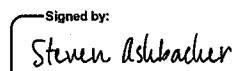
Catalis is proposing a Statistical Revaluation of taxable real property located within the corporate limits of the Town of East Greenwich.

We believe it is our service ethic that sets us apart from the competition, and we have a long history of performing quality revaluation projects in Rhode Island and Nearby areas. The Project Management team is comprised of Mark Harrell, Dan Lane, Wayne Peterson and Peter Primiano. Our office is located in Warwick, RI.

Please contact us with any questions you may have regarding this bid response.

Catalis confirms this proposal is valid for 45 days after the submission date.

Respectfully,

Signed by:


Steven Ashbacher, Executive Vice President | **Mark Harrell**, Vice President of Valuation Services
833-781-8282 | sashbacher@catalisgov.com | markh@catalisgov.com | 781-476-2004

BID FORM

BID REFERENCE EG20260430

WE, THE UNDERSIGNED, PROPOSE TO FURNISH THE TOWN OF EAST GREENWICH THE STATISTICAL REVALUATION OF ALL REAL PROPERTY WITHIN THE TOWN OF EAST GREENWICH, RHODE ISLAND EFFECTIVE DATE OF ASSESSMENT DECEMBER 31, 2026 PER ENCLOSED SPECIFICATIONS.

Total Bid Price: \$ 124,000.00

Price in Words: One hundred and twenty four thousand dollars

Did you deviate from the specifications in any way: Yes _____ No X
(If yes, you must submit detailed descriptions of all deviations.)

Must include Bid bond or certified check for five (5) percent of the proposal submitted.

Signed by:
By: Steven Ashbacher Catalis Tax & CAMA, Inc.
D2095F1EFF7D443...
Authorized Signature & Company Name

Steven Ashbacher, Executive Vice President

Print Name & Title & Date

3025 Windward Plaza, Suite 200

Address

Alpharetta, GA 30005 833-781-8282

City State Zip Code Phone Number

BIDDER acknowledges receipt of the following ADDENDA:

ADDENDUM N/A DATED _____

PRIOR EXPERIENCE SHEET

The following experience sheet shall be completed by each bidder. Any bid submitted without a fully completed experience sheet may be rejected by the Owner. ***This information can be provided as a separate attached document if preferred by the bidder.***

1. Have you ever failed to complete any work awarded to you? If so, please state where and why.

No

2. What projects similar to this one has your organization completed within the last 5 years?

Barrington, Bristol, Burrillville, Central Falls, East Providence, Jamestown, Narragansett, North Providence, North Smithfield, Scituate, Tiverton, Warren, West Greenwich, and East Greenwich.

3. Briefly document your experience with the Town's current CAMA software:

As the original and sole developer and provider of AssessPro 5.0 (AP5), Catalis maintains complete control over the system, methodologies, and reporting framework, ensuring accuracy, consistency, and data integrity throughout the valuation process. Our appraisal professionals are the most experienced AP5 users in the industry, having developed, implemented, and applied the system across hundreds of assessment projects.

REFERENCES

The bidder is required to state below that work of a similar character to that included in the proposed contract he has done and give references which will enable the Town of East Greenwich to make inquiries and judge as to his experience, skill, available financial resources, credit and business standing.

Provide reference names, company name or organization, telephone numbers, type of work performed, etc.

Class of Work	Contract Amount	Date Completed	Reference Name	Address/Telephone
Statistical Revaluation	\$195,000.00	April 2024	Narragansett, RI	25 Fifth Avenue, Narragansett, RI 02882 Phone: 401-789-1044
Statistical Revaluation	\$98,000.00	April 2025	North Smithfield, RI	83 Greene Street, North Smithfield, RI 02896 Phone: 401-767-2200
Statistical Revaluation	\$155,907.00	April 2025	Bristol, RI	10 Court Street, Bristol, RI 02809 Phone: 401-253-7000

AIA Document 310 - 2010 Bid Bond

CONTRACTOR (Name, legal status and address):

Catalis Tax & CAMA, Inc.
 3025 Windward Plaza, Suite 200
 Alpharetta, GA 30005

SURETY (Name, legal status and principal place of business):

Great Midwest Insurance Company
 800 Gessner Road, Suite 600
 Houston, TX 77024

OWNER (Name, legal status and address):

Town of East Greenwich, Rhode Island
 125 Main Street, First Floor
 East Greenwich, RI 02818

Bond Amount: Five Percent (5%) of Total Amount Bid

PROJECT : (Name, location or address, and Project number, if any):

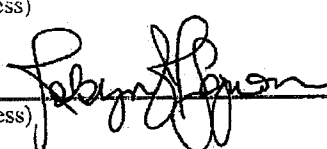
Development and Implementation of Statistical Revaluation Program within the Town of East Greenwich, RI

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters in to a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

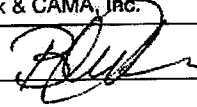
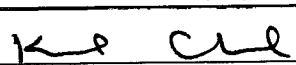
If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed by the Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 15th day of April, 2026

(Witness) _____ (Seal)

 _____ (Seal)



Catalis Tax & CAMA, Inc.
 (Principal) _____ (Seal)

 _____ (Title)
 Great Midwest Insurance Company
 (Surety) _____

 _____ (Title) Karl Choltus, Attorney-in-Fact

Language conforms to AIA Document A310 Bid Bond
 BID70001ZZ0311f

POWER OF ATTORNEY

Great Midwest Insurance Company

KNOW ALL MEN BY THESE PRESENTS, that GREAT MIDWEST INSURANCE COMPANY, a Texas Corporation, with its principal office in Houston, TX, does hereby constitute and appoint Karl Choltus, Sarah Harren, Michael Meriz, Elizabeth Harmon, Jaimie Kangas, Cathy Combs, Cheryl Kleiner, Nicole Saji, Amy Burns, Nicholas Dean, Alex Re, Lori Ford, Robyn Cohen Gagnon, Tyler DeBord, Ashley Tyree, Benjamin Ryan Pinkerton

its true and lawful Attorney(s)-in-Fact to make, execute, seal and deliver for, and on its behalf as surety, any and all bonds, undertakings or other writings obligatory in nature of a bond.

This authority is made under and by the authority of a resolution which was passed by the Board of Directors of GREAT MIDWEST INSURANCE COMPANY, on the 1st day of April, 2025 as follows:

Resolved, that the President, or any officer, be and hereby is, authorized to appoint and empower any representative of the Company or other person or persons as Attorney-In-Fact to execute on behalf of the Company any bonds, undertakings, policies, contracts of indemnity or other writings obligatory in nature of a bond not to exceed One-Hundred Million dollars (\$100,000,000.00), which the Company might execute through its duly elected officers, and affix the seal of the Company thereto. Any said execution of such documents by an Attorney-In-Fact shall be as binding upon the Company as if they had been duly executed and acknowledged by the regularly elected officers of the Company. Any Attorney-In-Fact, so appointed, may be removed in the Company's sole discretion and the authority so granted may be revoked as specified in the Power of Attorney.

Resolved, that the signature of the President and the seal of the Company may be affixed by electronic mail on any power of attorney granted, and the signature of the Secretary, and the seal of the Company may be affixed by electronic mail to any certificate of any such power and any such power or certificate bearing such electronic signature and seal shall be valid and binding on the Company. Any such power so executed and sealed and certificate so executed and sealed shall, with respect to any bond of undertaking to which it is attached, continue to be valid and binding on the Company.

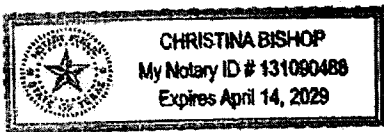
IN WITNESS THEREOF, GREAT MIDWEST INSURANCE COMPANY, has caused this instrument to be signed by its President, and its Corporate Seal to be affixed this 8th day of April, 2025.



BY Mark W. Haushill
Mark W. Haushill
President

ACKNOWLEDGEMENT

On this 8th day of April 2025, before me, personally came Mark W. Haushill to me known, who being duly sworn, did depose and say that he is the President of GREAT MIDWEST INSURANCE COMPANY, the corporation described in and which executed the above instrument; that he executed said instrument on behalf of the corporation by authority of his office under the By-laws of said corporation.



BY Christina Bishop
Christina Bishop
Notary Public

CERTIFICATE

I, the undersigned, Secretary of GREAT MIDWEST INSURANCE COMPANY, A Texas Insurance Company, DO HEREBY CERTIFY that the original Power of Attorney of which the foregoing is a true and correct copy, is in full force and effect and has not been revoked and the resolutions as set forth are now in force.

Signed and Sealed at Houston, TX this 15th Day of April, 2026



BY Patricia Ryan
Patricia Ryan
Secretary

WARNING: Any person who knowingly and with intent to defraud any insurance company or other person, files and application for insurance of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

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BID CLARIFICATIONS

Town Resident Employees

Catalis Tax & CAMA, Inc., will ensure that no Town employee or Town resident shall be assigned to work on the East Greenwich Statistical Revaluation Project. We take exception to the requirement that we not employ them on other projects where they do not have a conflict of interest.

Litigation

Catalis will provide litigation support at no cost for the first (5) days. Additional litigation support will be billed at **\$1,650.00 per day**.

Project Note

All work will be completed utilizing the Town's licensed Catalis AssessPro CAMA Software.

Annual Licensing Statement

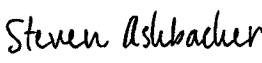
The Town of East Greenwich is an existing Catalis Tax & CAMA customer and currently utilizes the AssessPro 5.0 (AP5) Computer-Assisted Mass Appraisal (CAMA) software. The AP5 application is hosted within Catalis' AWS cloud environment. East Greenwich is charged an annual fee that includes software maintenance, customer support, and cloud hosting services provided by Catalis Tax and CAMA, Inc.

Insurance Confirmation

Catalis confirms that we will meet and/or exceed the insurance requirements stated in the RFP.

RHODE ISLAND WRITTEN ASSURANCE

Catalis hereby certifies the revaluation work to be done in the Town of East Greenwich, for the 2026 Statistical Revaluation project, will meet the State of Rhode Island certification requirements. In addition, Catalis holds a valid Rhode Island Revaluation Company Certification pursuant to the Rhode Island General Laws, as amended.

Signed by:

D2C06F1EFF7D443...

Steven Ashbacher, Executive Vice President

4/28/2026 | 10:13:47 AM EDT

Date

STATEMENT OF QUALIFICATIONS

Location of the company offices:

- **Catalis Headquarters** – 3025 Windward Plaza, Suite 200, Alpharetta, GA 30005
- **Rhode Island Revaluation Office** - 205 Hallene Rd Suite 213 Warwick RI 02886

Catalis Tax & CAMA has 48 local employees and 150 national employees.

The point of contact for a contract resulting from this proposal is:

- Peter Primiano
 - 203 Hallene Rd, Unit 213 Warwick, RI
 - 401-737-0300
 - pprimiano@catalisgov.com

Catalis Tax & CAMA has over 30 years of Municipal Revaluation services in Rhode Island, Massachusetts, and Connecticut, under the previously named Northeast Revaluation and Patriot Properties. Senior staff, as evidenced by the enclosed resumes, have significant experience and education in the industry. The company is well known for providing good results and customer service to local clients.

The local division of Catalis Tax and CAMA has been providing revaluation services to the Rhode Island area since the late 1970's, prior to being acquired by Catalis.

About Catalis & Northeast Revaluation

Catalis is one of North America's leading government Software as a Service (SaaS) and integrated payments providers, powering municipal, county, state, and federal governments. Our deep expertise, proven track record, and thoughtfully configured digital solutions have helped public servants across the United States and Canada to deliver at their highest ability on behalf of their communities.

Our proven solutions empower over 7,000 government entities across North America. We deliver contactless government services, increased citizen engagement, and improved operating efficiencies. Catalis drives innovation and transformation with best-in-class technology to meet the expectations of a modern digital government.

The Catalis Tax & CAMA team has over 150 employees that are dedicated to helping our customers remain at the forefront of technology. The complete Catalis Tax & CAMA team has extensive experience providing revaluation services and implementing software solutions for jurisdictions of all types and sizes.

The Catalis Tax & CAMA team combines the experience and solutions of several industry leading companies: **Northeast Revaluation, Patriot Properties, Axiomatic, PCI, and more.** Catalis' combined expertise in custom software development and focus on cutting-edge technology to offer a unique set of benefits to potential customers. This partnership has enabled Catalis to provide customers with a variety of market-leading software and service offerings to innovate the complete assessment environment, including Property Appraisal, Computer Aided Mass Appraisal (CAMA), Mapping & Sketch Technology, Escrow Payment Management, and more. This combination of industry expertise provides Catalis with a unique level of experience,

especially in the State of Rhode Island. The combined Catalis team has a long-standing history providing the services and solutions requested in this RFP.

As a provider of software solutions for local, county, and state government entities, we pride ourselves on developing long-lasting partnerships. Many customers have not only returned to Catalis for other services and software needs but have also collaborated with our development teams to create the powerful functionality you see in all of our products today. We regularly engage our customers in the product development process.

Catalis & Northeast Revaluation

Northeast was started in the 1970's as part of the Jerome Appraisal Company. The revaluation division was incorporated as Northeast Revaluation Group in 2009, and became part of Catalis in April 2021.

Northeast Revaluation Group, now part of Catalis, is a full-service Municipal revaluation firm located in Warwick, Rhode Island. This office houses the administrative staff as well as being the primary location for Rhode Island Revaluation projects. We provide Mass Appraisal services, Property Inspections, Building Permit inspections, Personal Property Valuation, and Web hosting of assessment data.

Catalis & AssessPro 5.0 (AP5)

In 2020, Catalis acquired Patriot Properties, a nationally known developer of the highly respected CAMA application AssessPro 5.0 (AP5) and their associated suite of products. Catalis, through Patriot, has 250 installations in 18 states and commonwealths across the United States.

Built with tax assessors and property appraisers in mind, AP5 is an end-to-end assessment solution with the strongest core valuation components in the industry. AP5 offers not only 37 years of organic development, all based on the IAAO and USPAP standards, but also provides unmatched efficiencies to the entire property assessment process.

Today, AssessPro 5.0 (AP5) is the most versatile and comprehensive assessing product available. AP5 offers real estate and personal property software integrated in one package, embedded GIS links using the latest ESRI technology, and a Tablet Edition allowing data collection in the field using Patriot's Mobile Tool. In 2005, Patriot also added CollectPro, a fully integrated billing and collections package. With online filing capabilities, dynamically embedded sketching, a fully integrated GIS module, and native mobile field collection, AP5 ensures that your office will maximize production while producing and maintaining valuations with the greatest possible accuracy.

Catalis Enterprise CAMA

Easy to navigate, easy to use and highly configurable to your specific business needs, CEC continues to be the CAMA system of choice for customers that want a suite of tools that consistently delivers better results. CEC lets staff focus on data quality and analysis, and provides tools that streamline their work.

Real Estate and Personal Property Shared Database Features

One Application – 2 Databases

- User security settings cover both Real Estate and Personal Property
- Real Estate “associates” with Businesses on their respective RE parcels
- One-click movement between RE and PP
- PP Businesses “associates” with RE that the business is located on

Associated Parcels	
<input checked="" type="checkbox"/>	Associated Parcels
600079074	PP Wal-Mart Stores East, LP/4545 W 6TH
600079786	PP Rottinghaus Company, Inc
600079790	PP Minnosta Regis Corp
600079856	PP DA VI Naila
600081942	PP Cott Vending, Inc
600083941	PP Verizon Credit, Inc/4650
600086880	PP Fujifilm North America Corp.
600086901	PP Fujifilm North American Corp OK-Pa...
600088121	PP EcoATM, LLC
600069453	PP Chop USA / 4650
<input checked="" type="checkbox"/>	Owned By: Wal-Mart Real Estate Business Trust
19N02E-13-4-SZ999-000-D759	RE
18N05E-36-2-CW023-001-0001	RE

Record 1 of 12

Real Estate

Personal Property

The image displays two overlapping screenshots of the CEC software interface. The left screenshot shows the 'Personal Property' view, which includes a detailed data entry form with various fields for property identification and valuation. The right screenshot shows the 'Real Estate' view, featuring a map-based interface with a list of parcels and associated business information. Both views include navigation tabs and a sidebar with icons for different data management functions.

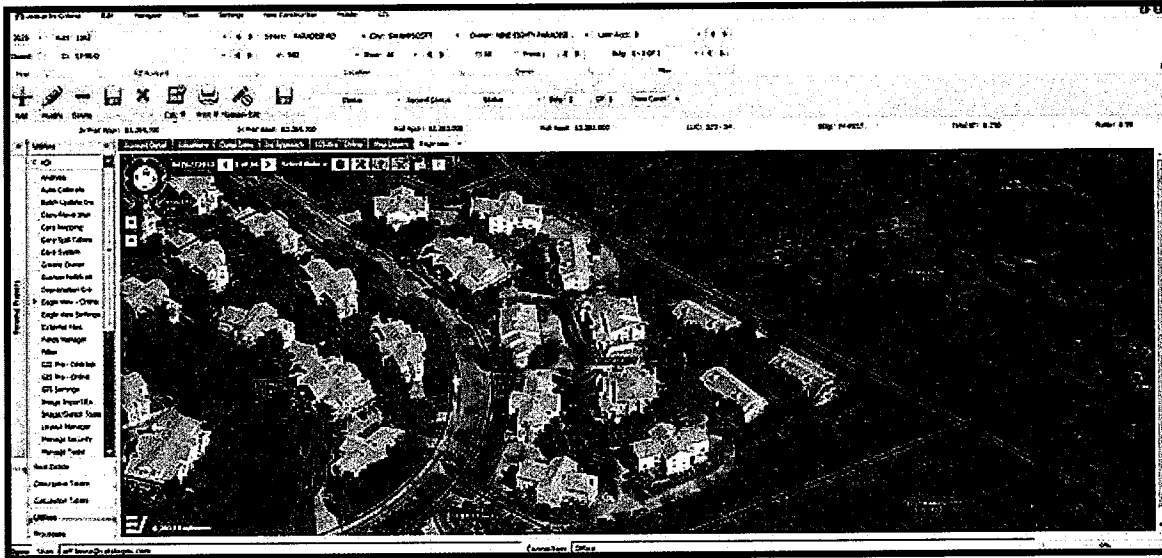
Navigation: Along with tabs to enter and review detailed data, CEC provides a simplified summary screen that is the primary navigation tool to access all of your most critical information and incorporates true application integration to launch sketches, imagery and GIS – all neatly linked together right on the Account Detail Overview.

Unique Database Structure: One of the key features is true multiyear processing capabilities. Users can start any year's work at any time and changes will automatically be valid in all future years. No merging or double data entry. Each year has its own color scheme to make it clear to staff what year they are in. Historical data is preserved as all changes save in the year they are entered and all years going forward, never backwards.

Workflow – CEC has a variety of tools available to meet all of the requirements for workflow. Customizable for tracking, reporting and notifications on data development, includes user settings for view, add, edit and delete, with granular settings down to each field on the functionality forms.

Assessment Notices – CEC meets all of your needs for processing assessment notices for Annual Requirements, Supplemental Requirements and integration.

Catalis Enterprise CAMA



Auditing – In addition to a variety of routine audit reports that are included with the system setup, our implementation team assists in generating and training on custom audit reporting.

Valuation – CEC provides industry leading tools for the full valuation of all property types by any of the three methods of valuation: Cost, Sales Comparison, and Income as well as other methods for a total of 16 valuation options. The application provides the User with the ability to accurately reflect fair market value and then adjust that value for special use considerations, exemptions, and property class assessments and to finally set main and district tax rates against the value to produce a tax bill.

Analysis -The advanced suite of Analytical Tools provided in our system are developed to vastly improve the way you defensibly do the business of Mass Appraisal. Many versions of the same parcel can be saved in the analysis database to have characteristic sets concurrent with the time of sale. CEC's tools are highly customizable to suit your business needs regardless of the requirement.

SketchPro - CEC's sketching toolset, SketchPro, is a highly functional drawing toolset that provides a fully integrated relationship with (CAMA), GIS, GPS, imagery and even voice recognition. All areas drawn include all related assessing factors which are tied directly to (CAMA) for all calculations.



With hundreds of installations across North America, Catalis has been continually growing over our 38 years of unparalleled service to Local Governments. We take pride in our outstanding support and extensive expertise in design, conversion, setup, installation, and training. Catalis is dedicated to achieving your objectives, consistently delivering projects on schedule and within budget. Our satisfied CAMA clients proudly endorse Catalis for its reliability and commitment to ongoing client satisfaction.

WHY CATALIS?

Service

Catalis works hard to maintain a customer service culture that is among the most respected in the industry. The Assessing department needs to have confidence that the vendor's work is accurate, timely, and most of all, responsive. Our company takes pride in always providing support personnel to answer the phone during working hours. Company staff are specifically trained to deal with taxpayers in a friendly and professional manner. It adds up to a successful and positive project for the municipality.

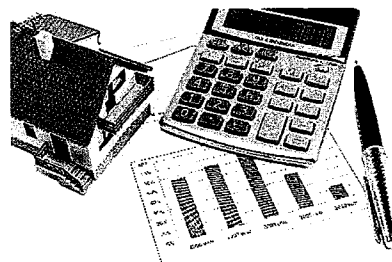
Technology

Catalis has teamed up with Patriot Properties to offer our customers AssessPro. Patriot's AssessPro CAMA software is the most versatile and comprehensive assessing product available. It is currently installed in 18 states, covering over 4 million parcels. Patriot Properties, Inc has been in business over 30 years and serves over 200 clients nationwide. AssessPro offers real estate and personal property software integrated in one package, embedded GIS links using the latest ESRI technology. In addition, Catalis' services include web hosting your database at our website, making it easy for taxpayers and assessing departments to obtain accurate information about every property in your municipality 24/7.

Technical support is an important consideration for Municipalities in today's computer and software driven offices. Catalis provides its clients with an additional level of technical support beyond the standard CAMA service. This extra level of support makes it easy for the assessor's office to get help with any number of CAMA related issues such as custom reports, rollovers, and other potential issues.

Values

Our company is based on the idea that accurate and consistent values are the cornerstone to an effective revaluation project. Our firm will provide the municipality with the information and reports needed to show the taxpayers that they are being treated fairly, and that the revaluation process results in accurate property values. To learn how we can bring more value to your revaluation process, call us at 401-737-0300.



The CATALIS[™] Advantage

Trusted source of over 1/3 of Rhode Island's municipalities.

Property



Municipal Revaluation Services

Catalis provides clients with an experienced staff. Each Project Manager has a minimum of twenty years of experience. Northeast currently works with 22 municipal clients in Rhode Island, Massachusetts, & Connecticut, covering over 180,000 assessed parcels, with an approximate value of \$50 Billion Dollars. Catalis staff is certified by the State of CT to perform revaluation projects, and is well experienced in providing MA communities with the support needed to meet the MA Department of Revenue reporting requirements.



Industry Respected Customer Service

Taxpayers and Assessing Departments throughout Southern New England know they can count on Northeast Revaluation for accurate information and timely responses. Our services include technical and programming support that provide assistance with software reports, training, IT coordination, and custom programming. We work hard to maintain a customer service culture that is among the most respected in the industry.

A dedicated and well trained team is the cornerstone to our effective revaluation work.



Technology Overview

Our services include web hosting your database at our website, making it easy for taxpayers and the appraising professionals to obtain accurate information about every property in your municipality 24/7. Highlights include a concise, printable, single page internet property record card that includes the sketch, picture and other traditional information. In addition, the Catalis website updates information daily.



Web Hosting

Catalis has teamed up with Patriot Properties to offer our customers AssessPro. Patriot's AssessPro CAMA software is the most versatile and comprehensive assessing product available. It is currently installed in 19 states, covering over 6.5 million parcels. Patriot Properties, Inc. has been in business over 30 years and serves approximately 229 clients nationwide. AssessPro offers real estate and personal property software integrated in one package, including embedded GIS links using the latest ESRI technology.

Contact Us!



Catalis - Client Support
Industry Respected Customer Service

At Catalis we recognize that client support is a critical part of the revaluation business. Tax Assessing departments require ongoing CAMA software support, assessment support, and training.

CAMA Software Support: Catalis is unique in the region regarding client support for CAMA since we provide an additional layer of support services for AssessPro CAMA. Rather than the traditional method of calling the CAMA provider first, Catalis handles all aspects of support and will reach out to Patriot on behalf of the client if needed. Often times our in-depth knowledge of the client and staff means a faster response than industry standards. Support services also include items like custom reports, property record card customization, and bridge programs. Rhode Island clients utilize various Tax Admin programs and Catalis provides the bridge program and quality control checks, to make sure the process goes smoothly.

Training: Catalis provides training for CAMA software to assist assessors in fully utilizing the system. Training is held both on site and at the Catalis office in Warwick, depending on the needs of the client. There are no fees involved and the client's assessing support staff is included in our training policy. Catalis conducts a local annual "User Group" meeting where all clients are invited to participate in a group training and information session.

Assessment Support: Just as important as software and training are the support tools provided for the various assessment needs related to the revaluation process. During the project, Catalis staff are trained to treat the public in a professional and respectful manner. An on-line appointment book is available for taxpayers that prefer modern technology, and staff are always prepared to answer the phone for those that prefer a more traditional method of contacting our firm. As a Revaluation project ends, support for the project begins and extends through to the next scheduled project. When the appeals process begins, Catalis assists with answers to process, methods, reports, etc.

REVALUATION REFERENCES & CLIENT LIST

A list of Catalis customers has been provided below.

	Waterfront	Parcel Count	CAMA Software
Rhode Island:			
Town of Barrington	✓	7,000	Patriot – AssessPro
■ Michelle DiMeo, 401-247-1900x322			
Town of Bristol	✓	10,000	Patriot – AssessPro
■ Kristopher Leadem, 401-253-7000x142			
Town of Burrillville		7,000	Patriot – AssessPro Conversion from Vision 8 in 2021
■ Jennifer Mooney, 401-568-4300x126			
City of Central Falls		3,000	Patriot – AssessPro
■ Carolina Vargas, 401-727-7430			
Town of Coventry		14,000	Patriot – AssessPro
■ Kerrin Martini, 401-822-9163			
Town of East Greenwich	✓	5,500	Patriot – AssessPro
■ Chelsea Romano, 401-886-8614			
City of East Providence	✓	16,000	Patriot – AssessPro Conversion from Vision 6.5 in 2021
■ Sarah Frew, 401-435-7500x11060			
Town of Jamestown	✓	4,000	Patriot – AssessPro Conversion from Vision 6.5 in 2021
■ Christine Brochu, 401-423-9802			
Town of Middletown (FY 2018 Statistical)	✓	6,500	Vision – v6.5
■ George Durgin, 401-847-7300			
Town of Narragansett	✓	12,000	Patriot – AssessPro
■ Carmen LaBelle, 401-789-1044x516			
City of Newport	✓	11,000	Patriot – AssessPro Conversion from Vision 6.5 in 2020
■ Jade Phillips, 401-845-5363			
Town of North Providence		14,000	Patriot – AssessPro
■ Kate DeAngelis, 401-232-0900x1208			
Town of North Smithfield		5,500	Patriot – AssessPro
■ Jennifer St. George, 401-767-2200x325			
City of Providence		40,000	Patriot – AssessPro Conversion from Vision 8 in 2021
■ Janesse Muscatelli, 401-680-5643			

Current Commitments

Includes Rhode Island & Southern New England commitments.

2025	
A Full Revaluation Project in the Town of Warren Maya Gamon, 401-245-7342	4,500 Parcels
A Statistical Revaluation Project in the Town of West Greenwich Charlene Randall, 401-392-3800x104	2,500 Parcels
A Statistical Revaluation Project in the Town of North Providence Kate DeAngelis, 401-232-0900x1208	14,000 Parcels
A Statistical Revaluation Project in the Town of Gloucester Jess Parker, 401-568-6206, ext. 3	5,500 Parcels
2026	
A Statistical Revaluation Project in the Town of Narragansett Carmen LaBelle, 401-789-1044x516	12,000 Parcels
A Statistical Revaluation Project in the Town of Tiverton David Robert, 401-625-6709	7,500 Parcels
A Statistical Revaluation Project in the Town of Barrington Michelle DiMeo, 401-247-1900x322	7,000 Parcels
Additional Revaluation maintenance work, building permits & personal property work in:	
<ul style="list-style-type: none"> ■ Upton, MA ■ Marshfield, MA ■ Fall River, MA ■ Plainville, MA ■ Barrington, RI Building Permits 	

Future Revaluation Projects for Consideration

Catalis is open to reviewing any future Revaluation projects that will be effective 12/31/2026. Only after project specifications are released will we be able to determine whether we will bid or not.

