Agenda
Updated 4/5/2024

April 9, 2024
School Board of Manatee County
Regular Board Meeting - 10:00 AM
Walter Miller School Support Center
Board Room

Times Indicated are Approximate

1. CALL TO ORDER

2. READING OF THE DISTRICT'S VISION | Vice-Chair Spray

3. INVOCATION | Pastor Randal LaRoche (Elwood Park Baptist Church)

4. PLEDGE OF ALLEGIANCE

5. APPROVAL OF THE AGENDA

1. Agenda Amendments - added after publishing

6. APPROVAL OF MINUTES

1. Approval of the Minutes of the February 27, 2024 School Board Meeting

7. RECOGNITIONS

1. Boys & Girls Clubs Youth of the Year

8. PUBLIC COMMENTS (UP TO 30 MINUTES)

Public comment is not an open forum to discuss matters unrelated to education, to support or oppose candidates for public office, or to engage in commercial speech attempting to sell a service or product to the School Board or public. Also, public comment is not a forum to attack individual school system employees or Board Members. Any such complaints should be submitted in writing to the Superintendent for appropriate handling. Finally, this is not a forum for addressing issues involving individual students. Because of privacy concerns, such issues should be submitted in writing to the Superintendent for appropriate handling. Each speaker is allowed three minutes to address the Board. Speakers must stand at the podium and not approach the dais.

This is a business meeting of the School Board and the public expects that we conduct it in an orderly, efficient, effective and dignified manner. We request that speakers keep this in mind when making your comments. We also request that the audience keep that in mind and not demonstrate approval or disapproval of what a speaker has said by clapping or booing. The Board appreciates the public's input and will listen attentively, consider each comment, and usually will not respond, enter into debate, or answer questions during comments on agenda items or during the public

comments section.

PUBLIC INPUT INSTRUCTIONS:
1. Before you begin speaking, please provide any handouts to the Agency Clerk.
2. Please identify yourself only by your full name for the record.
3. You have no more than three minutes to speak. Please stop speaking when the bell rings.
4. Florida Law requires all citizens to conduct themselves in an orderly fashion at public meetings.
5. **WARNING:** Any individual who interferes with the expeditious or orderly process of a School Board meeting, will be subject to removal from the meeting pursuant to Section 1001.372(3) Florida Statutes at the discretion of the Chair. Orderly fashion is deemed as, at a minimum (1) no profanity (2) no vulgar language (3) no discourteous, disrespectful, or disparaging conduct.

9. REPORTS AND PRESENTATIONS

1. Spring Assessment Schedule Update - Updated April 5, 2024

10. CONSENT ITEMS

All matters listed under the Consent Agenda are considered to be routine and will be enacted by one motion. There will be no separate discussion of these items. If discussion is desired by a Board Member, that item will be removed from the Consent Agenda and will be considered later in the agenda.

1. Approval of the Appointments, Change of Assignments, Promotions, Reappointments, Reassignments, Resignations, Retirements, Suspensions, Terminations, and Transfers (No Financial Impact)
2. Approval of the Report of Teachers Out-of-Field Content, Reading, ESOL (English for Speakers of Other Languages), and/or Long-Term Substitutes (No Financial Impact)
3. Approval to Apply for the 2024-2025 Manatee County Government Dori Slosberg Driver Education Safety Trust Fund Grant in the Amount of $180,708.00 (Incoming Grant Funds)
4. Approval to Apply Accept and Expend the Title I Part A Grant Roll Forward Funds for the 2023-2024 School Year in the Amount of $2,681,381.35 (Incoming Grant Funds)
5. Approval of Request to Declare Surplus and Dispose of District Vehicles (Possible Incoming Funds to General Fund)
6. Approval to Enter into a Forty-Eight Month Lease with Evolv Technologies Holdings, Inc. for an Additional eighteen (18) Evolv Express Units, SDMC No. 23-0051-RG, Estimated in the Amount of $1,396,814.70 (Capital Outlay)
7. Approval of the Bid for Promotional Items, Awards and Incentives, SDMC No. 24-0107-BS, Estimated in the Amount of $200,000.00 (Multiple Funding Sources)
8. Approval to Use the Hillsborough County Public Schools Request for Proposal (RFP) on Bathroom Partition Services, SDMC No. 24-0113-MR, Estimated in the Amount of $100,000.00 Annually (Local Capital Improvement)
9. Approval to Add Daughtrey Elementary School and Horizons Academy - Administrative Lobby Enhancements - Agreement Between Owner and Sweet Sparkman Architects - Amendment 1 - Additional Architectural and Engineering Services to the Existing Bayshore High School and Southeast High School Administrative Office Enhancements Project, in the Amount of $50,000.00 (Capital Funds)
10. Approval of Kinnan Elementary School, Lincoln Memorial Middle School, Moody Elementary School, Palmetto Elementary School, Stewart Elementary School - 2024 Media Centers Renovations - Agreement Between Owner and McIntyre, Elwell & Strammer General Contractors, Inc. - Amendment 1 - Guaranteed Maximum Price in

the Amount of $873,798.15 (Capital Funds)

11. Approval of Haile Middle School - Classroom Addition and Renovation - Change Order 3 - Agreement Between Owner and Halfacre Construction Company, Decrease in the Amount of $406,603.84 (Capital Funds)
12. Approval of Participation in the 2024 Formula 1 in Schools (F1iS) STEM Challenge National Championships for Qualifying High School Students and Advisors Held at the Hilton Charlotte Airport in Charlotte, North Carolina, April 9-13, 2024 (Funded by Manatee Education Foundation)
13. Approval of Travel to Distributive Education Clubs of America (DECA) National Conference and Competition for High School Students and Advisors April 27-30, 2024 in Los Angeles, California (Multiple Funding Sources)
14. Approval for the Southeast High School Speech Team Winners to Compete in a National Debate in Chicago Illinois on May 24-27, 2024 (School Internal Accounts)

11. PUBLIC COMMENT FOR NEW BUSINESS ITEMS

12. NEW BUSINESS (DISCUSSION ITEMS PULLED FROM CONSENT)

13. NEW BUSINESS (NON-CONSENT ITEMS)

1. Approval of the Budget Amendments for February 2024
2. Approval of Reimbursement Resolution for Expenditures for New Elementary School - North County Rye Ranch and New Elementary School - Artisan Lakes (No Financial Impact)

14. NEW BUSINESS (NO SUPERINTENDENT RECOMMENDATION)

1. Acceptance of the Resignation of Citizens' Financial Oversight Committee Member
2. Discussion and Possible Appointment of Value Adjustment Board Members

15. INFORMATION ONLY (No Board Action Required)

1. Year-to-Date Financial Statements Through February 29, 2024
2. Year-to-Date Charter School Financial Statement Summary Through February 29, 2024

16. CONTINUED PUBLIC COMMENT (IF NECESSARY)

17. UPDATES
A. INSTRUCTION UPDATE
B. OPERATIONS UPDATE
C. LEGAL UPDATE

18. SUPERINTENDENT REMARKS

19. BOARD COMMENTS

20. ADJOURNMENT

AGENDA ITEM NO. 5.1

School Board of Manatee County
April 9, 2024 - Regular Board Meeting

Title
Agenda Amendments - *added after publishing*

Executive Summary
The Chair finds good cause to amend the agenda to include:

Agenda amended on Friday, April 5, 2024, to **add** attachment *4-9-2024 Spring Assessments Update* **to** Reports and Presentation Item *Spring Assessment Schedule Update.*

Agenda amended on Friday April 5, 2024 to **update** title of *Consent item Approval to Apply Accept and Expend the Title I Part A Grant Roll Forward Funds for the 2023-2024 School Year in the Amount of $1,364,152.04 (Incoming Grant Funds)* **to** *Apply Accept and Expend the Title I Part A Grant Roll Forward Funds for the 2023-2024 School Year in the Amount of $2,681,381.35 (Incoming Grant Funds) - updated April 5, 2024*

Agenda amended on Friday April 5, 2024 to **update** Executive summary of *Consent item Approval to Apply Accept and Expend the Title I Part A Grant Roll Forward Funds for the 2023-2024 School Year in the Amount of $2,681,381.35 (Incoming Grant Funds) - updated April 5, 2024* **from** The FDOE has determined the SDMC is eligible to receive roll forward funding in the amount of $1,364,152.04 for Title 1, Part A of which $1,317,229.31 was already approved in the original grant on June 27, 2023. The SDMC is requesting approval of Amendment 3 for the Title I, Part A Grant in the amount of $1,364,152,04 **to** The FDOE has determined the SDMC is eligible to receive roll forward funding in the amount of $2681,381.35 for Title 1, Part A ~~of which $1,317,229.31 was already approved in the original grant on June 27, 2023~~. The SDMC is requesting approval of Amendment 3 for the Title I, Part A Grant in the amount of $2,681,381.35.

Contact
Submitting Department: School Board
Initiated By: Chad Choate

AGENDA ITEM NO. 6.1

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of the Minutes of the February 27, 2024 School Board Meeting

Executive Summary
Approval of the Minutes of the February 27, 2024 School Board Meeting.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 7
Promote our schools and District as remaining highly competitive and uniquely designed to produce top-notch graduates, great neighbors, and responsible citizens

Recommendation
Superintendent recommends approval of the minutes of the February 27, 2024 School Board Meeting.

Financial Impact
No Financial Impact.

Contact
Initiating Department: School Board

Attachments:
February 27, 2024 School Board Meeting Minutes

Minutes
February 27, 2023

Regular Meeting - 5:00 PM
Manatee County School District
215 Manatee Avenue West
Bradenton, FL 34205
www.manateeschools.net

Times Indicated Are Approximate

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1) CALL TO ORDER

Attendee Name	Status
Dr. Jason C. Wysong, Superintendent Joseph Ranaldi, Deputy Superintendent of Operations Rachel Sellers, Deputy Superintendent of Business Services Derek Jensen, Deputy Superintendent of Instructional Services Chad Choate, Chair Cindy Spray, Vice-Chair Gina Messenger, Board Member Richard Tatem, Board Member Mary Foreman, Board Member – arrived 5:10 PM Pamela D'Agostino, General Counsel Stephen Dye, Board Attorney	Present

Chair Choate called the Meeting to order at 5:04 PM.

2) READING OF THE DISTRICT'S VISION

Board Member Tatem read the District's Vision.

3) INVOCATION

The invocation was given by Mr. David Anderson.

4) COLOR GUARD | Bayshore High School

The colors were presented by the Bayshore High School Junior Reserve Officer Training Corps (JROTC) under the direction of Lieutenant Colonel (Ret) Vega and SFC Fisher.

The Cadets conducting the Color Guard were:

- Cadet Christian Lopez
- Cadet Daybrain Lopez
- Cadet Leandro Guerrero

- Cadet Hugo Hernandez

5) PLEDGE OF ALLEGIANCE

Chair Choate led the recitation of the Pledge of Allegiance.

6) APPROVAL OF THE AGENDA

RESULT:	**Adopted [4-0]**
MOVER:	Gina Messenger
SECONDER:	Cindy Spray
AYES:	Gina Messenger, Chad Choate, Cindy Spray, Richard Tatem

Board Member Foreman was not present for vote.

7) APPROVAL OF MINUTES

7.1 Approval of the Minutes of the January 30, 2024 School Board Meeting and Metting of the Leasing Corporation and the February 2, 2024 School Board Workshop

RESULT:	**Adopted [4-0]**
MOVER:	Cindy Spray
SECONDER:	Gina Messenger
AYES:	Gina Messenger, Chad Choate, Cindy Spray, Richard Tatem

Board Member Foreman was not present for vote.

Board Member Foreman joined the School Board Meeting via TEAMS at 5:10 PM.

8) STUDENT CELEBRATIONS

8.1 Career and Technical Education Month

Mr. Mike Barber, Director of Communications, Family and Community Engagement, introduced Dr. Paul Gansemer, Executive Director of Manatee Technical College, who provided an overview of Career and Technical Education (CTE). Dr. Gansemer noted CTE month and introduced the following district teachers and students who and partners in educations:

- Mr. Doug Wagner – Director of Manatee Technical College
- Ms. Kelli Kennedy – Assistant Director for Career and Technical Education
- Ms. Christy Clark – Teacher on Special Assignment for Work-Based Learning
- Ms. Erin Koerper-Navarro – Career Pathways Coordinator

<u>Sugg Middle School - Animatronics</u>

- Teacher, Dale Smith
- Students: Nasir Burmudez, Alejandro Jimenez Ruiz, Chanel Vergara
- Assistant Principal, Paula Hart

<u>Parrish Community High School (PCHS) - Automotive</u>

- Teacher, Sherman Ballard

- Students: Harrison Sherrill and Jesus Guerreo
- Principal PCHS, Daniel Bradshaw
- Assistant Principal PCHS, Melissa Gagnon
- FELD Entertainment Monster Jam Representative: Edward Crawford
- Gettel Automotive Representative: David Kelly

CTSO Student Leadership

- Keirstin Hecht - State President
    - Palmetto High School
    - Three years on the State Officer Team
    - Monica DeLesline, Principal

- Nicholas Sevarino - State Secretary
    - Southeast High School
    - One year as a State Officer
    - Ginger Collins, Principal

- Mason Engelsberg - State Sergeant at Arms
    - Lakewood Ranch High School
    - One year as a State Officer
    - Dustin Dahlquist, Principal

Teamwork - VEX Robotics Competition – BACC

- Dr. Mona Jain Middle School – 1st Place Middle School
- Teacher, Kimberly Brown
- Students: Jose Becerra-Leon, Jaxon Carver, Jackson Humlicek, Carl Santos
- Principal, Katie Barlaug

9) PUBLIC COMMENTS (UP TO 30 MINUTES)

Public Comment as follows:

1. Margaret Newsome
2. Marie Masferrer

10) REPORTS AND PRESENTATIONS

10.1. Early Learning Updates

Dr. Laurie Breslin, Executive Director of Student Support and Family Engagement, introduced Dr. Sheila Halpin, Director of Early Learning. Dr. Halpin provided the Board a presentation regarding the School District of Manatee County Early Learning Programs. Noted in the presentation were the following topics:

- Early Learning and Family Support (ELFS) center located at Harllee Campus
- Long term gain of PreK students
- Number of Pre-K classroom units
- Full-day and Part-day programing
- Strategic Plan for early learning
- Multiple disciplinary evaluations
- Progress monitoring, STAR/FAST data

- Targeted support for parents
- Early Learning Taskforce
- ELFS community programs

The Board asked questions and held discussion. After questions posed by Board Member Tatem regarding capacity and limitations of the program, clarification was provided by Dr. Halpin and Superintendent Wysong.

Board Member Messenger expressed her gratitude for the work of the early learning team.

11) CONSENT ITEMS

RESULT:	**Adopted [UNANIMOUS]**
MOVER:	Mary Foreman
SECONDER:	Gina Messenger
AYES:	Gina Messenger, Chad Choate, Cindy Spray, Richard Tatem, Mary Foreman (Via Teams)

1. Approval of the Appointments, Change of Assignments, Promotions, Reappointments, Reassignments, Resignations, Retirements, Suspensions, Terminations, and Transfers (No Financial Impact)

2. Approval of the Report of Teachers Out-of-Field Content, Reading, ESOL (English for Speakers of Other Languages), and/or Long-Term Substitutes (No Financial Impact)

3. Approval of the First Amendment of 2023-2024 School Resource Officer Program Agreement, SDMC No. 24-0052-RG, Estimated in the Amount of $34,569.81 for a Total Contract Amount of $1,550,521.81 (Multiple Funding Sources)

4. Approval to Apply Accept and Expend the 2023-2024 Title I Part A (TIPA) Grant Additional Allocation in the Amount of $358,125.00 (Incoming Grant Funds)

5. Approval of the Bid on Outdoor Equipment Repair Parts and Service, SDMC No. 24-0089-KD, Estimated in the Amount of $75,000.00 Annually (Multiple Funding Sources)

6. Approval of the Use of The Interlocal Purchasing Agreement (TIPS) #230807 Academic and Educational Goods and Services SDMC No. 24-0106-BS Estimated in the Amount of $75,000.00 Annually (Multiple Funding Sources)

7. Approval of Palmetto High School - Partial Replacement - Change Order 1 - Agreement Between Owner and Gilbane Building Company, Decrease in the Amount of $7,156,230.03 (Capital Funds)

8. Approval of Palmetto High School - Partial Replacement Project- Agreement Between Owner and Schenkel & Shultz, Inc., Amendment 2 in the Amount of $114,470.00 (Capital Funds)

9. Approval of Palm View and Samoset Elementary Schools - Lobby Enhancements - Change Order 1 - Final - Agreement Between Owner and Willis Smith Construction, Decrease in the Amount of $97,893.43 (Capital Funds)

10. Approval of Blackburn Elementary School - Classroom Addition and Renovation - Agreement Between Owner and Long & Associates, Inc., for Commissioning Services in the Amount of $70,861.50 (Capital Funds)

11. Approval of Southeast High School - New Science Building - Change Order 7 - Agreement Between Owner and P.J. Hayes Inc., d.b.a. Tandem Construction - Return of Unspent Direct Material Purchase (DMP) Funds in the Amount of $16,353.99 (Capital Funds)

12. Approval of the New Agreement Between the School District of Manatee County and Parkwood Dental I, LLC for Clinical Experience for Manatee Technical College (MTC) Dental Assisting Students for the 2023-2026 School Years (No Financial Impact)

13. Approval of the New Agreement Between the School District of Manatee County and Family Dentistree of Sarasota, Inc. for Clinical Experience for Manatee Technical College (MTC) Dental Assisting Students for the 2023-2026 School Years (No Financial Impact)

14. Approval of the Memorandum of Understanding (MOU) for Project Parasol: ESOL Paraprofessional to Teacher Pipeline with the University of South Florida (No Financial Impact)

15. Approval of the Memorandum of Understanding (MOU) between the School District of Manatee County and Learning Ally for the 2023-2024 School Year. (No Financial Impact)

16. Approval of the Letter Agreement with Aon Consulting, Inc., for 2023 RxDC Submission Support Services. (Health Fund)

17. Approval for the Lakewood Ranch High School Baseball Team To Participate in Two Baseball Games in Suwanee, Georgia on March 14-17, 2024 (School Internal Accounts)

12) PUBLIC COMMENT FOR NEW BUSINESS ITEMS

There were no speakers present for public comment.

13) NEW BUSINESS (DISCUSSION ITEMS PULLED FROM CONSENT)

14) NEW BUSINESS (NON-CONSENT ITEMS)

14.1 Approval of MTC Florida Law Academy - Agreement Between Owner and A.D. Morgan Construction - Amendment 3 - Guaranteed Maximum Price in the Amount of $4,437,976.98 (Capital Funds)

RESULT:	**Adopted [UNANIMOUS]**
MOVER:	Gina Messenger
SECONDER:	Cindy Spray
AYES:	Gina Messenger, Chad Choate, Cindy Spray, Richard Tatem, Mary Foreman (Via Teams)

Superintendent Wysong provided an overview of the recommended board item.

Following a question posed by Chair Choate, additional information was provided by Mr. Doug Wagner, Director of Manatee Technical College. Mr. Wagner noted the project was a culmination of 15 years of

collaboration, and that the interest in this range from outside entities will bring in revenue from fee-basis usage of the completed training facility.

Board Member Tatem expressed gratitude for the work to complete this project.

14.2 Approval to Notify Parrish Charter Academy in Writing of Proposed Action to Renew and to Enter into Contract Renewal Discussions for the 2024-2029 School Years (No Anticipated Additional Financial Impact)

RESULT:	**Adopted [UNANIMOUS]**
MOVER:	Mary Foreman
SECONDER:	Cindy Spray
AYES:	Gina Messenger, Chad Choate, Cindy Spray, Richard Tatem, Mary Foreman (Via Teams)

Superintendent Wysong provided the Board an overview of the charter timeline and renewal process pursuant to FS 1002.33. After a question posed by Board Member Tatem, Superintendent Wysong cited State Statute as well as past practice to determine the length of contract renewal. The Superintendent clarified that the current and past practice was to maintain consistency across all Charter Schools in the District.

14.3 Approval to Notify Visible Men Academy in Writing of Proposed Action to Renew and to Enter into Contract Renewal Discussions for the 2024-2029 School Years (No Anticipated Additional Financial Impact)

RESULT:	**Adopted [UNANIMOUS]**
MOVER:	Mary Foreman
SECONDER:	Gina Messenger
AYES:	Gina Messenger, Chad Choate, Cindy Spray, Richard Tatem, Mary Foreman (Via-Teams)

14.4 Approval to Notify William Monroe Rowlett Academy of Arts and Communication in Writing of Proposed Action to Renew and to Enter into Contract Renewal Discussions for the 2024-2039 School Years (No Anticipated Additional Financial Impact)

RESULT:	**Adopted [UNANIMOUS]**
MOVER:	Cindy Spray
SECONDER:	Mary Foreman
AYES:	Gina Messenger, Chad Choate, Cindy Spray, Richard Tatem, Mary Foreman (Via Teams)

14.5 Approval of the Florida High School for Accelerated Learning - Manatee, Inc. Charter Application (No Anticipated Additional Financial Impact)

RESULT:	**Adopted [UNANIMOUS]**
MOVER:	Mary Foreman
SECONDER:	Gina Messenger
AYES:	Gina Messenger, Chad Choate, Cindy Spray, Richard Tatem, Mary Foreman (Via Teams)

Superintendent Wysong provided an overview of the charter application for the Florida High School for Accelerated Learning.

15) NEW BUSINESS (NO SUPERINTENDENT RECOMMENDATION)

16) INFORMATION ONLY (No Board Action Required)

17) CONTINUED PUBLIC COMMENT (IF NECESSARY)

18) UPDATES

18.1. INSTRUCTIONAL UPDATE

Mr. Derek Jensen, Deputy Superintendent of Instructional Services, updated the board on the following topics:

- Suncoast campaign upcoming events
- After-school program tours by District leaders
- MTC construction rodeo event

18.2. OPERATIONS UPDATE

Mr. Joseph Ranaldi, Deputy Superintendent of Operations, updated the board on the following:

- Recent and upcoming human resources job fairs
- Transportation
- Food services update

18.3. LEGAL DEPARTMENT UPDATE

19) SUPERINTENDENT REMARKS

Superintendent Wysong updated the Board on the following:

- Highlighted items approved at the Board Meeting
- Black History Month activities and technical events
- School visits – recent and upcoming
- Lakewood Ranch Business Alliance event
- SAC chair breakfast with the Superintendent
- Upcoming workshop regarding millage

20) BOARD COMMENTS

20.1) Board Member Tatem

- Positive feedback from parents at recent school visits
- Safety tip: lock cars at night

20.2) Board Member Foreman

- Cybersecurity conference was informative
    - Highlights shared – will bring ideas to the next meetings
- Met with legislators at Greater Florida Consortium of School Board event
- Attended District STEM awards

20.3) Board Member Messenger

- Excited about the Early Learning presentation

20.4) Vice-Chair Spray

Vice-Chair Spray left the meeting at 7:00pm

20.5) Chair Choate

- Thank-you to District staff for work on each consent item
- Noted the STEM awards - great for example of our millage funds at work

21) ADJOURNMENT

Minutes: There being no further business to come before the Board, Chair Choate adjourned the Meeting at 7:05 PM.

_____

Chad Choate, III
Chairman

NOTICE

Any person who desires to appeal any decision made by the School Board with respect to any matter considered at the above-mentioned meeting will need a record of the proceedings, and for such purpose may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which an appeal may be based. School Board meetings are held in accessible locations. Auxiliary aids will be provided, upon written request received at least 48 hours prior to the meeting, to participants with disabilities.

AGENDA ITEM NO. 7.1

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Boys & Girls Clubs Youth of the Year

Executive Summary
The School Board honors and celebrates the Boys & Girls Clubs of Manatee County Youth of the Year.

Gracie Jean-Charles, a junior at Palmetto High School, was selected as Youth of the Year. She was awarded a two-year FL Prepaid Scholarship and will attend a statewide convention with other county winners to vie for additional awards. Gracie is an exceptional student and plans on pursuing a career in Radiology.

Elizabeth Osibajo, a fifth-grader at Rogers Garden-Bullock Elementary, was named the Junior Youth of the Year. She has been invited to join the Take Stock in Children program when she begins sixth grade, where she will be paired with an adult mentor and have the opportunity to earn a four-year college scholarship.

“Both young ladies are shining examples of what it takes to be leaders in our community – representing the Clubs well and inspiring those around them to work hard, be kind, and make a difference,” said Dawn Stanhope, President and CEO of the Boys & Girls Clubs of Manatee County.

This item aligns with the District’s Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 7
Promote our schools and District as remaining highly competitive and uniquely designed to produce top-notch graduates, great neighbors, and responsible citizens

Contact
Submitting Department: Communications, Family & Community Engagement
Initiated By: Michael Barber

AGENDA ITEM NO. 9.1

School Board of Manatee County
April 9, 2024 - Regular Board Meeting

Title
Spring Assessment Schedule Update - Updated April 5, 2024

Executive Summary
Mr. Derek Jensen, Deputy Superintendent of Instruction, will present information regarding the assessment schedule.

Contact
Submitting Department: Instructional Services
Initiated By: Derek Jensen

Attachments:
4-9-24 Spring Assessments Update - added after publishing

Spring (April & May) State Assessments

School Board Meeting

April 9, 2024

Spring State Testing

April 2024

S	M	T	W	Th	F	S
3-8 FAA	1	Grades 4-10 BEST Writing 2	3	4	5	6
7 9-12 FAA	Grades 4-10 BEST Writing 8	9	10	11	12	13
14	15	FL Civic 16 Lit. Exam	17	18	19	20
21	22	23	24	25	26	27
28	KG Star Early Literacy 29 1-2 Star Reading	30				

Apr 22-30 Passover

May 2024

S	M	T	W	Th	F	S
FAST Retakes			Senior Geometry EOC			Spring Make-up Testing
	Apr 29	Apr 30	3-10 FAST Reading 1	2	3	4
	KG Star Early Literacy, 1-2 Star Reading					
5 VPK Star Early Literacy	5th & 8th Science, Biology EOC 6	7	8	9	10	11
	Civics EOC, US History EOC					
12	Grades K-2 Star Math 13	14	15	16	17	18
	Grades K-8 FAST Math, Algebra 1 EOC, Geometry EOC					
19	20	21	22	23	24	25
26	27	28	29	30	31	

May 17-24	MS/HS Exams (tentative)
May 22-24	Early Release ALL Schools
May 24	Last Day Students - End 2nd Semester
May 27	Memorial Day - All District Sites Closed
May 28	Record Day/Last Day for Teachers

April State Assessments

April 2024						
S	M	T	W	Th	F	S
3-8 FAA			Grades 4-10 BEST Writing			
	1	2	3	4	5	6
3-8 FAA / 9-12 FAA	Grades 4-10 BEST Writing					
7	8	9	10	11	12	13
9-12 FAA		FL Civic				
14	15	16 Lit. Exam	17	18	19	20
21	22	23	24	25	26	27
	KG Star Early Literacy					
28	29	30				
	1-2 Star Reading					

Apr 22-30 Passover

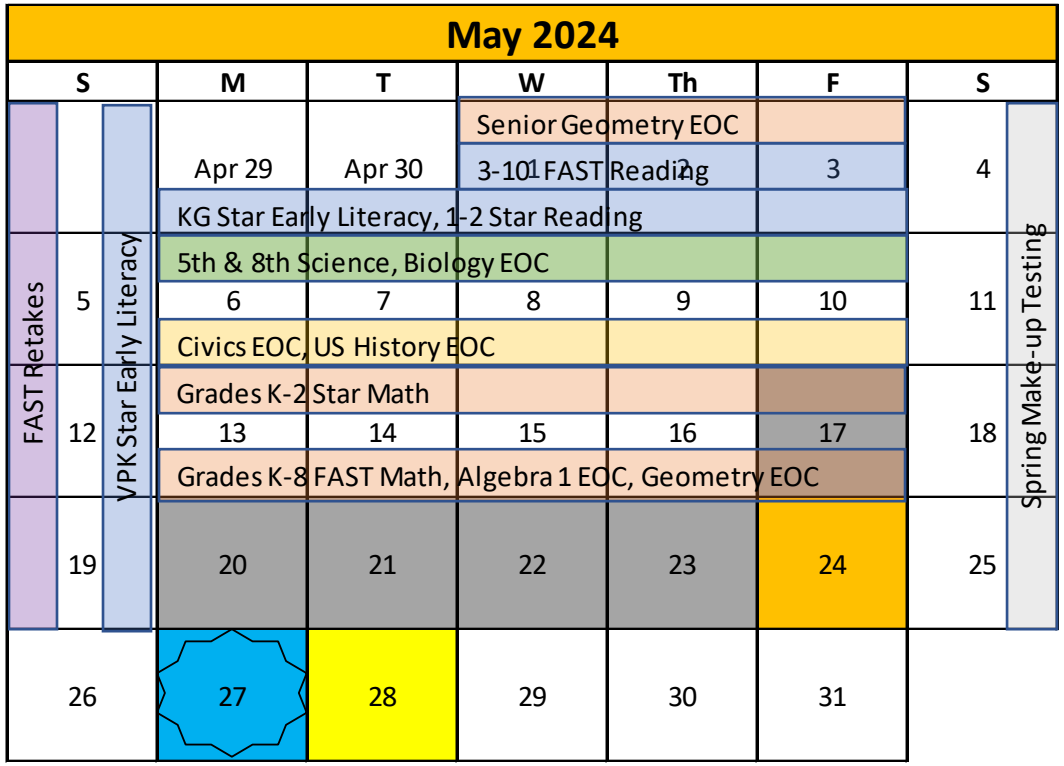
Florida Alternative Assessment:
289 students (2023)

B.E.S.T. Writing:
25,672 students (2022)

Florida Civic Literacy Exam:
1,267 students (2023)

KG-2nd Star Early Literacy/Reading:
11,274 students (2023)

May State Assessments



May 17-24	MS/HS Exams (tentative)
May 22-24	Early Release ALL Schools
May 24	Last Day Students - End 2nd Semester
May 27	Memorial Day - All District Sites Closed
May 28	Record Day/Last Day for Teachers

VPK Star Early Literacy:
820 students (2023)

KG-2nd Star Early Literacy/Reading:
11,274 students (2023)

3-10 FAST Reading:
30,527 students (2023)

5th Science, 8th Science, & Biology:
10,944 students (2023)

Civics & US History:
7,198 students (2023)

KG-2nd Star Math:
10,614 students (2023)

K-8 FAST Math, Algebra 1, & Geometry:
28,076 students (2023)

How Our Schools Let Families Know About Spring Testing

Our schools communicate testing information to families in a variety of ways:

- Sending letters/flyers home with testing dates and best practices for preparing students
- Engage with parents to share testing dates and best practices for preparing students
- Connect Ed messages/All calls with testing dates
- Posting testing dates on the school's calendar/Facebook page
- Large signs for walkers and the car rider loop to see during pickup and drop off

How Families Can Help Students Prepare For Spring Testing

- Try not to schedule vacations immediately before or during testing days so students don't miss review sessions or the test itself
- Talk to your student about the tests ahead of time
  - Make sure they know what the test is about (Is it a reading test? A math test?)
  - Encourage them to do their best and to not get discouraged even if questions seem hard!
    - For K-10 Reading and K-8 Math, harder questions mean they are doing well!
- Consider working through the State practice tests with your student
  - https://flfast.org/families.html
- Get a good night's sleep before testing days
- Eat a healthy breakfast on testing days
- Make sure your student gets to school on time on testing days

Spring (April & May) State Assessments

School Board Meeting

April 9, 2024

AGENDA ITEM NO. 10.1

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of the Appointments, Change of Assignments, Promotions, Reappointments, Reassignments, Resignations, Retirements, Suspensions, Terminations, and Transfers (No Financial Impact)

Executive Summary
The personnel listed under change of assignments, promotions, reappointments, reassignments, resignations, retirements, suspensions, terminations, and transfers have been recommended by their principal or immediate supervisor to the Superintendent of Schools.

The personnel recommended for appointments for the 2023-2024 school years have been interviewed by administrative staff members and have applications with favorable references on file in the Human Resources Department.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 1
Develop a competitive employee salary schedule to keep and attract the best talent and continue to provide quality customer service to our staff and parents

Ready To Grow | Goal 2
Strengthen our new employee orientation and development program to foster, promote, and retain extraordinary educators and staff

Recommendation
The Superintendent recommends the approval of the appointments, change of assignments, promotions, reappointments, reassignments, resignations, retirements, suspensions, terminations, and transfers. (No Financial Impact)

Financial Impact
There is no financial impact.

Contact
Submitting Department: Human Resources
Initiated By: Richard Bailey

Attachments:
HR Board Material April 9, 2024

Board Material - April 9, 2024

Type		*Information/Position/Location*	Eff Date
Appointment/Admin			
	Ball, Megan	School Nurse, RN Kinnan Elementary **Range $40,879-$75,399**	3/18/2024
Appointment/Para			
	Alvarez, Christina	Teacher Aide, ESE Braden River Elementary	3/18/2024
	Bedros, Dalia	Teacher Aide, ESE Freedom Elementary	3/18/2024
	Evertt, Wimeyla	Teacher Aide, ESOL Daughtrey Elementary	3/18/2024
	Mathews, Ericka	Teacher Aide, ESE, One-on-One Palmetto High	3/10/2024
	Miller, Christopher	Classroom Sub Palm View K-8	3/18/2024
	Politte, Melissa	Teacher Aide, ESE Miller Elementary	3/18/2024
	Rosa, Luis	Teacher Aide, ESE, One-on-One Tara Elementary	3/18/2024
	Sandhu, Poornidai	Teacher Aide, ESE Palma Sola Elementary	3/11/2024
Appointment/Prof			
Req. 10739	*Alvarez, Kaitlyn*	Third Grade Teacher Moody Elementary **B.A. Florida Gulf Coast University**	3/10/2024
Req. 10702	*Gonzalez, Alexander*	Teacher, ESOL Resource Lincoln Middle **M.S. University of Phoenix**	3/18/2024
Req. 10701	*McDonald, Ann*	Teacher, VE Lee Middle **M.Ed. Nova Southeastern University**	3/17/2024
Appointment/Supp			
	Burger, Ralph	Custodian 8 Hr. Manatee High	3/18/2024
	Gonzalez Zelaya, Melanie	Custodian 8 Hr.	3/17/2024

Type		Information/Position/Location	Eff Date
		Tillman Elementary	
	Isom, Ora	Custodian 8 Hr. Horizons Academy	3/17/2024
	Kaepernik, Jennifer	Jr. Accountant Professional Support Center	3/18/2024
	Kirkpatrick, James	Safety Guardian Matzke Support Center	4/1/2024
	Leyva Rodriguez, Beatriz	Custodian 8 Hr. Palma Sola Elementary	3/18/2024
	Lozano, Alejandra	Administrative Secretary School Support Center	4/1/2024
	Lutz, Jacob	HVAC Filter Changer Matzke Support Center	3/18/2024
	McClean, Essie	Custodian 8 Hr. Harvey Elementary	3/4/2024
	Murphy, James	Bus Driver Matzke Support Center	3/18/2024
	Ramirez, Luis	Custodian 8 Hr. Freedom Elementary	3/18/2024
	Sanders, Krishanta	Food Service Worker-6 Hr. Miller Elementary	3/18/2024
	Sierra Prieto, Maria	Custodian 8 Hr. Abel Elementary	3/18/2024
	Sims, Curtis	Bus Driver Matzke Support Center	3/18/2024
	Thomas, Shevelle	Guidance Clerk Southeast High	3/18/2024
Deceased/Para			
	Green, Veronica	Teacher Aide, ESE Williams Elementary	3/14/2024
Resignation/Para			
	Alkire, Sara	Teacher Aide, ESE	5/29/2024

Type		Information/Position/Location	Eff Date
		Ballard Elementary	
	Beck, Teresa	Teacher Aide, ESE Prine Elementary	5/29/2024
	Bryson, Kathleen	Teacher Aide, ESE, One-on-One Palmetto High	3/12/2024
	Gamero, Jonathan	Teacher Aide, ESOL Horizons Academy	3/23/2024
	Geisler, Carolyn	Teacher Assistant, MS, ISS Lee Middle	3/6/2024
	Howell, Lisa	Teacher Aide, ESE Abel Elementary	3/23/2024
	Jefferson, Saundra	Classroom Sub Tillman Elementary	5/29/2024
	Lopez Ponce, Lizzet	Teacher Aide, ESOL Freedom Elementary	2/27/2024
	Mooney, Andrew	Teacher Aide, ESE, One-on-One Lincoln Middle	3/5/2024
	Phillips, Salena	Teacher Aide, ESE Oneco Elementary	3/30/2024
Resignation/Prof			
	Abend, Tristan	Teacher, Reading, MS Jain Middle	3/8/2024
	Cobb, Lucieann	Teacher, Language Arts, MS Sugg Middle	5/25/2024
	Hall, Victoria	Third Grade Teacher Palmetto Elementary	5/31/2024
	Havill, Stacey	Teacher, Music, MS Sugg Middle	5/25/2024
	Hudson, Maureen	Teacher, Technology Braden River High	5/28/2024
	Keogh, Joseph	Kindergarten Teacher	5/29/2024

Type		Information/Position/Location	Eff Date
		Bayshore Elementary	
	Kuehn, Anna	Reading Coach, ES Myakka Elementary	5/29/2024
	McCrone, Cristina	Kindergarten Teacher Harvey Elementary	5/29/2024
	Mendez, Jeannie	Teacher, Art Jain Middle	7/31/2024
	Montoya, Betzabeth	Teacher, Resource Sugg Middle	5/25/2024
	O'Connor, Moriah	Teacher, Science, HS Lakewood Ranch High	3/8/2024
	Patton-Roark, Bruce	Second Grade Teacher Manatee Elementary	5/28/2024
	Richardson, Chase	Teacher, Physical Education, ES Moody Elementary	3/13/2024
	Rockafellow, Katherine	Third Grade Teacher Willis Elementary	3/1/2024
	Rudisill, Julia	Third Grade Teacher McNeal Elementary	3/1/2024
	Ventling, Olivia	First Grade Teacher Daughtrey Elementary	3/1/2024
	Wilson, Lynndsey	Teacher, VE Sugg Middle	3/9/2024
Resignation/Supp			
	Blackman, Lindsay	Food Service Worker-5 Hr. King Middle	3/23/2024
	Coto, Evelyn	Food Service Worker-8 Hr. Willis Elementary	5/25/2024
	Horne, Brittanie	School Clerical Assistant, 11 Mo. Horizons Academy	3/16/2024
	Moore, Kathryn	Food Service Worker-6 Hr.	7/20/2024

Type		Information/Position/Location	Eff Date
		King Middle	
	Rodriguez, Jenny	Administrative Secretary Professional Support Center	4/9/2024
	Schlunk, Ellen	Food Service Worker-6 Hr. Jain Middle School	4/6/2024
	Warvel, Christine	Warehouse Worker/Driver I Matzke Support Center	3/8/2024
Retirement/Para			
	Bryson, John	Teacher Aide, ESE Lakewood Ranch High **9 Years**	6/1/2024
Retirement/Prof			
	Hale, Anne	Second Grade Teacher Moody Elementary **6 Years**	5/29/2024
	Hendren, Roxanne	Teacher, Gifted Braden River High **19 Years**	5/29/2024
	Hopkins, Debra	Teacher, Social Studies, MS Lee Middle **12 Years**	5/29/2024
	Hyppolite, Marie	Teacher, ESOL, Resource Sugg Middle **13.90 Years**	5/29/2024
	King, Nancy	First Grade Teacher Braden River Elementary **32.50 Years**	5/29/2024
	Lotfalian, Mary Fran	Teacher, Mathematics, MS Buffalo Creek Middle **1 Year**	5/29/2024
	Roderick, Mitchell	Career Counselor Manatee Technical College **29.90 Years**	6/29/2024
	Whitaker, Dana	Teacher, Reading, HS Braden River High	5/29/2024

Type		Information/Position/Location	Eff Date
		30 Years	
Retirement/Support			
	Kinley, Deborah	School Secretary I, 12 Mo. Manatee Technical College **17.80 Years**	7/1/2024
	Popecki, Eileen	Guidance Clerk Oneco Elementary **5.60 Years**	7/11/2024
Termination/Para			
	Reyes, Natalie	Teacher Aide, ESOL Rogers Garden-Bullock Elementary	3/8/2024
Termination/Prof			
	Cosgrove, Robert	Fifth Grade Teacher Bayshore Elementary	3/15/2024
	Pintozzi, Cassidy	Second Grade Teacher Moody Elementary	3/8/2024
Termination/Support			
	Castro, Xiomara	Bus Driver Matzke Support Center	3/12/2024
Transfer/Admin			
	Verdon, Jacob	From: Field Support Engineer School Support Center To: Data Center Engineer School Support Center	4/1/2024
Transfer/Para			
	Godwin, Dara	From: Secretary II Professional Support Center To: Teacher Aide, ESE Horizons Academy	3/31/2024
	Ross, Steven	From: Behavior Tech Professional Support Center To: Behavior Tech II Professional Support Center	3/17/2024
Transfer/Prof			
	Czajkowski, Krista	Teacher Aide, Pre-K Anna Maria Elementary To: Teacher, VE Stewart Elementary	8/4/2024
	Massey, Pamela	From: Teacher Aide, ESE Bayshore Elementary To: Teacher, Pre-K Handicapped	3/17/2024

Type		Information/Position/Location	Eff Date
		Palma Sola Elementary	
Transfer/Support			
	BonAmi, Melody	From: Project Assistant Matzke Support Center To: Office Manager Matzke Support Center	3/17/2024
	Corbett, Kelly	From: Guidance Clerk, ES Harllee Full Service Support Center To: Secretary II - 12 Mo. Professional Support Center	3/17/2024
	Dahlquist, Theresa	From: School Clerical Assistant, 10 Mo Bayshore High To: Guidance Clerk Bayshore High	3/17/2024
	Garza, Mayra	From: Secretary II - 12 Mo. School Support Center To: Registrar I Professional Support Center	3/17/2024
	Guiterrez, Carmen	From: Guidance Clerk, ES Manatee Elementary To: Senior School Secretary, ES Manatee Elementary	3/17/2024
	Manuel Alvarez, Jorge	From: Carpet Cleaning Technician Matzke Support Center To: Head Custodian I Palma Sola Elementary	3/17/2024

AGENDA ITEM NO. 10.2

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of the Report of Teachers Out-of-Field Content, Reading, ESOL (English for Speakers of Other Languages), and/or Long-Term Substitutes (No Financial Impact)

Executive Summary
The Out-of-Field Plan for Manatee County Schools provides that teachers are notified of their out-of-field status at the point that their current certification does not meet the required certification for the subject(s) they are teaching. State School Board Rule 6A-1.0503 provides that any out-of-field teacher must be appointed as out-of-field after verifying that an appropriately certified teacher is unavailable. The School Board appointed the attached list of teachers as out-of-field. These teachers can pass the subject area exam or complete a minimum of six semester hours annually toward certification until such time they can pass the test, if applicable.

The Multicultural and Educational Training Advocacy (META) Consent Decree requires that all teachers of English Language Learners (ELLs) receive training in English for Speakers of Other Languages (ESOL) strategies. The required training hours range from 18 to 300 hours and are categorized by the subject in which the teacher gives instruction. Categories are I, II, III, and IV. The category also drives the timeline for completing training hours. Specifics are given to each teacher at the time of hire or when there is a change of assignment. Category I Teachers who are not ESOL Certified or Endorsed must be reported to the Board as out-of-field. The attached list contains the teachers' names that must be reported to the Board.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 1
Develop a competitive employee salary schedule to keep and attract the best talent and continue to provide quality customer service to our staff and parents

Ready To Grow | Goal 2
Strengthen our new employee orientation and development program to foster, promote, and retain extraordinary educators and staff

Recommendation
The Superintendent recommends approval of the report of teachers out-of-field content, reading, ESOL (English for Speakers of Other Languages), and/or long-term substitutes. (No Financial Impact)

Financial Impact
There is no financial impact.

Contact
Submitting Department: Human Resources
Initiated By: Richard Bailey

Attachments:
OOF Content 4.9.2024
OOF ESOL 4.9.2024
OOF Reading 4.9.2024

OOF Content 4.9.2024 BM				
EMPLOYEE_NAME	**SCHOOL_DESCR**	**JOB_CODE_DESCR**	**OOF Description**	**Due Date**
Bertrand,Amanda Louise	McNeal Elementary School	Tchr, First Grade	Gifted Endorsement Class 3	5/31/2026
Spence,Jessica J.	McNeal Elementary School	Tchr, First Grade	Gifted Endorsement Class 3	5/31/2026
Murray,Bernatta Dealcia	Access to Education	Tchr, Exceptional Student Educ	Elementary Education K-6	5/31/2025
Walker,Brandi M.	Access to Education	Tchr, Exceptional Student Educ	Elementary Education K-6	5/31/2025
Bertrand,Amanda Louise	McNeal Elementary School	Tchr, First Grade	Gifted Endorsement Class 2	5/31/2025
Spence,Jessica J.	McNeal Elementary School	Tchr, First Grade	Gifted Endorsement Class 2	5/31/2025
Hunter,Hannah	Willis Elementary School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	5/31/2025
Woods,Lorraine	Witt Elementary School	Tchr, VE/SC	Elementary Education K-6	5/31/2025
Napoli,Danielle	Bashaw Elementary School	Tchr, Fourth Grade	Elementary Education K-6	2/2/2025
Baxter,Maurice R.	Manatee Elementary School	Tchr, Resource	PreKindergarten/Primary Education PK-3	2/2/2025
Brown,Brittanie	Manatee Elementary School	Tchr, First Grade	Elementary Education K-6	2/2/2025
Badham,Leanne	Gullett Elementary School	Tchr, Third Grade	Elementary Education K-6	1/31/2025
Johnston,Joshua	Jain Middle School	Tchr, Intellctual Disabilities	Elementary Education K-6	1/30/2025
Pope,Eleanor S.	Tillman Elementary School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	1/30/2025
Giraldo,Lori A.	Horizons Academy	Elementary Teacher	Elementary Education K-6	1/16/2025
Silva,Jaime S	Horizons Academy	Tchr, Mathematics, HS	Mathematics 6-12	1/16/2025
Rodriguez,Maria E.	Daughtrey Elementary School	Tchr, Kindergarten	PreKindergarten/Primary Education PK-3	1/11/2025
Markland,Katherine Luby	Bayshore Elementary School	Tchr, Fourth Grade	Elementary Education K-6	1/8/2025
Lanza,Alys	Sugg Middle School	Tchr, Science, MS	Middle Grades General Science 5-9	1/7/2025
Steffensen,Kira	Daughtrey Elementary School	Tchr, Second Grade	Elementary Education K-6	1/5/2025
Noga,Vjola	King Middle School	Tchr, Intellctual Disabilities	Elementary Education K-6	12/19/2024
Bartens,Jennifer Ann	Freedom Elementary School	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	11/3/2024
Healy,Kelli Randa	Braden River High School	Tchr, Intellctual Disabilities	Elementary Education K-6	11/1/2024
Todaro,Anthony	Parrish Community High School	Tchr, Language Arts, HS	English 6-12	10/29/2024
Birakis,Christina Marie	Haile Middle School	Tchr, Science, MS	Middle Grades General Science 5-9	10/23/2024
Broxson,Shane Alcus	Bayshore High School	Tchr, Mathematics, HS	Mathematics 6-12	10/1/2024
Fallis,Mick	Haile Middle School	Tchr, Language Arts, MS	Middle Grades English 5-9	10/1/2024
Smith,Carleen M.	Manatee Elementary School	Tchr, Kindergarten	Elementary Education K-6	9/22/2024
Gobbo,Gabriella M	Abel Elementary School	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	5/31/2024
Gobbo,Gabriella M	Abel Elementary School	Tchr, Pre-K Handicapped	PreKindergarten Disabilities Endorsement	5/31/2024
Murray,Bernatta Dealcia	Access to Education	Tchr, Exceptional Student Educ	Exceptional Student Education K-12	5/31/2024
Walker,Brandi M.	Access to Education	Tchr, Exceptional Student Educ	Exceptional Student Education K-12	5/31/2024
Alfonso,Raymond Vinarao	Ballard Elementary School	Tchr, Autism Spectrum Disorder	Exceptional Student Education K-12	5/31/2024
Cruz De Diego,Maria Jesus	Ballard Elementary School	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	5/31/2024
Fitzstephens,Tracey D.	Bashaw Elementary School	Tchr, VE	PreKindergarten/Primary Education PK-3	5/31/2024
BonRose,Kami Lee	Bayshore Elementary School	Tchr, VE/SC	Exceptional Student Education K-12	5/31/2024
Bigler,Cynthia L.	Bayshore High School	Tchr, Physical Educ, HS	Physical Education K-12	5/31/2024
Broxterman,Nicole Tadea	Bayshore High School	Tchr, Science, HS	Middle Grades General Science 5-9	5/31/2024
Montone,Daniel Bryan	Bayshore High School	Tchr, Mathematics, HS	Mathematics 6-12	5/31/2024
Rupp,Michael	Bayshore High School	Tchr, Mathematics, HS	Middle Grades Mathematics 5-9	5/31/2024
Frank,Anna	Blackburn Elementary School	Tchr, VE	Elementary Education K-6	5/31/2024
Miller,Joseph Levi	Blackburn Elementary School	Tchr, Kindergarten	Elementary Education K-6	5/31/2024
Serrano,Theresa	Blackburn Elementary School	Tchr, Intellctual Disabilities	Elementary Education K-6	5/31/2024
Walker,Amanda	Blackburn Elementary School	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	5/31/2024
Pena,Alexandra	Braden River Elementary School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	5/31/2024
Kelly,Marilyn E.	Braden River High School	Tchr, Art, HS	Art K-12	5/31/2024
Reeves,Zachary	Braden River High School	Tchr, VE	Elementary Education K-6	5/31/2024
Swales,Cynthia Ann	Braden River High School	Tchr, VE	Middle Grades Mathematics 5-9	5/31/2024
Day,Christina Lynn	Braden River Middle School	Tchr, Emotion/Behavr Disabil	Middle Grades Mathematics 5-9	5/31/2024
Lamaitis,Erin	Braden River Middle School	Spec, Media, MS	Middle Grades English 5-9	5/31/2024
Malcomb,Allison	Buffalo Creek Middle School	Tchr, Science, MS	Middle Grades General Science 5-9	5/31/2024
Karlsson,Lisbeth	Daughtrey Elementary School	Tchr, Second Grade	Elementary Education K-6	5/31/2024
Kennedy,Charles Arthur	Daughtrey Elementary School	Tchr, Physical Educ, ES	Music K-12	5/31/2024
Nozell,Susan Elizabeth	Daughtrey Elementary School	Tchr, Fifth Grade	Elementary Education K-6	5/31/2024
Bragg,William E	Haile Middle School	Tchr, World Language, MS	World Language – Spanish K-12	5/31/2024
Fauchier-Johnson,Angela Brooke	Haile Middle School	Tchr, Science, MS	Middle Grades General Science 5-9	5/31/2024
Henry,Sylvie Gabrielle	Haile Middle School	Tchr, Language Arts, MS	Middle Grades English 5-9	5/31/2024
Brown,Janice	Harvey Elementary School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	5/31/2024
Ferris,Laura	Horizons Academy	Tchr, Other Classroom	Exceptional Student Education K-12	5/31/2024
Bronson,Jeffrey H.	Johnson K-8 Sch of Int Studies	Tchr, Technology	Engineering and Technology Education	5/31/2024
Sabo,Benjamin Thomas	Johnson K-8 Sch of Int Studies	Tchr, Technology	Business Education 6-12	5/31/2024
Galati,Natasha	King Middle School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	5/31/2024
Galloza,Jezlyn M	Kinnan Elementary School	Tchr, Fourth Grade	Elementary Education K-6	5/31/2024
Martinez,Diana Rose Supnad	Kinnan Elementary School	Tchr, Intellctual Disabilities	Elementary Education K-6	5/31/2024
Williams,Ashley irene	Kinnan Elementary School	Tchr, Fifth Grade	Elementary Education K-6	5/31/2024
Bourdeau,Karen Marie	Lee Middle School	Tchr, Intellctual Disabilities	Elementary Education K-6	5/31/2024

Jones III,Sammie Lee	Lee Middle School	Tchr, VE	Exceptional Student Education K-12	5/31/2024
Mullins,Ryan Alexander	Lee Middle School	Tchr, Resource	Middle Grades General Science 5-9	5/31/2024
Neuman,Belen Jacqueline	Lee Middle School	Tchr, World Language, MS	Readinbg K-12	5/31/2024
Davis,Andrea	Lincoln Memorial Middle School	Tchr, Intellctual Disabilities	Elementary Education K-6	5/31/2024
Hall,Brianna D	Lincoln Memorial Middle School	Tchr, Intellctual Disabilities	Elementary Education K-6	5/31/2024
Delgado,Edmundo A.	Manatee Elementary School	Tchr, Third Grade	Elementary Education K-6	5/31/2024
Powley Link,Melissa Anne	Manatee High School	Tchr, Applied Technology	Business Education 6-12	5/31/2024
Long,Benjamin R.	Manatee Technical College	Tchr, Industrial Education	Business Education 6-12	5/31/2024
Bertrand,Amanda Louise	McNeal Elementary School	Tchr, First Grade	Gifted Endorsement Class 1	5/31/2024
Spence,Jessica J.	McNeal Elementary School	Tchr, First Grade	Gifted Endorsement Class 1	5/31/2024
Greene,Kristin Steele Inderwiesen	Moody Elementary School	Tchr, Music, ES	Elementary Education K-6	5/31/2024
Korschun,Martha	Moody Elementary School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	5/31/2024
Rivero,Luis Alan	Oneco Elementary School	Tchr, Physical Educ, ES	Physical Education K-12	5/31/2024
Simmons,Brittany Nicole	Oneco Elementary School	Tchr, Fifth Grade	Elementary Education K-6	5/31/2024
Hrubes,Jill	Palmetto Elementary School	Tchr, Pre-K Handicapped	Autism Endorsement Year 1	5/31/2024
Hrubes,Jill	Palmetto Elementary School	Tchr, Pre-K Handicapped	Autism Endorsement Year 2	5/31/2024
Miller,Melanie A.	Palmetto Elementary School	Librarian / Media Spclst, ES	Educational Media Specialist PK-12	5/31/2024
Narvaez,Cristina	Palmetto Elementary School	Tchr, Autism Spectrum Disorder	Autism Endorsement Year 2	5/31/2024
Barco,Adriana	Palmetto High School	Tchr, World Language, HS	World Language – Spanish K-12	5/31/2024
Corn,Samantha	Palmetto High School	Tchr, Intellctual Disabilities	Elementary Education K-6	5/31/2024
Freeman,Cynthia S.	Palmetto High School	Tchr, Reading, HS	English 6-12	5/31/2024
Golphin,Richard Edward	Palmetto High School	Tchr, Technology	Business Education 6-12	5/31/2024
Johnson,Mackenzie Taylor	Palmetto High School	Tchr, Mathematics, HS	Middle Grades Mathematics 5-9	5/31/2024
Lang,Mackenzie	Palmetto High School	Tchr, Language Arts, HS	English 6-12	5/31/2024
Townson,Taylor	Palmetto High School	Tchr, Language Arts, HS	English 6-12	5/31/2024
Braun,Natalie Mary	Parrish Community High School	Tchr, Intellctual Disabilities	Elementary Education K-6	5/31/2024
Mentzer III,John Raymond	Parrish Community High School	Tchr, Social Studies, HS	Social Science 6-12	5/31/2024
Burga Perez,Bruno	Rogers Garden-Bullock ES	Tchr, First Grade	Elementary Education K-6	5/31/2024
Rush,Cynthia Lee	Rogers Garden-Bullock ES	Tchr, PI, VE	Mathematics 6-12	5/31/2024
White,Charlie A.	Rogers Garden-Bullock ES	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	5/31/2024
Hermann,Mark L	Sable Acad Behavioral Learning	Tchr, VE/SC	Elementary Education K-6	5/31/2024
Jackson,Maxine Lee	Sable Acad Behavioral Learning	Tchr, Exceptional Student Educ	Elementary Education K-6	5/31/2024
Maloney,Charisse	Sable Acad Behavioral Learning	Elementary Teacher	Elementary Education K-6	5/31/2024
Denny,Rachel Louise	Samoset Elementary School	Tchr, Fourth Grade	Elementary Education K-6	5/31/2024
DiStefano,Anthony	Samoset Elementary School	Tchr, Fifth Grade	Elementary Education K-6	5/31/2024
Collins,Alison	Sea Breeze Elementary School	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	5/31/2024
Michael,Jessica	Sea Breeze Elementary School	Tchr, Fifth Grade	Elementary Education K-6	5/31/2024
Koka,Kiranmai	Southeast High School	Tchr, Mathematics, HS	Mathematics 6-12	5/31/2024
Smith,Anthony Charles	Southeast High School	Tchr, Mathematics, HS	Mathematics 6-12	5/31/2024
Samuels,Robert	Sugg Middle School	Tchr, Technology	Business Education 6-12	5/31/2024
Alimon,Jezreel Kim	Tillman Elementary School	Tchr, Autism Spectrum Disorder	Exceptional Student Education K-12	5/31/2024
Leupold,Jonathan	Tillman Elementary School	Tchr, Fourth Grade	Elementary Education K-6	5/31/2024
Shimmell,Mercedes	Tillman Elementary School	Tchr, Kindergarten	Elementary Education K-6	5/31/2024
Burke,Catherine A.	Witt Elementary School	Tchr, Fifth Grade	Exceptional Student Education K-12	5/31/2024
Woods,Lorraine	Witt Elementary School	Tchr, VE/SC	Exceptional Student Education K-12	5/31/2024
Simpson,Nickesha Natalee	Moody Elementary School	Tchr, Emotion/Behavr Disabil	Elementary Education K-6	5/1/2024
Goodhue,Susan	Willis Elementary School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	3/21/2024
Fernandez,Lesly	Buffalo Creek Middle School	Tchr, Science, MS	Middle Grades General Science 5-9	2/29/2024
Clark,Robert Dylan	Parrish Community High School	Tchr, Physical Educ, HS	Visually Impaired K-12	2/22/2024
Armer,Harry	King Middle School	Tchr, Mathematics, MS	Middle Grades Mathematics 5-9	2/8/2024
Hunter,Stephanie	Bashaw Elementary School	Tchr, VE/SC	Elementary Education K-6	2/6/2024
Drake,Donnalyn	Lincoln Memorial Middle School	Tchr, Reading, MS	Middle Grades English 5-9	2/6/2024
DeCicco,Anthony	Manatee High School	Tchr, Dropout Prevention, HS	Health K-12	2/6/2024
Von Versen,Vanessa	Blackburn Elementary School	Tchr, Second Grade	Elementary Education K-6	2/5/2024
Braendel,Patricia C	Prine Elementary School	Tchr, VE/SC	Elementary Education K-6	2/5/2024
Thomas,Sheree A.	Lee Middle School	Reading Coach, MS	Middle Grades English 5-9	2/2/2024
Keen,Christine N.	Myakka Elementary School	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	2/2/2024
Lovin,Tara Williams	Daughtrey Elementary School	Tchr, VE/SC	Elementary Education K-6	2/1/2024
Altes,Amanda Jade	Moody Elementary School	Tchr, Fourth Grade	Elementary Education K-6	1/24/2024
McNear,Koral	Tillman Elementary School	Tchr, Second Grade	Elementary Education K-6	1/22/2024
Pavon,Ana Gabriela	Williams Elementary School	Tchr, VE/SC	Educational Media Specialist PK-12	1/17/2024
Thompson,Sherryce	Blackburn Elementary School	Tchr, First Grade	Elementary Education K-6	1/9/2024
Franco Rengifo,Valentina	Bashaw Elementary School	Tchr, Kindergarten	Elementary Education K-6	1/8/2024
Broom,Sara Anne	Prine Elementary School	Tchr, Combination, ES Grds	Elementary Education K-6	12/21/2023
Noga,Vjola	King Middle School	Tchr, Intellctual Disabilities	Exceptional Student Education K-12	12/19/2023
Hodge,Toni Ann	Willis Elementary School	Tchr, Fourth Grade	Autism Endorsement Year 2	12/13/2023
Miller,Craig Louis	King Middle School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	11/28/2023
Ralston,Emily	Lincoln Memorial Middle School	Tchr, Agriculture/Nat Resrcs	Middle Grades Mathematics 5-9	11/28/2023

Price,Kavious D	Manatee High School	Tchr, Physical Educ, HS	Exceptional Student Education K-12	11/28/2023
Masterson,Teresa A	McNeal Elementary School	Tchr, VE/SC	PreKindergarten Disabilities Endorsement	11/28/2023
Braun,Natalie Mary	Parrish Community High School	Tchr, Intellctual Disabilities	Exceptional Student Education K-12	11/28/2023
Cray,Laura	Tara Elementary School	Tchr, Emotion/Behavr Disabil	Elementary Education K-6	11/22/2023
Velez,Arlene	Kinnan Elementary School	Specialist, Student Support	Gifted Endorsement Class 3	11/1/2023
Patton-Roark,Bruce Kerry	Manatee Elementary School	Tchr, Second Grade	Elementary Education K-6	10/31/2023
Esposito,Juliette	Parrish Community High School	Tchr, Intellctual Disabilities	Elementary Education K-6	10/30/2023
Riggio,Joseph M	Johnson K-8 Sch of Int Studies	Tchr, Physical Educ, ES	Elementary Education K-6	10/22/2023
McGill,Kasey	Parrish Community High School	Tchr, VE	Exceptional Student Education K-12	10/16/2023
Fenton,Michelle S. Cogswell	Harvey Elementary School	Tchr, VE/SC	Exceptional Student Education K-12	10/14/2023
Rostampour,Michael Maziar	Bayshore Elementary School	Tchr, Fourth Grade	Elementary Education K-6	10/5/2023
Bailey,Michael C.	Parrish Community High School	Tchr, Social Studies, HS	Health K-12	10/4/2023
Lejarzar,Gary Wayne	Tillman Elementary School	Tchr, Third Grade	Elementary Education K-6	10/4/2023
Dykes,Corinne D	Horizons Academy	Tchr, Dropout Prevention, HS	Art K-12	10/2/2023
Dykes,Corinne D	Horizons Academy	Tchr, Dropout Prevention, HS	Elementary Education K-6	10/2/2023
Dykes,Corinne D	Horizons Academy	Tchr, Dropout Prevention, HS	Mathematics 6-12	10/2/2023
Dejneka,Ulyana Bushnell	Bayshore High School	Tchr, ESOL Resource	Art K-12	5/31/2023
Pena,Alexandra	Braden River Elementary School	Tchr, Autism Spectrum Disorder	Autism Endorsement Year 2	5/31/2023
Daly,Stefania D.	Buffalo Creek Middle School	Specialist, Student Support	Business Education 6-12	5/31/2023
James,Kaitlyn	Daughtrey Elementary School	Tchr, Art, ES	Elementary Education K-6	5/31/2023
Bock,Jessie Rey	Gullett Elementary School	Tchr, Second Grade	Elementary Education K-6	5/31/2023
McMahon,Nicole E	Jain Middle School	Tchr, Other Classroom	PreKindergarten/Primary Education PK-3	5/31/2023
Couvertier Mojica,Martha	Manatee Elementary School	Tchr, VE/SC	Elementary Education K-6	5/31/2023
Hamilton,Sabrina	Manatee Elementary School	Tchr, Fourth Grade	Elementary Education K-6	5/31/2023
Mendez,Jessica	Manatee Elementary School	Tchr, Pre-K	Exceptional Student Education K-12	5/31/2023
Negroni,Ivette	Manatee Elementary School	Tchr, Kindergarten	Exceptional Student Education K-12	5/31/2023
Rodgers,Susan D.	Manatee High School	Tchr, Reading, HS	Middle Grades Social Science 5-9	5/31/2023
Lawlor,Whitney	Mills Elementary School	Tchr, Pre-K Handicapped	Autism Endorsement Year 2	5/31/2023
Byrd,Angelik M	Moody Elementary School	Tchr, Physical Educ, ES	Exceptional Student Education K-12	5/31/2023
Grant,Kimberly A.	Moody Elementary School	Tchr, Fourth Grade	Music K-12	5/31/2023
Fishman,Farrah	Oneco Elementary School	Tchr, Third Grade	Elementary Education K-6	5/31/2023
Henriquez Mendoza,Daniela L	Palmetto Elementary School	Tchr, Dual Language, ES	PreKindergarten/Primary Education PK-3	5/31/2023
Hrubes,Jill	Palmetto Elementary School	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	5/31/2023
Kozuch,Samantha	Palmetto High School	Tchr, Physical Educ, HS	Health K-12	5/31/2023
CARDER,ARIADNE	Rogers Garden-Bullock ES	Tchr, Kindergarten	World Language – Spanish K-12	5/31/2023
Zuluaga,Diana	Rogers Garden-Bullock ES	Tchr, Second Grade	Elementary Education K-6	5/31/2023
DiStefano,Anthony	Samoset Elementary School	Tchr, Fifth Grade	Middle Grades General Science 5-9	5/31/2023
Epstein,Nancy	Southeast High School	Tchr, Social Studies, HS	Readinbg K-12	5/31/2023
McGarry,Hunter	Tillman Elementary School	Tchr, VE	Autism Endorsement Year 2	5/31/2023
Buchek,Tiffany Brea	Braden River Elementary School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	2/28/2023
Byrd,Angelik M	Moody Elementary School	Tchr, Physical Educ, ES	Elementary Education K-6	2/9/2023
Ansbro,Emily	Palmetto High School	Tchr, Language Arts, HS	English 6-12	2/7/2023
Coleman,Brittney M	Tara Elementary School	Tchr, Second Grade	Exceptional Student Education K-12	2/7/2023
Garner,Alex Galen	Palmetto High School	Tchr, Technology	Mathematics 6-12	1/10/2023
Garner,Alex Galen	Palmetto High School	Tchr, Technology	Business Education 6-12	1/10/2023
Nolin,Suzanne	Lakewood Ranch High School	Tchr, Intellctual Disabilities	Elementary Education K-6	12/13/2022
Hodge,Toni Ann	Willis Elementary School	Tchr, Fourth Grade	Autism Endorsement Year 1	12/13/2022
Diss,Amy	Braden River Middle School	Tchr, Family & Cnsumr Sciences	Middle Grades Mathematics 5-9	11/29/2022
Nueva,Abigail Salazar	Miller Elementary School	Tchr, VE/SC	Elementary Education K-6	11/21/2022
Schwieterman,John Michael George	Johnson K-8 Sch of Int Studies	Tchr, Third Grade	Gifted Endorsement Class 2	11/1/2022
Franklin,Katrina N.	Manatee Elementary School	Tchr, Third Grade	Elementary Education K-6	11/1/2022
Day,Christina Lynn	Braden River Middle School	Tchr, Emotion/Behavr Disabil	Middle Grades General Science 5-9	10/16/2022
Sabo,Benjamin Thomas	Johnson K-8 Sch of Int Studies	Tchr, Technology	Engineering and Technology Education	10/11/2022
Murphy,Jack R	Buffalo Creek Middle School	Tchr, Social Studies, MS	Social Science 6-12	10/7/2022
Boyd,Stephanie	Jain Middle School	Tchr, Social Studies, MS	Middle Grades English 5-9	10/5/2022
Miller,Angela Glenda	Tillman Elementary School	Tchr, VE/SC	Autism Endorsement Year 2	10/5/2022
Bailey,Michael C.	Parrish Community High School	Tchr, Social Studies, HS	Earth-Space Science 6-12	10/4/2022
Jones,Cary Leigh	Parrish Community High School	Tchr, Technology	Exceptional Student Education K-12	10/4/2022
Dickens,Heather Jean	Bashaw Elementary School	Tchr, Kindergarten	PreKindergarten/Primary Education PK-3	9/30/2022
Dorman,Brianne	Sea Breeze Elementary School	Tchr, First Grade	Exceptional Student Education K-12	9/15/2022
Shreve,Heather	Rogers Garden-Bullock ES	Tchr, Physical Educ, ES	Elementary Education K-6	9/13/2022
Phillips,Dianne J.	Williams Elementary School	Tchr, Pre-K Handicapped	Elementary Education K-6	8/1/2022
Morris,Barbara	Horizons Academy	Tchr, Social Studies, HS	Exceptional Student Education K-12	6/30/2022
Artis,Heather E.	Abel Elementary School	Tchr, Kindergarten	Exceptional Student Education K-12	5/31/2022
Rainey,Kharma Rae	Access to Education	Tchr, Exceptional Student Educ	Elementary Education K-6	5/31/2022
Calcorzi,Angel A.	Bayshore Elementary School	Tchr, Fifth Grade	Elementary Education K-6	5/31/2022
Bennett,Robert C.	Bayshore High School	Tchr, VE	Autism Endorsement Year 2	5/31/2022
Baity,Reggie	Blackburn Elementary School	Specialist, Student Support	Elementary Education K-6	5/31/2022

Dowling,Jennifer	Braden River Middle School	Tchr, Mathematics, MS	Elementary Education K-6	5/31/2022
Wright,Kimberly	Horizons Academy	Tchr, Resource	Mathematics 6-12	5/31/2022
Gardner,Kelly Sanford	Lakewood Ranch High School	Tchr, Autism Spectrum Disorder	Autism Endorsement Year 2	5/31/2022
Luther,Latece R.	Lincoln Memorial Middle School	Tchr, Physical Educ, MS	Exceptional Student Education K-12	5/31/2022
Reynolds,Jennifer L.	Manatee High School	Tchr, Science, HS	Gifted Endorsement Class 3	5/31/2022
Rodgers,Susan D.	Manatee High School	Tchr, Reading, HS	Middle Grades General Science 5-9	5/31/2022
Walton,Ronald J.	Moody Elementary School	Specialist, Student Support	Elementary Education K-6	5/31/2022
Pippin,Tami Lynn	Palm View K-8 School	Tchr, VE	Autism Endorsement Year 2	5/31/2022
Webb,Jim H	Palmetto High School	Tchr, Dropout Prevention, HS	Social Science 6-12	5/31/2022
Cummins,Kristy Lynne	Parrish Community High School	Tchr, Emotion/Behavr Disabil	Exceptional Student Education K-12	5/31/2022
Hudson,Le' Nora Lateisha	Rogers Garden-Bullock ES	Tchr, Pre-K Handicapped	PreKindergarten/Primary Education PK-3	5/31/2022
Keiper,Keala Pamela Ros	Samoset Elementary School	Tchr, Kindergarten	Elementary Education K-6	5/31/2022
Keiper,Keala Pamela Ros	Samoset Elementary School	Tchr, Kindergarten	Exceptional Student Education K-12	5/31/2022
McDaniel,Lauren A.	Tara Elementary School	Tchr, Second Grade	Educational Media Specialist PK-12	5/31/2022
McGarry,Hunter	Tillman Elementary School	Tchr, VE	Elementary Education K-6	5/31/2022
McGarry,Hunter	Tillman Elementary School	Tchr, VE	Autism Endorsement Year 1	5/31/2022
John,Melissa K.	Williams Elementary School	Tchr, Second Grade	Exceptional Student Education K-12	5/31/2022
Hodge,Doni E.	Daughtrey Elementary School	Tchr, First Grade	Educational Media Specialist PK-12	5/1/2022
Storm,Megan	Lakewood Ranch High School	Tchr, Intellctual Disabilities	Elementary Education K-6	2/12/2022
Kennedy,Ryan M.	Parrish Community High School	Tchr, VE	English 6-12	2/12/2022
Childers,Kelly L.	Bayshore High School	Tchr, VE	Art K-12	1/21/2022
Childers,Kelly L.	Bayshore High School	Tchr, VE	Elementary Education K-6	1/21/2022
Westendorf,Michelle S.	Miller Elementary School	Tchr, First Grade	Exceptional Student Education K-12	1/11/2022
Hammer,Lisa	Bayshore Elementary School	Tchr, First Grade	Educational Media Specialist PK-12	1/10/2022
Hammer,Lisa	Bayshore Elementary School	Tchr, First Grade	Elementary Education K-6	1/10/2022
Mauk,Kyle	Tillman Elementary School	Specialist, Student Support	Exceptional Student Education K-12	12/2/2021
Van Serke,Kelly D.	Buffalo Creek Middle School	Spec, Media, MS	Engineering and Technology Education	10/28/2021
Ortiz,Joan P.	Nolan Middle School	Tchr, Science, MS	Middle Grades General Science 5-9	10/21/2021
Siegel,Kristin M.	Parrish Community High School	Tchr, Other Classroom	Biology 6-12	10/19/2021
Corbett,Brooke E.	Palmetto High School	Tchr, Other Classroom	World Language – Spanish K-12	10/11/2021
Guth,Andrea	Kinnan Elementary School	Tchr, Kindergarten	Elementary Education K-6	10/8/2021
Searls,Darvin L.	Southeast High School	Tchr, Other Classroom	Exceptional Student Education K-12	10/8/2021
Miller,Angela Glenda	Tillman Elementary School	Tchr, VE/SC	Autism Endorsement Year 1	10/5/2021
Bailey,Michael C.	Parrish Community High School	Tchr, Social Studies, HS	English 6-12	10/4/2021
Bailey,Michael C.	Parrish Community High School	Tchr, Social Studies, HS	Mathematics 6-12	10/4/2021
Matyasi,Matthew	Johnson K-8 Sch of Int Studies	Tchr, Science, MS	Middle Grades General Science 5-9	10/2/2021
Callihan,Amanda Lynn	Jain Middle School	Counselor MS	Middle Grades English 5-9	9/30/2021
Boardman,Kerri	Braden River Elementary School	Tchr, VE/SC	Elementary Education K-6	9/27/2021
Pollack Servoss,Fay K.	Rogers Garden-Bullock ES	Librarian / Media Spclst, ES	Middle Grades General Science 5-9	9/24/2021
Forero,Emily T	Gullett Elementary School	Tchr, Third Grade	Elementary Education K-6	9/22/2021
Cobb,Sylvia A.	Buffalo Creek Middle School	Tchr, Intellctual Disabilities	Elementary Education K-6	9/10/2021
Fraley,Leah Nicole	Bayshore Elementary School	Tchr, Kindergarten	Autism Endorsement Year 2	5/31/2021
Munive,Daniel A	Bayshore Elementary School	Tchr, Third Grade	Exceptional Student Education K-12	5/31/2021
Bennett,Robert C.	Bayshore High School	Tchr, VE	Elementary Education K-6	5/31/2021
Bennett,Robert C.	Bayshore High School	Tchr, VE	Autism Endorsement Year 1	5/31/2021
Neathery,Michele E.	Bayshore High School	Tchr, Reading, HS	English 6-12	5/31/2021
Routhier,Charles F.	Bayshore High School	Tchr, Business Technology	Business Education 6-12	5/31/2021
McIntosh,Maria Gabriela- Ramirez	Braden River Elementary School	Tchr, Dual Language, ES	Elementary Education K-6	5/31/2021
Vasquez,Andrea C	Braden River High School	Tchr, World Language, HS	Elementary Education K-6	5/31/2021
Reeves,Patricia	Braden River Middle School	Tchr, Social Studies, MS	Middle Grades Mathematics 5-9	5/31/2021
Keats,Michelle	Freedom Elementary School	Tchr, Second Grade	Exceptional Student Education K-12	5/31/2021
Gibson,Joseph W.	Haile Middle School	Tchr, Art, MS	Engineering and Technology Education	5/31/2021
Ngo,Jacqueline L	Johnson K-8 Sch of Int Studies	Tchr, First Grade	World Language – Spanish K-12	5/31/2021
Cushing,Katelyn	Lincoln Memorial Middle School	Tchr, Resource	Exceptional Student Education K-12	5/31/2021
Bracciano,Kathryn E	Manatee High School	Tchr, Science, HS	Middle Grades General Science 5-9	5/31/2021
Egyed,Peter P.	Manatee High School	Tchr, Autism Spectrum Disorder	Art K-12	5/31/2021
Rodgers,Susan D.	Manatee High School	Tchr, Reading, HS	Middle Grades Mathematics 5-9	5/31/2021
Vonseggern,Byron	Nolan Middle School	Tchr, Science, MS	Exceptional Student Education K-12	5/31/2021
Perez,Brenda M	Oneco Elementary School	Tchr, Second Grade	Educational Media Specialist PK-12	5/31/2021
Greene,Caitlyn J	Parrish Community High School	Tchr, Agriculture/Nat Resrcs	Middle Grades General Science 5-9	5/31/2021
Rosario,Wilfredo	Sable Acad Behavioral Learning	Tchr, Physical Educ, MS	Exceptional Student Education K-12	5/31/2021
Brydson,Raynard E.	Sea Breeze Elementary School	Specialist, Student Support	Elementary Education K-6	5/31/2021
Muntz,Steve Marshall	Southeast High School	Tchr, Other Classroom	Mathematics 6-12	5/31/2021
Swinkels,Katherine	Southeast High School	Tchr, Science, HS	Middle Grades General Science 5-9	5/31/2021
Martinez,Stephanie Lynn	Willis Elementary School	Tchr, VE/SC	Exceptional Student Education K-12	5/31/2021
Steinberg,Brittney S	Bayshore Elementary School	Tchr, First Grade	Autism Endorsement Year 2	5/1/2021
Highley,Tamara J.	Access to Education	Tchr, Exceptional Student Educ	Elementary Education K-6	2/7/2021
Brust,Doris	Lincoln Memorial Middle School	Tchr, Emotion/Behavr Disabil	Art K-12	2/7/2021

Tate,Deonta	Palmetto High School	Tchr, TV Production	Art K-12	1/6/2021
Van Zandt,Mary Beth	Tara Elementary School	Tchr, VE	Elementary Education K-6	1/6/2021
Henry,Louis Gerol	Lakewood Ranch High School	Tchr, World Language, HS	Middle Grades Mathematics 5-9	1/3/2021
Mauk,Kyle	Tillman Elementary School	Specialist, Student Support	Elementary Education K-6	12/2/2020
Blank,Christopher	Lakewood Ranch High School	Tchr, Health, HS	Middle Grades General Science 5-9	10/31/2020
Paravicini,Scott F.	Lakewood Ranch High School	Tchr, Physical Educ, HS	Mathematics 6-12	10/31/2020
Bishop,Meghan Kathleen	Southeast High School	Coordinator, IB	Middle Grades General Science 5-9	10/7/2020
Koehlinger,Melissa A.	Lakewood Ranch High School	Tchr, Intellctual Disabilities	Elementary Education K-6	10/3/2020
Timmons,Brett W.	Southeast High School	Tchr, Other Classroom	English 6-12	9/18/2020
Rodgers,Susan D.	Manatee High School	Tchr, Reading, HS	Middle Grades English 5-9	6/10/2020
Fraley,Leah Nicole	Bayshore Elementary School	Tchr, Kindergarten	Autism Endorsement Year 1	5/31/2020
Huffman,Julia Marie	Rogers Garden-Bullock ES	Tchr, Third Grade	Elementary Education K-6	5/31/2020
Goodyear,Calaina R	Sugg Middle School	Tchr, Social Studies, MS	Exceptional Student Education K-12	5/31/2020
Devlin,Brittany	Jain Middle School	Tchr, Science, MS	Gifted Endorsement Class 2	5/30/2020
Balsai,Gina Maria	Samoset Elementary School	Tchr, Pre-K Handicapped	PreKindergarten Disabilities Endorsement	5/30/2020
Steinberg,Brittney S	Bayshore Elementary School	Tchr, First Grade	Autism Endorsement Year 1	5/1/2020
Mainer,Angela K	Braden River Middle School	Specialist, Student Support	Elementary Education K-6	5/1/2020
Bailey,Beth	ESE	Tchr, Hearing Impaired	Elementary Education K-6	5/1/2020
Bailey,Beth	ESE	Tchr, Hearing Impaired	Exceptional Student Education K-12	5/1/2020
Martin,Roderick	Palmetto High School	Tchr, Mathematics, HS	Mathematics 6-12	3/5/2020
VanCleave,Kristen F.	Samoset Elementary School	Counselor ES	Elementary Education K-6	2/15/2020
Durocher,Christy A.	Lincoln Memorial Middle School	Tchr, Mathematics, MS	Exceptional Student Education K-12	2/14/2020
Clark,Christy	Adult Career and Tech Educ	Tchr-Spcl Assgn,Basic Instruct	Engineering and Technology Education	1/8/2020
Cruz,Marilyn	Mills Elementary School	Tchr, Pre-K Handicapped	Elementary Education K-6	11/5/2019
Woughter,Cari	Manatee Elementary School	Tchr, Fifth Grade	PreKindergarten Disabilities Endorsement	10/19/2019
Garrity,Patrick	King Middle School	Tchr, Dropout Prevention, MS	Business Education 6-12	10/15/2019
Williams,Roshun N.	Lee Middle School	Tchr, Emotion/Behavr Disabil	Middle Grades Mathematics 5-9	10/12/2019
Williams,Roshun N.	Lee Middle School	Tchr, Emotion/Behavr Disabil	Middle Grades General Science 5-9	10/12/2019
Williams,Roshun N.	Lee Middle School	Tchr, Emotion/Behavr Disabil	Middle Grades Social Science 5-9	10/12/2019
Strom,Cary R	Sugg Middle School	Tchr, Dropout Prevention, MS	English 6-12	10/7/2019
Yueng-Nieves,Kathryn Paula	Freedom Elementary School	Tchr, Pre-K Integrated	Elementary Education K-6	10/5/2019
King,Christopher T.	Haile Middle School	Tchr, Autism Spectrum Disorder	Elementary Education K-6	10/3/2019
Silva,John L.	Bayshore High School	Tchr, Science, HS	Middle Grades General Science 5-9	5/31/2019
Greene,Nailah D.	Johnson K-8 Sch of Int Studies	Tchr, First Grade	Elementary Education K-6	5/31/2019
Fearon,Victoria A.	Palm View K-8 School	Tchr, Language Arts, MS	Elementary Education K-6	5/31/2019
Bailey,Michael C.	Parrish Community High School	Tchr, Social Studies, HS	Social Science 6-12	5/31/2019
Timmons,Brett W.	Southeast High School	Tchr, Other Classroom	Middle Grades General Science 5-9	9/18/2018
Williams,Tara	Braden River Middle School	Tchr, VE	Social Science 6-12	9/5/2018
Henderson,Deanna	Parrish Community High School	Tchr, Science, HS	Social Science 6-12	9/5/2018
Mercado,Giovanna	Daughtrey Elementary School	Tchr, Kindergarten	PreKindergarten/Primary Education PK-3	7/13/2018
Frech,Aaron	King Middle School	Tchr, Technology	Elementary Education K-6	6/30/2018

OOF ESOL 4.9.2024 BM				
EMPLOYEE_NAME	**SCHOOL_DESCR**	**JOB_CODE_DESCR**	**OOF Description**	**Due Date**
King,Jennifer Anne	Abel Elementary School	Tchr, VE/SC	ESOL End. Class 1	8/1/2025
Villa,Courtney Raye	Abel Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
Clark,David	Bashaw Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
Cuda,Brittany	Bashaw Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2025
Wilds,Wanda Sue	Bashaw Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2025
Duba,Arlene Mag-Aso	Bayshore Elementary School	Tchr, Emotion/Behavr Disabil	ESOL End. Class 1	8/1/2025
Ketchum,Kelsey Ann	Bayshore Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Nichols,Elizabeth Nicole	Bayshore Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2025
Capellan,Maria Margarita	Blackburn Elementary School	Tchr, Intellctual Disabilities	ESOL End. Class 1	8/1/2025
Fostin,Ashley	Blackburn Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Alexander,Katherine	Braden River High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2025
Duball,Cheri	Braden River High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2025
Duncan,William	Braden River High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2025
Atunrase,Keaira	Daughtrey Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
Corbett,Katrena Lynn	Daughtrey Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
Grundy,Molly	Daughtrey Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Simmons,Solanges	Daughtrey Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Wieland,Catherine Amanda	Daughtrey Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
McWhorter,Mary Emmaline	Harvey Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
David,Kimberly	Jain Middle School	Tchr, Reading, MS	ESOL End. Class 1	8/1/2025
Pendzimaz,Kelsye Jean	Kinnan Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
Snyder,Stephanie Michelle	Kinnan Elementary School	Tchr, VE/SC	ESOL End. Class 1	8/1/2025
Mathis,Holly L.	Lee Middle School	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2025
Mercado,Mary Flor Arenas	Lee Middle School	Tchr, Language Arts, MS	ESOL End. Class 1	8/1/2025
Carson,Camrynn	Manatee High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2025
Casey,Matthew	Manatee High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2025
Eurich Plevin,Elizabeth	Miller Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2025
Raber,Jillisa	Miller Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
Couey,Kristah Elizabeth	Moody Elementary School	Reading Coach, ES	ESOL End. Class 1	8/1/2025
Huggins,Madison	Moody Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
Sidnam,Jessica Sunshine	Moody Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Trautner,Tracy	Moody Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Zavala,Karina	Myakka Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Comuzzi,Gina M	Oneco Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
Cunningham,Jolissa	Oneco Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2025
Lewis,Leanna May	Oneco Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Palero,Blessyl Herrera	Oneco Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
Gleason,Olivia	Palm View K-8 School	Tchr, Dropout Prevention, MS	ESOL End. Class 1	8/1/2025
McCaw,Kelsey	Palm View K-8 School	Teacher, Other Classroom	ESOL End. Class 1	8/1/2025
Parkerson,Cathy	Palm View K-8 School	Tchr, VE/SC	ESOL End. Class 1	8/1/2025
Alcantara Jimenez,Ana	Palmetto Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Bailey,Jessica Nicole	Palmetto Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
Del Cuadro,Sierra	Palmetto Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Diaz,Yesenia	Palmetto Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2025
Schaffer,Victoria	Palmetto Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
Simmons,DeAndra Vonterrious	Palmetto High School	Tchr, Reading, HS	ESOL End. Class 1	8/1/2025
Danko,Ashley Anne	Prine Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2025
Dodd,Paige	Prine Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
Early,Michelle Sharice	Prine Elementary School	Specialist, Student Support	ESOL End. Class 1	8/1/2025
Riggins,April L.	Prine Elementary School	Tchr, Pre-K Handicapped	ESOL End. Class 1	8/1/2025
Sardi,Nicole	Prine Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
Wallace,Sara Anne	Prine Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2025
Davis,Ieshia Nicole	Rogers Garden-Bullock ES	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Gogarty,Ashley	Rogers Garden-Bullock ES	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Guzman,Bridget	Rogers Garden-Bullock ES	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Lopez,Melissa	Rogers Garden-Bullock ES	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Brubacher,Tiffany Kay	Samoset Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025
Meilan,Angela Nicole	Samoset Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2025

Alexander,Stephanie	Sea Breeze Elementary School	Tchr, Pre-K	ESOL End. Class 1	8/1/2025
Grooms,Megan Alyssa	Sea Breeze Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Jones,Brenda Goble	Sea Breeze Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Randle,Rebecca	Sea Breeze Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Walsh,Brennan	Sea Breeze Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
Gratzer,Hope Elizabeth	Southeast High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2025
Huffman,Erin Rose	Stewart Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2025
Surdovel,James	Sugg Middle School	Tchr, Reading, MS	ESOL End. Class 1	8/1/2025
Johannessen,Joscelyn Jenna	Tara Elementary School	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2025
Barras,Lynn	Tillman Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2025
Banks,Richelle	Williams Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2025
Cricco,Cristina	Williams Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
Juntunen,Kevin	Williams Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2025
O'Donnell,Lori	Willis Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2025
Wykes,Allison C	Witt Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2025
Jacox,Brianna A	Abel Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Muniz,Meghan Faith	Abel Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Nelson,Jacquelyn B	Abel Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Crowe,Taylor	Ballard Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Cusack,Tracey Boyd	Ballard Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Steiner-Woods,Michelle Nicole	Ballard Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Wylie,Frances C	Ballard Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Danko,Olivia	Bashaw Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Ketterman,Jared	Bashaw Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Prucnell,Jennifer	Bashaw Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Brown,Robin	Bayshore Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Costello-Murray,Patricia Ann	Bayshore Elementary School	Tchr, Reading, ES	ESOL End. Class 1	8/1/2024
Mosley,Jessica	Bayshore Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Nuccitelli,Tara	Bayshore Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Pugh,Lauren	Bayshore Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Wolfe,Jaisa	Bayshore Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Case,Denise Kruger	Braden River Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Mulcahy,Catherine	Braden River Elementary School	Tchr, VE	ESOL End. Class 1	8/1/2024
Moore,Monica	Braden River High School	Tchr, Other Classroom	ESOL End. Class 3	8/1/2024
Rochester,Eddie	Braden River High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2024
Berumen-Marquez,Blanca Margarita	Daughtrey Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Cowan,Caroceka Sarica	Daughtrey Elementary School	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2024
McClintock,Lyndsie	Daughtrey Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Palkovich,Emily G	Daughtrey Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Ravn,Rachelle	Daughtrey Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Imhoff,Cayse Jayne	Freedom Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Wagner,Melissa	Freedom Elementary School	Tchr, Pre-K Handicapped	ESOL End. Class 3	8/1/2024
Bellew,Vanessa Sue	Gullett Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Ferrell,Leann Nichole	Gullett Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Lopez-Pacheco,Brittaney	Gullett Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Obrien,Judith Anne	Gullett Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Chaney,Mary Elizabeth	Harvey Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Kanz,Lyndsey	Harvey Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Marciniak,Daniel Lynn	Harvey Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Murphy,Shelby A	Harvey Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Naylor,Amanda	Harvey Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Kotler,Michelle	Jain Middle School	Tchr, VE	ESOL End. Class 1	8/1/2024
Evers,Robin M	Johnson K-8 Sch of Int Studies	Tchr, VE	ESOL End. Class 1	8/1/2024
Sharbono,Christian C	Johnson K-8 Sch of Int Studies	Tchr, Emotion/Behavr Disabil	ESOL End. Class 1	8/1/2024
Shareshian,Michael C	King Middle School	Tchr, Language Arts, MS	ESOL End. Class 1	8/1/2024
Shenning,DeeAnah Augusta	King Middle School	Tchr, Language Arts, MS	ESOL End. Class 1	8/1/2024
Cox,Chelsea A	Kinnan Elementary School	Tchr, Pre-K Handicapped	ESOL End. Class 1	8/1/2024
Keech-Babcock,Kari Jaclyn	Lakewood Ranch High School	Tchr, Reading, HS	ESOL End. Class 1	8/1/2024
Deligiannis,Maria Mina	Manatee Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Fields,Vincent	Manatee Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Furman,Claire	Manatee Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024

Jackman,Jeremy	Manatee Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Hendricks,Corey	Manatee High School	Tchr, Reading, HS	ESOL End. Class 1	8/1/2024
Boender,Jill J	Miller Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Casaclang,Aileen	Miller Elementary School	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2024
Marello,Amanda	Miller Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Miller,Sarah Jeffcoat	Miller Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Wade,Victoria	Miller Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Watkins,Jodi	Miller Elementary School	Reading Coach, ES	ESOL End. Class 1	8/1/2024
Montero,Anicel	Mills Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Wilson,Courtney C.	Mills Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Batiz,JoAnne	Moody Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Kelly-Walford,Carla S	Moody Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Smith,Gracyn Paige	Moody Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Davis,Ashley E.	Myakka Elementary School	Tchr, VE/SC	ESOL End. Class 1	8/1/2024
Koch,Whitney Carter	Myakka Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Spencer,Melissa	Myakka Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Sullivan,Alexandra	Myakka Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Toso,Claudia Lucia	Myakka Elementary School	Tchr, Dual Language, ES	ESOL End. Class 1	8/1/2024
AVILA,ANGELITA YBARRA	Oneco Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Blanco,Elizabeth A	Oneco Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Ruch,Jacquelyn Joy	Oneco Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Taleff,Jessica Marie	Oneco Elementary School	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2024
Woellmer,Brittney T	Oneco Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Tinl,Maleah L	Palm View K-8 School	Tchr, Language Arts, MS	ESOL End. Class 1	8/1/2024
Van Horn,Brenda	Palm View K-8 School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Durham,Destiny	Palma Sola Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Howard,Kelly	Palmetto Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Carper,Sydni Ann	Parrish Community High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2024
Lashway,Brianna Christine	Parrish Community High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2024
Riley,Terry	Parrish Community High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2024
Boyle,Lauren Elizabeth	Prine Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Dykes,Lindsey	Prine Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2024
Lyssy,Connie Campbell	Prine Elementary School	Tchr, ESOL Resource	ESOL End. Class 1	8/1/2024
Blanco-Lopez,Aidaliz	Rogers Garden-Bullock ES	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Viverito,Christin	Rogers Garden-Bullock ES	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Walker,Catherine J.	Rogers Garden-Bullock ES	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2024
Hoyden,Melanie	Sea Breeze Elementary School	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2024
Madrid,Alexis Rae	Sea Breeze Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Capalit,Ross Ann	Southeast High School	Tchr, Intellctual Disabilities	ESOL End. Class 1	8/1/2024
Guyre,Brendan C	Southeast High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2024
Pernia Guerrero,Jorge	Southeast High School	Tchr, ESOL Resource	ESOL End. Class 1	8/1/2024
Piscopo,Louis J	Southeast High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2024
Amanfi,Kwame	Sugg Middle School	Tchr, Mathematics, MS	ESOL End. Class 1	8/1/2024
Cobb,Lucieann	Sugg Middle School	Tchr, Language Arts, MS	ESOL End. Class 1	8/1/2024
McElroy,Jeannine	Sugg Middle School	Tchr, Social Studies, MS	ESOL End. Class 1	8/1/2024
Facer,Rebecca	Tillman Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Huling,Allyson	Williams Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Nazarian,Carianne	Williams Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2024
Shillinglaw,Beth Ann	Williams Elementary School	Tchr, Emotion/Behavr Disabil	ESOL End. Class 1	8/1/2024
Gilbank,Kristen J.	Willis Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Jacox,Megan	Willis Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2024
Klecka,Nicole	Willis Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2024
Moseley,Lauren	Willis Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Bartlett,Keary Ann	Witt Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2024
Hammond,Sarah	Witt Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2024
Li,Stephanie	Sea Breeze Elementary School	Tchr, Third Grade	ESOL End. Class 1	1/24/2024
Walters,Molli Martin	Myakka Elementary School	Tchr, Kindergarten	ESOL End. Class 1	1/9/2024
Collado,Evelyn	Daughtrey Elementary School	Tchr, First Grade	ESOL End. Class 1	10/4/2023
Nonova,Albena	Lee Middle School	Tchr, Language Arts, MS	ESOL End. Class 1	10/4/2023
Green,Phillip Antonio	Prine Elementary School	Tchr, Third Grade	ESOL End. Class 1	10/3/2023
Darnell,Amanda Nicole	Abel Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2023

Simpson,Miquela	Abel Elementary School	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2023
Tobias,Kayla	Abel Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2023
Sofos,Melissa Renee	Bashaw Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2023
Beck,Karen A.	Bayshore Elementary School	Tchr, VE	ESOL End. Class 1	8/1/2023
Nobile,Selina	Bayshore Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2023
Callahan,Heather	Bayshore High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2023
Messer,Kathleen	Braden River Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2023
Mynatt,Jessica	Braden River Middle School	Tchr, Science, MS	ESOL End. Class 1	8/1/2023
Tympanick,Katherine	Daughtrey Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2023
Riffle,Jennifer Lynn	Gullett Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2023
Williams,Jarrett Dean	Gullett Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2023
Schultz,Erin	Harvey Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2023
Williams,Jaime	Harvey Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2023
Burton,Carolyn P.	Hospital-Homebound Instruction	Tchr, Hospital/Homebound	ESOL End. Class 1	8/1/2023
Hamel,Kelly L	Jain Middle School	Specialist, Student Support	ESOL End. Class 1	8/1/2023
Alvarez,Daniel	Johnson K-8 Sch of Int Studies	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2023
Martinetti,Megan E	Johnson K-8 Sch of Int Studies	Tchr, Second Grade	ESOL End. Class 1	8/1/2023
Tollers,Stephanie M	Johnson K-8 Sch of Int Studies	Tchr, First Grade	ESOL End. Class 1	8/1/2023
Bluemlein,Alexis	Kinnan Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2023
Vanderford,Michael	Lakewood Ranch High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2023
Bernal,Laura Sofia	Manatee Elementary School	Tchr, ESOL Resource	ESOL End. Class 1	8/1/2023
Fidura,Monica	Manatee Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2023
Montijo,Jennifer Lynn	Manatee Elementary School	Tchr, VE	ESOL End. Class 1	8/1/2023
Flesche,Kathryn L.	McNeal Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2023
Kolomiychenko,Vyacheslav	Moody Elementary School	Tchr, Combination, ES Grds	ESOL End. Class 1	8/1/2023
Moreno-Hernandez,Diana M	Oneco Elementary School	Tchr, Pre-K Handicapped	ESOL End. Class 1	8/1/2023
Solano,Gabriella Renee	Oneco Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2023
Van Dyke,Carolyn Louise	Oneco Elementary School	Tchr, Resource	ESOL End. Class 1	8/1/2023
George,Jenna	Palm View K-8 School	Tchr, Second Grade	ESOL End. Class 1	8/1/2023
Hyde,Katherine	Parrish Community High School	Tchr, Physical Educ, HS	ESOL End. Class 3	8/1/2023
Jordan,Andrea	Prine Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2023
Mazelin,Caitlin	Prine Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2023
Soto,Brunilda	Rogers Garden-Bullock ES	Tchr, First Grade	ESOL End. Class 1	8/1/2023
Barber,Coleman	Sea Breeze Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2023
Harvey,Chondra Tootle	Sea Breeze Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2023
Peace,Elizabeth	Sea Breeze Elementary School	Tchr, VE	ESOL End. Class 1	8/1/2023
Warren,David O'dell	Sea Breeze Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2023
Anioce,Swenson	Southeast High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2023
Hamilton-Smith,Lookerisha	Sugg Middle School	Tchr, Language Arts, MS	ESOL End. Class 1	8/1/2023
Feliciano,Sarah	Tillman Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2023
Kerchner,Lisa	Tillman Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2023
Radaszewski,Anthony Peter	Williams Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2023
Frisch,Tracylyn	Witt Elementary School	Tchr, VE	ESOL End. Class 1	8/1/2023
Lavigne,Jamie	Abel Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2022
Angstadt,Sandy	Anna Maria Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2022
Coberly,Wendy	Bashaw Elementary School	Tchr, Pre-K Integrated	ESOL End. Class 1	8/1/2022
Fairley,Johni	Bayshore High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2022
Lockhart,Megan Ann	Bayshore High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2022
Bratton,Kamille J	Blackburn Elementary School	Specialist, Student Support	ESOL End. Class 1	8/1/2022
Bryant,Andre L.	Braden River Middle School	Tchr, Mathematics, MS	ESOL End. Class 1	8/1/2022
Guzman Colon,Wenik	Buffalo Creek Middle School	Tchr, World Language, MS	ESOL End. Class 1	8/1/2022
Hajduk,Michelle	Daughtrey Elementary School	Reading Coach, ES	ESOL End. Class 1	8/1/2022
Jimenez,Katty Maria	Gullett Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2022
Garber,Valerie Janelle	Johnson K-8 Sch of Int Studies	Tchr, Third Grade	ESOL End. Class 1	8/1/2022
Schwieterman,John Michael George	Johnson K-8 Sch of Int Studies	Tchr, Third Grade	ESOL End. Class 1	8/1/2022
Coetzee,Nicolette M	Lakewood Ranch High School	Tchr, Social Studies, HS	ESOL End. Class 1	8/1/2022
Childress,Ashley N	Mills Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2022
Hennessy-Seguin,Megan	Myakka Elementary School	Reading Coach, ES	ESOL End. Class 1	8/1/2022
Deans,Sara S	Palm View K-8 School	Tchr, Third Grade	ESOL End. Class 1	8/1/2022
Ramon,Samantha	Palmetto Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2022
Murphy,Matthew	Prine Elementary School	Tchr, Art, ES	ESOL End. Class 1	8/1/2022

Sasso,Kristina	Prine Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2022
Collins,Asia Marie	Tillman Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2022
Collins,Jessica	Tillman Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2022
Gallegos,Tiffany Jade	Williams Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2022
Tackett,Laura Katherine	Williams Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2022
Walker,Michael F.	Access to Education	Tchr, Exceptional Student Educ	ESOL End. Class 1	8/1/2021
Thomas,Katrina Ellen	Anna Maria Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2021
Adriano,Victoria Catherine	Ballard Elementary School	Specialist, Student Support	ESOL End. Class 1	8/1/2021
Davidson,Spirit Marie	Ballard Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2021
Gould,Allicia	Braden River High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2021
Lane,Barbara Ann	Freedom Elementary School	Tchr, Pre-K Integrated	ESOL End. Class 1	8/1/2021
Autrey,Stacy	Gullett Elementary School	Tchr, Kindergarten	ESOL End. Class 1	8/1/2021
Pawlik,Lauren Yasia	Gullett Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2021
Navarra,Samara	Harvey Elementary School	Tchr, Second Grade	ESOL End. Class 1	8/1/2021
Addair,Caressa Jude	Oneco Elementary School	Tchr, VE	ESOL End. Class 1	8/1/2021
Steiner,Kati	Oneco Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2021
Gomez Ojeda,Arelys D.	Prine Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	8/1/2021
Schabel,Kaytlynn Marie	Prine Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2021
Haacke,Karen	Williams Elementary School	Tchr, First Grade	ESOL End. Class 1	8/1/2021
Thornton,Joshua C.	Bashaw Elementary School	Tchr, Physical Educ, ES	ESOL End. Class 4	10/27/2020
Gardini,Elizabeth	Abel Elementary School	Tchr, Fifth Grade	ESOL End. Class 1	8/1/2020
Scott,Tracey	Abel Elementary School	Tchr, VE	ESOL End. Class 1	8/1/2020
Fontaine,Francine	King Middle School	Tchr, Emotion/Behavr Disabil	ESOL End. Class 1	8/1/2020
Mayoral,Melissa	Oneco Elementary School	Reading Coach, ES	ESOL End. Class 1	8/1/2020
Santiago,Loida	Palmetto High School	Tchr, Reading, HS	ESOL End. Class 1	8/1/2020
Townsend,Emily B.	Rogers Garden-Bullock ES	Tchr, Autism Spectrum Disorder	ESOL End. Class 1	8/1/2020
Watts,Ali Nicole	Sea Breeze Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2020
Galletta,Kimberly C.	Gullett Elementary School	Tchr, Fourth Grade	ESOL End. Class 1	4/24/2020
Ramos Chesnik,Claudia Marija	Bashaw Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2019
Boggs,Olivia J.	Bayshore High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2019
Lamar,Amber	Bayshore High School	Tchr, Language Arts, HS	ESOL End. Class 1	8/1/2019
Cromartie-Pindell,Doris W	Daughtrey Elementary School	Tchr, Third Grade	ESOL End. Class 1	8/1/2019
Carenza,Kimberly Michelle	Haile Middle School	Tchr, VE	ESOL End. Class 1	8/1/2019
Perez Valdez,Ruth Alexandra	King Middle School	Tchr, ESOL Resource	ESOL End. Class 1	8/1/2019
Coston,William F	Nolan Middle School	Tchr, Intellctual Disabilities	ESOL End. Class 1	8/1/2019
Paternostro,Nicole	Parrish Community High School	Tchr, Other Classroom	ESOL End. Class 1	8/1/2019
Melo Espinosa,Saharai	Southeast High School	Tchr, World Language, HS	ESOL End. Class 1	8/1/2019
Baty,Jennifer W.	ESE	Pathologist, Speech & Language	ESOL End. Class 1	8/1/2016
Delgado Vazquez,Mirla	Daughtrey Elementary School	Tchr, ESOL Resource	ESOL End. Class 1	8/1/2015
Aadson,Tatyana B.	Manatee High School	Tchr, World Language, HS	ESOL End. Class 1	8/1/2007

OOF Reading 4.9.2024 BM				
EMPLOYEE_NAME	**SCHOOL_DESCR**	**JOB_CODE_DESCR**	**OOF Description**	**Due Date**
Altes,Amanda Jade	Moody Elementary School	Tchr, Fourth Grade	Reading Endorsement	2/2/2025
DeDomenico,Lorianne Marie	Manatee Elementary School	Reading Coach, ES	Reading Endorsement	5/31/2024
Gimmi,Alexander	Lakewood Ranch High School	Tchr, Reading, HS	Reading Endorsement Class 3	10/27/2023
Ranck,Kerri	Parrish Community High School	Tchr, Other Classroom	Reading Endorsement	8/2/2023
Rumph,Sylvia A.	Sugg Middle School	Tchr, VE/SC	Reading Endorsement	5/31/2023
Guzman Colon,Wenik	Buffalo Creek Middle School	Tchr, World Language, MS	Reading Endorsement Class 1	1/25/2023
Schroeder,Claire Anna	Daughtrey Elementary School	Specialist, Student Support	Reading Endorsement Class 2	11/1/2022
Schabel,Kaytlynn Marie	Prine Elementary School	Tchr, First Grade	Reading Endorsement Class 1	11/1/2022
Hughes,Holley	Bashaw Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
McLaughlin,Taylor Mae	Bayshore Elementary School	Tchr, Second Grade	Reading Endorsement Class 1	11/1/2021
Wilson,Paige	Bayshore Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
Anderson,Jessica L	Blackburn Elementary School	Coordinator	Reading Endorsement Class 1	11/1/2021
Tucker,Janele Catherine	Daughtrey Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
Noll,Adrienne Christine	Freedom Elementary School	Tchr, Fifth Grade	Reading Endorsement Class 1	11/1/2021
Brondyke,Sarah J.	Gullett Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
VanSkiver,Wendy Jeanne	Gullett Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
Coppola,Alison	Harvey Elementary School	Tchr, Second Grade	Reading Endorsement Class 1	11/1/2021
Kingsley,Dana C	Johnson K-8 Sch of Int Studies	Tchr, Kindergarten	Reading Endorsement Class 1	11/1/2021
Schwieterman,John Michael George	Johnson K-8 Sch of Int Studies	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
Stevens,Samantha Ashley	Kinnan Elementary School	Tchr, First Grade	Reading Endorsement Class 1	11/1/2021
Vogt,Samantha Lynn	Kinnan Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
Woughter,Cari	Manatee Elementary School	Tchr, Fifth Grade	Reading Endorsement Class 1	11/1/2021
Gulbrandsen,Angela M.	McNeal Elementary School	Tchr, Pre-K Handicapped	Reading Endorsement Class 1	11/1/2021
Ingham,Gwyneth U.	McNeal Elementary School	Tchr, Second Grade	Reading Endorsement Class 1	11/1/2021
Vicens,Sarah Lyn	Miller Elementary School	Tchr, Kindergarten	Reading Endorsement Class 1	11/1/2021
Childress,Ashley N	Mills Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
Schultes,Ashley P	Mills Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
BURKHART,BRITTNEY S.	Moody Elementary School	Tchr, Fifth Grade	Reading Endorsement Class 1	11/1/2021
Grant,Kimberly A.	Moody Elementary School	Tchr, Fourth Grade	Reading Endorsement Class 1	11/1/2021
Dominguez,Olivia	Oneco Elementary School	Tchr, Kindergarten	Reading Endorsement Class 1	11/1/2021
Kelly,Debra Ann	Oneco Elementary School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
Krakowski,Michelle M.	Oneco Elementary School	Tchr, First Grade	Reading Endorsement Class 1	11/1/2021
Mitchell,Raven Aisha	Oneco Elementary School	Tchr, Second Grade	Reading Endorsement Class 1	11/1/2021
Slattery,Jennifer Lynn	Oneco Elementary School	Tchr, Kindergarten	Reading Endorsement Class 1	11/1/2021
Deans,Sara S	Palm View K-8 School	Tchr, Third Grade	Reading Endorsement Class 1	11/1/2021
Gleason,Katie L	Palm View K-8 School	Tchr, First Grade	Reading Endorsement Class 1	11/1/2021
Ramon,Samantha	Palmetto Elementary School	Tchr, Fifth Grade	Reading Endorsement Class 1	11/1/2021
Murphy,Matthew	Prine Elementary School	Tchr, Art, ES	Reading Endorsement Class 1	11/1/2021
Pinckney,Lesley Dione	Prine Elementary School	Tchr, Kindergarten	Reading Endorsement Class 1	11/1/2021
English,Cristen M.	Rogers Garden-Bullock ES	Reading Coach, ES	Reading Endorsement Class 1	11/1/2021
Keiper,Keala Pamela Ros	Samoset Elementary School	Tchr, Kindergarten	Reading Endorsement Class 1	11/1/2021
Walter,Maddison Claire	Samoset Elementary School	Tchr, First Grade	Reading Endorsement Class 1	11/1/2021
Haacke,Karen	Williams Elementary School	Tchr, First Grade	Reading Endorsement Class 1	11/1/2021
Perez Valdez,Ruth Alexandra	King Middle School	Tchr, ESOL Resource	Reading Endorsement Class 1	10/1/2020
Frederick,Donna	Sugg Middle School	Tchr, Language Arts, MS	Reading Endorsement Class 1	8/1/2020
Knips,Sophie	King Middle School	Tchr, Language Arts, MS	Reading Endorsement Class 2	5/31/2020
Harshaw,Samantha C	Lee Middle School	Tchr, Reading, MS	Reading Endorsement Class 1	5/1/2020
Bailey,Michael C.	Parrish Community High School	Tchr, Social Studies, HS	Reading Endorsement	10/4/2019
Torregrosa,Chelsea M	Southeast High School	Tchr, Language Arts, HS	Reading Endorsement Class 1	5/31/2019

AGENDA ITEM NO. 10.3

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval to Apply for the 2024-2025 Manatee County Government Dori Slosberg Driver Education Safety Trust Fund Grant in the Amount of $180,708.00 (Incoming Grant Funds)

Executive Summary
In the 2002 Legislative Session, Representative Irv Slosberg introduced a bill which was passed by the Legislature allowing school districts to petition county commissioners to pass a county ordinance to add $3.00 surcharge to all civil traffic violations. Funds generated must be used to pay the direct educational expenses of driver education in county, public and private schools. Manatee County will provide funding from the Dori Slosberg Education Safety Trust Fund Grant in the amount of $180,708.00, for the driver enhancement services provided by the School Board of Manatee County during the contract period of October 1, 2024 through September 30, 2025.