PROJECT WORK PLAN & DATES

Task	Start	Finish
Project Start-Up	06/03/2026	
Residential Data Collection	06/15/2026	12/31/2026
Building Permits	12/15/2026	02/15/2027
Commercial Data Collection	07/01/2026	12/31/2026
Neighborhood Delineation	08/01/2026	09/30/2026
Data Entry	07/15/2026	End
Sales Analysis		
■ Preliminary (Preliminary Valuations)		11/30/2026
■ Final Adjustments		01/15/2027
Residential Field Review	10/01/2026	01/15/2027
Commercial Field Review	10/01/2026	1/15/2027
Commercial Valuation/Income Approach		12/11/2026
Assessors Review of Values	01/16/2027	02/10/2027
Mail Assessment Notices	02/12/2027	
Informal Hearings	02/26/2027	05/14/2027
Project Finalization/Turnover Docs		06/18/2027

TECHNICAL APPROACH

Approach To Value

Catalis practices accepted IAAO standards in generating mass appraisal values. The comparative market adjusted cost approach is most commonly used. If a statistical modeling approach or a direct sales comparison method is employed, all details and techniques will be discussed with the Assessor prior to implementation.

Catalis will adjust or replace the cost tables currently in place by estimating the current cost to replace or reproduce existing structures. Cost schedules will be based on costs of labor and materials prevailing in the Town during the year of the revaluation.

A complete income approach to value is also used to further validate the commercial pricing. Income approach results may be printed out to provide supporting data to the property record card. Catalis will determine a value for income producing property by converting anticipated income into a property value. We will then capitalize a single year's income expectancies at a market derived capitalization rate or a capitalization rate that reflects a specified income pattern, return on investment, and change in the value of the investment.

Catalis will develop depreciation table adjustments in accordance with any loss in value from physical, functional, and economic causes. The analysis of depreciation will be reviewed with the Assessor and approved before any changes are made to the CAMA system. Copies of depreciation tables will be provided to the Town upon completion of the project.

The values to be determined will be the full and fair cash value, as defined in section 44-5-12 of the Rhode Island General Laws, and shall be based upon nationally recognized methods of assessing. Farm Forest and Open Space properties shall be valued under RIGL 44-27 and 44-5-12.

Land Value Study

Realizing that land value is critical to the assessment process, Catalis takes great care with its approach to its valuation. The analysis and application of sales data shall be governed by procedures and techniques expressly approved by the Assessors. We will make a careful analysis of all data in order to be accurate and consistent with assessments. All normal factors which affect land value, and which are available to us will be taken into consideration (i.e. location, zoning, wetlands, topography, size and shape adjustments, views, etc.). A land value map will be supplied to the Town upon completion of the project.

Sales Ratio Studies

Catalis uses sales ratio studies to assist in developing accurate assessments. Sales Ratio studies are developed using sales data compiled from two years of arms length transfers, occurring prior to the 12/31/2026 revaluation deadline. When limited data exists the sales dates may be extended beyond a two-year period. Land sales will be a minimum of two years.

Neighborhood Delineation

Catalis will, with the assistance and approval of the Assessor, review and update neighborhood delineations. Each neighborhood will exhibit homogeneous characteristics, to the extent that they can be determined. Additionally, neighborhoods will be determined by an analysis of the market factors needed to select comparable sales for the valuation process.

Sales Data Collection And Analysis

Catalis will work with the Assessor to collect all pertinent data from timely sales which could affect the valuation. This includes the analysis of sales verification forms when necessary to determine if transactions are arm's length.

A full analysis of all sales in the past two years (or longer) will be performed. This includes any adjustments to the delineated neighborhoods and application of acceptable appraisal techniques to determine any change in market value trends of taxable property since the last valuation date. All necessary changes to any value table will be made in the CAMA System.

Data Collection

Catalis will verify or correct the complete listing of all physical details for all residential, commercial, and industrial buildings, to the best of its ability. Listing will include all interior and exterior construction details, quality of construction, age, and condition, as well as other pertinent factors. A new digital photo will be taken of each property inspected.

Two years of sales will be visited per the details in the Request for Proposal.

Building Permits

Catalis will list and evaluate all building permits and incomplete construction outstanding as of 12/31/2026. All incomplete construction values will be reflected on the assessment and so noted in the CAMA System and on the field card.

Status Reports

Catalis will submit to the Assessors a monthly status report. The report will contain specifics as to the work completed and the work to be done in the upcoming months. Catalis realizes that all reports are subject to review by the State of Rhode Island Department of Administration for certification purposes. Any weekly work which is to be reviewed by the Assessor will be immediately provided.

Project Management staff will be available to meet as often as reasonably possible with the Town, as per the Town's request.

Field Review

A full in-field review will be done to adjust, factors that affect the market value of properties in the Town. A property record card will be printed for each property and reviewed in the field. The Assessor is always welcome to accompany a Field Reviewer.

GIS

GIS is an excellent tool available to assessing departments. Catalis will utilize a Municipal GIS system when available, and subject to the limitations of the in-house CAMA/software systems. Typical tasks that can be performed are plotting sales, color coding maps for such analysis as, grades, zoning, housing age, and assessment to sale ratios. GIS can then be utilized to enhance the field review process.

Public Relations

Catalis will provide the taxpayers with periodic updates subject to the Assessor's approval. Additional public relations include public meetings when requested, Power Point presentations prepared for the assessing department, and meetings with Municipal officials.

Informal Hearings

Catalis shall hold informal hearings, at such times and at such location as the Assessor may specify, so that owners of property or legal representatives of owners may appear at appointed times to discuss with qualified members of Catalis' staff, the assessed valuations of their property. The Municipality shall provide adequate space for the informal hearings phase of the project. Catalis' personnel shall explain the manner and methods of arriving at value. Informal hearings, at the discretion of the Assessor, may be held on weeknights and Saturdays as well as during business hours. Catalis, in conjunction with recommendations of the Assessor, shall schedule a sufficient number of hearings and provide qualified personnel to handle said hearings expeditiously and fairly. Catalis will use a two-part form at the hearing that will provide a signed copy for the taxpayer in regard to the major issues discussed in the hearing. Phone hearings are available as an option as well.

Any information offered by the taxpayer shall be given consideration, and adjustments shall be made where warranted. Catalis shall, at its expense, by first class mail, notify in writing each taxpayer who has appeared at an informal hearing of the results of that hearing, whether the assessment has been changed or not. The content and form of such notices shall be subject to the prior approval of the Assessor. Such notice shall include: 1) the adjusted assessment, or (2) a statement that no change is warranted.

Appeals To Town Assessor And Board Of Review

In order to assist the Assessors and Assessment Board of Review with their deliberations, Catalis will provide a qualified Project supervisor who will work on this project to be present at a reasonable number of hearings as requested. Catalis will also provide for a sufficient number of hours to familiarize the Board with techniques applied during the course of this project.

Request For Proposal

This technical approach is provided to review what Catalis generally provides for a revaluation project and may not cover all aspects. The request for proposal takes precedent regarding the specifics of a given project. The bid clarifications section of this response may provide additional specific details based on requirements listed in the RFP.

PROJECT PERSONNEL

Name	Title/Role
Mark Harrell	VP of Valuation Services/Project Manager
Wayne Peterson	Commercial Valuation Supervisor/Project Manager
Peter Primiano	Revaluation Supervisor
Dan Lane	Revaluation Supervisor/Project Manager
Seth Harrell	Revaluation Supervisor/Project Manager
Mike Pratt	Senior Appraiser & Field Review
Todd Wheeler	Senior Appraiser & Field Review
Kristen Kidd	Senior Appraiser & Field Review
Jake Nichols	Data Collection
Jim Liebrich	Data Collection
Jim Harris	Data Collection
Mike Cassidy	Data Collection
Patti Conrad	Data Entry
Cindy Camillo	Data Entry

Key Personnel resumes have been provided on the following pages.

Mark Harrell

Vice President of Valuation Services

WORK EXPERIENCE

Catalis

Vice President of Valuation Services

1985 - Present

- Founding Partner of a real estate firm specializing in professional real estate appraisals, property tax consulting, tax assessment, revaluation programs and governmental tax assessing software
- Project Director and Project Supervisor for more than (350) revaluation programs
- Responsible for all State Certification of Revaluation projects
- Managing Partner responsible for all revaluation projects, including marketing and staffing of these projects.

Municipal Management Consultants

Project Supervisor, Regional Manager, and Staff Appraiser

1980 - 1985

- Inspections of all types of property, including commercial, industrial, and residential verification of property data including structural elements, mechanical systems, interior finish.
- Appraisals of all types of real estate in numerous cities and towns in Massachusetts, Rhode Island, Maine, and New Hampshire
- Over (30) projects certified in Massachusetts.

EDUCATION

Boston University | B.A. Political Science, Urban Development and Planning

Salem State College | Home Building

ADDITIONAL INFORMATION

- Licensed Real Estate Salesman
- Member of Massachusetts Association of Assessing Officers
- Associate Member, Berkshire County Assessors Association
- Qualified as expert witness before Mass. Appellate Tax Board
- Approved by the State of NH as a Real Estate Appraisal Supervisor for Municipal Revaluations
- Subscribing Member of Northeast Regional Association of Assessing Officers

Wayne Peterson

Senior Project Manager

WORK EXPERIENCE

Catalis

Senior Project Manager

2003 - Present

- Responsible for all valuation activities, progress, quality, and client satisfaction.
- Involved in large scale data conversions, valuation studies, software development, annual and triennial certifications and advanced end-user training.

Vision Appraisal Technology, Inc.

Business Analyst / Manager Quality Assurance

2000 - 2003

- Worked with support department, internal and external customers, development, government agencies, and management to analyze and understand user needs.
- Member of corporate strategy group to review and determine new direction.
- Created internal process for accurate data mapping and documentation for data conversion projects completed for new customers.

Software Project Assistant Manager

2000 - 2001

- Key in leading \$1.4 million software development project for the State of Montana. Selected from among 12 competitors.
- Served as liaison between 8-person development team and customer to facilitate customized software design.

Manager of Customer Support

1998 - 2000

- Expanded and trained the existing customer support department to improve response time and customer satisfaction.
- Integrated customer support and increased the department from two to six people.
- Created/managed Lotus Notes databases for call tracking and issues reporting for phone and Internet based access.
- Managed development of many in-house and Internet based training programs for customers.

Senior Commercial Appraiser / Project Supervisor

1989 - 1998

- Planned and coordinated municipal mass appraisal projects for municipalities throughout New England and New Jersey.
- Designed and created functional specifications for mass appraisal software.
- Developed a quality assurance program for large-scale data collection projects.
- Lectured at IAAO conference, topic: quality control procedures during a revaluation project.

Manager Commercial / Industrial Northeast District

1985 - 1989

Staff Commercial / Industrial Real Property Review Appraiser	1985
Commercial / Industrial Equipment and Inventory Appraiser	1984
Residential and Commercial Real Estate Appraiser	1982

EDUCATION

Tufts University, Medford, MA

- Bachelor of Science Engineering
- Minor in Engineering Management

International Association of Assessing Officers

- Course I: Fundamentals of Real Property Appraisal
- Course 301: Mass Appraisal of Residential Property
- Course 302: Mass Appraisal of Income-Producing Property

Bentley College, Waltham, Massachusetts

- Introduction to Real Estate Appraisal

Massachusetts Board of Real Estate Appraisers Seminars

- Appraising The Single-Family Residence, The Small Residential Income Property, The Condominium Unit, Commercial Appraisal Problem Solving, and Commercial Appraisal Review Techniques

JMB Real Estate Academy, Inc.

- Uniform Standards of Professional Appraisal Practice, Investment Analysis for Real Estate Appraisers, and Techniques of Income Property Appraising

Appraisal Institute

- Course 1A-2 - Basic Valuation Procedures
- Course 1B-A - Capitalization Theory & Techniques A
- Course 1B-B - Capitalization Theory & Techniques B
- Standards of Professional Practice Part A



Peter Primiano

Revaluation Supervisor

Key Qualifications Include:

- * Project Management & Supervision
- * Residential & Commercial Field Review
- * Customer Service Supervisor
- * Personal Property Inspector and Supervisor
- * Patriot and Vision CAMA Specialist
- * Staffing and Human Resource Management
- * Data Collection Supervisor
- * Data Entry Supervisor
- * New Client Training for CAMA Software
- * AssessPro5 Training Materials Development

WORK EXPERIENCE

- Northeast Revaluation Group, LLC
Revaluation Supervisor May 2017 - Present
- Twin Oaks Restaurant
Banquet Manager October 2012 – May 2017
- Christie's of Newport
Lead Waiter, Trainer, Assistant Manager September 2000 – September 2012

EDUCATION

- Rhode Island College | Bachelor's of Arts Degree in English & Theater, 1981
University of California at Northridge | Master's Degree in English, 1984

MASS APPRAISAL COURSES:

- IAAO Course 101: Fundamentals of Real Property Appraisal
- IAAO Course 102: Income Approach to Valuation I

Email: pprimiano@catalisgov.com



Dane Lane

Revaluation Supervisor

WORK EXPERIENCE

Catalis

Revaluation Supervisor

May 2011 - Present

- Managed 16 Field Appraisers.
- Created forms to be used by various departments.
- Worked closely with other government offices, property owners, attorneys and brokers regarding sales, land use and legal descriptions of property parcels.
- Represented Marion County in civil court for various property disputes.
- Obtained designation of Certified Florida Evaluator.

Project Management	Revaluation Projects	CAMA System	
Barrington	7,000 Parcels	2014 - 2020	AssessPro
Bristol	10,000 Parcels	2016 - 2021	AssessPro
Burrillville	7,000 Parcels	2021	AssessPro
Central Falls	3,500 Parcels	2013 - 2019	AssessPro
Coventry	14,000 Parcels	2013 & 2016	AssessPro
East Greenwich	5,500 Parcels	2014 - 2020	AssessPro
East Providence	16,000 Parcels	2021	AssessPro
Jamestown	4,000 Parcels	2021	AssessPro
Narragansett	12,000 Parcels	2017 & 2020	AssessPro
Newport	11,000 Parcels	2014 & 2020	VGSI & AssessPro
North Providence	14,000 Parcels	2013 - 2019	AssessPro
North Smithfield	5,500 Parcels	2013 - 2021	AssessPro
Scituate	4,500 Parcels	2021	AssessPro
Tiverton	7,500 Parcels	2020	AssessPro
Warren	4,500 Parcels	2013 - 2019	AssessPro
West Warwick	11,000 Parcels	2012 - 2021	AssessPro
West Greenwich	2,500 Parcels	2016 - 2019	AssessPro
Woonsocket	11,000 Parcels	2017	AssessPro
Attleboro	16,000 parcels	2013 - 2021	VGSI
Swansea	7,600 Parcels	2013 & 2016	VGSI
Plainville	4,000 parcels	2012 & 2015	VGSI
Upton	3,500 Parcels	2012 - 2021	AssessPro
Avon	2,500 Parcels	2016 - 2021	VGSI





Key Qualifications

- Project Management & Supervision Management
- Staffing and Human Resource
- Residential Modeling & Valuation
- Commercial Valuation
- Income and Expense Analysis
- Informal Hearings Supervision
- Valuation of Utilities & Wireless Companies
- Abatements Support and Training
- CAMA Training, Report Generation

Seth Harrell

Revaluation Project Manager

WORK EXPERIENCE

Catalis

Revaluation Project Manager

July 2021 - Present

- Oversee all day-to-day activity and project supervision at recently acquired Northeast Revaluation
- Manage all projects from data collection to revaluation work
- Responsible for acquisition of new projects and increasing workload/revenue on annual basis
- IAAO 101 & 102 Course Certified
- Certified Project Supervisor in Vermont, MA
- Run state CAMA related software conversion projects
- Handle Revaluation projects for multiple cities/towns across Massachusetts
- Coordinate Sales Analysis annually for property sales for cities/towns across Massachusetts

May 2017 – August 2017

Junior Project Manager

- Assisted in coordinating communication between clients and product support to ensure client's needs were met
- Attended planning meetings for project with City of Boston while they transitioned from personal appraisal software to Patriot Properties software systems
- Organized data entry for house and tax values while translating information to further enhance results

WBAG Radio

Marketing Sales Intern

June 2019 – August 2019

- Participated in sales meetings with potential clients in the greater Alamance-Burlington community
- Researched and visited local companies to increase awareness of sponsorship opportunities available
- Produced, edited, and finalized marketing materials for upcoming Myrtle Beach give-a-way





EDUCATION

Elon University | Bachelor of Science in Political Science, 2020
Minor: Business Management/Project Management, 2020

TECHNICAL AND LANGUAGE SKILLS

- Microsoft Excel Certified
- Microsoft Project
- IAAO 101 & 102 Certified
- Certified Project Supervisor in Vermont, MA

Todd Wheeler

Supervisor

Key Qualifications Include:

- * Field Supervision
- * Residential and Commercial Inspections
- * Land Inspections and Analysis
- * Building Permit Supervision
- * Revaluation Sales Verifications
- * CAMA Software Data Entry
- * Informal Hearings Officer
- * Property and CAMA Sketching

WORK EXPERIENCE

Northeast Revaluation Group, LLC Supervisor	September 2012 - Present
Enterprise Rent-A-Car Manager	September 2006 – January 2011
Myron's Fine Foods Director of Sales	March 2005 – August 2006
Coldwell Banker Commercial Sales Associate	April 1998 – March 2005
Barkan Management Senior Property Manager	March 1995 – February 1998

EDUCATION

Boston University
Middlesex High School

MASS APPRAISAL COURSES:

- IAAO Course 200: Appraisal of Land I

PROFESSIONAL ORGANIZATIONS / AWARDS:

- Board of Managers, Arcadia YMCA – 2001-2002
- Board Member, Ocean Community YMCA – 2002-2004
- Chairman, Richmond Economic Development Commission – 1999-2001
- Vice-President, Richmond-Hopkinton Chamber of Commerce – 2000-200

Email: toddwheeler@yahoo.com



Michael Pratt

Supervisor

Key Qualifications Include:

- *Field Supervision
- *Residential and Commercial Inspection
- *Land Inspections and Analysis
- *Building Permit Inspections
- *Revaluation Sales Verifications
- *CAMA Software Data Entry
- *Informal Hearings Supervision
- *Property and CAMA Sketching

WORK EXPERIENCE

Northeast Revaluation Group, LLC	February 2011 - Present
Data Entry Specialist	
Clipboard Inc.	
Manager	2007 - 2011
Appraisal Resource	
Supervisor	2001 - 2007
Aprin Van Lines	
Relocation Specialist	1998 - 2001

MASS APPRAISAL COURSES:

- IAAO Course 101: Fundamentals of Real Property Appraisal
- IAAO Course 400: Assessment Administration
- RIAAO Workshops: 158, 929, 937
- Marshall & Swift: Cost Approach to Residential Appraisal
- MAAAO Course 3: Real Estate Analysis
- NAOR Course 2: Real Estate Analysis

Email: mpratt7210@gmail.com



PUBLIC RELATIONS PROGRAM

Catalis recognizes that an effective, continuous public relations program is essential for the successful completion of a revaluation project. Taxpayer education and participation are crucial elements. Many taxpayers are not aware that a Revaluation provides the basis for the fair distribution of the tax burden among all property owners. To this end, Catalis will conduct a public informational program which includes media releases and oral presentations. The Assessor is an integral part of the program and will be consulted regarding each phase.

Catalis has a good relationship with the local media outlets and will utilize those relationships to provide the public with information and updates regarding the project. Each opportunity to bring information to the public, whether by print or oral presentation, can enhance the Revaluation process, and allow the taxpayers to stay informed.

Specific Program Phases:

A. Set-up

Meet with the Assessor to discuss the program and receive feedback. Specifically review the different mailers (if required) destined for the taxpayers.

B. Media Campaign

- Call our contacts in the local media to discuss the award of the contract.
- Issue press release regarding the award and why there is a Revaluation project in the municipality.
- Issue press release at the beginning of the Data Collection phase announcing the steps involved with the project, along with the time frame.
- Regular Plat or neighborhood press releases to update local taxpayers regarding data collection in their area.
- Follow up with media approximately when Residential Data Collection phase has ended.
- Press releases regarding property hearings. Explain what they are and how the public may participate.
- Success of Revaluation press release after completion.

C. Mailers

Detailed informational mailers, when required, to all residential properties, or residential sales, at the start of the data collection phase. Samples available upon request.

Appointment mailer for properties that data entry personnel could not gain entry. Mailer will explain need for taxpayer to call Catalis and set up an appointment, or to use the Catalis website to create their own appointment.

Taxpayer notification of final values.

Change and no change letters to all taxpayers who have appealed to Catalis regarding their property value.

D. Other Presentations/Informational meetings

Depending on the level of interest, meet with various civic groups and business groups, and brief them regarding the project. Presentation materials may include memos, brochures, and Power Point demonstrations.

Prepare and deliver follow-up information to the same groups as the project progresses.

Catalis - Quality Control Program

At Catalis, quality data is the core of a successful revaluation program. Every Project manager and field supervisor goes through a rigorous training program that focuses on the accuracy and quality of measuring and listing a property. Quality control checks are performed on a regular basis and the extent of these checks are a statistical measure based on the parcel count of the individual project. Quality control checks are always performed under the direct supervision of the project supervisor. Team meetings are held on a regular basis to discuss any pattern of inaccuracies in the data collected or entered. Understanding that the project is a team effort, the personnel assigned to the project are trained to immediately report any errors or inaccuracies to their direct supervisor. The assessor is welcome and encouraged to spot check the company's work at all levels for accuracy.

A. Control Checks – Data Collectors

Ten (10%) of all Property Record Cards (PRCs) are reviewed by the immediate supervisor. The supervisor is under the direct control of the Project Manager. Any inaccuracies found are returned to the data collector for a revisit and correction.

If after the sample is reviewed, an inaccuracy rate of 2% or greater is found, an escalation is triggered. A new sample of 100% of the PRCs will be reviewed.

If after the sample is reviewed, an inaccuracy rate of 2% or greater is found, an investigation is triggered. A new sample of 100% of the PRCs will be reviewed, but in addition, a review of the Data Collectors practices in the field will be triggered. This review will take place under the supervision of the immediate supervisor, with the results reported to the Project Manager.

B. Control Checks – Data Entry

The control process is identical to that of the Data Collectors, with the exception that the Data Entry Supervisor is the immediate reviewer and will report all quality control checks to the Project Manager.

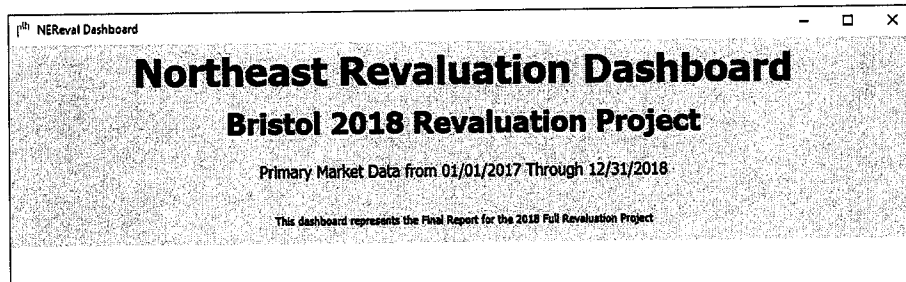
C. Control Checks – New Hires

It is possible that a new Data Collector, or a new Data Entry employee may be hired during a given project. After a significant training program, a higher level of Quality Control checks are adhered to. In the first week in the field, 100% of all PRCs are reviewed.

All the trigger points for the Data Collectors listed above are adhered to, but the difference is that the supervisor will accompany the new Data Collector on all correction visits until the new data Collectors accuracy falls within the range of the experienced data Collector.

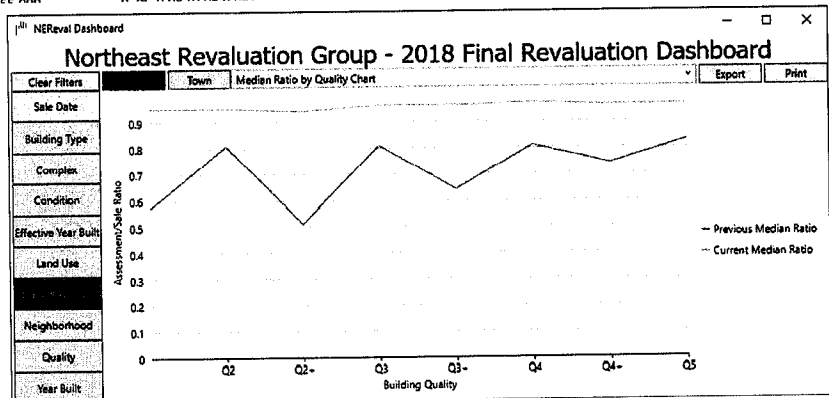
CATALIS "DASHBOARD"

For Municipal Clients using Catalis services.



Northeast Revaluation Group - 2018 Final Revaluation Dashboard

Clear Filters	Town	Building Type	Count	Median Sale Price	Previous Median	Current Median	Previous COD	Current COD
Sale Date		2 Family	25	\$375,000	0.79	0.97 [0.95,1.02]	9.545	4.863
Building Type		3 Family	10	\$370,000	0.84	1.00 [0.92,1.07]	13.521	6.251
Complex		4 Family	1	\$705,000	0.58	0.96 [0.96,0.96]	0.000	0.000
Condition		5 Family	1	\$455,000	0.76	0.99 [0.99,0.99]	0.000	0.000
Effective Year Built		Bed & Breakfast	1	\$947,250	0.84	0.98 [0.98,0.98]	0.000	0.000
Land Use		Bungalow	1	\$750,000	0.78	0.98 [0.98,0.98]	0.000	0.000
Land Use Class		Cape	64					
Neighborhood		Cape Condo	1					
Quality		Colonial	53					
Year Built		Commercial Garage	1					
		Contemporary	13					
		Convnt	26					
		Cottage	2					
		Custom	2	\$2				
		Discount Stores	1	\$1				



The Dashboard is the first of its kind in the local revaluation industry. All the important data representing the results of the project are available with a few simple keystrokes. This includes Municipal data and corresponding results, as well as the sales data. The Assessor can adjust sales timeframes, drill down into a neighborhood or style, and print reports. This tool is an important step in explaining revaluation results to Municipal officials and taxpayers.

CATALIS "TOOL KIT"

Catalis & Apro v5.3

Revaluation Toolkit Integrated Valuation Feature

This unique tool exclusive to AssessPro v5.2 and greater is designed to let the Assessing department analyze sales quickly and easily by A/S Ratios. Color coded to highlight properties that need additional scrutiny. All standard report variables are included, and user defined for simplicity. The Assessing staff can easily perform quality control, valuation analysis, and more. The data being viewed is live, so when viewing a parcel to be reviewed a simple click on the parcel line brings you to the Account Detail Tab.