By providing students with the driver education program, they will build knowledge, good habits, and become a responsible driver in our community.

This grant is pending Board approval, if not approved by the School Board, the application will be withdrawn.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready For Life | Goal 8
Expand acceleration opportunities for all middle and high school students

Recommendation
The Superintendent recommends approval to apply for the 2024-2025 Manatee County Government Dori Slosberg Driver Education Safety Trust Fund Grant, in the amount of $180,708.00 (Incoming Grant Funds).

Financial Impact
There is no cost to the General Fund. The School District will receive funds over a one-year period through the grant.

Contact
Submitting Department: Secondary Education
Initiated By: Sharon Scarbrough

Attachments:
Manatee County Slosberg Grant_24_25 SY

Manatee County's Dori Slosberg Funds - Driver's Education Application for FY24.

To qualify for these funds, your program **must benefit Manatee County residents.**

Manatee County will administer these funds, which shall be used for enhancement, and not replacement, of driver education program funds. The funds shall be used for direct educational expenses and shall not be used for administration. Each driver education program receiving funds pursuant to this section shall require that a minimum of 30% of a student's time in the program be behind-the-wheel training. (FL Statute 318.1215)

If you have any questions on this application or process, please contact Kristi Hagen at 941-748-4501, extension 3485.

Helpful Tips

- Limit your use of bullets and other formatting.
- Using the **Next** button on each tabbed section will save your work.
- If you want to save before completing a tabbed section, you need to use the **Save** or **Save & Close** buttons to save your work.
- The **Save & Close** button will close the application and you will be required to sign back in.
- The **Save** button will save your work but will not close the application.
- You may type your answers in Microsoft Word or other document and then copy and paste into the application.
- To log back into your account, us this link for access to your applications and requirements.

  https://www.GrantRequest.com/SID_5955?SA=AM

- Add mail@grantapplication.com to your safe senders list to ensure you receive all system communications.

Organization Information & Contact Information

General Information

Organization Name

School District of Manatee County

Tax ID

85-8012622207C-3

Tax Status

501(c)3

Address
215 Manatee Ave W

City

Bradenton

State

FL

Zip Code

34205

Phone (941) xxx-xxxx

708-8770

Fax Number

Web Address
www.manateeschools.net

Organization Primary Contact

Prefix

Mrs.

First Name

Sharon

Middle Initial

Last Name

Scarbrough

Title
Director of Secondary Education

Office Phone

9417088770

Extension

41172

E-mail
scarbros@manateeschools.net

Request Primary Contact

Same as Organization Primary Contact
Yes

Prefix

Mrs.

First Name

Sharon

Middle Initial

Last Name

Scarbrough

Title
Director of Secondary Education

Office Phone

9417088770

Extension

41172

E-mail
scarbros@manateeschools.net

Required Document Uploads

Guidance: Please click "choose file," then click the "upload" button to ensure your file is loaded properly. If the name of the document is listed on the screen, then it has been uploaded and will be submitted with your application.

Tax Exempt Status Verification

• The letter from Internal Revenue Service stating the tax-exempt status of the agency.
• Governmental agencies may meet this requirement by uploading the current Consumer's Certificate of Exemption from payment of Florida Sales and use tax issued by the Florida Department of Revenue.
Tax Exempt.docx

IRS 990 Tax Return

• The federal tax return public charities file with the Internal Revenue Service. IRS 990, or 990EZ, must be most recent year filed.
• This may not be required for a federal, state, or local governmental agency.
990 (1).docx

Certificate of Liability Insurance Coverage

A Certificate of Insurance as evidence of the agency's current coverage.

[COI] 23-24 Liability - Manatee County Government (Revised 1-8-24).pdf

Agency Financial Audit

• Provide a copy of the most recent audit (Section 1010.30, Florida Statutes)
• The required financial audit must be less than 2 years old to receive funding from Manatee County.
Financial Audit.pdf

Program Staff Roster

Please upload a list of your program staff here, complete with names, licensures/certifications, and titles.
Staff (1).docx

Licenses

Licenses would include any applicable license necessary to operate or house the proposed program, e.g., program, facility, or professional.

Program Section

PROGRAM & DOCUMENTATION SECTION

Program Description

Please provide a description of your organization's existing driver education

program, including how long this program has been provided to residents of Manatee County.

Students in the course will be introduced to traffic laws and defensive driving techniques, as described in the Florida Driving Manual. Testing of traffic laws will be conducted in conjunction with assessment of student driving skills by using the State of Florida Driving Skills Test. All Driver Education instructors are 3rd party administrators. Therefore, all instructors have the ability to test all students and issue Operator Driver License waivers for the students' Operator License. The current Summer and Saturday program has been provided to Manatee County students for approximately 16 years. The program serves approximately 350 students every school year.

Program Enhancement

Describe how the requested funds will be used to enhance your organization's existing driver education program funding. Be specific in terms of an increase to instructors, vehicles, fuel, books, or other educational expenses.

Funding will enhance the program by utilizing a driver education outreach program in addition to the regular Driver Education courses offered Monday-Friday in each high school. This program is set up to give students
the opportunity to take the class outside of the typical school day. This benefits students who cannot fit the course in during the regular school day, as well as students at charter schools where driver education is not offered. With the grant, hiring of instructors will be accomplished. Vehicles will be needed to provide instruction with the staffing of teachers. Fuel cost will also accompany all the instructors during the program.

Program Schedule and Locations

Describe when and where the program will be offered.
Include days of the week, dates, and times. Also provide specific locations where the program can be observed.

The program will be offered on Saturdays during the Fall and Spring Semester. It will also be offered during Summer School. Saturday classes will take place at Southeast High School. Summer School will be held at Manatee High School. Saturday Class and Summer School will be from 8:00 a.m.-12:15 p.m.

Method Used

Describe the method used for program instruction and how the chosen method will benefit the students.

Method for program instruction will be behind-the-wheel driving. Students will come to class a total of four times during the semester. One day will be setting up student driving schedules, along with a brief discussion of road rules and driving laws. The other three days, students will come back for their behind-the-wheel instruction. Students will drive in pairs and practice the four driving maneuvers required by the State of Florida to pass the Florida Driving Skills Test. Driving instruction will take place in school parking lots and various roads throughout Manatee County. This will benefit the students by having real life driving experiences, on actual roads, with a certified instructor. Students will be practicing various driving maneuvers while on their driving routes. Students will also
be assessed by taking their Skills Driving test at the end of the course.

Program Results

Describe the organization's ability to predict and measure client milestones, track and verify the achievement of determined milestones, and make positive adjustments to the program based on the determined method. What documentation will be available for a program monitor?

If investment funding request is to support program operation Results along with related milestones and verification methods will be determined and entered into the agreement accordingly. For more information on Results First please see https://tinyurl.com/ResultsFirstInfoTips
Course results will be based on client statistics. This will be the number of students successfully completing the driving test vs. number of failures of the driving test. Four milestones will also be recorded during the course, as some students are beginning drivers and may not attempt the Driving Skills Test. End of program statistics of pass vs. fail will be documented and available for

viewing.

Qualified Personnel

List the qualifications your organization requires for personnel who will work with the students (include instructional and non-instructional). Describe the methods used to verify the qualifications of the personnel, and how they are maintained up-to-date. What documentation will be available for a program monitor?

Kim Cook- Florida teaching certificate in Driver Education.(5 year renewal) FLHSMV Third Party Driver Education Specialist Certificate. (3 years renewal)

Tom Wyar- Florida teaching certificate in Driver Education.(5 year renewal) FLHSMV Third Party Driver Education Specialist Certificate. (3 years renewal)

Matt Hassler- Florida teaching certificate in Driver Education.(5 year renewal) FLHSMV Third Party Driver Education Specialist Certificate. (3 years renewal)

Keith McMahon- Florida teaching certificate in Driver Education.(5 year renewal) FLHSMV Third Party Driver Education Specialist Certificate. (3 years renewal)

Rob Viera- Florida teaching certificate in Driver Education.(5 year renewal) FLHSMV Third Party Driver Education Specialist Certificate. (3 years renewal)

Daniel Wallace- Florida teaching certificate in Driver Education.(5 year renewal) FLHSMV Third Party Driver Education Specialist Certificate. (3 years renewal)

Both certificates are available upon review.

Student Safety

Provide a description of your organization's policy on background checks for personnel who will provide services in this program. What documentation will be available for a program monitor?

All teachers working this program have been fingerprinted and have had a background check prior to
receiving employment with the school district. Also, FLHSMV requires all instructors to be fingerprinted and have their background checked yearly. These results are transmitted to the FLHSMV via of LiveScan.

STUDENT INFORMATION DOCUMENTATION

Anticipate Number To Be Served

Please provide the estimated number of students to be served.

350

Student

What documentation will you be able to provide to a program monitor as verification that the individual served is a student in a public or non-public school?

All students will be required to have a School District of Manatee County Student ID number to participate. Furthermore, students are required to use Focus to sign up for the course. Focus is the Manatee County School District's student database and requires students to be actively enrolled in Manatee County Schools for access.

Residency

What documentation will you be able to provide to a program monitor as verification that the individual served is a resident of Manatee County?

Proof of residency will be verified by student's Florida Driver's License indicating a Manatee County address.

Time Behind the Wheel

What documentation will you be able to provide to a program monitor as verification that the student has had at least 30% of their time in training behind the wheel (driving the car)?

All students in the program will have their names entered on a spreadsheet. Student time behind the
wheel will be recorded, along with the driving dates. Also, each student will have a Student Driving Record that will be handwritten by each instructor. Anecdotal notes, along with driving times will be recorded and kept in a binder for viewing.

Investment & Financial Section

INVESTMENT

A proposed budget is required to be uploaded, see Budget Uploads tab.

Request Amount

180708

Investment Amount Awarded in current Fiscal Year

201532

Is the request for an increased investment?

No

If yes, explain how the increased investment will support the program and the related cost benefit. If no, please enter NA.

N/A

If there are any purchases in the proposed budget, include justification for each. If there are none, enter NA.

A request for one (1) new Driver Education vehicle for the program. Age and condition of the vehicles has been depreciating and possible safety issues are becoming a concern. The Director of Secondary Education will allocate funds pursuant to the Dori Slosberg Driver Education Safety Act for the procurement of a new Dual-assist vehicle available to Manatee County Driver Education Instructors. MCSD will receive bids from local dealerships to provide a new vehicle for the program beginning upon the approval of the grant.

OTHER FUNDING SOURCES

Please list all other sources of funds or potential funds for this program. Include the funding source and amount of funding provided by each.

SDMC will be contributing funds to the program. The district funds the Driver Education Program during the regular school year at the seven high schools. Funding is used for staffing of teachers, vehicles, and gas/maintenance. The school district will also fund the additional vehicles, maintenance of vehicles and site locations for the Summer and Saturday Program.

ORGANIZATIONAL CAPACITY

Please describe your organization's financial capability to provide and manage the driver education program to include sufficient qualified personnel to ensure a quality program.

This proposal is to renew the Dori Slosberg Safety Grant for the School District of Manatee County, fiscal year 2024-25. The program contact, Tom Wyar, will assume supervision of all Driver Education Programs for the school district. He will serve as the teacher unit for the Lakewood Ranch High School and Driver Education lead teacher for the school district. The funds for this program shall be used for direct educational expenses and shall not be used for administration. SDMC will contribute 10% of FTE (Fulltime Equivalent Student) funding generated from Tom Wyar's full time salary, which is approximately $67,631, toward the Driver Education Program. These funds, estimated at $6,763, will be enhanced by Slosberg funding to support the remainder of the program.

Budget Uploads

Budget Uploads

To upload a budget below please select CLICK HERE (below) to redirect to the County Website where the forms can be found.

CLICK HERE

You may navigate to the page www.mymanatee.org - I Want To -Get - Human Services Funding (scroll down to Supplemental Forms)

After completing the form, save a copy to your local work station.

To attach the correct budget to the corresponding field:

1: Click on Choose file

2: Browse to where you saved your file and select

3: Click on the upload button

YOU MUST SELECT, UPLOAD, AND SAVE FOR THE DOCUMENT TO BE UPLOADED PROPERLY.

You will be able to click on the link and view your attachment to double check it is the correct one.

Program Budget

Please attach a proposed program budget. Include other funding sources, direct program costs and indirect program costs. Please use the appropriate downloaded budget template.

If there are no expenditures listed for the following itemization documents, please upload a blank document (an upload is required).

FY25 Childrens Services Funding Application Anticipated Program Budget.xlsx

Itemization of Administrative Expenditures

Please use the appropriate downloaded budget template.

FY25 Administrative Expenditure Itemization Form.xlsx

Itemization of Professional Fee Expenditures

Please use the appropriate downloaded budget template.

FY25 Professional Fee Expenditure Form.xlsx

Itemization of Miscellaneous Expenses

Please use the appropriate downloaded budget template.

FY25 Misc Expenditure Form.xlsx

Program Fee Schedule

Please upload a program fee schedule, if applicable to this program. List program name and applicable fee schedule for participants.

Certification

I, the undersigned, do hereby certify the following:

- that all facts, figures, and representation made in this application are true and accurate
- all applicable statues, regulations, procedures for program compliance and fiscal control shall be implemented to ensure proper accountability of any grant funds awarded
- that the funds requested in this application shall not supplant funds that would otherwise be used for the purpose set forth in this application
- that the Driver Education Safety grant funds will be used strictly for direct educational expenses, and shall not be used for the purpose set forth in this application
- that the Driver Education Safety grant funds will be used strictly for direct educational expenses, and shall not be used for administrative costs
- that the submission of this grant application has been duly authorized by the above-noted organization; and
- I have been duly authorized to act as the representative of the grant application in connection with this application

Signature to Submit Application

Tom Wyar

AGENDA ITEM NO. 10.4

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval to Apply Accept and Expend the Title I Part A Grant Roll Forward Funds for the 2023-2024 School Year in the Amount of $2,681,381.35 (Incoming Grant Funds)

Executive Summary
The Title I, Part A Grant (24A001) is an annual federal entitlement grant that focuses on high academic achievement, improving teaching and learning, and increasing parent and community involvement for students in high poverty schools. On June 27, 2023, the School Board of Manatee County approved the annual federal entitlement grants for the 2023-2024 School Year, including the Title I, Part A Grant in the amount of $12,788,029.00. On February 27, 2024, the School Board approved an additional allocation in the amount of $358,125.00 that was awarded to the District by the FDOE.

The FDOE has determined the SDMC is eligible to receive roll forward funding in the amount of ~~$1,364,152.04~~ $2,681,381.35 for Title 1, Part A. ~~of which $1,317,229.31 was already approved in the original grant on June 27, 2023~~. The SDMC is requesting approval of Amendment 3 for the Title I, Part A Grant in the amount of ~~$1,364,152,04~~ $2,681,381.35. This amendment will allow for the spending of the total roll forward. The final Title I, Part A award amount, including roll forward funds and the additional allocation of $358,125.00, is $15,827,535.35.

Amendment 3 is a budget amendment only and all activities align with the existing scope of the grant. The additional roll forward funds will be used to support remediation, enrichment, and summer programs for students in the District's Title I schools.

This additional allocation is pending Board approval. If not approved by the School Board, the application will be withdrawn.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Learn | Goal 1
Refine the elementary instructional model to strengthen the focus on foundational literacy skills in meeting each student's needs

Ready To Learn | Goal 4
Develop effective professional development and high-quality instructional coaching for teachers to support rigorous literacy instruction across all grades

Ready To Learn | Goal 5
Continue to partner with community-based agencies to ensure expanded Pre-K learning opportunities and alignments

Ready For Life | Goal 8
Expand acceleration opportunities for all middle and high school students

Recommendation
The Superintendent recommends approval to apply, accept and expend the Title I, Part A Grant roll forward funds for the 2023-2024 school year in the amount of ~~$1,364,152.04~~ $2,681,381.35 (Incoming Grant Funds).

Financial Impact

There will be no cost to the General Fund. The School District of Manatee County was awarded the Title I, Part A Grant original allocation of $12,788,029.00 and an additional adjustment allocation of $358,125.00. The approved 2023 roll forward amount is $2,681,381.35. The total amount of Title I, Part A Grant funds available for 2023-2024, including the roll forward, is $15,827,535.35. The District is requesting Amendment 3 to the grant to allocate the remaining balance of ~~$1,364,152.04~~ $2,681,381.35 from the roll forward funds.

Contact

Submitting Department: Federal Programs and Grants
Initiated by: Latrina Singleton and Megan Johnson

Attachments:
23-24 Roll Forward_TIPA Amendment 3
Title I Part A Basic Entitlement Roll Letter 2024

FLORIDA DEPARTMENT OF EDUCATION
PROJECT AMENDMENT REQUEST

Please return to:	**A) Agency Name:**	**DOE USE ONLY**
Florida Department of Education Office of Grants Management Room 332 Turlington Building 325 West Gaines Street Tallahassee, Florida 32399-0400 Telephone: (850) 245-0735	School District of Manatee County PO Box 9069 Bradenton, FL 34206	Date Received
B) Program Name: _Title I, Part A____ **TAPS Number: ___24A001_____**		**Project Number (DOE Assigned)** **410-2124B-4CB01**

C) Amendment Type

☐ Program ☒ Budget

Amendment Number: ___3_____

D) Amendment Request Contact Information

Contact Name:	Telephone Numbers:
Latrina Singleton	**941-751-6550 x43347**
Mailing Address:	E-mail Addresses:
2501 63rd Ave. E., Bradenton, FL 34203	Singleton2L@manateeschools.net

E) Required Signature and Certification

I, __Dr. Jason Wysong____, (*Please Type Name)* as the official who is authorized to legally bind the agency/organization, do hereby certify to the best of my knowledge and belief that all the information and attachments submitted in this application amendment are true, complete and accurate, for the purposes, and objectives, set forth in the RFA or RFP and are consistent with the statement of general assurances and specific programmatic assurances for this project. I am aware that any false, fictitious or fraudulent information or the omission of any material fact may subject me to criminal, or administrative penalties for the false statement, false claims or otherwise. Furthermore, all applicable statutes, regulations, and procedures; administrative and programmatic requirements; and procedures for fiscal control and maintenance of records will be implemented to ensure proper accountability for the expenditure of funds on this project. All records necessary to substantiate these requirements will be available for review by appropriate state and federal staff. I further certify that all expenditures will be obligated on or after the effective date and prior to the termination date of the project. Disbursements will be reported only as appropriate to this project, and will not be used for matching funds on this or any special project, where prohibited.

Further, I understand that it is the responsibility of the agency head to obtain from its governing body the authorization for the submission of this application amendment.

_____	_____Superintendent_____	_____
Signature of Agency Head	Title	Date

F) Narrative

Roll Forward Allocation Amount: $2,681,381.35

$1,317,229.31 of the roll forward was accounted for in the original application and the remaining funds in the amount of $**1,364,152.04** will be added to the following activities:

The roll forward funds for the Title I, Part A grant will be used to fund already existing activities approved in the original application or within Amendment 1.

Area of Focus 1:

These materials will support student learning for the remainder of the year and through the summer, including summer programs in the K-12 Title I schools. The funds will also be allocated for equitable services to private schools and indirect costs for the additional amount.

Activity 38 – Supplies for classrooms and student consumable materials to support Title I schools and Title I summer programs including In Tandem foundational skills activity books; EPI Supply Kits for summer programs; Benchmark Phonics Intervention Kits, Dynamite Decodables, and Steps to Advance student workbooks for reading remediation; Magnetics workbooks for ELA small group support, TCM Summer Scholars consumable material refills; and K-12 Take Home Backpacks to encourage reading over the summer. $748,718.70

Activity 12 - Technology Related Supplies for headphones to support standards practice, remediation, and enrichment through existing technology-related rentals. $75,374.00

Activity 40 – Other Materials and Supplies to support remediation, enrichment, and summer programs in Title I classrooms and programs, including Benchmark Steps to Advance, Phonics Intervention, and Dynamite Decodables teacher editions/kits; ELA Magnetics teacher editions; Heggerty teacher editions; and math, science, and ELA manipulatives. $392,532.00

Activity 41 – Library Books to provide vetted sets of the Sunshine State Young Readers for grades K-12. $16,619.00

Activity 37- Tech-Related Rentals to provide access to supplemental online programs, Imagine Learning. $50,000.00

Private School Equitable Services = $32,578.00 (AoF 6: Supplies = $24,578.00 and Other Materials and Supplies = $8000.00)

Area of Focus 11:

Activity 20- General Administration (Superintendent Office) Miscellaneous for Indirect Cost – $48,330.34

Instructions for Completion of DOE 150
Project Amendment Request

A. Enter Agency Name

B. Enter Program Name and TAPS number as listed on the original Project Award Notification.

C. Enter Amendment Type – Refer to Project Application and Amendment Procedures for Federal and State Programs (Green Book) for definitions of Program and Budget amendments.

D. Enter Amendment Request Contact Information for the person who is responsible for the project.

E. Complete Required Signature. **Note:** Application amendments signed by officials other than the Superintendent, or President/Chairman of the Board, must have a letter of authorization to sign on the behalf of said official, attached to the DOE 150 when the application amendment is submitted.

F. Provide sufficient narrative to describe and justify the type of amendment being requested. Narrative should include the purpose of the amendment and description of the amended services or budget changes – i.e. changes in scope or objectives, changes in deliverables or work tasks and how these changes affect the original application. Any budget change will require details on the increase/decrease and how the change affects the original application.

Attach Budget Amendment Narrative Form (DOE 151) if this amendment requires budget changes.

FLORIDA DEPARTMENT OF EDUCATION
BUDGET AMENDMENT NARRATIVE FORM

A) SD of Manatee County
District/Agency Name

B) 410-2124B-4CB01 /24A001
Project Number/TAPS Number

C) 3
Amendment Number

D) Total Project Amount Currently Approved

$ 14,463,383.31

E) Total Project Amount resulting from this Budget Amendment

$ 15,827,535.35

F) Line Item Description

Function	Object	Account Title and Narrative	FTE	Amount Increase	Amount Decrease
5100	510	**Basic (FEFP K-12)- Supplies** (RF: AoF 1, Activity 38)		$ 748,718.70	
5100	519	**Basic (FEFP K-12)- Tech-Related Supplies** (New in RF, but currently approved in AoF 1, Activity 12**)**		$ 75,374.00	
5100	590	**Basic (FEFP K-12)- Other Materials and Supplies** (RF: AoF 1 , Activity 40)		$ 392,532.00	
5100	610	**Basic (FEFP K-12)- Library Books- Dictionaries** (RF: AoF 1 , Activity 41)		$ 16,619.00	
5100	360/369	**Basic (FEFP K-12)- Tech-Related Rentals (**RF: AoF 1, Activity 37**)**		$ 50,000.00	
5100	510	**Basic (FEFP K-12)- Supplies** (Opened in Amendment 1: AoF 6)		$ 24,578.00	
5100	590	**Basic (FEFP K-12)- Other Materials and Supplies** (AOF 6, Activity 7)		$ 8,000.00	
7200	790	General Administration (Superintendent Office) Miscellaneous		$ 48,330.34	
			Total	**$ 1,364,152.04**	**$ -**

DOE 151

Instructions

Budget Amendment Narrative Form
DOE 151

A) Enter District/Agency Name

B) Enter Project Number of original project and corresponding TAPS number

C) Enter chronological number of this Amendment Request

D) Enter the Total Project Amount Currently Approved

E) Enter the Total Project Amount resulting from this Amendment

F) Provide a narrative description for each budget item by category to justify the requested Budget Amendment. List ONLY the budget lines that are being amended and/or new ones being created. For each budget line to be amended, indicate whether the amount will be increased or decreased in the appropriate column and record the adjusted amount being submitted for approval.

THIS FORM MUST BE ACCOMPANIED BY AN APPROPRIATELY COMPLETED PROJECT AMENDMENT REQUEST FORM, DOE 150

FLORIDA DEPARTMENT OF EDUCATION
fldoe.org

State Board of Education

Ben Gibson, *Chair*
Ryan Petty, *Vice Chair*
Members
Monesia Brown
Esther Byrd
Grazie Pozo Christie
Kelly Garcia
MaryLynn Magar

Manny Diaz, Jr.
Commissioner of Education

MEMORANDUM

TO: Cathy Miley
Manatee County School Board

FROM: Matt Kirkland

DATE: February 22, 2024

SUBJECT: **Title I, Part A, Basic, State Fiscal Year 2024 Roll Forward Funds** (410-2124B-4CB01)

FOR YOUR INFORMATION, below are the 2023 roll forward and 2024 project funds for Title I, Part A.

2023 Total Available Funds	16,112,631.35		
2023 Expenditures (DOE399)	-13,431,250.00		
2023 Unexpended Balance		2,681,381.35	
2024 FLAGS Expenditures (July – Sept.)		-3,114,717.47	
Balance		-433,336.12	
15% Roll Limit of Adjusted Allocation			2,110,427.70
15% Roll Limit Waived for Fiscal Year 23-24			
Approved 2023 Roll Forward			**2,681,381.35**
2024 Allocation			12,788,029.00
Adjustment			358,125.00
Total Funds Available for 2024			**15,827,535.35**

If the total Fiscal Year 2024 funds available (above) is equal to or less than the project amount in the 2024 project award notification, then by receipt of this letter the authority to encumber and/or expend up to the total Fiscal Year 2024 funds available is now effective. (The project amount cannot exceed the total Fiscal Year 2024 funds available.)

If the total Fiscal Year 2024 funds available are greater than the project amount in the 2024 project award notification and you wish to utilize those additional funds, a budget amendment must be requested to increase the project to the total Fiscal Year 2024 funds available. Budget amendments are requested using form DOE-150. The amount of the total Fiscal Year 2024 funds available that exceeds the project amount in the 2024 project award notification may not be encumbered or expended prior to the approval of a budget amendment and receipt of a revised 2024 project award notification.

If there are any questions regarding this roll forward, please contact Dwayne Gordon at (850) 245-0851.

Suzanne Pridgeon
Deputy Commissioner, Finance and Operations

State Board of Education

Ben Gibson, *Chair*
Ryan Petty, *Vice Chair*
Members
Monesia Brown
Esther Byrd
Grazie Pozo Christie
Kelly Garcia
MaryLynn Magar

FLORIDA DEPARTMENT OF EDUCATION
fldoe.org

Manny Diaz, Jr.
Commissioner of Education

MEMORANDUM

TO: Cathy Miley
Manatee County School Board

FROM: Matt Kirkland

DATE: February 22, 2024

SUBJECT: **Title I, Part A, Basic, State Fiscal Year 2024 Roll Forward Funds** (410-2124B-4CB01)

FOR YOUR INFORMATION, below are the 2023 roll forward and 2024 project funds for Title I, Part A.

2023 Total Available Funds	16,112,631.35		
2023 Expenditures (DOE399)	-13,431,250.00		
2023 Unexpended Balance		2,681,381.35	
2024 FLAGS Expenditures (July – Sept.)		-3,114,717.47	
Balance		-433,336.12	
15% Roll Limit of Adjusted Allocation			2,110,427.70
15% Roll Limit Waived for Fiscal Year 23-24			
Approved 2023 Roll Forward			**2,681,381.35**
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Total Funds Available for 2024			**15,827,535.35**

If the total Fiscal Year 2024 funds available (above) is equal to or less than the project amount in the 2024 project award notification, then by receipt of this letter the authority to encumber and/or expend up to the total Fiscal Year 2024 funds available is now effective. (The project amount cannot exceed the total Fiscal Year 2024 funds available.)

If the total Fiscal Year 2024 funds available are greater than the project amount in the 2024 project award notification and you wish to utilize those additional funds, a budget amendment must be requested to increase the project to the total Fiscal Year 2024 funds available. Budget amendments are requested using form DOE-150. The amount of the total Fiscal Year 2024 funds available that exceeds the project amount in the 2024 project award notification may not be encumbered or expended prior to the approval of a budget amendment and receipt of a revised 2024 project award notification.

If there are any questions regarding this roll forward, please contact Dwayne Gordon at (850) 245-0851.

Suzanne Pridgeon
Deputy Commissioner, Finance and Operations

AGENDA ITEM NO. 10.5

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of Request to Declare Surplus and Dispose of District Vehicles (Possible Incoming Funds to General Fund)

Executive Summary
Schools and departments have reported various items as obsolete, traded in on new equipment, unaccounted for, used for parts or stolen, and have requested the items be disposed of.

School Board of Manatee County Policy No 7320 - Sale, Transfer or Disposal of Real or Tangible Personal Property, outlines the procedures to be followed in the acquisition, supervision, accountability, control, transfer and disposal of the District's property.

Items are declared surplus in order to remove them from inventory accountability at the present cost center and dispose of them as provided for in Florida Statute 274. Disposition may involve any of the following; sale by public auction, sale or transfer to another governmental entity, scrap for reusable parts, recycled, donation to a School Board designated receiver, or abandonment at a public landfill.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 5
Continue our secure financial position, utilize referendum millage funds effectively, and modernize and enhance our current schools to meet our school community needs, including building vibrant, new schools

Recommendation
The Superintendent recommends approval of request to declare surplus and dispose of District vehicles. (Possible Incoming Funds to General Fund)

Financial Impact
There is no cost to the General Fund. All assets have fully depreciated. Any revenue generated through auction and/or recycling will be placed in the District's General Fund.

Contact
Submitting Department: Property Records/Records Management
Initiated By: Scott Hansen

Attachments:
White Fleet-Bus Disposals - 4-9-24
Title 277

Unit No.	Model Year	Manufacturer	Vehicle Information	VIN	Capacity	Engine	Trans	Mileage	Acq Date	Acq Cost	NBV	Reason	Notes
277	1988	Bluebird	Generator Bus	CFN5JH537523		DT466		200,408	1/1/1988	$ 29,207.00	$ -	Age/Cost to Maintain	Operational status unknown, tires dry rotted
										$ 29,207.00	$ -		

CERTIFICATE OF TITLE

HSMV 82251 (REV. 5/86)

STATE OF FLORIDA

MOTOR NUMBER ALL MAKES THROUGH 1954 - IDENTIFICATION NUMBER 1955 AND LATER

MAKE	YEAR	BODY	WT.-L-BHP	IDENTIFICATION NUMBER	TITLE NUMBER
INTL	88	BU		1HVLPCFN5JH537523	45880617

ODOMETER - DATE READ	STATE PREV. REG.	TYPE	THIS VEHICLE IS OR HAS PREVIOUSLY BEEN USED AS A
	NEW		

OTHER PERTINENT DATA	DMV USE ONLY	PREV. ISSUED DATE

PVT

REGISTERED OWNER (LAST NAME FIRST)

DATE OF ISSUE MO. | DAY | YR.

#277

THE SCHOOL BOARD OF MANATEE COUNTY

04 04 88

PO BX 9069 MANATEE AV W

BRADENTON FL 33506

SATISFACTORY PROOF OF OWNERSHIP HAVING BEEN SUBMITTED UNDER SECTION 319.23, FLORIDA STATUTES, THAT TITLE TO THE MOTOR VEHICLE DESCRIBED ABOVE IS VESTED IN THE OWNER(S) NAMED HEREIN, THIS OFFICIAL CERTIFICATE OF TITLE IS ISSUED FOR SAID MOTOR VEHICLE.

DIVISION OF MOTOR VEHICLES

Charles J. Brantley

CHARLES J. BRANTLEY
DIRECTOR

TALLAHASSEE FLORIDA

CONTROL NUMBER

B22152698

DEPARTMENT OF HIGHWAY SAFETY AND MOTOR VEHICLES

Leonard R. Mellon

LEONARD R. MELLON
EXECUTIVE DIRECTOR

VOID IF ALTERED

#277

INSTRUCTIONS FOR CHANGE IN OWNERSHIP

1. Seller completes FORM 1 below. 2. Submit Certificate to any County Tax Collector or authorized Tax Agent with $7.25 fee. 3. Additional $2.00 fee required for each lien recorded. 4. Sales Tax Receipt or Exemption form must be attached. 5. If co-owner's names are joined by "and", all co-owners must sign to transfer title to the vehicle. Co-ownership includes right of survivorship only when "or" is used to join co-owners names, or if co-owners are husband and wife.

FORM NO. 1 - TRANSFER OF TITLE BY SELLER

For value received the motor vehicle described on the face of this certificate is hereby sold and delivered to:_____
(Print or type name of dealer or purchaser(s))

...d the title thereto is warranted and is certified to be free from any liens or adverse claims except as noted on the face of this certificate of title.

...e odometer reading reflects the actual mileage of the vehicle unless one of the following statements is checked.
☐ Odometer reading is NOT the actual mileage.
☐ Mileage in excess of 99,999.

Selling Price_____ (Enter by Seller) Odometer Reading_____ (Enter by Seller) Date Read_____ (Enter by Seller)

Sworn to and subscribed before me this_____ 19____

Notary Public_____

SIGNED_____
(Seller - Registered Owner's Signature as Shown on Front)

My Commission Expires_____ (Affix Seal)

ATTN: No notary public shall notarize a title transfer unless the name of the buyer, selling price and odometer reading are entered in the designated places in Form No. 1 on a private or casual sale per Florida Statutes.

RE-ASSIGNMENT BY LICENSED DEALER

ANY SUBSEQUENT RE-ASSIGNMENT MADE BY A LICENSED DEALER SHOULD BE MADE ON FORM HSMV 82091. This certifies that I (we) purchased the motor vehicle described on the face of this certificate from the title owner named thereon and who executed FORM 1 above and have sold same to:

_____
(Vendee who has executed FORM 2 below or dealer. See attached dealer's reassignment. I (we) warrant the title to be clear and free of liens except as indicated. I further certify that the Sales Tax imposed by Chapter 212, Florida Statutes upon Motor Vehicles has been paid by the Purchaser on the Motor Vehicle described on reverse side.)

Amount Sales Tax Collected_____ Sales Tax Reg. No._____ Odometer Reading_____ Date Read_____

Dealer_____ By_____ (Signature)

Dealer's Address (St.)_____ City_____ State_____ Zip_____

...Dealer License Number_____ Sworn to and subscribed before me this_____ 19____

_____ My Commission Expires_____ (Affix Seal)
Notary Public or Other Officer Having a Seal

FORM NO. 2 - APPLICATION FOR TITLE BY PURCHASER

Having acquired the motor vehicle described in this certificate of title by_____
(Purchase, gift, inheritance, court order)

I make application for a new certificate of title and vehicle registration transfer, if applicable, for said motor vehicle which now has liens, encumbrances, or adverse claims as follows: (Date, name and address of each lien holder or claimant. If no lien or claim, write "NONE".)

Lienholder's Name_____ Date of Lien_____

Address_____ City_____ State_____ Zip_____

THIS VEHICLE WILL OR HAS BEEN USED AS A TAXICAB ☐ FOR HIRE ☐ POLICE CAR ☐

☐ I/WE HEREBY CERTIFY THAT THE MOTOR VEHICLE TO BE TITLED WILL NOT BE OPERATED UPON THE PUBLIC HIGHWAYS OF THIS STATE.

Sex_____ Date of Birth_____ Of First Purchaser 19____ Tag No._____
(Current Tag Number Must Be Shown)

Signature of 1st Purchaser_____
(First Name, Middle Initial, Last Name) (Florida Drivers License Number)

Signature of Co-Purchaser_____
(First Name, Middle Initial, Last Name) (Florida Drivers License Number)

_____
...t or type name of Purchaser(s) identically as signed above) (Address of 1st Listed Purchaser, Street Address Must Be Shown)

(Address of 1st Listed Purchaser) City_____ State_____ Zip_____

Sworn to and subscribed before me this_____ 19____ _____
Notary Public or Other Officer Having a Seal

My Commission Expires_____ (Affix Seal)

NOTICE: $10.00 PENALTY IS REQUIRED BY LAW IF NOT SUBMITTED FOR TRANSFER WITHIN 20 DAYS AFTER DATE OF PURCHASE

AGENDA ITEM NO. 10.6

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval to Enter into a Forty-Eight Month Lease with Evolv Technologies Holdings, Inc. for an Additional eighteen (18) Evolv Express Units, SDMC No. 23-0051-RG, Estimated in the Amount of $1,396,814.70 (Capital Outlay)

Executive Summary
In August 2022, the District entered into a master agreement with Evolv Technologies Holdings, Inc., allowing the District to procure products and related services from Evolv under one or more order documents. In August 2022, the District entered into a forty-eight-month lease for the first Evolv Express unit, followed by the lease of a second unit in July 2023. The District is requesting Board approval to enter into a new forty-eight-month lease agreement for eighteen (18) additional units. The cost of the additional lease over forty-eight months is $1,396,814.70, which reflects a discount of $1,001,238.30 or 42% from the manufacturer's suggested retail price. There is an additional estimated one-time shipping fee of $6,440.00.

Evolv Express is a touchless security screening solution that can screen 4,000 people per hour.

Previously, high schools and middle schools in the District used hand-held metal detectors when needed to search students for weapons upon their arrival in the morning. These screenings required a large staff to perform bag searches and could be disruptive to the scheduled start of the school day. These metal detectors have high false alarm rates, and users are subject to intrusive bag checks that lead to long screening lines.

Acquisition of these additional units will allow the District to implement daily universal screening of students at all district-operated middle and high schools. The expected outcomes of implementing these units are a reduction in secondary security false alarms from around 40% to less than 10%, sustained always-on weapons detection and screening without any security lines, eliminate lines for students waiting to pass security screening by eliminating most bag checks, and bolster the security of students and staff to promote a safe learning environment.

Historical spend:
2023-2024 YTD (7/1/2023-3/12/2024): $98,921.95
2022-2023: $48,543.01
2021-2022: $0.00

Florida Statutes Section 1010.04(4)(a) "The State Board of Education may, by rule, provide for alternative procedures for school districts and Florida College System institutions for bidding or purchasing in cases in which the character of the item requested renders competitive bidding impractical."

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 6
Maintain our robust security readiness and safety system across the District

Recommendation
The Superintendent recommends approval to enter into a forty-eight month lease with Evolv Technologies Holdings, Inc. for an additional eighteen (18) Evolv Express units, SDMC No. 23-0051-RG, estimated in the amount of $1,396,814.70. (capital outlay)

Financial Impact
The cost to implement this agenda item is estimated at $1,396,814.70. The funding source for this estimated expenditures is capital outlay.

Contact
Submitting Departments: Safety & Security
Initiated By: Paul Damico

Attachments:
Manatee Evolv

Manatee County Schools - Order 3 Quote

School District of Manatee County	**Paul Damico**	**Quote #:Q-08916**
215 MANATEE AVE W	Chief Officer, Safety and Security	Subscription Term: 48 months
BRADENTON, Florida 34205	(941) 708-8770	Quote Created Date: 3/22/2024
United States	damicop@manateeschools.net	Quote Expires: 4/30/2024
Evolv Representative:	Brandi Mehler	
Title:	Sales Executive	
Email:	bmehler@evolvtechnology.com	

Annualized Amount

Year 1	Year 2	Year 3	Year 4
$363,254.70	$344,520.00	$344,520.00	$344,520.00

Products & Services

School District of Manatee County

ITEM	SKU	QTY	UNIT MSRP	DISC (%)	Annual Recurring Amount	NET UNIT PRICE	TOTAL
Evolv Express Single Lane 1 | Outdoor | Wireless | Hardware-Subscription	101-00305-01-WS-HL	9.00	$56,640.00	42.00	$73,915.20	$32,851.20	$295,660.80
Evolv Express Single Lane 1 | Outdoor | Software & Services	101-00305-01-SS-HL	9.00	$75,360.00	42.00	$98,344.80	$43,708.80	$393,379.20
Evolv Express Single Lane 2 | Outdoor | Wireless | Hardware-Subscription	101-00307-01-WS-HL	9.00	$56,640.00	42.00	$73,915.20	$32,851.20	$295,660.80
Evolv Express Single Lane 2 | Outdoor | Software & Services	101-00307-01-SS-HL	9.00	$75,360.00	42.00	$98,344.80	$43,708.80	$393,379.20
Express Operational Test Kit (OTK)	101-00257-01	16.00	$378.00	35.00	$0.00	$245.70	$3,931.20
DTR Tablet Battery Charger, 6-Slot	390-00256	9.00	$445.00	30.00	$0.00	$311.50	$2,803.50

ITEM	SKU	QTY	UNIT MSRP	DISC (%)	Annual Recurring Amount	NET UNIT PRICE	TOTAL
Service, Installation and Training, First System	610-00003	1.00	$2,000.00		$0.00	$2,000.00	$2,000.00
Service, Installation and Training, Additional System	610-00004	10.00	$1,000.00		$0.00	$1,000.00	$10,000.00
						School District of Manatee County DISCOUNT	$1,001,238.30
						School District of Manatee County TOTAL	$1,396,814.70

DISCOUNT	$1,001,238.30
TOTAL:	$1,396,814.70

Governing Terms

The applicable Schedule(s) for the Products and/or Professional Services identified herein are hereby incorporated by reference and available at

https://legal.evolvtechnology.com/customers

Evolv Technology is required to collect sales and/or use taxes on your purchases unless provided with a current and valid resale/exemption certificate(s) for the state(s) that your company's purchases are shipped.
Please send certificates to:
ExemptionCertificates@evolvtechnology.com

Shipping:
Evolv Express units to be delivered on a mutually agreed date. Freight/shipping is not included in the quote and will be added to the total order and invoiced once the Evolv unit or parts ship. If you need an estimate for your purchase order, please ask your sales representative for an estimate.

Comments from Brandi Mehler:

This Order Document is entered into as of the date of last signature below (the "**Effective Date**") by and between Evolv and Customer. This Order Document is subject to and incorporated by reference to the Agreement entered into between Evolv and Customer. Customer expressly agrees to comply with the Agreement. The Parties have caused this Order Document to be signed as of the Effective Date by their duly authorized representatives.

School District of Manatee County
Signature:
Name:
Title:
Date:

Evolv Technologies, Inc.
Signature:
Name:
Title:
Date:

Questions? Contact Me

Brandi Mehler
Sales Executive
bmehler@evolvtechnology.com

Evolv Technology
500 Totten Pond Road, 4th floor
Waltham, MA 02451 USA

AGENDA ITEM NO. 10.7

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of the Bid for Promotional Items, Awards and Incentives, SDMC No. 24-0107-BS, Estimated in the Amount of $200,000.00 (Multiple Funding Sources)

Executive Summary
The District issued an invitation to bid on Promotional Items Awards and Incentives. The purpose of this solicitation was to establish a pre-qualified list of providers of promotional items, awards, and incentives for schools and departments to use on an as needed basis. This will include but is not limited to, marketing items, custom bags, plaques, ribbons, custom printed items, lanyards, trophies, pins, custom table clothes and apparel. The awarded suppliers are listed on the attached tabulation. Schools and departments may choose any awarded provider that best fits their needs. Additional vendors may be added as needed. Copies of the bid specifications and pricing are on file in the purchasing department.

Approval of this bid does not indicate immediate or complete expenditure of approved funds. Approved funds will only be expended on an as needed basis throughout the contract period.

The requested contract is for the period of April 9, 2024 through April 8, 2029. This bid is for a period of five (5) years with the option to renew for one (1) additional three (3) year period through April 8, 2032.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 4
Maximize the energy efficiency and management of our facilities to remain sustainable and financially responsible

Recommendation
The Superintendent recommends approval of the bid for promotional items, awards and incentives, SDMC No. 24-0107-BS, estimated in the amount of $200,000.00 (Multiple Funding Sources).

Financial Impact
The funding source for these annually estimated expenditures are General Operating Funds, Special Projects, Federal Funds, and Internal Accounts, and is included in the approved budget for 2023-2024.

Contact

Submitting Department(s): Business Services

Initiated By: Rachel Sellers

Attachments:
Promotional Item Master Contract of Award Agreement
24-0107 Tab

PURCHASING DEPARTMENT
215 Manatee Avenue West
Bradenton, Florida 34205
Direct Line (941) 708-8770 FAX Line (941) 708-8485

CONTRACT OF AWARD AGREEMENT
PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

THIS AGREEMENT is entered into by and between The School District of Manatee County, Florida, hereinafter "District" and _____ (Contractor).

1. **THE WORK**

1.1 Contractor shall perform and render all services as prescribed and required by the Instructions to Proposers, Proposal Form, General Conditions, Specials Conditions, Scope of Work, Specifications, and all other documents forming a part of the Proposal package and any other documents signed by both parties relating to the subject matter of the Agreement, all of which are incorporated by reference as though set forth in full herein for:

BID ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No.24-0107-BS

2. **TERM AND RENEWAL**

2.1 **Term:** The term of this Agreement shall be from April 9, 2024 through April 8, 2029. Any deviation from the awarded contract period or cancellation of any item(s) awarded may result in Contractor being barred from doing business with the District, in accordance with District policies and procedures. Multi-year contracts will automatically renew for one (1) year periods during the initial contract period above, unless the District notifies Contractor of intent to rebid or negotiate new terms ninety (90) days prior to the contract anniversary date. This Agreement shall not expire until all work under Purchase Orders issued is completed, accepted and paid for by the District. All indemnification provisions contained in the Agreement shall survive beyond the expiration of the Agreement.

2.2 **Renewal:** Upon agreement of the parties, this Agreement may be renewed for one (1) additional three (3) year period. Renewal must be in writing and is subject to the same terms and conditions set forth in the Agreement and any amendments.

3. **EXHIBITS INCORPORATED INTO THE AGREEMENT**: The following exhibits are attached, incorporated, and made a part of this Agreement:

3.1 Exhibit A, Solicitation
3.2 Exhibit B, Bid Tabulation
3.3 Exhibit C, Contractor Information Form (required if Contractor will be doing work at any District Site)
3.4 Exhibit D, Contract Provisions for Non-Federal Entity Contracts Under Federal Awards

4. **TERMS SUPPLEMENTAL TO THE AUTHORIZED SOLICITATION**

4.1 **COMPLIANCE WITH JESSICA LUNSFORD ACT:** Contractor and their subcontractors shall comply with the Jessica Lunsford Act (JLA). Contractor/subcontractor shall comply with Sections 1012.465, 1012.467, 1012.468, Florida Statutes, and all other applicable Florida laws governing background screening requirements, fingerprinting and criminal history checks. Contractor, Contractor's personnel and subcontractors who are permitted access on school grounds when students are present, who have direct contact with students or who have access to or control of school funds shall meet the screening requirements of Section 1012.32, Florida Statutes. That Contractor hereby indemnifies and holds harmless the District for any claims made against the District related to the

failure of Contractor or Contractor's personnel or subcontractors to comply with any of the laws referenced in this paragraph or related to Contractor's obligation to comply with the Jessica Lunsford Act and Florida law governing background screening requirements.

For information on JLA, requirements visit http://www.manateeschools.net/jessicalunsford. The Contractor information sheet, Exhibit C, must be completed and returned with the signed contract where the contractor is performing services on any District property.

4.2 **ASSIGNABILITY:** The parties may not assign this Agreement or any right or obligation of this Agreement without prior written consent of the other party.

4.3 **THIRD PARTY BENEFICIARIES:** The parties to this Agreement do not intend that this Agreement benefit any third party, and nothing herein should be construed as consent by either party to be sued by third parties in any matter arising out of this Agreement.

4.4 **GOVERNING LAW:** This Agreement will be governed, construed, and enforced in accordance with the laws of the State of Florida, without regard to its conflicts of laws rules. Each party agrees to comply with all applicable laws in the performance of this Agreement. Venue for resolution of all disputes, whether by mediation, arbitration, or litigation shall lie in Manatee County, Florida. Any controversies or legal problems arising out of this Agreement and any action involving the enforcement or interpretation of any rights hereunder shall be submitted exclusively to the jurisdiction of the state courts of the Twelfth Judicial Circuit of Manatee County, Florida. The parties forever waive the right to trial by jury for all litigation between the parties arising out of or related to this Agreement. The parties agree to have any such dispute settled by a judge alone, without a jury.

4.5 **INDEPENDENT CONTRACTOR:** Contractor is an independent contractor and District has no supervisory authority or control over Contractor or Contractor's employees in the performance of this Agreement. Neither Contractor nor Contractor's employees shall be deemed agents or employees of District and any representation to the contrary by Contractor or its employees shall constitute a violation of this Agreement and shall be grounds for immediate Termination for Cause. Contractor shall not employ, contract with, or otherwise use the services of any officer or employee of District. Contractor certifies that its owner(s), officers, directors or agents, and members of their immediate family, do not have an employee relationship or other material Interest with District.

4.6 **INVOICE REQUIREMENTS**: The invoice shall contain the following basic information: the awarded Contractor's name and address, invoice number, date of invoice, description of the service performed, the contract number, purchase order number, and any discounts. The invoice shall be in detail sufficient for a proper pre-audit and post audit thereof. Each bill or invoice must properly identify the services, portion of services, and expenses for which compensation is sought.

4.7 **PAYMENT:** The District complies with the Local Government Prompt Payment Act (sections 218.70-218.80, Florida Statutes). Unless otherwise required by the Local Government Prompt Payment Act, invoice payment is Net 45 days from the date of delivery or the receipt of satisfactory invoice, whichever occurs last, unless invoices specify early payment discounts. All references to currency, monetary values, and dollars set forth herein shall mean United States dollars and all payments hereunder shall be made in United States dollars.

4.8 **INDEMNIFICATION**: Contractor shall defend, indemnify and hold harmless District, its officers, employees, and agents, and the School Board of Manatee County, Florida, and its members from any and all liability, losses or damages, including attorneys' fees and costs of defense, which District, its officers, employees, and agents, and the School Board of Manatee County, Florida, and its members

may incur as a result of any claim, demand, suit, or cause of action or proceeding of any kind or nature arising out of, relating to, or resulting from the performance of this Agreement by the Contractor, its employees, officers and agents. The parties agree to promptly notify one another of any claims and to cooperate in the defense of all claims towards a goal of settling or otherwise disposing of all claims in a manner that is mutually agreeable to both parties. To the extent permitted by law, each party agrees to be fully responsible for its acts of negligence, or its employees' acts of negligence when acting within the scope of their employment and agrees to be liable for any damages resulting from said negligence. The indemnification provisions of this Agreement shall survive termination of this Agreement for any claims that may be filed after the termination date of the Agreement provided the claims are based upon actions that occurred during the performance of this Agreement. Notwithstanding anything contained herein to the contrary, if any provision of this Agreement or its incorporated exhibits obligates the District to indemnify the Contractor, District's obligation to indemnify the Contractor shall only be to the extent permitted by law and subject to the applicable limitations set forth in Section 768.28, Florida Statues.

4.9 **SOVEREIGN IMMUNITY:** Contractor acknowledges and agrees that the District does not waive its immunity and nothing herein, including the naming of the District as an additional insured, shall be interpreted or deemed as a waiver of the District's rights, including the limitation of waiver of immunity, as set forth in section 768.28, Florida Statutes, or any other statutes, and District expressly reserves these rights to the full extent allowed by law. all defenses relative to sovereign immunity are expressly reserved by the District.

4.10 **CONTACT WITH STUDENTS:** Unless otherwise specified, Contractor will not permit any employee, independent contractor, material men, supplier or anyone involved in any manner with work pursuant to this Agreement to have direct or indirect contact with students while performing pursuant to this Agreement on District property. A violation of this provision shall result in immediate termination of the offender and the issuance of a trespass notice from District. Contractor shall be responsible for insuring compliance by all employees, independent contractors, subcontractors, or other persons involved in any manner with work pursuant to this Agreement.