Northwest Analysis Tool

Town: Tiverton Group By: Building Type Refresh Rate (sec): 30 Exclude: Exclude Condos Solver

Min Sale Date: 01/01/2019 Max Sale Date: 12/31/2020 Median: 0.95 Residual: Value:

BuildingType	Count	Median	PRD	PRB	COD
Vacant	38				
2 Family	8				
3 Family	6	0.883			
4 Family	1		1.800	0.000	0.800
Barley Barn	3	1.016	1.005		4.891
Bungalow	5		1.024		12.988
Cape	51	1.530	1.756	0.224	15.356
Colonial	85	1.014	1.022	0.022	
COMM GARAGES	2	0.912	0.999		6.489
Care Ranch	2		0.996		1.936

PropertyID	ParcelID	LandUse	LandUseCl	Highboro	BuildingType	Condition	Quality	Complete	YearBuilt	YearBuilt	YearBuilt	BuildingSize	LandSize	Sale Date	AssessedVl	Sale Price	ASR
6302	915-185	01	R	R000	Cape	Average	AVG-10		2019	2,058.00	0	55400	06/09/2020	374,900	375,000	1.000	
8235	909-112	01	R	R041	Cape	Good	AVG-10		1962	1,830.00	0	96000	07/02/2020	300,400	300,000	1.001	
7993	812-121	01	R	R030	Cape	Good	AVG-5		1987	3,035.40	1,847.00	10,222.00	10/22/2019	650,900	650,000	1.001	
6893	916-131	01	R	R000	Cape	Average	AVG		2005	1,560.00	2,588.00	07/31/2019	306,000	305,000	1.003		
7265	608-121	01	R	R021	Cape	Average	AVG-15		2001	2,852.00	1,406.00	12/30/2019	474,600	452,500	1.049		
1622	115-448	01	R	R040	Cape	Good	AVG		1947	1,148.00	0,275.00	05/04/2020	182,500	170,000	1.074		
3019	201-143	01	R	R050	Cape	Average	AVG		2016	1,517.00	0,850.00	08/17/2020	377,000	351,000	1.076		
5908	409-198	01	R	R190	Cape	Good	AVG-5		1947	1,638.00	0,403.00	12/27/2019	240,900	226,000	1.095		
2077	116-159	01	R	R040	Cape	Average	AVG-15		1978	2,554.00	0,362.00	01/09/2019	390,000	355,000	1.099		
1288	113-114	01	R	R040	Cape	Average	AVG-5		1982	2,458.00	0,896.00	06/28/2019	312,500	288,000	1.116		
3482	203-213	01	R	R030	Cape	Average	AVG		1949	2,222.00	0,310.00	09/28/2020	171,100	130,000			
2547	118-246	01	R	R040	Cape	Good	AVG-5		1920	1,309.00	0,236.00	11/26/2019	214,100	156,000			

This Toolkit has a set of "Best fit" tools and statistics. After each set of table adjustments, hit the start button, and the tool immediately calculates the relevant statistics starting with where you were, where you are now, and the best fit. All done by the system. Now, at the Assessors fingertips, are all the current Ratios, sales statistics, and data needed to understand the current status of the Municipality.

Minimum Sales: 5 Median Goal: 0.95 Allowed Deviation: 0.05

Starting: Median: 0.77% Mean: 0.74% Sum Abs Dev: 153.4558 Count: 558 Avg Abs Dev: 0.185 COD: 21.10 PRD: 1.008

Best: Median: 0.66% Mean: 0.64% Sum Abs Dev: 92.4388 Count: 559 Avg Abs Dev: 0.165 COD: 17.43 PRD: 1.080

Current: Median: 0.66% Mean: 0.65% Sum Abs Dev: 92.5656 Count: 559 Avg Abs Dev: 0.166 COD: 17.50 PRD: 1.066

HT	Price	Median	Crt	HT	Price	Median	Crt	HT	Price	Median	Crt	HT	Price	Median	Crt
C185	182,500.00	83.20	5	SP	95.00	81.37	8	R019	118,250.00	84.81	5	SP	84.00	84.71	5
R010	75,000.00	82.32	25	BUN	100.00	84.89	6	R030	137,500.00	84.46	64	SP	125.00	84.59	5
R043	75,000.00	70.37	64	CAP	117.00	84.54	63	R040	178,000.00	84.54	199	CAP	109.98	84.73	63
R043	90,000.00	85.63	198	CHV	110.00	84.76	28	R050	129,000.00	84.74	7	COL	84.00	84.63	38
R050	150,000.00	107.41	7	COL	110.00	101.44	35	R050	118,702.00	84.61	5	COL	82.40	84.74	35
R060	99,750.00	84.86	5	CON	110.00	85.88	22	R060	158,260.00	84.75	27	CON	85.80	84.87	22
R060	91,500.00	84.26	27	COT	80.00	81.58	7	R090	181,170.00	84.82	10	COT	147.20	84.85	7
R090	88,750.00	83.20	19	HIS	142.00	82.59	12	R100	174,962.00	84.82	5	HIS	100.82	84.87	12
R110	91,500.00	74.03	8	LOG	95.00	83.08	5	R110	164,950.00	84.65	8	LOG	106.40	84.34	5
R120	157,500.00	86.06	5	MAN	75.00	87.69	30	R120	158,078.00	84.32	5	MAN	123.00	84.34	30
R130	168,750.00	81.94	13	MOB	85.00	82.48	13	R130	137,417.50	84.73	13	MOB	99.85	84.66	10
R160	195,000.00	101.61	5	MAN	132.00	83.26	136	R160	191,400.00	84.75	5	MAN	114.84	84.68	136
R170	172,500.00	85.77	15	RRA	133.00	83.70	24	R170	236,320.00	84.14	24	RRA	197.73	84.14	24
R180	88,750.00	77.35	20	SAI	279.00	88.58	6	R190	145,847.50	84.87	20	SAI	299.74	83.84	4
R200	89,750.00	106.81	31	SPS	112.00	83.65	31	SPS	101.82	84.68	6	SPS	84,782.00	84.70	31

PropertyID	HT	Price	Median	Crt	HT	Price	Median	Crt	HT	Price	Median	Crt	HT	Price	Median	Crt
1	R010	SP	25000	4200	82700	0	24550	1.55	6757	0.98	205128	273265	1.086	0.144		
4	R010	SP	20000	4200	15400	300	23750	1.58	6757	0.83	181164	248529	0.947	0.001		
12	R100	HLT	27000	13400	25500	0	37000	1.00	136400	1.00	236600	37000	1.378	0.432		
23	R010	CAP	25100	4700	19550	3000	16700	1.59	76002	0.94	102830	182332	0.727	0.219		
37	R010	CAP	24900	4700	14600	2800	18600	1.59	75843	0.94	102830	218843	0.833	0.143		
49	R010	CHV	12400	8470	10700	0	18180	1.59	86213	0.85	32622	179611	1.411	0.499		
58	R010	MAN	19300	5110	13540	0	18990	1.59	81243	0.87	32660	201837	1.268	0.322		
85	R010	CHV	23300	5030	12100	6600	18290	1.59	87927	0.86	10400	118897	0.852	0.254		
89	R010	CHV	18500	4900	17600	0	22220	1.59	78884	0.86	148458	227000	1.372	0.432		

Catalis staff will provide training for assessing staff utilizing these powerful tools.

BID PRICING

For clarification the total price of the project is as follows:

Item	Cost
2026 Statistical Reappraisal and Revaluation	Included
Total Project Cost	\$124,000.00

Litigation:

- Catalis will provide Litigation support at no cost for the first 5 days.
- Additional litigation support will be billed at \$1,650.00 per day.



Town of East Greenwich, RI

TOWN COUNCIL AGENDA TRANSMITTAL FORM

Town Council Meeting Date: **May 26, 2026**

1. Agenda Item (List as it should appear on the agenda)
Report from Town Manager on town-wide projects and initiatives.
2. Submitted by (List department and individual, if necessary)
Leigh Carney, Town Clerk
3. Provide a brief description of the item and why it is on the agenda
Report from Town Manager on town-wide projects and initiatives.
4. Provide a suggested Action
Informational only
5. Contact person and phone number for questions.
Andrew E Nota, 401-886-8616

ATTACHMENTS:

[Town Manager's report 5-26-2026 Regular Meeting.pdf](#)

Memorandum

To: Honorable Town Council
From: Andrew E. Nota, Town Manager
c. Leigh Carney
Date: May 21, 2026
Subject: Town Manager’s Report

The following business items are provided as part of the May 26, 2026 – Town Manager’s Report. These items reflect ongoing projects and initiatives that are under review and in various stages of development with the Towns professional staff inclusive of various matters that may require further Town Council direction.

A) RILCT

May 18, 2026 - May 22, 2026

As the Rhode Island General Assembly moves deeper into the final weeks of the 2026 legislative session, activity at the State House continues at a rapid pace. Committee hearings, budget negotiations, and floor calendars are becoming increasingly active as legislative leaders work to advance priority measures before adjournment. Municipal issues remain at the forefront of many of these discussions, particularly in the areas of housing, infrastructure, education, pensions, and local fiscal stability.

Last week also included hearings on several important measures impacting municipalities and public safety. Among the measures heard last week was **House Bill 8523**, legislation supported by the League that seeks to strengthen student safety initiatives by addressing violations involving the failure to stop for school buses. The proposal would provide municipalities and school districts with additional enforcement tools aimed at improving compliance with school bus safety laws, protecting students during pickup and drop-off times, and discouraging dangerous driving behavior around stopped school buses. The League supports efforts that enhance public safety and help protect students and families in our communities as children travel to and from school.

Additionally, the League provided testimony in support of **Senate Bill 2543**, which would provide municipalities with additional flexibility regarding post-retirement employment limitations. The League supports this practical and measured proposal as cities and towns continue to face workforce shortages and recruitment challenges across essential public services. The legislation would

help municipalities temporarily address staffing gaps while maintaining continuity of operations and reliable service delivery to residents.

The League is also pleased to note the Rhode Island Senate's recent passage of **Senate Bill 2042**, An Act Relating to Highways - Sidewalks. We extend our appreciation to the members of the Rhode Island Senate for their support and passage of this important legislation and look forward to continuing our work with the House of Representatives as the bill advances.

At the same time, the General Assembly continues to operate under newly elected House leadership, with Speaker Christopher Blazewski and Majority Leader Katherine Kazarian guiding the chamber through the final and most consequential phase of session. As legislative priorities continue to evolve in the coming weeks, the Rhode Island League of Cities and Towns remains actively engaged with municipal leaders, legislators, and stakeholders to advocate for policies that support Rhode Island's 39 cities and towns.

UPCOMING COMMITTEE BILL TRACKING HEARING AND OR CONSIDERATION

SENATE COMMITTEE ON FINANCE

DATE: Tuesday, May 19, 2026 **TIME:** Rise of the Senate **PLACE:** Senate Lounge - State House

Senate Bill No. 2551

BY de la Cruz, Rogers

ENTITLED, AN ACT RELATING TO EDUCATION -- THE EDUCATION EQUITY AND PROPERTY TAX RELIEF ACT {LC5038/1} (Amends the current law on education to address unfunded mandates.)

Senate Bill No. 2849

BY Gu, DiPalma, Vargas, E Morgan, Zurier, Thompson

ENTITLED, AN ACT RELATING TO EDUCATION -- TRANSPORTATION OF SCHOOL PUPILS BEYOND CITY AND TOWN LIMITS {LC5357/1} (Allows an individual school district that can utilize its own buses or vendors at a lower cost than the statewide system, to obtain reimbursement for these costs from state funds.)

Senate Bill No. [2827](#)

BY Mack, Sosnowski, DiPalma

ENTITLED, AN ACT RELATING TO TAXATION -- PROPERTY SUBJECT TO TAXATION {LC4066/1} (Exempts certain urban and small farmers from sales taxes, real, tangible and personal property taxes and income taxes. This act would also define urban and small farmers and urban farmland.)

SENATE COMMITTEE ON LABOR & GAMING

DATE: Wednesday, May 20, 2026 **TIME:** 4:00 PM **PLACE:** Room 212 - State House

Senate Bill No. [3297](#)

BY Ciccone, Burke, Felag, Famiglietti, Bissailon

ENTITLED, AN ACT RELATING TO LABOR AND LABOR RELATIONS -- WORKERS' COMPENSATION--GENERAL PROVISIONS {LC6435/1} (Amends various sections of the workers' compensation statute relative to the court's jurisdiction and the court's authority.)

HOUSE COMMITTEE ON LABOR

DATE: Thursday, May 21, 2026 **TIME:** Rise of the House **PLACE:** Room 135 - State House

House Bill No. [8524](#)

BY Corvese, Kennedy, Azzinaro, Solomon, Casey, McEntee, Noret, Read

ENTITLED, AN ACT RELATING TO LABOR AND LABOR RELATIONS -- WORKERS' COMPENSATION--GENERAL PROVISIONS {LC6432/1} (Amends various sections of the workers' compensation statute relative to the court's jurisdiction and the court's authority.)

SENATE COMMITTEE ON FINANCE

DATE: Thursday, May 21, 2026 **TIME:** Rise of the Senate **PLACE:** Room 211 - State House

Senate Bill No. [3015](#)

BY Gallo, DiPalma, Tikoian, Ciccone, Burke, LaMountain, Raptakis, Pearson, Urso, Zurier

ENTITLED, AN ACT RELATING TO EDUCATION -- THE RHODE ISLAND EDUCATION FUNDING AND ACCOUNTABILITY ACT {LC5921/1} (Establishes the Rhode Island education funding and accountability act, which would include a totally revised and revamped formula for funding all levels of public education in Rhode Island.)

Senate Bill No. [2244](#)

BY Valverde, Lauria, Kallman, Gu, Felag, DiMario, Zurier, Murray, DiPalma, Rogers

ENTITLED, AN ACT RELATING TO TAXATION -- SALES AND USE TAXES -- LIABILITY AND COMPUTATION {LC4081/1} (Exempts from the sales tax behind-the-meter batteries interconnected with a solar photovoltaic system.)

Senate Bill No. [2449](#)

BY Valverde, Kallman, Lauria, Euer, DiPalma, McKenney, DiMario, Gu, Mack, Acosta

ENTITLED, AN ACT RELATING TO TAXATION -- SALES AND USE TAXES -- LIABILITY AND COMPUTATION {LC4741/1} (Exempts from sales tax energy storage systems, as defined in 39-33-1.)

SENATE COMMITTEE ON HOUSING & MUNICIPAL GOVERNMENT

DATE: Thursday, May 21, 2026 **TIME:** Rise of the Senate **PLACE:** Room 212 - State House

Senate Bill No. [3160](#)

BY Bissaillon, LaMountain

ENTITLED, AN ACT RELATING TO TAXATION -- LEVY AND ASSESSMENT OF LOCAL TAXES {LC5866/1} (Provides an eight percent (8%) tax rate for those properties that are encumbered by a deed restriction for low-income housing set at eight percent (80%) or sixty percent (60%) of adjusted median income established by HUD.)

Senate Bill No. [3292](#)

BY Raptakis, Rogers, Burke

ENTITLED, AN ACT RELATING TO TOWNS AND CITIES -- SUBDIVISION OF LAND {LC6425/1} (Authorizes permitting authorities to require maintenance guarantees for a period of up to 2 years following completion, inspection, and acceptance of public improvement projects.)

Senate Bill No. [3300](#)

BY Bissaillon

ENTITLED, AN ACT RELATING TO TOWNS AND CITIES -- RHODE ISLAND COMPREHENSIVE PLANNING AND LAND USE ACT {LC6373/1} (Amends various provisions relative to adaptive reuse projects on state-owned property and certain conditions applied thereto.)

Senate Bill No. [3301](#)

BY Bissaillon, Mack

ENTITLED, AN ACT RELATING TO HEALTH AND SAFETY -- STATE BUILDING CODE -- ADMINISTRATION AND ENFORCEMENT {LC6375/1} (Authorizes municipalities to make an emergency declaration under limited circumstances to allow for the construction and use of SAFE Units on a temporary basis which have specialized requirements and exemptions from the state fire and building codes.)

Senate Bill No. 3302

BY Bissaillon

ENTITLED, AN ACT RELATING TO COURTS AND CIVIL PROCEDURE-- COURTS -- SUPERIOR COURT {LC6439/1} (Provides technical amendments relating to comprehensive planning and land use, subdivision of land, zoning ordinances and low- and moderate-income housing.)

Senate Bill No. 3303

BY Bissaillon

ENTITLED, AN ACT RELATING TO TOWNS AND CITIES -- ZONING ORDINANCES {LC6376/1} (Amends the standards and limitations on permitted parking requirements for dwelling units.)

Senate Bill No. 3298

BY Mack, Bissaillon

ENTITLED, AN ACT RELATING TO PROPERTY -- HOMELESS BILL OF RIGHTS {LC6398/1} (Provides certain procedures that must be followed before an encampment can be removed or relocated.)

SENATE COMMITTEE ON JUDICIARY

DATE: Thursday, May 21, 2026 **TIME:** Rise of the Senate **PLACE:** Room 313 - State House

Senate Bill No. 3040

BY Bell, Kallman

ENTITLED, AN ACT RELATING TO TOWNS AND CITIES -- ACTIONS BY AND AGAINST TOWNS {LC6002/1} (Requires a municipality to disclose on their official website the specific issues, details and costs of any legal action of which the town or city is a named defendant within 60 days after the close of the fiscal year.)

Senate Bill No. 2389

BY DiPalma, Burke, Britto, Murray, Felag, McKenney, Gu, Gallo, Zurier

ENTITLED, AN ACT RELATING TO PUBLIC RECORDS -- ACCESS TO PUBLIC RECORDS {LC4662/1} (Makes changes to the access to public records act, including clarifying various provisions, increasing the sanctions for knowing and willful violations of the law, and making certain traffic accident data and preferred license plate information public.)

Senate Bill No. 2393

BY Patalano, Ciccone, Tikoian, Famiglietti, Appollonio, Thompson, Raptakis, Burke, Dimitri, LaMountain

ENTITLED, AN ACT RELATING TO PUBLIC RECORDS -- ACCESS TO PUBLIC RECORDS {LC4359/1} (Requires those with a public records request to provide identifying information.)

Senate Bill No. [2480](#)

BY Kallman, DiPalma, Thompson, Raptakis, Murray, Mack, Lauria, Urso, Dimitri, Appollonio

ENTITLED, AN ACT RELATING TO PUBLIC RECORDS -- ACCESS TO PUBLIC RECORDS {LC4452/1} (Makes traffic accident data a public record, subject to federal law.)

If you're interested in tracking which bills are posted for hearing and or consideration in the days ahead, you can find a full list of all General Assembly committees and their respective agendas at the following link:

 [Rhode Island General Assembly Committee Agendas](#)

B) **Budget Development:**

The budget development process for FY2026/2027 is progressing with the School Department approving their proposed budget on Tuesday, April 7th. In that proposal, per the attached presentation, included a 4% increase in the tax transfer from the Town totaling \$1,718,595 and various revenue and expenditure modifications from prior years.

The Town staff have completed the proposed budget submittal as provided by the Town Manager's office and posted publicly as of May 1, 2026. The Finance Director has secured approval through the Department of Municipal Finance to qualify the Town to exceed the 4% tax levy, as required in the RIGL. At this stage of the discussion, the Town will only qualify for the debt serve exception (approved at \$2,573,319.18) to the Levy requirement stemming from the debt service obligations of the School Construction project. The Town has received approval to exceed the cap officially from the RI Division of Revenue, a Division of Municipal Finance. This approval was granted in accordance with RIGL 44-5-2(e).

Based on the increase in debt service, it is anticipated that the Tax Levy requirement in FY2027 was projected to fall in the 6-7% range and today, rests at 6.88% with additional public review scheduled in the coming weeks. During this next year, it is anticipated that the Town will need to exceed the cap in FY2028, in a more significant manner, as this is the final year until such time that the school project is substantially complete and the Town will begin receiving the state reimbursement on the 55% project approval. We are today anticipating an increase from \$6,050,000 in debt obligation requiring tax support in FY27 to an estimated total of \$10.5 mil. in FY28. The Town Administration is assessing various options to improve the balance in the Debt Fund to support a lowering go the Tax impact in FY28, although the amount of debt increase in that year, cannot be absorbed by the small operating program that presently exists. In an effort to subsidize this anticipated increase, it will require a coordinated effort amongst all departments, both in the expenditure and revenue areas, in order to so. In spite of any such efforts, the increase will be significant for that year, before slowly declining in subsequent years.

The Towns Tax rates before any FY2027 budget impact, finds the Residential rate placed at the 6th Highest, Commercial at \$15.57 and 3rd Highest Commercial rate at \$27.00 and Personal Property at \$45.50 the 9th highest in the State. We will discuss this further as part of the overall budget presentation during the month of May. The proposed rates thus far in the budget process, include a residential rate of \$16.76, Commercial rate of \$27.75 and a PP rate of \$45.50.

The budget work session scheduled on Monday, May 26th will include a review of the Human Resources Dept., Fire Department, Police Dept. and DPW Departments as well as reference to various other budget items and an opportunity to ask questions of all Departments including the School Department, with the Superintendent expected to be present.

The Council has also requested that the Administration review several cost saving scenarios including a reduction from the proposed 6.88% Levy Increase. These scenarios include a reduction to 6.5%, 6.25% and 6%. The Town Manager will provide the Council with some options as to how to achieve these revised thresholds in terms of revenue enhancements and expenditure reduction over the remaining Budget work sessions.

C) **Legislative Grant:**

The Fore Department received a \$9,000 legislative grant check in recent weeks, through the efforts of Representative Shanley, to support the purchase nine sets of body armor for our apparatus riding assignments.

The Department will is also planning to conduct Rescue Task Force training in the coming months allowing all Department members to become certified.

D) **Memorial Day Parade:**

The annual Memorial Day Parade is scheduled for Monday, May 25th with assembly to occur beginning at 9:00am at Academy Feld and the kick-off set for 10:00am. Multiple Ceremonies will occur. With Town Manager Andrew Nota, leading both events. The activities will begin at the WWII Ceremony at the WWII Memorial at the Eldredge Fountain at the corner of First Avenue and Cliff Street. The main ceremony will be held at Town Hall closer to 11:00am with anticipated special guests including the RI Governor Dan McKee, Representative Seth Magaziner, Grand Marshall Glenn Hamilton King (USMC) Ret. – and 97 yr. old former resident, Lt. Col. Patrick Gallogly USMC Ret. And MG Andrew Chevalier, Adjutant General, RI National Guard, the Town Council, School Committee members and local Legislators.

E) **Dates:**

May 25th Monday – Memorial Day Parade (10am step off at Academy Field)

May 26th 5:30pm – Tuesday, Governors Town Hall Session – 5:30pm at NEIT

May 26th – 7:00pm - Tuesday – Regular Town Council Meeting at Town Hall (Joint Planning Board Meeting) and Budget Work session

June 1st – Optional Budget Work session – Town Hall - (Possible Budget Adoption)

June 8th - 7:00pm Regular Town Council Meeting- Town Hall - (Possible Budget Adoption)

June 22nd – 7:00pm (Tentative) Regular Town Council Meeting

July 13th – 7:00pm (Tentative) Regular Town Council Meeting



Town of East Greenwich, RI

TOWN COUNCIL AGENDA TRANSMITTAL FORM

Town Council Meeting Date: **May 26, 2026**

1. Agenda Item (List as it should appear on the agenda)
Update from Chief of Police on district investigation regarding incidents on school property.
2. Submitted by (List department and individual, if necessary)
Leigh Carney, Town Clerk
3. Provide a brief description of the item and why it is on the agenda
Update from Chief of Police on district investigation regarding incidents on school property.
4. Provide a suggested Action
Informational only
5. Contact person and phone number for questions.
Stephen Brown, 401-886-8627

ATTACHMENTS:



Town of East Greenwich, RI

TOWN COUNCIL AGENDA TRANSMITTAL FORM

Town Council Meeting Date: **May 26, 2026**

1. Agenda Item (List as it should appear on the agenda)
**Applications for Outdoor Amplified Sound Permit for 2026 for the following:
Greenwich Club, Main Sail Kitchen (formerly Beso's), Steve Filippou's Twisted Pizza and
Wild Harvest. (continued from May 11, 2026)**

2. Submitted by (List department and individual, if necessary)
Leigh Carney, Town Clerk

3. Provide a brief description of the item and why it is on the agenda
All applicants applied at renewal time. Compliance with testing per Town Ordinance is pending. Requirements and list of potential testing companies sent to all applicants by Clerk.

Town Code

4. Provide a suggested Action
**Town Clerk to provide status update.
Discuss with applicants who are compliant and/or present
Motion to approve (with conditions) OR continue the public hearing to date certain (to avoid re-advertising)
Accept Public Comments
Vote**
5. Contact person and phone number for questions.
Leigh Carney, 401-886-8604

ATTACHMENTS:



Town of East Greenwich, RI

TOWN COUNCIL AGENDA TRANSMITTAL FORM

Town Council Meeting Date: **May 26, 2026**

1. Agenda Item (List as it should appear on the agenda)
Presentation from Town Manager and discussion by Councilors on the proposed Operating Budget for Fiscal Year 2027; including departmental overviews.
2. Submitted by (List department and individual, if necessary)
Leigh Carney, Town Clerk
3. Provide a brief description of the item and why it is on the agenda
Presentation from Town Manager on the proposed Operating Budget for Fiscal Year 2027.

2026-2027 Fiscal Year Proposed Budget

4. Provide a suggested Action
Informational only on FY27 Budget by Department
5. Contact person and phone number for questions.
Andrew E Nota, 401-886-8676

ATTACHMENTS:

[EG_Budget_2026 05 11, 05 26.pptx](#)



Town of East Greenwich

2026-2027 Fiscal Year

Town Manager Proposed Budget

May 4, 2026

Mark Schwager, President • Michael Donegan, Vice President
Caryn Corenthal • Renu Englehart • Michael Zarrella

BUDGET TEAM

East Greenwich Municipal Budget Team



EAST GREENWICH

Rhode Island

TOWN COUNCIL

Mark Schwager · President

Michael Donegan · Vice President

Caryn Corenthal · Councilwoman

Renu Englehart · Councilwoman

Michael Zarrella · Councilman



Andrew E. Nota

Town Manager – CAO

A municipal veteran with 35 years of RI municipal service, serving four Towns, East Greenwich for 7 years. Boasts leadership roles with the RI League of Cities and Towns, RI Interlocal Risk Management Trust, Employee Retirement System of RI, and several decades of expertise in municipal budgeting.



Patricia A. Sunderland

Finance Director – CFO

A municipal veteran of 30 years, dedicated to crafting municipal budgets in multiple RI communities, with 7 years specifically with East Greenwich. Professional RIPEC financial award recognition, with a significant professional network through interaction with RI Municipal Finance, Dept. of Administration, OMB and RIDE.



Rose Emilio

Administrative Services Manager

A complement to the municipal team for 6 years, with expertise in health and human resources, collective bargaining negotiations, municipal policy research and analysis, and development of the town's municipal budget.

2027 Budget Process & Timeline

01

Long Term Capital Investment Plan

- Six-Year Capital Plan formulation
- Focus on immediate health & safety: roads, drainage, parks, technology, etc.



02

Department Budgets

- Department heads prepare & submit requests January/February
- Finance Director completes personnel budgets



03

Management Team Review

- Budgets due to Town Manager March
- Advertise to Public (March 13)
- School Committee Public Hearing (April 1st)
- School Budget due to Town Manager (April 15th)



04

Council Review & Public Presentation

- Town Manager submits budget to Town Council (on or before May 1st)
- Public Hearing on Town Budget (on or before May 15th)
- Final Adoption (on or before June 10th)



DEPARTMENT PERFORMANCE


Key Metrics – 2025 Annual Overview



Police Department

19,492	42	22
Calls (2025)	Employees	Officers


18 patrol officers · 3 Total Officers · 5 Sgts · 5 Lt's (1 vacancy)



Fire Department

5,156	497	40
Runs (2025)	Marshal Calls	Personnel


34 service personnel staffing 4 shifts · Chief, Deputy Chief, Fire Marshal & Clerk



Public Works

301	710	250
Highway Tickets	Annual Passes	One-Time Passes

Transfer Station: 710 annual & 250 one-time passes distributed annually



Building 2025

2,415	1,626	134
Inspections	Permits Issued	Eng. Inspections

Construction: 2,415 inspections · Engineering: 134 inspections, 98 permits



Community Services

110	+128%	\$1.7m Eldredge Park \$1.5m Swift Community Center \$1.06m Scalloptown Park
Moorings Permits	Facility Rental Revenue YoY	

Year in review: Four seasons of programming for all ages · \$4.26M in capital investment completed or underway · Senior Services at \$2/class · Facility rental revenue more than doubled.



EG Library

6,100	53,391	243
Borrowers	Library Visits	Total Programs

Town of East Greenwich Budget Document 2026-2027

Sections 1-2

Town Manager develops section 1 and 2:

Introduction, Organizational Chart, Municipal Budget Program, East Greenwich at A Glance, School Department, Town Council Priorities & Goals, Budget Message and Future Considerations

Section 3

Finance Director develops section 3:

Government Structure, Budgetary Process, Town Charter, Fund Structure, General Revenue, All Budgeted Funds, General Fund Expenditures, All Budgeted Expenditures, All Budgeted Funds Expenditures, All Budgeted Funds Summaries, Capital Improvement, Full Time Employee Summary.

Sections 4-10

Administrative Services Manager develops sections 4 through 10:

Each department's budget, which includes their mission, functions, goals & objectives, expenditure charts and statements.

High- lights

Town Administration, Departments and Agencies

Throughout the budget document, added perspectives and highlights are offered on the overall proposed budget program and aspects of the local, state and federal happenings that influence this budget proposal.

TOWN OF EAST GREENWICH

FY 2026–2027 Budget Overview

Fund Structure, Revenues & Expenditure Summary

Fiscal Year July 1, 2026 – June 30, 2027

Proposed Municipal Budget

Fiscal Year 2026–2027

TOWN OF EAST GREENWICH

Rhode Island

\$97.1M

Total All Funds

6.88%

Tax Levy Increase

154.5

Total FTE Staff

May 2026

Presented

Andrew E. Nota, Town Manager · Town Council: Mark Schwager (President), Michael Donegan, Caryn Coenthal, Renu Englehart, Michael Zarrella

Budget At A Glance

FY 2026–2027 | Town of East Greenwich

\$29.97M

General Fund Revenue

+4.01% vs prior year

\$71.3M

Total Property Tax

Including all transfers

\$44.68M

School Transfer

+4.00% increase

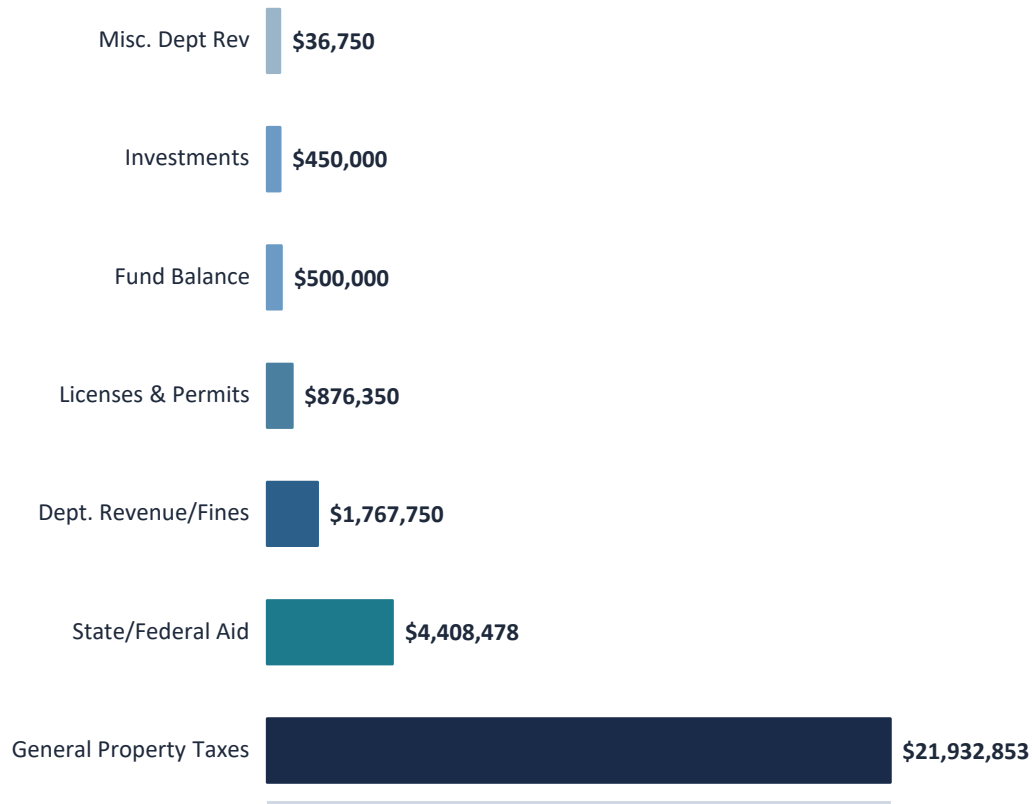
\$6.05M

Debt Service Transfer

+41.55% increase

REVENUE STRUCTURE

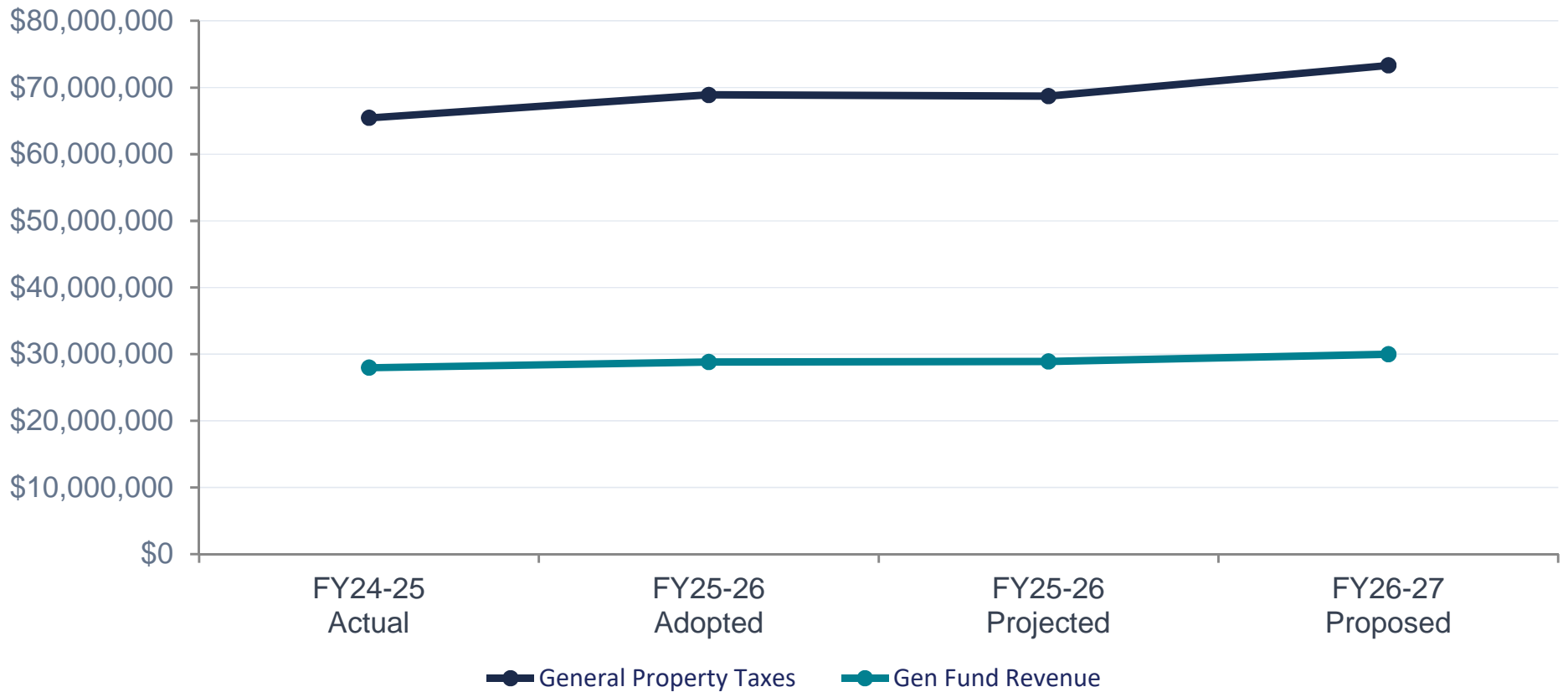
General Fund Revenue Sources – FY 2026-2027



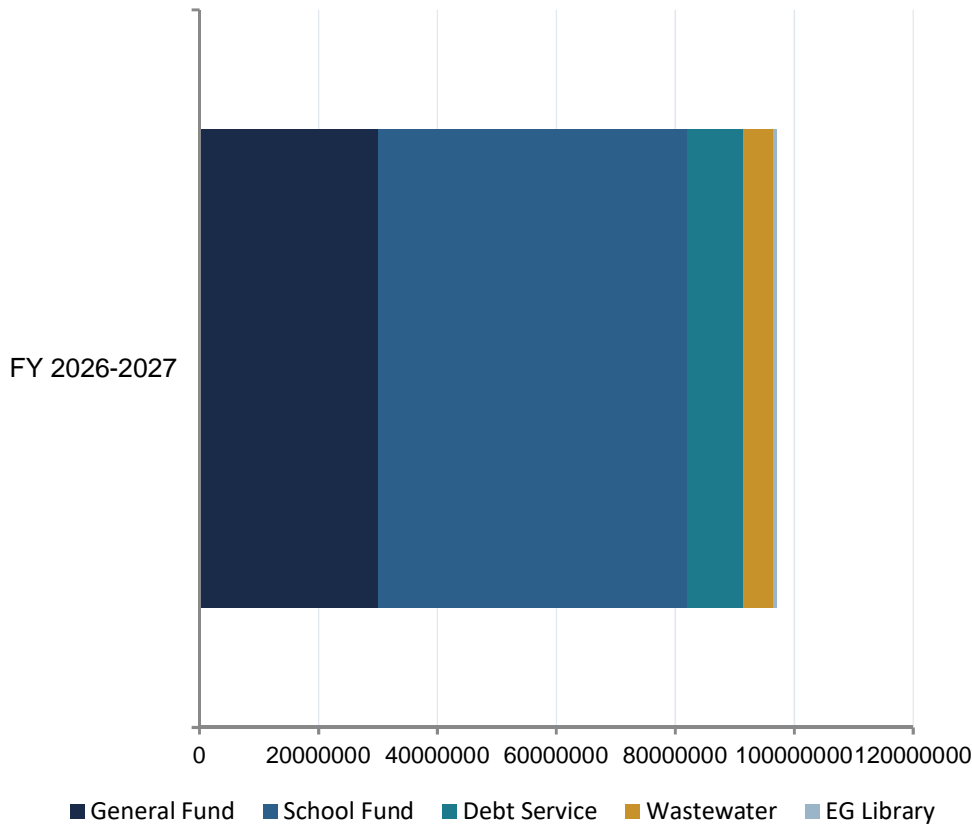
Revenue Source	FY 2026-27	% Share
Property Taxes	\$21,932,853	73.2%
State & Federal Aid	\$4,408,478	14.7%
Dept. Revenue/Fines	\$1,767,750	5.9%
Licenses & Permits	\$876,350	2.9%
Fund Balance Applied	\$500,000	1.7%
Investment Income	\$450,000	1.5%
Miscellaneous	\$36,750	0.1%
TOTAL	\$29,972,181	100%

Revenue Trend — General Fund

FY 2023-2024 Actual through FY 2026-2027 Proposed



Combined Budget Summary – FY 2026-2027 · \$97.1 Million



General Fund	30.9%
\$29.97M · 30.9% of total	
School Operating Fund	53.6%
\$52.04M · 53.6% of total	
Debt Service Fund	9.6%
\$9.29M · 9.6% of total	
Wastewater Enterprise	5.3%
\$5.16M · 5.3% of total	
EG Library Fund	0.7%
\$637K · 0.7% of total	

TAX RATES & LEVY

Property Tax Analysis – FY 2026-2027

Residential Rate

FY 2026

\$15.57

FY 2027

\$16.76

+\$1.19 (+7.6%)

Commercial Rate

FY 2026

\$27.00

FY 2027

\$27.75

+\$0.75 (+2.8%)

Personal Property

FY 2026

\$45.50

FY 2027

\$45.50

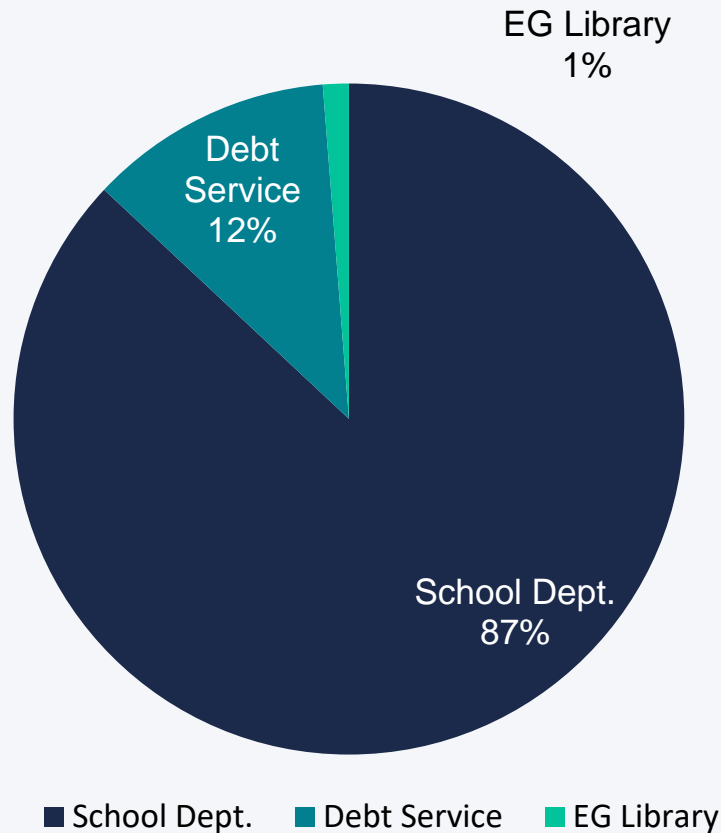
No Change

TAX LEVY CONTEXT

Total Tax Levy: \$72,951,123 net (↑\$1,967,931) | **6.88% levy increase** exceeds the 4% statutory cap due to a debt service exception related to Phase 1 issuance of the \$150M School Construction Bond (\$76.15M issued). The excess is approximately \$1,967,930.

Operating Transfers Out

Total: \$51,370,366 | FY 2026-2027



Destination	Amount	% Change
School Department	\$44,683,460	+4.00%
Debt Service Fund	\$6,050,000	+41.55%
EG Public Library	\$636,906	+2.99%
Total Transfers	\$51,370,366	+7.33%

Key Driver

The 41.6% jump in debt service reflects Phase 1 issuance of \$76.15M in School Bonds.

Largest Capital Investment in Town History – \$150 Million Bond

Frenchtown Elementary

New Elementary (Grade 1-5) build replacement
Construction began late 2025

Hanaford Elementary

New Elementary (Grade 1-5) build replacement
Construction began late 2025

Meadowbrook Elementary

Renovations & improvements
Early Childhood Center

East Greenwich High School

Additions & improvements
Work began late 2025

Eldredge Elementary

Decommissioning Summer 2027 Transition to
future multi-generational community center

FY27 BUDGET IMPACT

\$5.2M gross interest costs
(Yr 2 of Deferred Principal on \$150M School Bond)

~\$1.8M 3rd party income offset
(QSCB, Housing Aid, Investment income)

Phase 2 not anticipated until FY2028

Structural Pressures Shaping the FY 2027 Budget

01

Revenue–Expenditure Structural Imbalance

Property tax revenue grows incrementally while expenditures (wages, benefits, debt service) escalate faster, creating a persistent structural gap.

02

Dependence on Property Tax

73% of general fund revenues come from property taxes. Diversification options are limited by state statute.

03

School Construction Debt Service

Phase 1 of the \$150M school bond adds ~\$3.3M net to annual debt service. Phase 2 issuance expected in FY2028.

04

State & Federal Aid Uncertainty

Education aid and pass-through revenues from the state are increasingly unpredictable and eroding in real terms.

05

Healthcare & Pension Cost Escalation

Employee health insurance and retirement obligations continue to rise faster than revenue, limiting budget flexibility.

06

Infrastructure Investment Needs

Aging roads, facilities, and public safety infrastructure require sustained capital investment alongside major school construction.

Fund Structure

East Greenwich operates multiple fund types to manage Town finances and services.

General Fund

Primary operating fund for municipal services, net revenues \$29.97M

School Unrestricted Fund

Receives \$52.03M, manages all school operations

Debt Service Fund

Services outstanding bonds; \$9.2M

Special Revenue Funds

Restricted grants, E-911, tourism & other earmarked revenues

Enterprise Funds

Wastewater Treatment Facility; self-supporting via user charges (~6,000 customers)

Capital Project Funds

6-year CIP; projects continue until expended, revised or repealed

Key Financial Policies & Targets

? Fund Balance Target

Maintain Unassigned Fund Balance at 10%–17% of General Fund budget; Ongoing rating guidance to increase to 20%

? Budget Variance Benchmark

Management target: projected budget variance of 2–3% of adopted budget

📊 Debt Service Limit

Debt service as % of expenditures: 10% or less; Net debt per capita: ≤ \$3,500

Capital Projects

Prefer pay-as-you-go; 6-year CIP reviewed annually; 80%+ debt retired within 10 years

💰 Tax Collection Rate

Maintain overall tax collection rate greater than 98%

📈 Overall Debt Ceiling

Net debt as % of operating revenues < 3%; Overall debt as % of taxable property ≤ 1%

OVERVIEW



Summary of Revenues & Expenditures

Department Budgets

May 11, 2026 Public Hearing

Combined Statement of Sources & Uses

	General	School	Debt Service	Wastewater	EG Library	Total
Revenues & Other Financing Sources:						
General Property Taxes	\$21,932,853	\$44,683,460	\$6,050,000		\$636,906	\$73,303,219
User Fees				5,144,520		5,144,520
State Aid	4,408,478	5,967,873	1,531,204			11,907,555
Federal Aid	-	340,000	556,500	-		896,500
Licenses/Fees/Rents	876,350	135,000				1,011,350
Revenues from Investments	450,000	2,000	575,000			1,027,000
Departmental Revenue/Fines/Charges	1,767,750			19,200		1,786,950
Transfers In		40,000				40,000
Miscellaneous	36,750	520,000	-	300		557,050
Fund Balance Applied	500,000	350,000	581,798	-		1,431,798
Total Revenues	\$ 29,972,181	\$ 52,038,333	\$ 9,294,502	\$ 5,164,020	\$ 636,906	\$ 97,105,942
Expenditures & Other Financing Sources:						
General government	\$1,435,414					\$1,435,414
General services	3,212,481					3,212,481
Police Department	7,635,187					7,635,187
Public works	4,709,617			2,599,765		7,309,382
Community Resources and Parks	1,601,492					1,601,492
Fire Department	9,457,611					9,457,611
Non-departmental	820,379					820,379
Education		51,730,103				51,730,103
Debt Service			\$9,294,502	1,977,505		11,272,007
Public libraries					636,906	636,906
Capital Expenditures	1,100,000	308,230		586,750		1,994,980
Total Expenditures	\$ 29,972,181	\$ 52,038,333	\$ 9,294,502	\$ 5,164,020	\$ 636,906	\$ 97,105,942

Tax Cap Calculation

Compliance with State Property Tax Cap	Actual FY 2025-2026 Tax Levy	Maximum FY 2026-2027 Tax Levy	Proposed FY 2026-2027 Tax Levy	Amount (Below) Statutory Tax Cap
Residential real estate	\$50,606,718	\$52,630,987	\$54,942,235	\$2,311,248
Commercial real estate	12,193,741	12,681,491	12,473,165	(208,326)
Personal Property	5,452,610	5,670,714	5,535,723	(134,991)
Net Levy	\$68,253,069	\$70,983,192	\$72,951,123	\$1,967,931
Increase in Levy	\$3,511,011	\$2,730,123	\$4,698,054	\$1,967,931
Percent Increase	5.42%	4.00%	6.88%	2.88%
Residential Property Tax Rate	\$15.57	\$16.16	\$16.76	(\$0.60)

Revenues by Category and Source

Description	Actual FY 2024-2025	Adopted FY 2025-2026	Projected FY 2025-2026	Proposed FY 2026-2027
General Property Taxes				
Current Taxes	\$64,114,252	\$66,899,230	\$67,116,501	\$71,696,432
Prior Year Taxes	342,430	\$925,000	\$450,500	\$500,000
Interest on Taxes	176,560	150,000	175,000	\$160,000
Payment in Lieu of taxes	802,570	907,864	946,787	946,787
Subtotal General Property Taxes	\$65,435,813	\$68,882,094	\$68,688,788	\$73,303,219
State/Federal Aid				
Public Service Corp Tax	202,124	195,114	206,256	173,723
State PILOT Revenue	16,870	13,669	14,255	14,255
MV Excise Tax Phase-Out	2,417,779	2,417,779	2,417,779	2,467,614
Meals & Beverage Tax	1,140,195	1,000,000	1,216,870	1,200,000
Statewide Tangible Property Tax Exerr	546,636	546,636	546,636	546,636
Hotel Tax	5,272	4,000	6,575	6,250
Subtotal State/Federal Aid - Town	\$4,328,876	\$4,177,198	\$4,408,371	\$4,408,478
Licenses & Permits				
Business licenses and fees-TC	257,542	251,150	273,250	254,350
Business licenses and fees-B/Z	102,484	105,000	105,000	103,000
Communications Tower	163,410	156,000	145,000	165,000
Real Estate conveyance fees	599,497	353,500	442,500	354,000
Subtotal Licenses & Permits	\$1,122,934	\$865,650	\$965,750	\$876,350
Revenue from Investments				
Interest on Investments	\$514,630	\$500,000	\$365,000	\$450,000
Subtotal Revenue from Investments	\$514,630	\$500,000	\$365,000	\$450,000

Revenues by Category and Source

Description	Actual FY 2024-2025	Adopted FY 2025-2026	Projected FY 2025-2026	Proposed FY 2026-2027
Departmental Revenues/Fines/Charges				
Town Clerk - Misc Copies/Grants	4,649	2,700	5,000	2,700
Finance - MLC's/Tax Sale Fees	19,962	18,000	21,000	18,000
Police Dept - Fees/Fines	222,322	216,275	204,275	210,800
Public Works Dept - Permits/Fees	466,777	443,000	443,000	438,250
Municipal Court - Penalties/Fines	38,904	29,000	39,000	29,000
Planning Dept - Subdivision/ZBR Fee	19,921	13,500	14,800	15,000
Fire Department - Rescue Billing Rev	997,577	925,000	942,000	1,000,000
Mooring fees - Harbor	29,142	32,000	36,000	32,000
Senior Services Dept-Programs/Reimb	27,883	21,000	27,423	22,000
Subtotal Dept. Revenues/Fines/Cha	\$1,827,138	\$1,700,475	\$1,732,498	\$1,767,750
Miscellaneous Departmental Rev				
Town Clerk	1,339	750	16,200	750
Police Dept	11,865	9,000	9,000	10,000
Public Works Dept	0	1,500	1,500	0
Municipal Court	4,038	1,000	2,000	1,000
Fire Dept	90	0	0	0
Town General Fund	61,580	25,000	67,000	25,000
Subtotal Miscellaneous Dept Rev	\$78,911	\$37,250	\$95,700	\$36,750
Operating Transfers Out				
Transfer to School Department	(\$41,312,372)	(\$42,964,865)	(\$42,964,865)	(\$44,683,460)
Transfer to EG Library	(589,134)	(618,356)	(618,356)	(636,906)
Transfer To Debt Service Fund	(3,546,649)	(4,273,967)	(4,273,967)	(6,050,000)
Misc Tax Transfer	(\$407,252)	\$0	\$0	\$0
Subtotal Operating Transfers Out	(\$45,855,407)	(\$47,857,188)	(\$47,857,188)	(\$51,370,366)
Fund Balance Applied				
Fund Balance Applied	\$500,000	\$500,000	\$500,000	\$500,000
Subtotal Fund Balance Applied	\$500,000	\$500,000	\$500,000	\$500,000
Total General Fund Revenue	\$27,952,894	\$28,805,479	\$28,898,919	\$29,972,181

Revenue Drivers

- State/Federal Aid:
 - Motor vehicle excise phase out was accelerated in 2023 by the Governor and therefore has been level-funded
 - Statewide Tangible Property Tax Exemption has been level funded as well. This exemption was approved by the General Assembly on June 24, 2024, which reimburses the town \$546,636 from state general revenues for lost tax revenue resulting from the statewide exemption set forth in §44-5.3-1.
- License & Permits/Departmental Revenues
 - This category has a slight increase of \$77,975 over the prior year
 - All non-property tax revenue is currently under review; the proposed budget is being prepared with the expectation that the current fees can/will be increased within the allowable state limits
- Unassigned Fund Balance
 - Management is proposing to use \$500,000 of unassigned fund balance to offset the tax need, this amount is being level funded from prior year

It is important to note that the Unassigned Fund Balance forwarded to the General Fund is proposed to be \$500,000. It is management's desire to not rely on using unassigned fund balance as a means of balancing the budget but rather to provide a closer review of anticipated other revenue sources being generated which minimizes the tax rate impact.

Revenue Drivers

General Fund Revenues

The General Fund revenues for FY 2026-2027 are reported to be \$1,166,702 greater than the current fiscal year, due to four major factors including:

- General Property Taxes:
 - 6.88% increase in tax need to support the general fund budget mainly attributed to the first phase issuance of School Bonds in the amount of \$76.15M. The amount being requested exceeds the tax levy of 4% by 2.88%, approximately \$1,967,930
 - 4.00% increase in the tax transfer to the school department; an increase of \$1,718,595 of additional tax effort
 - 41.55% increase in the tax transfer to the debt service fund; an increase of \$1,776,030 associated with the recent issue of \$4M Road Bonds, \$2.375M 2019 School Bonds, \$1.85M Capital Equipment Bond as well as \$3.807M in interest expense anticipated for phase one issuance of the \$150M School Bonds. Phase two is not anticipated to be issued until FY2028
 - Prior year taxes have been decreased due to an uptick in the current collection rate
 - Payment In Lieu of Taxes from New England Tech is estimated to increase by \$38,923 due to an increase in the tax rate of \$27.75, up from \$27.00

Revenue Overview

USER FEES

- Users of the Wastewater Treatment Facility are assessed a sewer use charge adopted by the Town Council. For FY 2026-2027, the general rate is being proposed to slightly increase to \$15.545 per (ft³), this is an increase of \$0.001 over the prior year. The prior year budget was an increase of \$0.27 over FY 2025-2026. Effective for fiscal year 2022-2023, residential customers who have a deduct meter install will be charged 100% of user rate whereas the residential customers who do not have a deduct meter will be charged based on 85% of the user rate.
- Sewer Assessments are billed to all property owners connected to the Town’s wastewater system. Assessments are payable over a period of 10 or 20 years, as determined by the Town Council. Assessments are billed once a year on May 1st and are due on or before June 1st. Interest on delinquent customers bears an interest rate of 8% per annum.
- Road Assessments are specific to Howland Farm residents and began in FY 2019-2020.