4.11 **STANDARDS OF CONDUCT:** Contractor will be held to the same standards of conduct as District employees while conducting business with District. These standards, as defined in District policies, will apply to Contractor's employees and employees of Contractor's subcontractors.

4.12 **SEVERABILITY:** If any one or more of the provisions of this Agreement should be held contrary to law or public policy, or should for any reason whatsoever be held invalid or unenforceable by a court of competent jurisdiction, then such provision or provisions shall be null and void and shall be deemed separate from the remaining provisions of this Agreement, which remaining provisions shall continue in full force and effect, provided that the rights and obligations of the parties contained herein are not materially prejudiced and the intentions of the parties continue to be effective.

4.13 **WAIVER:** The failure or neglect by any party to enforce any right under this Agreement shall not be deemed to be a waiver of that party's rights. A waiver shall not be effective unless it is in writing and signed by the party who possesses the right to waive enforcement of same.

4.14 **FORCE MAJEURE:** The term "Force Majeure" means circumstances beyond the reasonable control of a party, (such as an act of God, a government restriction, a war, an insurrection, a labor dispute, a financial insolvency, an economic hardship, a strife, a failure of suppliers, communications, or data systems) which delay or prevent the party from performing under the terms of this Agreement. Affected performance obligations will be suspended during the duration of the Force Majeure. If the

Force Majeure persists more than 90 days, any party may elect to terminate this Agreement upon written notice per paragraph 4.16, Termination for Convenience.

4.15 **TERMINATION FOR CAUSE:** Either Party may terminate this Agreement for cause in the event of a material breach of this Agreement, provided that the non-breaching Party must provide written notice of the material breach and a thirty (30) day cure period. Payments made to Contractors or recoveries by The District under contracts terminated for cause shall be in accordance with the legal rights and liabilities of the parties under the laws of the State of Florida. Either Party may terminate this Agreement for cause in the event of a material breach of this Agreement, provided that the non-breaching Party must provide written notice of the material breach and a thirty (30) day cure period. Payments made to Contractors or recoveries by The District under contracts terminated for cause shall be in accordance with the legal rights and liabilities of the parties under the laws of the State of Florida. Notwithstanding anything herein to the contrary, District may unilaterally terminate this Agreement for refusal by the Contractor to allow public access to all documents, papers, letters, or other material subject to the provisions of Chapter 119, Florida Statutes, made or received by Contractor in conjunction with this Agreement. Notwithstanding anything contained herein to the contrary, if any provision of this Agreement or its incorporated exhibits obligates the District to indemnify the Contractor, District's obligation to indemnify the Contractor shall only be to the extent permitted by law and subject to the applicable limitations set forth in Section 768.28, Florida Statues.

4.16 **TERMINATION FOR CONVENIENCE:** This Agreement may be terminated by the District or Contractor for any lawful reason or for no reason by giving the other party no less than 30 days written notice of intent to terminate. Contractor shall be entitled to payment and profit for work completed to the time of termination only together with any costs reasonably incurred by Contractor that are directly attributable to the termination, but Contractor shall not be entitled to any other or further recovery against District, including anticipated fees, profit on work not required to be performed, or attorneys' or legal fees and costs.

4.17 **COMPLIANCE WITH THE PUBLIC RECORDS ACT:** By entering into this Agreement, Contractor acknowledges that the portion of its books and records related to this Agreement with District may become subject to inspection and copying under the Florida Public Records Act, and that it will in all respects comply with any requirements of that Act. Pursuant to Section 119.0701, Florida Statutes, because Contractor is performing services on behalf of District, Contractor shall:

a. Keep and maintain public records required by District to perform pursuant to the Agreement.
b. Upon request from District's custodian of public records (identified below), provide District with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes, or as otherwise provided by law.
c. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the Agreement term and following completion of the Agreement if Contractor does not transfer the records to District.
d. Upon completion of this Agreement, transfer, at no cost, to District all public records in possession of Contractor or keep and maintain public records required by District to perform the service. If Contractor transfers all public records to District upon completion of this Agreement, Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If Contractor keeps and maintains public records upon completion of this Agreement, Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to District, upon request from District's custodian of public records, in a format that is compatible with the information technology systems of District.

IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT: 941-708-8770, PUBLICRECORDS@MANATEESCHOOLS.NET, 215 MANATEE AVENUE WEST, BRADENTON, FLORIDA, 34205.

4.18 **SCHOOL DISTRICT POLICY:** In accordance with District policy, no contract for providing supplies, equipment or services shall be effective with any individual or business entity in which any board member of District or District's Superintendent has any financial interest. No contract for goods or services may be made with any business entity in which District's Superintendent, any board member of District, or any spouse or child of the foregoing has an employment relationship or a material interest. No District employee may directly or indirectly purchase or recommend for purchase goods or services from any business organization in which his/her spouse or child has a material interest as defined in Chapter 112, Florida Statutes.

4.19 **COMPLIANCE WITH REGULATIONS:** Federal, state, county, and local laws, ordinances, rules, and regulations that in any manner affect the items covered herein apply. Lack of knowledge by Contractor will in no way be a cause for relief from responsibility. Contractor shall have in their possession and must provide all applicable insurance, permits, licenses, etc., which may be required by federal, state, or county law to furnish services under the scope of this Agreement. Contractor must not be in violation of any zoning or other ordinances in the performance of this Agreement.

4.20 **SAFETY STANDARDS:** All equipment must meet the applicable requirements of the Occupational Safety and Health Act (OSHA) and any standards there under.

4.21 **TAX EXEMPTIONS:** When purchasing directly from a supplier the District is exempt from Federal Excise, State Sales, and Use Taxes. Tax exemption certificates and numbers will be furnished on request.

4.22 **INSURANCE:** The Contractor shall furnish the School District of Manatee County with proof of:

(1) Statutory Limits of Worker's Compensation in compliance with Chapter 440, Florida Statute, if required.
(2) Comprehensive General Liability Insurance in an amount equal to or greater than $1,000,000.00 per occurrence.
(3) a. Automobile Liability Insurance in an amount equal to or greater than $1,000,000.00 per person.
b. Automobile Liability Insurance equal to or greater than $1,000,000.00 per occurrence for property damage or $1,000,000.00 combined single limit.
(4) Contractual Liability Insurance in an amount equal to or greater than $1,000,000.00 per occurrence. Policy must include endorsement for indemnification in the event third party damages are sought against the School District.
(5) Completed Operations Endorsement equal to or greater than $1,000,000.00 per occurrence.
(6) Independent Contractors Endorsement in an amount equal to or greater than $1,000,000.00 per occurrence.

Certificate(s) of Insurance listing The School District of Manatee County, Florida, as an additional insured must be received by District's Risk Manager within 10 days after the Effective Date of this Agreement. Any policy shall include substantially the following provision: The School District of

Manatee County, Florida, shall be furnished written notice 30 days in advance of the effective date of any reduction in or cancellation of this policy." Contractor shall immediately notify District upon lapse in coverages required by this Agreement or cancellation of any of the insurance policies. Contractor shall not provide any services under this Agreement during any such period of lapse or after cancellation of the insurance coverages required herein without the express written permission of the District's Risk Manager. District shall be under no obligation to pay Contractor for any services provided or for any costs associated with this Agreement for any period of time concurrent with any lapse in coverage.

4.23 **ENTIRE AGREEMENT:** This Agreement and its Exhibits, if any, constitute the final and entire agreement between the parties with respect to the subject matter contained herein and are intended to be an integration of all prior negotiations and understandings. The Agreement and its Exhibits supersede all prior agreements, negotiations, understandings, and representations, whether written or oral. Consultant and District shall not be bound by any terms, conditions, statements, warranties, or representations, written or oral, not contained herein. This Agreement may be executed in one or more counterparts, each of which will be deemed an original and all of which will constitute one and the same instrument.

4.24 **AMENDMENTS:** This Agreement may not be amended, canceled, changed, discharged, modified, rescinded, supplemented, or terminated other than as expressly provided herein, except by any instrument in writing executed by all parties hereto.

4.25 **BINDING EFFECT:** This Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective heirs, personal representatives, successors and permitted assigns.

4.26 **AUTHORITY TO EXECUTE:** The individual executing this Agreement on behalf of the Contractor is duly and fully authorized to execute this Agreement on behalf of the Contractor and to bind the Contractor to each and every condition and covenant of the Agreement.

4.27 **FEDERAL DEBARMENT & SUSPENSION CERTIFICATION:** Executive Orders 12549 and 12689): A contract award (see 2 CFR 180.220) must not be made to parties listed on the governmentwide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR Part 1986 Comp., p. 189) and 12689 (3 CFR Part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

4.28 **LEGAL FEES AND COSTS:** Each party shall be solely responsible for paying its attorneys' fees and costs and paralegals' fees and costs in any dispute, litigation, trial, appeal, bankruptcy proceedings, post-judgment proceeding, dispute resolution proceeding, settlement negotiation or pre-litigation negotiation, or otherwise arising under this Agreement.

4.29 **TIME OF THE ESSENCE:** Time is of the essence with regard to all dates and times set forth in this Agreement. Any reference herein to time periods of 7 days or less shall, in the computation thereof, exclude Saturdays, Sundays, and legal holidays under the laws of the State of Florida or the United States of America. Any time period provided for herein which shall end on a Saturday, Sunday or legal holiday under the laws of the State of Florida or the United States of America, shall extend to 5 P.M. of the next day that is not a Saturday, Sunday or legal holiday under the laws of the State of Florida or the United States of America. All references herein to times of day shall mean Eastern Standard Time or Eastern Daylight Time, whichever is in effect in Manatee County, Florida, at the relevant time. The term "day" as used herein shall in all cases mean a consecutive 24-hour day running from midnight to midnight (also known as a calendar day).

4.30 **EMPLOYMENT ELIGIBILITY VERIFICATION ("E-VERIFY"):** By entering into a contract with the School District of Manatee County (a public employer in Florida) to provide goods or services in exchange for salary, wages or other renumeration, this section applies to verify employment eligibility. Therefore, pursuant to Section 448.095, Florida Statutes and beginning July 1, 2023, a private employer with 25 or more employees shall use the E-Verify system to verify a new employee's employment eligibility, located at https://e-verify.uscis.gov/emp. The Parties may not enter into a contract unless each party registers with and uses the federal E-Verify system.

The Contractor verifies its compliance with the E-Verify System by listing its E-Verify System Number; or by signature and submission of this contract, asserts it does not employ 25 or more employees, and it is not an unauthorized alien, as defined by this statute.

The Contractor will require all Subcontractors who work on this contract to use the E-Verify System for any subcontracted employees hired during this contract. The Contractor will verify Subcontractor's compliance with an affidavit stating whether the Subcontractor uses the E-Verify System as evidenced by Subcontractor's E-Verify System Number or that the Subcontractor is not an unauthorized alien and does not employ, contract with or subcontract with unauthorized aliens defined by this statute. The Contractor will maintain and provide the Subcontractor's affidavits to the School District on request during this contract.

Termination: With good faith belief that the Contractor knowingly violated this section, the School District will terminate the contract. Further, with good faith believe that the Subcontractor knowingly violated this section, the School District will promptly notify the Contractor and the Contractor will immediately terminate the Contractor's contract with the Subcontractor. A contract terminated for noncompliance with E-Verify is not a breach of contract and may not be considered as such.

To the extent required by applicable law, the Contractor is liable for any additional costs incurred by the School District resulting from a failure to comply with E-Verify. Additional costs may include but are not limited to higher costs for the same services and rebidding costs (if necessary). Likewise, the Contractor will be barred from any other contracts with The District for at least one year after the date the contract was terminated.
CONTRACTOR E-VERIFY NUMBER: _____

4.31 **Certification Regarding Scrutinized Activities:** Section 287.135(2)(a), Florida Statutes, prohibits a company from bidding on, submitting a proposal for, or entering into or renewing a contract for goods or services of any amount if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, Florida Statutes, or is engaged in a boycott of Israel. Section 287.135(2)(b), Florida Statutes, further prohibits a company from bidding on, submitting a proposal for, or entering into or renewing a contract for goods or services of one million dollars or more if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company is on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in Iran Terrorism Sectors List, created pursuant to Section 215.473, Florida Statutes, or the company is engaged in business operations in Cuba or Syria. Entering into this Agreement constitutes certification by Contractor that it is not listed on any of the following: (a) the Scrutinized Companies that Boycott Israel List, (b) Scrutinized Companies with Activities in Sudan List, or (c) the Scrutinized Companies with Activities in Iran Terrorism Sectors List. Contractor further certifies that it is not engaged in a boycott of Israel or engaged in business operations in Cuba or Syria. Contractor acknowledges that pursuant to Section 287.135, Florida Statutes, the submission of a false certification may subject it to civil penalties, attorney's fees,

and/or costs. Contractor further understands that this Agreement with District for goods or services of any amount may be terminated at District's option if Contractor (a) is found to have submitted a false certification, (b) has been placed on the Scrutinized Companies with Activities in Sudan List, (c) has been engaged in business operations in Cuba or Syria, (d) has been placed on a list created pursuant to Section 215.473, Florida Statutes, relating to scrutinized active business operations in Iran, (e) has been placed on the Scrutinized Companies that Boycott Israel List, or (f) is engaged in a boycott of Israel.

4.32 **ACCESS TO AND RETENTION OF DOCUMENTATION:** The District, the United States Department of Education, the Comptroller General of the United States, the Florida Department of Education or any of their duly authorized representatives shall have access to any books, documents, papers, and records of the Contractor which are directly pertinent to work and services to be performed under this agreement for the purpose of audit, examination, excerpting and transcribing. The parties will retain all such required records, and records required under any state or federal rules, regulations or laws respecting audit, for a period of five District fiscal years after completion or termination of this Agreement.

4.33 **CHILD NEGLECT:** The Contractor and its agents and employees shall be subject to the requirements of §39.201, Florida Statutes, that requires the duty to report all actual or suspected cases of child abuse, abandonment or neglect to the statewide toll-free telephone number of the central abuse hotline.

4.34 **NOTICE; ELECTRONIC COMMUNICATIONS:** Any and all notices, approvals, claims, consents, demands, requests, or other communications between the parties (Notices) shall be in writing. All Notices pertaining to breach or termination or to designate a different recipient or address for notice shall be given by hand-delivery in person or sent by certified mail, postage prepaid, return receipt requested, and addressed as follows:

If to Contractor:	
If mailed to District:	The School District of Manatee County, Attn: Purchasing Department, POB 9069, Bradenton, FL 34206
If hand-delivered to District:	The School District of Manatee County, Attn: Purchasing Department, 215 Manatee Ave. West, Bradenton, FL 34205

All other Notices shall be hand delivered, sent by certified or registered mail, return receipt requested, sent by facsimile, or sent by electronic mail or other electronic means and addressed to the respective representatives at the addresses they respectively designate. All Notices shall be deemed effective and received upon actual receipt by the party to which such notice is given if hand delivered, sent by facsimile, electronic mail or other electronic means or 5 days after mailing, whichever occurs first.

4.35 **FEDERAL GRANTS TERMS AND CONDITIONS**: When Federal funds are expended by the District, Contractor shall comply with all applicable provisions of Appendix II Part 200 Contract Provisions for non-Federal Entity Contracts Under Federal Awards contained in Exhibit D and as may be amended from time to time.

4.36 **RECORD RETENTION REQUIREMENTS FOR CONTRACTS PAID FOR WITH FEDERAL FUNDS 2 CFR §200.334:** When federal funds are expended by District for any contract resulting from this procurement process, the Contractor certifies that it will comply with the record retention requirements detailed in 2 CFR §200.334. The Contractor further certifies that Contractor will retain all records as required by 2 CFR §200.334 for a period of three years after grantees or sub-grantees

submit final expenditure reports or quarterly or annual financial reports, as applicable, and all other pending matters are closed.

4.37 **OTHER PROVISIONS:**

4.37.1 *POSSESSION OF FIREARMS:* Possession of firearms will not be tolerated on any District property or setting that is under the control and supervision of District for the purpose of school activities approved and authorized by District. No person who has a firearm in their vehicle may park their vehicle on District property. If any employee or independent contractor of Contractor, or any of its subcontractors, is found to have brought a firearm on District property, said individual shall be immediately removed from District property by Contractor and barred from performing further work relative to the Agreement. If a subcontractor fails to terminate said employee or independent contractor, Contractor shall terminate its agreement with the subcontractor. If Contractor fails to terminate said employee or independent contractor or fails to terminate the agreement with the subcontractor who fails to terminate said employee or independent contractor, this Agreement may be terminated by District. "Firearm" has the meaning given in Section 790.001, Florida Statutes.

4.37.2 *CRIMINAL ACTS:* Employment and performing work relative to the Agreement by the Contractor, or any of its subcontractors, of any employee, or independent contractor, with any prior convictions of any crimes against children, crimes of violence or crimes of moral turpitude (as defined by Fla. Admin. Code R. 6A-10.083) will not be tolerated. If it is determined that any person with such criminal history is performing work relative to the Agreement, Contractor agrees to take all steps necessary to remove such person from performing work relative to the Agreement and District property. District shall have the right to terminate this Agreement if Contractor does not comply with this provision.

REPRESENTATIVES: The individuals listed below shall serve as each party's respective representative and are hereby authorized by the respective party to administer this Agreement on behalf of the respective party.	
CONTRACTOR/COMPANY NAME	ADDRESS
PHONE	EMAIL
TYPE OR PRINT NAME	TITLE
THE SCHOOL DISTRICT OF MANATEE COUNTY	215 MANATEE AVE. WEST, BRADENTON, FL 34205 ADDRESS
PHONE	EMAIL
TYPE OR PRINT NAME	TITLE

SIGNATURES:

Contractor	Date	Deputy Superintendent (up to $24.999.99)	Date
School Principal	Date	Superintendent (nogreaterthan$49,999.99)	Date
General Counsel Approved as to Form and Legal Content	Date	Board Chair (over $49999.99)	Date

EXHIBIT A

SUBMIT TO: All Bids must be submitted via VendorLink--www.myvendorlink.com-- at the specified date and time below. *It is the Vendor's responsibility to ensure the submittal is uploaded to VendorLink according to bid specifications. We are not responsible for delivery systems.*	*The School District of Manatee County* ***INVITATION TO BID*** PURCHASING DEPARTMENT 215 Manatee Avenue West Bradenton, Florida 34205 **DATE ISSUED: FEBRUARY 8, 2024**	
CONTACT PERSON: **BETH SHARP TOLLY**		
Telephone #: 941-708-8770		
Email address: sharpb@manateeschools.net		
TITLE: **PROMOTIONAL ITEMS, AWARDS AND INCENTIVES**	NUMBER: **24-0107-BS**	SUBMITTAL DEADLINE: **MARCH 19, 2024 @ 3:00 PM**
PRE-PROPOSAL CONFERENCE - DATE, TIME AND LOCATION: (Bids received from bidders not in attendance will not be accepted and will not be tabulated.) **N/A**		***SUBMITTALS RECEIVED AFTER ABOVE DATE AND TIME WILL NOT BE ACCEPTED***
REQUEST FOR INFORMATION DEADLINE: **MARCH 1, 2024**		
This Bid Submittal and subsequent award by The School District of Manatee County shall constitute a binding and enforceable contract. All Specifications, Terms and Conditions, Addenda, and correspondence of this Contract shall be incorporated into the final award and become an integral part of the Contract. Unless otherwise stipulated in this Contract, no other contract documents shall be issued.		
LEGAL NAME, (herein referred to as "Bidder") As described in the Section Titled "Florida Department of State, Division of Corporations Registration Requirements" within this Invitation to Bid ("ITB"):	**Florida Division of Corporation Document Number** (www.sunbiz.org): **CONTRACTOR E-VERIFY NUMBER:**	
MAILING ADDRESS: CITY – STATE – ZIP: TELEPHONE NO: FAX NO: FEI/EIN Number:	I hereby certify that I have read and understand the requirements of this Solicitation and that, I, as the Bidder, will comply with all requirements of this offer and any contract(s) and/or other transactions required by this award. _____ Authorized Signature _____ Typed Name _____ Title Date _____ Email Address	

BID SUBMITTAL CHECKLIST

It is the sole responsibility of each Bidder to check VendorLink up to the bid opening date and time, for all addenda issued and for any information regarding this solicitation.

The following documents must be submitted electronically:

- ☐ Invitation to Bid Form *(Page 1*)
- ☐ Form of Proposal - Pricing, Delivery and Warranty Submittal
- ☐ No Bid Response Submittal Form OR Bidder Acknowledgement (*APPENDIX A or B)*
- ☐ Bidder's Experience and Qualifications (APPENDIX C)
- ☐ Bidder' References
- ☐ Bidder's Statement of Principal Place of Business (APPENDIX D)
- ☐ Bidder's Statement of Financial Qualification (APPENDIX E)
- ☐ Drug-free Workplace Certification (APPENDIX F)
- ☐ Federal Debarment and Suspension Certification (APPENDIX G)
- ☐ Scrutinized Company Certification (APPENDIX H)
- ☐ Byrd Anti-Lobbying Amendment (APPENDIX I)
- ☐ Employment Eligibility Verification ("E-VERIFY") (APPENDIX J)
- ☐ Anti-Discrimination Amendment (APPENDIX K)
- ☐ Contract of Award Agreement
- ☐ W-9

SECTION 1. SCOPE

The purpose of this solicitation is to establish a pre-qualified list of providers of promotional items, awards and incentives for schools and departments on an as needed basis throughout the School District of Manatee County. This will include but is not limited to, custom bags, drinkware, plaques stress balls, keychains, trophies, pins, custom table clothes and apparel. Schools and departments may choose any awarded provider. Specifications and the quality standards of service are set forth in this bid.

NOTE: The Contractor must agree that during a declared disaster situation that any bid items with a markup will be billed at actual cost without any mark-up permitted.

SECTION 2. SPECIAL CONDITIONS

1. **Term:** The intent of this Contract is to establish a Contract for a period of five (5) year(s) from the date of award, during which time the successful Bidder(s) shall guarantee fixed discounts on catalog pricing on items awarded, as specified in this Solicitation. The anticipated contract period commences on **April 9, 2024 through April 8, 2029**.

2. **Contract Renewals:** The School District of Manatee County reserves the right to renew any or all prices, terms, conditions, and specifications of this Contract, for one (1) additional three (3) year period, upon mutual agreement by both the School District of Manatee County and the Awarded Bidder. Renewals must be evidenced, in writing, with the Signature of the Awarded Bidder's authorized representative and the School District of Manatee County.

3. **Contract Extension**: In addition to any renewal options contained herein, the School District of Manatee County has the right to extend the Contract for the period of time necessary for the School District of Manatee County to release, award, and implement a replacement Invitation to Bid (ITB) for the commodities and/or contractual services provided through this Contract. Such extension shall be based upon the same prices, terms, and conditions as the existing ITB.

4. **Additional Vendors:** The School District of Manatee County reserves the right to increase the pool of companies to provide the services included in the ITB, if deemed necessary by the School District of Manatee County, subject to approval, additional providers will be added to the pool of awarded companies. Regardless as to the year a company is added to the pool of awarded companies, all awards will be terminated at the end of this ITB.

5. **E-Verify:** The School District of Manatee County and all parties the district contracts with must provide contractors E-Verify number is accordance with Florida Statute 448.95.

6**. Insurance:** Indemnification shall be in accordance with section 725.06, 725.08 Florida Statute "as applicable". The successful proposer shall furnish the School District of Manatee County with proof of:

(1) Statutory Limits of Worker's Compensation in compliance with Chapter 440, Florida Statute, if required.

(2) Comprehensive General Liability Insurance in an amount equal to or greater than $1,000,000.00 per occurrence.

If policy is on a "CLAIMS MADE" basis, contractor's insurance carrier will identify policy as such and indicate in writing the number of claims paid by this policy and reserves outstanding. Policy aggregates must equal at least two (2) times the occurrence limit.

(3) a. Automobile Liability Insurance in an amount equal to or greater than $1,000,000.00 per person.

b. Automobile Liability Insurance equal to or greater than $1,000,000.00 per occurrence for property damage or $1,000,000.00 combined single limit.

(4) Contractual Liability Insurance in an amount equal to or greater than $1,000,000.00 per occurrence. Policy must include endorsement for indemnification in the event third party damages are sought against the School District.

(5) Completed Operations Endorsement equal to or greater than $1,000,000.00 per occurrence.

(6) Independent Contractors Endorsement in an amount equal to or greater than $1,000,000.00 per occurrence.

(7) Additional Insured Endorsement: The School District of Manatee County shall be named as an additional insured on all policies that are required by these specifications.

(8) Cancellation Notice: All policies in effect shall contain cancellation endorsements providing thirty (30) days written notice of such cancellation, non-renewal and/or reduction in coverage limits prior to the effective date of such cancellation, non-renewal and/or reduction.

(9) Contractor shall maintain at all times during the construction of the project a "Builders Risk" policy equal to the amount of the project, and shall include, as a minimum the following coverages: Fire, Extended Coverage, Vandalism and Malicious Mischief. (All Risk policies are preferred.)

**Contractor(s)/Vendor(s) providing Professional Services shall provide evidence of at least $1,000,000.00 of Professional Liability Insurance coverage.

SECTION 3. SPECIFICATIONS

Scope: The purpose of this solicitation is to establish a pool of qualified vendors and discounts for the purchase of promotional items, awards and incentives at discounted prices in schools and other facilities throughout SDMC. This will include but is not limited to, custom bags, drinkware, plaques stress balls, keychains, trophies, pins, custom table clothes and apparel.

Awarded bidders shall be in a favorable position to compete for the District's business, and those who offer the highest discounts and lowest net prices for items, which comply with specifications and otherwise meet requirements, should obtain the largest volume of business. Purchases shall be made on an as required basis. Orders will be placed with vendors via purchase orders, P Cards (internet, phone and in-store pickup). Orders will be delivered to the District's warehouse or directly to a school site. Shipping instructions will be noted on the order and must be noted on the outside of all packages and invoices.

The awarded contractor shall notify SDMC of backorders or inability to respond within the response time proposed as soon as possible. Upon receipt of such notification, SDMC reserves the right to cancel the order. Delivery when promised is paramount to successful performance of the awarded contract.

Secondary Quoting: SDMC reserves the right to obtain quotes from all awarded Contractors of this Bid. SDMC will issue a document outlining the specifics for each project and a Scope of Work for quoting purposes.

Discount: Bids shall be submitted in the form of a percentage (%) discount, deducted (-) from current, unaltered, published list prices that are in general circulation, and in effect at the time of product ordering. **There is no specific list of items for this bid**. We are requesting bids for firm fixed percentage (%) discount off on-line "catalog prices" published by your company or in store shelf pricing. List prices shall not be custom or solely developed, created, maintained, altered, revised, changed, modified, or utilized for purposes of the bid and resulting contract, if awarded. Discount offered shall be firm and fixed during the term of contract and be applicable to all payment methods. It is understood that published listed prices may be updated and changed on a periodic basis. Such changes shall not be selective to SDMC but must apply to Bidder's entire customer base.

Single/Multiple Discount: The District prefers that discount offered apply to the entire catalog product line. However, should it not be standard practice in the normal course of business to offer a single percentage discount, multiple discounts may be offered for separate product categories, catalogs and manufactures if clearly defined on Form of Proposal.

Price Verification: Unit price shall be easily derived and verifiable from a documented source that is readily accessible such as published catalog, descriptive price list or internet website. In no case shall unit price charged exceed calculated price based on discount bid. The published list prices shall not be custom or solely developed for purposes of the bid and resulting contract, if awarded.

Online Ordering: If access to an electronic catalog requires a user ID and password, the bidder will be responsible for setting the School District users up to gain access to the catalog. School

District representative shall be notified if changes occur to the awarded vendor's website that will affect use by the School District.

Any On-Line Catalog will be monitored by the School District and at its sole discretion reserved the right to terminate the agreement, if in their opinion the on-line catalog reflects unacceptable increases.

Freight Terms: The District prefers that discount offered include all delivery charges. However, Bidder may make exception on Form of Proposal should it be standard business practice to list shipping charge as a separate line item on invoice. Any shipping charges billed by Bidder shall be customary and reasonable in accordance with industry standards and confirmed with District site at time of price quotation. All orders shall be shipped F.O.B. Destination (multiple locations), inside delivery, freight prepaid and included, with title to goods transferring to the District at time of receipt and acceptance. No common carrier charges shall be honored by the School District. All approved vendors will be responsible for supplying all labor, materials and equipment required for the delivery of items as directed, at the delivery locations. A minimum of twenty-four (24) hours' advance notification of delivery is required from all freight carriers. Complete documentation of all charges must accompany each invoice for payment.

Location: School addresses can be located on the purchasing website:
www.manateeschools.net/cms/lib/FL02202357/Centricity/domain/1146/vendor%20information/School_Locator_Map.pdf

Additional Charges: Bidder shall delineate any customary charges not specifically listed on Form of Proposal.

Quantity Discount: Bidder is encouraged to offer additional quantity discounts for one time delivery of large single orders of single items or any assortment of items. It is anticipated that Department shall periodically solicit quotations for large volume orders based on quantity discount. Bidder may list quantity discount on Form of Proposal or choose to offer discount on a quote basis at time of order.

Advantage Discounts: Bidder shall pass-on to the District all rebates and special promotions offered by manufacturer. The District shall also accept any additional discounts and price incentives offered by Bidder provided that the new pricing is lower than what would otherwise be available through the contract. It is agreed and understood that should Bidder offer more favorable promotional or contract pricing to the general trade or other entity for the same specification with similar quantities and conditions, the price under this contract shall immediately be reduced to the lower price.

Area Representative
Contractor should indicate on the Bid Price Sheet the name, phone number and email address, of the vendor representative(s) who will provide quotes to the schools and departments and will be available for consultations when requested and provide assistance with any order issues. This information will be provided to all District staff to use when requesting quotes and must be accurate and updated in order for awarded vendors to continue to have an opportunity to receive request for quotes for promotional items, awards and incentives.

It is the Contractor's responsibility to update their sales representative contact information for the duration of this contract by notifying via email the purchasing agent of any changes.

It is the Contractor's responsibility to ensure the person listed as their sales representative is fully aware of the terms and conditions of this bid and that they provide prices at the lowest prices possible when a request is made.

Quotes
All quotes submitted to SDMC shall clearly identify the list price, discount percentage, unit price and the extended price.

Price: The unit price, as indicated on invoice, shall be determined by applying the proposed percentage (%) discount to the published cost or price list to obtain the net delivered price. Unit price shall be easily derived and verifiable from a documented source that is readily accessible or available such as a published catalog, descriptive price list or website. It is essential that all discounts or price list be presented in a format that allows for clear calculation of total cost to ease in auditing invoices. Published list prices shall not be custom or solely developed for the purposes of the bid and resulting contract, if awarded. Unless as otherwise permitted and expressly stated herein, discount offered shall be inclusive of all order processing, handling, supervision, delivery, insurance, profit and any other direct and indirect cost associated with the performance of the contract. No other charges or surcharges shall be applicable to this contract and shall not be honored by the District.

Minimum Order: If Contractor wishes to set a minimum order amount for customized items only, they must indicate in the space provided on the Bid Price Sheet.

Substitutes: Unapproved substitutes shall not be allowed. If items are not available, the school or department noted on the purchase order must be contacted prior to shipment in order to determine if a substitute is acceptable.

New Items: New items appearing in the awarded bidder's catalog(s) released after the bid opening date are to be covered under the resulting contract as if these items were originally included in the catalog(s) submitted with the bid.

Training: The successful bidder shall include the cost of training when requested in the specifications. If necessary, successful bidder(s) must be willing to offer training and support as needed to the District. Training may include, but not be limited to company introduction, setting up new users for online ordering, and a review of catalog bid discounts.

Warranty: Tools and Equipment- warranty terms and length offered shall be stated in the proposal. If no warranty, then proposal shall state same. The warranty period shall commence upon date of acceptance by SDMC. All warranty documents shall be provided with the order.

FORM OF PROPOSAL

Bidder shall provide all information as requested below which shall serve as a basis for order processing and product pricing**.** Failure to indicate any exceptions shall be construed to mean acceptance of terms and conditions as specified. However, the inclusion of any additional terms and conditions not specifically allowed or otherwise found unacceptable may cause rejection of Bid. Should sufficient space not be provided to enable a complete response, Bidder may submit an attachment to Bid response.

Failure to provide all information as requested may result in disqualification of Bid.

Bidder shall input a discount percentage (%) amount, for one or more defined product categories/catalog/manufacture as represented in proposed catalog or website. Discount offered shall be applicable to all payment methods.

PRICING AND WARRANTY

NOTE: SUBMISSION OF FALSE DELIVERY DATES MAY RESULT IN VENDOR DEBARMENT.

Item	Description	Discount Off List Price	Exceptions/Exclusions
1	Awards (Certificates, Letters, Ribbons, Etc.)	%	
2	Bags (Duffel, Backpacks, Drawstring, Coolers, Etc.)	%	
3	Drinkware	%	
4	Plaques	%	
5	Promotional Items (Balls, Keychains, Cushions, Etc.)	%	
6	Trophies	%	
7	Wearables (Pins, Patches, Etc.)	%	
8	Writing Instruments	%	
9	Apparel	%	
10	Technology	%	
11	Outdoor and Leisure	%	
12	Balance of Line Product Discount	%	
13	Discount off Set-Up Fee (Customized Items Only)	%	
14	Delivery Timeframe for Stocked (Blank) Items	Days	
15	Delivery Timeframe of Customized Items	Days	
16	Does your company have the ability to set up a customized website to link with our contract pricing? (Yes or No)		

General Freight Terms (Check (☑) all that apply)

☐ Free, Prepaid & Included in Discount Offered
- ☐ **$**_____ minimum order amount

Applies to:
- ☐ all products offered
- ☐ only product category #:__ ___

☐ Prepaid & Added to Invoice
- ☐ Bill _____% of total order
- ☐ Add $_____to each order
- ☐ Bill actual amount as quoted per order

Applies to:
- ☐ all products offered
- ☐ only product category #: ___ ___ ___ ___

Exceptions to General Freight Terms: _____

_____

Additional Charges that may apply: _____

Quantity Discount offered? □ Yes □ No
If yes, quantity discount shall be offered on a: □ quote basis at time of order or □ as follows:

_____

_____

Designated Account Representative (Inside Sales)
Name: _____Title: _____
Phone #: _____ Email: _____

Designated Account Representative (Outside Sales)
Name: _____Title: _____
Phone #: _____ Email: _____

Quotation Requests
Requests for price quotations shall be sent to: □ Account Rep. (Inside Sales) □ Account Rep. (Outside Sales) □ Other: _____

Purchasing Card
Does your company currently accept Mastercard Purchasing Card as a form of Payment?
□ Yes □ No

Ecommerce
Internet URL: _____
Check (□) if available online: □ Product catalog □ List prices □ Prices derived from discount offered
Can product orders be placed online? □ Yes □ No If yes, with □ P-Card □ Purchase Order
Exceptions: _____
Please include as an attachment to Bid response an explanation of your company's on-line ordering process and requirements, including any procedures that apply to P-Card purchases.

Product/Pricing Information (Check ☑ as applicable)
Product Information shall be provided in the following format:
□ Electronic Catalog(s) □ Descriptive Price List □ On-line Catalog Website

Product list prices shall be verified by accessing the following:
□ Electronic Catalog(s) □ Descriptive Price List □ On-line Catalog Website

Product Catalog: submitted □ with Bid response □ under separate mailing □ not submitted □ not available

Website address for Online Catalog: _____

Price Adjustments

The District may, in its sole discretion, make an equitable adjustment in the contract terms and/or pricing if pricing or availability of supply are affected by extreme and unforeseen volatility in the marketplace, that is, by circumstances that satisfy all of the following criteria:

a) The volatility is due to causes wholly beyond the vendor's control
b) The volatility affects the marketplace or industry, not just the particular vendor's source of supply
c) The effect on pricing or availability of supply is substantial
d) The volatility so affects the vendor that continued performance of the contract would result in substantial loss or financial hardship.

The determination as to whether a situation represents "extreme" volatility of the marketplace and/or whether the effect on pricing or availability is "substantial" shall be solely at the discretion of the District.

NOTE: The Contractor must agree that during a declared disaster situation that any bid items with a markup will be billed at actual cost without any mark-up permitted.

WARRANTY AND SERVICE PROVISION: Bidder must state in spaces provided below complete descriptions of any warranties given by manufacturer and dealer. The Statement shall include availability of service, repair parts, and time normally required to effect repair on equipment contained in the bid. Further, the statement shall also indicate who is to be responsible for any transportation charges that may be accrued in effecting equipment repair within the provisions of applicable warranties.

MANUFACTURER'S WARRANTY: _____

_____

DEALER'S WARRANTY: _____

_____

LOCATION OF REPAIR SERVICES: _____

_____

AVAILABILITY OF REPAIR PARTS: _____

_____

ESTIMATED TIME TO EFFECT REPAIR: _____

_____

RESPONSIBLE FOR WARRANTY SERVICE TRANSPORTATION CHARGE:

_____

_____

SECTION 4. INSTRUCTIONS TO BIDDERS

1. **Bid Submittal Instructions:** Bidder shall submit Bid Submittal in accordance with the instructions and schedule included in the solicitation containing these specifications and documents. Bid Submittals not conforming to the instructions provided herein may be subject to disqualification at the sole option of the School District of Manatee County.

2. **Bid Requirements:** The following Appendices, upon which information is required, must be completed and provided with the Bid Submittal:
   - ☐ *Invitation to Bid Form (Page 1)*
   - ☐ *Form of Proposal - Pricing, Delivery and Warranty Submittal*
   - ☐ *No Bid Response Submittal Form OR Bidder Acknowledgement (APPENDIX A or B)*
   - ☐ *Bidder's Experience and Qualifications (APPENDIX C)*
   - ☐ *Bidder' References*
   - ☐ *Bidder's Statement of Principal Place of Business (APPENDIX D)*
   - ☐ *Bidder's Statement of Financial Qualification (APPENDIX E)*
   - ☐ *Drug-free Workplace Certification (APPENDIX F)*
   - ☐ *Federal Debarment and Suspension Certification (APPENDIX G)*
   - ☐ *Scrutinized Company Certification (APPENDIX H)*
   - ☐ *Byrd Anti-Lobbying Amendment (APPENDIX I)*
   - ☐ *Employment Eligibility Verification ("E-VERIFY") (APPENDIX J)*
   - ☐ *Anti-Discrimination Amendment (APPENDIX K)*
   - ☐ *Contract of Award Agreement*
   - ☐ *W-9*

3. **"No Bid" Response Submittal Form**: If Bidder is not providing a Bid Submittal in response to this Contract, Bidder shall complete and submit the "No Bid" Response Submittal Form electronically prior to the due date established in this Contract via www.myvendorlink.com.

4. **Electronic Submission**: Bidder shall submit Bid Submittal electronically through VendorLink at www.myvendorlink.com. **Contact VendorLink technical support at support@evendorlink.com, if technical difficulties arise during proposal submission**.
   i. Upload files only in Excel (.xls or .xlsx), Adobe Portable Document (.pdf), or .ZIP file formats.
   ii. Enable printing on files submitted.
   iii. Clearly identify the ITB Number, Name, Submission Date, and Bidder Name on Invitation to Bid Cover Sheet.
   iv. Complete the Invitation to Bid Cover Sheet on Bidder's using the following information:
      a. Business Name;
      b. Complete Business Address;
      c. Name(s) and contact information of key personnel.
   v. Separate and identify each part of the submission.

5. **Withdrawal:** Bidders may withdraw, alter, and resubmit Bid Submittals through VendorLink at any time prior to the due date and time of this Contract. Any Bid Submittals not withdrawn will constitute an irrevocable offer, for a period of 90 days, to provide The School District of Manatee County with the services specified in the proposal. The School District of Manatee County may request clarifications and additional information after proposal submission.

6. **Signature:** All Bid Submittals must be signed by an officer or employee having authority to legally bind Bidder. Any corrections of unit prices must be initialed. Corrections made using correction fluid (white out) is not permissible and may result in the rejection of a Bidder's proposal. Bidders should become familiar with any local conditions which may, in any manner, affect the product or service required. Bidders are required to carefully examine the ITB terms and to become thoroughly familiar with any and all conditions and requirements that may in any manner affect the work to be performed under this Contract. No additional allowance will be made due to lack of knowledge of these conditions.

7. **Florida Department of State, Division of Corporations Registration Requirements:** Bidders that are required to be registered with the Florida Department of State, Division of Corporations or who are incorporated within the State of Florida must furnish their Florida document number, and written documentation of "active" status. All registered Bidders must have an active status in order to be eligible to do business with the School District of Manatee County. Bidder(s) doing business under a fictitious name must submit the Bid Submittal using the company's complete registered legal name, i.e., ABC, Inc. d/b/a XYZ Company. To register with the State of Florida, visit: www.Sunbiz.org.

8. **Fingerprinting, Badges, and the Jessica Lunsford Act:** The Jessica Lunsford Act was enacted on September 1, 2005 in response to the tragic abduction and death of Jessica Lunsford. This law affects a Bidder's business operations and employees if they are under Contract with the School District of Manatee County.
    - 8.1. The Awarded Bidder and any of its employees performing services hereunder shall comply with the Jessica Lunsford Act, effective September 1, 2005. "Non-instructional school district employees or contractual personnel who are permitted access on school grounds when students are present, who have direct contact with students or who have access to, or control of school funds must meet level 2 screening requirements as described in s.1012.32. Contractual personnel shall include any vendor, individual, or entity under Contract with a school or the school board." See Section 1012.465, F.S.
    - 8.2. Florida statute requires all vendors, contractors and subcontractors of the School District of Manatee County to undergo a FDLE/FBI Level II background screening and be fingerprinted in any one of the following conditions apply:
        - 1.2.1. Vendor employees will be on school grounds when students are present;
        - 1.2.2. Vendor employees will have direct contact with students; or
        - 1.2.3. Vendor employees will have access to or control of school funds.
    - 8.3. Vendors meeting the above conditions shall carry the School District of Manatee County badge or the State-Wide ID Badge.

9. **Insurance Capacity Verification:** Awarded Bidder(s) shall provide proof of insurance prior to execution of this Contract. Receipt of proof of insurance shall not be construed as an approval of Awarded Bidder's insurance or a release or waiver of Awarded Bidder's obligation to provide insurance required by this Contract. Awarded Bidder agrees to the following as it relates to all above required insurance:
    - 9.1 All insurance shall be written with an insurance company licensed to issue insurance in the State of Florida and shall maintain an A.M. Best financial strength rating of A (VI).
    - 9.2 All insurance shall be primary and not contributory to any other insurance carried by the School District of Manatee County. This shall also apply to any self-insurance maintained by the School District of Manatee County.
    - 9.3 Awarded Bidder shall notify the School District of Manatee County's Risk Management Department within thirty (30) days of any material changes or notice of cancellation Awarded Bidder received from its insurer on above required insurance.
    - 9.4 Awarded Bidder shall provide evidence of all insurance in the form of a Certificate of Insurance and specify any deductible or retention applicable to above required insurance.
    - 9.5 To the extent permitted by law, Awarded Bidder's insurance shall contain a waive rights to recover from the School District of Manatee County or its insurance.
    - 9.6 Any required insurance that Awarded Bidder self-insures or carries retentions in excess of Ten Thousand Dollars ($10,000.00) shall be pre-approved by the School District of Manatee County's Risk Management Department and referenced in an addendum to this Contract.

SECTION 5. KEY EVENTS & DATES

KEY EVENTS & DATES

February 8, 2024	Bid notice e-mailed to prospective bidders via VendorLink & bidding documents posted on the VendorLink website.
March 1, 2024	Questions/Clarifications due
March 6, 2024	Addenda posted to the e-procurement service website (www.myvendorlink.com).
March 19, 2024	Bids due @ 3 p.m. E.T. Bidder shall submit Bid Submittal electronically through VendorLink at www.myvendorlink.com/
*March 20, 2024	The evaluation meeting (if required) will be held virtual via "Teams" scheduled for April 5, 2024. Additional information will be posted if an evaluation meeting is needed.
*On or About March 21, 2024	Notice of Intent to Award posted on the e-procurement service website (www.myvendorlink.com).
*April 9, 2024	School Board Award of Bid

*If the time allotted to evaluate bids and make the selection of contractors as stated above proves to be insufficient, the evaluation meeting(s), posting of the Notice of Intent to Award and the Board approval date could slip two weeks or more. Continue to monitor our website or contact the Purchasing Department for more specific information as to when meeting(s) and notice(s) will be posted.

EXHIBIT B

NOTICE OF INTENT TO AWARD

BID ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES

CONTRACT PERIOD: APRIL 9, 2024 THROUGH APRIL 8, 2029

FOR BOARD APPROVAL ON APRIL 9, 2024

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 1. Awards (Certificates, Letters, Ribbons, Etc.)	Item 2. Bags (Duffel, Backpacks, Drawstring, Coolers, Etc.)	Item 3. Drinkware	Item 4. Plaques	Item 5. Promotional Items (Balls, Keychains, Cushions,	Item 6. Trophies
Winter Haven, FL Florida Document No. L19000026322 **1 Touch Printing, LLC**	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Oshkosh, WI Florida Document No. F16000002846 **4Imprint, Inc.**	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**
Land O'Lakes, FL Florida Document No. G23000126615 **All Sports Fan Gear**	**10% - 12%**	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12%**	**10% - 12% (3)**	**10% - 12%**
Carmichael, CA Florida Document No. GP1000001019 **Authentic Promotions**	**10%**	**20%**	**20%**	**10%**	**20%**	**10%**
Ellenton, FL Florida Document No. P19000017513 BananaBug Designs	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Palmetto, FL Florida Document No. L21000423779 **Beer Budget Designs, LLC**	No Bid	**30%**	No Bid	No Bid	**30%**	No Bid
Dallas, TX Florida Document No. M15000000011 **BSN Sports, LLC**	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

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Sarasota, FL Florida Document No. P14000006742 **CC Sportswear, Inc.**	No Bid	No Bid	No Bid	No Bid	**20%**	No Bid
Davie, FL Florida Document No. F18000002746 **Corporate Images Inc. dba Soflo Promo**	**15%**	**18%**	**20%**	**15%**	**18%**	**15%**
Lakeland, FL Florida Document No. P95000064624 **DCP Holdings, Inc. dba Image Depot Express**	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**
Bradenton, FL Florida Document No. L17000263659 Double S Shirts and Gifts, LLC	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Carrollton, TX Florida Document No. F08000003857 **Educational Products, Inc. (EPI)**	No Bid	**10% (21)(22)(23)**	**0%**	No Bid	No Bid	No Bid
Vernon, CA Florida Document No. Not Required **Everest Trading Corp.**	No Bid	**20% (24)**	No Bid	No Bid	No Bid	No Bid
Parrish, FL Florida Document No. P12000039853 Florida Screen Print, Inc. dba Salty Printing Palmetto	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

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Madeira Beach, FL Florida Document No. L19000166335 **Fyre Marketing, LC**	**30%**	**30%**	**30%**	**30%**	**30%**	**30%**
Fort Myers, FL Florida Document No. P08000031744 **GradPro, Inc.**	**15% (30)**	**15% (30)**	**15% (30)**	**10% (30)**	**15% (30)**	**0% (30)**
Valrico, FL Florida Document No. P070001134964 **Heger Imaging, Inc.**	No Bid	**5%**	**5%**	No Bid	**5%**	No Bid
Orlando, FL Florida Document No. L08000117357 **Impress Ink**	**20%**	**30%**	**30%**	**20%**	**30%**	**20%**
Manhattan, KS Florida Document No. F10000001704 **It's Greek To Me, Inc. dba Champion Teamwear**	No Bid	**10% (38)**	No Bid	No Bid	No Bid	No Bid
Lexington, KY Florida Document No. P21000093841 **Ja-Pro Marketing, Inc. dba Progressive Marketing**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**
Minneapolis, MN Florida Document No. G19000084888 **Jostens, Inc. dba Neff**	**5%**	**5%**	No Bid	**5%**	No Bid	**5%**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

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Elk, WA Florida Document No. Not Required **JROTC Dog Tags, Inc.**	**0% (49)**	No Bid	No Bid	No Bid	No Bid	No Bid
Tampa, FL Florida Document No. L19000043657 **Making A Statement, LLC**	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Bradenton, FL Florida Document No. P02000057131 **Manatee Apparel & Promotional Products, Inc.**	**10%**	**10% - 25%**	**10%**	**10%**	**10%**	**10%**
Apollo Beach, FL Florida Document No. L05000099851 **Mercury Mgmt. Group LLC dba Red Team Sports**	**20%**	**20%**	**20%**	**20%**	**20%**	**20%**
Bradenton, FL Florida Document No. J48325 **Micadon, Inc. dba The Trophy Case**	**3%**	No Bid	**5%**	**4%**	**5%**	**5%**
Brooklyn, NY Florida Document No. Not Required **MJM Uniforms, Inc.**	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Atlanta, GA Florida Document No. M15000010229 **Nfinity Athletic**	No Bid	**10%**	No Bid	No Bid	No Bid	No Bid

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 1. Awards (Certificates, Letters, Ribbons, Etc.)	Item 2. Bags (Duffel, Backpacks, Drawstring, Coolers, Etc.)	Item 3. Drinkware	Item 4. Plaques	Item 5. Promotional Items (Balls, Keychains, Cushions,	Item 6. Trophies
Bradenton, FL Florida Document No. L17000248364 **Ohana Embroidery**	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Hauppauge, NY Florida Document No. W18000080464 **Positive Promotions**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**
Sarasota, FL Florida Document No. P12000005045 **Print My T's**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**
Bradenton, FL Florida Document No. L18000160193 **Promo & More LLC**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**
Davie, FL Florida Document No. K40263 **Promotional Specialties of South Florida, Inc.**	**15%**	**15%**	**15%**	**15%**	**15%**	**15%**
Bradenton, FL Florida Document No. L22000149110 **RAK Enterprises LLC dba Big Frog of Bradenton**	No Bid	**30%**	No Bid	No Bid	No Bid	No Bid
Virginia Beach, VA Florida Document No. Not Required **RPT Consulting, LLC dba Rally Point Tactical (RPT)**	**3%**	**3% (74)**	**3%**	**3%**	**3% (74)**	**3%**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 1. Awards (Certificates, Letters, Ribbons, Etc.)	Item 2. Bags (Duffel, Backpacks, Drawstring, Coolers, Etc.)	Item 3. Drinkware	Item 4. Plaques	Item 5. Promotional Items (Balls, Keychains, Cushions,	Item 6. Trophies
Bradenton, FL Florida Document No. L19000235569 **Sherry Ann's Shop, LLC**	No Bid	No Bid	No Bid	No Bid	**10%**	No Bid
Bradenton, FL Florida Document No. P04000144190 **Sport About, Inc.**	**20%**	**20%**	**20%**	No Bid	**20%**	No Bid
Bradenton, FL Florida Document No. L09000121609 **Susan M. Wainio-Oato, LLC dba Uniform Solutions Plus**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**
Manhattan, KS Florida Document No. F09000004365 **The Master Teacher, Inc.**	**5% (71)**	**5% (71)**	**5% (71)**	**5% (71)**	**5% (71)**	**5% (71)**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 7. Wearables (Pins, Patches, Etc.)	Item 8. Writing Instruments	Item 9. Apparel	Item 10. Technology	Item 11. Outdoor and Leisure	Item 12. Balance of Line Product Discount
1 Touch Printing, LLC	**5%**	**5%**	**5%**	**5%**	**5%**	**0%**
4Imprint, Inc.	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**
All Sports Fan Gear	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12%**
Authentic Promotions	**20%**	**20%**	**20%**	**20%**	**20%**	**20%**
BananaBug Designs	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Beer Budget Designs, LLC	**40%**	No Bid	**60%**	No Bid	No Bid	No Bid
BSN Sports, LLC	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**

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BIDDERS	Item 7. Wearables (Pins, Patches, Etc.)	Item 8. Writing Instruments	Item 9. Apparel	Item 10. Technology	Item 11. Outdoor and Leisure	Item 12. Balance of Line Product Discount
CC Sportswear, Inc.	**20%**	No Bid	**20%**	No Bid	No Bid	No Bid
Corporate Images Inc. dba Soflo Promo	**18%**	**20%**	**20% (14)**	**18%**	**15%**	**0%**
DCP Holdings, Inc.	**10%**	**10%**	**20%**	**10%**	**10%**	**10%**
Double S Shirts and Gifts, LLC	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Educational Products, Inc. (EPI)	No Bid	**10%**	**12% (21)(22)(23)**	No Bid	No Bid	No Bid
Everest Trading Corp.	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Florida Screen Print, Inc. dba Salty Printing Palmetto	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid

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BIDDERS	Item 7. Wearables (Pins, Patches, Etc.)	Item 8. Writing Instruments	Item 9. Apparel	Item 10. Technology	Item 11. Outdoor and Leisure	Item 12. Balance of Line Product Discount
Fyre Marketing, LC	**30%**	**30%**	**30%**	**39%**	**30%**	**30%**
GradPro, Inc.	**15% (30)**	**10% (30)**	**15% (30)**	**0%**	**10%**	**10%**
Heger Imaging, Inc.	**5%**	**5%**	**5%**	No Bid	No Bid	No Bid
Impress Ink	**30%**	**30%**	**30%**	**30%**	**30%**	**30%**
It's Greek To Me, Inc. dba Champion Teamwear	No Bid	No Bid	**10%(38)**	No Bid	No Bid	No Bid
Ja-Pro Marketing, Inc. dba Progressive Marketing	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**
Jostens, Inc. dba Neff	**5%**	No Bid	**5%**	No Bid	No Bid	**5%**