	FY 2024-2025 Actual	FY 2025-2026 Adopted	FY 2025-2026 Projected	FY 2026-2027 Proposed
Usage Fees				
Overpayments	\$64	\$0	\$0	\$0
Sewer Use Fees	4,110,927	4,210,246	4,211,498	4,616,719
Interest on Delinquent Payment	13,877	20,000	24,630	15,000
Sewer Assessment Fee	539,372	505,281	505,281	490,586
Interest on Delinquent Assessments	4,869	6,500	6,611	6,000
Road Assessments	20,112	17,566	17,566	16,215
Total	\$4,689,094	\$4,759,593	\$4,765,586	\$5,144,520

Revenue Overview

	FY 2024-2025 Actual	FY 2025-2026 Adopted	FY 2025-2026 Projected	FY 2026-2027 Proposed
State / Federal Aid				
School Housing Aid	\$1,356,274	\$1,265,000	\$1,265,000	\$1,531,205
Public Services Corp Tax	202,124	195,114	206,256	173,723
State PILOT Revenue	16,870	13,669	14,255	14,255
MV Excise Tax Phase-Out	2,417,779	2,417,779	2,417,779	2,467,614
Meals & Beverage Tax	1,140,195	1,000,000	1,216,870	1,200,000
Statewide Tangible Prop Tax Exempt	546,636	546,636	546,636	546,636
Hotel Tax	5,272	4,000	6,575	6,250
State Aid to Education	6,939,344	6,181,233	6,181,233	5,967,871
Bond Subsidy	562,314	560,000	560,000	556,500
Medicaid	380,611	300,000	300,000	340,000
Total	\$13,567,419	\$12,483,431	\$12,714,604	\$12,804,054
	FY 2024-2025 Actual	FY 2025-2026 Adopted	FY 2025-2026 Projected	FY 2026-2027 Proposed
Licenses/Fees/Rents				
Business License/Fees	\$71,383	\$63,300	\$69,300	\$66,500
Building Permits/Fees	102,484	105,000	105,000	103,000
Non-Business License/Fees	186,160	187,850	203,950	187,850
Real Estate Conveyance	599,497	353,500	442,500	354,000
Rental Municipal Property	163,410	156,000	145,000	165,000
School Rental	119,214	100,000	100,000	135,000
Total	\$1,242,148	\$965,650	\$1,065,750	\$1,011,350

Revenue Overview

	FY 2024-2025 Actual	FY 2025-2026 Adopted	FY 2025-2026 Projected	FY 2026-2027 Proposed
Investment Income				
Investment Income	\$542,032	\$506,500	\$371,060	\$1,027,000
Investment Income	\$542,032	\$506,500	\$371,060	\$1,027,000

	FY 2024-2025 Actual	FY 2025-2026 Adopted	FY 2025-2026 Projected	FY 2026-2027 Proposed
Departmental Revenues/Fines/Charges				
Senior & Human Svcs/Rec Activities	\$27,883	\$21,000	\$27,423	\$22,000
Town Clerk Miscellaneous	6,449	4,700	6,000	4,700
Finance Department - MLC/Tax Sales	19,962	18,000	21,000	18,000
Police Department - fees/fines	220,522	214,275	203,275	208,800
Municipal Court Costs	38,904	29,000	39,000	29,000
Public Works Department	466,777	443,000	443,000	438,250
Fire Department-rescue/misc	997,577	925,000	942,000	1,000,000
Mooring Fees - Harbor	29,142	32,000	36,000	32,000
Planning Department - plating & sub	19,921	13,500	14,800	15,000
Wastewater-permits/connections	29,450	19,500	23,050	19,200
Total	\$1,856,588	\$1,719,975	\$1,755,548	\$1,786,950

Revenue Overview

	FY 2024-2025 Actual	FY 2025-2026 Adopted	FY 2025-2026 Projected	FY 2026-2027 Proposed
Miscellaneous Revenue				
General Miscellaneous Revenue	\$78,911	\$37,250	\$95,700	\$36,750
Sewer Use & Sewer Assess Misc	30,045	6,500	26,349	300
Tuition - Other Districts	307,084	360,000	292,407	500,000
School Fund Raising & Other Misc	18,142	18,500	8,000	20,000
Miscellaneous	\$434,192	\$422,250	\$422,456	\$557,050

	FY 2024- 2025 Actual	FY 2025-2026 Adopted	FY 2025-2026 Projected	FY 2026-2027 Proposed
Fund Balance Applied				
Designated F/B - CIP	\$500,000	\$500,000	\$500,000	\$500,000
Net Assets Forwarded to Ops	0	50,000	50,000	0
Net Assets Forwarded to Ops - Debt	0	335,000	335,000	581,798
Reappropriation of Fund Bal-School	842,000	300,000	385,000	350,000
Total	\$1,342,000	\$1,185,000	\$1,270,000	\$1,431,798

Expenditure Overview

Function	Description Area of Service	Actual FY 2024-2025	Adopted FY 2025-2026	Department Request FY 2026-2027	Proposed FY 2026-2027
14020	Town Manager	\$451,487	\$585,741	\$652,378	\$595,590
14030	Town Clerk	446,641	487,846	497,074	495,574
14040	Legal Services	231,131	280,000	275,000	275,000
14045	Municipal Court	17,000	17,000	17,000	17,000
14050	Probate Court	10,000	10,000	10,000	10,000
14110	Board of Canvassers	28,600	18,500	42,250	42,250
Subtotal	GENERAL GOVERNMENT	\$1,184,859	\$1,399,087	\$1,493,702	\$1,435,414
14210	Finance Department	\$856,615	\$947,348	\$994,273	\$1,008,196
14215	Information Technology	994,970	1,055,094	1,158,815	1,121,815
14420	Town Hall Operations	55,746	73,500	74,000	73,500
14610	Planning Department	379,665	512,411	528,501	502,301
14810	Senior & Human Services	340,549	349,039	385,527	381,577
14820	Substance Abuse/Mental Health Coo	56,581	125,372	127,792	125,092
Subtotal	GENERAL SERVICES	\$2,684,127	\$3,062,764	\$3,268,908	\$3,212,481

Expenditure Overview

Function	Description Area of Service	Actual FY 2024-2025	Adopted FY 2025-2026	Department Request FY 2026-2027	Proposed FY 2026-2027
14320	Police Department	\$7,145,379	\$7,247,305	\$7,680,057	\$7,635,187
Subtotal	POLICE DEPARTMENT	\$7,145,379	\$7,247,305	\$7,680,057	\$7,635,187
14451	Public Works	\$4,359,720	\$4,413,760	\$4,762,932	\$4,709,617
Subtotal	PUBLIC WORKS	\$4,359,720	\$4,413,760	\$4,762,932	\$4,709,617
14225	Community Resources and Parks	\$1,359,301	\$1,506,413	\$1,607,197	\$1,601,492
Subtotal	COMMUNITY RESOURCES & PARI	\$1,359,301	\$1,506,413	\$1,607,197	\$1,601,492
14910	Fire Department	\$8,637,814	\$9,024,198	\$9,495,971	\$9,457,611
Subtotal	FIRE DEPARTMENT	\$8,637,814	\$9,024,198	\$9,495,971	\$9,457,611
14070	Insurance & Claims	\$591,251	\$636,175	\$680,379	\$680,379
14080	Contingency Fund	(3,147)	380,777	150,000	100,000
15010	Contributions to Outside Agencies	30,000	35,000	35,000	40,000
Subtotal	NON-DEPARTMENTALS	\$618,104	\$1,051,952	\$865,379	\$820,379
17010	Capital Outlay	\$1,000,000	\$1,100,000	\$2,128,900	\$1,100,000
Subtotal	CAPITAL OUTLAY	\$1,000,000	\$1,100,000	\$2,128,900	\$1,100,000
	Total GENERAL FUND OPERATIONS	\$26,989,303	\$28,805,479	\$31,303,046	\$29,972,181

Total increase in departmental request = 8.67%

Total increase in Town Manager's Proposed Budget = 4.05%

Expenditure Overview

Function	Description Area of Service	Actual FY 2024-2025	Adopted FY 2025-2026	Department Request FY 2026-2027	Proposed FY 2026-2027
OTHER FUNDS					
0400	Debt Service Fund	\$4,842,637	\$6,438,468	\$9,294,503	\$9,294,503
0020	Wastewater Fund	5,639,936	4,835,593	5,001,520	5,164,020
1000	School Department	48,828,303	50,185,330	52,038,333	52,038,333
3095	Library Services	589,134	618,356	672,842	636,907
Total	OTHER FUNDS	\$59,900,010	\$62,077,747	\$67,007,198	\$67,133,763
GRAND TOTAL ALL BUDGETED FUNDS		\$86,889,313	\$90,883,226	\$98,310,244	\$97,105,944

Total Other Funds increase in Town Manager's Proposed Budget = 6.85%

Full Time Employees

FY 2025-2026 as Compared to FY 2026-2027

Function Number & Description	FY 2024-2025 Actual	FY 2025-2026 Adopted	FY 2025-2026 Projected	FY 2026-2027 Proposed
01402011-Town Council (5 Council Members)	5.00	5.00	5.00	5.00
01402011-Town Manager's Office	2.00	3.00	3.00	3.00
01403011-Town Clerk's Office	4.00	4.00	4.00	4.00
Subtotal General Government FTE	11.00	12.00	12.00	12.00
01421011-Finance Department	8.00	8.00	8.00	8.00
01421511-Information Technology	2.00	2.00	2.00	2.00
01461011-Planning Department	3.00	4.00	4.00	4.00
Subtotal General Services FTE	13.00	14.00	14.00	14.00
01432011-Police Department	38.00	38.00	38.00	38.00
01432011-Police Dispatchers	4.00	4.00	4.00	4.00
Subtotal Public Safety FTE	42.00	42.00	42.00	42.00
01445111-Public Works	22.00	22.50	22.50	22.00
Subtotal Public Works FTE	22.00	22.50	22.50	22.00
01491011-Fire Department (incl Civilian Clerk)	39.00	40.00	40.00	40.00
Subtotal Fire Department FTE	39.00	40.00	40.00	40.00
01502511-Community Services & Parks	10.00	11.00	11.00	11.00
Subtotal Parks & Recreation FTE	10.00	11.00	11.00	11.00
01481011-Senior & Human Services	5.00	5.00	5.00	5.00
Subtotal Senior & Human Services FTE	5.00	5.00	5.00	5.00
General Fund Total FTE	142.00	146.50	146.50	146.00
20950511-Wastewater Division	6.00	6.50	7.50	8.50
Subtotal Wastewater Funds FTE	6.00	6.50	7.50	8.50
Total FTE All Funds FTE	148.00	153.00	154.00	154.50

CIP (Pay-As-You-Go) Impact on Operating Budget

Summary of CIP Funding

Department Request - \$1,914,144
Town Manager's Budget - \$1,100,000

The six-year CIP includes two related elements, a Long Term Major Projects Element (\$27,129,121) and a Pay As You Go Element (\$10,047,292), for a total CIP Program of \$37,176,413. The Capital Budget is the first year of the CIP's Pay As You Go Element and proposes General Fund spending of \$1,100,000 in the 2026-2027 fiscal year. The major Long-term CIP projects included in the Pay As You Go element are presented in three program areas:

- Equipment Acquisition/Replacement: \$6,711,288 (66.80%)
- Park Rehabilitation/Road Improvement/Facility Improvements: \$2,826,004 (28.13%)
- Property Appraisal and Municipal Planning Programs: \$510,000 (5.07%)

Capital Improvement Program: Summary by Program		FY 2026-2027 Requested	FY 2026-2027 Proposed
Recreation	Park Rehabilitation/Improvements	\$150,000	\$100,000
	Equipment Acquisition/Replacement	100,000	100,000
Swift Gym Building Improv	Facility Improvements	20,000	20,000
Public Works	Road Improvement Program	250,000	250,000
	Equipment Acquisition/Replacement	463,000	300,000
Police Department	Facility Improvements	\$0	\$0
	Equipment Acquisition/Replacement	224,000	200,000
Fire Department	Facilities Improvements	\$0	\$0
	Equipment Acquisition/Replacement	456,144	350,000
General Government	Facilities Improvements – Town Hall	36,000	36,000
	Public Safety Communications Program	30,000	30,000
	Information Technology Program	100,000	100,000
	Property Appraisal Program	25,000	25,000
	Municipal Planning Program	60,000	60,000

2026-2027 Town & School Debt Service

Cutting the budget today may feel prudent — but reductions that defer capital investment or reduce fund balance reserves could significantly increase the tax levy in FY28 and beyond, when debt service obligations are projected to rise sharply. Decisions made now will directly shape the Town's fiscal flexibility in the years ahead.

DEBT SERVICE ANALYSIS

⚠️ FY28 Outlook: We are projecting an additional ~\$4.8M in debt service alone.

	2023 ACTUALS	2024 ACTUALS	2025 ACTUALS	2026 Projection	2027 Proposed	2028 Proposed
<i>Municipal Debt</i>						
Fiscal Agent Fees	-	-	100	300	500	500
Debt - Principal	848,000	902,000	909,900	676,900	1,216,900	1,221,900
Debt - Interest	144,145	140,006	124,378	110,836	264,514	269,485
MUNICIPAL DEBT EXPENSES	992,145	1,042,006	1,034,378	788,036	1,481,914	1,491,885
Municipal Tax Support	992,145	1,042,006	1,034,378	788,036	1,481,914	1,491,885
<i>School Debt</i>						
Debt - Principal	2,780,833	3,020,833	2,599,933	2,614,933	2,759,934	2,774,933
Debt - Interest	1,208,605	1,238,009	1,208,326	4,554,378	5,052,655	10,561,890
SCHOOL DEBT EXPENSES	3,989,439	4,258,842	3,808,259	7,169,311	7,812,589	13,336,823
<i>State/Federal Revenues:</i>						
Bond Subsidy	(559,907)	(563,396)	(562,314)	(560,000)	(556,500)	(556,500)
School Housing	(1,333,699)	(1,313,120)	(1,356,274)	(1,265,000)	(1,531,205)	(1,500,583)
US Bank Investment Income	-	-	-	(1,616,328)	(575,000)	(922,920)
School Tax Support	2,095,833	2,382,326	1,889,671	3,727,983	5,149,884	10,356,820
<i>Other Revenue Sources:</i>						
Investment Income	(1,069)	(14,888)	(25,695)	(22,016)	(4,000)	(7,500)
Unassigned Fund Balance	-	-	-	(335,000)	(581,798)	(950,000)
NET TAX SUPPORT	3,261,637	3,528,735	3,796,649	4,273,968	6,050,000	10,891,205
Surplus / (Deficit)	(174,728)	(119,291)	(898,295)	(114,965)	-	-

Departments

Section

Individual department budgets, expenditure detail, and program summaries for General Fund departments Tab 4 and 5
FY 2026-2027



FY 2026-2027 Proposed Budget

Town Manager's Office · Tab 4

TOTAL: FY25: \$451,487 → FY26: \$585,741 → FY27: \$595,590

7

Staff
FTE

\$596K

Total
Budget

+1.7%

Budget
Change

2

FY27
Goals

MISSION & FUNCTIONS

Town Manager

Provides general administrative management, policy direction, and oversight of all municipal operations — serving as the Town's Chief Executive Officer and presenting a fiscally responsible annual budget and six-year capital improvement plan.

Administrative Services / Personnel

Supports all Town operations through HR management — recruitment, benefits, labor relations, policy development, workers' comp, training, and employee lifecycle management for all full-time, part-time, and seasonal staff.

KEY FUNCTIONS

Policy & Budget Management

Labor Relations & Contracts

Personnel & HR Programs

State & Federal Agency Liaison

Capital Improvement Planning

Town Hall Operations

BUDGET SUMMARY

+1.1%

FY27 vs FY26

Personnel

Wages + Benefits

FY25: \$418,045 → FY26: \$553,191
→ FY27: \$559,140

+3.6%

FY27 vs FY26

Services

Office & Town Celebration

FY25: \$11,541 → FY26: \$8,250
→ FY27: \$8,550

+14.8%

FY27 vs FY26

Commodities

Travel, Dues & Meetings

FY25: \$21,901 → FY26: \$24,300
→ FY27: \$27,900

Personnel FTE: 7.00 (unchanged FY25→FY27)
Personnel = 94% of total spend

GOALS & OBJECTIVES

G1 | Automate Routine HR Processes

1.1 Streamline and automate HR functions — onboarding, benefits enrollment, leave tracking, and performance review workflows — via modern HRIS platforms to reduce manual burden and improve data accuracy.

G2 | Continue Policy Development

2.1 Ongoing commitment to build Town-wide policies, maintaining compliance with current law and HR best practices.

Key FY27 Highlights

Travel up +33% (\$9K→\$12K) · Benefits down 3.6% despite 7 FTE unchanged · Life insurance up 89% · Commodities up 14.8% — travel & inauguration

Year in Review

7 FTE · Total budget \$595,590 (+1.7%) · Personnel at 94% of total spend · Benefits down 3.6% as health insurance costs moderate · Commodities up 14.8% — travel and inauguration · HRIS modernization underway · Ongoing policy development commitment maintained

Town Manager — Complete Expenditures | Dept. 14020

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Town Council	\$9,300	\$9,300	\$9,300	\$9,300	0.0%
Staff Pay	\$301,934	\$391,887	\$391,887	\$403,360	2.9%
Subtotal Wages	\$311,234	\$401,187	\$401,187	\$412,660	2.9%
BENEFITS					
FICA	\$22,523	\$30,700	\$30,700	\$31,570	2.8%
Municipal Employees Retirement	\$14,798	\$20,300	\$20,300	\$22,065	8.7%
TIAA CREF	\$3,019	\$3,919	\$3,919	\$4,040	3.1%
Health Insur-Active Employees	\$52,863	\$81,758	\$81,758	\$72,550	-11.3%
Health Insur-Retiree	\$5,903	\$6,407	\$6,407	\$6,745	5.3%
Dental Insur-Active Employees	\$1,762	\$2,850	\$2,850	\$3,020	6.0%
Insurance Buyback	\$5,600	\$5,600	\$5,600	\$5,600	0.0%
Life Insurance	\$343	\$470	\$470	\$890	89.4%
Subtotal Benefits	\$106,811	\$152,004	\$152,004	\$146,480	-3.6%
SERVICES					
Town Celebration	\$7,169	\$7,500	\$7,500	\$7,500	0.0%
Furniture and Fixtures	\$4,108	\$0	\$0	\$0	0.0%
Office Materials & Supplies	\$264	\$750	\$1,046	\$1,050	40.0%
Subtotal Services	\$11,541	\$8,250	\$8,546	\$8,550	3.6%
COMMODITIES					
Continuing Education	\$0	\$2,100	\$2,100	\$2,100	0.0%
Travel Expenses	\$9,000	\$9,000	\$9,000	\$12,000	33.3%
Functions & Meetings	\$3,921	\$3,800	\$3,800	\$3,800	0.0%
Membership Dues	\$8,380	\$9,400	\$9,400	\$9,400	0.0%
Inauguration	\$600	\$0	\$0	\$600	0.0%
Subtotal Commodities	\$21,901	\$24,300	\$24,300	\$27,900	14.8%
TOTAL TOWN MANAGER	\$451,487	\$585,741	\$586,037	\$595,590	1.7%

FY 2026-2027 Proposed Budget

Legal Services / Town Solicitor · Dept. 14040

<h2 style="margin: 0;">0</h2> <p style="font-size: small; margin: 0;">Staff FTE</p>	<h2 style="margin: 0;">\$275K</h2> <p style="font-size: small; margin: 0;">Total Budget</p>	<h2 style="margin: 0;">-1.8%</h2> <p style="font-size: small; margin: 0;">Budget Change</p>	<h2 style="margin: 0;">2</h2> <p style="font-size: small; margin: 0;">Law Firms</p>
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MISSION & FUNCTIONS

Mission

Provide the Town Council, Town Manager, and all municipal boards and departments with expert legal services, advice, and representation — ensuring East Greenwich operates in full compliance with municipal and state law.

KEY FUNCTIONS

General Municipal Legal Counsel	Labor & Employment Law
Council, Planning & Zoning Boards	Code Drafting & Amendments
Town Defense & Litigation	Liability & Insurance Claims
State Assembly Representation	Long-Range Planning Docs

Key FY27 Driver

Professional Services retainer reduced -\$5,000 (-1.8%) from \$275K to \$270K. No personnel — 100% outsourced to Ursillo Teitz & Ritch (general counsel) and Locke Lorde LLP (bond matters). Miscellaneous expenses held flat at \$5,000.

BUDGET SUMMARY

-1.8%

vs FY26

Professional Services

Retainer — Town Solicitor

FY25: \$230,756 → FY26: \$275,000 → FY27: \$270,000

0.0%

vs FY26

Miscellaneous Expenses

Legal sundries & costs

FY25: \$375 → FY26: \$5,000 → FY27: \$5,000

TOTAL FY25: \$231,131 → FY26: \$280,000 → FY27: \$275,000

No personnel FTE | 100% operating expenditure | Fully outsourced model

Year in Review

Total budget \$275,000 (-1.8%) · Professional retainer \$270K (down -\$5K) · Miscellaneous flat at \$5K · Two law firm partners — Ursillo Teitz & Ritch (general) and Locke Lorde LLP (bonds) · No FTE · Fully outsourced legal model supports Town Council, Planning, Zoning and all departments

LEGAL SERVICE PROVIDERS

Ursillo, Teitz & Ritch, Ltd.

General Municipal & Special Legal Counsel

- Attends all Town Council, Planning Board, and Zoning Board meetings
- Provides legal advice to Town Manager and all municipal departments
- Handles litigation defense and civil enforcement actions
- Tracks State Assembly legislation affecting the municipality
- Assists with Town Code drafting and comprehensive planning documents

Locke Lorde LLP

Bond & Financial Legal Representation

- Provides legal counsel on all municipal bond-related matters
- Supports debt issuance, financing structures, and compliance
- Advises on state and federal financial regulatory requirements

Shared Approach

Firms take a proactive approach — meeting regularly with Town Officials to anticipate legal issues before they arise, minimize litigation risk, and ensure East Greenwich's policies, contracts, and actions remain legally sound and defensible.

Legal Services / Town Solicitor — Complete Expenditures | Dept. 14040

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
SERVICES					
Professional Services	\$230,756	\$275,000	\$275,000	\$270,000	-1.8%
Subtotal Services	\$230,756	\$275,000	\$275,000	\$270,000	-1.8%
COMMODITIES					
Miscellaneous Expenses	\$375	\$5,000	\$5,000	\$5,000	0.0%
Subtotal Commodities	\$375	\$5,000	\$5,000	\$5,000	0.0%
TOTAL LEGAL SERVICES	\$231,131	\$280,000	\$280,000	\$275,000	-1.8%

FY 2026-2027 Proposed Budget

Town Clerk Department · Tab 4

TOTAL: FY25: \$446,641 → FY26: \$487,846 → FY27: \$495,574

4

Staff
FTE

\$495K

Total
Budget

+1.6%

Budget
Change

7

Service
Divisions

MISSION & DIVISIONS

Mission

The Town Clerk's Office is the central hub of local government in East Greenwich — protecting and preserving the Town's historical records while delivering professional, timely service to the public with neutrality and impartiality.

SEVEN SERVICE DIVISIONS

Town Council Records

Land Records Registry

Board of Canvassers

Registry of Vital Statistics

Probate Court

Municipal Court

Business Licenses & Permits

BUDGET SUMMARY

+5.5%

FY27 vs FY26

Personnel

Wages + Benefits

FY25: \$431,649 → FY26: \$453,796
→ FY27: \$478,824

-55%

FY27 vs FY26

Services

Professional & Admin

FY25: \$12,247 → FY26: \$31,000
→ FY27: \$13,950

-19.2%

FY27 vs FY26

Commodities

Supplies & Licensing

FY25: \$1,056 → FY26: \$1,300
→ FY27: \$1,050

0.0%

FY27 vs FY26

Misc / Training

Conferences & Other

FY25: \$1,689 → FY26: \$1,750
→ FY27: \$1,750

GOALS & OBJECTIVES

G1 | Municipal Court & Ordinance Fee Schedule

- 6.1** Continue collaboration with Police and IT to transition manual issuance of parking tickets to a browser-based program from Curia Systems that integrates with Municipal Court.
- 6.2** Advance amendments to Ordinance § 93-1 Fees Schedule.

Key FY27 Highlight

Services budget drops 55% (\$31K→\$14K) as the one-time Codification of Ordinances project (\$20,800) concludes — returning the department to baseline operating costs.

Year in Review

4 FTE serving 7 divisions · Total budget \$495,574 (+1.6%)
Personnel = 97% of spend · Services down 55% as Codification project concludes · Curia Systems digital parking ticket integration underway · Ordinance Fee Schedule amendments advancing

Town Clerk — Complete Expenditures | Dept. 14030

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Full-Time Employees	\$295,662	\$307,753	\$307,753	\$318,023	3.3%
Longevity	\$3,796	\$4,272	\$4,272	\$5,155	20.7%
Overtime	\$16	\$0	\$0	\$2,000	0.0%
Subtotal Wages	\$299,474	\$312,025	\$312,025	\$325,178	4.2%
BENEFITS					
FICA	\$22,422	\$23,870	\$23,870	\$24,875	4.2%
Municipal Employees Retirement	\$14,677	\$16,163	\$16,163	\$17,680	9.4%
TIAA CREF	\$3,358	\$3,502	\$3,502	\$3,625	3.5%
Health Insur-Active Employees	\$74,175	\$79,100	\$79,100	\$87,195	10.2%
Health Insurance-Retiree	\$11,846	\$12,870	\$12,150	\$13,444	4.5%
Dental Insur-Active Employees	\$3,001	\$3,605	\$3,605	\$3,820	6.0%
Insurance Buyback	\$950	\$1,000	\$1,000	\$900	-10.0%
Life Insurance	\$995	\$911	\$911	\$1,357	49.0%
Clothing Maintenance	\$750	\$750	\$750	\$0	-100.0%
Uniforms & Other Clothing	\$0	\$0	\$0	\$750	0.0%
Subtotal Benefits	\$132,174	\$141,771	\$141,051	\$153,646	8.4%
SERVICES					
Advertising	\$428	\$1,000	\$1,268	\$750	-25.0%
Codification of Ordinances	\$6,293	\$20,800	\$20,800	\$5,000	-76.0%
Equipment Maintenance	\$0	\$200	\$200	\$200	0.0%
Membership Dues	\$410	\$500	\$500	\$500	0.0%
Microfilming	\$1,377	\$2,000	\$2,163	\$2,000	0.0%
Printing Expenses	\$0	\$500	\$500	\$500	0.0%
Professional Services	\$3,740	\$6,000	\$6,000	\$5,000	-16.7%
Subtotal Services	\$12,247	\$31,000	\$31,431	\$13,950	-55.0%
COMMODITIES					
Dog Licensing	\$145	\$300	\$300	\$300	0.0%
Office Materials & Supplies	\$911	\$1,000	\$1,009	\$750	-25.0%
Subtotal Commodities	\$1,056	\$1,300	\$1,309	\$1,050	-19.2%
OTHER					
Training/Conferences	\$1,689	\$1,750	\$1,750	\$1,750	0.0%
TOTAL TOWN CLERK	\$446,641	\$487,846	\$487,566	\$495,574	1.6%

Canvassers · Probate Judge · Municipal Court — Complete Expenditures

FY 2027 Proposed

Canvassers | Dept. 14110

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
PERSONNEL					
Temporary Help	\$0	\$1,000	\$250	\$1,000	0.0%
Election Official	\$13,480	\$8,000	\$4,000	\$21,000	162.5%
Board	\$3,950	\$4,000	\$500	\$7,000	75.0%
Subtotal Personnel	\$17,430	\$13,000	\$4,750	\$29,000	123.1%
SERVICES					
Advertising	\$488	\$500	\$500	\$750	50.0%
Police Details	\$1,400	\$1,000	\$1,000	\$5,000	400.0%
Food	\$2,642	\$2,000	\$1,000	\$5,500	175.0%
Subtotal Services	\$4,529	\$3,500	\$2,500	\$11,250	221.4%
COMMODITIES					
Office Supplies	\$6,641	\$2,000	\$2,000	\$2,000	0.0%
Subtotal Commodities	\$6,641	\$2,000	\$2,000	\$2,000	0.0%
TOTAL CANVASSERS	\$28,600	\$18,500	\$9,250	\$42,250	128.4%

Probate Judge | Dept. 14050

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Director's Pay	\$10,000	\$10,000	\$10,000	\$10,000	0.0%
Subtotal Wages	\$10,000	\$10,000	\$10,000	\$10,000	0.0%
TOTAL PROBATE COURT	\$10,000	\$10,000	\$10,000	\$10,000	0.0%

Municipal Court / Assessment Board of Review | Dept. 14045

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Director's Pay	\$10,000	\$10,000	\$10,000	\$10,000	0.0%
Subtotal Wages	\$10,000	\$10,000	\$10,000	\$10,000	0.0%
MATERIALS / SUPPLIES					
Program Costs	\$7,000	\$7,000	\$7,000	\$7,000	0.0%
Subtotal Materials/Supplies	\$7,000	\$7,000	\$7,000	\$7,000	0.0%
TOTAL ASSESSMENT BOARD OF REVIEW	\$17,000	\$17,000	\$17,000	\$17,000	0.0%

FY 2026-2027 Proposed Budget

Finance Department · Tab 5

7

Staff
FTE

\$1.01M

Total
Budget

+6.4%

Budget
Change

11

FY27
Goals

MISSION & FUNCTIONS

Financial Stewardship

Provides sound financial stewardship and transparent reporting — maintaining bond ratings, upholding GFOA best practices, and advancing toward an Annual Comprehensive Financial Report (ACFR).

Tax Division

Discovers, lists, and values all taxable and exempt real estate, commercial and tangible personal property, ensuring assessments are made properly and uniformly.