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BIDDERS	Item 7. Wearables (Pins, Patches, Etc.)	Item 8. Writing Instruments	Item 9. Apparel	Item 10. Technology	Item 11. Outdoor and Leisure	Item 12. Balance of Line Product Discount
JROTC Dog Tags, Inc.	**0% (49)**	No Bid	No Bid	No Bid	No Bid	No Bid
Making A Statement, LLC	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Manatee Apparel & Promotional Products, Inc.	**10%**	**10%**	**10% - 25%**	**10%**	**10%**	**10% - 25%**
Mercury Mgmt. Group LLC dba Red Team Sports	**20%**	**20%**	**20%**	**0%**	**0%**	**0%**
Micadon, Inc. dba The Trophy Case	**5%**	**5%**	No Bid	No Bid	No Bid	**5%**
MJM Uniforms, Inc.	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Nfinity Athletic	No Bid	No Bid	**10% (56)**	No Bid	No Bid	No Bid

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Ohana Embroidery	No Bid	No Bid	**20% (59)(60)**	No Bid	No Bid	No Bid
Positive Promotions	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**
Print My T's	**0%**	**0%**	**10%**	**0%**	**0%**	**10%**
Promo & More LLC	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**
Promotional Specialties of South Florida, Inc.	**15%**	**15%**	**15%**	**15%**	**15%**	**0%**
RAK Enterprises LLC dba Big Frog of Bradenton	No Bid	No Bid	**30%**	No Bid	No Bid	No Bid
Rally Point Tactical	**3% (74)**	**3%**	**3% (74)**	**3%**	**3%**	**3%**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

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BIDDERS	Item 7. Wearables (Pins, Patches, Etc.)	Item 8. Writing Instruments	Item 9. Apparel	Item 10. Technology	Item 11. Outdoor and Leisure	Item 12. Balance of Line Product Discount
Sherry Ann's Shop, LLC	**10%**	No Bid	**10%**	No Bid	No Bid	No Bid
Sport About, Inc.	**20%**	**20%**	**20%**	No Bid	No Bid	No Bid
Susan M. Wainio-Oato, LLC dba Uniform Solutions Plus	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**
The Master Teacher, Inc.	**5% (71)**	**5% (71)**	No Bid	No Bid	**5% (71)**	**5% (71)**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 13. Discount off Set-Up Fee (Customized Items Only)	Item 14. Delivery Timeframe for Stocked (Blank) Items	Item 15. Delivery Timeframe of Customized Items	Item 16. Customized Website Available	General Freight Terms	Quantity Discount	Order Online with Pcard
1 Touch Printing, LLC	**5%**	7 - 15 Days	7 - 15 Days	No	Free	No	No
4Imprint, Inc.	**10% (1)**	Varies (2)	Varies (2)	No	Prepaid & Added	Yes	Yes
All Sports Fan Gear	**10%**	3-5 Days (4)	10-15 Days (4)	Yes	(5)	Yes (6)	Yes (7)
Authentic Promotions	**10%**	7 Days	15 Days	No	Free (8)	Yes	Yes
BananaBug Designs	No Bid	No Bid	15 Days	Yes	Prepaid & Added	Yes (9)	Yes
Beer Budget Designs, LLC	**50%**	7 Days	14 Days	Yes	Free	Yes	No
BSN Sports, LLC	**10%**	6 Days	15 Days (10)	No	Prepaid & Added	Yes	No

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CC Sportswear, Inc.	**No Charge**	2 Days	5 Days	Yes	Free (11)	Yes	Yes
Corporate Images Inc. dba Soflo Promo	**0%**	7-10 Days (12)(29)	10-14 Days (12)(29)	Yes	Prepaid & Added (13)	No Bid	Yes
DCP Holdings, Inc.	**20%**	10 Days	15 Days (15)	No	Free (16)	Yes	No
Double S Shirts and Gifts, LLC	No Bid	7 Days	15 Days	No	Free	Yes	No
Educational Products, Inc. (EPI)	**0% (17)**	8 Days (18) (29)	12 Days (19)(29)	Yes	Free (20)	Yes	Yes
Everest Trading Corp.	No Bid	10 Days	14-21 Days	Yes (25)	Free (26)	Yes (27)	Yes (28)
Florida Screen Print, Inc. dba Salty Printing Palmetto	No Bid	7 Days	14 Days	Yes	Prepaid & Added	Yes (30)	No

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

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Fyre Marketing, LC	**30%**	45 Days	45 Days	Yes	Free	Yes	Yes
GradPro, Inc.	**5%**	7 - 10 Days (31)	10 - 30 Days (32)	No	Free (33)	Yes	No (34)
Heger Imaging, Inc.	No Bid	5 - 10 Days	7 -30 Days	No	Prepaid & Added	Yes	No
Impress Ink	**25%**	5 Days	10 Days	Yes	Free (36)(37)	Yes	Yes
It's Greek To Me, Inc. dba Champion Teamwear	No Bid	1 Week (39)	2-4 Weeks (40)	No	Free (41)(42)	Yes	Yes (43)
Ja-Pro Marketing, Inc. dba Progressive Marketing	**0% (44)**	10 - 30 Days	30 - 90 Days (45)	No (46)	Prepaid & Added	Yes (47)	No
Jostens, Inc. dba Neff	No Bid	10 Days	20 - 30 Days	No	Free (48)	Yes	No

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JROTC Dog Tags, Inc.	No Bid	10 Days	14 - 30 Days	No	Prepaid & Added	No	Yes
Making A Statement, LLC	**5%**	2 Days	7 - 10 Days	No	Prepaid & Added	Yes	Yes
Manatee Apparel & Promotional Products, Inc.	**25%**	5 - 10 Days	15 Days	Yes	Free (50)	Yes	Yes (51)
Mercury Mgmt. Group LLC dba Red Team Sports	**0%**	7 - 10 Days	10 - 15 Days	Yes	Prepaid & Added	Yes	Yes (52)
Micadon, Inc. dba The Trophy Case	**5%**	7 - 10 Days	10 - 21 Days	No	Prepaid & Added	Yes	No (53)
MJM Uniforms, Inc.	**5%**	1 - 5 Days	10 - 14 Days	Yes	Prepaid & Added (54)(55)	Yes	No
Nfinity Athletic	No Bid	14 Days	56 - 70 Days	No	Free (57)	No	Yes (58)

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Ohana Embroidery	**100%**	3 - 5 Days	14 Days	Yes	Prepaid & Added	Yes	Yes
Positive Promotions	**0%**	5 - 10 Days	15 - 20 Days	Yes	Prepaid & Added	Yes	Yes
Print My T's (Discount Code SDMC0107)	**10%**	10 Days	10 - 15 Days	Yes	Free (61)	Yes (63)	Yes
Promo & More LLC	**0% - 100%**	5 - 7 Days	5 - 15 Days	Yes	Prepaid & Added	Yes	No
Promotional Specialties of South Florida, Inc.	**0%**	7 - 10 Days	10 - 15 Days	Yes	Prepaid & Added (64)	Yes (65)	Yes (66)
RAK Enterprises LLC dba Big Frog of Bradenton	**No Bid**	No Bid	No Bid	Yes	Free	Yes	No
Rally Point Tactical	**0%**	5 - 15 Days	15 - 40 Days	Yes	Prepaid & Added	Yes	Yes

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BIDDERS	Item 13. Discount off Set-Up Fee (Customized Items Only)	Item 14. Delivery Timeframe for Stocked (Blank) Items	Item 15. Delivery Timeframe of Customized Items	Item 16. Customized Website Available	General Freight Terms	Quantity Discount	Order Online with Pcard
Sherry Ann's Shop, LLC	No Bid	No Bid	14 Days	No	Prepaid & Added	No	No
Sport About, Inc.	**No Charge (67)**	7 Days	14 Days	No	Prepaid & Added (68)	Yes	Yes
Susan M. Wainio-Oato, LLC dba Uniform Solutions Plus	**5% - 21%**	5 Days	7 - 20 Days	Yes	Prepaid & Added (69)	Yes	Yes (70)
The Master Teacher, Inc.	**No Charge (72)**	3 - 7 Days (73)	4 - 9 Days (73)	No	Prepaid & Added	Yes	Yes

NOTES:

(1) Set up charges and run charges for additional color or locations may apply and will be quoted for each request.
(2) May vary, will be quoted up request.
(3) As long as the minimum order quantities are met per catalog or quote pricing.
(4) Delivery timeframe may vary depending on the specific items ordered.
(5) Freight terms may vary based on particular items and quantity ordered.
(6) Quantity discount will be indicated on a separate line item on the quotes.
(7) Credit card service charge may apply.
(8) Free with minimum order of $500.00. Expedited shipping will be charged freight.
(9) Discount provided for 24, 48, 72 and 100 pieces.
(10) Each item will be different
(11) Free with minimum order of $100.00
(12) Unless otherwise noted
(13) Freight will be billed at the actual amount per order on all products unless noted in a quote and discussed before hand.
(14) Minimum orders - Screenprint orders - 24 pieces design Embroidery Orders - 12 pieces per design
(15) Non-apparel items could add 5 days
(16) Free with minimum order of $250.00
(17) We do not charge set up fees and we do not charge for shipping
(18) 8 business days and shipping, however we do try to get the orders sooner than later
(19) 12 business days and shipping, however we do try to get the orders sooner than later
(20) All apparel orders are shipping at no charge to the customer. Once order has been received by EPI and artwork, pricing and sizes have been confirmed by the customer, orders will arrive to customer in 12 - 14 business days of confirmation.
(21) Our minimum orders are 36 items, this can be a combination of sizes and apparel items, as long as it's the same design and design color.
(22) EPI does charge a one time $50.00 set up fee for any embroidery orders. The same embroidery design can be used for future orders with no additional fee.
(23) Embroidery quotes are available upon requests. Pricing is based on a stitch count of each design. Minimum orders for embroidery are 12 items.
(24) Embroidery and imprinting service no included
(25) Special 20% off discount code can be provided.
(26) Free with minimum $500.00 order. Extra fees may apply for special services and requests such as but not limited to express delivery.
(27) For orders exceeding 1,000 units of a single sku will be eligible for an extra 3% discount.
(28) Embroidery and imprinting services are not available for processing online.
(29) Business days.
(30) Any die work or set up charges.
(31) Depending on location of manufacturing site.
(32) From time of final approval based on manufacturing site.
(33) Free with minimum order amount of $300.00. Order below $300.00 shipping will be prepaid and added
(34) 2.5% on all Pcards
(35) Custom design items for groups via mybandstuff.com
(36) Free with minimum order amount of $150.00.
(37) $15 shipping fee for orders under $150.00
(38) Excludes closeout items

NOTES:
(39) Blanks: 1 week (after all holds are removed)
(40) Standard 2-4 weeks, Custom 5-7 weeks (after all holds are removed)
(41) Free with minimum order amount of $200.00.
(42) $6.99 shipping fee for orders under $200.00
(43) For best/most up to date discounts, it is recommended to place order with sales rep.
(44) Artwork setup charges vary depending on item and requirements.
(45) We are able to offer a higher discount with longer lead times.
(46) All orders will receive a minimum 10% discount off the list price on our website.
(47) Depending on the item, quantity and lead time we can offer a discount up to 30%. A minimum 10% discount will be applied to the list price on all items on our website. For reference, longer lead times typically allow for a larger discount.
(48) Free with minimum order amount of $50.00.
(49) Catalog prices are US Govt "Best" Prices
(50) Free freight exception - Incoming freight from vendors to Manatee Apparel on promotional product orders.
(51) Only certain categories for now
(52) Items needed but not listed - options and related support will be provided on demand.
(53) 4% on all Pcards
(54) Freight to be billed at 10%
(55) Minimum order quantities for customized products are listed on the website.
(56) Rush orders excluded from discount.
(57) Free with minimum order amount of $1,000.00.
(58) Custom wear sold through rep, separate online portal created for each school.
(59) Does not include embroidery or screenprint pricing.
(60) Sizes greater that S-XL will have a $3.50 per garment upcharge.
(61) Free with minimum order of 25 units.
(62) Orders under 25 total pcs, charged flat shipping fee of $20.00
(63) Price breaks are 12, 25, 50, 75, 150, 300, 500+
(64) Exception to general freight - if order exceeds $2,500.00
(65) Product item will have a 15% discount. Minimum quantity for discount applies to quantity 250 plus.
(66) After placing an order via website, a follow up quote with 15% disc will followed.
(67) No set-up fees on customized item
(68) All apparel has NO freight charges. On all non-apparel goods freight will be as quoted
(69) Free shipping on Bags and Apparel. Freight prepaid and added to plaques, trophies, technology an outdoor and leisure.
(70) Customized items not available to order online. Frequently ordered custom items can be set up to order online.
(71) Must reference promo code SDMC-Awards prior to placing order. Cannot be combined with any other offer.
(72) Free set-up -- no set-up fees
(73) Using ground delivery
(74) Customization beyond offered or standard capabilities

FAILURE TO FILE A PROTEST WITHIN THE TIME PRESCRIBED IN SECTION 120.57(3), FLORIDA STATUTES, (as altered by section 110.123(3)(d)(4)), OR FAILURE TO POST THE BOND OR OTHER SECURITY REQUIRED BY LAW WITHIN THE TIME ALLOWED FOR FILING A BOND SHALL CONSTITUTE A WAIVER OF PROCEEDINGS UNDER CHAPTER 120, FLORIDA STATUTES.

EXHIBIT C

CONTRACTOR INFORMATION FORM

CONTRACTOR NAME:

TELEPHONE NUMBER:

LIST EMPLOYEE(s) THAT WILL BE DOING WORK FOR THE SCHOOL DISTRICT OF MANATEE

COUNTY: Please print clearly and duplicate form as needed. Please list badge expiration for all employees who currently have a contractor's badge. If a designated employee does not have a contractor's badge, indicate their Appointment Date and Time for fingerprinting.

Please reference the District website for JLA requirements: https://www.manateeschools.net/ Page/6689

Last Name, First Name	Contractor/JLA Badge Expiration	Fingerprint Appt Date/Time

Contractor/Contractor Disqualifiable Offenses:

- Any offense listed in s. 943.0435

JLA BADGING IS REQUIRED TO COME ON SCHOOL CAMPUS. FAILURE TO PRESENT THE PROPER BADGE AT THE TIME OF SERVICE WILL RESULT IN DENIAL OF SERVICE

EXHIBIT D

Appendix II to Part 200, Title 2 (up to date as of 9/21/2023)

Contract Provisions for Non-Federal Entity Contracts Under Federal Awards

This content is from the eCFR and is authoritative but unofficial.

Title 2 —Grants and Agreements

Subtitle A —Office of Management and Budget Guidance for Grants and Agreements
Chapter II —Office of Management and Budget Guidance
Part 200 —Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards
Source: 85 FR 49543, Aug. 13, 2020, unless otherwise noted.
Source: 85 FR 49539, Aug. 13, 2020, unless otherwise noted.
Authority: 31 U.S.C. 503
Source: 78 FR 78608, Dec. 26, 2013, unless otherwise noted.
Appendix II to Part 200—Contract Provisions for Non-Federal Entity Contracts Under Federal Awards

In addition to other provisions required by the Federal agency or non-Federal entity, all contracts made by the non- Federal entity under the Federal award must contain provisions covering the following, as applicable.

A. Contracts for more than the simplified acquisition threshold, which is the inflation adjusted amount determined by the Civilian Agency Acquisition Council and the Defense Acquisition Regulations Council (Councils) as authorized by 41 U.S.C. 1908, must address administrative, contractual, or legal remedies in instances where contractors violate or breach contract terms, and provide for such sanctions and penalties as appropriate.

B. All contracts in excess of $10,000 must address termination for cause and for convenience by the non- Federal entity including the manner by which it will be effected and the basis for settlement.

C. Equal Employment Opportunity. Except as otherwise provided under 41 CFR Part 60, all contracts that meet the definition of "federally assisted construction contract" in 41 CFR Part 60–1.3 must include the equal opportunity clause provided under 41 CFR 60–1.4(b), in accordance with Executive Order 11246, "Equal Employment Opportunity" (30 FR 12319, 12935, 3 CFR Part, 1964–1965 Comp., p. 339), as amended by Executive Order 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and implementing regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

D. Davis-Bacon Act, as amended (40 U.S.C. 3141–3148). When required by Federal program legislation, all prime construction contracts in excess of $2,000 awarded by non-Federal entities must include a provision for compliance with the Davis-Bacon Act (40 U.S.C. 3141–3144, and 3146–3148) as supplemented by Department of Labor regulations (29 CFR Part 5, "Labor Standards Provisions Applicable to Contracts Covering Federally Financed and Assisted Construction"). In accordance with the statute, contractors must be required to pay wages to laborers and mechanics at a rate not less than the prevailing wages specified in a wage determination made by the Secretary of Labor. In addition, contractors must be required to pay wages not less than once a week. The non-Federal entity must place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation. The decision to award a contract or subcontract must be conditioned upon the acceptance of the wage determination. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency. The contracts must also include a provision for compliance with the Copeland "Anti-Kickback" Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or subrecipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The non- Federal entity must report all suspected or reported violations to the Federal awarding agency.

E. Contract Work Hours and Safety Standards Act (40 U.S.C. 3701–3708). Where applicable, all contracts awarded by the non-Federal entity in excess of $100,000 that involve the employment of mechanics or laborers must include a provision for compliance with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, each contractor must be required to compute the wages of every mechanic and laborer on the basis of a standard work week of 40 hours. Work in excess of the standard work week is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the work week. The requirements of 40 U.S.C. 3704 are applicable to construction work and provide that no laborer or mechanic must be required to work in surroundings or under working conditions which are unsanitary,

hazardous or dangerous. These requirements do not apply to the purchases of supplies or materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

F. Rights to Inventions Made Under a Contract or Agreement. If the Federal award meets the definition of "funding agreement" under 37 CFR § 401.2 (a) and the recipient or subrecipient wishes to enter into a contract with a small business firm or nonprofit organization regarding the substitution of parties, assignment or performance of experimental, developmental, or research work under that "funding agreement," the recipient or subrecipient must comply with the requirements of 37 CFR Part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

G. Clean Air Act (42 U.S.C. 7401–7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251–1387), as amended—Contracts and subgrants of amounts in excess of $150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401–7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251–1387). Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

H. Debarment and Suspension (Executive Orders 12549 and 12689)—A contract award (see 2 CFR 180.220) must not be made to parties listed on the governmentwide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contains the names of parties debarred, suspended, or otherwise excluded by agencies, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

I. Byrd Anti-Lobbying Amendment (31 U.S.C. 1352)—Contractors that apply or bid for an award exceeding $100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award.

J. 200.323 Procurement of recovered materials. A non-Federal entity that is a state agency or agency of a political subdivision of a state and its contractors must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a satisfactory level of competition, where the purchase price of the item exceeds $10,000 or the value of the quantity acquired during the preceding fiscal year exceeded $10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

K. 200.216 Prohibition on certain telecommunications and video surveillance services or equipment.

(a) Recipients and subrecipients are prohibited from obligating or expending loan or grant funds to:

(1) Procure or obtain.

(2) Extend or renew a contract to procure or obtain; or

(3) Enter into a contract (or extend or renew a contract) to procure or obtain equipment, services, or systems that uses covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system. As described in Public Law 115–232, section 889, covered telecommunications equipment is telecommunications equipment produced by Huawei Technologies Company or ZTE Corporation (or any subsidiary or affiliate of such entities).

(i) For the purpose of public safety, security of government facilities, physical security surveillance of critical infrastructure, and other national security purposes, video surveillance and telecommunications equipment produced by Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, or Dahua Technology Company (or any subsidiary or affiliate of such entities).

(ii) Telecommunications or video surveillance services provided by such entities or using such equipment.

(iii) Telecommunications or video surveillance equipment or services produced or provided by an entity that the Secretary of Defense, in consultation with the Director of the National Intelligence or the Director of the Federal Bureau of Investigation, reasonably believes to be an entity owned or controlled by, or otherwise connected to, the government of a covered foreign country.

(b) In implementing the prohibition under Public Law 115–232, section 889, subsection (f), paragraph (1), heads of executive agencies administering loan, grant, or subsidy programs shall prioritize available funding and technical support to assist affected businesses, institutions and organizations as is reasonably necessary for those affected entities to transition from covered communications equipment and services, to procure replacement equipment and services, and to ensure that communications service to users and customers is sustained.

(c) See Public Law 115–232, section 889 for additional information.

(d) See also § 200.471.

L. 200.322 Domestic preferences for procurements.

(a) As appropriate and to the extent consistent with law, the non-Federal entity should, to the greatest extent practicable under a Federal award, provide a preference for the purchase, acquisition, or use of goods, products, or materials produced in the United States (including but not limited to iron, aluminum, steel, cement, and other manufactured products). The requirements of this section must be included in all subawards including all contracts and purchase orders for work or products under this award.

(b) For purposes of this section:

(1) "Produced in the United States" means, for iron and steel products, that all manufacturing processes, from the initial melting stage through the application of coatings, occurred in the United States.

(2) "Manufactured products" means items and construction materials composed in whole or in part of non-ferrous metals such as aluminum; plastics and polymer-based products such as polyvinyl chloride pipe; aggregates such as concrete; glass, including optical fiber; and lumber.

M. Except as otherwise provided under 41 CFR Part 60, all contracts that meet the definition of ''federally assisted construction contract'' in 41 CFR Part 60–1.3 must include the equal opportunity clause provided under 41 CFR 60–1.4(b), in accordance with Executive Order 11246, ''Equal Employment Opportunity'' (30 FR 12319, 12935, 3 CFR Part, 1964–1965 Comp., p. 339), as amended by Executive Order 11375, ''Amending Executive Order 11246 Relating to Equal Employment Opportunity,'' and implementing regulations at 41 CFR part 60, ''Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor.''200.322 Domestic preferences for procurements.

NOTICE OF INTENT TO AWARD

BID ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES

CONTRACT PERIOD: APRIL 9, 2024 THROUGH APRIL 8, 2029

FOR BOARD APPROVAL ON APRIL 9, 2024

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 1. Awards (Certificates, Letters, Ribbons, Etc.)	Item 2. Bags (Duffel, Backpacks, Drawstring, Coolers, Etc.)	Item 3. Drinkware	Item 4. Plaques	Item 5. Promotional Items (Balls, Keychains, Cushions,	Item 6. Trophies
Winter Haven, FL Florida Document No. L19000026322 **1 Touch Printing, LLC**	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Oshkosh, WI Florida Document No. F16000002846 **4Imprint, Inc.**	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**
Land O'Lakes, FL Florida Document No. G23000126615 **All Sports Fan Gear**	**10% - 12%**	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12%**	**10% - 12% (3)**	**10% - 12%**
Carmichael, CA Florida Document No. GP1000001019 **Authentic Promotions**	**10%**	**20%**	**20%**	**10%**	**20%**	**10%**
Ellenton, FL Florida Document No. P19000017513 BananaBug Designs	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Palmetto, FL Florida Document No. L21000423779 **Beer Budget Designs, LLC**	No Bid	**30%**	No Bid	No Bid	**30%**	No Bid
Dallas, TX Florida Document No. M15000000011 **BSN Sports, LLC**	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**

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Sarasota, FL Florida Document No. P14000006742 **CC Sportswear, Inc.**	No Bid	No Bid	No Bid	No Bid	**20%**	No Bid
Davie, FL Florida Document No. F18000002746 **Corporate Images Inc. dba Soflo Promo**	**15%**	**18%**	**20%**	**15%**	**18%**	**15%**
Lakeland, FL Florida Document No. P95000064624 **DCP Holdings, Inc. dba Image Depot Express**	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**
Bradenton, FL Florida Document No. L17000263659 Double S Shirts and Gifts, LLC	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Carrollton, TX Florida Document No. F08000003857 **Educational Products, Inc. (EPI)**	No Bid	**10% (21)(22)(23)**	**0%**	No Bid	No Bid	No Bid
Vernon, CA Florida Document No. Not Required **Everest Trading Corp.**	No Bid	**20% (24)**	No Bid	No Bid	No Bid	No Bid
Parrish, FL Florida Document No. P12000039853 Florida Screen Print, Inc. dba Salty Printing Palmetto	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid

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Madeira Beach, FL Florida Document No. L19000166335 **Fyre Marketing, LC**	**30%**	**30%**	**30%**	**30%**	**30%**	**30%**
Fort Myers, FL Florida Document No. P08000031744 **GradPro, Inc.**	**15% (30)**	**15% (30)**	**15% (30)**	**10% (30)**	**15% (30)**	**0% (30)**
Valrico, FL Florida Document No. P070001134964 **Heger Imaging, Inc.**	No Bid	**5%**	**5%**	No Bid	**5%**	No Bid
Orlando, FL Florida Document No. L08000117357 **Impress Ink**	**20%**	**30%**	**30%**	**20%**	**30%**	**20%**
Manhattan, KS Florida Document No. F10000001704 **It's Greek To Me, Inc. dba Champion Teamwear**	No Bid	**10% (38)**	No Bid	No Bid	No Bid	No Bid
Lexington, KY Florida Document No. P21000093841 **Ja-Pro Marketing, Inc. dba Progressive Marketing**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**
Minneapolis, MN Florida Document No. G19000084888 **Jostens, Inc. dba Neff**	**5%**	**5%**	No Bid	**5%**	No Bid	**5%**

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Elk, WA Florida Document No. Not Required **JROTC Dog Tags, Inc.**	**0% (49)**	No Bid	No Bid	No Bid	No Bid	No Bid
Tampa, FL Florida Document No. L19000043657 **Making A Statement, LLC**	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Bradenton, FL Florida Document No. P02000057131 **Manatee Apparel & Promotional Products, Inc.**	**10%**	**10% - 25%**	**10%**	**10%**	**10%**	**10%**
Apollo Beach, FL Florida Document No. L05000099851 **Mercury Mgmt. Group LLC dba Red Team Sports**	**20%**	**20%**	**20%**	**20%**	**20%**	**20%**
Bradenton, FL Florida Document No. J48325 **Micadon, Inc. dba The Trophy Case**	**3%**	No Bid	**5%**	**4%**	**5%**	**5%**
Brooklyn, NY Florida Document No. Not Required **MJM Uniforms, Inc.**	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Atlanta, GA Florida Document No. M15000010229 **Nfinity Athletic**	No Bid	**10%**	No Bid	No Bid	No Bid	No Bid

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Bradenton, FL Florida Document No. L17000248364 **Ohana Embroidery**	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Hauppauge, NY Florida Document No. W18000080464 **Positive Promotions**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**
Sarasota, FL Florida Document No. P12000005045 **Print My T's**	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**
Bradenton, FL Florida Document No. L18000160193 **Promo & More LLC**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**
Davie, FL Florida Document No. K40263 **Promotional Specialties of South Florida, Inc.**	**15%**	**15%**	**15%**	**15%**	**15%**	**15%**
Bradenton, FL Florida Document No. L22000149110 **RAK Enterprises LLC dba Big Frog of Bradenton**	No Bid	**30%**	No Bid	No Bid	No Bid	No Bid
Virginia Beach, VA Florida Document No. Not Required **RPT Consulting, LLC dba Rally Point Tactical (RPT)**	**3%**	**3% (74)**	**3%**	**3%**	**3% (74)**	**3%**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

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Bradenton, FL Florida Document No. L19000235569 **Sherry Ann's Shop, LLC**	No Bid	No Bid	No Bid	No Bid	**10%**	No Bid
Bradenton, FL Florida Document No. P04000144190 **Sport About, Inc.**	**20%**	**20%**	**20%**	No Bid	**20%**	No Bid
Bradenton, FL Florida Document No. L09000121609 **Susan M. Wainio-Oato, LLC dba Uniform Solutions Plus**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**
Manhattan, KS Florida Document No. F09000004365 **The Master Teacher, Inc.**	**5% (71)**	**5% (71)**	**5% (71)**	**5% (71)**	**5% (71)**	**5% (71)**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 7. Wearables (Pins, Patches, Etc.)	Item 8. Writing Instruments	Item 9. Apparel	Item 10. Technology	Item 11. Outdoor and Leisure	Item 12. Balance of Line Product Discount
1 Touch Printing, LLC	**5%**	**5%**	**5%**	**5%**	**5%**	**0%**
4Imprint, Inc.	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**
All Sports Fan Gear	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12% (3)**	**10% - 12%**
Authentic Promotions	**20%**	**20%**	**20%**	**20%**	**20%**	**20%**
BananaBug Designs	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Beer Budget Designs, LLC	**40%**	No Bid	**60%**	No Bid	No Bid	No Bid
BSN Sports, LLC	**10%**	**10%**	**10%**	**10%**	**10%**	**10%**

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CC Sportswear, Inc.	**20%**	No Bid	**20%**	No Bid	No Bid	No Bid
Corporate Images Inc. dba Soflo Promo	**18%**	**20%**	**20% (14)**	**18%**	**15%**	**0%**
DCP Holdings, Inc.	**10%**	**10%**	**20%**	**10%**	**10%**	**10%**
Double S Shirts and Gifts, LLC	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Educational Products, Inc. (EPI)	No Bid	**10%**	**12% (21)(22)(23)**	No Bid	No Bid	No Bid
Everest Trading Corp.	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid
Florida Screen Print, Inc. dba Salty Printing Palmetto	No Bid	No Bid	No Bid	No Bid	No Bid	No Bid

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Fyre Marketing, LC	**30%**	**30%**	**30%**	**39%**	**30%**	**30%**
GradPro, Inc.	**15% (30)**	**10% (30)**	**15% (30)**	**0%**	**10%**	**10%**
Heger Imaging, Inc.	**5%**	**5%**	**5%**	No Bid	No Bid	No Bid
Impress Ink	**30%**	**30%**	**30%**	**30%**	**30%**	**30%**
It's Greek To Me, Inc. dba Champion Teamwear	No Bid	No Bid	**10%(38)**	No Bid	No Bid	No Bid
Ja-Pro Marketing, Inc. dba Progressive Marketing	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**	**10% - 30%**
Jostens, Inc. dba Neff	**5%**	No Bid	**5%**	No Bid	No Bid	**5%**

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JROTC Dog Tags, Inc.	**0% (49)**	No Bid	No Bid	No Bid	No Bid	No Bid
Making A Statement, LLC	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Manatee Apparel & Promotional Products, Inc.	**10%**	**10%**	**10% - 25%**	**10%**	**10%**	**10% - 25%**
Mercury Mgmt. Group LLC dba Red Team Sports	**20%**	**20%**	**20%**	**0%**	**0%**	**0%**
Micadon, Inc. dba The Trophy Case	**5%**	**5%**	No Bid	No Bid	No Bid	**5%**
MJM Uniforms, Inc.	**5%**	**5%**	**5%**	**5%**	**5%**	**5%**
Nfinity Athletic	No Bid	No Bid	**10% (56)**	No Bid	No Bid	No Bid

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

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BIDDERS	Item 7. Wearables (Pins, Patches, Etc.)	Item 8. Writing Instruments	Item 9. Apparel	Item 10. Technology	Item 11. Outdoor and Leisure	Item 12. Balance of Line Product Discount
Ohana Embroidery	No Bid	No Bid	**20% (59)(60)**	No Bid	No Bid	No Bid
Positive Promotions	**0%**	**0%**	**0%**	**0%**	**0%**	**0%**
Print My T's	**0%**	**0%**	**10%**	**0%**	**0%**	**10%**
Promo & More LLC	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**	**5% - 15%**
Promotional Specialties of South Florida, Inc.	**15%**	**15%**	**15%**	**15%**	**15%**	**0%**
RAK Enterprises LLC dba Big Frog of Bradenton	No Bid	No Bid	**30%**	No Bid	No Bid	No Bid
Rally Point Tactical	**3% (74)**	**3%**	**3% (74)**	**3%**	**3%**	**3%**

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Sherry Ann's Shop, LLC	**10%**	No Bid	**10%**	No Bid	No Bid	No Bid
Sport About, Inc.	**20%**	**20%**	**20%**	No Bid	No Bid	No Bid
Susan M. Wainio-Oato, LLC dba Uniform Solutions Plus	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**	**5% - 20%**
The Master Teacher, Inc.	**5% (71)**	**5% (71)**	No Bid	No Bid	**5% (71)**	**5% (71)**

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 13. Discount off Set-Up Fee (Customized Items Only)	Item 14. Delivery Timeframe for Stocked (Blank) Items	Item 15. Delivery Timeframe of Customized Items	Item 16. Customized Website Available	General Freight Terms	Quantity Discount	Order Online with Pcard
1 Touch Printing, LLC	**5%**	7 - 15 Days	7 - 15 Days	No	Free	No	No
4Imprint, Inc.	**10% (1)**	Varies (2)	Varies (2)	No	Prepaid & Added	Yes	Yes
All Sports Fan Gear	**10%**	3-5 Days (4)	10-15 Days (4)	Yes	(5)	Yes (6)	Yes (7)
Authentic Promotions	**10%**	7 Days	15 Days	No	Free (8)	Yes	Yes
BananaBug Designs	No Bid	No Bid	15 Days	Yes	Prepaid & Added	Yes (9)	Yes
Beer Budget Designs, LLC	**50%**	7 Days	14 Days	Yes	Free	Yes	No
BSN Sports, LLC	**10%**	6 Days	15 Days (10)	No	Prepaid & Added	Yes	No

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 13. Discount off Set-Up Fee (Customized Items Only)	Item 14. Delivery Timeframe for Stocked (Blank) Items	Item 15. Delivery Timeframe of Customized Items	Item 16. Customized Website Available	General Freight Terms	Quantity Discount	Order Online with Pcard
CC Sportswear, Inc.	**No Charge**	2 Days	5 Days	Yes	Free (11)	Yes	Yes
Corporate Images Inc. dba Soflo Promo	**0%**	7-10 Days (12)(29)	10-14 Days (12)(29)	Yes	Prepaid & Added (13)	No Bid	Yes
DCP Holdings, Inc.	**20%**	10 Days	15 Days (15)	No	Free (16)	Yes	No
Double S Shirts and Gifts, LLC	No Bid	7 Days	15 Days	No	Free	Yes	No
Educational Products, Inc. (EPI)	**0% (17)**	8 Days (18) (29)	12 Days (19)(29)	Yes	Free (20)	Yes	Yes
Everest Trading Corp.	No Bid	10 Days	14-21 Days	Yes (25)	Free (26)	Yes (27)	Yes (28)
Florida Screen Print, Inc. dba Salty Printing Palmetto	No Bid	7 Days	14 Days	Yes	Prepaid & Added	Yes (30)	No

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 13. Discount off Set-Up Fee (Customized Items Only)	Item 14. Delivery Timeframe for Stocked (Blank) Items	Item 15. Delivery Timeframe of Customized Items	Item 16. Customized Website Available	General Freight Terms	Quantity Discount	Order Online with Pcard
Fyre Marketing, LC	**30%**	45 Days	45 Days	Yes	Free	Yes	Yes
GradPro, Inc.	**5%**	7 - 10 Days (31)	10 - 30 Days (32)	No	Free (33)	Yes	No (34)
Heger Imaging, Inc.	No Bid	5 - 10 Days	7 -30 Days	No	Prepaid & Added	Yes	No
Impress Ink	**25%**	5 Days	10 Days	Yes	Free (36)(37)	Yes	Yes
It's Greek To Me, Inc. dba Champion Teamwear	No Bid	1 Week (39)	2-4 Weeks (40)	No	Free (41)(42)	Yes	Yes (43)
Ja-Pro Marketing, Inc. dba Progressive Marketing	**0% (44)**	10 - 30 Days	30 - 90 Days (45)	No (46)	Prepaid & Added	Yes (47)	No
Jostens, Inc. dba Neff	No Bid	10 Days	20 - 30 Days	No	Free (48)	Yes	No

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

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JROTC Dog Tags, Inc.	No Bid	10 Days	14 - 30 Days	No	Prepaid & Added	No	Yes
Making A Statement, LLC	**5%**	2 Days	7 - 10 Days	No	Prepaid & Added	Yes	Yes
Manatee Apparel & Promotional Products, Inc.	**25%**	5 - 10 Days	15 Days	Yes	Free (50)	Yes	Yes (51)
Mercury Mgmt. Group LLC dba Red Team Sports	**0%**	7 - 10 Days	10 - 15 Days	Yes	Prepaid & Added	Yes	Yes (52)
Micadon, Inc. dba The Trophy Case	**5%**	7 - 10 Days	10 - 21 Days	No	Prepaid & Added	Yes	No (53)
MJM Uniforms, Inc.	**5%**	1 - 5 Days	10 - 14 Days	Yes	Prepaid & Added (54)(55)	Yes	No
Nfinity Athletic	No Bid	14 Days	56 - 70 Days	No	Free (57)	No	Yes (58)

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 13. Discount off Set-Up Fee (Customized Items Only)	Item 14. Delivery Timeframe for Stocked (Blank) Items	Item 15. Delivery Timeframe of Customized Items	Item 16. Customized Website Available	General Freight Terms	Quantity Discount	Order Online with Pcard
Ohana Embroidery	**100%**	3 - 5 Days	14 Days	Yes	Prepaid & Added	Yes	Yes
Positive Promotions	**0%**	5 - 10 Days	15 - 20 Days	Yes	Prepaid & Added	Yes	Yes
Print My T's (Discount Code SDMC0107)	**10%**	10 Days	10 - 15 Days	Yes	Free (61)	Yes (63)	Yes
Promo & More LLC	**0% - 100%**	5 - 7 Days	5 - 15 Days	Yes	Prepaid & Added	Yes	No
Promotional Specialties of South Florida, Inc.	**0%**	7 - 10 Days	10 - 15 Days	Yes	Prepaid & Added (64)	Yes (65)	Yes (66)
RAK Enterprises LLC dba Big Frog of Bradenton	**No Bid**	No Bid	No Bid	Yes	Free	Yes	No
Rally Point Tactical	**0%**	5 - 15 Days	15 - 40 Days	Yes	Prepaid & Added	Yes	Yes

TABULATION OF BIDS ON PROMOTIONAL ITEMS, AWARDS AND INCENTIVES, SDMC No. 24-0107-BS

Bids Due: 3:00 p.m., March 19, 2024

BIDDERS	Item 13. Discount off Set-Up Fee (Customized Items Only)	Item 14. Delivery Timeframe for Stocked (Blank) Items	Item 15. Delivery Timeframe of Customized Items	Item 16. Customized Website Available	General Freight Terms	Quantity Discount	Order Online with Pcard
Sherry Ann's Shop, LLC	No Bid	No Bid	14 Days	No	Prepaid & Added	No	No
Sport About, Inc.	**No Charge (67)**	7 Days	14 Days	No	Prepaid & Added (68)	Yes	Yes
Susan M. Wainio-Oato, LLC dba Uniform Solutions Plus	**5% - 21%**	5 Days	7 - 20 Days	Yes	Prepaid & Added (69)	Yes	Yes (70)
The Master Teacher, Inc.	**No Charge (72)**	3 - 7 Days (73)	4 - 9 Days (73)	No	Prepaid & Added	Yes	Yes

NOTES:

(1) Set up charges and run charges for additional color or locations may apply and will be quoted for each request.
(2) May vary, will be quoted up request.
(3) As long as the minimum order quantities are met per catalog or quote pricing.
(4) Delivery timeframe may vary depending on the specific items ordered.
(5) Freight terms may vary based on particular items and quantity ordered.
(6) Quantity discount will be indicated on a separate line item on the quotes.
(7) Credit card service charge may apply.
(8) Free with minimum order of $500.00. Expedited shipping will be charged freight.
(9) Discount provided for 24, 48, 72 and 100 pieces.
(10) Each item will be different
(11) Free with minimum order of $100.00
(12) Unless otherwise noted
(13) Freight will be billed at the actual amount per order on all products unless noted in a quote and discussed before hand.
(14) Minimum orders - Screenprint orders - 24 pieces design Embroidery Orders - 12 pieces per design
(15) Non-apparel items could add 5 days
(16) Free with minimum order of $250.00
(17) We do not charge set up fees and we do not charge for shipping
(18) 8 business days and shipping, however we do try to get the orders sooner than later
(19) 12 business days and shipping, however we do try to get the orders sooner than later
(20) All apparel orders are shipping at no charge to the customer. Once order has been received by EPI and artwork, pricing and sizes have been confirmed by the customer, orders will arrive to customer in 12 - 14 business days of confirmation.
(21) Our minimum orders are 36 items, this can be a combination of sizes and apparel items, as long as it's the same design and design color.
(22) EPI does charge a one time $50.00 set up fee for any embroidery orders. The same embroidery design can be used for future orders with no additional fee.
(23) Embroidery quotes are available upon requests. Pricing is based on a stitch count of each design. Minimum orders for embroidery are 12 items.
(24) Embroidery and imprinting service no included
(25) Special 20% off discount code can be provided.
(26) Free with minimum $500.00 order. Extra fees may apply for special services and requests such as but not limited to express delivery.
(27) For orders exceeding 1,000 units of a single sku will be eligible for an extra 3% discount.
(28) Embroidery and imprinting services are not available for processing online.
(29) Business days.
(30) Any die work or set up charges.
(31) Depending on location of manufacturing site.
(32) From time of final approval based on manufacturing site.
(33) Free with minimum order amount of $300.00. Order below $300.00 shipping will be prepaid and added
(34) 2.5% on all Pcards
(35) Custom design items for groups via mybandstuff.com
(36) Free with minimum order amount of $150.00.
(37) $15 shipping fee for orders under $150.00
(38) Excludes closeout items

NOTES:
(39) Blanks: 1 week (after all holds are removed)
(40) Standard 2-4 weeks, Custom 5-7 weeks (after all holds are removed)
(41) Free with minimum order amount of $200.00.
(42) $6.99 shipping fee for orders under $200.00
(43) For best/most up to date discounts, it is recommended to place order with sales rep.
(44) Artwork setup charges vary depending on item and requirements.
(45) We are able to offer a higher discount with longer lead times.
(46) All orders will receive a minimum 10% discount off the list price on our website.
(47) Depending on the item, quantity and lead time we can offer a discount up to 30%. A minimum 10% discount will be applied to the list price on all items on our website. For reference, longer lead times typically allow for a larger discount.
(48) Free with minimum order amount of $50.00.
(49) Catalog prices are US Govt "Best" Prices
(50) Free freight exception - Incoming freight from vendors to Manatee Apparel on promotional product orders.
(51) Only certain categories for now
(52) Items needed but not listed - options and related support will be provided on demand.
(53) 4% on all Pcards
(54) Freight to be billed at 10%
(55) Minimum order quantities for customized products are listed on the website.
(56) Rush orders excluded from discount.
(57) Free with minimum order amount of $1,000.00.
(58) Custom wear sold through rep, separate online portal created for each school.
(59) Does not include embroidery or screenprint pricing.
(60) Sizes greater that S-XL will have a $3.50 per garment upcharge.
(61) Free with minimum order of 25 units.
(62) Orders under 25 total pcs, charged flat shipping fee of $20.00
(63) Price breaks are 12, 25, 50, 75, 150, 300, 500+
(64) Exception to general freight - if order exceeds $2,500.00
(65) Product item will have a 15% discount. Minimum quantity for discount applies to quantity 250 plus.
(66) After placing an order via website, a follow up quote with 15% disc will followed.
(67) No set-up fees on customized item
(68) All apparel has NO freight charges. On all non-apparel goods freight will be as quoted
(69) Free shipping on Bags and Apparel. Freight prepaid and added to plaques, trophies, technology an outdoor and leisure.
(70) Customized items not available to order online. Frequently ordered custom items can be set up to order online.
(71) Must reference promo code SDMC-Awards prior to placing order. Cannot be combined with any other offer.
(72) Free set-up -- no set-up fees
(73) Using ground delivery
(74) Customization beyond offered or standard capabilities

FAILURE TO FILE A PROTEST WITHIN THE TIME PRESCRIBED IN SECTION 120.57(3), FLORIDA STATUTES, (as altered by section 110.123(3)(d)(4)), OR FAILURE TO POST THE BOND OR OTHER SECURITY REQUIRED BY LAW WITHIN THE TIME ALLOWED FOR FILING A BOND SHALL CONSTITUTE A WAIVER OF PROCEEDINGS UNDER CHAPTER 120, FLORIDA STATUTES.

AGENDA ITEM NO. 10.8

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval to Use the Hillsborough County Public Schools Request for Proposal (RFP) on Bathroom Partition Services, SDMC No. 24-0113-MR, Estimated in the Amount of $100,000.00 Annually (Local Capital Improvement)

Executive Summary
The Hillsborough County Public Schools issued a request for proposal #23249-MST-EJ. This RFP will be utilized to repair or replace bathroom partitions. There is an immediate need to replace partitions at Johnson K-8.

The requested contract is through February 20, 2025, with the option to renew per the Hillsborough County Public Schools request for proposal.

Historical expenditures are as follows:
- There are no past expenditures for this agenda item.

The vendor agreed to extend the pricing to the School District Manatee County under the same terms and conditions as the Hillsborough County Public Schools proposal. Copies of the proposal specifications and pricing are on file in the purchasing department.

Rule 6A-1.012(6), Florida Administrative Code, states, "In lieu of requesting competitive solicitations from three (3) or more sources, district school boards may make purchases at or below the specified prices from contracts awarded by other city or county governmental agencies, other district school boards, community colleges, federal agencies, the public or governmental agencies of any state, or from state university system cooperative bid agreements, when the proposer awarded a contract by another entity defined herein will permit purchases by a district school board at the same terms, conditions, and prices (or below such prices) awarded in such contract, and such purchases are to the economic advantage of the district school board."

Approval of this agenda item does not indicate immediate or complete expenditure of funds. Funds will only be expended as budget(s) allow.
Hillsborough County Public Schools awarded their proposal to Toro Construction Services Inc., Thonotosassa, FL, Florida Document No. P09000048496.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 4
Maximize the energy efficiency and management of our facilities to remain sustainable and financially responsible

Ready To Grow | Goal 5
Continue our secure financial position, utilize referendum millage funds effectively, and modernize and enhance our current schools to meet our school community needs, including building vibrant, new schools

Recommendation
The Superintendent recommends Approval to use the Hillsborough County Public Schools request for proposal (RFP) on bathroom partition services, SDMC No. 24-0113-MR, estimated in the amount of $100,000.00 Annually. (Local Capital Improvement)

Financial Impact
The funding source for this annually estimated expenditure is Local Capital Improvement and is included in the Maintenance, Operations & Central Distribution Warehouse Department approved budget for 2023-2024.

Contact
Submitting Department: Maintenance, Operations & Central Distribution Warehouse
Initiated By: Todd Henson

Attachments:
#23249-MST-EJ Bathroom Partition Service Tabulation

RECEIVED
FEB 23 2024

BOARD ACTION
FEB 20 2024
APPROVED

Hillsborough County
PUBLIC SCHOOLS
Preparing Students for Life

Agenda Item Details

Meeting	Feb 20, 2024 - Regular School Board Meeting
Category	B. Consent Agenda
Subject	7.03 Request for Proposals (RFP) #23249-MST-EJ Bathroom Partition Service (Installation, Repair, Upgrade and Removal) (Operations Division)
Access	Private
Type	Action (Consent)
Recommended Action	Approve the highest ranked proposal(s) submitted by Toro Construction Services, Inc. – RFP # 23249-MST-EJ Bathroom Partition Service (Installation, Repair, Upgrade and Removal)
Goals	Fiscal and Operational Responsibility

Public Content

DESCRIPTION:

On November 8, 2023, Procurement Services, in conjunction with Maintenance Operations issued a competitive solicitation for the provision of bathroom partition services (installations, upgrades, repairs, and or removals) inclusive of all labor necessary to perform the requested services.

The initial term of this agreement shall be for one (1) year(s) with four (4) one (1) year renewal options. There is a thirty (30) day termination for convenience clause included in this agreement. This agreement will be reviewed and evaluated annually and may be renewed per the terms of the specifications.

GAP ANALYSIS:

Hillsborough County Public Schools requires vendors for the provision of various bathroom partition services throughout the district.

PREVIOUS OUTCOMES:

Agreements for the required goods and services have been successfully implemented during previous years.

EXPECTED OUTCOMES:

Upon approval, the awarded vendor(s) are to supply the required goods and services per the terms and conditions listed in the competitive solicitation.
The awarded vendors shall be identified as:

Toro Construction Services, Inc.

RECOMMENDATION:

Approve RFP # 23249-MST-EJ Bathroom Partition Service (Installation, Repair, Upgrade and Removal)

CONTACT:

Benjamin Moore, General Manager, Maintenance Operations, benjamin.moore@hcps.net, (813) 635-1101

FINANCIAL HISTORIC IMPACT:

Financial Historic Impact	If Financial Impact is greater than 10% from prior year, explain why.	
2024-25 Financial Impact	Proposed Cost	$108,000.00
2023-24 Financial Impact	Proposed Cost	$98,600.35
2022-23 Financial Impact	Former Cost	$83,330.00

2021-22 Financial Impact	Former Cost	$20,480.00

FINANCIAL IMPACT:
Revenue Source: Capital
Expense Account: 373-XXXX-8019-610-7400-681
Amount: $108,000/year

REVIEW COMMENTS:
Contract administration and evaluation is performed by the Project Manager (the "End User") and the Procurement Officer, who function as a team, by utilizing an online vendor performance report or via in-person reviews. The evaluation consists of an assessment of the vendor-provided goods and services, deliverables, and compliance with contractual requirements. The resulting data will support renewal decisions and/or alterations to a new agreement.

SUBMITTED BY:

Christopher Farkas, Deputy Superintendent of Operations, (813) 272-4004

23249 Board Tabulation .pdf (274 KB)

Administrative Content

Our adopted rules of Parliamentary Procedure, Roberts Rules, provide for a consent agenda listing several items for approval of the Board by a single motion. Most of the items listed under the consent agenda have gone through Board subcommittee review and recommendation. Documentation concerning these items has been provided to all board members and the public in advance to assure an extensive and thorough review. Items may be removed from the consent agenda at the request of any board member. Notice: If a person decides to appeal any decision made by the School Board of Hillsborough County, Florida, with respect to any matter considered at a meeting or hearing, he/she will need a record of the proceedings, and for such purpose, he/she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based. (Pursuant to Florida Statute 286.0105) Failure to file a protest within the time prescribed in section 120.57(3), Florida Statutes, or failure to post the bond or other security required by law within the time allowed for filing a bond shall constitute a waiver of proceedings under chapter 120, Florida Statutes. Article IX of the Florida Constitution states in part, "The education of children is a fundamental value of the people of the State of Florida. It is, therefore, a paramount duty of the state to make adequate provision for the education of all children residing within its orders. "The Article also states that the educational system must be "uniform, efficient, safe, secure, and high-quality," and class size limits must be imposed. Prekindergarten learning opportunities must be made available. There must be a state university system.

RFP # 23249-MST-EJ Bathroom Partition Service (Installation, Repair, Upgrade and Removal)

Phase I Evaluations

Criteria	Qualifications and Experience	Specifications/ Scope of Work	Cost/Best Value	SLVMP Vendor	Total
Weight	**30**	**25**	**35**	**10**	**100**
Optima Construction Inc	17.60	16.57	17.80	0.00	51.97
Toro Construction Services, Inc.	17.43	14.63	21.47	10.00	63.53

Recommendation for Award

Toro Construction Services, Inc.

AGENDA ITEM NO. 10.9

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval to Add Daughtrey Elementary School and Horizons Academy - Administrative Lobby Enhancements - Agreement Between Owner and Sweet Sparkman Architects - Amendment 1 - Additional Architectural and Engineering Services to the Existing Bayshore High School and Southeast High School Administrative Office Enhancements Project, in the Amount of $50,000.00 (Capital Funds)

Executive Summary
The purpose of the requested action is to approve Amendment 1 to the Agreement between Owner and Sweet Sparkman Architects, which authorizes the design, budget, and scheduling with the Project Team for the Daughtrey Elementary School and Horizons Academy - Administrative Lobby Enhancements. The scope of work includes but is not limited to, modifications to the public lobby area and school reception function.

Bayshore High School, Daughtrey Elementary, Southeast High School, and Horizons Academy - Summary Sheet is attached for reference.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 5
Continue our secure financial position, utilize referendum millage funds effectively, and modernize and enhance our current schools to meet our school community needs, including building vibrant, new schools

Ready To Grow | Goal 6
Maintain our robust security readiness and safety system across the District

Recommendation
The Superintendent recommends approval to add Daughtrey Elementary School and Horizons Academy - Administrative Lobby Enhancements - Agreement Between Owner and Sweet Sparkman Architects - Amendment 1 - Additional Architectural and Engineering Services to the existing Bayshore High School and Southeast High School Administrative Office Enhancements Project, in the Amount of $50,000.00. (Capital Funds)

Financial Impact
The amount of Amendment 1 is to add Daughtrey Elementary School and Horizons Academy in the amount of $50,000.00. The new Architectural and Engineering Services amount is $107,000.00 and is included in the total project budget of $1,213,349.55. **Project is funded by Capital Funds.**

Contact
Submitting Department: Construction Services
Initiated by: Reginald Goff

Attachments:
Bayshore HS, Daughtrey ES, Southeast HS and Horizons Academy-Admin Office Enhancements - Summary Sheet
Bayshore ES, Daughtrey ES, Southeast HS and Horizons Academy - Amendment 1 AE Agreement

Bayshore, Southeast High Schools, Daughtrey Elementary & Horizons Academy Administrative Office Enhancements

PROJECT DIRECTOR: John Williams

ARCHITECT/ENGINEER:	Sweet Sparkman Architects, Inc.	Selected through the Request for Qualifications
CONSTRUCTION MANAGER:	Tandem Construction	Selected through the Request for Qualifications
BUILDING OFFICIAL:	TBD	

PROJECT BUDGET:	$1,213,349.55	(February 28, 2024) Revised Budget
	$300,000.00	Southeast High School - Capital Funds
	$290,790.21	Bayshore High School - Grant Funds
	$311,279.67	Daughtrey Elementary School - Grant Funds
	$311,279.67	Horizons Academy - Grant Funds
	$700,000.00	(November 29, 2023) Original Project Budget

HISTORY: Bayshore High School was completed in 1998. Building 6 was completed in 2007,and #5 was completed in 2017. The site consists of one parcel containing 46 acres, located at 5401 34th Street West in Bradenton. The total student station count including portables is 2478. Southeast High School was originally constructed in 1958, and underwent significant renovations in 1997 and 2011. The site consists of 44 acres, located at 1200 37th Avenue East, Bradenton, and currently serves 2,025 students. Daughtrey Elementary School was originally constructed in 1964, a media center and classroom wing was added in 1984. In 2001, a class size reduction wing of six classrooms were built. The site consists of 13 acres, located at 515 63rd Avenue East, Bradenton, and currently services 696 students. Horizons Academy is located at 1910 27th Street East, Bradenton, and shares the Bradenton and the Desoto Boys and Girls Club property since 2000. The site sites on 15 acres and currently serves 645 students. School Administrative Lobby Enhancements have become a high priority for districts throughout Florida and the nation. Manatee County School District has created a capial plan to address these projects including; fencing, camaras, single point of entry and others.□

SCOPE: The scope of work includes, but is not limited to, the separation of the visitors from the school staff within a walled lobby area, teller type windows, counter with amplified speakers, new doors with magnetic locks, fire alarm, remote door releases, existing counters to be replaced with four receptionist/secretarial stations, cameras in the lobby at Bayshore & Southeast High School, Daughtrey Elementary School and Horizons Academy.

INCLUDED IN 5-YEAR WORK PLAN Yes

ARCHITECT/ENGINEER

ITEM	$$	Date	Board Action	Notes
Auth to Neg:	$0	May 24, 2023	Approved	Selection Process
Agreement:	$57,000.00	Jaunary 16, 2024	Approved	Architectural/Engineering Services
Amendment 1:	$50,000.00	April 9, 2024	Pending	Additional Architectural/Enginerering Services
TOTAL	$107,000.00			

CONSTRUCTION MANAGER

ITEM	$$	Date	Board Action	Notes
Auth to Neg:	$0	May 24, 2023	Approved	Selection Process
Agreement:	$ 2,107.00	January 16, 2024	Approved	Pre-Construction Services-Southeast & Bayshore HS
Amendment 1:	$ 1,563.03	March 19, 2024	Approved	Pre-Construction Services-Daughtrey ES & Horizons
TOTAL	$ 3,670.03			

BUILDING OFFICIAL

ITEM	$$	Date	Board Action	Notes
Auth to Neg:	$0		Approved	Selection Process
TOTAL	$0.00			

OTHER BOARD WORK

ITEM	$$	Date	Board Action	Notes
TOTAL	$0.00			

SCHOOL BOARD OF MANATEE COUNTY
DEPARTMENT OF CONSTRUCTION SERVICES

AMENDMENT TO THE AGREEMENT BETWEEN OWNER & ARCHITECT/ENGINEER

Amendment #: 1 **Amendment Date:**_____

This form is to be used for any revision to the established Agreement Between Owner & Architect/Engineer.

Project Name: Bayshore High School, Daughtrey Elementary, Southeast High School and Horizons Academy Administrative Lobby Enhancements

Architect/Engineer: Sweet Sparkman Architects

Architect/Engineer Address: 1819 Main Streeet, Suite 400, Sarasota, Florida 34236

The work is as follows: This Amendment is to add Daughtrey Elementary and Horizons Academy to the existing architectural services project scope of work for Southeast East High School and Bayshore High School Administrative Office Enhancements.

This amendment is to be attached to and become a part of the subject agreement and in no other way alters terms and conditions thereof.

Amount of Amendment: $ 50,000.00
Previous Amount of Contract: $ 57,000.00
New Total Amount of Contract: $ 107,000.00

ARCHITECT/ENGINEER:
Sweet Sparkman Architects, Inc.

By: _____ By: n/a

Name/Title: Todd M. Sweet, AIA, President Name/Title: n/a

Sweet Sparkman Architects, Inc. CORPORATE SEAL 2002 FLORIDA *

As Witnessed:

_____ Sweet Sparkman Architects, Inc.
(Name of Corporation)

(Corporate Seal)

OWNER:
SCHOOL BOARD OF MANATEE COUNTY, FLORIDA:

Approved As to Form: _____, Project Director

_____, Director

_____, Deputy Superintendent

Superintendent of Schools: _____

School Board Chairman: _____

Witness: _____

AGENDA ITEM NO. 10.10

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of Kinnan Elementary School, Lincoln Memorial Middle School, Moody Elementary School, Palmetto Elementary School, Stewart Elementary School - 2024 Media Centers Renovations - Agreement Between Owner and McIntyre, Elwell & Strammer General Contractors, Inc. - Amendment 1 - Guaranteed Maximum Price in the Amount of $873,798.15 (Capital Funds)

Executive Summary
The purpose of the requested action is to approve Amendment 1 to the agreement between Owner and McIntyre, Elwell & Strammer General Contractors, Inc., which establishes the Guaranteed Maximum Price (GMP) in the amount of $873,798.15 and allows the Construction Manager to complete the work for the 2024 Media Centers at Kinnan Elementary School, Lincoln Memorial Middle School, Moody Elementary School, Palmetto Elementary School, Stewart Elementary School. The intent of the renovations includes but is not limited to the upgrade of interior finishes, furniture configuration, and lighting upgrades.

Kinnan Elementary School, Lincoln Memorial Middle School, Moody Elementary School, Palmetto Elementary School, Stewart Elementary School - 2024 Media Centers Renovations - Project Summary and the Contract Summary are attached for reference.

Full Guaranteed Maximum Price Book is available for review at the Department of Construction Services.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 5
Continue our secure financial position, utilize referendum millage funds effectively, and modernize and enhance our current schools to meet our school community needs, including building vibrant, new schools

Recommendation
Superintendent recommends Approval of Kinnan Elementary School, Lincoln Memorial Middle School, Moody Elementary School, Palmetto Elementary School, Stewart Elementary School - 2024 Media Centers Renovations - Agreement between Owner and McIntyre, Elwell & Strammer General Contractors, Inc. - Amendment 1 - Guaranteed Maximum Price in the amount of $873,798.15 (Capital Funds)

Financial Impact
The Guaranteed Maximum Price - including this Amendment 1 is $873,798.15 and is included in the total project budget requirement of $1,223,256.00. **Project funded by Capital Funds.**

Contact
Submitting Department: Construction Services
Initiated by: Reginald Goff

Attachments:
2024 Media Centers Project Summary
2024 Media Centers Reno CM Amend 1 GMP Agenda 2024-181
2024 Media Centers CM Contract Summary
2024 Media Centers Renovations MES GMP Proposal Summary

2024 Media Centers

PROJECT DIRECTOR: Reginald Goff

ARCHITECT/ENGINEER:	Bwas.Design, PLLC	Currently on the District's Continuing Contracts List
CONSTRUCTION MANAGER:	McIntyre Elwell & Strammer General Contractors, Inc.	Currently on the District's Continuing Contracts List
BUILDING OFFICIAL:	Bureau Veritas North America, Inc	Currently on the District's Continuing Contracts List

PROJECT BUDGET:

$	2,268,256.00	(12/04/2024) 2023/2024 Project Budget (5 year capital)
$	1,045,000.00	(2/06/2023) 2022/2023 Project Budget (5 year capital)

HISTORY: Kinnan Elementary School - Construction in 2000; currently has 659 student stations.

Lincoln Memorial Middle School - In 1999 all buildings except the Administration and Media Center were new construction; the Administration and Media Buildings were remodeled; currently there are 1,107 student stations

Moody Elementary School - Constructed in 1976; in 1998 the facility received a retrofit for technology; in 2003, 2004 and 2005 various renovations were completed at the school; the school currently has 747 student stations

Palmetto Elementary School - Constructed in 2010; currently 878 student stations

Stewart Elementary School - Stewart Elementary School was renovated in 2005; currently has 540 student stations.

Media Centers Renovations - Phase I was completed in 2023 at Anna Maria Elementary, Ballard Elementary, Bayshore Elementary, Rogers Garden-Bullock Elementary and Williams Elementary.

SCOPE: 2024 Media Centers Renovations - The project consists of the renovation of Media Centers located at Kinnan Elementary, Lincoln Memorial Middle, Moody Elementary, Palmetto Elementary and Stewart Elementary. The intent of the renovations includes, but is not limited to: upgrade of interior finishes, configuration of furniture and lighting upgrades.

INCLUDED IN 5-YEAR WORK PLAN: Yes

ARCHITECT/ENGINEER

ITEM	$$	Date	Board Action	Notes
Auth to Neg:	$ -	October 24, 2023	Approved	Currently on the District's Continuing Contracts List
Agreement:	$ 101,250.00	March 19, 2024	Pending	Architectural/Engineering Services
TOTAL	$ 101,250.00			

CONSTRUCTION MANAGER

ITEM	$$	Date	Board Action	Notes
Amendment 1	$ 873,798.15	April 9, 2024	Pending	Gauranteed Maximum Price
TOTAL	$ 873,798.15			

BUILDING OFFICIAL

ITEM	$$	Date	Board Action	Notes
Agreement:	$ 13,900.00	March 19, 2024	N/A	Plans Review, Permitting, Inspections & Fire Marshal Services
TOTAL	$ 13,900.00			

OTHER BOARD WORK

ITEM	$$	Date	Board Action	Notes
	$ -			
TOTAL	$ -			

SCHOOL BOARD OF MANATEE COUNTY
DEPARTMENT OF CONSTRUCTION SERVICES

AMENDMENT TO THE AGREEMENT BETWEEN OWNER & CONSTRUCTION MANAGER

Amendment #: 1 **Amendment Date:** _____

This form is to be used for any revision to the established Agreement Between Owner & Construction Manager.

Project Name: 2024 Media Center Renovations
Construction Manager: McIntyre Elwell & Strammer General Contractors, Inc.
Construction Manager Address: 1645 Barber Road, Bradenton, Florida 34240

The work is as follows: The renovations of Media Centers includes the addition of Kinnan Elementary, Lincoln Memorial Middle, Moody Elementary, Palmetto Elementary and Stewart Elementary. The intent of the renovations includes but is not limited to: upgrade of interior finishes, configuration of furniture and lighting upgrades.

This amendment is to be attached to and become a part of the subject agreement and in no other way alters terms and conditions thereof.

Contract Time will be **(increased)** (~~decreased~~) (~~unchanged~~) By: **one (1) year**

Date of Substantial Completion including this amendment: **July 2024**

Amount of Amendment: **$873,798.15**

CONSTRUCTION MANAGER:

By: Josh Tomlinson (Mar 19, 2024 07:14 EDT) By: Mark T Freeman (Mar 19, 2024 11:51 EDT)

Name/Title: Josh Tomlinson, Sr Project Mgr. Name/Title: Mark T. Freeman, President

As Witnessed:

_____ McIntyre Elwell & Strammer General Contractors, Inc.

(Name of Corporation)

(Corporate Seal)

OWNER:
SCHOOL BOARD OF MANATEE COUNTY, FLORIDA:

Approved As to Form: Darrell Phillips (Mar 19, 2024 13:14 EDT), Project Director

William Horton, Director

_____, Deputy Superintendent

Superintendent of Schools: _____

School Board Chairman: _____

Witness: _____

AGREEMENT BETWEEN OWNER AND CONSTRUCTION MANAGER
CONTRACT SUMMARY

Project and Location:

2024 Media Centers Renovations:
- Kinnan Elementary - 3415 Tallevast Road, Sarasota, FL 34243
- Lincoln Memorial Middle - 305 17th Street East, Palmetto, FL 34221
- Moody Elementary 5425 38th Avenue West, Bradenton, FL 34209
- Palmetto Elementary - 1540 10th Street West, Palmetto, FL 34221
- Stewart Elementary – 7905 15th Avenue NW, Bradenton, FL 34209

Manatee County, Florida

Total Project Budget:

Design Services	$ 101,250.00
Construction Services	$ 1,103,182.00
Owner Services	$ 18,824.00
FF& E Technology	.00
Total Project Budget	$ 1,223,256.00

Project Schedule:

Date of Anticipated Notice to Proceed	04/10/2024
Date of Substantial Completion	July 2024 @ GMP Approval
Date of Final Completion	July 2024 @ GMP Approval

Architect/Engineer ("AE") Bwas Design, PPLC
1201 6th Avenue West
Bradenton, Florida 34205; Office: (662) 415-2933

Construction Manager ("CM") McIntyre Elwell & Strammer General Contractors, Inc.
1645 Barber Road
Bradenton, Florida 34240; Office: (941) 377-6800

Section 1.3, Paragraph 1.3.4 Owner Construction Services Budget:

Construction Costs	$ 553,828.82 @ GMP Approval
General Conditions	$ 200,580.00 @ GMP Approval
Overhead and Profit (CM Fee)	$ 72,148.46 @ GMP Approval
Preconstruction	$ 0.00
Unforeseen Conditions	$ 37,424.86 @ GMP Approval
Bond	$ 9,816.01 @ GMP Approval
TOTAL	$ 873,798.15

Section 1.3, Definitions:

Paragraph 1.3.5.2 (a) Construction Phase Services: Construction Management Fee of **$ 72,148.46 @ GMP Approval**

Section 6.1, Reimbursable Costs:

Paragraph 6.1.2 List of Reimbursable Costs: Total "Not to Exceed" Costs of Reimbursable Costs: **$ 40,070.00 @ GMP Approval**

Section 6.3, Cost of Work:

Paragraph 6.3.1.6: Labor Burden included within the Cost of Work at the blended rate of **59%** of wages and **49%** of salaries.

Paragraph 6.3.1.7: Cost of premiums for all bonds and insurance, including Builder's Risk and General Liability insurance (bonds will be charged at the rate of **1%** amount or the invoice amount and General Liability insurance will be charged at the rate of **1%** of the GMP amount or the invoice amount)

Paragraph 6.3.1.11: Preconstruction Costs in the amount of **$.00**

Paragraph 6.3.1.12: Costs associated with the Investigative Report in the total amount of **N/A** will be invoiced monthly and will be paid for by the Owner at the time of GMP approval.

Paragraph 6.3.1.13: Costs not included in the Total "Not to Exceed" Reimbursable Costs listed in 6.1: Safety Awards **N/A**

Article 16: Special Provisions:

Paragraph 16.2.1 Employment Eligibility Verification ("E-Verify"): E-Verify Number: **1464792**

Exhibits:

Exhibits "**A" through "F"** are attached for reference.

EXHIBIT A

EXHIBIT A

Construction Managers Application and Certificate for Payment

Project: _____ Date: _____
Owner: School District of Manatee County Request #: _____
Department of Construction Services Period ending: _____
Project Director: _____
Architect: _____ Project #: _____

ORIGINAL CONTRACT SUM	
DMP Change Orders Approved to date	
Amendments Approved to date	
CONTRACT SUM TO DATE	
COMPLETED AND STORED TO DATE	
RETAINANGE HELD	
TOTAL EARNED LESS RETAINAGE	
LESS PREVIOUS CERTIFICATES OF PAYMENT	
CURRENT PAYMENT DUE	
BALANCE TO FINISH	

CONSTRUCTION MANAGER CERTIFICATE FOR PAYMENT

The undersigned Construction Manager certifies that to the best of the Construction Manager's knowledge, information and belief the Work covered by this Application for Payment has been completed in accordance with the Contract Documents, that all amounts have been paid by the Construction Manager for Work for which previous Certificates of Payment were issued and payments received from the Owner, and that the current payment shown herein is now due.

CONSTRUCTION MANAGER:

By: _____ Date: _____

State of Florida
County of: _____
Subscribed and sworn to before me on this ____ day of _____, 20__.

Notary Public: _____
My commission expires: _____

ARCHITECT CERTIFICATE FOR PAYMENT

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Architect certifies to the Owner that to the best of the Architect's knowledge, information and belief the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Construction Manager is entitled to payment of the AMOUNT CERTIFIED.

ARCHITECT: AMOUNT CERTIFIED: $_____

By: _____ Date: _____

This Certificate is not negotiable. The AMOUNT CERTIFIED is payable only to the Contractor named herein. Issuance, payment and acceptance of payment are without prejudice to any rights of the owner or Contractor under this Contract.

OWNER APPROVAL

In accordance with the Contract Documents, based on on-site observations and the data comprising this application, the Owner certifies that the Work has progressed as indicated, the quality of the Work is in accordance with the Contract Documents, and the Construction Manager is entitled to payment of the AMOUNT CERTIFIED.

By Project Director:_____ Date: _____

By DCS Director:_____ Date: _____

EXHIBIT B

LIST OF CM EMPLOYEES

EMPLOYEE	TITLE	% TIME ON JOB
Josh Tomlinson	Senior Project Manager	20%
Connor Cummings	Project Manager	50%
Owen	Assistant Project Manager	100%
Jeff Mortimer	Estimator	20%

EXHIBIT C

DOCUMENTS REQUIRED TO REQUEST FINAL PAYMENT

_____ 1. Final Pay Request (1 copy with original signatures)

_____ 2. Consent of Surety to make Final Payment (signed and sealed), if required

_____ 3. Power of Attorney from Surety for Release of Final Payment (signed, sealed and dated same as Consent of Surety), if required

_____ 4. CM Affidavit of Contract Completion

_____ 5. Satisfactory Conclusion or Release of Lien from all subcontractors or vendors who have filed Notice to Owner, filed Intent to Lien, or have indicated non-payment from CM.

CLOSEOUT DOCUMENTS REQUIRED TO RELEASE FINAL PAYMENT

Submit one (1) hard copy and one (1) electronic copy of the following:

_____ 1. One (1) Year Warranty from date of Substantial Completion (if phased project, provide warranty for each portion based on Substantial Completion dates)

_____ 2. As-Built documents submitted to the A/E for final AutoCad preparation.

_____ 3. Operations manuals, shop drawings, submittals, brochures, subcontractor/vendor list (with telephone numbers and addresses) keying schedule, paint schedule and other items required by the Contract Documents

_____ 4. Recorded system operations training and attendance lists (i.e. HVAC, controls, fire alarm, etc.)

_____ 5. Roof Warranty naming School Board of Manatee County as the Owner (if applicable)

_____ 6. Other special warranties as required by Contract Documents, naming School Board of Manatee County as the Owner

_____ 7. A/E Certificate "Specification of No Asbestos-Containing Materials"

_____ 8. CM Certificate "Use of No Asbestos-Containing Materials"

_____ 9. Certificate(s) of Occupancy as required (if phased project, provide Certificate of Occupancy for each phase)

By submitting this completed form, the CM affirms that all required closeout documentation is accurate and complete, so that final payment may be released.

Project Number: _____

Project Name: _____

CM Signature: _____ Date: _____

Project Director Signature: _____ Date: _____

EXHIBIT D

CONSTRUCTION TEAM REPRESENTATIVES

SBMC Project Director	Reginald Goff
SBMC Project Assistant	Patricia Ledezma
Architect	Bwas Design, PLLC
Consulting Engineers	ME3 Consulting Engineers, LLC
Structural Engineer	N/A
Mechanical Engineer	ME3 Consulting Engineers, LLC
Electrical Engineer	ME3 Consulting Engineers, LLC
Construction Manager	McIntyre Elwell & Strammer General Contractors, Inc.
SBMC Instructional Member	Melissa Porco, Ronnie King, Natalie Jadid, Billie Jo Tyne-Fintel, Joe Hougland
SAC Member	N/A

EXHIBIT E

PROJECT MANAGEMENT INFORMATION SYSTEM (PMIS) REPORT FORMAT

The purpose of this report is to share high level project information with the Owner. CM will provide one (1) hard copy and one (1) electronic copy of the PMIS with each application for payment.

1. Cover Sheet

    - Project Name
    - Construction Team
    - Date of Report

2. Executive Summary

    - Brief Project Description
    - Summary of Status of Job

3. Contract Cost Status

    - Contract Amendments and Change Orders
    - Direct Material Purchasing Status/Sales Tax Savings
    - Unforeseen Conditions Fund (Expenditures and Balance)
    - Allowances (Expenditures and Balance)

4. Project Schedule

    - Updated Progress Schedule

5. Critical Issues

    - Any Project items requiring prompt attention or action

6. Subcontractor/Vendor Listing

    - Subcontract Commitment Status

7. Progress Photographs

    - Aerial photos
    - Other Photos include dated photographs to provide a visual representation of work in place.

EXHIBIT F

A. Project Description:

The project consists of the renovation of 5 school media centers located at Kinnan Elementary, Lincoln Memorial Middle School, Moody Elementary, Palmetto Elementary, Stewart Elementary as Bwas Designs, LLC, proposal dated February 16, 2024 further defining the project scope.

ME&S
General Contractors, Inc.

941.377.6800 • Fax: 941.378.2296
1645 Barber Road • Sarasota, FL 34240
www.mesgc.com

March 12, 2024

VIA EMAIL

TO: Bill Horton, Director of Construction Services
Reginald Goff, Assistant Director of Construction Services
School District of Manatee County
1 Matzke Way
Bradenton, FL 34208

RE: Kinnan Elementary School, Lincoln Memorial Middle School, Moody Elementary School, Palmetto Elementary School, and Stewart Elementary School

Dear Bill & Reginald:

Per your request, attached please find our proposal for the renovation of 5 school media centers located at Kinnan Elementary, Lincoln Memorial Middle School, Moody Elementary, Palmetto Elementary, Stewart Elementary as per Bwas Designs, LLC, construction documents dated February 16, 2024 further defining the design services.

Please review and let us know if you have any questions or see anything that should be added, deleted, or modified.

Estimated Cost

Eight hundred seventy-three thousand, seven hundred ninety-eight dollars and 15/100.....$873,798.15

Sincerely,

Josh Tomlinson
Project Executive

SCHOOL DISTRICT OF MANATEE COUNTY
DEPARTMENT OF CONSTRUCTION SERVICES

G.M.P. BUDGET SUMMARY **MSDC:3951520150**

Project: **2024 Media Center Rennovations** Date: 3/12/2024

Contractor: **McIntyre Elwell & Strammer GC CON321**

ITEM	ITEM AMOUNT	TOTAL AMOUNT
Construction Expenses:		
Kinnan- Interior Demo	$8,500.00	
Kinnan- Doors & Hardware	$3,000.00	
Kinnan- Window Treatment	$2,772.00	
Kinnan- Blinds	$3,210.00	
Kinnan- Metal Framing & Drywall	$9,345.00	
Kinnan- Metal Framing & Drywall Allowance	$2,000.00	
Kinnan- Acoustical Ceilings	$5,699.00	
Kinnan- Ceiling Patching Allowance	$2,000.00	
Kinnan- Flooring	$3,752.59	
Kinnan- Floor Patching Allowance	$1,000.00	
Kinnan- Painting	$4,600.00	
Kinnan- HVAC Allowance	$750.00	
Kinnan- Electrical	$81,777.00	
Kinnan- Recording Cost	$200.00	
Kinnan- GL Insurance	$697.72	**$129,303.31**
Lincoln- Interior Demo	$7,125.00	
Lincoln- Concrete Patch Allowance	$2,000.00	
Lincoln- Blinds	$5,779.07	
Lincoln- Lockdown Shades Allowance	$300.00	
Lincoln- Metal Framing & Drywall Patch Allowance	$6,000.00	
Lincoln- Acoustical Ceilings	$699.00	
Lincoln- Ceiling Patching Allowance	$2,000.00	
Lincoln- Flooring	$6,724.60	
Lincoln- Floor Patching Allowance	$1,000.00	
Lincoln- Painting	$4,765.00	
Lincoln- Painting Allowance	$1,000.00	
Lincoln- Electrical	$39,475.00	
Lincoln- GL Insurance	$477.84	**$77,345.51**
Moody- Interior Demo	$10,225.00	
Moody- Doors & Hardware	$15,000.00	
Moody- Window Treatment	$3,600.00	
Moody- Lockdown Shades Allowance	$200.00	
Moody- Metal Framing & Drywall	$10,190.00	
Moody- Metal Framing & Drywall Allowance	$2,000.00	
Moody- Acoustical Ceilings	$14,199.00	
Moody- Ceiling Patching Allowance	$2,000.00	
Moody- Flooring	$10,025.42	
Moody- Floor Patching Allowance	$1,000.00	
Moody- Painting	$7,260.00	
Moody- Fire Sprinkler Allowance	$3,000.00	
Moody- HVAC	$8,450.00	
Moody- HVAC Controls Allowance	$2,500.00	
Moody- Electrical	$68,211.00	
Moody- Low Voltage/Intercom	$7,705.00	
Moody- GL Insurance	$907.99	**$166,473.41**
Palmetto- Interior Demo	$12,500.00	
Palmetto- Window Treatment	$7,800.00	
Palmetto- Lockdown Shades Allowance	$200.00	

Palmetto- Metal Framing & Drywall	$3,955.00	
Palmetto- Metal Framing & Drywall Allowance	$2,000.00	
Palmetto- Acoustical Ceilings	$3,200.00	
Palmetto- Ceiling Patching Allowance	$2,000.00	
Palmetto- Flooring	$11,028.82	
Palmetto- Floor Patching Allowance	$1,000.00	
Palmetto- Painting	$1,795.00	
Palmetto- Dry Erase Boards	$2,000.00	
Palmetto- Electrical	$37,600.00	
Palmetto- GL Insurance	$474.47	**$85,553.29**
Stewart- Interior Demo	$8,500.00	
Stewart- Storefront	$2,445.00	
Stewart- Window Treatment	$3,168.00	
Stewart- Lockdown Shades Allowance	$200.00	
Stewart- Metal Framing & Drywall	$5,575.00	
Stewart- Metal Framing & Drywall Allowance	$2,000.00	
Stewart- Acoustical Ceilings	$8,899.00	
Stewart- Ceiling Patching Allowance	$2,000.00	
Stewart- Flooring	$7,407.87	
Stewart- Floor Patching Allowance	$1,000.00	
Stewart- Painting	$4,800.00	
Stewart- Fire Sprinkler Allowance	$1,500.00	
Stewart- HVAC	$675.00	
Stewart- HVAC Controls & Device Allowance	$2,000.00	
Stewart- Electrical	$36,000.00	
Stewart- Fire Alarm Allowance	$1,500.00	
Stewart- Low Voltage/Intercom	$4,330.00	
Stewart- GL Insurance	$558.18	**$92,558.05**
GD Rogers- Low Voltage/Intercom	$2,585.00	
GD Rogers- GL Insurance	$10.25	**$2,595.25**
Sub Total		**$553,828.82**
General Conditions:		
Kinnan	$39,036.00	
Lincoln	$37,936.00	
Moody	$52,586.00	
Palmetto	$28,916.00	
Stewart	$42,106.00	
Sub Total		**$200,580.00**
Overhead & Profit (Overall Project)		
9%	$72,148.46	
Sub Total		**$72,148.46**
Pre-Construction Expenses		
Sub Total		**$0.00**
Unforseseen Conditions:		
Sub Total		**$37,424.86**
Bond:	$9,816.01	
Sub Total		**$9,816.01**
GMP TOTAL		**$873,798.15**

Media Center Renovations – Various locations
Proposal
Bradenton, Florida

March 13th, 2024

Clarifications / Qualifications

1. Excludes all impact fees, tap fees, permit fees and all other governmental fees.
2. Excludes the cost of Record Drawings.
3. Includes a Performance & Payment Bond.
4. Excludes costs for Preconstruction Services.
5. Excludes Builder's Risk Insurance. Excludes all associated deductibles pertaining to this insurance.
6. Excludes utility usage charges for both temporary and permanent services. These are to be paid by Owner.
7. Excludes asbestos survey and abatement.
8. Excludes materials testing.
9. Typical work hours to be Monday-Friday 7:00 AM to 3:30 PM.
10. Includes the work scopes noted on the cost breakdown included herewith.
11. Excludes slab moisture mitigation.
12. Air conditioning to be run as required for humidity control.
14. Labor burden to be charged on a per employee basis, based upon actual costs and are not to exceed the rates stated in section 6.3.1.6.
15. Labor burden rates include vehicle expenses.
16. Excludes IP speaker licenses for new speaker installations. Additional license (25) packs can be purchased at a future date if needed.
17. Excludes relocating TS from room 1-702J to 1-702M at Moody Elementary. See HVAC controls allowance.
18. Includes Hunter Douglas Architectural – RB Basics Manual Roller Shades – E Screen .5% - color TBD at perimeter window locations shown on plans. Per RFI 1 response
19. Includes Hunter Douglas Architectural – Vertical Blinds - VinylScapes Flat – color TBD at interior window locations shown on plans. Per RFI 1 response.
20. Includes all preconstruction costs incurred prior to approval of contract.
20. Includes a $3,000 allowance at Kinnan Elementary for doors & hardware.
21. Includes a $2,000 allowance at Kinnan Elementary for metal framing & drywall patching.
22. Includes a $2,000 allowance at Kinnan Elementary for acoustical ceiling patching.
23. Includes a $1,000 allowance at Kinnan Elementary for floor patching and wall base.
24. Includes a $750 allowance at Kinnan Elementary for HVAC trim out.
25. Includes a $2,000 allowance at Lincoln Middle for concrete patching.
26. Includes a $300 allowance at Lincoln Middle for window treatments.
27. Includes a $6,000 allowance at Lincoln Middle for metal framing & drywall patching.
28. Includes a $2,000 allowance at Lincoln Middle for acoustical ceiling patching.
29. Includes a $1,000 allowance at Lincoln Middle for floor patching and wall base.
30. Includes a $1,000 allowance at Lincoln Middle for acoustical wall panel paint.
31. Includes a $15,000 allowance at Moody Elementary for doors & hardware.
32. Includes a $200 allowance at Moody Elementary for window treatments.
33. Includes a $2,000 allowance at Moody Elementary for metal framing & drywall.
34. Includes a $2,000 allowance at Moody Elementary for acoustical ceiling patching.
35. Includes a $1,000 allowance at Moody Elementary for floor patching & wall base.
36. Includes a $3,000 allowance at Moody Elementary for fire sprinkler work.
37. Includes a $2,500 allowance at Moody Elementary for HVAC controls.
38. Includes a $200 allowance at Palmetto Elementary for window treatment.
39. Includes a $2,000 allowance at Palmetto Elementary metal framing & drywall patching
40. Includes a $2,000 allowance at Palmetto Elementary acoustical ceiling patching

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1645 Barber Road • Sarasota, FL 34240
www.mesgc.com

41. Includes a $1,000 allowance at Palmetto Elementary metal floor patching and wall base.
42. Includes a $200 allowance at Stewart Elementary for window treatment.
43. Includes a $2,000 allowance at Stewart Elementary for metal framing & drywall patching.
44. Includes a $2,000 allowance at Stewart Elementary for acoustical ceiling patching.
45. Includes a $1,000 allowance at Stewart Elementary for floor patching and wall base.
46. Includes a $1,500 allowance at Stewart Elementary for sprinkler work.
47. Includes a $2,000 allowance at Stewart Elementary for HVAC T&B and trim out.

AGENDA ITEM NO. 10.11

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of Haile Middle School - Classroom Addition and Renovation - Change Order 3 - Agreement Between Owner and Halfacre Construction Company, Decrease in the Amount of $406,603.84 (Capital Funds)

Executive Summary
The purpose of the requested action is to approve Change Order 3 to the Agreement between Owner and Halfacre Construction Company, which will reduce the Guaranteed Maximum Price (GMP) by $406,603.84 for materials purchased under the Direct Materials Purchase Program and reflects a $24,496.24 in sales tax savings.

Haile Middle School Classroom Addition and Renovation Summary Sheet is attached for reference.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 5
Continue our secure financial position, utilize referendum millage funds effectively, and modernize and enhance our current schools to meet our school community needs, including building vibrant, new schools

Recommendation
The Superintendent recommends approval of Haile Middle School - Classroom Addition and Renovation - Change Order 3 - Agreement between Owner and Halfacre Construction Company, decrease in the amount of $406,603.84 (Capital Funds).

Financial Impact
The amount of Change Order 3 is a decrease of $406,603.84. The revised Guaranteed Maximum Price is $32,328,914.50 and is included in the total project budget of $45,204,358.00. **Project is funded by Capital Funds.**

Contact
Submitting Department: Construction Services
Initiated By: Reginald Goff

Attachments:
Haile Middle School Classroom Addition and Building Renovation Summary Sheet
Haile Middle School Addition and Renovation Change Order 3

HAILE MIDDLE SCHOOL CLASSROOM ADDITION AND BUILDING RENOVATION

PROJECT DIRECTOR: Jeff Medwetz

ARCHITECT/ENGINEER:	Long and Associates		Selected through the Request for Qualifications
CONSTRUCTION MANAGER:	Halfacre Construction Company		Selected through the Request for Qualifications
BUILDING OFFICIAL:	Engineering Consulting Services Florida		Currently on the District's Continuing Contract List
PROJECT BUDGET:	$	45,204,358.00	(06/27/2023) Revised Project Budget
	$	43,704,357.67	(07/26/2022) Original Project Budget

HISTORY:

Haile Middle School was originally constructed in 1997. The existing building contains 988 permanent student stations with a capacity of 889. At project completion, permanent student stations will increase to 1208 with a capacity of 1087. The building area includes 150,483 square feet. The anticipated addition will likely be in excess of 11,000 square feet. In past years, numerous maintenance repairs have been completed at the campus. A building envelope study was initiated in 2008 that resulted in repairs and wall replacements due to water damage on campus.

SCOPE:

The scope of work will include but is not limited to, a ten (10) classroom building addition and renovations to the entire campus. Included in this project are roof systems replacement, mechanical systems, and associated piping, plumbing systems, and associated piping, building envelope improvements including window, door and insulation systems, improve campus safety, replace life safety systems including fire alarm, kitchen reconfiguration with partial equipment replacement, site improvements to include canopies, concrete walks and associated drainage.

DEPARTMENT OF EDUCATION APPROVED SPOT SURVEY:

Funding source that does not require an Educational Plant Survey have been utilized .

INCLUDED IN 5-YEAR PLAN:

Yes

ARCHITECT/ENGINEER

ITEM	$$	Date	Board Action	Notes
Auth to Neg:	$ -	March 8, 2022	Approved	Selection Process
Agreement:	$ 2,059,250.00	July 26,2022	Approved	Architectural/Engineering Services
TOTAL	$ 2,059,250.00			

CONSTRUCTION MANAGER

ITEM	$$	Date	Board Action	Notes
Auth to Neg:	$ -	March 8, 2022	Approved	Selection Process
Agreement:	$ 100,000.00	July 26, 2022	Approved	Pre-Construction Services
Amendment 1:	$ 2,544,089.00	April 25, 2023	Approved	Additional Pre-Construction Services
Amendment 2:	$ 837,538.00	June 27, 2023	Approved	Early Procurement Materials
Amendment 3:	$ 33,299,622.00	August 8, 2023	Approved	Guaranteed Maximum Price
Change Order 1:	$ (3,091,008.70)	January 16, 2024	Approved	Deduct Direct Materials Purchased
Change Order 2:	$ (954,721.96)	January 30, 2024	Approved	Deduct Direct Materials Purchased
Substantial Completion:	$ -	January 30, 2024	Approved	Substantial Completion on January 8, 2024
Change Order 3:	$ (406,603.84)	April 9, 2024	Pending	Deduct Direct Materials Purchased
TOTAL	$ 32,328,914.50			

BUILDING OFFICIAL

ITEM	$$	Date	Board Action	Notes
Auth to Neg:	$ -	May 24, 2022	Approved	Currently on the District's Continuing Contracts List
Agreement:	$ 38,705.00	March 8, 2023	Not Required	Contract #314
TOTAL	$ 38,705.00			

OTHER BOARD WORK

ITEM	$$	Date	Board Action	Notes
TOTAL				

RECEIVED
By Tina Lundy at 9:06 am, Mar 05, 2024

SCHOOL BOARD OF MANATEE COUNTY
Department of Construction Services
Change Order

PROJECT: Haile Middle School
Renovations and Additions

TO: (Contractor): Halfacre Construction Company
7015 Professional Parkway
Sarasota, FL 34240

CHANGE ORDER NUMBER: 3

CHANGE ORDER DATE:

DISTRICT PROJECT NO: CON #254

CONTRACT FOR: General Construction

CONTRACT DATE: July 27, 2022

You are directed to make the following changes in this Contract:

Deduct the value of Owner Purchase Orders written per Direct Materials Purchase Program on 1 page PCO #003

	#	Vendor		Sub	
20. Direct Purchase PO	111379	Hile's Curtain Specialties, Inc.	Material		$ (102,367.92)
21. Direct Purchase PO	111634	Integrated Door Systems	Material		$ (304,235.92)
Total of Summary					$ (406,603.84)

Not valid until signed by both the Owner and Architect.
Signature of the Contractor indicates his agreement herewith, including any adjustment in the Contract Sum or Time.

The original (Contract Sum)(~~Guaranteed Maximum Price~~) was.....	$ 100,000.00
Net Changes by previously authorized Change Orders and/or Amendments.....	$ 32,635,518.34
The (Guaranteed Maximum Price) prior to the Change Order was.....	$ 32,735,518.34
The (Guaranteed Maximum Price) will be (decreased) by this Change Order	$ (406,603.84)
The new (Guaranteed Maximum Price) including this Change Order will be.....	$ 32,328,914.50
The Contract time will be (unchanged) by.....	(0) Days
The date of Substantial Completion as of the date of the Change Order is.....	TBD

Long & Associates	Halfacre Construction Company	School Board of Manatee County
Architectural Firm	Construction Manager	Owner
4525 S. Manhattan Avenue	7015 Professional Parkway	1 Matzke Way
Tampa, FL 33611	Sarasota, FL 34240	Bradenton, FL 34208
By:	By: Reed Grasson	By:
Date: 3-5-24	Date: 3.4.24	Date:

03/15/2024

03/15/2024

AGENDA ITEM NO. 10.12

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of Participation in the 2024 Formula 1 in Schools (F1iS) STEM Challenge National Championships for Qualifying High School Students and Advisors Held at the Hilton Charlotte Airport in Charlotte, North Carolina, April 9-13, 2024 (Funded by Manatee Education Foundation)

Executive Summary
Formula 1 in Schools (F1iS) is a national co-curricular organization active at the high school levels across the globe. Its mission is to prepare students for the challenges of a dynamic world by promoting technological literacy, leadership, and problem-solving skills that result in personal growth and career related opportunities. Attendance at this conference and competition allows students to hone their leadership skills in engineering, project management, branding and marketing, and teamwork in a rigorous competition with students from around the country who have proven they are the best in their state.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready For Life | Goal 9
Advance career-centered programs across the District to provide quality post-high school education and employment opportunities

Recommendation
The Superintendent recommends approval of participation in the 2024 Formula 1 in Schools (F1iS) STEM Challenge, National Championships for qualifying high school students and advisors, held at the Hilton Charlotte Airport in Charlotte, North Carolina, April 9-13, 2024 (Funded by Manatee Education Foundation).

Financial Impact
The entire trip is funded through the Manatee Education Foundation at no cost to the district.

Contact
Submitting Department: Secondary Education
Initiated By: Sharon Scarbrough

Attachments:
PHS Travel to Charlotte, NC April 9-13, 2024

Manatee County School District
Field Trip Request Form – Mandatory Form

(To be attached to the Field Trip Coordinator's Travel Authorization with the associated Expense Worksheet)

Today's Date: 3/6/2024 Field Trip Date: APRIL 9-13TH School: PALMETTO HIGH

Date / Time of Departure from school: APRIL 9, 2024 7:00 AM

Date / Departure time from field trip location: APRIL 13TH @ 7:00 AM

Arrival time back at school: APRIL 13TH @ 7:00 PM

Field Trip Coordinator JASON MERRITT

Trip Destination – Name: F1 IN SCHOOLS NATIONAL FINALS

Address: HILTON CHARLOTTE AIRPORT
2800 COLISEUM CENTRE DR., CHARLOTTE, NC 28217

Phone: (704) 357-1414 Website: F1inschoolsna.org

Brief Description/Educational Purpose of the Trip:

F1 IN SCHOOLS, THE ONLY GLOBAL MULTI-DISCIPLINARY CHALLENGE IN WHICH TEAMS OF STUDENTS DEPLOY CAD/CAM SOFTWARE TO COLLABORATE, DESIGN & ANALYSE MANUFACTURE, TEST, AND THEN RACE MINIATURE COMPRESSED AIR POWERED CARS MADE FROM A F1 MODEL BLOCK

Field Trip Type:

- Type "A" (single or partial day trip in pre-approved category)
- Type "B" * (single or partial day trip that requires District pre-approval)
- Type "C"* (all overnight or out of state trips require additional approvals as defined in the signature section below

* Must submit to District Office for required pre-approval. See Page 5 of the School District Field Trip Handbook for timelines. Note that water-related field trips and Educational Tour Groups are Type "B." Please provide as much information as possible in this regard to expedite approval.

Group Going: PULSE RACING F1 IN SCHOOLS # of Students: 3

# of Chaperones: 2

Type of Transportation:

____ School Bus (bus requisition 20 days prior to trip)
____ Special Needs Bus Is Required
____ District Vans/Cars
____ Walking
If Walking, define route: _____
_____
Are there sidewalks and pedestrian crossings? _____
____ Charter Bus from Purchasing Department Approved List (Contact Purchasing)
__X__ Rental Vehicle
____ Educational Tour Group Name: _____ provided Contact Info: _____
____ OtherNo District transportation _____

The following information must be included for non-District transportation providers:

Name of Transportation Provider: _____
Address of Transportation Provider: _____
Phone # Transportation Provider: _____
Year, Type, & Make of Vehicles: _____

Proof of personal automobile liability insurance, copy of driver's license and proof of successful completion of defensive driving course through Staff Development must be attached for all drivers.

Funding/Costs _____
Transportation Cost_____
Other Cost_____
Total cost of the trip_____

Internal Account# MEF
Admission Fee_____Cost per student_____

How Trip is Funded:
____ Discretionary ____ Students Pay_____District
____ Internal Accounts __X__ Other MEF

I have read the Field Trip Handbook and fully understand and accept my responsibilities as Field Trip Coordinator.

_____ 3-6-24.
Signature of Field Trip Coordinator *Date*

_____
Principal Signature/Date (Initial Approval of Request)

_____
Signature of Sponsor/Date

_____
Signature Depart./Team Chair/Date

_____
Final Principal Signature/Date (Acknowledgement that Field Trip Checklist form has been returned two days prior to Field Trip.)

_____
Signature Activities Dir.(H.S.)/Date

Type "B" and "C" Signature Approvals Below

Sharon Scarbrough
Executive Director of School Management (Required for Type "B" and "C" Field Trips)

William Kelley (Mar 21, 2024 11:24 EDT)
Director of Risk Management (Required for Type "B" and "C" Field Trips)

Deputy Superintendent of Instructional Services (Required for Type "C" Field Trips)

Superintendent (Required for Out-of-State Field Trips. International Field Trips require Board approval)

After receiving all necessary approvals for the Field Trip, complete the Field Trip Procedures Checklist (Appendix B) and return all documentation to the Principal at least two days prior to the trip.

MIS 41-01012, Expires 5/20/2016
School Management

AGENDA ITEM NO. 10.13

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of Travel to Distributive Education Clubs of America (DECA) National Conference and Competition for High School Students and Advisors April 27-30, 2024 in Los Angeles, California (Multiple Funding Sources)

Executive Summary
DECA is a national co-curricular student organization for Business and Marketing students at the high school level across the United States. The mission of this organization is to prepare students for the challenges of a dynamic world by promoting literacy, leadership and problem-solving skills that result in personal growth and career related opportunities in their field.

Attendance at these national conferences and competitions allows students the opportunity to apply what they know and have learned in our schools through rigorous national competition with students from around the country who have proven they are the best in their state.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready For Life | Goal 9
Advance career-centered programs across the District to provide quality post-high school education and employment opportunities

Recommendation
The Superintendent recommends approval of travel to Distributive Education Clubs of America (DECA) national conference and competition for high school students and advisors, April 27-30, 2024, in Los Angeles, California (Multiple Funding Sources).

Financial Impact
Various funding sources will be utilized, including but not limited to donations, parent contributions, fundraising activities, grants and local funds. The Carl D. Perkins Secondary grant includes funds set aside for this type of travel. Travel Authorizations are submitted for final approval to the Superintendent for each school participating in the field trip.

Contact
Submitting Department: Adult, Career and Technical Education
Initiated By: Dr. Paul Gansemer

Attachments:
Field Trip Request - DECA

School District of Manatee County Field Trip Request Form – Mandatory Form

(To be attached to the Field Trip Coordinator's Travel Authorization with the associated Expense Worksheet)

Today's Date 3/15/24 Field Trip Date: 4/26/24 School: PARRISH CHS

Date / Time of Departure from school: 4/06/24 - TBD DEPENDING ON FLIGHTS

Date / Departure time from field trip location: 5/1/24 - TBD DEPENDING ON FLIGHTS

Arrival time back at school:

Field Trip Coordinator BRANDON MEFFORD

Trip Destination – Name: ANAHEIM CONVENTION CENTER - DECA INTERNATIONAL DEVELOPMENT CONFERENCE

Address: 800 W KATELLA AVE, ANAHEIM CA 92802

Phone: 714-765-8950 Website:

Brief Description/Educational Purpose of the Trip:

THIS TRIP IS FOR OUR 1ST PLACE DECA WINNER TO COMPETE ON THE NATIONAL STAGE AND 2 DECA OFFICERS FOR LEADERSHIP TRAINING.

Field Trip Type:

- Type "A" (single or partial day trip in pre-approved category)
- Type "B" * (single or partial day trip that requires District pre-approval)
- Type "C"* (all overnight or out of state trips require additional approvals as defined in the signature section below

* Must submit to District Office for required pre-approval. See Page 5 of the School District Field TripHandbook for timelines. Note that water-related field trips and Educational Tour Groups are Type "B." Please provide as much information as possible in this regard to expedite approval.

Group Going: PCHS DECA # of Students: 3

# of Chaperones: 1

Type of Transportation:

_____ School Bus (bus requisition 20 days prior to trip)

_____ Special Needs Bus Is Required

_____ District Vans/Cars

_____ Walking

If Walking, define route:

Are there sidewalks and pedestrian crossings?

_____ Charter Bus from Purchasing Department Approved List (Contact Purchasing)

_____ Rental

_____ Vehicle Educational Tour Group Name: Contact Info:

_____ Other NO DISTRICT TRANSPORTATION (PARENTS DROP OFF AT AIRPORT)

The following information must be included for non-District transportation providers:

Name of Transportation Provider:

Address of Transportation Provider:

Phone # Transportation Provider:

Year, Type, & Make of Vehicles:

Proof of personal automobile liability insurance copy of driver's license and proof of successful completion of defensive driving course through Staff Development must be attached for all drivers.

Funding/Costs

Transportation Cost $2,500.00 EST

Other Cost_ $4,200.00 (HOTEL, TICKETS)

Total cost of the trip 7,600.00 EST

Internal Account# 42020-DECA

Admission Fee $ 900

Cost per student _____

How Trip is Funded:

_____ Discretionary

__X__ Internal Accounts

__X__ Students Pay

__X__ District (ACT)

_____ Other

I have read the Field Trip Handbook and fully understand and accept my responsibilities as Field Trip Coordinator.

Brandon Mefford — 03/15/2024

Signature of Field Trip Coordinator — *Date*

Robert Bradshaw (Mar 15, 2024 10:10 EDT) 03/15/2024

Principal Signature/Date

Signature of Sponsor/Date(Initial Approval of Request)

Signature Depart./Team Chair/Date

Final Principal Signature/Date
Dir.(H.S.)/Date(Acknowledgement that Field Trip Checklist form has been returned two days prior to Field Trip.)

Signature Activities

Type "B" and "C" Signature Approvals Below

Dr. Paul M. Gausmer 03/15/2024 — Sharon Scarbrough 03/16/2024

Executive Director of School Management (Required for Type "B" and "C" Field Trips)

William Kelley (Mar 16, 2024 10:59 EDT) 03/16/2024

Director of Risk Management (Required for Type "B" and "C" Field Trips)

03/19/2024

Deputy Superintendent of Instructional Services (Required for Type "C" Field Trips)

Superintendent (Required for Out-of-State Field Trips. International Field Trips require Board approval)

After receiving all necessary approvals for the Field Trip, complete the Field Trip Procedures Checklist (Appendix B) and return all documentation to the Principal at least two days prior to the trip.

AGENDA ITEM NO. 10.14

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval for the Southeast High School Speech Team Winners to Compete in a National Debate in Chicago Illinois on May 24-27, 2024 (School Internal Accounts)

Executive Summary
The National Speech & Debate Association was created in 1925 to provide recognition and support for students participating in speech and debate activities. The organization has evolved over the decades, the mission is more relevant today than ever before to connect, support, and inspire a community committed to empowering students through competitive speech and debate. Schools all over the nation compete at this tournament every year.

Two students representing Manatee County will participate in Congressional debate, oratorical declamation, duo interpretation, and extemporaneous speaking.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready For Life | Goal 8
Expand acceleration opportunities for all middle and high school students

Recommendation
The Superintendent recommends approval for the Southeast High School speech team winners to compete in a national debate in Chicago, Illinois on May 24-27, 2024 (School Internal Accounts)

Financial Impact
The entire trip is funded through Southeast High School Internal Speech and Debate account and at no cost to the District.

Contact
Submitting Department: Secondary Education
Initiated By: Sharon Scarbrough

Attachments:
SEHS Debate Team travel to Chicago, Il. 5.24_5.27.2024

Manatee County School District
Field Trip Request Form – Mandatory Form

Today's Date: 2/27/24 Field Trip Date: May 24-27th School: Southeast High
Date / Time of Departure from school: 5/24 6:00 am to Tampa airport
Date / Departure time from field trip location: 5/27
Arrival time back at school: 3:00 pm
Field Trip Coordinator Cathy M. Strate
Trip Destination – Name: Chicago Palmer House
Address: 17 East Monroe Street
Chicago, Il. 60603
Phone: (855) 680.3239 Website: ncfl.org, click on national tournament

Brief Description/Educational Purpose of the Trip:
Students will be competing on a national level in Congressional debate and oratorical declamation. These students were ranked in the top 6 at states and placed mainly 1st & 2nd place throughout the season.

Field Trip Type:
- Type "A" (single or partial day trip in pre-approved category)
- ~~Type "B"~~* (single or partial day trip that requires District pre-approval)
- Type "C"* (all overnight or out of state trips require additional approvals as defined in the signature section below

* Must submit to District Office for required pre-approval. See Page 5 of the School District Field Trip Handbook for timelines. Note that water-related field trips and Educational Tour Groups are Type "B." Please provide as much information as possible in this regard to expedite approval.

Group Going: national qualifiers in speech & debate # of Students: 2 girls
# of Chaperones: 1

Type of Transportation:
____ School Bus (bus requisition 20 days prior to trip)
____ Special Needs Bus Is Required
____ District Vans/Cars
____ Walking
If Walking, define route: _____
Are there sidewalks and pedestrian crossings? _____
____ Charter Bus from Purchasing Department Approved List (Contact Purchasing)
____ Rental Vehicle
____ Educational Tour Group Name: _____ Contact Info: _____
✓ Other flying

The following information must be included for non-District transportation providers:
Name of Transportation Provider: I haven't book plane tickets yet, waiting on approval
Address of Transportation Provider: _____
Phone # Transportation Provider: _____
Year, Type, & Make of Vehicles: _____

Proof of personal automobile liability insurance, copy of driver's license and proof of successful completion of defensive driving course through Staff Development must be attached for all drivers.

(Appendix A – continued on next page)

Funding/ Costs H _____
Transportation Cost 2,400.60
Other Cost meals, airport shuttle, parking
Total cost of the trip # 3,200

Internal Account # 43152
Admission Fee #60.00 registration
Cost per student _____

How Trip is Funded:
____Discretionary ✓ Students Pay ____District ✓ Internal Accounts ____Other

I have read the Field Trip Handbook and fully understand and accept my responsibilities as Field Trip Coordinator.

Cathy M. Strate
Signature of Field Trip Coordinator

February 27, 2024
Date

[signature] 2.28.2024
Principal Signature/Date
(Initial Approval of Request)

Cathy M. Strate
Signature of Sponsor/Date

_____
Signature Depart./Team Chair/Date

_____
Final Principal Signature/Date
(Acknowledgement that Field Trip Checklist form has been returned two days prior to Field Trip.)

_____
Signature Activities Dir. (H.S)/Date

☐ Type "B" and "C" Signature Approvals Below

Sharon Scarbrough
Executive Director (Required for Type "B" and "C" Field Trips)

[signature]
William Kelley (Mar 1, 2024 14:03 EST)
Director of Risk Management (Required for Type "B" and "C" Field Trips)

_____
Deputy Superintendent of Instructional Services (Required for Type "C" Field Trips)

_____
Superintendent (Required for Out-of-State Field Trips. International Field Trips require Board approval)

After receiving all necessary approvals for the Field Trip, complete the Field Trip Procedures Checklist (Appendix B) and return all documentation to the Principal at least two days prior to the trip.

AGENDA ITEM NO. 13.1

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of the Budget Amendments for February 2024

Executive Summary
State Board of Administration Rule 6A-1.007(2) states, "The School Board shall approve amendments to the district school budget whenever the function and object amounts in the accounts prescribed by the State Board for the budget form are changed in the original budget approved by the School Board."

The following table reflects changes in fund balance by fund for the month of February 2024.

	General Fund	Debt Service	Capital Outlay	Federal Funds	Food Service	Internal Service*	Trust & Agency
Budgeted Ending Fund Balance 01/31/2024	$56,707,564	$13,202,969	$36,454,785	$0	$12,545,901	$9,302,302	$0
Fiscal Impact	$1,905,596	$16,282	$455,078	$0	$0	$0	$0
Budgeted Ending Fund Balance 02/29/2024	$58,613,160	$13,219,251	$36,909,863	$0	$12,545,901	$9,302,302	$0

*Self-insurance Health Fund and Worker's Compensation Fund

General Fund budgeted ending fund balance increased $1,905,596 primarily due to increased investment revenue estimates.