FOUR KEY DIVISIONS

Financial Management

Accounting & Cash Mgmt

Tax & Utility Collection

Tax Assessor

Key FY27 Driver

Benefits surge +15.8% (\$244K→\$283K) as active employee health insurance rises 23.7% — the primary driver of the \$60,848 total budget increase.

BUDGET SUMMARY

+3.8%

vs FY26

Wages

Salaries & Overtime
FY25: \$562,162 → FY26: \$612,784
→ FY27: \$636,372

+15.8%

vs FY26

Benefits

Health, Retirement, FICA
FY25: \$222,369 → FY26: \$244,764
→ FY27: \$283,374

-1.6%

vs FY26

Services

Audit, Postage, Training
FY25: \$68,445 → FY26: \$85,300
→ FY27: \$83,950

0.0%

vs FY26

Commodities

Supplies & Materials
FY25: \$3,639 → FY26: \$4,500 → FY27: \$4,500

TOTAL

FY25: \$856,615 → FY26: \$947,348
→ FY27: \$1,008,196

Personnel FTE: 8.00 (unchanged) *Personnel = 91% of total spend*

BUDGET HIGHLIGHTS

ACFR & GFOA Compliance

Advancing toward full GFOA Certificate of Achievement — ACFR published within 6 months of fiscal year-end.

Bond Rating Target: Aa1

Moody's Aa1 target maintained. 17% general fund reserve policy upheld to support long-term fiscal resilience.

Digital Systems Investment

Digital document management implementation underway. Postage cut 25% (\$20K→\$15K) reflected to electronic delivery.

Property Assessment Accuracy

98% collection rate · 99% accuracy on exemptions/abatements · 90% of permit inspections within 30 days.

Year in Review

8 FTE · Total budget \$1,008,196 (+6.4%) · Personnel = 91% of spend · Benefits up 15.8% driven by health insurance · Services steady at \$84K · Audit contract \$63,500 · 11 departmental goals across transparency, investment, forecasting, efficiency & assessment

FY 2026-2027 Proposed Budget

Finance Department — Goals & Objectives · Tab 5

11

Total Goals

G1–G3

Transparency & Reporting

G4–G7

Investment & Efficiency

G8–G11

Assessment & Equity

TRANSPARENCY & REPORTING

G1 | Financial Reporting & Transparency

- 1.1 Publish ACFR within 6 months of fiscal year-end per GFOA COA requirements.
- 1.2 Advance toward full GFOA ACFR compliance and Certificate of Achievement submission.
- 1.3 Publish quarterly financial reports on Town website within 30 days of quarter-end.

G2 | Long-Term Financial Sustainability

- 2.1 Maintain or improve Aa1 bond rating with Moody's.
- 2.2 Maintain general fund reserve at 17% of subsequent year's budget.
- 2.3 Review and update financial policies annually to ensure alignment with best practices.
- 2.4 Complete and share quarterly projections with all department directors.

G3 | Transparent, Efficient Budget Process

- 3.1 Complete budget adoption on or before June 10.
- 3.2 Expand citizen engagement through public hearings and online budget information.
- 3.3 Provide a budget document consistent with GFOA Distinguished Budget Award requirements.

INVESTMENT, COLLECTIONS & SYSTEMS

G4 | Optimize Investment Returns

- 4.1 Review and update investment policy to maximize returns within risk parameters.
- 4.2 Achieve investment returns exceeding the benchmark by 5 basis points.

G5 | Revenue Collection & Expenditure Forecasting

- 5.1 Achieve 98% collection rate for all major revenue sources.
- 5.2 Reduce variances between budgeted and actual expenditures through more precise budgeting.

G6 | Maximize External Funding Sources

- 6.1 Monitor State and Federal grant availability to supplement local revenues.
- 6.2 Review fee schedule for adjustments to license, permit, and fee revenue sources.

G7 | Enhance Financial Systems & Processes

- 7.1 Implement digital document management system for finance records.
- 7.2 Improve system functionality and reporting for end users and the reporting audience.
- 7.3 Evaluate and implement process improvements that reduce redundancy and increase efficiency.

PROPERTY ASSESSMENT

G8 | Accurate Property Assessment Records

- 8.1 Process all exemption and abatement applications within established deadlines at 99% accuracy.
- 8.2 Complete 90% of property inspections for new building permits within 30 days of issuance.

G9 | Fair & Equitable Property Valuation

- 9.1 Reduce successful assessment appeals by 10% through improved initial valuation methodology.
- 9.2 Maintain a median assessed value-to-sales price ratio between 85–95% annually.

G10 | Assessment Cycle Compliance

- 10.1 Complete the upcoming statistical revaluation on schedule and within allocated resources.
- 10.2 Submit all required reports to the State Department of Revenue with zero compliance exceptions.

G11 | Taxpayer Access & Staff Development

- 11.1 Implement enhanced digital tools to improve public access to assessment information.
- 11.2 Provide staff with professional development to maintain certification and best practices.

Finance Department — Complete Expenditures | Dept. 14210

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Full-Time Employees	\$558,972	\$609,450	\$609,450	\$633,950	4.0%
Overtime	\$330	\$400	\$400	\$400	0.0%
Longevity	\$2,860	\$2,934	\$2,934	\$2,022	-31.1%
Subtotal Wages	\$562,162	\$612,784	\$612,784	\$636,372	3.8%
BENEFITS					
FICA	\$41,331	\$46,880	\$46,880	\$48,700	3.9%
Municipal Employees Retirement	\$27,496	\$31,500	\$31,500	\$34,520	9.6%
TIAA CREF	\$5,931	\$6,420	\$6,420	\$6,670	3.9%
Health Insur-Active Employees	\$126,373	\$136,750	\$136,750	\$169,220	23.7%
Health Insur-Retirees	\$15,283	\$15,656	\$14,845	\$16,475	5.2%
Dental Insur-Active Employees	\$3,791	\$4,700	\$4,700	\$4,941	5.1%
Clothing Maintenance	\$750	\$913	\$0	\$0	-100.0%
Life Insurance	\$1,414	\$1,295	\$1,295	\$1,928	48.9%
Insurance BuyBack	\$0	\$650	\$650	\$0	-100.0%
Uniforms & Other Clothing	\$0	\$0	\$0	\$920	0.0%
Subtotal Benefits	\$222,369	\$244,764	\$243,040	\$283,374	15.8%
SERVICES					
Advertising	\$128	\$50	\$25	\$50	0.0%
Continuing Education	\$375	\$0	\$0	\$0	0.0%
Membership Dues	\$1,318	\$1,500	\$1,500	\$1,500	0.0%
Printing Expenses	\$0	\$600	\$600	\$500	-16.7%
Tax Book	\$0	\$250	\$250	\$0	-100.0%
Audit & Accounting	\$41,500	\$60,000	\$60,000	\$63,500	5.8%
Training/Conferences	\$1,388	\$2,500	\$1,500	\$3,000	20.0%
Postage	\$23,661	\$20,000	\$20,000	\$15,000	-25.0%
Books & Subscriptions	\$75	\$400	\$0	\$400	0.0%
Subtotal Services	\$68,445	\$85,300	\$83,875	\$83,950	-1.6%
COMMODITIES					
Office Materials & Supplies	\$3,231	\$4,500	\$6,203	\$4,500	0.0%
Furniture & Fixtures	\$409	\$0	\$0	\$0	0.0%
Subtotal Commodities	\$3,639	\$4,500	\$6,203	\$4,500	0.0%
TOTAL FINANCE DEPARTMENT	\$856,615	\$947,348	\$945,902	\$1,008,196	6.4%

FY 2026-2027 Proposed Budget

Information Technology · Tab 5

2

Staff
FTE

\$1.12M

Total
Budget

+6.3%

Budget
Change

5

FY27
Goals

MISSION & FUNCTIONS

Mission

Committed to providing responsive, transparent, and high-quality public services through technology — preserving community character, promoting sustainable growth, and ensuring fiscal responsibility, inclusive engagement, and continuous improvement.

KEY FUNCTIONS

Technology Project Management	Hardware & Software Support
Cybersecurity & Audit Trails	Business Process Streamlining
Staff Training & Orientation	Emerging Technology Adoption
Database Standards & Environments	Public Safety Tech Support

Key FY27 Driver

Wages up +14.8% (\$273K→\$314K) reflecting compensation adjustments. Personnel = 37% of budget; Services & Commodities = 63% — reflecting IT's infrastructure-heavy spend profile.

BUDGET SUMMARY

+14.8%

vs FY26

Wages

Full-Time Employees
FY25: \$236,518 → FY26: \$273,464
→ FY27: \$313,900

+12.7%

vs FY26

Benefits

Health, Retirement, FICA
FY25: \$71,456 → FY26: \$87,219
→ FY27: \$98,315

+0.8%

vs FY26

Services

Software, Hardware, Comms
FY25: \$456,714 → FY26: \$460,411
→ FY27: \$464,100

+4.9%

vs FY26

Commodities

Equipment, Telecom & Lease
FY25: \$230,282 → FY26: \$234,000
→ FY27: \$245,500

TOTAL

FY25: \$994,971 → FY26: \$1,055,094 →
FY27: \$1,121,815

Personnel FTE: 2.00 (unchanged) Operating spend = 63% of total

BUDGET HIGHLIGHTS

Software Maintenance: \$330K

Largest single line item — 1.5% increase. Covers all enterprise systems, licensing, and SaaS subscriptions across Town departments.

Telecommunications: \$95K (+11.8%)

Expanded connectivity to support hybrid operations and improved municipal network coverage across all facilities.

Equipment Lease: \$60K (+15.4%)

Growing shift to equipment leasing model — reduces large capital spikes and aligns with lifecycle replacement strategy.

Website Upgrade: \$29K (+26.4%)

Significant investment in public-facing digital infrastructure, supporting improved online services for residents.

Year in Review

2 FTE · Total budget \$1,121,815 (+6.3%) · Wages up 14.8% · Software maintenance \$330K (largest line) · Telecom up 11.8% · Equipment lease up 15.4% · Website investment +26.4% · 5 goals spanning governance, cybersecurity, infrastructure, public safety tech & GIS

FY 2026-2027 Proposed Budget

Information Technology — Goals & Objectives · Tab 5

5

Total Goals

G1–G2

Governance & Cybersecurity

G3–G4

Infrastructure & Public Safety

G5

GIS & Smart Community

GOVERNANCE & CYBERSECURITY

G1 | Governance, Strategy & Policy

- G1.1** Develop and maintain a 3–5 year Town-wide IT Strategic Plan aligned with municipal priorities.
- G1.2** Create a cross-departmental Technology Steering Committee.
- G1.3** Standardize IT policies — acceptable use, data governance, cybersecurity, procurement.
- G1.4** Implement formal project prioritization and governance processes.
- G1.5** Ensure compliance with state, federal, and regulatory requirements (CJIS, HIPAA).

G2 | Cybersecurity & Risk Management

- G2.1** Implement a comprehensive cybersecurity framework (e.g., NIST-based).
- G2.2** Deploy multi-factor authentication (MFA) across all systems.
- G2.3** Conduct regular vulnerability assessments and penetration testing.
- G2.4** Establish a Town-wide incident response and disaster recovery plan.
- G2.5** Provide mandatory annual cybersecurity training for all employees.
- G2.6** Maintain secure backups with routine recovery testing.

INFRASTRUCTURE & PUBLIC SAFETY

G3 | Infrastructure & Network Modernization

- G3.1** Upgrade and maintain Town-wide fiber and network connectivity between facilities.
- G3.2** Transition to hybrid or cloud-based infrastructure where appropriate.
- G3.3** Replace aging hardware on a scheduled lifecycle (servers, endpoints, network gear).
- G3.4** Ensure redundant systems for critical operations — public safety, finance, communications.
- G3.5** Expand secure public Wi-Fi in key municipal areas.

G4 | Public Safety Technology

- G4.1** Maintain modern Computer-Aided Dispatch (CAD) and Records Management Systems (RMS).
- G4.2** Expand body-worn cameras and digital evidence management.
- G4.3** Upgrade emergency communications systems (radio, 911 infrastructure).
- G4.4** Implement GIS mapping for real-time incident response.
- G4.5** Strengthen cybersecurity protections for police and fire systems (CJIS compliance).

GIS & SMART COMMUNITY

G5 | GIS & Smart Community Initiatives

- G5.1** Expand Town-wide GIS capabilities across all departments.
- G5.2** Integrate GIS with permitting, zoning, DPW, and emergency services.
- G5.3** Deploy smart sensors for traffic monitoring, environmental data, and flood alerts.
- G5.4** Support planning and zoning with interactive mapping tools.
- G5.5** Use GIS for capital planning and asset management.

Strategic Focus

Five goals spanning governance, cybersecurity, modern infrastructure, public safety technology, and geospatial intelligence — positioning East Greenwich as a technology-forward municipality that serves residents with reliable, secure, and innovative digital services.

Information Technology — Complete Expenditures | Dept. 14215

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Full-Time Employees	\$236,518	\$273,464	\$273,464	\$313,900	14.8%
Subtotal Wages	\$236,518	\$273,464	\$273,464	\$313,900	14.8%
BENEFITS					
FICA	\$17,360	\$21,380	\$21,380	\$24,320	13.8%
Municipal Employees Retirement	\$11,736	\$14,476	\$14,476	\$17,390	20.1%
TIAA CREF	\$2,394	\$2,795	\$2,795	\$3,180	13.8%
Health Insur-Active Employees	\$38,257	\$46,625	\$46,625	\$51,190	9.8%
Dental Insur-Active Employees	\$1,316	\$1,535	\$1,535	\$1,627	6.0%
Life Insurance	\$393	\$408	\$408	\$608	49.0%
Subtotal Benefits	\$71,456	\$87,219	\$87,219	\$98,315	12.7%
SERVICES					
System Engineering	\$32,120	\$27,250	\$28,331	\$20,000	-26.6%
Hardware Maintenance	\$23,845	\$28,450	\$30,788	\$30,000	5.4%
Software Maintenance	\$321,749	\$325,171	\$331,294	\$330,000	1.5%
Web Site	\$22,940	\$22,940	\$22,940	\$29,000	26.4%
Communication Maintenance	\$31,431	\$34,000	\$35,440	\$34,000	0.0%
EMA Stipend	\$2,939	\$4,000	\$4,000	\$4,000	0.0%
Auto Parts & Supplies	\$1,270	\$1,500	\$1,500	\$1,500	0.0%
Computer Supplies	\$19,646	\$16,600	\$16,687	\$15,000	-9.6%
Gasoline	\$775	\$500	\$500	\$600	20.0%
Subtotal Services	\$456,714	\$460,411	\$471,481	\$464,100	0.8%
COMMODITIES					
Office Supplies	\$0	\$1,000	\$1,000	\$500	-50.0%
Hardware Equipment	\$57,206	\$70,000	\$74,244	\$65,000	-7.1%
Software Equipment	\$27,861	\$26,000	\$27,076	\$25,000	-3.8%
Equipment Lease	\$45,742	\$52,000	\$59,277	\$60,000	15.4%
Telecommunications	\$99,472	\$85,000	\$90,875	\$95,000	11.8%
Subtotal Commodities	\$230,282	\$234,000	\$252,471	\$245,500	4.9%
TOTAL INFORMATION TECHNOLOGY	\$994,971	\$1,055,094	\$1,084,635	\$1,121,815	6.3%

FY 2026-2027 Proposed Budget

Planning Department · Tab 5

4

Staff
FTE

\$502K

Total
Budget

-2.0%

Budget
Change

10

FY27
Goals

MISSION & STAFF ROLES

Mission

Maintains the Comprehensive Plan, Zoning Ordinance, and Development regulations — advising the Town Manager, Council, and public on land use while fostering trust through transparency, professionalism, and integrity.

Planning Director

Supervises all planning functions, oversees 7 boards & commissions, serves as Administrative Officer to the Planning Board.

Town Planner

Key public contact for land use matters; administers the Zoning Board and enforces the Zoning Ordinance.

Planning Analyst

GIS management, technical research, administrative support, and Historic District Commission administrator.

Resilience Planner

Leads climate adaptation strategy, hazard mitigation, nature-based infrastructure projects, and grant pursuit.

7 Boards & Commissions: Planning Board · Zoning Board · TRC · HDC · HCC · MLT · AHC

BUDGET SUMMARY

+4.6%

vs FY26

Wages

Staff Pay & Overtime
FY25: \$263,389 → FY26: \$358,585
→ FY27: \$375,251

-1.5%

vs FY26

Benefits

Health, Retirement, FICA
FY25: \$75,476 → FY26: \$103,276
→ FY27: \$101,750

-51%

vs FY26

Services

Prof. Services, Education
FY25: \$10,561 → FY26: \$49,550
→ FY27: \$24,300

0.0%

vs FY26

Commodities

Supplies & Equipment
FY25: \$238 → FY26: \$1,000 → FY27: \$1,000

TOTAL

FY25: \$379,665 → FY26: \$512,411 →
FY27: \$502,301

Personnel FTE: 4.00 (unchanged) *Personnel = 95% of total spend*

BUDGET HIGHLIGHTS

Services Drop -51% (\$50K→\$24K)

One-time Professional Services costs (\$40K in FY26) for consulting studies do not recur in FY27 — returning to a \$15K baseline for ongoing services.

New Overtime Budget: \$7,000

First-time overtime appropriation reflects growing workload tied to 10-Goal agenda including resiliency, Comprehensive Plan update, and permitting modernization.

Benefits Down -1.5%

Active employee health insurance drops 13.8% (\$46.6K→\$40.2K), offsetting retirement and dental increases — net benefit savings of \$1,526.

Resilience Planner — Full Year

Fourth FTE (Resilience Planner) now fully budgeted. Responsible for climate vulnerability assessment, hazard mitigation, and grant coordination.

Year in Review

4 FTE · Total budget \$502,301 (-2.0%) · Personnel = 95% of spend · Services down 51% as one-time studies conclude · New \$7K overtime budget · Resilience Planner fully funded · 7 boards & commissions staffed · 10 goals spanning parking, waterfront, resiliency, GIS & climate action

FY 2026-2027 Proposed Budget

Planning Department — Goals & Objectives · Tab 5

10

Total Goals

G1–G4

Downtown & Development

G5–G7

Resiliency, GIS & Infra

G8–G10

Digital & Climate

DOWNTOWN & DEVELOPMENT

G1 | Finalize and Implement the Parking Study

1.1 Finalize the Parking Study to address current and future parking concerns in Main Street and the surrounding downtown area. Implement the study's recommendations, generated from public meetings, to enhance existing parking options.

G2 | Waterfront Study Integration

2.1 When applicable, incorporate the goals and objectives of the Waterfront Study into new grant applications and future town studies.

G3 | Comprehensive Plan Update — Phase 2

3.1 Continue updating of the Town's Comprehensive Plan – Phase 2 in accordance with Rhode Island's Comprehensive Planning and Land Use Act.

G4 | Development & Subdivision Review Regulations

4.1 Continue to update and expand the Development and Subdivision Review Regulations according to adopted State laws and community needs.

RESILIENCY, GIS & INFRA

G5 | Community Resiliency Building Plan Implementation

5.1 Implement the goals and objectives of the Town's Community Resiliency Building Plan.

G6 | Expand GIS Database & Capabilities

6.1 Continue to expand the existing GIS database and its capacities to better serve staff and residents.

G7 | Main Street Revitalization Design Phase

7.1 Continue the design phase of the Main Street Revitalization project funded by the Rhode Island Infrastructure Bank.

DIGITAL & CLIMATE ACTION

G8 | Electronic Permitting System Implementation

8.1 Using the OpenGov platform, implement the State-mandated electronic permitting system for Zoning Board and Development and Subdivision Review applications.

G9 | Document Management System Expansion

9.1 Continue to expand the Planning Department's document management system.

G10 | Municipal Climate Vulnerability Assessment & Resilience Action Plan

10.1 Complete a comprehensive Municipal Climate Vulnerability Assessment identifying and prioritizing the Town's most at-risk infrastructure, natural systems, and community assets. Deliver a Climate Resilience Action Plan with prioritized short- and long-term adaptation strategies, cost estimates, and potential funding sources.

Strategic Focus

Ten goals spanning downtown parking, waterfront integration, comprehensive planning, resiliency, GIS expansion, Main Street revitalization, digital permitting, and climate adaptation — positioning East Greenwich as a forward-looking, climate-resilient community.

Planning Department — Complete Expenditures | Dept. 14610

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Staff Pay	\$263,389	\$358,585	\$358,585	\$368,251	2.7%
Overtime	\$0	\$0	\$0	\$7,000	0.0%
Subtotal Wages	\$263,389	\$358,585	\$358,585	\$375,251	4.6%
BENEFITS					
FICA	\$19,815	\$27,435	\$27,435	\$28,710	4.6%
Municipal Employees Retirement	\$12,909	\$18,575	\$18,575	\$20,145	8.5%
TIAA Cref	\$2,922	\$3,890	\$3,890	\$4,000	2.8%
Health Insur-Active Employees	\$33,737	\$46,620	\$46,620	\$40,200	-13.8%
Health Insurance - Retiree	\$2,949	\$3,204	\$3,204	\$3,375	5.3%
Dental Insur-Active Employees	\$523	\$835	\$835	\$1,250	49.7%
Insurance BuyBack	\$1,000	\$1,000	\$1,000	\$2,000	100.0%
Life Insurance	\$721	\$817	\$817	\$1,170	43.2%
Clothing Maintenance Allowance	\$900	\$900	\$900	\$0	-100.0%
Uniforms & Other Clothing	\$0	\$0	\$0	\$900	0.0%
Subtotal Benefits	\$75,476	\$103,276	\$103,276	\$101,750	-1.5%
SERVICES					
Advertising	-\$51	\$1,000	\$1,290	\$1,000	0.0%
Continuing Education	\$1,500	\$6,000	\$6,000	\$5,500	-8.3%
Membership Dues	\$1,468	\$1,450	\$1,450	\$1,700	17.2%
AP Revenue Service	-\$625	\$0	\$0	\$0	0.0%
Printing	\$0	\$1,100	\$1,100	\$1,100	0.0%
Professional Services	\$8,269	\$40,000	\$41,831	\$15,000	-62.5%
Subtotal Services	\$10,561	\$49,550	\$51,671	\$24,300	-51.0%
MATERIALS / SUPPLIES					
Office Supplies	\$238	\$500	\$512	\$500	0.0%
Subtotal Materials/Supplies	\$238	\$500	\$512	\$500	0.0%
OTHER					
New Equipment	\$0	\$500	\$500	\$500	0.0%
Transfer To Other Funds	\$30,000	\$0	\$0	\$0	0.0%
TOTAL PLANNING DEPARTMENT	\$379,665	\$512,411	\$514,543	\$502,301	-2.0%

FY 2026-2027 Proposed Budget

Community Services & Parks · Depts. 14510 · 14520 · 14810 · 15025

16 Staff FTE	\$1.98M Total Budget	+6.9% Budget Change	7 FY27 Goals
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MISSION & DIVISIONS

Mission

Enhance quality of life through safe, well-maintained parks and public places; diverse programs promoting health, wellness, and boating safety; preserving open space; caring for people; and strengthening community bonds.

DIVISIONS

Recreation (14510)

\$72,040

+2.7%

Community Services (15025)

\$1,316,762

+8.1%

Parks & Grounds (14520)

\$212,690

-2.4%

Senior & Human Services (14810)

\$381,577

+9.3%

TOTAL FY25: \$1,699,849 → FY26: \$1,855,452
→ FY27: \$1,983,069

BUDGET SUMMARY Recreation, Community Services, Parks and Grounds & Senior Services

+9.4%

vs FY26

Personnel

Salaries & Benefits — 16 FTE

FY25: \$1,358,607 → FY26: \$1,487,882 → FY27: \$1,627,669

+0.4%

vs FY26

Services

Utilities, Maintenance, Programs

FY25: \$143,629 → FY26: \$154,070 → FY27: \$154,650

-4.4%

vs FY26

Commodities

Supplies, Equipment, Fuel

FY25: \$189,697 → FY26: \$199,500 → FY27: \$190,750

-28.6%

vs FY26

Capital Outlay

New Equipment

FY25: \$7,916 → FY26: \$14,000 → FY27: \$10,000

Personnel FTE: 16 (unchanged) | Personnel = 82% of total budget

BUDGET HIGHLIGHTS

Community Services: \$1.32M (+8.1%)

Largest division — driven by 7.3% wage increase across 10 FTE and 9.9% benefits growth. Health insurance up 10.7%. Longevity up 38.3%.

Senior Services: \$381K (+9.3%)

Benefits surge +37.6% — health insurance for active employees rose 68.3%. Wages up 5.0% with 5 FTE stable.

Parks & Grounds: \$213K (-2.4%)

Auto parts cut -37.5% and gasoline -18.8% offset new temporary help (+\$7,500). Capital outlay down -28.6%.

Recreation: \$72K (+2.7%)

Indoor program wages up 25.0%. Janitorial supplies +16.7%. Services nearly flat at -0.3%. Smallest division.

Year in Review

16 FTE · Total \$1,983,069 (+6.9%) · Community Services largest division at \$1.32M · Senior benefits up 37.6% · Parks commodities cut -7.1% · Capital outlay down -28.6% · 7 goals spanning facilities, youth, parks, seniors & grants

FY 2026-2027 Proposed Budget

Community Services & Parks — Goals & Objectives · FY 2026-2027

7

Total Goals

G1–G3

Facilities & Youth

G4–G6

Seniors, Assets & Grants

G7

Unified Model

FACILITIES & YOUTH

G1 | Activate Swift Community Center

- G1.1 Transition to full activation of the expanded Swift Community Center.
- G1.2 Maximize multi-use potential through Learn365RI and senior wellness.
- G1.3 Ensure mechanical systems support year-round operations and EMA shelter.

G2 | Scale Youth & Teen Programming

- G2.1 Expand enrollment capacity in middle and high school offerings.
- G2.2 Launch outdoor adventure and leadership development tracks.
- G2.3 Establish baseline participation metrics to guide future investment.

G3 | Open Scalloptown Park Dog Park

- G3.1 Complete full buildout including ADA restroom, BigBelly compactors.
- G3.2 Add dog waste stations, historical signage, and park play equipment.
- G3.3 Establish ongoing maintenance and monitoring plan.

SENIORS, ASSETS & GRANTS

G4 | Deepen Senior Wellness Continuum

- G4.1 Expand evidence-based health and fitness offerings at senior center.
- G4.2 Grow congregate meal participation and strengthen transportation.
- G4.3 Partner with healthcare orgs for preventative health screening.

G5 | Leverage MaintainX for Asset Management

- G5.1 Use MaintainX analytics to drive predictive maintenance scheduling.
- G5.2 Identify patterns in recurring infrastructure issues.
- G5.3 Develop formal annual reporting to support capital decision-making.

G6 | Pursue External Grant Funding

- G6.1 Expand grant-seeking aligned with prioritized CIP projects.
- G6.2 Target athletic field, waterfront, and facility upgrades.
- G6.3 Cultivate state, federal, and private funder relationships.

UNIFIED SERVICE MODEL

G7 | Restructure for Unified Community Recreation

- G7.1 Merge Adult Recreation and Senior Services under unified management.
- G7.2 Create cohesive continuum of programming for adults of all ages.
- G7.3 Add dedicated full-time programming staff for Swift and Frenchtown.
- G7.4 Reduce operational silos and ensure consistent program quality.
- G7.5 Conduct feasibility analysis for Eldredge Elementary as a Recreation Center.
- G7.6 Identify space needs, staffing implications, and capital requirements.

Strategic Focus

Seven goals focused on activating the expanded Swift Community Center, scaling youth and teen programming, opening Scalloptown Park, deepening senior wellness, advancing predictive asset management, securing targeted grant funding, and restructuring toward a unified adult/senior recreation model — positioning East Greenwich Community Services as a modern, integrated, and community-centered department.