Debt Service Fund budgeted ending fund balance increased $16,282 due to an increase in fair value and interest on investments.

Capital Outlay Fund budgeted ending fund balance increased by $455,078 due to Wakeland Clinic project closing $183,073, higher investment income $108,229 and other adjustments.

There were no other changes to the budgeted ending fund balances.

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 5
Continue our secure financial position, utilize referendum millage funds effectively, and modernize and

enhance our current schools to meet our school community needs, including building vibrant, new schools

Recommendation
The Superintendent recommends approval of the budget amendments for January 2024.

Financial Impact
The General Fund budgeted ending assigned/unassigned fund balance is 10.6%.

Contact
Submitting Department: Budget Department
Initiated By: Gina Maliniak

Attachments:
Feb 2024 Budget Amendment File Summary.pdf
Combined Feb 2024 BAs.pdf

February 2024 Budget Amendment Summary
All Funds

Year	2024
Posting Period	8
Entry Type	(All)

Row Labels		Sum of YTD Current
1		**-$1,905,596**
3		
	10101 General Fund	-$1,846,087
	10102 General Fund Grants	-$454,675
4		
	10101 General Fund	-$59,509
	10102 General Fund Grants	$454,675
2		**-$16,282**
3		
	29123 Lease Purchase Bond 2023	-$635
	29190 Lease Purchase Bond 2015	-$14
	29193 Lease Purchase Bond 2017	-$83
	29196 Lease Purchase Bond 2016	-$12
	29901 QSCB 2010	-$15,538
3		**-$455,079**
3		
	37024 Local Capital Improvement 2324	-$233,385
	39192 Sales Tax Proceeds	-$84,023
	39194 Other Capital Projects	$111,496
	39197 Impact Fees	-$24,206
4		
	37023 Local Capital Improvement 2223	-$162,525
	37024 Local Capital Improvement 2324	$210,769
	39123 COPS Series 2023A	$0
	39192 Sales Tax Proceeds	$156,290
	39194 Other Capital Projects	-$111,496
	39197 Impact Fees	-$318,000
4		**$0**
3		
	42101 Federal Cash Advance	-$288,576
	42201 Federal Non Cash Advance	-$381,105
4		
	41001 Food Services	$0
	42101 Federal Cash Advance	$288,576
	42201 Federal Non Cash Advance	$381,105
	44501 ARP Act ESSER	$0
7		**$0**
3		
	71101 Self-Insurance - Health	$0
8		**$0**
3		
	85002 Donations & Scholarship Fund	-$11,836
4		
	85002 Donations & Scholarship Fund	$11,836
Grand Total		**-$2,376,956**

Capital Fund
February 2024 Budget Amendment Summary

Function	FunctionDescr	YTD Prior	YTD Current	Budget Amendment	Percent Change	Reference
	Beginning Fund Balance	(330,630,793)	(330,630,793)	-	0.00%	
3XX	Revenues	(213,161,386)	(213,158,118)	3,268	0.00%	
3XX	Transfers In & Other Funding Sources	(2,249,264)	(2,482,649)	(233,385)	10.38%	**1**
74X	Facilities Acquisition and Construction	446,660,098	446,438,834	(221,264)	-0.05%	
92X	Debt Service	2,447,883	2,446,251	(1,631)	-0.07%	
97X	Transfers Out	60,478,678	60,476,611	(2,067)	0.00%	
9XX	Budgeted Fund Balance	36,454,785	36,909,863	455,079	1.25%	

Reference 1 - Comments for Functional Changes over 5%:	Budget Amendment
Budget for Vehicle Leases	(233,385)
Other misc adjustments	-
Total	(233,385)

Capital Fund

Febuary 2024 Budget Amendment Summary

Reference	Posting Period	Ledger	Unit	Entry Type	Bd Hdr Status	Fund	FundDescr	Function	FunctionDescr	Object	ObjectDescr	Cost Ctr	Program	Program Description	PC Bus Unit	Project	Activity	Descr	Journal ID	Budget Amendment
1	8	KK_REV_BUD	SDMC1	Adjustment	Posted	37024	Local Capital Improvement 2324	30000	Revenue	372401	Lease Agreements and SBITAs		38764	Vehicle Leases				Budget for Vehicle Leases	0000105099	(233,384.58)
																		Total		(233,384.58)

Debt Service Fund
February 2024 Budget Amendment Summary

Function	FunctionDescr	YTD Prior	YTD Current	Budget Amendment	Percent Change	Reference
	Beginning Fund Balance	(12,831,068)	(12,831,068)	-	0.00%	
3XX	Revenues	(1,737,442)	(1,753,724)	(16,282)	0.94%	
3XX	Transfers In	(34,118,575)	(34,118,575)	-	0.00%	
92X	Debt Service	35,484,117	35,484,117	-	0.00%	
9XX	Budgeted Fund Balance	13,202,969	13,219,251	16,282	0.12%	

General Fund
February 2024 Budget Amendment Summary

Function	FunctionDescr	YTD Prior	YTD Current	Budget Amendment	Percent Change	Reference
	Beginning Fund Balance	(85,961,974)	(85,961,974)	-	0.00%	
3XX	Revenues	(544,473,435)	(546,776,264)	(2,302,829)	0.42%	
3XX	Transfers In and Other Funding Sources	(27,674,699)	(27,672,632)	2,067	-0.01%	
5XX	Instructional	389,633,529	390,283,929	650,400	0.17%	
61X	Student Support Services	23,903,045	24,252,085	349,041	1.46%	
62X	Instructional Media Services	5,831,274	5,879,455	48,181	0.83%	
63X	Instruction and Curriculum Development	9,350,765	9,351,620	855	0.01%	
64X	Instructional Staff Training	1,586,129	1,526,537	(59,592)	-3.76%	
65X	Instructional Technology	585	585	-	0.00%	
71X	Board	1,419,794	1,466,794	47,000	3.31%	
72X	General Admin Superintendent	3,721,270	3,663,738	(57,532)	-1.55%	
73X	School Administration	37,083,032	36,705,359	(377,673)	-1.02%	
74X	Facility Acquisition and Construction	7,904,597	7,984,597	80,000	1.01%	
75X	Fiscal Services	3,996,665	4,012,670	16,005	0.40%	
77X	Central Services	16,171,381	15,916,360	(255,021)	-1.58%	
78X	Transportation	20,919,236	20,887,434	(31,802)	-0.15%	
79X	Operation of Plant	50,811,500	50,820,783	9,284	0.02%	
81X	Maintenance of Plant	11,763,068	11,748,274	(14,794)	-0.13%	
82X	Administrative Technology	8,734,338	8,734,338	-	0.00%	
91X	Community Services	6,793,419	6,784,233	(9,186)	-0.14%	
92X	Debt Service	1,778,918	1,778,918	-	0.00%	
97X	Transfer Out	-	-	-	n/a	
9XX	Budgeted Fund Balance	56,707,564	58,613,160	1,905,596	3.36%	

Health Insurance Fund
Febuary 2024 Budget Amendment Summary

Function	FunctionDescr	YTD Prior	YTD Current	Budget Amendment	Percent Change	Reference
	Beginning Fund Balance	(12,870,340)	(12,870,340)	-	0.00%	
3XX	Revenues	(54,642,000)	(54,642,000)	-	0.00%	
3XX	Transfers In	-	-	-	n/a	
77X	Central Services	59,507,891	59,507,891	-	0.00%	
9XX	Budgeted Fund Balance	8,004,449	8,004,449	-	0.00%	

Workers Comp Fund
February 2024 Budget Amendment Summary

Function	FunctionDescr	YTD Prior	YTD Current	Budget Amendment	Percent Change	Reference
	Beginning Fund Balance	(1,565,045)	(1,565,045)	-	0.00%	
3XX	Revenues	(3,200,000)	(3,200,000)	-	0.00%	
77X	Central Services	3,467,192	3,467,192	-	0.00%	
9XX	Budgeted Fund Balance	1,297,853	1,297,853	-	0.00%	

Special Revenue Fund
February 2024 Budget Amendment Summary

Function	FunctionDescr	YTD Prior	YTD Current	Budget Amendment	Percent Change	Reference
	Beginning Fund Balance	-	-	-	n/a	
3XX	Revenues	(41,805,447)	(42,475,128)	(669,681)	1.60%	
3XX	Transfers In and Other Funding Sources	-	-	-	n/a	
5XX	Instructional	21,271,154	21,943,393	672,240	3.16%	
61X	Student Support Services	3,311,336	3,380,085	68,749	2.08%	
63X	Instruction and Curriculum Development	9,333,427	9,409,584	76,157	0.82%	
64X	Instructional Staff Training	5,281,666	5,224,595	(57,072)	-1.08%	
65X	Instructional Technology	94,736	16,301	(78,434)	-82.79%	**1**
72X	General Admin Superintendent	1,210,048	1,209,288	(760)	-0.06%	
73X	School Administration	52,320	52,320	(0)	0.00%	
75X	Fiscal Services	46,607	46,607	-	0.00%	
77X	Central Services	(7,452)	(7,452)	-	0.00%	
78X	Transportation	(59,673)	(70,873)	(11,200)	18.77%	**2**
79X	Operation of Plant	(33,526)	(33,526)	-	0.00%	
81X	Maintenance of Plant	13,838	13,838	-	0.00%	
91X	Community Services	157	157	-	0.00%	
97X	Transfer Out	1,290,809	1,290,809	-	0.00%	
9XX	Budgeted Fund Balance	-	-	-	n/a	

Special Revenue Fund
February 2024 Budget Amendment Summary

Reference	Posting Period	Ledger	Unit	Entry Type	Bd Hdr Status	Fund	FundDescr	Function	FunctionDescr	Object	ObjectDescr	Cost Ctr	Program	Program Description	PC Bus Unit	Project	Activity	Descr	Journal ID	Budget Amendment
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	416101	NB Support Regular Pay	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(53,999.64)
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	421103	Retirement System	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(8,099.95)
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	422001	FICA	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(4,130.98)
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	423101	Health & Hospitalizations	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(9,444.00)
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	423201	Life Insurance	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(124.20)
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	424001	Worker's Compensation	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(675.00)
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	433001	Local Travel	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(500.00)
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	439002	Printing	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(960.45)
1	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	65010	Instruction-Related Tecl	451901	Supplies Tech Related	9305	15001	Grants Program	SDMC4	4930504114	650000000(	4114 Title IV Transfer to Align with Amendment 1	0000105263	(500.00)
1																				
1																				(78,434.22)

Reference	Posting Period	Ledger	Unit	Entry Type	Bd Hdr Status	Fund	FundDescr	Function	FunctionDescr	Object	ObjectDescr	Cost Ctr	Program	Program Description	PC Bus Unit	Project	Activity	Descr	Journal ID	Budget Amendment
2	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	78010	Student Transportation	479101	Curricular Transportation/Fiel	9305	15001	Grants Program	SDMC4	4930504054	780000000(	4054 Title III ESOL Transfer for Conference and NCH	0000104236	(5,625.00)
2	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	78010	Student Transportation	479102	Extra-Curricular Transportatio	9305	15001	Grants Program	SDMC4	4930504054	780000000(	4054 Title III ESOL Transfer for Conference and NCH	0000104236	(1,875.00)
2	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	78010	Student Transportation	436001	Rentals	0381	15001	Grants Program	SDMC4	4930504324	780000000(	4324 TIPA CC 0381 Transfer for Amendment	0000105784	(5,000.00)
2	8	PROJ_C_BUD	SDMC1	Transfer Adjust	Posted	42101	Federal Cash Advance	78010	Student Transportation	479101	Curricular Transportation/Fiel	0381	15001	Grants Program	SDMC4	4930504324	780000000(	4324 TIPA CC 0381 Transfer for Amendment	0000105784	1,300.00
2																		Total		(11,200.00)

Food Service Fund
February 2024 Budget Amendment Summary

Function	FunctionDescr	YTD Prior	YTD Current	Budget Amendment	Percent Change	Reference
	Beginning Fund Balance	(14,607,124)	(14,607,124)	-	0.00%	
3XX	Revenues	(33,960,213)	(33,960,213)	-	0.00%	
76X	Food Services	36,021,436	36,021,436	-	0.00%	
9XX	Budgeted Fund Balance	12,545,901	12,545,901	-	0.00%	

AGENDA ITEM NO. 13.2

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Approval of Reimbursement Resolution for Expenditures for New Elementary School - North County Rye Ranch and New Elementary School - Artisan Lakes (No Financial Impact)

Executive Summary
The Reimbursement Resolution authorizes the Board to reimburse itself for capital expenditures incurred with respect to the above-referenced construction projects from proceeds of tax-exempt debt. The Reimbursement Resolution does not obligate the Board to issue any debt, but merely provides the ability to reimburse any capital costs incurred prior to the issuance of any associated tax-exempt debt for these projects, in order to meet the requirements of Section 1.150-2 of the Treasury Regulations promulgated under the Internal Revenue Code of 1986, as amended. (No financial impact.)

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 4
Maximize the energy efficiency and management of our facilities to remain sustainable and financially responsible

Ready To Grow | Goal 5
Continue our secure financial position, utilize referendum millage funds effectively, and modernize and enhance our current schools to meet our school community needs, including building vibrant, new schools

Recommendation
The Superintendent recommends the approval of reimbursement resolution for expenditures for new elementary school - North County Rye Ranch and new elementary school - Artisan Lakes. (No Financial Impact)

Financial Impact
No financial impact.

Contact
Submitting Department: Business Services
Initiated By: Rachel P. Sellers

Attachments:
Reimbursement Resolution 2024-003

RESOLUTION 2024-003

A RESOLUTION OF THE SCHOOL BOARD OF MANATEE COUNTY, FLORIDA IN REGARD TO REIMBURSEMENT OF CERTAIN COSTS RELATING TO CERTAIN EDUCATIONAL FACILITY CAPITAL IMPROVEMENTS WITHIN THE SCHOOL DISTRICT OF MANATEE COUNTY.

BE IT RESOLVED BY THE SCHOOL BOARD OF MANATEE COUNTY, FLORIDA:

SECTION 1. FINDINGS. It is hereby found, determined and declared as follows:

(A) the School Board of Manatee County, Florida (the "School Board"), as the governing body of the School District of Manatee County, Florida (the "District"), has incurred or expects to incur various costs in relation to certain educational facility capital improvements to be located within the District consisting of renovations to New Elementary School - North County Rye Ranch and New Elementary School – Artisan Lakes (collectively, the "Improvements");

(B) the School Board has determined it is in its best interest to finance such costs from proceeds of tax-exempt debt, including, without limitation, from the proceeds of any certificates of participation which may be issued in conjunction with the lease-purchase of such Improvements, and to reimburse itself for costs incurred with respect to such facilities prior to the issuance of such tax-exempt debt (herein referred to as the "Debt Obligations"); and

(C) the United States Department of Treasury has issued various regulations in regard to reimbursement of governmental costs through the issuance of such Debt Obligations.

SECTION 2. OFFICIAL INTENT TO REIMBURSE. It is the intent of the School Board to reimburse various costs and expenditures relating to the acquisition, construction and equipping of the Improvements to be located within the District, all of which costs and expenditures represent capital expenditures to be paid from the District's Capital Projects - Section 1011.71(2), F.S., Local Capital Improvement Fund and Capital Projects – Other Capital Projects Fund. It is reasonably expected that such reimbursement shall come from the issuance of Debt Obligations which are not expected to exceed, in the aggregate, $150,000,000. It is currently the intention of the School Board to pay such Debt Obligations from the proceeds of its capital outlay millage budgeted and appropriated for such purpose and other legally available revenues. The expenditures to be reimbursed shall

be consistent with the School Board's budgetary and financial policy as being the type of expenditures which are paid on a long-term basis.

SECTION 3. RECORDS. The School Board shall comply with all applicable law in regard to the public availability of records of official acts (i.e., adoption of this resolution) by public entities such as the School Board, including making this resolution available to public inspection.

SECTION 4. COMPLIANCE WITH TAX LAW. It is the intent of this resolution to meet the requirements of Treasury Regulations Section 1.150-2 and to be a declaration of official intent under such Section.

SECTION 5. EFFECTIVE DATE. This resolution shall be effective immediately upon its adoption.

Passed and Adopted at a regular meeting this 9th day of April 2024.

THE SCHOOL BOARD OF MANATEE COUNTY, FLORIDA

By:_____
Chairman

(SEAL)

ATTEST:

_____
Superintendent/Secretary

AGENDA ITEM NO. 14.1

School Board of Manatee County
April 9, 2024 - Regular Board Meeting

Title
Acceptance of the Resignation of Citizens' Financial Oversight Committee Member

Executive Summary
Ms. Katelyn Booth announced her resignation from the Citizens' Financial Oversight Committee.

Ms. Booth has been a Citizens' Financial Oversight Committee Member since January 2024.

Recommendation
Motion for acceptance of the resignation of Citizens' Financial Oversight Committee Member.

Financial Impact
There is no financial impact.

Contact
Submitting Department: School Board

Attachments:
Booth Resignation from CFOC Committee

From: Domicolo, Danielle
To: Cox, Laura
Subject: FW: Resignation from CFOC Committee
Date: Tuesday, April 2, 2024 7:45:42 AM

From: Katelyn Booth <BoothK@manateeschools.net>
Sent: Tuesday, April 2, 2024 7:30 AM
To: Susan Harrigan <harrigans@manateeschools.net>; Spray, Cindy <SprayC5@Manateeschools.net>
Cc: Domicolo, Danielle <DomicoloD@Manateeschools.net>
Subject: Resignation from CFOC Committee

Dear Mrs. Harrigan and Ms. Spray,

I am writing to formally resign from my position as a member of the Citizens Financial Oversight Committee (CFOC) of the Manatee County School Board, effective 4/2/2024.

This decision comes with a heavy heart as I have thoroughly enjoyed my time working with the committee. However, due to my upcoming relocation to another state, I find it necessary to step down from my role. It has been an honor to contribute to the financial oversight of the Manatee County School District and to work alongside such dedicated and talented individuals.

I am grateful for the opportunity to have been a part of the CFOC and for the experiences and insights I have gained during my time. I am confident that the committee will continue to excel in its mission to provide financial oversight and support to the Manatee County School District.

Thank you for your understanding and support. Please do not hesitate to reach out if there is anything I can do to help during this transition.

Sincerely,
Katie Booth

"Florida has a very broad Public Records Law. Virtually all written communications to or from School District Personnel are public records available to the public and media upon request. E-mail sent or received on the School District system will be considered public and will only be withheld from disclosure if deemed confidential pursuant to State Law."

AGENDA ITEM NO. 14.2

School Board of Manatee County
April 9, 2024 - Regular Board Meeting
Action Item

Title
Discussion and Possible Appointment of Value Adjustment Board Members

Executive Summary
Member Foreman requests a discussion related to the School Board's appointments to the Value Adjustment Board. Based on the discussion the Board may move to appoint or reappoint representative(s).

This item aligns with the District's Strategic Plan Goal(s) which state(s):

Ready To Grow | Goal 7
Promote our schools and District as remaining highly competitive and uniquely designed to produce top-notch graduates, great neighbors, and responsible citizens

Recommendation
School Board may move to recommend representative(s) to the Value Adjustment Board.

Financial Impact
There is no Financial Impact.

Contact
Submitting Departing: School Board
Initiated by: Board Member Foreman

AGENDA ITEM NO. 15.1

School Board of Manatee County
April 9, 2024 - Regular Board Meeting

Title
Year-to-Date Financial Statements Through February 29, 2024

Executive Summary
Florida Administrative Code Rule 6A-1.008, requires the Superintendent to submit a financial statement to the Board at least monthly.

General Fund - Revenues exceeded expenditures and transfers by approximately $104.9 million through the month of February, resulting in an ending fund balance of approximately $190.9 million at the end of February 2024. Revenues have increased 10.5% and expenditures increased 12% over February 2023.

The beginning unassigned fund balance as of July 1, 2023, was $43 million. The District's unassigned fund balance is projected to be a positive $58.6 million by June 30, 2024.

Food Service Fund - Expenditures exceeded revenues by $1.2 million through the month of February, resulting in an ending fund balance of $13.4 million at the end of February 2024. Expenditures exceeded revenues due to a $653,000 decrease in Supply Chain Assistance Funds, a decrease in reimbursement rates, and increased food and supply costs.

Internal Service Funds - Expenditures exceeded revenues by $6.3 million through the month of February 2024.

- Health Insurance Fund - Expenditures exceeded revenues by approximately $6.6 million through the month of February, resulting in an ending net position of $6.3 million at the end of February 2024.
- Workers' Compensation Fund - Revenues exceeded expenditures by approximately $246,131 through the month of February, resulting in an ending net position of $1.8 million at the end of February 2024. Expenditures are in line with prior year claims and amounts budgeted through February 2024.

Contact
Submitting Department: Finance
Initiated By: Cathy Miley

Attachments:
Bank Rec Certification - February 2024.pdf
FS February 2024.pdf

SCHOOL BOARD

Chad Choate III
Chair

Cindy Spray
Vice Chair

Mary Foreman
Gina Messenger
Richard Tatem

SUPERINTENDENT

Jason C. Wysong, Ed.D.

SCHOOL DISTRICT OF MANATEE COUNTY

MEMORANDUM

DATE: March 19, 2024

TO: Jason C. Wysong, Ed. D., Superintendent

FROM: Rachel Sellers, Deputy Superintendent of Business Services

SUBJECT: Certification of Monthly Bank Reconciliation (02/29/2024)

As a response to Audit Finding 2019-001, Finance staff developed the following internal control enhancement: District staff will complete monthly bank reconciliations, and a review with accounting staff will occur on the third Monday of every month, chaired by the Deputy Superintendent of Business Services. At completion of the monthly reconciliation review, the Deputy Superintendent of Business Services will certify the completion of the reconciliation to the Superintendent.

Also available (upon request) are the cash ledger and bank statement summaries that support the "book" and "bank" amounts in the reconciliation, and also screenshots, from the PeopleSoft Treasury module, proving that the February 29, 2024 book-to-bank reconciliation has been completed, with $0 variance.

P.O. Box 9069
Bradenton, FL 34206-9069
215 Manatee Avenue West
Bradenton, FL 34205
941.708.8770
www.manateeschools.net

The School District of Manatee County



Year to Date Financial Report
through the
Period Ending February 29, 2024

(Unaudited)

School District of Manatee County, Florida
Balance Sheet (Unaudited)
February 29, 2024

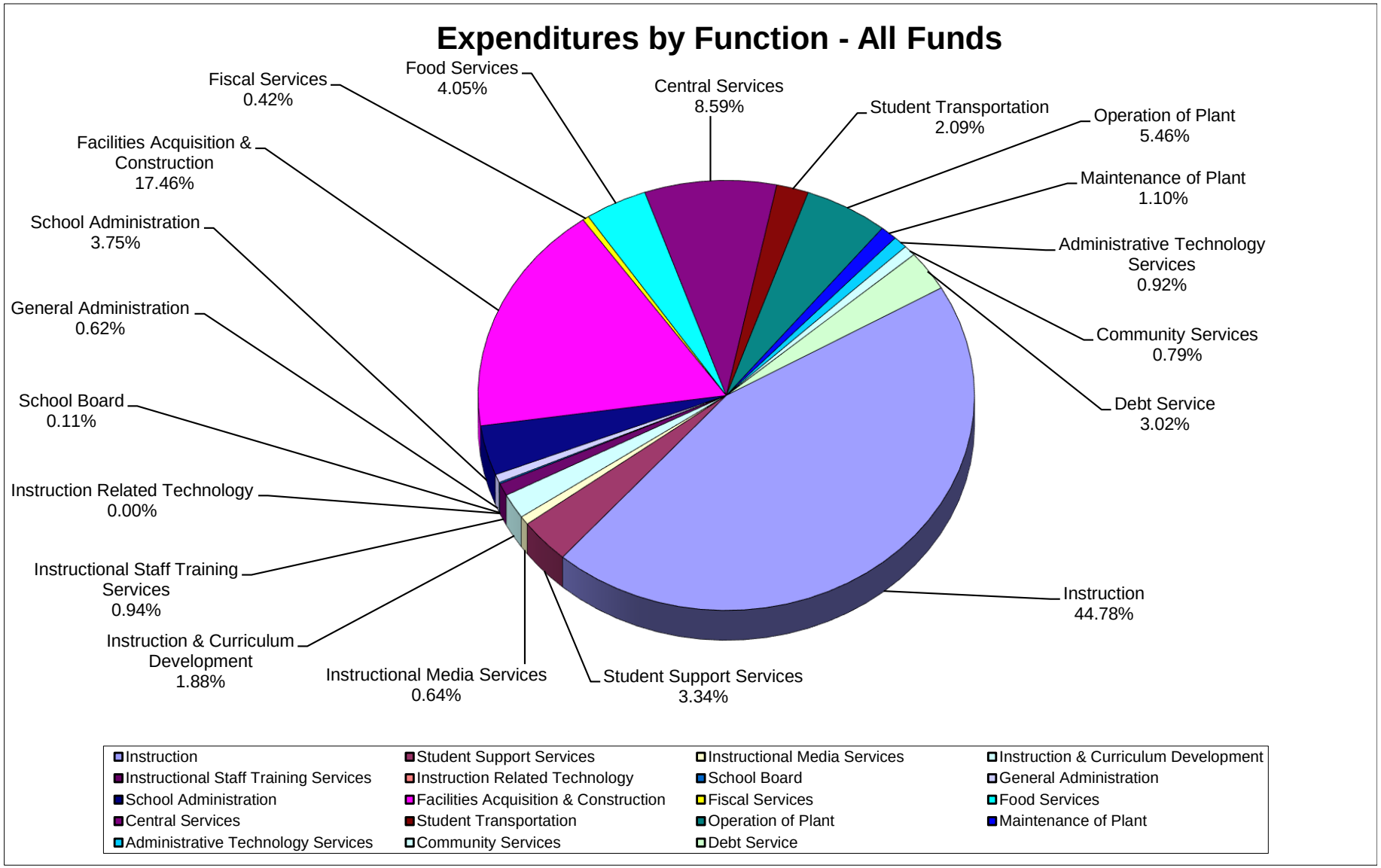
	General Fund	Debt Service Funds	Capital Projects Funds	Food Service Fund	Other Special Revenue Funds *	Internal Service Funds	Trust & Agency Funds	Total February 2024	Total February 2023
Assets									
Current Assets									
Cash	$ 273,097,461	$ 14,026,614	$ 352,805,302	$ 16,214,746	$ -	$ 24,716,762	$ 1,346,954	$ 682,207,839	$ 458,947,447
Taxes Receivable	-	-	-	-	-	-	-	-	-
Accounts Receivable	1,653,196	-	-	46,935	1,284	8,082	55,792	1,765,289	1,639,062
Due From/(To)	10,417,001	(319,779)	-	(5,731,146)	(4,366,075)	-		-	-
Inventory	561,656	-	-	578,639		-	-	1,140,296	1,074,989
Investments		39,723	-	-	-	-	-	39,723	44,567
Other Current Assets									
Deposits Receivable	-	-	-		-	-	-	-	-
Prepaid Expense	-	-	-	-	-	-	-	-	-
Due From Other Agencies	78,330	-	7,280,473	2,849,464	4,490,601	-	-	14,698,868	10,343,702
Total Assets	**285,807,644**	**13,746,558**	**360,085,776**	**13,958,638**	**125,810**	**24,724,843**	**1,402,747**	**699,852,015**	**472,049,767**
Liabilities									
Current Liabilities									
Salaries & Wages Payable	26,520,313	-	-	-	-	-	-	26,520,313	25,289,629
Payroll Deductions & WH	9,687,692	-	-	-	-	-	-	9,687,692	8,491,218
Accounts Payable	708,813	-	304,879	548,913	125,810	513,238	2,701	2,204,354	6,977,401
Construction Payable	.	-	141,211	-	-	-	-	141,211	791,149
Retainage Payable	-	-	-	-	-	-	-	-	-
Other Current Liabilities					-				-
Matured Bond/Interest Payable	-	-	-	-	-	-	-	-	-
Accrued Interest Payable	-	-	-	-	-	-	-	-	-
Due To Other Agencies	-	-	-	-	-	-	-	-	-
Sales Tax Payable	5,447	-	-	-	-	-	-	5,447	2,477
Estimated Unpaid Claims	-	-	-	-	-	16,085,781	-	16,085,781	13,035,286
Long-Term Liabilities	-	-	-	-	-	-	-	-	-
Other Credits									
Section 1011.13 Loan	58,000,000	-	-	-	-	-	-	58,000,000	-
Unearned Revenue	(6,945)	-	-		-	-	-	(6,945)	-
Deferred Revenue	-	-	7,270,785	-	-	-	-	7,270,785	50,855,085
Total Liabilities	**94,915,319**	**-**	**7,716,875**	**548,913**	**125,810**	**16,599,019**	**2,701**	**119,908,637**	**105,442,245**
Fund Balances									
Revenues Over (Under) Expenditures	104,930,352	915,490	21,738,108	(1,197,399)	(0)	(6,309,561)	278,385	120,355,374	154,656,912
Nonspendable									
Inventories	643,367	-	-	578,639	-	-	-	1,222,006	1,126,402
Restricted									
State Required Carryover	3,482,193	-	-	-	-	-	-	3,482,193	836,354
Food Services	-	-	-	14,028,485	-	-	-	14,028,485	12,336,359
Debt Service	-	12,831,068	-	-	-	-	-	12,831,068	11,889,269
Capital Projects	-	-	330,630,793	-	-	-	-	330,630,793	125,245,984
Other Purposes	10,704,566	-	-	-	-	14,435,385	1,121,660	26,261,611	17,760,916
Assigned									
Encumbrances	1,821,549	-	-	-	-	-	-	1,821,549	1,192,246
School and Local Programs	7,707,250	-	-	-	-	-	-	7,707,250	5,298,852
Unassigned	61,603,049	-	-	-	-	-	-	61,603,049	36,264,228
Total Fund Balances	190,892,325	13,746,558	352,368,901	13,409,725	(0)	8,125,824	1,400,046	579,943,378	366,607,522
Total Liabilities & Fund Balances	**$ 285,807,644**	**$ 13,746,558**	**$ 360,085,776**	**$ 13,958,638**	**$ 125,810**	**$ 24,724,843**	**$ 1,402,747**	**$ 699,852,016**	**$ 472,049,767**

*Fund 49101 - School Internal Funds excluded, will be reported at fiscal year-end. Monthly reports on file with SDMC.

School District of Manatee County, Florida
Statement of Revenues, Expenditures and Changes in Fund Balance (Unaudited)
For Month Ended February 29, 2024

	General Fund	Debt Service Funds	Capital Projects Funds	Food Service Fund	Other Special Revenue Funds*	Internal Service Funds	Trust & Agency Funds	Total February 2024	Total February 2023
REVENUES									
Federal Direct	$ 424,816	$ 474,310	$ -	$ -	$ 2,023,299	$ -	$ 225,999	$ 3,148,424	$ 3,100,953
Federal Through State	1,611,999	-	-	18,202,494	47,443,974	-	-	67,258,467	72,333,773
State	115,896,071	-	4,338,880	154,872	-	-	-	120,389,823	130,314,762
Local	339,094,991	390,949	155,086,903	4,821,340	-	35,969,665	609,424	535,973,273	452,198,039
Total Revenues	457,027,877	865,259	159,425,783	23,178,707	49,467,273	35,969,665	835,424	726,769,987	657,947,527
EXPENDITURES									
Instruction	244,284,465	-	-	-	27,856,241	-	548,102	272,688,809	247,729,739
Student Support Services	14,813,023	-	-	-	5,546,123	-	7,558	20,366,704	18,239,426
Instructional Media Services	3,873,339	-	-	-	52,000	-	1,378	3,926,717	3,490,527
Instruction & Curriculum Development	5,555,134	-	-	-	5,877,009	-	-	11,432,143	10,173,059
Instructional Staff Training Services	893,898	-	-	-	4,806,968	-	-	5,700,866	4,558,714
Instruction Related Technology	-	-	-	-	4,119	-	-	4,119	48,938
School Board	676,306	-	-	-	1,000	-	-	677,306	690,218
General Administration	1,972,698	-	-	-	1,819,011	-	-	3,791,709	3,997,217
School Administration	22,488,648	-	-	-	369,129	-	-	22,857,776	21,533,784
Facilities Acquisition & Construction	4,523,044	-	101,781,209	-	14,000	-	-	106,318,252	60,312,564
Fiscal Services	2,364,549	-	-	-	164,450	-	-	2,529,000	2,333,852
Food Services	-	-	-	24,376,106	305,930	-	-	24,682,036	21,220,039
Central Services	9,872,169	-	-	-	174,565	42,279,226	-	52,325,960	53,600,808
Student Transportation	12,413,673	-	-	-	308,837	-	-	12,722,510	11,564,707
Operation of Plant	32,777,919	-	-	-	493,189	-	-	33,271,108	28,792,266
Maintenance of Plant	6,618,281	-	-	-	106,451	-	-	6,724,732	6,484,813
Administrative Technology Services	5,389,075	-	-	-	240,828	-	-	5,629,903	5,518,146
Community Services	4,824,108	-	-	-	12,825	-	-	4,836,932	4,821,520
Debt Service	36,000	16,638,898	1,735,778	-	-	-	-	18,410,676	12,452,140
Total Expenditures	373,376,329	16,638,898	103,516,987	24,376,106	48,152,677	42,279,226	557,038	608,897,261	517,562,477
Excess (Deficiency) of Revenue Over (Under) Expenditures	83,651,547	(15,773,639)	55,908,796	(1,197,399)	1,314,596	(6,309,561)	278,385	117,872,726	140,385,050
Other Financing Sources (Uses)									
Other Financing Sources	-	-	2,482,649	-	-	-	-	2,482,649	14,271,862
Other Financing Uses	-	-	-	-	-	-	-	-	-
Transfers In	21,278,804	16,689,129	-	-	-	-	-	37,967,933	34,385,947
Transfers Out	-	-	(36,653,337)	-	(1,314,596)	-	-	(37,967,933)	(34,385,947)
Total Other Financing Sources (Uses)	21,278,804	16,689,129	(34,170,689)	-	(1,314,596)	-	-	2,482,649	14,271,862
Net Change in Fund Balance	104,930,352	915,490	21,738,108	(1,197,399)	(0)	(6,309,561)	278,385	120,355,374	154,656,912
Fund Balances, Beginning	85,961,973	12,831,068	330,630,793	14,607,124	-	14,435,385	1,121,660	459,588,004	211,950,610
Fund Balances, Ending	$ 190,892,325	$ 13,746,558	$ 352,368,901	$ 13,409,725	$ (0)	$ 8,125,824	$ 1,400,046	$ 579,943,378	$ 366,607,522

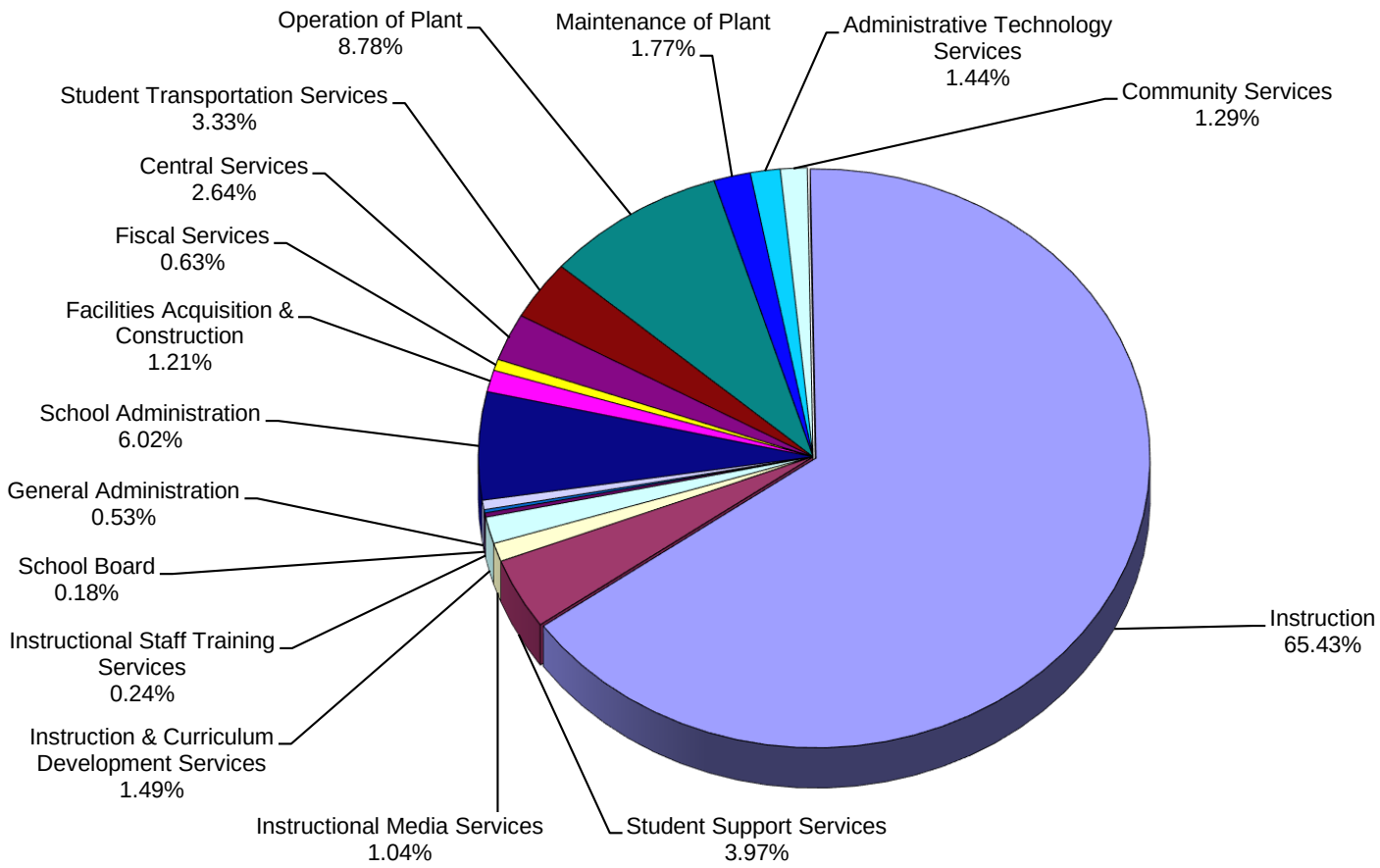
*Fund 49101 - School Internal Funds excluded, will be reported at fiscal year-end. Monthly reports on file with SDMC.


Expenditures by Function - All Funds
Food Services 4.05%
Fiscal Services 0.42%
Central Services 8.59%
Student Transportation 2.09%
Operation of Plant 5.46%
Facilities Acquisition & Construction 17.46%
Maintenance of Plant 1.10%
School Administration 3.75%
Administrative Technology Services 0.92%
General Administration 0.62%
Community Services 0.79%
School Board 0.11%
Debt Service 3.02%
Instruction Related Technology 0.00%
Instructional Staff Training Services 0.94%
Instruction 44.78%
Instruction & Curriculum Development 1.88%
Instructional Media Services 0.64%
Student Support Services 3.34%
Instruction
Student Support Services
Instructional Media Services
Instruction & Curriculum Development
Instructional Staff Training Services
Instruction Related Technology
School Board
General Administration
School Administration
Facilities Acquisition & Construction
Fiscal Services
Food Services
Central Services
Student Transportation
Operation of Plant
Maintenance of Plant
Administrative Technology Services
Community Services
Debt Service

School District of Manatee County, Florida
Statement of Revenues, Expenditures, and Changes in Fund Balance
General Fund
For Month Ended February 29, 2024

	Original Budget	Current Budget	YTD Actual	Variance with Current Budget Positive (Negative)	% of YTD Actual to Current Budget	YTD Actual February 2023
REVENUES						
Federal Direct:						
Reserve Officers Training Corps (ROTC)	$ 673,800	$ 673,800	$ 420,201	$ (253,599)	62%	$ 427,547
Miscellaneous Federal Direct	2,000	8,730	4,615	(4,115)	53%	-
Total Federal Direct	675,800	682,530	424,816	(257,714)	62%	427,547
Federal Through State:						
Vocational Education Act	-	22,303	10,480	(11,823)	47%	5,500
Medicaid	1,180,000	750,000	459,207	(290,793)	61%	509,277
Individuals with Disabilities	111,000	279,078	209,971	(69,107)	75%	200,001
Educational Stabilization K-12	-	-	-	-		-
Educational Stabilization Workforce	-	-	45,016	45,016		-
Educational Stabilization VPK	-	-	-	-		247,500
Miscellaneous Federal Through State	-	1,071,118	887,325	(183,793)	83%	468,933
Total Federal Through State	1,291,000	2,122,499	1,611,999	(510,501)	76%	1,431,211
State:						
Florida Education Finance Program (FEFP)	100,158,206	107,873,577	72,936,392	(34,937,185)	68%	78,865,660
Workforce Development	10,341,269	10,144,293	6,762,864	(3,381,429)	67%	6,458,272
Workforce Education Performance Incentive	225,000	353,224	353,224	-	100%	101,793
CO&DS Withheld for Administrative Expenditures	28,000	28,000	-	(28,000)	0%	-
State License Tax	340,481	340,481	257,050	(83,431)	75%	233,900
Discretionary Lottery	-	-	-	-		-
Categorical Programs:						
Class Size Reduction Operating Funds	49,033,659	49,876,529	32,857,679	(17,018,850)	66%	33,999,390
Florida School Recognition Funds	-	-	-	-		2,619,231
Voluntary Prekindergarten Program	1,850,000	2,226,230	1,505,230	(721,000)	68%	1,501,527
Other Miscellaneous State Revenue	508,980	2,857,724	1,223,631	(1,634,092)	43%	424,080
Total State	162,485,595	173,700,058	115,896,071	(57,803,987)	67%	124,203,853
Local:						
Required Local Effort & District Nonvoted Operating Discretionary Tax	340,961,503	271,674,468	250,069,947	(21,604,521)	92%	268,463,178
District Voted Additional Operating Tax	-	69,287,036	63,766,429			-
Lease Revenue	126,000	192,673	186,380	(6,293)	97%	123,338
Interest on Investments	6,000,000	10,172,919	10,172,919	-	100%	4,795,528
Student and Adult a la Carte	-	-	-	-		-
Catering/Specials	-	-	-	-		-
Net Increase (Decrease) in Fair Value	-	1,220	629	(590)	52%	(164)
Gifts, Grants and Bequests	150	4,602	3,702	(900)	80%	1,500
Vending Sales	-	-	-	-		22
Student Fees:						
Adult Gen Ed Course Fees	82,092	165,153	124,855	(40,298)	76%	103,415
Post Secondary Vocational Ed Course Fees	1,882,674	1,882,674	1,734,584	(148,090)	92%	1,848,509
Continuing Workforce Education Course Fees	130,887	96,654	69,282	(27,372)	72%	73,745
Capital Improvement Fees	113,170	172,773	168,502	(4,271)	98%	136,187
Post Secondary Lab Fees	956,000	1,254,082	1,254,360	278	100%	960,634
Lifelong Learning Fees	6,000	6,000	1,578	(4,422)	26%	2,140
GED Testing Fees	12,000	12,000	7,484	(4,516)	62%	5,875
Other Student Fees	566,427	632,710	670,493	37,783	106%	603,687
Other Fees:						
Preschool Program Fees	700,000	700,000	728,391	28,391	104%	583,400
School Age Child Care Fees	6,350,000	6,350,000	4,536,960	(1,813,040)	71%	4,377,797
Other Schools, Courses and Classes Fees	19	19	13,415	13,396	69978%	7,069
Miscellaneous Local:						
Bus Fees	95,000	45,000	37,662	(7,338)	84%	95,055
Transportation Services Rendered for School Activities	80,000	50,000	21,343	(28,657)	43%	79,204
Sale of Junk	65,000	111,346	111,346	-	100%	63,498
Receipt of Federal Indirect Cost Rate	2,500,000	2,500,000	1,809,930	(690,070)	72%	2,415,496
Other Miscellaneous Local Sources	2,066,525	3,289,619	2,237,154	(1,052,465)	68%	1,901,184
Refund of Prior Year's Expenditures	-	194	1,765	1,571	909%	(217,239)
Collections for Lost, Damaged and Sold Textbooks	-	35	35	-	100%	121
Receipt of Food Service Indirect Costs	1,670,000	1,670,000	1,365,845	(304,155)	82%	1,268,766
Total Local	364,363,448	370,271,178	339,094,991	(25,655,580)	92%	287,691,945
Total Revenues	528,815,843	546,776,264	457,027,877	(84,227,781)	84%	413,754,556
Expenditures (by Function)						
Current:						
Instruction	387,564,697	390,283,929	244,284,465	145,999,464	63%	219,472,348
Student Support Services	23,986,953	24,252,085	14,813,023	9,439,063	61%	10,366,652
Instructional Media Services	5,846,362	5,879,455	3,873,339	2,006,116	66%	3,487,995
Instruction & Curriculum Development Services	9,230,978	9,351,620	5,555,134	3,796,487	59%	5,036,532
Instructional Staff Training Services	1,379,015	1,526,537	893,898	632,639	59%	592,009
Instruction-Related Technology	585	585	-	585	0%	(13)
School Board	1,369,794	1,466,794	676,306	790,488	46%	690,218
General Administration	3,009,991	3,663,738	1,972,698	1,691,039	54%	1,580,994
School Administration	37,412,551	36,705,359	22,488,648	14,216,711	61%	21,521,378
Facilities Acquisition & Construction	6,801,515	7,984,597	4,523,044	3,461,554	57%	3,976,640
Fiscal Services	3,715,284	4,012,670	2,364,549	1,648,120	59%	2,259,798
Food Services	-	-	-	-		-
Central Services	15,822,725	15,916,360	9,872,169	6,044,191	62%	8,171,025
Student Transportation Services	21,316,080	20,887,434	12,413,673	8,473,761	59%	11,340,078
Operation of Plant	50,803,736	50,820,783	32,777,919	18,042,865	64%	28,570,276
Maintenance of Plant	11,510,549	11,748,274	6,618,281	5,129,993	56%	6,484,121
Administrative Technology Services	8,713,129	8,734,338	5,389,075	3,345,263	62%	5,091,050
Community Services	6,518,918	6,784,233	4,824,108	1,960,125	71%	4,820,880
Debt Service	1,025,000	1,778,918	36,000	1,742,918	2%	24,368
Total Expenditures	596,027,863	601,797,710	373,376,329	228,421,381	62%	333,486,349
Excess (Deficiency) of Revenues Over (Under) Expenditures	(67,212,020)	(55,021,446)	83,651,547	138,672,993		80,268,207
OTHER FINANCING SOURCES (USES)						
Sale of Land	-	-	-	-		14,100,000
Transfers In:						
From Capital Project Funds	24,872,578	26,358,036	19,964,208	(6,393,828)	76%	12,673,373
From Special Revenue Funds	-	1,314,596	1,314,596	-	100%	2,170,494
Transfers Out:						
To Capital Project Funds	-	-	-	-		(882,389)
To Internal Service Funds		-	-	-		-
Total Other Financing Sources (Uses)	24,872,578	27,672,632	21,278,804	(6,393,828)	77%	28,943,867
Net Change in Fund Balance	(42,339,442)	(27,348,813)	104,930,352	132,279,165		108,329,685
Fund Balance, Beginning	85,961,973	85,961,973	85,961,973	-		50,388,336
Nonspendable	643,367	-		-		-
Restricted	-	-		-		-
Assigned	-	-		-		-
Unassigned	42,979,165	58,613,160		-		
Fund Balance, Ending	$ 43,622,532	$ 58,613,160	$ 190,892,325	$ 132,279,165		$ 158,718,021

Expenditures by Function - General Fund



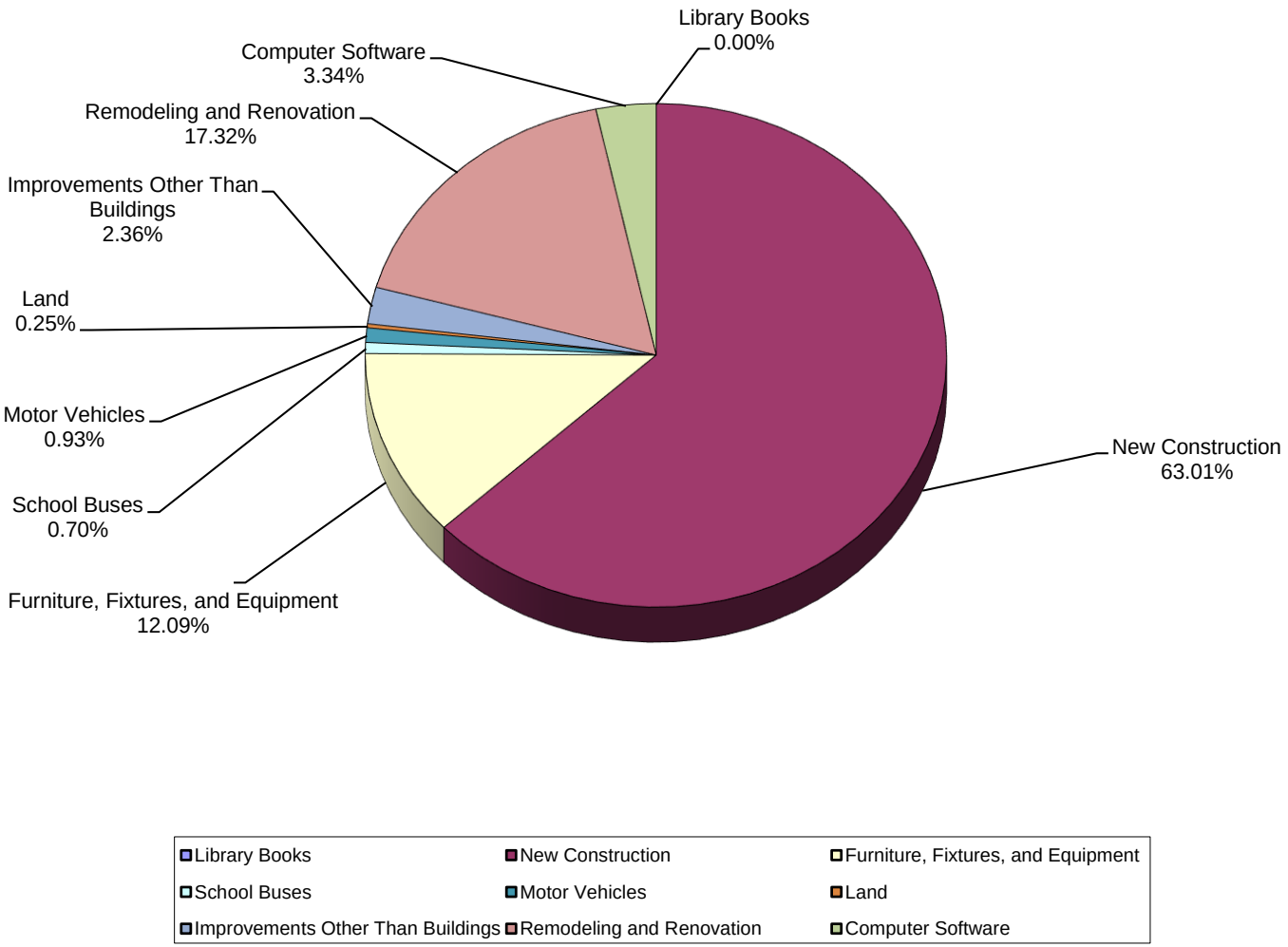
School District of Manatee County, Florida
Statement of Revenues, Expenditures, and Changes in Fund Balance
Debt Service Funds
For Month Ended February 29, 2024

	Original Budget	Current Budget	YTD Actual	Under (Over) Collected/ Expended	% of YTD Actual to Current Budget	YTD Actual February 2023
REVENUES						
Federal Direct:						
Miscellaneous Federal Direct	$ 1,005,960	$ 1,005,960	$ 474,310	$ (531,650)	47%	$ 474,310
Total Federal Direct	1,005,960	1,005,960	474,310	(531,650)		474,310
State:						
CO&DS Withheld for Bonds	332,550	332,550	-	(332,550)	0%	-
SBE/COBI Bond Interest	-	-	-	-		-
Total State	332,550	332,550	-	(332,550)	0%	-
Local:						
Interest on Investments	275,000	294,448	270,182	(24,266)	92%	234,050
Net Increase (Decrease) in the Fair Value	-	120,767	120,767	-	100%	7,713
Total Local	275,000	415,214	390,949	(24,266)	94%	241,763
Total Revenues	1,613,510	1,753,724	865,259	(888,466)	49%	716,073
EXPENDITURES						
Current:						
Redemption of Principal	18,635,284	18,635,284	7,785,000	10,850,284	42%	7,415,000
Interest	16,803,500	16,803,500	8,840,038	7,963,463	53%	4,639,167
Dues and Fees	45,274	45,333	13,860	31,473	31%	12,260
Other Debt Service	-	-	-	-		-
Total Debt Service	35,484,058	35,484,117	16,638,898	18,845,219	47%	12,066,427
Total Expenditures	35,484,058	35,484,117	16,638,898	18,845,219	47%	12,066,427
Excess (Deficiency) of Revenues Over (Under) Expenditures	(33,870,548)	(33,730,392)	(15,773,639)	17,956,753		(11,350,354)
OTHER FINANCING SOURCES (USES)						
Transfers In:						
From Capital Project Funds	34,118,575	34,118,575	16,689,129	(17,429,446)	49%	12,159,691
Other Financing Sources						
Fair Value of Refunding Bonds	-	-	-	-		-
Premium on Refunding Bonds	-	-	-	-		-
Other Financing Sources	-	-	-	-		-
Total Transfers In & Other Financing Sources	34,118,575	34,118,575	16,689,129	(17,429,446)		12,159,691
Total Other Financing Sources (Uses)	34,118,575	34,118,575	16,689,129	(17,429,446)	49%	12,159,691
Net Change in Fund Balances	248,027	388,183	915,490	527,307		809,337
Fund Balances, Beginning	12,831,068	12,831,068	12,831,068	-		11,889,269
Fund Balances, Ending	$ 13,079,095	$ 13,219,251	$ 13,746,558	$ 527,307		$ 12,698,606