Recreation — Complete Expenditures | Dept. 14510

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Overtime	\$94	\$1,000	\$1,000	\$0	-100.0%
Indoor	\$7,932	\$10,000	\$10,000	\$12,500	25.0%
Subtotal Wages	\$8,026	\$11,000	\$11,000	\$12,500	13.6%
BENEFITS					
FICA	\$636	\$842	\$842	\$1,140	35.4%
Subtotal Benefits	\$636	\$842	\$842	\$1,140	35.4%
SERVICES					
Advertising	\$100	\$100	\$100	\$100	0.0%
Harbormaster Supplies	\$4,300	\$4,300	\$4,300	\$4,300	0.0%
Membership Dues	\$1,000	\$1,250	\$1,250	\$1,250	0.0%
Recreation Program	\$2,162	\$7,000	\$7,006	\$7,000	0.0%
Water	\$163	\$170	\$170	\$200	17.6%
Copy Costs	\$5,860	\$7,000	\$7,640	\$7,000	0.0%
Office Supplies	\$799	\$1,200	\$1,200	\$1,000	-16.7%
Program Equipment	\$2,143	\$2,500	\$2,788	\$2,500	0.0%
Electricity	\$3,529	\$3,500	\$3,500	\$3,500	0.0%
Community Program	\$14,868	\$20,000	\$20,190	\$20,000	0.0%
Natural Gas	\$3,206	\$2,800	\$2,800	\$2,800	0.0%
Subtotal Services	\$38,129	\$49,820	\$50,943	\$49,650	-0.3%
COMMODITIES					
Building Maintenance	\$5,288	\$5,000	\$5,085	\$5,000	0.0%
Gasoline	\$2,103	\$2,000	\$2,000	\$2,000	0.0%
Janitorial Materials & Supplies	\$595	\$1,500	\$1,500	\$1,750	16.7%
Subtotal Commodities	\$7,986	\$8,500	\$8,585	\$8,750	2.9%
TOTAL RECREATION	\$54,777	\$70,162	\$71,370	\$72,040	2.7%

Community Services — Complete Expenditures | Dept. 15025

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Full-Time Employees	\$747,511	\$813,370	\$813,370	\$868,390	6.8%
Overtime	\$167	\$0	\$0	\$150	0.0%
Longevity	\$11,548	\$12,370	\$12,370	\$17,105	38.3%
Out of Class	\$73	\$0	\$0	\$0	0.0%
Subtotal Wages	\$759,299	\$825,740	\$825,740	\$885,645	7.3%
BENEFITS					
FICA	\$56,681	\$63,170	\$63,170	\$67,755	7.3%
Municipal Employees Retirement	\$35,664	\$41,220	\$41,220	\$46,795	13.5%
TIAA CREF	\$6,992	\$7,666	\$7,666	\$8,385	9.4%
LIUNA	\$13,681	\$13,630	\$13,630	\$13,630	0.0%
RI Public Service EE Legal	\$1,729	\$1,750	\$1,750	\$1,750	0.0%
Health Insur-Active Employees	\$191,339	\$228,120	\$228,120	\$252,585	10.7%
Health Insur-Retiree	\$12,478	\$14,290	\$14,290	\$15,550	8.8%
Dental Insur-Active Employees	\$6,852	\$8,015	\$8,015	\$8,545	6.6%
Life Insurance	\$2,895	\$2,735	\$2,735	\$4,072	48.9%
Clothing Allowance	\$8,850	\$9,300	\$9,300	\$8,400	-9.7%
Uniforms & Other Clothing	\$0	\$0	\$0	\$900	0.0%
Subtotal Benefits	\$337,161	\$389,896	\$389,896	\$428,367	9.9%
COMMODITIES					
Building Maintenance	\$2,496	\$2,750	\$2,766	\$2,750	0.0%
Auto Registration	\$217	\$0	\$0	\$0	0.0%
Subtotal Commodities	\$2,713	\$2,750	\$2,766	\$2,750	0.0%
TOTAL COMMUNITY SERVICES	\$1,099,172	\$1,218,386	\$1,218,402	\$1,316,762	8.1%

Parks & Grounds — Complete Expenditures | Dept. 14520

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Overtime	\$13,164	\$8,000	\$8,000	\$7,000	0.0%
Temporary Help	\$0	\$0	\$0	\$7,500	0.0%
Out of Class	\$0	\$1,000	\$1,000	\$1,000	0.0%
Subtotal Wages	\$13,164	\$9,000	\$9,000	\$15,500	72.2%
BENEFITS					
FICA	\$983	\$615	\$615	\$1,190	93.5%
Subtotal Benefits	\$983	\$615	\$615	\$1,190	93.5%
SERVICES					
Contracted Services	\$10,959	\$7,000	\$7,000	\$6,000	-14.3%
Equipment Maintenance	\$10,038	\$11,000	\$11,364	\$11,000	0.0%
Leased Land	\$6,478	\$8,000	\$8,000	\$8,000	0.0%
Lighting Repairs	\$2,441	\$500	\$559	\$750	50.0%
Membership Dues	\$345	\$750	\$750	\$750	0.0%
Water	\$20,520	\$26,000	\$26,970	\$27,000	3.8%
PortaJohns	\$4,408	\$5,500	\$6,092	\$5,500	0.0%
Electricity	\$3,556	\$3,000	\$3,000	\$3,500	16.7%
Natural Gas	\$8,214	\$6,000	\$6,000	\$6,000	0.0%
Subtotal Services	\$66,959	\$67,750	\$69,735	\$68,500	1.1%
COMMODITIES					
Auto Parts	\$16,078	\$20,000	\$24,047	\$12,500	-37.5%
Auto Registration	\$502	\$0	\$0	\$750	0.0%
Fertilizer - School	\$28,503	\$30,000	\$31,497	\$30,000	0.0%
Field Lining	\$6,989	\$8,000	\$8,011	\$8,000	0.0%
Diesel Fuel	\$15,547	\$14,000	\$14,000	\$14,000	0.0%
Gasoline	\$5,509	\$8,000	\$8,000	\$6,500	-18.8%
Janitorial Supplies	\$1,267	\$2,000	\$2,000	\$1,750	-12.5%
Loam	\$10,408	\$11,500	\$12,124	\$12,000	4.3%
Park Supplies	\$8,300	\$9,750	\$11,010	\$10,000	2.6%
Seed & Sod	\$12,342	\$14,500	\$14,760	\$14,000	-3.4%
Chemicals	\$1,221	\$2,750	\$3,046	\$2,000	-27.3%
HS Varsity Field Repair	\$5,400	\$6,000	\$6,000	\$6,000	0.0%
Maintenance Rehab	\$4,264	\$0	\$0	\$0	0.0%
Subtotal Commodities	\$116,329	\$126,500	\$134,497	\$117,500	-7.1%
CAPITAL OUTLAY					
New Equipment	\$7,916	\$14,000	\$16,406	\$10,000	-28.6%
Subtotal Capital Outlay	\$7,916	\$14,000	\$16,406	\$10,000	-28.6%
TOTAL PARKS & GROUNDS	\$205,351	\$217,865	\$230,253	\$212,690	-2.4%

Senior & Human Services — Complete Expenditures | Dept. 14810

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Staff Pay	\$164,619	\$170,815	\$170,815	\$177,750	4.1%
Overtime	\$39	\$1,000	\$1,000	\$1,000	0.0%
Temporary Help	\$18,363	\$17,500	\$25,000	\$20,000	14.3%
Subtotal Wages	\$183,021	\$189,315	\$196,815	\$198,750	5.0%
BENEFITS					
FICA	\$13,534	\$14,485	\$14,485	\$15,205	5.0%
Municipal Employees Retirement	\$7,894	\$8,850	\$8,850	\$9,725	9.9%
TIAA Cref	\$1,776	\$1,880	\$1,880	\$1,960	4.3%
Health Insur-Active Employees	\$28,024	\$30,390	\$30,390	\$51,140	68.3%
Health Insur-Retirees	\$2,949	\$3,204	\$3,204	\$3,375	5.3%
Dental Insur-Active Employees	\$775	\$835	\$835	\$1,536	84.0%
Life Insurance	\$666	\$630	\$630	\$936	48.6%
Clothing Maintenance Allowance	\$700	\$700	\$700	\$0	-100.0%
Uniforms & Other Clothing	\$0	\$500	\$500	\$700	40.0%
Subtotal Benefits	\$56,317	\$61,474	\$61,474	\$84,577	37.6%
SERVICES					
Equipment Maintenance	\$9,260	\$11,000	\$11,400	\$11,000	0.0%
Dues	\$100	\$100	\$100	\$100	0.0%
Training/Conferences	\$321	\$500	\$500	\$500	0.0%
Water	\$520	\$400	\$400	\$400	0.0%
Electricity	\$22,378	\$18,000	\$18,000	\$18,000	0.0%
Natural Gas	\$5,961	\$6,500	\$6,500	\$6,500	0.0%
Subtotal Services	\$38,541	\$36,500	\$36,900	\$36,500	0.0%
COMMODITIES					
Auto Parts & Supplies	\$2,045	\$3,750	\$4,816	\$4,000	6.7%
Building Maintenance	\$20,751	\$15,000	\$16,010	\$15,000	0.0%
Gasoline	\$2,819	\$3,500	\$3,500	\$3,500	0.0%
Janitorial Supplies	\$3,770	\$4,200	\$4,200	\$4,500	7.1%
Office Supplies	\$1,669	\$2,000	\$2,000	\$1,800	-10.0%
Newsletter	\$1,630	\$1,300	\$1,315	\$1,200	-7.7%
Senior Programs	\$27,997	\$30,000	\$30,469	\$30,000	0.0%
New Equipment	\$1,987	\$2,000	\$2,000	\$1,750	-12.5%
Subtotal Commodities	\$62,669	\$61,750	\$64,311	\$61,750	0.0%
TOTAL SENIOR & HUMAN SERVICES	\$340,548	\$349,039	\$359,500	\$381,577	9.3%

FY 2026-2027 Proposed Budget

Prevention & Support Services · Dept. 14820

1.5

Staff
FTE

\$125K

Total
Budget

-0.2%

Budget
Change

9

FY27
Goals

MISSION & FUNCTIONS

Mission

To reduce substance abuse and promote mental health through community coalitions, evidence-based prevention programs, and partnerships with schools, healthcare providers, law enforcement, and state agencies.

KEY FUNCTIONS

Coalition Building	Community Outreach
School Prevention Programs	Mental Health Awareness
State Agency Liaison	Grant Management
Youth Development	Overdose Task Force

Benefits up +37.6% (\$22K→\$24K) driven by health insurance increases. Commodities/Services cut -17.5% (\$20K→\$16K) reflecting program efficiencies. Total budget nearly flat at -0.2%.

BUDGET SUMMARY

+2.0%

vs FY26

Wages

Staff Pay

FY25: \$40,624 → FY26: \$83,520
→ FY27: \$85,200

+6.7%

vs FY26

Benefits

Health, Retirement, FICA

FY25: \$10,363 → FY26: \$22,102
→ FY27: \$23,592

-17.5%

vs FY26

Commodities/Services

Programs, Printing, Travel

FY25: \$5,594 → FY26: \$19,750
→ FY27: \$16,300

TOTAL

FY25: \$56,581 → FY26: \$125,372 → FY27: \$125,092

Personnel FTE: 1.50 (+0.5 FTE) | Operating spend = 13% of total
.5 position funded by another source: Kent County Coalition

BUDGET HIGHLIGHTS

Benefits: \$23,592 (+6.7%)

Health insurance and retirement costs rising with increased staffing allocation — driven by 0.5 FTE increase from 1.0 to 1.5 FTE.

Community Program: \$7,000 (-12.5%)

Streamlined community programming budget while maintaining core coalition outreach, events, and educational initiatives.

Training/Conferences: \$6,000 (flat)

Maintained investment in professional development and state coalition participation to strengthen prevention capacity.

Printing: \$500 (-75.0%)

Major reduction reflecting shift to digital communications and community outreach materials to reduce costs.

Year in Review

1.5 FTE · Total budget \$125,092 (-0.2%) · Wages up 2.0% · Benefits up 6.7% · Commodities cut -17.5% · 9 goals spanning awareness, coalition building, youth prevention, mental health & funding

FY 2026-2027 Proposed Budget

Prevention & Support Services — Goals & Objectives · Dept. 14820

9

Total Goals

G1–G3

Awareness & Coalition

G4–G7

Prevention & Outreach

G8–G9

Stigma & Funding

AWARENESS & COALITION

G1 | Coalition Awareness

- G1.1 Continue community-wide messaging for the EG Prevention Coalition.
- G1.2 Build awareness across all community touchpoints and social channels.
- G1.3 Sustain consistent branding and coalition identity.

G2 | Build the Coalition

- G2.1 Expand advisory committee with community members & school admins.
- G2.2 Strengthen cross-sector partnerships and volunteer network.

G3 | Reduce Youth Substance Use

- G3.1 Decrease youth alcohol, tobacco, marijuana and drug use rates.
- G3.2 Implement evidence-based prevention programs in schools.

PREVENTION & OUTREACH

G4 | Build Community Awareness

- G4.1 Educate the public on substance abuse risks and available resources.
- G4.2 Run community forums, media campaigns, and educational events.

G5 | Strengthen Partnerships

- G5.1 Collaborate with schools, healthcare, law enforcement & faith orgs.
- G5.2 Sustain relationships with state agencies including BHDDH, RIDOH.

G6 | Environmental Strategies

- G6.1 Advocate policy changes limiting youth access to substances.
- G6.2 Support restrictions on vape/marijuana marketing to minors.

G7 | Enhance Protective Factors

- G7.1 Strengthen youth development programs and mentoring networks.
- G7.2 Provide coaching/training for school and community leaders.

STIGMA & FUNDING

G8 | Reduce Stigma

- G8.1 Promote substance use disorders as health conditions, not failures.
- G8.2 Support compassionate, treatment-focused community messaging.

G9 | Secure Sustainable Funding

- G9.1 Pursue grants, partnerships, and diverse revenue streams.
- G9.2 Ensure coalition stability and long-term program impact.

Strategic Focus

Nine goals spanning coalition awareness, youth substance use reduction, community education, environmental policy, protective factors, stigma reduction, and long-term funding — positioning East Greenwich as a community deeply committed to mental health and prevention through evidence-based approaches and strong cross-sector partnerships.

Prevention & Support Services — Complete Expenditures | Dept. 14820

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Staff Pay	\$40,624	\$83,520	\$83,520	\$85,200	2.0%
Subtotal Wages	\$40,624	\$83,520	\$83,520	\$85,200	2.0%
BENEFITS					
FICA	\$3,105	\$6,390	\$6,390	\$6,520	2.0%
Municipal Employees Retirement	\$1,991	\$4,326	\$4,326	\$4,660	7.7%
TIAA Cref	\$406	\$835	\$835	\$855	2.4%
Health Insur-Active Employees	\$4,647	\$10,130	\$10,130	\$11,060	9.2%
Dental Insur-Active Employees	\$136	\$295	\$295	\$310	5.1%
Life Insurance	\$78	\$126	\$126	\$187	48.4%
Subtotal Benefits	\$10,363	\$22,102	\$22,102	\$23,592	6.7%
COMMODITIES / SERVICES					
Advertising	\$128	\$500	\$0	\$0	-100.0%
Travel/Mileage	\$1,244	\$500	\$500	\$200	-60.0%
Membership Dues	\$1,225	\$1,200	\$1,200	\$1,400	16.7%
Printing	\$1,090	\$2,000	\$2,055	\$500	-75.0%
Training/Conferences	\$0	\$6,000	\$6,000	\$6,000	0.0%
Office Supplies	\$156	\$800	\$952	\$1,200	50.0%
Community Program	\$1,151	\$8,000	\$8,000	\$7,000	-12.5%
Professional Services	\$600	\$750	\$750	\$0	-100.0%
Subtotal Commodities	\$5,594	\$19,750	\$19,457	\$16,300	-17.5%
TOTAL SUBSTANCE ABUSE / MENTAL HEALTH	\$56,581	\$125,372	\$125,079	\$125,092	-0.2%

Departments

Section

Individual department budgets, expenditure detail, and program summaries for General Fund departments Tab 6, 7, and 9.
Tab 8 will be presented on 5/26/2026.
FY 2026-2027

May 26, 2026



FY 2026-2027 Proposed Budget

Town Manager's Office · Tab 4

TOTAL: FY25: \$451,487 → FY26: \$585,741 → FY27: \$595,590

7

Staff
FTE

\$596K

Total
Budget

+1.7%

Budget
Change

2

FY27
Goals

MISSION & FUNCTIONS

Town Manager

Provides general administrative management, policy direction, and oversight of all municipal operations — serving as the Town's Chief Executive Officer and presenting a fiscally responsible annual budget and six-year capital improvement plan.

Administrative Services / Personnel

Supports all Town operations through HR management — recruitment, benefits, labor relations, policy development, workers' comp, training, and employee lifecycle management for all full-time, part-time, and seasonal staff.

KEY FUNCTIONS

Policy & Budget Management

Labor Relations & Contracts

Personnel & HR Programs

State & Federal Agency Liaison

Capital Improvement Planning

Town Hall Operations

BUDGET SUMMARY

+1.1%

FY27 vs FY26

Personnel

Wages + Benefits

FY25: \$418,045 → FY26: \$553,191
→ FY27: \$559,140

+3.6%

FY27 vs FY26

Services

Office & Town Celebration

FY25: \$11,541 → FY26: \$8,250
→ FY27: \$8,550

+14.8%

FY27 vs FY26

Commodities

Travel, Dues & Meetings

FY25: \$21,901 → FY26: \$24,300
→ FY27: \$27,900

Personnel FTE: 7.00 (unchanged FY25→FY27)
Personnel = 94% of total spend

GOALS & OBJECTIVES

G1 | Automate Routine HR Processes

1.1 Streamline and automate HR functions — onboarding, benefits enrollment, leave tracking, and performance review workflows — via modern HRIS platforms to reduce manual burden and improve data accuracy.

G2 | Continue Policy Development

2.1 Ongoing commitment to build Town-wide policies, maintaining compliance with current law and HR best practices.

Key FY27 Highlights

Travel up +33% (\$9K→\$12K) · Benefits down 3.6% despite 7 FTE unchanged · Life insurance up 89% · Commodities up 14.8% — travel & inauguration

Year in Review

7 FTE · Total budget \$595,590 (+1.7%) · Personnel at 94% of total spend · Benefits down 3.6% as health insurance costs moderate · Commodities up 14.8% — travel and inauguration · HRIS modernization underway · Ongoing policy development commitment maintained

East Greenwich Free Library

FY 2026–2027

FY 2026–2027 Proposed Budget

\$989,966

Total Library Budget

+8.23% vs FY26

\$636,907

Town Contribution

+3.0% vs FY26

\$672,842

Library's Initial Ask

Approved: 94.7% of request

FUNDING COMPOSITION

Town Contribution

\$636,907

66%

State Aid

15%

Private / Library Association

19%

KEY BUDGET NOTES

? **Town Request Gap**

than the library's initial \$672,842 ask

\$35,935 less

📈 **Multi-Year Growth**

Town contribution increase FY24 → FY27

+\$47,773

⚠️ **Sustainability Note**

Budget flags need for alternative revenue

Diversify

FY25-26 Library Performance

Annual Statistics & Key Metrics

2025

6,100

Registered Borrowers

53,391

Library Visits

? Programs

vs FY24

+13.3%

? Program Attendance

vs FY24

+4.5%

? Circulation

Physical & Electronic

+2.4%

? Public Computer Usage

vs FY24

+18.0%

? Wireless Sessions

Indoor & Outdoor

+6.4%

📄 Museum Pass Usage

vs FY24

+39.5%

? Hoopla Usage

vs FY24

+29.2%

FY 2026-2027 Proposed Budget

Police Department · Tab 6

42

Staff
FTE

\$7.6M

Total
Budget

+4.7%

Budget
Change

7

Org
Units

MISSION & DIVISIONS

Mission

The East Greenwich Police Department is a full-service department that prides itself on exceptional service. Officers conduct their duties pledging to uphold the laws of the Nation, State, Town Code, and Department Rules and Regulations — delivering the highest level of professionalism within the rule of law.

SEVEN ORGANIZATIONAL UNITS

- Executive Administration
- Detective Division
- School Resource Officers
- Animal Control
- Patrol Division
- Dispatchers (Civilian)
- Administrative Support (Civilian)

TOTAL: FY25: \$7.15M → FY26: \$7.25M → FY27: \$7.64M

BUDGET SUMMARY

+4.1%

Personnel
Wages

FY25: \$4.06M → FY26: \$4.26M
→ FY27: \$4.46M

FY27 vs FY26

+6.5%

Benefits
Cost

FY25: \$2.44M → FY26: \$2.56M
→ FY27: \$2.76M

FY27 vs FY26

+2.3%

Services
Admin & Ops

FY25: \$290K → FY26: \$214K
→ FY27: \$219K

FY27 vs FY26

-0.8%

Commodities
Supplies & Equip

FY25: \$174K → FY26: \$184K
→ FY27: \$182K

FY27 vs FY26

Key FY27 Highlight

Health insurance for active employees rises 17.2% (\$556K→\$652K), while active life insurance increases 42.1% — driving the largest benefits cost pressure in FY27.

GOALS & OBJECTIVES

G1 | Safety Enforcement

1.1 Build upon and expand current Town, RI DOT, and NHTSA traffic safety enforcement initiatives supported through NHTSA grant funding.

G2 | Re-Accreditation

2.1 Meet statewide standards for re-accreditation in February 2027 — ensuring the department maintains its certification of professional excellence.

G3 | Traffic Issues

3.1 Continuously provide support services for current and future Town and State physical and road construction projects to alleviate traffic congestion.

Year in Review

42 FTE (sworn + civilian) · Total budget \$7.64M (+4.7%)
Personnel = 95% of spend · Civilian wages up 7.6% · Re-accreditation target: Feb 2027 · NHTSA grant funding supporting traffic safety

Police — Sworn Officers: Wages & Benefits | Dept. 14320

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES — SWORN OFFICERS					
Full-Time Employees	\$2,668,846	\$2,788,928	\$2,788,928	\$2,939,643	5.4%
Longevity	\$131,741	\$163,077	\$163,077	\$179,450	10.0%
Overtime	\$451,966	\$425,000	\$425,000	\$425,000	0.0%
Holiday Pay	\$142,261	\$190,000	\$190,000	\$175,000	-7.9%
Court Time	\$12,163	\$12,500	\$12,500	\$12,500	0.0%
Vacation Buyback	\$56,719	\$56,000	\$56,000	\$53,000	-5.4%
Out of Rank	\$6,631	\$3,500	\$10,000	\$3,500	0.0%
Subtotal Wages	\$3,470,327	\$3,639,005	\$3,645,505	\$3,788,093	4.1%
BENEFITS — SWORN OFFICERS					
FICA	\$243,927	\$278,390	\$278,390	\$289,790	4.1%
Police Retirement	\$918,547	\$856,465	\$856,465	\$888,200	3.7%
Health Insur — Active Employees	\$485,158	\$556,238	\$556,238	\$651,840	17.2%
Health Insur — Retiree	\$457,217	\$508,715	\$508,715	\$509,830	0.2%
Dental Insur — Active Employees	\$15,528	\$17,801	\$17,801	\$19,205	7.9%
Dental Insurance — Retiree	\$9,708	\$10,060	\$11,490	\$12,180	21.1%
Insurance Buyback	\$6,883	\$7,800	\$7,800	\$7,800	0.0%
Life Insurance	\$14,929	\$12,406	\$12,406	\$17,628	42.1%
Life Insurance — Retirees	\$6,972	\$7,105	\$7,920	\$7,920	11.5%
Clothing Maintenance Allowance	\$30,101	\$34,000	\$34,000	\$34,000	0.0%
Subtotal Benefits	\$2,188,970	\$2,288,980	\$2,291,225	\$2,438,393	6.5%

Police — Sworn Officers: Services, Commodities & Capital | Dept. 14320

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
SERVICES					
Advertising	\$75	\$250	\$250	\$250	0.0%
Non Reimbursed Detail	\$5,700	\$8,000	\$8,000	\$7,500	-6.3%
Continuing Education	\$76,687	\$20,000	\$30,000	\$30,000	50.0%
Dog Officer Expense	\$2,208	\$3,000	\$3,000	\$3,000	0.0%
Equipment Maintenance	\$42,786	\$38,000	\$40,000	\$40,000	5.3%
Lab Testing	\$4,320	\$4,700	\$4,700	\$4,700	0.0%
Membership Dues	\$3,271	\$3,296	\$3,296	\$3,316	0.6%
Professional Services	-\$4,417	\$0	\$4,417	\$0	0.0%
School Expenses	\$926	\$4,000	\$4,000	\$2,500	-37.5%
Training Special	\$290	\$500	\$500	\$500	0.0%
Water	\$1,554	\$1,500	\$1,500	\$1,500	0.0%
Electricity	\$98,126	\$75,000	\$75,000	\$75,000	0.0%
Natural Gas	\$16,202	\$13,000	\$13,000	\$13,000	0.0%
Uniforms	\$42,586	\$42,750	\$45,000	\$37,750	-11.7%
Subtotal Services	\$290,315	\$213,996	\$232,663	\$219,016	2.3%
COMMODITIES					
Ammunition & Equipment	\$3,902	\$5,000	\$5,000	\$5,000	0.0%
Auto Parts	\$43,706	\$45,000	\$46,000	\$45,000	0.0%
BCI Supplies	\$2,721	\$4,000	\$3,500	\$4,000	0.0%
Building Maintenance	\$29,120	\$18,000	\$25,000	\$18,000	0.0%
Gasoline	\$55,906	\$67,000	\$67,000	\$65,000	-3.0%
Janitorial Supplies	\$26,556	\$33,500	\$33,500	\$33,500	0.0%
Office Supplies	\$5,094	\$5,000	\$5,500	\$5,000	0.0%
Prisoner Meals	\$70	\$75	\$125	\$150	100.0%
Reference Materials	\$2,078	\$2,500	\$2,500	\$2,500	0.0%
Professional Development	\$2,335	\$1,000	\$1,500	\$1,500	50.0%
Uniform Replacement	\$573	\$500	\$250	\$500	0.0%
Community Policing	\$587	\$1,500	\$1,000	\$1,500	0.0%
Postage	\$1,042	\$700	\$700	\$700	0.0%
Subtotal Commodities	\$173,690	\$183,775	\$191,575	\$182,350	-0.8%
CAPITAL OUTLAY					
New Equipment	\$7,125	\$19,000	\$19,000	\$15,000	-21.1%
Tactical Response	\$2,293	\$5,000	\$1,500	\$2,500	-50.0%
Subtotal Capital	\$9,418	\$24,000	\$20,500	\$17,500	-27.1%
TOTAL POLICE DEPARTMENT	\$6,302,719	\$6,349,756	\$6,381,468	\$6,645,352	4.7%

Police Civilians — Wages & Benefits | Dept. 14320

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Staff Pay	\$401,963	\$445,204	\$445,204	\$486,120	9.2%
Temporary	\$23,370	\$31,000	\$31,000	\$25,000	-19.4%
Longevity	\$20,199	\$20,662	\$20,662	\$19,380	-6.2%
Overtime	\$103,400	\$90,000	\$90,000	\$95,000	5.6%
Holiday Pay	\$38,457	\$35,480	\$35,480	\$44,000	24.0%
Subtotal Wages	\$587,389	\$622,346	\$622,346	\$669,500	7.6%
BENEFITS					
FICA	\$44,270	\$47,610	\$47,610	\$51,220	7.6%
Municipal Employees Retirement	\$20,318	\$25,970	\$25,970	\$29,935	15.3%
Retire-Defined Contribution	\$4,028	\$4,885	\$4,885	\$5,327	9.0%
Health Insur — Active Employees	\$159,477	\$168,300	\$168,300	\$203,385	20.8%
Health Insurance — Retiree	\$11,325	\$12,092	\$12,092	\$12,725	5.2%
Dental Insur — Active Employees	\$5,940	\$6,525	\$6,525	\$6,916	6.0%
Insurance Buyback	\$1,000	\$1,000	\$1,000	\$1,000	0.0%
Life Insurance	\$2,113	\$2,012	\$2,012	\$2,995	48.9%
Life Insurance — Retirees	\$86	\$94	\$94	\$117	24.5%
Clothing Maintenance	\$6,715	\$6,715	\$6,715	\$6,715	0.0%
Subtotal Benefits	\$255,271	\$275,203	\$275,203	\$320,335	16.4%
TOTAL POLICE CIVILIANS DEPARTMENT	\$842,661	\$897,549	\$897,549	\$989,835	10.3%

FY 2026-2027 Proposed Budget

Public Works Department · Tab 7

TOTAL:

DPW: FY25 \$4.36M → FY26 \$4.41M
→ FY27 \$4.71M

22

Staff
FTE (DPW)

\$4.7M

DPW
Budget

\$5.2M

Wastewater
Budget

7

Goals &
Objectives

MISSION & DIVISIONS

Mission

Maintain and improve Town facilities and infrastructure through cost-effective management. Operations include engineering, streets & highway, building inspection, stormwater, streetlights, and wastewater collection & treatment.