School District of Manatee County, Florida
Statement of Revenues, Expenditures, and Changes in Fund Balance
Capital Projects Funds
For Month Ended February 29, 2024

	Original Budget	Current Budget	YTD Actual	Under (Over) Collected/ Expended	% of YTD Actual to Current Budget	YTD Actual February 2023
REVENUES						
State:						
CO&DS Distributed	$ 1,567,895	$ 1,567,895	$ -	$ 1,567,895	0%	$ -
Interest on CO&DS	28,991	28,991	-	28,991	0%	-
Public Education Capital Outlay PECO	4,770,785	4,770,785	-	4,770,785	0%	1,880,296
Charter School Cap Outlay PECO	4,492,248	5,330,180	3,290,869	2,039,311	62%	2,859,795
Other Miscellaneous State Revenue	3,555,937	3,548,011	1,048,011	2,500,000	30%	1,215,764
Total State Sources	14,415,856	15,245,862	4,338,880	10,906,982	28%	5,955,855
Local:						
District Capital Taxes	103,930,554	103,930,554	95,659,017	8,271,537	92%	80,180,504
Local Sales Tax	51,689,130	51,689,130	27,634,580	24,054,550	53%	26,814,684
Interest on Investments	7,515,668	8,323,896	8,130,910	192,986	98%	1,119,238
Other Miscellaneous Local Sources	909,875	817,769	810,401	7,368	99%	39,639
Impact Fees	33,150,906	33,150,906	22,851,994	10,298,912	69%	18,783,148
Refund of Prior Year Expense	-	-	-	-		-
Total Local Sources	197,196,133	197,912,256	155,086,903	42,825,353	78%	126,937,213
Total Revenues	211,611,988	213,158,118	159,425,783	53,732,335	75%	132,893,068
EXPENDITURES						
Capital Outlay:						
Library Books	-	-	-	-		-
Audio Visual Materials	-	-	-	-		-
Buildings and Fixed Equipment	312,376,755	322,565,313	62,222,042	260,343,272	19%	19,476,038
Furniture, Fixtures, and Equipment	18,501,483	21,729,754	11,936,320	9,793,434	55%	9,588,320
School Buses	2,192,965	2,192,965	694,418	1,498,547	32%	-
Motor Vehicles	563,446	1,002,470	916,414	86,056	91%	223,780
Land	1,500,000	1,500,000	249,640	1,250,360	17%	10,000
Improvements Other Than Buildings	11,422,016	10,549,437	2,328,391	8,221,046	22%	2,033,108
Remodeling and Renovation	79,577,874	79,743,300	17,101,707	62,641,593	21%	20,387,306
Computer Software	3,658,937	3,776,583	3,295,457	481,126	87%	3,069,575
Total Capital Outlay	429,793,476	443,059,822	98,744,388	344,315,433	22%	54,788,127
Other Expenses:						
Charter School Capital Outlay 1.5 M	2,078,883	2,132,158	2,132,158	-	100%	-
Charter School Capital Outlay Sales Tax	1,172,133	1,246,854	904,662	342,192	73%	1,547,797
Total Other Expenses	3,251,016	3,379,012	3,036,820	342,192		1,547,797
Debt Service:						
Redemption of Principal	2,283,455	2,381,781	1,685,224	696,557	71%	352,368
Interest	33,870	64,470	50,554	13,916	78%	8,977
Dues and Fees	-	-	-	-		-
Total Debt Service	2,317,325	2,446,251	1,735,778	710,473	71%	361,345
Total Expenditures	435,361,818	448,885,085	103,516,987	345,368,098	23%	56,697,269
Excess (Deficiency) of Revenues Over (Under) Expenditures	(223,749,829)	(235,726,967)	55,908,796	291,635,763		76,195,799
OTHER FINANCING SOURCES (USES)						
Loans	-	-	-	-		-
Certificates of Participation Issued	-	-	-	-		-
Premiums on Certificates of Participation Issued	-	-	-	-		
Proceeds of Lease-Purchase Agreements	-	2,482,649	2,482,649	-	100%	171,862
Transfers In:						
From General Fund	-	-	-	-		882,389
Transfers Out:						
To General Fund	(24,872,578)	(26,358,036)	(19,964,208)	(6,393,828)	76%	(12,673,373)
To Debt Service	(34,118,575)	(34,118,575)	(16,689,129)	(17,429,446)	49%	(12,159,691)
Total Transfers	(58,991,153)	(60,476,611)	(36,653,337)	(23,823,274)		(24,833,064)
Total Other Financing Sources (Uses)	(58,991,153)	(57,993,963)	(34,170,689)	23,823,274	59%	(23,778,813)
Net Change in Fund Balances	(282,740,982)	(293,720,930)	21,738,108	315,459,037		52,416,986
Fund Balances, Beginning	330,606,188	330,630,793	330,630,793	-		125,245,984
Fund Balances, Ending	$ 47,865,206	$ 36,909,863	$ 352,368,901	$ 315,459,037		$ 177,662,970

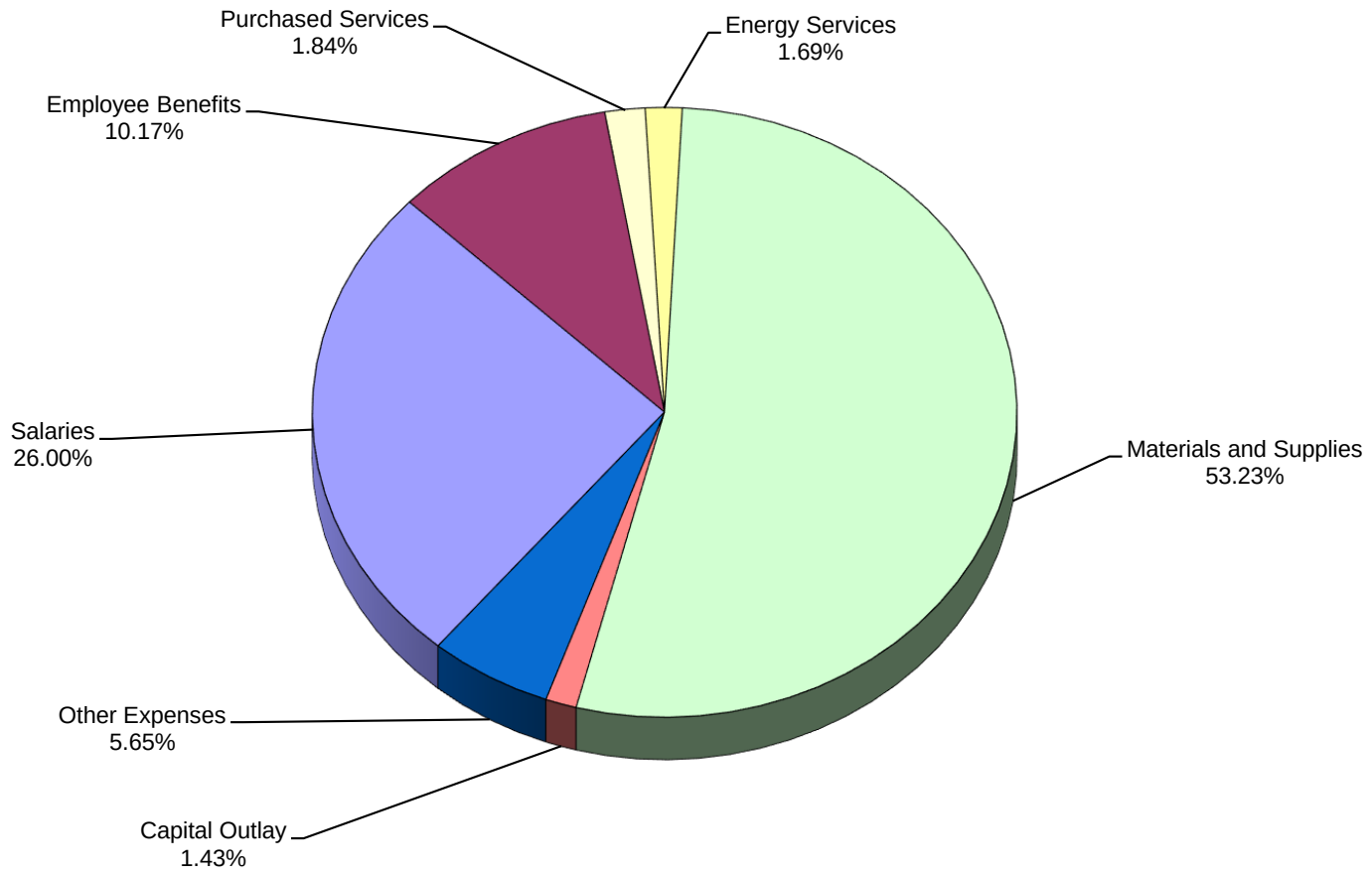
Expenditures by Object - Capital Projects Funds



School District of Manatee County, Florida
Statement of Revenues, Expenditures, and Changes in Fund Balance
Food Service Fund
For Month Ended February 29, 2024

	Original Budget	Current Budget	YTD Actual	Under (Over) Collected/ Expended	% of YTD Actual to Current Budget	YTD Actual February 2023
REVENUES						
Federal Through State:						
Fresh Fruit & Vegetables	$ -	$ -	$ -	$ -		$ -
School Lunch Reimbursement	16,380,000	16,380,000	11,686,393	4,693,607	71%	9,698,716
School Breakfast Reimbursement	5,670,000	5,670,000	4,310,218	1,359,782	76%	3,293,834
After-School Snack Reimbursement	213,066	213,066	79,564	133,502	37%	57,625
Child Care Food Program	1,081,500	1,081,500	838,533	242,967	78%	712,255
USDA Donated Commodities	2,213,190	2,213,190	-	2,213,190	0%	-
Cash n Lieu of Donated	75,000	75,000	58,336	16,664	78%	53,070
Summer Food Service Program	619,675	619,675	-	619,675	0%	376,559
Other Food Service Revenue	-	1,134,782	1,229,451	(94,669)	108%	1,787,369
Total Federal Through State	26,252,431	27,387,213	18,202,494	9,184,719	66%	15,979,428
State:						
School Breakfast Supplement	150,000	150,000	72,507	77,493	48%	72,607
School Lunch Supplement	170,000	170,000	82,365	87,635	48%	82,447
Other Miscellaneous State	-	-	-	-		-
Total State	320,000	320,000	154,872	165,128	48%	155,054
Local:						
Interest on Investments	200,000	200,000	301,809	(101,809)	151%	276,439
Student Lunches	3,800,000	3,800,000	2,676,451	1,123,549	70%	2,407,119
Student Breakfasts	-	-	-	-		-
Adult Breakfast/Lunch	175,000	175,000	104,598	70,402	60%	75,156
Student/Adult Ala Carte	1,900,000	1,900,000	1,617,311	282,689	85%	1,187,630
Catering/Special	48,000	48,000	18,571	29,429	39%	12,409
Other Food Sales	-	-	-	-		(8)
Vending Sales	-	-	-	-		-
Cash Over/(Short)	-	-	(7)	7		(1,662)
Sale of Junk	-	-	-	-		1,499
Other Miscellaneous Local Sources	130,000	130,000	102,608	27,392	79%	102,453
Refund of Prior Year Expense	-	-	-	-		694
Total Local	6,253,000	6,253,000	4,821,340	1,431,660	77%	4,061,729
Total Revenues	32,825,431	33,960,213	23,178,707	10,781,506	68%	20,196,211
EXPENDITURES						
Current:						
Salaries	8,896,508	8,896,508	6,337,271	2,559,237	71%	5,832,243
Employee Benefits	3,482,679	3,482,679	2,479,210	1,003,469	71%	2,084,026
Purchased Services	1,070,938	1,050,800	449,280	601,520	43%	482,277
Energy Services	635,000	637,850	410,838	227,012	64%	376,475
Materials and Supplies	18,681,173	18,247,102	12,975,654	5,271,448	71%	10,564,318
Capital Outlay	2,186,104	1,886,497	347,808	1,538,690	18%	601,734
Other Expenses	1,820,000	1,820,000	1,376,045	443,955	76%	1,278,966
Total Food Service	36,772,402	36,021,436	24,376,106	11,645,331	68%	21,220,039
Total Expenditures	36,772,402	36,021,436	24,376,106	11,645,331	68%	21,220,039
Net Change in Fund Balance	(3,946,971)	(2,061,223)	(1,197,399)	863,824		(1,023,828)
Fund Balance, Beginning	14,607,124	14,607,124	14,607,124	-		12,771,125
Fund Balance, Ending	$ 10,660,153	$ 12,545,901	$ 13,409,725	$ 863,824		$ 11,747,297

Expenditures by Object - Food Service Fund

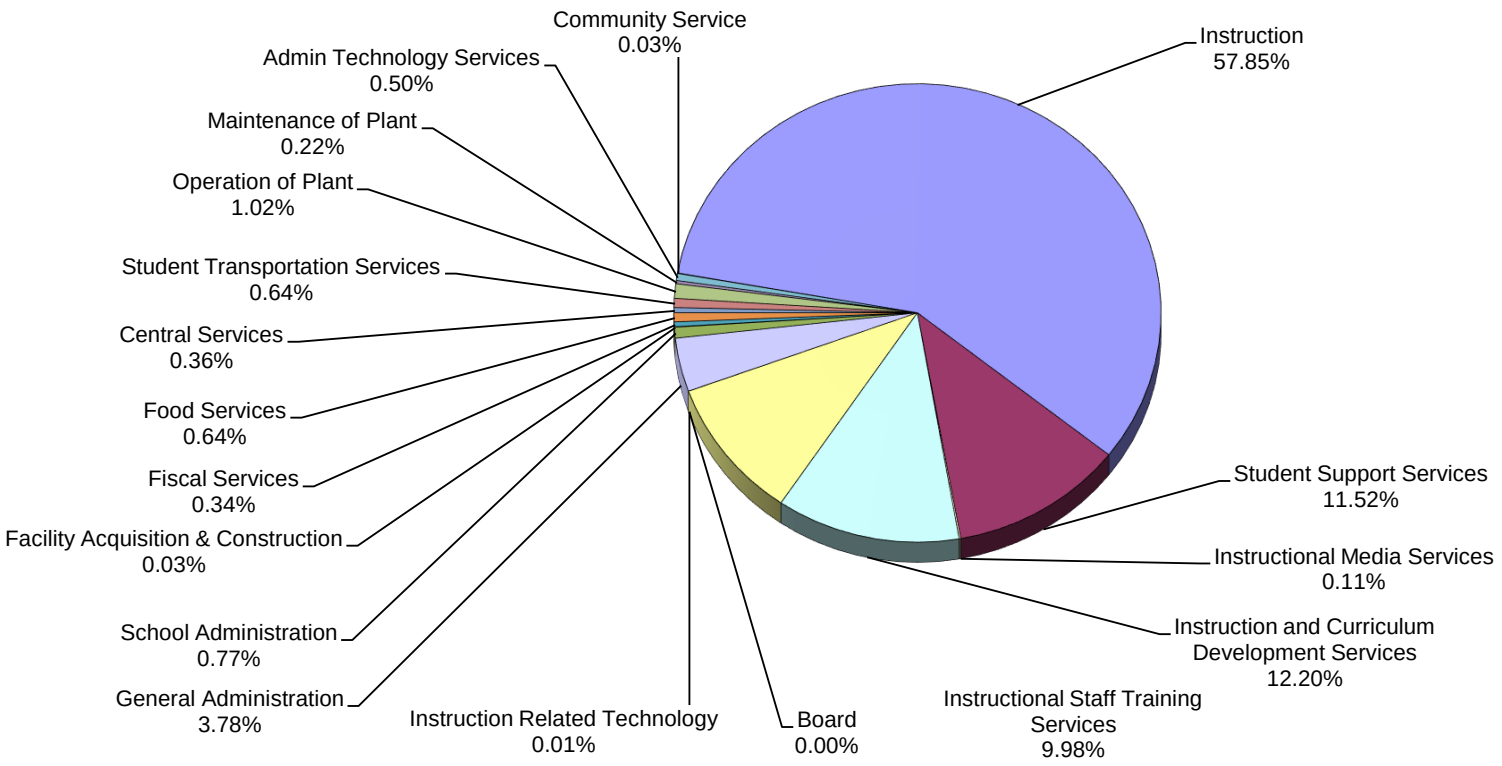


School District of Manatee County, Florida
Statement of Revenues, Expenditures, and Changes in Fund Balance
Other Special Revenue Funds*
For Month Ended February 29, 2024

	Original Budget	Current Budget	YTD Actual	Under (Over) Collected/ Expended	% of YTD Actual to Current Budget	YTD Actual February 2023
REVENUES						
Federal Direct:						
Other Federal Direct	$ -	$ -	$ -	$ -		$ -
Pell	-	1,379,863	1,386,582	(6,719)	100%	1,494,697
Miscellaneous Federal Direct	53,746	833,670	636,717	196,953	76%	490,714
Total Federal Direct	53,746	2,213,533	2,023,299	190,234	91%	1,985,411
Federal Through State:						
Career and Technical Education	-	947,929	313,730	634,199	33%	283,065
Teacher/Principal Training & Recruiting	-	1,656,475	974,075	682,400	59%	915,309
Adult Migrant Education	-	286,823	191,391	95,432	67%	212,969
Eng Lit and Civics Education	-	95,206	76,009	19,197	80%	184,277
Individuals with Disabilities Education Act	16,468,765	16,737,448	7,798,594	8,938,854	47%	7,358,980
Elementary and Secondary Education Act Title I	12,788,029	16,654,925	9,322,602	7,332,323	56%	10,128,710
Language Instruction Title III	-	1,203,655	715,101	488,554	59%	1,052,896
Adult General Education	-	617,662	551,368	66,294	89%	426,771
21st Century Schools - Title IV	-	1,375,870	741,131	634,739	54%	420,856
Educational Stabilization Funds - K-12	-	237,000	26,181,438	(25,944,438)	11047%	31,557,415
Educational Stabilization Funds - Workforce		-	182,967	(182,967)		1,009,933
Educational Stabilization Funds - VPK		-	86,748	(86,748)		11,759
Other Federal Through State	-	448,601	308,817	139,784	69%	1,360,194
Total Federal Through State	29,256,794	40,261,595	47,443,974	(7,182,379)	118%	54,923,134
Total Revenues	29,310,540	42,475,128	49,467,273	(6,992,145)	116%	56,908,545
EXPENDITURES						
Current:						
Instruction	15,676,647	21,943,393	27,856,241	(5,912,848)	127%	27,815,959
Student Support Services	1,589,670	3,380,085	5,546,123	(2,166,038)	164%	7,854,492
Instructional Media Services	-	-	52,000	(52,000)		-
Instruction and Curriculum Development Services	7,884,649	9,409,584	5,877,009	3,532,574	62%	5,135,503
Instructional Staff Training Services	3,198,449	5,224,595	4,806,968	417,626	92%	3,966,705
Board	-	-	1,000	(1,000)		-
Instruction Related Technology	2,478	16,301	4,119	12,182	25%	48,951
General Administration	886,941	1,209,288	1,819,011	(609,722)	150%	2,414,793
School Administration	-	52,320	369,129	(316,809)	706%	12,406
Facility Acquisition & Construction	-	-	14,000	(14,000)		-
Fiscal Services	-	46,607	164,450	(117,843)	353%	74,054
Food Services	-	-	305,930	(305,930)		-
Central Services	20,000	(7,452)	174,565	(182,016)	-2343%	40,141
Student Transportation Services	51,705	(70,873)	308,837	(379,710)	-436%	224,629
Operation of Plant	-	(33,526)	493,189	(526,716)	-1471%	221,990
Maintenance of Plant	-	13,838	106,451	(92,612)	769%	692
Admin Technology Services	-	-	240,828	(240,828)		427,096
Community Services	-	157	12,825	(12,667)	8147%	640
Total Expenditures	29,310,540	41,184,318	48,152,677	(6,968,358)	117%	48,238,051
Excess (Deficiency) of Revenues Over (Under) Expenditures	-	1,290,809	1,314,596	(23,787)		8,670,494
OTHER FINANCING SOURCES (USES)						
Transfers Out:						
To General Fund	-	(1,290,809)	(1,314,596)	23,787	102%	(2,170,494)
To Internal Service Fund	-	-	-	-		(6,500,000)
Total Other Financing Sources (Uses)	-	(1,290,809)	(1,314,596)	23,787		(8,670,494)
Net Change in Fund Balance	-	0	(0)	0		-
Fund Balance, Beginning	-	-	-	-		-
Fund Balance, Ending	$ -	$ 0	$ (0)	$ 0		$ -

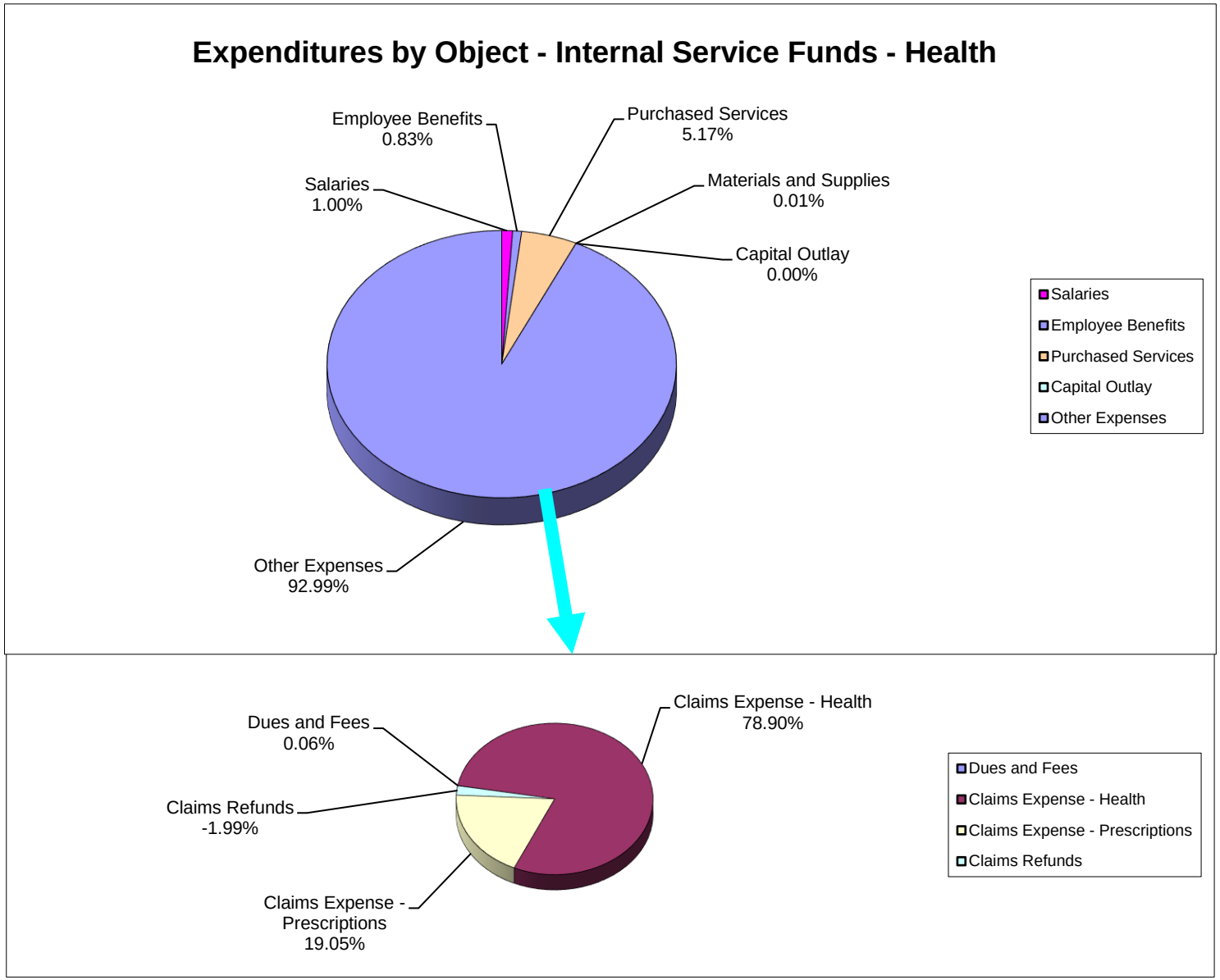
*Fund 49101 - School Internal Funds excluded, will be reported at fiscal year-end. Monthly reports on file with SDMC.
*The Special Revenue Fund Report does not reflect Current Budget for grants that cross fiscal years.

Expenditures by Function - Other Special Revenue Funds



School District of Manatee County, Florida
Statement of Revenues, Expenditures, and Changes in Fund Net Position
Internal Service Funds - Health
For Month Ended February 29, 2024

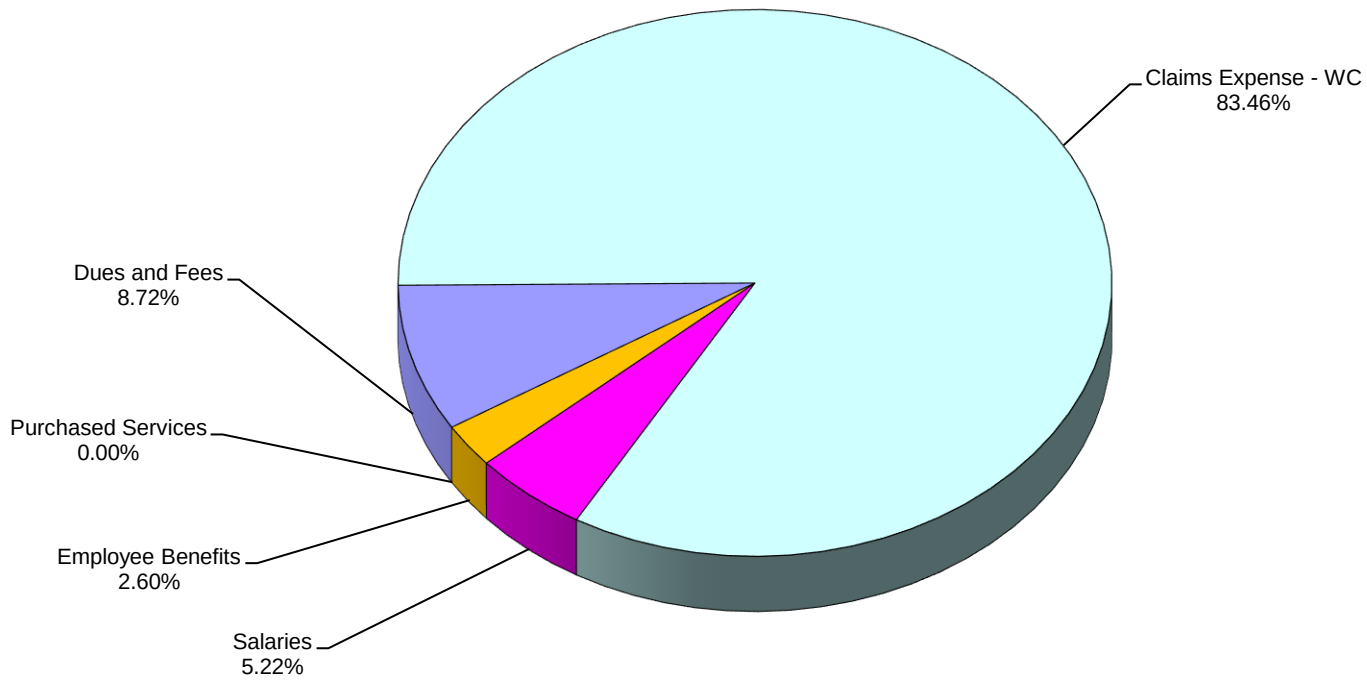
	Original Budget	Current Budget	YTD Actual	Under (Over) Collected/ Expended	% of YTD Actual to Current Budget	YTD Actual February 2023
REVENUES						
Operating Revenues:						
Premium - Employer	$ 39,401,000	$ 39,401,000	$ 24,006,523	$ 15,394,477	61%	$ 21,890,148
Premium - Employee	13,391,000	13,391,000	8,140,991	5,250,009	61%	7,742,737
Premium - Retiree	1,450,000	1,450,000	890,120	559,880	61%	849,523
Premium - Leave/COBRA	400,000	400,000	290,065	109,935	73%	258,628
Miscellaneous Local Revenue	-	-	-	-		-
Refund of Prior Year Expenditure	-	-	-	-		-
Total Operating Revenues	54,642,000	54,642,000	33,327,699	21,314,301	61%	30,741,036
Total Revenues	54,642,000	54,642,000	33,327,699	21,314,301	61%	30,741,036
EXPENDITURES						
Operating Expenditures:						
Salaries	614,638	614,638	399,895	214,743	65%	431,106
Employee Benefits	385,765	385,765	330,830	54,935	86%	321,873
Purchased Services	3,363,406	3,364,306	2,062,061	1,302,245	61%	1,943,417
Materials and Supplies	3,500	3,000	2,222	778	74%	1,353
Capital Outlay	-	-	-	-		-
Other Expenses:						
Dues and Fees	22,000	21,600	21,505	95	100%	20,601
Subs for ATD	-	-	-	-		-
Claims Expense - Health	46,932,000	46,932,000	30,478,737	16,453,263	65%	32,801,938
Claims Expense - Prescriptions	9,186,581	9,186,581	7,357,715	1,828,866	80%	8,804,052
E&O Claims	-	-	-	-		-
Claims Refunds - Health	-	-	-	-		-
Claims Refunds - Prescriptions	(1,000,000)	(1,000,000)	(769,574)	(230,426)	77%	(876,089)
Total Other Expenses	55,140,581	55,140,181	37,088,383	18,051,798	67%	40,750,502
.						
Total Expenditures	59,507,891	59,507,891	39,883,392	19,624,499	67%	43,448,251
Operating Income (Loss)	(4,865,891)	(4,865,891)	(6,555,692)	(1,689,801)		(12,707,215)
Transfers In:						
From General Fund	-	-	-	-		-
From Special Revenue	-	-	-	-		6,500,000
Total Transfers	0	-	-	-		6,500,000
Change in Net Position	(4,865,891)	(4,865,891)	(6,555,692)	(1,689,801)		(6,207,215)
Net Position, Beginning	12,870,340	12,870,340	12,870,340	-		8,444,558
Net Position, Ending	$ 8,004,449	$ 8,004,449	$ 6,314,647	$ (1,689,801)		$ 2,237,343


Expenditures by Object - Internal Service Funds - Health
Employee Benefits
0.83%
Purchased Services
5.17%
Salaries
1.00%
Materials and Supplies
0.01%
Capital Outlay
0.00%
Other Expenses
92.99%
Salaries
Employee Benefits
Purchased Services
Capital Outlay
Other Expenses
Claims Expense - Health
78.90%
Dues and Fees
0.06%
Claims Refunds
-1.99%
Claims Expense -
Prescriptions
19.05%
Dues and Fees
Claims Expense - Health
Claims Expense - Prescriptions
Claims Refunds

School District of Manatee County, Florida
Statement of Revenues, Expenditures, and Changes in Fund Net Position
Internal Service Funds - Workers Compensation
For Month Ended February 29, 2024

	Original Budget	Current Budget	YTD Actual	Under (Over) Collected/ Expended	% of YTD Actual to Current Budget	YTD Actual February 2023
REVENUES						
Operating Revenues:						
Premium - Employer	$ 3,200,000	$ 3,200,000	$ 2,641,966	$ 558,034	83%	$ 1,978,466
Total Operating Revenues	3,200,000	3,200,000	2,641,966	558,034	83%	1,978,466
Total Revenues	3,200,000	3,200,000	2,641,966	558,034	83%	1,978,466
EXPENDITURES						
Operating Expenditures:						
Salaries	241,506	241,506	124,944	116,562	52%	109,307
Employee Benefits	90,402	90,402	62,300	28,102	69%	51,699
Purchased Services	-	-	-	-		-
Other Expenses:						
Dues and Fees	347,891	347,891	208,924	138,967	60%	207,465
Claims Expense - Workers' Comp	2,787,393	2,787,393	2,008,513	778,880	72%	1,590,321
Claims Refund	-	-	(8,848)	8,848		(17,401)
Total Other Expenses	3,135,284	3,135,284	2,208,590	926,694	70%	1,780,385
Total Expenditures	3,467,192	3,467,192	2,395,834	1,071,358	69%	1,941,391
Operating Income (Loss)	(267,192)	(267,192)	246,131	513,324		37,075
Change in Net Position	(267,192)	(267,192)	246,131	513,324		37,075
Net Position, Beginning	1,565,045	1,565,045	1,565,045	-		2,266,182
Net Position, Ending	$ 1,297,853	1,297,853	$ 1,811,177	$ 513,324		$ 2,303,257

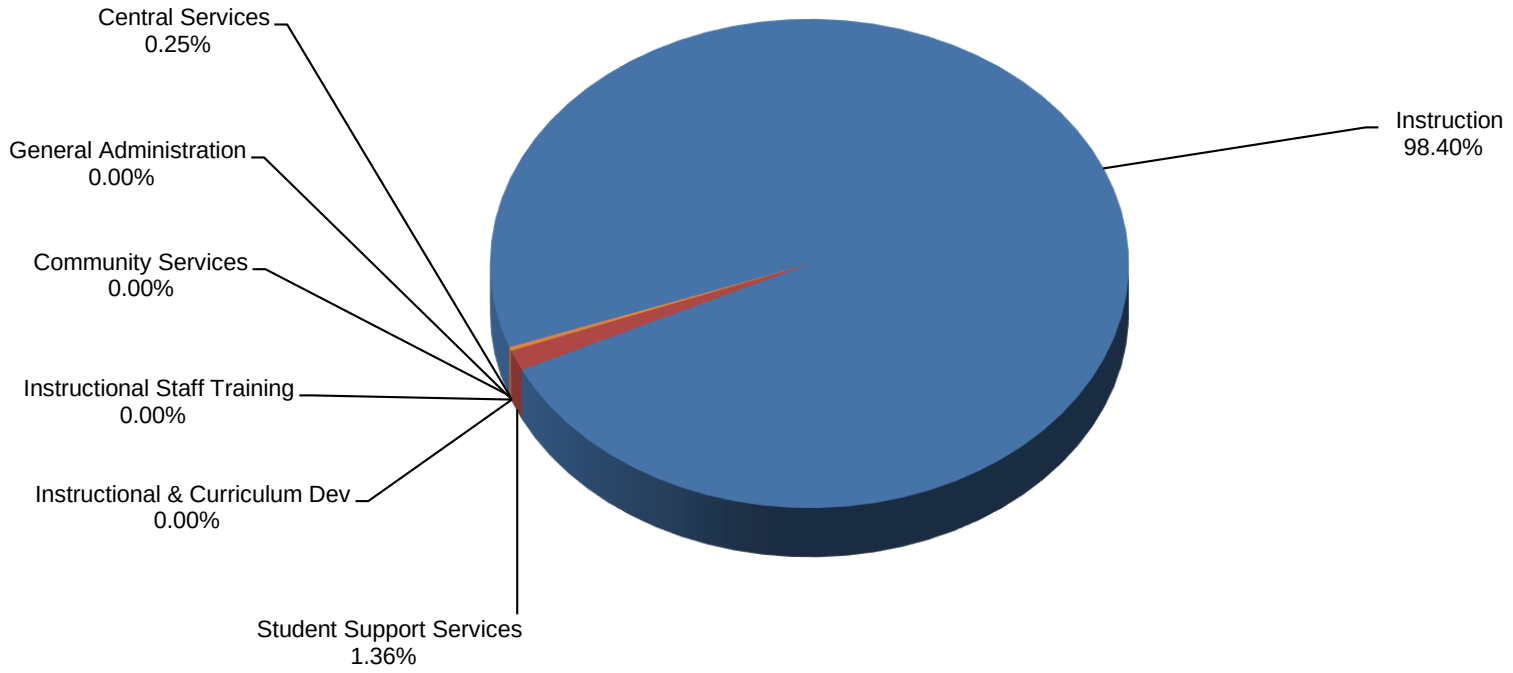
Expenditures by Object - Internal Service Funds
Workers Compensation



School District of Manatee County, Florida
Statement of Revenues, Expenditures, and Changes in Fund Net Position
Trust and Agency Funds
For Month Ended February 29, 2024

	Original Budget	Current Budget	YTD Actual	Under (Over) Collected/ Expended	% of YTD Actual to Current Budget	YTD Actual February 2023
REVENUES						
Miscellaneous Federal Direct:						
Federal Direct	$ 215,000	$ 215,000	$ 225,999	$ (10,999)	105%	$ 213,685
Total Federal Direct	215,000	215,000	225,999	(10,999)	105%	213,685
Local:						
Gifts, Grants, & Bequests	1,255	20,131	20,131	-	100%	20,870
Financial Aid Fees	226,340	337,600	295,839	41,762	88%	272,374
Other Student Fees	-	-	-	-		-
Other Miscellaneous Local Sources	250,100	289,309	293,455	(4,146)	101%	252,643
Total Local	477,695	647,040	609,424	37,616	94%	545,887
Total Revenues	692,695	862,040	835,424	26,616	97%	759,572
EXPENDITURES						
Instruction	1,756,034	1,921,503	548,102	1,373,401	29%	441,432
Student Support Services	6,567	11,067	7,558	3,509	68%	18,282
Instructional & Curriculum Dev	27,846	24,346	-	24,346	0%	1,024
Instructional Staff Training	-	-	-	-		-
General Administration	12,656	13,656	-	13,656	0%	1,430
Central Services	7,752	9,627	1,378	8,249	14%	2,532
Student Transportation Services	-	-	-	-		-
Admin. Technology Services	-	-	-	-		-
Community Services	3,500	3,500	-	3,500	0%	-
Total Expenditures	1,814,355	1,983,700	557,038	1,426,662	28%	464,700
Change in Net Position	(1,121,660)	(1,121,660)	278,385	1,400,045		294,872
Net Position, Beginning	1,121,660	1,121,660	1,121,660	0		945,156
Net Position, Ending	$ -	$ -	$ 1,400,046	$ 1,400,046		$ 1,240,028

Expenditures by Function - Trust and Agency Funds



AGENDA ITEM NO. 15.2

School Board of Manatee County
April 9, 2024 - Regular Board Meeting

Title
Year-to-Date Charter School Financial Statement Summary Through February 29, 2024

Executive Summary
Unaudited year-to-date financial statements of the Charter Schools are submitted to the District each month or quarter, depending on each school's reporting requirements. These reports are filed in the District's administrative offices and are available upon request.

The District reviews and summarizes the financial statements; however, cannot certify as to their accuracy. The summary data is provided for information only purposes. Each charter school's Board is responsible for the accuracy of the monthly financial statements submitted to the District.

Note: Annual financial audits are conducted by independent CPAs for each Charter school following the fiscal year end.

Contact
Submitting Department: Business Services
Initiated By: Cathy Miley

Attachments:
Charter Schools Financial Rpt Summary 2023-2024 - Consolidated032224

School District of Manatee County
Summary of Charter School Financial Reports
Fiscal Year 2023-24

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB
2101 - Manatee School for the Arts & Sciences								
Fund Balance July 1, 2023	**$ 1,086,345.00**	**$ 1,086,345.00**	**$ 1,097,039.00**	**$ 1,097,039.00**	**$ 1,198,472.00**	**$ 1,198,472.00**	**$ 1,198,472.00**	**$ 1,198,472.00**
Revenue	86,450.00	205,647.00	312,893.00	423,240.00	570,961.00	682,731.00	799,949.00	879,330.00
Expense	(14,757.00)	(112,586.00)	(212,116.00)	(323,689.00)	(489,916.00)	(597,572.00)	(710,397.00)	(818,161.00)
Transfers		10,694.00						
Fund Balance, Ending	**$ 1,158,038.00**	**$ 1,190,100.00**	**$ 1,197,816.00**	**$ 1,196,590.00**	**$ 1,279,517.00**	**$ 1,283,631.00**	**$ 1,288,024.00**	**$ 1,259,641.00**
Unrestricted/Unassigned Fund Balance	$ 228,933.00	$ 232,451.00	$ 235,618.00	$ 237,379.00	$ 35,358.00	$ 34,090.00	$ 33,885.00	$ 37,666.00
2102 - Team Success*								
Fund Balance July 1, 2023			**$ 3,931,466.00**			**$ 3,931,434.00**		
Revenue			3,070,880.00			$ 6,311,860.00		
Expense			(3,304,977.00)			(6,279,019.00)		
Transfers			(563,806.00)			(384,499.00)		
Fund Balance, Ending			**$ 3,133,563.00**			**$ 3,579,776.00**		
Unrestricted/Unassigned Fund Balance			$ 3,133,563.00			$ 3,559,863.00		
2104 - Manatee School for the Arts								
Fund Balance July 1, 2023	**$ 11,355,506.00**	**$ 11,355,506.00**	**$ 9,899,947.00**	**$ 9,899,947.00**	**$ 9,899,947.00**	**$ 9,899,947.00**	**$ 9,899,947.00**	**$ 9,899,947.00**
Revenue	1,438,257.00	3,100,732.00	5,687,266.00	7,525,569.00	10,135,297.00	11,854,386.00	13,502,026.00	$ 14,989,512.00
Expense	(1,432,000.00)	(3,313,971.00)	(5,257,989.00)	(7,095,172.00)	(8,835,289.00)	(10,581,940.00)	(12,246,078.00)	(13,979,635.00)
Transfers					(1,357,972.00)	(1,534,432.00)	(1,873,068.00)	(2,367,471.00)
Fund Balance, Ending	**$ 11,361,763.00**	**$ 11,142,267.00**	**$ 10,329,224.00**	**$ 10,330,344.00**	**$ 9,841,983.00**	**$ 9,637,961.00**	**$ 9,282,827.00**	**$ 8,542,353.00**
Unrestricted/Unassigned Fund Balance	$ 10,068,595.00	$ 9,164,443.00	$ 7,986,926.00	$ 7,655,634.00	$ 8,135,325.00	$ 7,931,303.00	$ 9,282,827.00	$ 8,542,353.00
2120 - Rowlett Middle Academy*						$ -		
Fund Balance July 1, 2023			**$ 410,611.00**			**$ 410,611.00**		
Revenue			2,058,990.44			3,969,526.95		
Expense			(1,915,621.05)			(3,700,937.02)		
Transfers			(142,066.37)			(240,717.24)		
Fund Balance, Ending	**$ -**	**$ -**	**$ 411,914.02**	**$ -**	**$ -**	**$ 438,483.69**		
Unrestricted/Unassigned Fund Balance			$ 405,749.02			$ 438,483.69		
2121 - Manatee Charter School								
Fund Balance July 1, 2023	**$ 87,846.00**	**$ 87,846.00**	**$ 87,846.00**	**$ 87,846.00**	**$ 87,846.00**	**$ 87,846.00**	**$ 87,846.00**	**$ 87,846.00**
Revenue	363,800.51	1,087,184.68	1,535,121.66	1,763,866.76	2,312,237.02	2,880,926.56	3,174,829.56	3,781,598.42
Expense	(279,319.18)	(797,409.11)	(1,181,584.81)	(1,306,611.93)	(1,778,018.92)	(2,256,367.83)	(2,550,270.83)	(3,067,449.06)
Transfers		(180,681.26)	(271,021.89)	(361,362.52)	(451,703.15)	(542,043.78)	(542,043.78)	(631,634.41)
Fund Balance, Ending	**$ 172,327.33**	**$ 196,940.31**	**$ 170,360.96**	**$ 183,738.31**	**$ 170,360.95**	**$ 170,360.95**	**$ 170,360.95**	**$ 170,360.95**
Unrestricted/Unassigned Fund Balance	$ 17,148.00	$ 44,808.00	$ -	$ 18,862.51	$ 5,485.15	$ -	$ -	$ -
2122 - Oasis Middle School								
Fund Balance July 1, 2023	**$ 131,607.00**	**$ 131,607.00**	**$ 93,607.00**	**$ (119,527.00)**	**$ (119,527.00)**	**$ (119,527.00)**	**$ (119,527.00)**	**$ (119,527.00)**
Revenue	52,773.00	91,690.00	118,924.00	150,842.00	271,509.00	332,452.00	431,946.00	500,385.00
Expense	(65,256.00)	(121,821.00)	(186,546.00)	(273,977.00)	(335,448.00)	(398,775.00)	(471,837.00)	(530,143.00)
Transfers								
Fund Balance, Ending	**$ 119,124.00**	**$ 101,476.00**	**$ 25,985.00**	**$ (242,662.00)**	**$ (183,466.00)**	**$ (185,850.00)**	**$ (159,418.00)**	**$ (149,285.00)**
Unrestricted/Unassigned Fund Balance	$ 119,124.00	$ 101,476.00	$ 25,985.00	$ (242,662.00)	$ (183,466.00)	$ (185,850.00)	$ (159,418.00)	$ (149,286.00)
2123 - Imagine Charter - North Manatee								
Fund Balance July 1, 2023	**$ 75,805.00**	**$ 165,217.00**	**$ 165,217.00**	**$ 165,217.00**	**$ 165,217.00**	**$ 165,217.00**	**$ 165,217.00**	**$ 165,217.00**
Revenue	472,882.22	1,043,173.00	1,550,175.00	2,157,812.00	2,744,748.00	3,561,499.00	4,112,445.00	4,112,445.00
Expense	(307,136.64)	(987,762.00)	(1,666,220.00)	(2,309,536.00)	(3,203,749.00)	(3,706,167.00)	(4,279,314.00)	(4,279,314.00)
Transfers	(62,125.01)							
Fund Balance, Ending	**$ 179,425.57**	**$ 220,628.00**	**$ 49,172.00**	**$ 13,493.00**	**$ (293,784.00)**	**$ 20,549.00**	**$ (1,652.00)**	**$ (1,652.00)**
Unrestricted/Unassigned Fund Balance	$ 179,425.57	$ 220,628.00 Restated	$ 49,172.00 Restated	$ 13,493.00	$ (293,784.00)	$ 20,549.00	$ (1,652.00)	$ (1,652.00)
2124 - Imagine Charter- Lakewood Ranch								
Fund Balance July 1, 2023	**$ 110,482.90**	**$ 11,407.00**	**$ 79,506.00**	**$ 79,506.00**	**$ 79,506.00**	**$ 79,506.00**	**$ 79,506.00**	**$ 79,506.00**
Revenue	366,249.64	905,146.41	1,558,395.00	2,148,960.00	2,580,665.00	3,112,513.00	3,468,299.00	3,977,756.00
Expense	(524,131.29)	(1,126,962.73)	(1,626,004.00)	(2,216,573.00)	(2,597,031.00)	(3,051,886.00)	(3,547,026.00)	(4,048,878.00)
Transfers	133,757.04	(11,233.68)						
Fund Balance, Ending	**$ 86,358.29**	**$ (221,643.00)**	**$ 11,897.00**	**$ 11,893.00**	**$ 63,140.00**	**$ 140,133.00**	**$ 779.00**	**$ 8,384.00**
Unrestricted/Unassigned Fund Balance	$ 3,697.61	$ (686,963.34) Charter school has not restated	$ 11,897.00	$ 11,893.00	$ 63,140.00	$ 140,133.00	$ 779.00	$ 8,384.00
2131 - Palmetto Charter School*								
Fund Balance July 1, 2023			**$ 1,650,340.00**			**$ 1,650,340.00**		
Revenue			1,055,126.28			2,295,334.10		
Expense			(863,619.26)			(1,870,686.63)		
Transfers								
Fund Balance, Ending			**$ 1,841,847.02**			**$ 2,074,987.47**		
Unrestricted/Unassigned Fund Balance			$ 1,841,846.02			$ 2,074,987.47		
2141 - State College of FL Collegiate School*								
Fund Balance July 1, 2023			**$ 2,381,293.00**			**$ 2,381,293.00**		
Revenue			1,079,015.00			2,212,707.00		
Expense			(581,748.00)			(1,722,264.00)		
Transfers								
Fund Balance, Ending			**$ 2,878,560.00**			**$ 2,871,736.00**		
Unrestricted/Unassigned Fund Balance			$ 2,878,560.00			$ 2,847,055.00		
2161 - Visible Men Academy								
Fund Balance July 1, 2023	**$ 240,269.72**	**$ 240,269.72**	**$ 240,269.72**	**$ 192,860.80**	**$ 192,860.80**	**$ 192,860.80**	**$ 192,860.80**	**$ 192,860.80**
Revenue	248,348.61	309,631.02	384,737.87	604,648.49	692,734.20	788,359.88	894,165.49	987,828.32
Expense	(141,601.68)	(276,957.93)	(398,083.62)	(533,077.51)	(682,833.93)	(822,293.28)	(975,583.53)	(1,171,475.25)
Transfers			3,744.00	7,471.00	11,207.00	14,990.00	36,445.00	40,897.00
Fund Balance, Ending	**$ 347,016.65**	**$ 272,942.81**	**$ 230,667.97**	**$ 271,902.78**	**$ 213,968.07**	**$ 173,917.40**	**$ 147,887.76**	**$ 50,110.87**
Unrestricted/Unassigned Fund Balance	$ 166,342.00	$ 253,648.49	$ 211,373.65	$ 252,608.46	$ 194,673.75	$ 154,623.08	$ 128,590.44	$ 30,816.55
2171 - Rowlett Academy for Arts - Elementary*								
Fund Balance July 1, 2023			**$ 2,194,968.00**			**$ 2,194,968.00**		
Revenue			2,985,424.18			5,405,991.31		
Expense			(2,535,960.10)			(5,042,806.68)		
Transfers			(808,519.55)			(975,031.13)		
Fund Balance, Ending			**$ 1,835,912.53**			**$ 1,583,121.50**		
Unrestricted/Unassigned Fund Balance			$ 1,812,982.53			$ 1,560,191.50		
2181 - Parrish Charter Academy								
Fund Balance July 1, 2023	**$ 621,018.00**	**$ 621,017.00**	**$ 621,017.00**	**$ 621,017.00**	**$ 621,017.00**	**$ 621,017.00**	**$ 621,017.00**	**$ 621,017.00**
Revenue	478,235.00	1,127,372.00	1,764,673.00	2,418,410.00	3,533,165.00	4,181,957.00	4,810,160.00	5,425,273.00
Expense	(598,624.00)	(1,308,598.00)	(1,517,500.00)	(2,496,900.00)	(3,108,021.00)	(3,731,168.00)	(4,319,799.00)	(4,932,320.00)
Transfers	(709.00)	5,118.00	8,145.00	30,679.00	121,287.00	141,281.00	186,558.00	186,558.00
Fund Balance, Ending	**$ 499,920.00**	**$ 444,909.00**	**$ 876,335.00**	**$ 573,206.00**	**$ 1,167,448.00**	**$ 1,213,087.00**	**$ 1,297,936.00**	**$ 1,300,528.00**
Unrestricted/Unassigned Fund Balance	$ 499,919.00 restated	$ 444,910.00 restated	$ 871,335.00 restated	$ 568,206.00	$ 1,162,448.00	$ 1,208,087.00	$ 1,292,936.00	$ 1,295,528.00
2182 - Lakewood Ranch Preparatory Academy								
Fund Balance July 1, 2023	**$ 462,042.79**	**$ 462,042.79**	**$ 503,807.00**	**$ 503,806.79**	**$ 503,806.79**	**$ 503,806.79**	**$ 503,806.79**	**$ 503,806.79**
Revenue	652,959.83	1,939,319.92	4,246,117.98	5,481,470.82	7,145,004.89	8,797,754.35	10,170,281.45	11,398,590.75
Expense	(301,040.69)	(2,071,854.07)	(3,721,735.63)	(4,809,394.85)	(5,859,603.36)	(7,104,464.38)	(8,095,070.38)	(9,019,762.22)
Transfers			(473,478.12)	(631,303.80)	(1,234,497.30)	(1,615,007.07)	(1,996,928.17)	(2,516,880.93)
Fund Balance, Ending	**$ 813,961.93**	**$ 329,508.64**	**$ 554,711.23**	**$ 544,578.96**	**$ 554,711.02**	**$ 582,089.69**	**$ 582,089.69**	**$ 365,754.39**
Unrestricted/Unassigned Fund Balance	$ 40,647.00	$ 40,647.00	$ 554,711.02	$ -	$ -	$ -	$ -	$ -
2192 Hola! At MSA								
Fund Balance July 1, 2023	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**
Revenue		416,641.00	770,216.00	1,082,521.00	1,354,611.00	1,933,064.00	2,206,313.00	2,283,358.00
Expense		(19,019.00)	(121,495.00)	(892,382.00)	(253,152.00)	(320,590.00)	(625,297.00)	(735,429.00)
Transfers							(145,127.00)	(146,127.00)
Fund Balance, Ending	**$ -**	**$ 397,622.00**	**$ 648,721.00**	**$ 190,139.00**	**$ 1,101,459.00**	**$ 1,612,474.00**	**$ 1,435,889.00**	**$ 1,401,802.00**
Unrestricted/Unassigned Fund Balance		$ 423,242.00	$ 582,537.00	$ 190,139.00	$ 994,480.00	$ 1,515,496.00	$ 1,435,889.00	$ 1,401,802.00

***Quarterly Reports/High Performing**
Missing Monthly/Quarterly Financial Data

NOTE: This is a summary of the unaudited financial statements of the Charter Schools. For audited financial statements, please refer to Florida Department of Education.