SIX OPERATIONAL DIVISIONS

Engineering & Inspection

Highway Division

Sanitation & Solid Waste

Stormwater Mgmt

Streetlights & Trees

Wastewater (0700)

BUDGET SUMMARY

+3.2%

FY27 vs FY26

DPW Wages

Salaries

FY25: \$1.62M → FY26: \$1.73M
→ FY27: \$1.78M

+21.5%

FY27 vs FY26

DPW Benefits

Health & Retirement

FY25: \$666K → FY26: \$726K
→ FY27: \$882K

+6.3%

FY27 vs FY26

DPW Services

Sanitation & Ops

FY25: \$1.42M → FY26: \$1.34M
→ FY27: \$1.42M

+6.8%

FY27 vs FY26

Wastewater Total

Enterprise Fund 0700

FY25: \$6.02M → FY26: \$4.84M
→ FY27: \$5.16M

GOALS & OBJECTIVES

G1-G7 | Improvement, Roads & Infrastructure

- G1 Road Improvement Program — 5.25 miles of repairs & treatment.
- G2 Remove Underground Fuel Tank at Highway Facility.
- G3 Highway Facility Upgrades — bid specs & construction start.
- G4 Main Street Rehabilitation Project — complete design & construction.
- G5 Wastewater UV System Upgrade — design & bid specs.
- G6 Wastewater I/I Project — complete construction.
- G7 Wastewater Facility Repairs — secure design & bid specs.

Key FY27 Highlight

DPW benefits surge 21.5% (\$726K→\$882K) driven by health insurance for active employees +31.4% and retirees +39.2%. Wastewater FTE increases from 6 to 7. Sewer Use Fees rise 9.65% to \$4.6M.

Year in Review

22 FTE (DPW) + 7 FTE (Wastewater) · DPW total \$4.71M (+6.7%) · Wastewater \$5.16M (+6.8%) · Collection refuse \$973K · Solid waste contract \$325K · 50 miles sewer mains maintained · Main Street rehab underway

Dept. of Public Works — Wages & Benefits | Acct 14451

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Full-Time Employees	\$1,420,917	\$1,555,250	\$1,555,250	\$1,621,020	4.2%
Temporary	\$39,538	\$25,000	\$25,000	\$20,000	-20.0%
Longevity	\$31,695	\$29,760	\$29,760	\$23,650	-20.5%
Overtime	\$128,881	\$120,000	\$120,000	\$120,000	0.0%
Subtotal Wages	\$1,621,031	\$1,730,010	\$1,730,010	\$1,784,670	3.2%
BENEFITS					
FICA	\$123,751	\$132,350	\$132,350	\$136,550	3.2%
Municipal Employees Retirement	\$67,115	\$78,530	\$78,530	\$87,340	11.2%
TIAA CREF	\$12,854	\$14,544	\$14,544	\$15,625	7.4%
LIUNA	\$26,013	\$29,203	\$29,203	\$31,150	6.7%
RI Public Service Trust Fund	\$3,399	\$3,745	\$3,745	\$4,000	6.8%
Health Insur — Active Employees	\$301,156	\$334,828	\$334,828	\$439,800	31.4%
Health Insur — Retiree	\$86,568	\$86,760	\$86,760	\$120,800	39.2%
Dental Insur — Active Employees	\$13,373	\$14,785	\$14,785	\$15,280	3.3%
Health Insur Buyback	\$4,076	\$6,026	\$6,026	\$2,900	-51.9%
Life Insurance	\$6,146	\$5,468	\$5,468	\$8,125	48.6%
Clothing Maintenance Allowance	\$21,804	\$20,111	\$20,111	\$19,200	-4.5%
Uniforms & Other Clothing	\$0	\$0	\$0	\$1,525	0.0%
Subtotal Benefits	\$666,254	\$726,350	\$726,350	\$882,295	21.5%

Dept. of Public Works — Services, Commodities & Capital | Acct 14451

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
SERVICES					
Collection Refuse	\$967,762	\$920,000	\$920,000	\$973,000	5.8%
Solid Waste Contract	\$330,756	\$301,000	\$315,046	\$325,000	8.0%
Professional Services	\$27,406	\$20,000	\$21,700	\$25,000	25.0%
Electricity	\$35,198	\$27,500	\$27,500	\$30,000	9.1%
Natural Gas	\$18,699	\$15,000	\$15,000	\$15,000	0.0%
Landfill Monitoring	\$11,100	\$11,600	\$11,600	\$11,900	2.6%
Inspection Services	\$9,504	\$10,000	\$10,400	\$10,000	0.0%
Equipment Maintenance	\$7,658	\$15,000	\$15,000	\$12,500	-16.7%
Water	\$10,659	\$7,300	\$7,300	\$7,300	0.0%
Advertise, Printing, Blueprints, Dues & Other	\$4,113	\$4,800	\$4,800	\$5,300	10.4%
Equipment Rental	\$0	\$3,000	\$3,000	\$3,000	0.0%
Litter Control Supplies	-\$47	\$2,000	\$2,000	\$2,500	25.0%
Subtotal Services	\$1,424,806	\$1,338,200	\$1,354,346	\$1,422,000	6.3%
COMMODITIES					
Auto Parts & Supplies	\$121,969	\$120,000	\$123,192	\$120,000	0.0%
Street Lighting	\$159,534	\$150,000	\$150,000	\$125,000	-16.7%
Street Lighting Maintenance	\$12,049	\$23,000	\$26,952	\$41,952	82.4%
Sand	\$74,900	\$85,000	\$85,000	\$85,000	0.0%
Fuel — Diesel	\$49,879	\$40,000	\$40,001	\$40,000	0.0%
Gasoline	-\$338	\$25,500	\$25,839	\$26,000	2.0%
Building Maintenance	\$14,780	\$21,000	\$22,652	\$20,000	-4.8%
Street Markings	\$4,122	\$34,000	\$76,378	\$40,000	17.6%
Plant Mixed Asphalt	\$12,038	\$25,000	\$22,812	\$22,000	-12.0%
Drainage Maintenance	\$760	\$11,000	\$12,062	\$15,000	36.4%
Planting	\$7,185	\$10,000	\$12,815	\$12,000	20.0%
Signs	\$4,799	\$8,500	\$11,817	\$9,000	5.9%
Shop Supplies	\$9,870	\$13,000	\$13,107	\$13,000	0.0%
Snow Plowing	\$3,346	\$17,000	\$17,000	\$15,000	-11.8%
Sweeping Materials	\$5,718	\$9,000	\$9,000	\$9,000	0.0%
Lantern Repairs	\$2,516	\$8,000	\$12,438	\$8,000	0.0%
Other Commodities	\$8,813	\$8,200	\$8,249	\$10,700	30.5%
Subtotal Commodities	\$491,280	\$609,200	\$670,313	\$610,652	0.2%
CAPITAL OUTLAY					
New Equipment	\$6,350	\$10,000	\$10,000	\$10,000	0.0%
Subtotal Capital	\$6,350	\$10,000	\$10,000	\$10,000	0.0%
Subtotal Transfer to Other Funds	\$150,000	\$0	\$0	\$0	0.0%
TOTAL DEPT. OF PUBLIC WORKS	\$4,359,721	\$4,413,760	\$4,491,019	\$4,709,617	6.7%

Wastewater Enterprise Fund — Wages, Benefits & Services | Fund 0700

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Staff Pay	\$620,598	\$739,750	\$679,885	\$808,500	9.3%
Longevity	\$17,571	\$8,118	\$4,386	\$2,300	0.0%
Overtime	\$53,073	\$60,000	\$59,558	\$60,000	0.0%
EMA Stipend	\$4,384	\$6,000	\$0	\$0	0.0%
Accrued Vac & Sick Liability	-\$32,825	\$15,000	\$15,000	\$10,000	0.0%
Subtotal Wages	\$662,801	\$828,868	\$758,829	\$880,800	6.27%
BENEFITS					
FICA	\$52,900	\$62,265	\$56,358	\$66,620	7.0%
Municipal Employees Retirement	\$29,348	\$39,335	\$34,987	\$44,350	12.8%
Retirement — Defined Contribution	\$4,922	\$6,713	\$6,414	\$8,200	22.2%
LIUNA	\$5,856	\$8,761	\$7,085	\$9,735	11.1%
Legal Fund	\$751	\$1,123	\$900	\$1,248	0.0%
Medical Insur — Active Employees	\$110,363	\$152,800	\$135,497	\$175,920	15.1%
Medical Insur — Retirees	\$14,041	\$17,240	\$15,913	\$17,310	0.4%
Dental Insur — Active Employees	\$3,951	\$6,145	\$5,391	\$6,450	5.0%
Life Insurance	\$1,917	\$2,000	\$2,218	\$3,095	54.8%
Clothing Maintenance	\$4,500	\$6,638	\$5,736	\$6,000	-9.6%
Subtotal Benefits	\$228,549	\$303,870	\$271,451	\$338,928	11.5%
SERVICES					
Tipping Fees	\$284,298	\$260,000	\$260,000	\$260,000	0.0%
Contractual Services	\$77,667	\$120,000	\$95,368	\$140,000	16.7%
Property Insurance	\$160,300	\$172,500	\$167,605	\$177,661	3.0%
Professional Services	\$42,768	\$100,000	\$91,200	\$150,000	50.0%
Electricity	\$230,263	\$175,000	\$228,113	\$175,000	0.0%
Natural Gas	\$48,436	\$55,000	\$49,406	\$55,000	0.0%
Equipment Maintenance	\$58,061	\$60,000	\$59,944	\$60,000	0.0%
Lab Testing	\$47,851	\$70,390	\$60,701	\$74,000	5.1%
Workers Compensation	\$12,256	\$13,240	\$14,391	\$16,288	23.0%
Water, Postage, Training & Other	\$14,957	\$7,700	\$11,197	\$9,438	22.6%
Billing & Collections	\$8,632	\$10,000	\$10,075	\$10,000	0.0%
Subtotal Services	\$976,458	\$1,043,830	\$1,048,701	\$1,128,387	8.1%

Wastewater Enterprise Fund — Commodities, Debt & Capital | Fund 0700

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
COMMODITIES					
Chemicals	\$125,500	\$150,000	\$126,468	\$150,000	0.0%
Building Maintenance	\$12,033	\$25,000	\$19,760	\$27,000	8.0%
Materials & Supplies	\$47,844	\$50,000	\$45,956	\$50,000	0.0%
Auto Parts	\$744	\$2,500	\$1,963	\$2,600	4.0%
Fuel / Diesel	\$1,126	\$2,500	\$1,978	\$2,500	0.0%
Gasoline	\$1,904	\$3,800	\$3,269	\$3,000	3.0%
Janitorial Supplies	\$486	\$500	\$461	\$500	0.0%
Auto Registration	\$429	\$0	\$151	\$50	0.0%
Subtotal Commodities	\$190,065	\$234,300	\$200,006	\$235,650	0.58%
DEBT SERVICE					
GO Bonds	\$334,113	\$318,865	\$318,862	\$305,238	-4.3%
RIIB Bonds	\$1,556,323	\$1,519,360	\$1,519,360	\$1,672,267	10.1%
Subtotal Debt	\$1,890,435	\$1,838,225	\$1,838,222	\$1,977,505	7.58%
CAPITAL OUTLAY & DEPRECIATION					
New Equipment	\$30,926	\$35,000	\$33,998	\$36,750	5.0%
Capital Improvements	\$120,272	\$200,000	\$124,925	\$200,000	0.0%
Infrastructure Improvements	\$200,000	\$200,000	\$200,000	\$200,000	0.0%
Depreciation	\$1,723,881	\$150,000	\$150,000	\$150,000	0.0%
Leased Vehicles	\$4,030	\$0	\$14,325	\$14,500	0.0%
Telecommunications	\$0	\$1,500	\$0	\$1,500	0.0%
Engineering/Architect	-\$2,442	\$0	\$0	\$0	0.0%
Construction	-\$2,927	\$0	\$0	\$0	0.0%
Subtotal Capital Outlay	\$2,073,740	\$586,500	\$523,248	\$602,750	2.77%
TOTAL WASTEWATER ENTERPRISE FUND	\$6,022,049	\$4,835,593	\$4,640,457	\$5,164,020	6.79%

Wastewater Enterprise Fund — Revenues | Fund 0700

FY 2027 Proposed

Revenue Line Item	2024-25 Actual	2025-26 Adopted	2025-26 Projected	2026-27 Proposed	% Chg
OPERATING REVENUES					
Overpayments	-\$64	\$0	\$0	\$0	0.00%
Miscellaneous Revenues	\$24,045	\$500	\$20,346	\$300	-40.00%
FEMA Revenue	\$6,000	\$6,000	\$0	\$0	-100.00%
Tax Sale Fee	\$10,975	\$8,000	\$9,500	\$9,000	12.50%
Sewer Use Fees	\$4,110,927	\$4,210,246	\$4,384,636	\$4,616,719	9.65%
Interest on Delinquent Sewer Use Accounts	\$13,877	\$20,000	\$24,630	\$15,000	-25.00%
Permits	\$5,000	\$0	\$0	\$0	0%
Connection Fee	\$12,275	\$9,000	\$12,350	\$9,000	0.00%
ASSESSMENT & OTHER REVENUES					
Industrial Permit	\$0	\$1,500	\$0	\$0	-100.00%
Deduct Meter Connection Fee	\$1,200	\$1,000	\$1,200	\$1,200	20.00%
Sewer Assessment Fees	\$539,372	\$505,281	\$505,281	\$490,586	-2.91%
Interest on Delinquent Sewer Assessment Accts	\$4,869	\$6,500	\$6,611	\$6,000	-7.69%
Road Assessments	\$20,112	\$17,566	\$17,566	\$16,215	-7.69%
Net Assets Forwarded to Operations	\$0	\$50,000	\$50,000	\$0	-100%
TOTAL WASTEWATER ENTERPRISE FUND REVENUES	\$4,748,589	\$4,835,593	\$5,032,123	\$5,164,020	6.79%
SUMMARY					
Total Wastewater Enterprise Fund Expenditures	\$6,022,049	\$4,835,593	\$4,640,457	\$5,164,020	
Income Over (Under) Expenditures	-\$1,273,460	\$0	\$391,666	-\$0	

FY 2026-2027 Proposed Budget

Fire Department · Tab 8

TOTAL:

FY25: \$8.64M → FY26: \$9.02M
→ FY27: \$9.46M

40

Staff
FTE

\$9.5M

Total
Budget

+4.8%

Budget
Change

5,156

FY25
Calls

MISSION & DIVISIONS

Mission

The East Greenwich Fire Department protects the health and safety of the community through fire suppression, fire prevention, ALS emergency medical services, rescue operations, HazMat response, marine incidents, emergency dispatch, and emergency management.

FOUR OPERATIONAL DIVISIONS

Administration

Fire Marshal

Firefighting Ops

Emergency Dispatch

Station 1 (Main St)

Station 2 (Frenchtown)

4 Shifts × 9 Personnel (ALS Certified)

BUDGET SUMMARY

+2.7%

FY27 vs FY26

Personnel Wages

Salaries

FY25: \$4.45M → FY26: \$4.57M
→ FY27: \$4.69M

+10.4%

FY27 vs FY26

Benefits

Health & Retirement

FY25: \$2.81M → FY26: \$3.04M
→ FY27: \$3.35M

+1.4%

FY27 vs FY26

Services

Dispatch & Operations

FY25: \$991K → FY26: \$1.03M
→ FY27: \$1.05M

-4.6%

FY27 vs FY26

Commodities

Supplies & Equipment

FY25: \$259K → FY26: \$374K
→ FY27: \$356K

GOALS & OBJECTIVES

G1-G6 | Operations, Training & Service

- G1 Training Room Modernization — updated finishes & furniture.
- G2 Firehouse Facility Repairs & Living Area Improvements.
- G3 Fire Safety Education & Community Outreach.
- G4 Strengthen Training Program — expand offerings & in-house instruction.
- G5 Mobile Reporting & Dispatch Technology Integration.
- G6 Operational Excellence & Service Standards.

Key FY27 Highlight

Health insurance for active employees rises 23.7% (\$884K→\$1.09M). Vacation Buy Back added at \$50K new. Life Insurance up 64.7%. Benefits now \$3.35M (+10.4%).

Year in Review

40 FTE · 5,156 calls for service (FY25) · Total budget \$9.46M (+4.8%) Personnel = 85% of spend · ALS-certified all firefighters · Dispatch budget \$445K · Hydrant rentals \$300K

Fire Department — Wages & Benefits | Dept. 14910

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
WAGES					
Staff Pay	\$2,938,602	\$3,087,920	\$3,087,920	\$3,158,560	2.3%
Longevity	\$217,242	\$232,300	\$232,300	\$200,550	-13.7%
Overtime	\$861,004	\$790,000	\$800,000	\$780,000	-1.3%
Holiday Pay	\$287,483	\$293,000	\$293,000	\$295,000	0.7%
Vacation Buy Back	\$0	\$0	\$0	\$50,000	0.0%
Out of Class	\$12,922	\$15,000	\$14,000	\$15,000	0.0%
Collateral	\$46,570	\$40,000	\$47,000	\$48,000	20.0%
Endotracheal Intubation Certification	\$45,600	\$49,000	\$82,400	\$80,300	63.9%
Pension COLA Appeal	\$27,632	\$28,953	\$28,953	\$30,306	4.7%
Training	\$11,441	\$35,000	\$25,000	\$35,000	0.0%
Subtotal Wages	\$4,448,495	\$4,571,173	\$4,610,573	\$4,692,716	2.7%
BENEFITS					
FICA	\$352,029	\$381,140	\$381,140	\$390,725	2.5%
Fire Retirement	\$1,127,662	\$1,154,045	\$1,154,045	\$1,205,670	4.5%
TIAA Cref	\$559	\$531	\$531	\$610	14.9%
Health Insur — Active Employees	\$776,037	\$883,688	\$883,688	\$1,092,930	23.7%
Health Insur — Retirees	\$439,341	\$499,265	\$499,265	\$571,565	14.5%
Dental Insur — Active Employees	\$37,667	\$42,270	\$42,270	\$43,950	4.0%
Dental Insur — Retirees	\$21,993	\$23,176	\$23,176	\$25,995	12.2%
Insurance Buyback	\$5,625	\$5,500	\$5,500	\$3,500	-36.4%
Life Insurance	\$11,286	\$10,810	\$10,810	\$17,800	64.7%
Clothing Maintenance Allowance	\$38,500	\$38,500	\$38,500	\$2,000	-94.8%
Subtotal Benefits	\$2,810,696	\$3,038,925	\$3,038,925	\$3,354,745	10.4%

Fire Department — Services, Commodities & Capital | Dept. 14910

FY 2027 Proposed

Line Item	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
SERVICES					
Continuing Education	\$10,207	\$20,000	\$17,000	\$20,000	0.0%
Physical Assessment	\$0	\$4,000	\$1,500	\$4,000	0.0%
Fire Alarm School	\$768	\$1,200	\$1,000	\$1,000	-16.7%
Equipment Maintenance	\$7,588	\$13,000	\$12,000	\$10,000	-23.1%
Rescue Billing Fees	\$44,750	\$55,000	\$58,927	\$60,000	9.1%
Miscellaneous Expenses	\$5,981	\$7,000	\$7,393	\$5,000	-28.6%
Service Agreement	\$32,934	\$48,500	\$47,000	\$45,000	-7.2%
Dispatch Services	\$440,808	\$425,000	\$435,000	\$445,000	4.7%
Communication Maintenance	\$3,245	\$7,500	\$7,000	\$7,000	-6.7%
Water	\$1,378	\$2,500	\$2,200	\$2,500	0.0%
E.M.A.	\$1,077	\$2,000	\$500	\$0	-100.0%
Eye Exam	\$2,496	\$3,000	\$1,000	\$1,200	-60.0%
Hydrant Rentals	\$291,406	\$300,000	\$300,000	\$300,000	0.0%
Fire Prevention Education	\$4,917	\$5,700	\$5,500	\$5,500	-3.5%
Apparatus & Equipment Maintenance	\$48,652	\$51,000	\$51,000	\$50,000	-2.0%
Electricity	\$33,489	\$30,000	\$35,000	\$30,000	0.0%
Natural Gas	\$23,540	\$16,000	\$19,000	\$20,000	25.0%
Uniforms & Other Clothing	\$36,315	\$38,500	\$40,000	\$38,500	0.0%
Membership Dues	\$1,213	\$1,500	\$1,300	\$1,500	0.0%
Subtotal Services	\$990,764	\$1,031,400	\$1,041,820	\$1,046,200	1.4%
COMMODITIES					
Fire Protection Systems	\$2,311	\$6,500	\$3,000	\$3,000	-53.8%
Auto Parts	\$99,350	\$117,000	\$101,000	\$110,000	-6.0%
Building Maintenance	\$29,127	\$78,000	\$78,000	\$80,000	2.6%
Turn Out Gear	\$20,000	\$35,000	\$33,000	\$30,000	-14.3%
Building Supplies	\$486	\$2,500	\$2,300	\$2,500	0.0%
Diesel Fuel	\$47,154	\$57,000	\$53,000	\$55,000	-3.5%
Gasoline	\$5,137	\$5,700	\$5,600	\$5,700	0.0%
Janitorial Supplies	\$4,357	\$5,000	\$4,900	\$5,000	0.0%
Medical Supplies	\$35,410	\$48,500	\$47,000	\$45,000	-7.2%
Office Supplies	\$3,012	\$3,000	\$3,000	\$3,000	0.0%
Dive Team	\$561	\$1,750	\$1,100	\$1,750	0.0%
Training Aids	-\$19	\$5,000	\$3,800	\$5,000	0.0%
Fire Equipment	\$7,342	\$4,000	\$6,000	\$6,000	50.0%
Other Equipment	\$4,862	\$4,750	\$4,000	\$4,500	-5.3%
Subtotal Commodities	\$259,091	\$373,700	\$345,700	\$356,450	-4.6%
CAPITAL OUTLAY					
Computer Equipment	\$5,450	\$9,000	\$5,000	\$7,500	-16.7%
Motor Vehicles	\$23,318	\$0	\$0	\$0	0.0%
Subtotal Capital	\$28,767	\$9,000	\$5,000	\$7,500	-16.7%
Subtotal Transfer to Other Funds	\$100,000	\$0	\$0	\$0	0.0%
TOTAL FIRE DEPARTMENT	\$8,637,814	\$9,024,198	\$9,042,018	\$9,457,611	4.8%

FY 2026-2027 Proposed Budget

Non-Departmental · Tab 9

\$820K

Total Budget

-22%

Budget Change

4

Program Areas

\$40K

Outside Contrib.

TOTAL: FY25: \$618K → FY26: \$1.05M → FY27: \$820K

PROGRAMS & FUNCTIONS

Overview

Non-Departmental consolidates four General Fund accounts for insurance, contingency, and contributions — programs that span all Town departments rather than a single operating unit.

FOUR PROGRAM AREAS

Municipal Insurance & Claims

Acct 4070 — Property, liability, auto, fire

Workers' Compensation

Acct 4070 — General Fund personnel

Unemployment Insurance

Acct 4060 — State-required reserve

Fund Contingency

Acct 4080 — Emergency/unanticipated costs

Grants & Contributions

Acct 5010 — Chamber of Commerce support

BUDGET SUMMARY

+5.3%

FY27 vs FY26

Municipal Insurance

Property, Liability & Auto

FY25: \$473K → FY26: \$500K
→ FY27: \$526K

+6.1%

FY27 vs FY26

Workers' Comp

General Fund Personnel

FY25: \$117K → FY26: \$127K
→ FY27: \$134K

+14.3%

FY27 vs FY26

Grants & Contributions

Chamber of Commerce

FY25: \$30K → FY26: \$35K
→ FY27: \$40K

-73.7%

FY27 vs FY26

Fund Contingency

Emergency Reserve

FY25: -\$3K → FY26: \$381K
→ FY27: \$100K

EXPENDITURE DETAIL

Program Descriptions

Municipal Insurance: Cooperative pool with RI cities & towns covering public liability, auto, officials' liability, and fire/building. Excess coverage of \$5M per occurrence.

Workers' Compensation: General Fund personnel only; managed with Beacon Mutual. Public Safety covered under separate State statutes.

Unemployment Insurance: State-mandated reserve for employee unemployment claims.

Fund Contingency: Emergency reserve for unanticipated costs — major fires, equipment failures, or severe winter storm expenses.

Key FY27 Note

Fund Contingency drops 73.7% (\$381K→\$100K) as FY26's elevated reserve normalizes. Unemployment Insurance doubles to \$20K. Chamber of Commerce contribution increases to \$40K (+\$5K).

Year in Review

Total budget \$820,379 (-22%) · Insurance pool with RI cities & towns · \$5M excess liability coverage per occurrence · Workers' comp coordinated with Beacon Mutual · Outside contributions support Chamber of Commerce (\$40K)

Non-Departmental — Complete Expenditures | Insurance, Contingency & Contributions

FY 2027 Proposed

	2025 Actual	2026 Adopted	2026 Projected	2027 Proposed	% Chg
MUNICIPAL INSURANCE & CLAIMS (Acct 14070)					
Subtotal Municipal Property Insurance	\$473,297	\$499,500	\$499,500	\$525,925	5.3%
UNEMPLOYMENT INSURANCE (Acct 14060)					
Subtotal Unemployment Insurance	\$663	\$10,000	\$10,000	\$20,000	100.0%
WORKERS' COMPENSATION INSURANCE (Acct 14070)					
Subtotal Workers' Compensation Insurance	\$117,291	\$126,675	\$126,675	\$134,454	6.1%
GRANTS & CONTRIBUTIONS (Acct 15010)					
Chamber of Commerce	\$30,000	\$35,000	\$35,000	\$40,000	14.3%
Subtotal Grants & Contributions	\$30,000	\$35,000	\$35,000	\$40,000	14.3%
FUND CONTINGENCY (Acct 14080)					
Subtotal Fund Contingency	-\$3,147	\$380,777	\$50,150	\$100,000	-73.7%
TOTAL INSURANCE & CLAIMS PROGRAM	\$618,104	\$1,051,952	\$721,325	\$820,379	-22.0%

ALL INSURANCE, CONTINGENCY, GRANTS & CONTRIBUTIONS

	2025 Actual	2026 Adopted	2026 Projected	2026-2027 Proposed	Increase Over Prior Year
Services (Insurance pools & admin)	\$591,251	\$636,175	\$636,175	\$680,379	+\$44,204
Commodities (Fund Contingency)	-\$3,147	\$380,777	\$50,150	\$100,000	-\$280,777
Outside Contributions (Chamber)	\$30,000	\$35,000	\$35,000	\$40,000	—
Subtotal Operating / Total Expenditures	\$618,104	\$1,051,952	\$721,325	\$820,379	-\$231,573



Town of East Greenwich, RI

TOWN COUNCIL AGENDA TRANSMITTAL FORM

Town Council Meeting Date: **May 26, 2026**

1. Agenda Item (List as it should appear on the agenda)
Discussion and consideration with possible action on a Resolution requesting the reinstatement and supplemental funding of the Rhode Island PAYGO School Construction Program for those districts that missed this opportunity due to the lack of available state program resources.
2. Submitted by (List department and individual, if necessary)
Leigh Carney, Town Clerk
3. Provide a brief description of the item and why it is on the agenda
Discussion and consideration with possible action on a Resolution requesting the reinstatement and supplemental funding of the Rhode Island PAYGO School Construction Program for those districts that missed this opportunity due to the lack of available state program resources.
4. Provide a suggested Action
Motion to approve and authorize the submittal of a Town Council Resolution requesting the reinstatement and supplemental funding of the Rhode Island PAYGO School Construction Funding Program in order to support municipalities and school districts, including East Greenwich, that were unable to access prior funding due to the depletion of available state program resources
5. Contact person and phone number for questions.
Andrew E Nota, 401-886-8676

ATTACHMENTS: