CITY OF TAMARAC
REGULAR CITY COMMISSION MEETING

Commission Chambers
Wednesday, June 11, 2025
7:00 PM

CALL TO ORDER:

ROLL CALL:

PLEDGE OF ALLEGIANCE:

1. CITY ATTORNEY REPORT

2. CITY MANAGER REPORT

2.a **Florida Power & Light (FPL) Hurricane Preparedness Update**
Presentation by Christine Shaw, FPL

2.b **Presentation of Citizen Award**
Recipients:
Mario Castañon
Fernando Ambrocio

2.c **Presentation of Recognition to Deputy Michael Bushong for Exemplary Service**
Requested by Commissioner Marlon Bolton

2.d **Caribbean Heritage Month Proclamation**
Requested by Mayor Michelle J. Gomez

2.e **Caribbean-American Heritage Month Medal of Honor Awards**
Requested by Commissioner Marlon Bolton

Presentation of Awards by:
Commissioner Marlon D. Bolton
Commissioner Morey Wright Jr.
Commissioner Krystal Patterson
Vice Mayor Kicia Daniel

Mayor Michelle J. Gomez

2.f National Gun Violence Awareness Day Proclamation
Requested by Mayor Michelle J. Gomez

2.g Elder Abuse Awareness Day Proclamation
Requested by Mayor Michelle J. Gomez

2.h Recognizing and Celebrating Mona Malbranche's Induction into the Dr. Nan S. Hutchison Broward Senior Hall of Fame
Requested by Commissioner Krystal Patterson

2.i Investment Report - April 2025

3. COMMISSION REPORTS: District 1
District 2
District 3
District 4
Mayor

4. PUBLIC PARTICIPATION
Any member of the public may speak to any issue that is not agendized for public hearing at this meeting. Speakers will be limited to three minutes during this item and at public hearings. When an issue has been designated as quasi-judicial, public remarks shall only be heard during a quasi-judicial hearing that has been properly noticed for that matter.

Members of the public wishing to provide comments to the City Commission, on any matter, including items on the agenda, may submit their comments via email to cityclerk@tamarac.org. All comments submitted by email shall be made part of the public record. The City has authority under the City Code to regulate the manner in which comments are made during any public meeting. Please be advised, the City will not read publicly any emails.

Announcement of Time Allocations-Motions to Table
The Chair, at this time, will announce those items have been given a specific time to be heard, and will entertain motions from the Commission members to table those items that require research. The Commission may agendize by majority consent matters of an urgent nature which have come the Commission's attention after publication.

5. CONSENT AGENDA Items listed under the Consent Agenda are considered routine and the recommendation will be enacted by ONE MOTION in the form listed below. If discussion is desired, then, in accordance with Resolution 2003-15, Sec. 4.5, the item(s) will be removed from the Consent Agenda and will be considered individually.

5.a Approval of the May 8, 2025 Special Meeting Minutes.

5.b Approval of the May 14, 2025 Regular Meeting Minutes.

5.c Approval of the May 28, 2025 Regular Meeting Minutes.

5.d TR14269 - A Resolution of the City Commission of the City of Tamarac, Florida,

approving an Agreement for Professional Services between the City of Tamarac and Becker & Poliakoff, P.A. ("Becker") for federal lobbying services, for one year effective July 1, 2025, through June 30, 2026, at a cost not to exceed seventy-eight thousand dollars ($78,000.00) per year; attached as Exhibit "A"; authorizing the appropriate City officials to execute the agreement; providing for severability; and providing for an effective date.

5.e TR14270 - A Resolution of the City Commission of the City of Tamarac, Florida, authorizing the appropriate City Officials to execute the Interlocal Agreement (ILA) with Broward County to utilize the County's Temporary Debris Management Sites locations following disastrous events, with the Agreement effective through November 30, 2027; a copy of the Interlocal Agreement is attached hereto as Exhibit "1"; authorizing the appropriate City Officials to execute said ILA and any renewals providing for conflicts; providing for severability; providing for an effective date.

5.f TR14272 - A Resolution of the City Commission of the City of Tamarac, Florida, approving the purchase of two (2) fire rescue ambulances utilizing competitive procurement methods and current agreement available for cooperative purchase at the time of purchase, including, but not limited to, the agreement awarded by Florida Sheriff's Association (FSA) Contract No. FSA23-VEF17.0 under ambulances and other equipment; authorizing the appropriate City Officials to select, approve, and award the purchase of said vehicles utilizing current agreement available for cooperative purchase at the time of purchase; authorizing expenditures from the Fire Rescue Fund in an amount not to exceed $873,212.00 from the appropriate accounts for vehicles; providing for conflicts; providing for severability; and providing for an effective date.

6. REGULAR AGENDA

7. ORDINANCE(S) - FIRST READING

7.a TO2593 - An Ordinance of the City Commission of the City of Tamarac, Florida, terminating "Zoning in Progress" by amending Chapter 10, Article 3, Section 10-3.2, entitled "Table of Allowed Uses," of the City of Tamarac Land Development Code; specifically, amending Table 10-3.1: Allowed Uses, to remove "funeral home" as a permitted use from the Mixed Use Neighborhood (MU-N), Mixed Use Corridor (MU-C), and Public Facilities (PF) zoning districts, while continuing to permit "funeral home" as a use type within the Business Park (BP) zoning district; providing for codification; providing for conflicts; providing for severability; and providing for an effective date.

7.b TO2594 - An Ordinance of the City Commission of the City of Tamarac, Florida, amending Chapter 10 of the city's code of ordinances, entitled "Land Development Code," by amending Article 2, entitled "Zoning Districts," and specifically Section 10-2.7(C), entitled "Woodlands Overlay District," to provide for the extension of the termination date of the Woodlands Overlay District until such time as the code enforcement structure and officer, funded by Section 9 is established, as required by the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac; providing

for codification; providing for conflicts; providing for severability; and providing for an effective date.

7.c TO2596 - An Ordinance of the City Commission of the City of Tamarac, Florida, Amending Chapter 15 of the City of Tamarac Code of Ordinances, Entitled "Parks and Recreation," by Specifically Amending Section 15-88, Entitled "Alcoholic Beverages," to Allow for the Sale and Serving of Alcoholic Beverages for Consumption in City Parks and Facilities; Providing for Codification; Providing for Conflicts; Providing for Severability; and Providing for an Effective Date.

8. ORDINANCE(S) - SECOND READING

9. PUBLIC HEARING(S)

10. QUASI-JUDICIAL HEARING(S)

11. OTHER

11.a Discussion and Consensus on creating a Memorial Bench Initiative
Requested by Commissioner Marlon Bolton

12. ADJOURNMENT The City Commission may consider and act upon such other business as may come before it. In the event this agenda must be revised, such revised copies will be available to the public at the City Commission meeting.

Pursuant to Chapter 286.0105, Florida Statutes, if a person decides to appeal any decision made by the City Commission with respect to any matter considered at such meeting or hearing, he may need to ensure that a verbatim record of the proceedings is made which record includes the testimony and evidence upon which the appeal is based.

The City of Tamarac complies with the provisions of the Americans with Disabilities Act. If you are a disabled person, requiring any accommodations or assistance, please notify the City Clerk's Office at 954-597-3505 of the need at least 48 hours (2 days) in advance. Additionally, if you are hearing or speech impaired and need assistance, you may contact the Florida Relay Service by dialing 7-1-1.

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Presentation
AGENDA SECTION:	**CITY MANAGER REPORT**
TITLE:	Florida Power & Light (FPL) Hurricane Preparedness Update *Presentation by Christine Shaw, FPL*

ATTACHMENTS:
FPL Presentation.pdf



Florida Power & Light
Hurricane Season Overview

Christine Shaw
External Affairs Manager - North Broward
Florida Power & Light Company

As America's largest electric utility, Florida Power & Light Company serves more customers and sells more power than any other utility

43 counties served

35,550 square miles

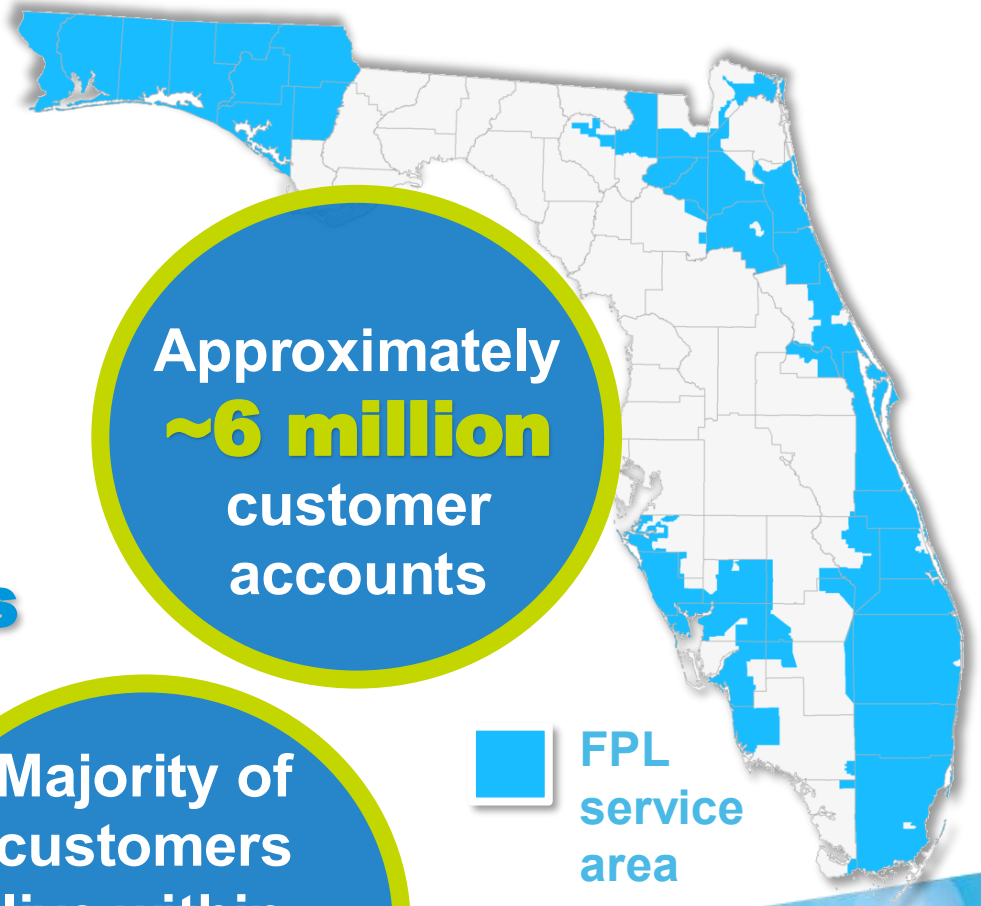
81,823 miles of distribution lines

9,537 miles of transmission lines

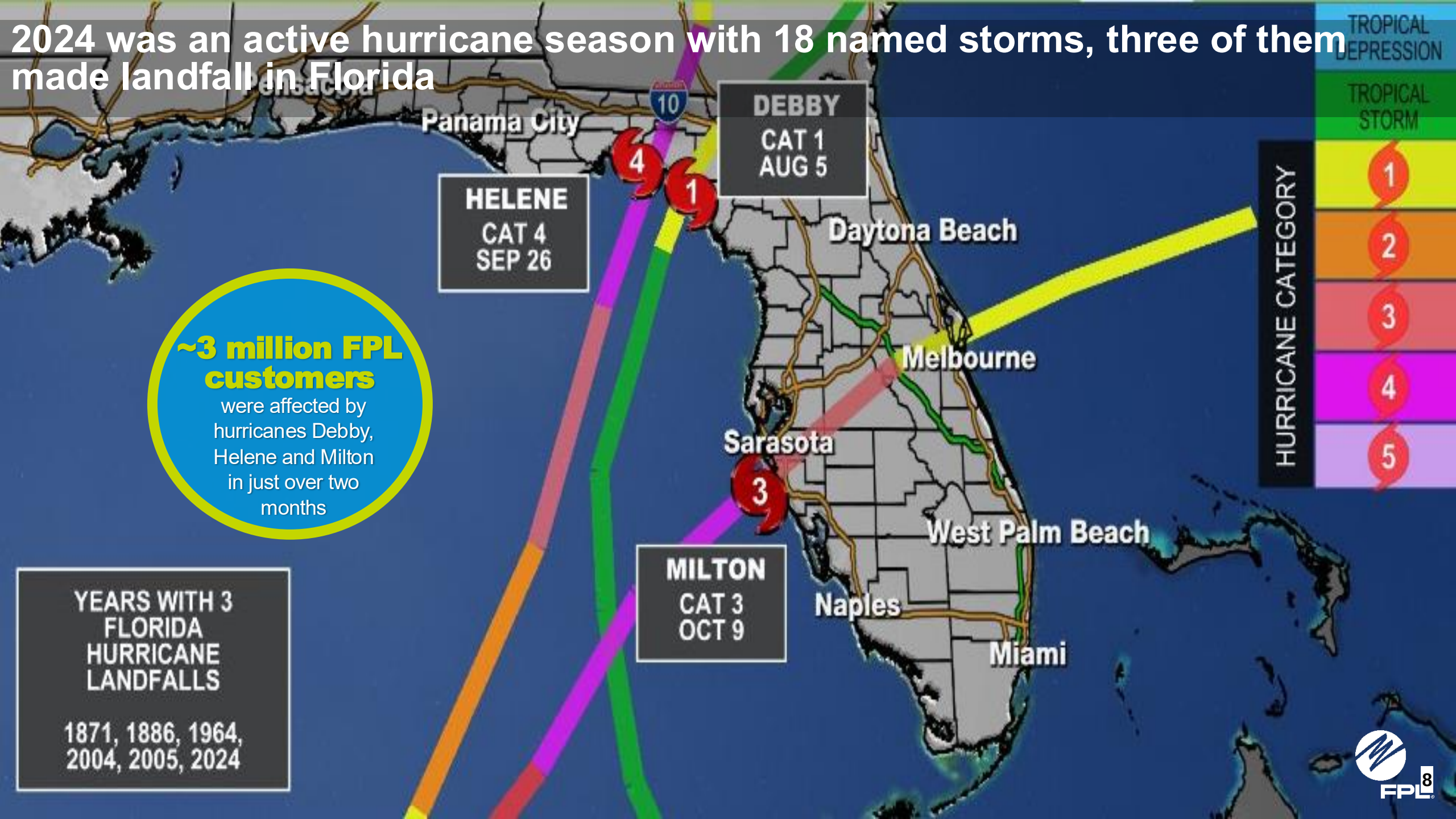
1.4 million poles

1.15 million transformers

921 substations



2024 was an active hurricane season with 18 named storms, three of them made landfall in Florida



Crews worked safely and as quickly as possible following each storm





Restoration workforce of >20,000 men and women combined for both storms



Essentially restored in 3 days after Helene



Essentially restored in 5 days after Milton

We also were quick to support our neighbors in need outside of Florida



July
Hurricane Beryl
Texas

September
Hurricane Francine
Louisiana

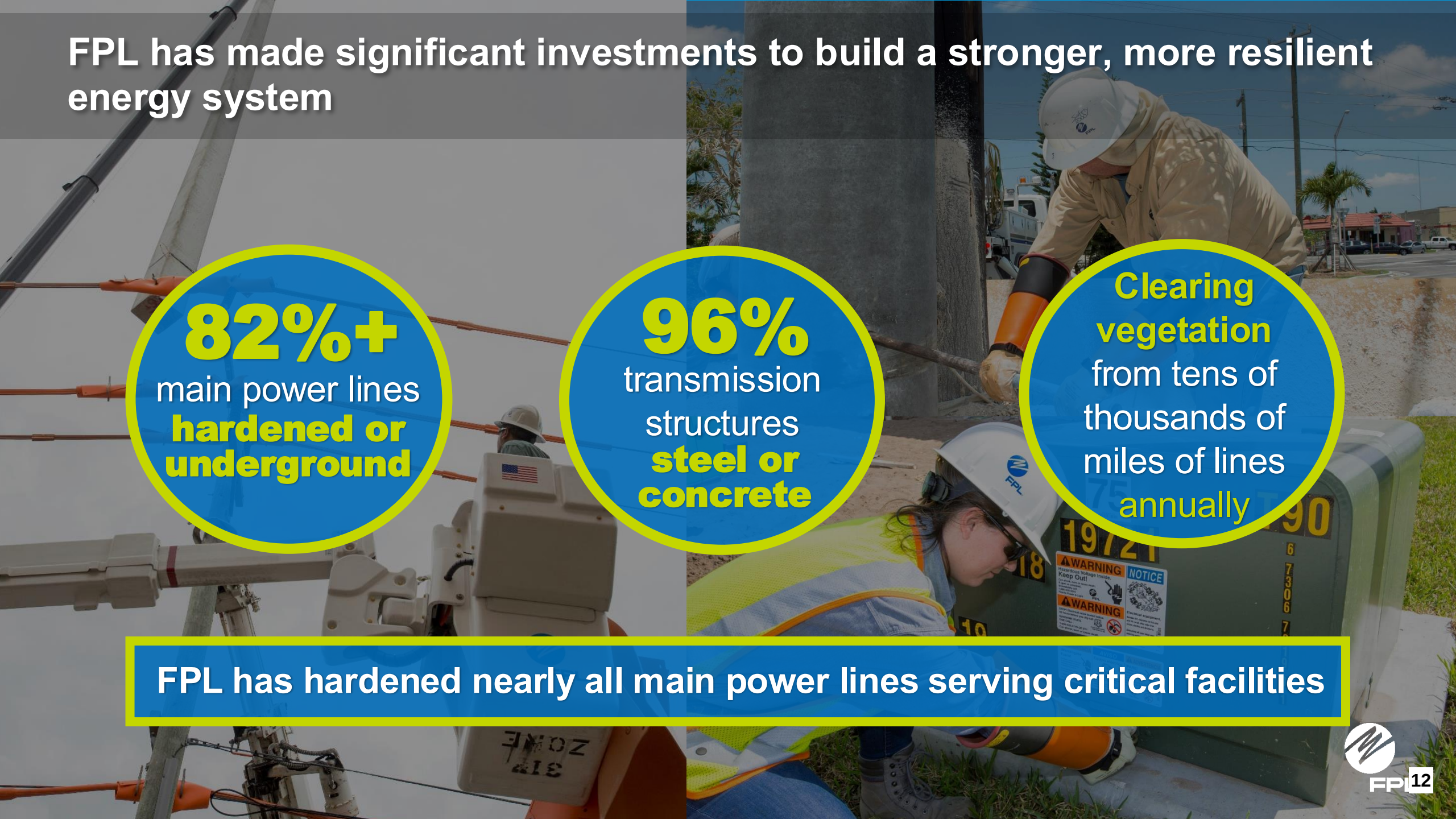
October
Hurricane Helene
Georgia

FPL sent nearly 900 contractors to various events, including winter storms and hurricane restoration efforts, totaling approximately 162,000 working hours

FPL delivered best overall service reliability in company history in 2024



FPL has made significant investments to build a stronger, more resilient energy system



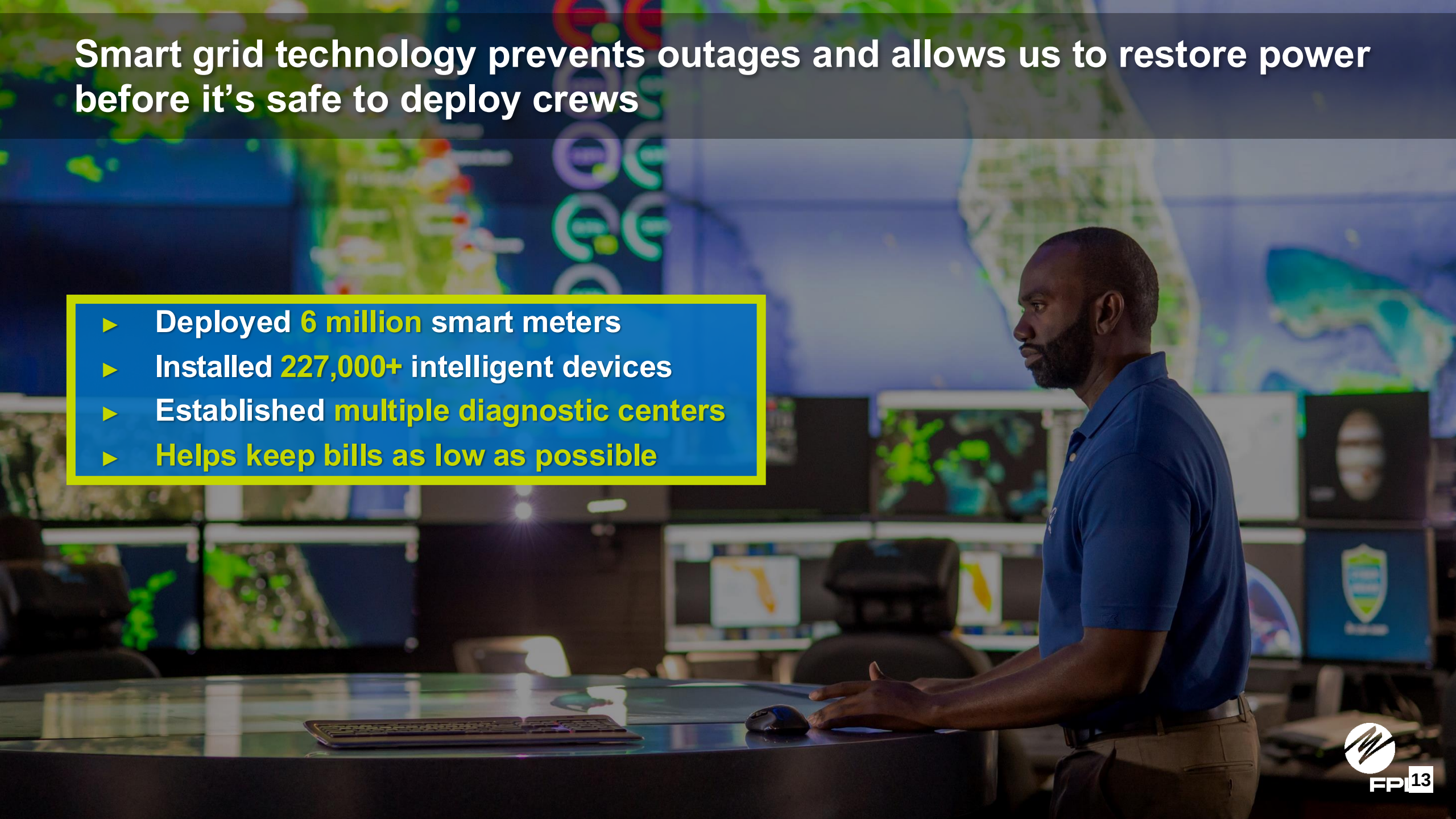
82%+
main power lines **hardened or underground**

96%
transmission structures **steel or concrete**

Clearing vegetation from tens of thousands of miles of lines annually

FPL has hardened nearly all main power lines serving critical facilities

Smart grid technology prevents outages and allows us to restore power before it's safe to deploy crews



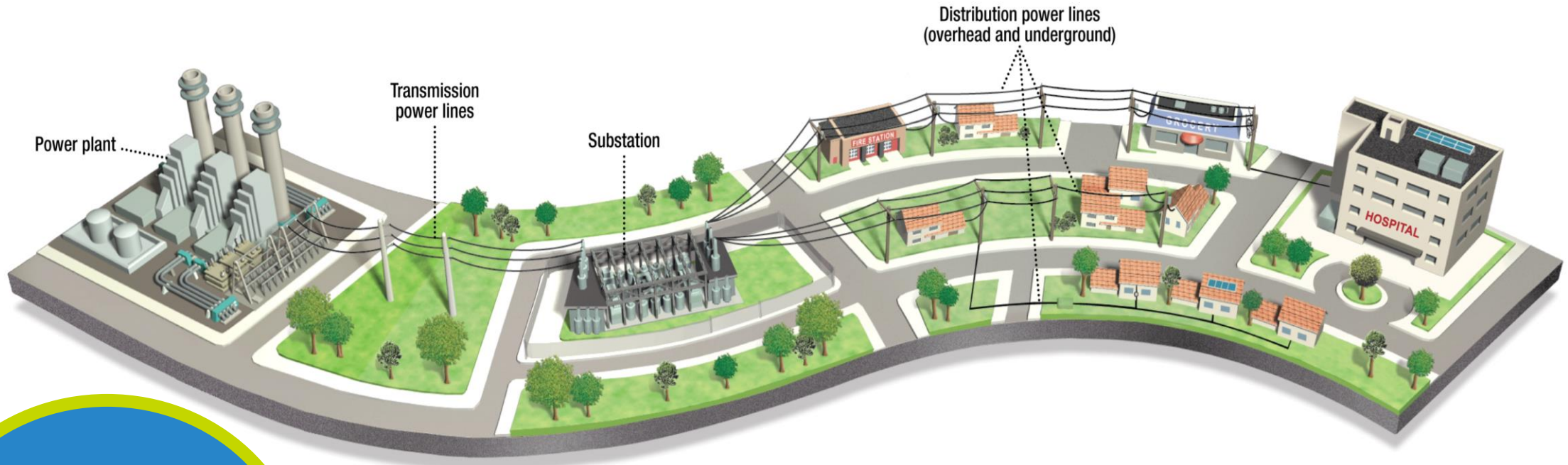
- Deployed 6 million smart meters
- Installed 227,000+ intelligent devices
- Established multiple diagnostic centers
- Helps keep bills as low as possible

Drones survey damage faster and pinpoint where to send crews



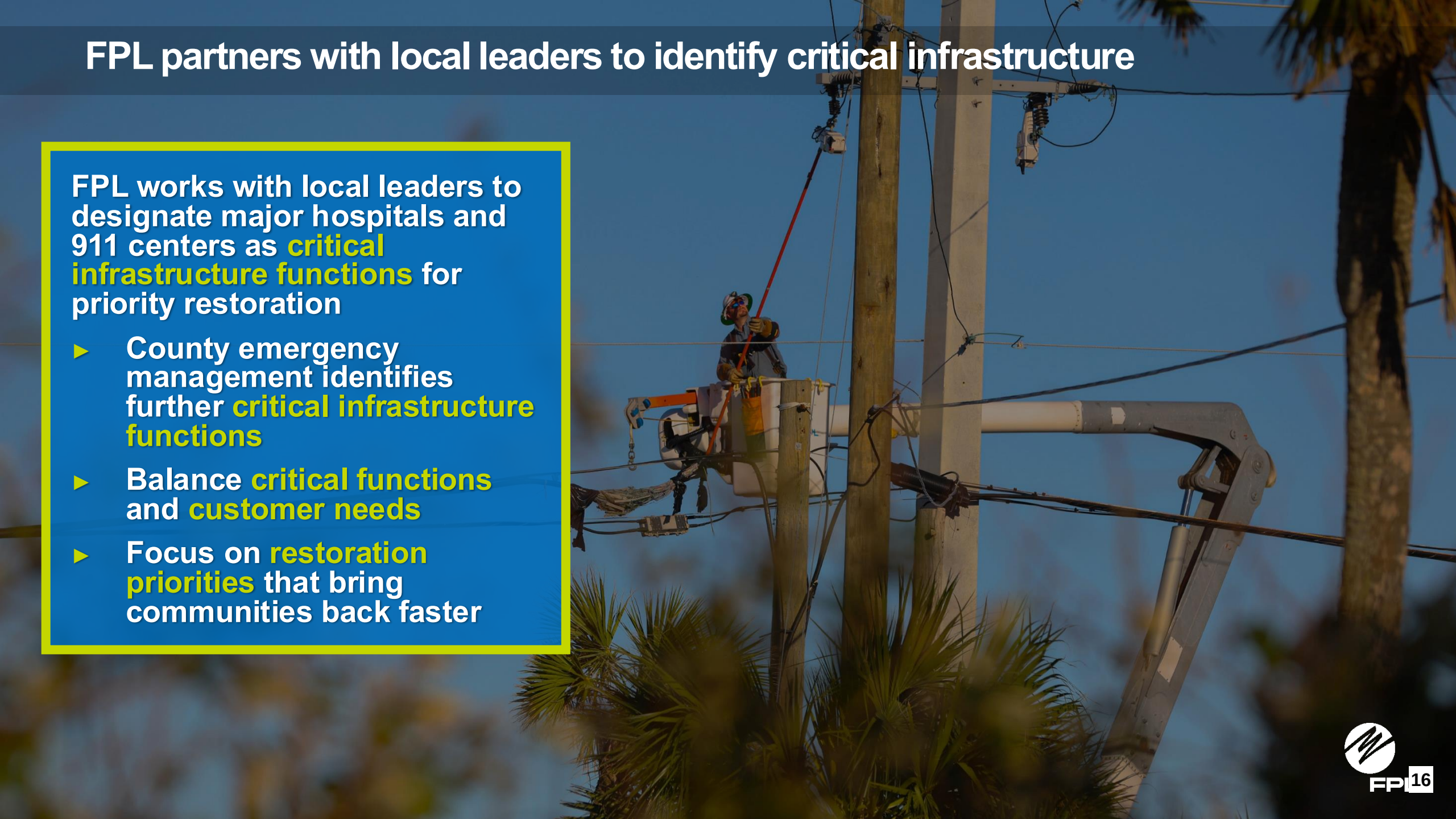
- Provide a bird's-eye view of storm damage
- Quickly share information and video with our restoration teams
- Pinpoint where to send crews in the field
- First storm deployment of FPLAir One fixed-wing drone during Hurricane Ian in 2022

After a storm, FPL restores power safely and quickly with efficient storm recovery process



Safety is always FPL's **top priority**, we urge customers to make it their top priority, too

FPL partners with local leaders to identify critical infrastructure



FPL works with local leaders to designate major hospitals and 911 centers as critical infrastructure functions for priority restoration

- County emergency management identifies further critical infrastructure functions
- Balance critical functions and customer needs
- Focus on restoration priorities that bring communities back faster

FPL has a proven plan and experienced team



Year-round preparations for storms and other emergencies

Annual **storm drill**

Storm activation typically begins 96 hours pre-landfall





- **Activate** the storm organization
- **Analyze** damage forecasts
- **Assemble** the restoration team
- **Contact** suppliers and vendors
- **Communicate** to customers and stakeholders

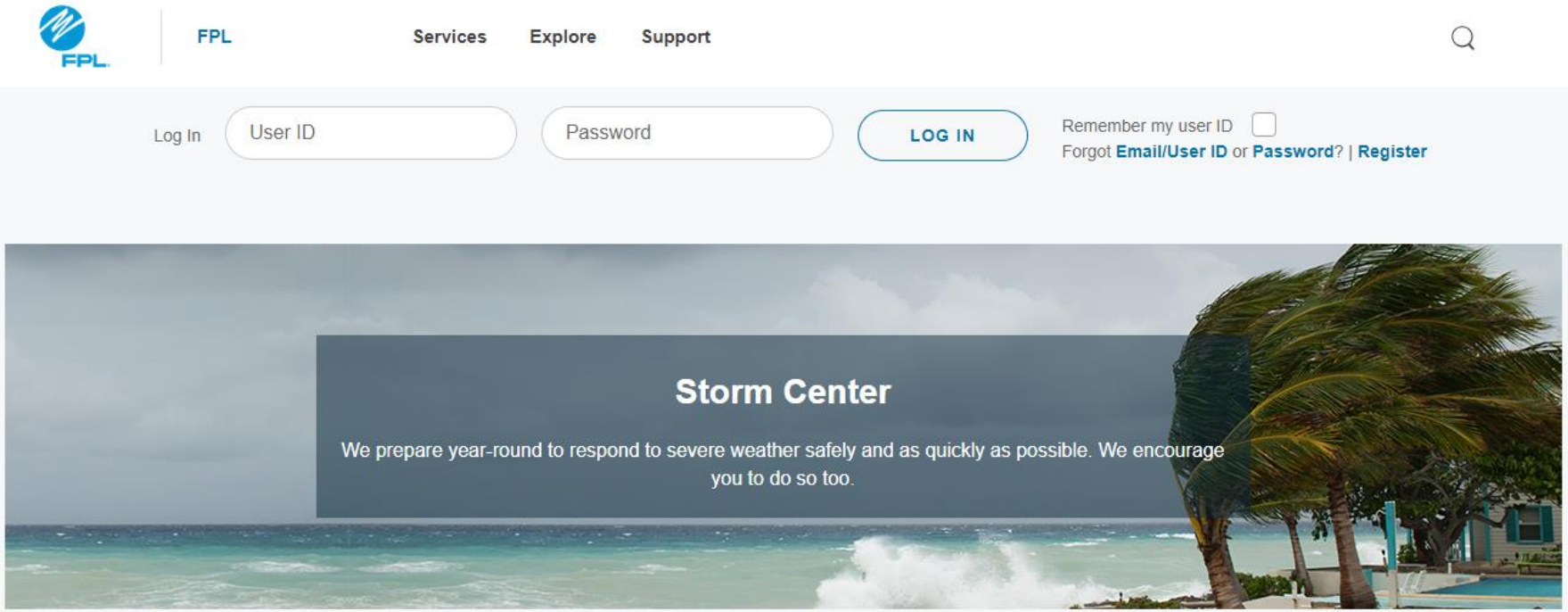
Preparing now – before a hurricane forms or threatens Florida – will make a meaningful difference in how we recover together



FPL urges customers to **be prepared** and **have a storm plan**

For tips on how to prepare for hurricane season, visit FPL.com/Storm

FPL's Storm Center serves as a resource to help customers prepare





Outage information

Report issues or check the status of an outage.



Storm preparation

Find resources to help you get ready before a storm hits.

FPL's Government Portal serves as a resource to help our stakeholders prepare



Statewide Information

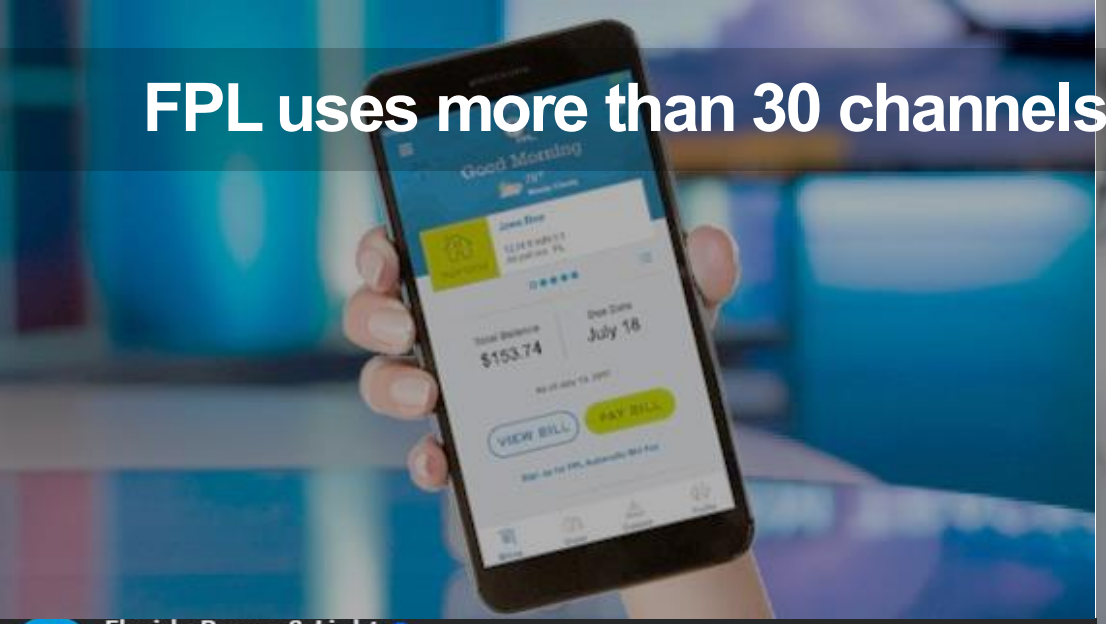
- Latest Updates
- News Releases
- Customer Outages
- Critical Infrastructure Facilities

Quick Links

- Report an Outage in FPL Region
- Report an Outage in FPL Northwest FL Region
- Storm Center
- Storm Center for FPL Northwest FL Region
- Local Governmental Contacts
- Report a Pole/Wire Down

County Information

FPL uses more than 30 channels to interact with customers



Florida Power & Light
October 15, 2024 ·

Storms pose unique restoration challenges. Secondary outages and flickering, even after your power has been restored, can be the result from salt spray, storm surge and significant winds that can weaken electrical connections. Rest assured, we are working safely and as quickly as possible to address these conditions and restore your service.



Chris Curtland and 157 others 36 comments 23 shares

Multi-faceted approach to keep customers informed includes:

- Outreach
- Advertising
- Website and App
- Automated Calls
- Customer Care Center
- Email
- Social Media
- Traditional Media

The circumstances may change; FPL's commitment does not





FPL®

TAMARAC
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CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Presentation
AGENDA SECTION:	**CITY MANAGER REPORT**
TITLE:	Presentation of Citizen Award **Recipients:** Mario Castañon Fernando Ambrocio

ATTACHMENTS:

TAMARAC
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CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Presentation
AGENDA SECTION:	**CITY MANAGER REPORT**
TITLE:	Presentation of Recognition to Deputy Michael Bushong for Exemplary Service *Requested by Commissioner Marlon Bolton*

ATTACHMENTS:

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Proclamation
AGENDA SECTION:	**CITY MANAGER REPORT**
TITLE:	Caribbean Heritage Month Proclamation *Requested by Mayor Michelle J. Gomez*

ATTACHMENTS:
Commission_Agenda_Request_Form_rllMrSYMfxY2Sk8W.pdf
2025 Caribbean-American Heritage Month - inc La Vina.pdf

Commission Agenda Request Form

Requested by: Michelle Gomez, Mayor

Meeting Date: 06/11/2025

Agenda Item Title:

Item Description:

Proclamation Request:
Caribbean American Heritage Month
Gun Violence Awareness
World Elder Abuse Day

Key to the City Request:

☑ I have provided information, or attachment(s), that I would like included as backup material for agenda publication.

☐ There are no additional materials, or attachments, being provided for this item.

eSigned via SeamlessDocs.com
Michelle J. Gomez
Key: 1dacc9970e1876684e959e225bdc9e35



Proclamation

Requested by Mayor Michelle J. Gómez

WHEREAS, *Caribbean Americans have made countless contributions to the fabric of our Nation; and*

WHEREAS, *Caribbean Americans have enhanced and advanced many aspects of our society for generations through their skills, knowledge, innovation, and initiative, and have become leaders in government, sports, science, entertainment, the arts, and many other fields; and*

WHEREAS, *prominent Caribbean Americans have included Alexander Hamilton, our nation's first Secretary of the Treasury; Colin Powell, former U.S. Secretary of State; W.E.B. Dubois, co-founder of the NAACP; and Harry Belafonte and Sidney Poitier, celebrated artists and civil rights activists; and*

WHEREAS, *during the month of June we also honor the friendship between the United States and the countries of the Caribbean, and celebrate the 4.5 million Caribbean Americans sharing their vibrant culture and heritage with us across the nation, and especially in Tamarac; and*

WHEREAS, *we appreciate the members of the Caribbean American community who have selected Tamarac to call home, to live, work, open a business and play in; and*

WHEREAS, *a "bodega" named La Viña in the city of Matanzas, Cuba was bought in 1959 by a local family with earnings from their great-grandparents' farm, offering traditional food supplies for the Cuban kitchen, specialty products from Spain, and a small tapas bar with select fine liquors. In 2025, descendants of the owners and operators of that business opened a new restaurant in Tamarac, bringing their family's culinary and cultural traditions to our community, with a chef who is the grandnephew of the original delivery man for the Matanzas bodega, and a maître d' who is the granddaughter of one of the partners in that business, and they named their new restaurant La Viña in order to honor their ancestors and their dedication to service and hard work;*

NOW, THEREFORE, *I, Michelle J. Gómez, Mayor of the City of Tamarac, Broward County, Florida, on behalf of the City Commission, hereby encourage all residents and citizens to learn about the history of Caribbean Americans and their contributions to our community, and to shop locally at their businesses, and proclaim the month of June 2025 in the City of Tamarac as:*

"CARIBBEAN AMERICAN HERITAGE MONTH"

IN WITNESS WHEREOF*, I have hereunto set my hand and caused the Seal of the City of Tamarac to be affixed this 11th day of June, 2025.*

Michelle J. Gómez

Michelle J. Gómez, Mayor

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CITY COMMISSION AGENDA ITEM REPORT

DATE: June 11, 2025

SUBMITTED BY: Kimberly Dillon

ITEM TYPE: Presentation

AGENDA SECTION: **CITY MANAGER REPORT**

TITLE: Caribbean-American Heritage Month Medal of Honor Awards
Requested by Commissioner Marlon Bolton

Presentation of Awards by:
Commissioner Marlon D. Bolton
Commissioner Morey Wright Jr.
Commissioner Krystal Patterson
Vice Mayor Kicia Daniel
Mayor Michelle J. Gomez

ATTACHMENTS:

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CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Proclamation
AGENDA SECTION:	**CITY MANAGER REPORT**
TITLE:	National Gun Violence Awareness Day Proclamation *Requested by Mayor Michelle J. Gomez*

ATTACHMENTS:
Commission_Agenda_Request_Form_rllMrSYMfxY2Sk8W.pdf
2025 Gun Violence Awareness Day 6.11.pdf

Commission Agenda Request Form

Requested by: Michelle Gomez, Mayor

Meeting Date: 06/11/2025

Agenda Item Title:

Item Description:

Proclamation Request:
Caribbean American Heritage Month
Gun Violence Awareness
World Elder Abuse Day

Key to the City Request:

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eSigned via SeamlessDocs.com
Michelle J. Gomez
Key: 1dacc9970e1876684e959e225bdc9e35

THE CITY OF TAMARAC, FLORIDA



Proclamation

Requested by Mayor Michelle J. Gómez

***WHEREAS**, every day, more than 130 Americans are killed by gun violence and more than 200 are shot and wounded, with an average of more than 18,000-gun homicides every year; and*

***WHEREAS,** in Florida 2,989 people die by guns in an average year, with a rate of 13.3 deaths per 100,000 people, a crisis that costs the state $40.3 billion each year, of which $875.9 million is paid by taxpayers; and*

***WHEREAS,** firearms are now the leading cause of death for American children; and*

***WHEREAS**, gun homicides and assaults are concentrated in cities, and cities across the nation, including in Tamarac, are working to end the senseless violence with evidence-based solutions; and*

***WHEREAS**, Mayors and Law Enforcement Officers — in partnership with local violence intervention activists and resources — know their communities best, and are best positioned to understand how to keep their citizens safe; and*

***WHEREAS**, support for the Second Amendment rights of law-abiding citizens goes hand-in-hand with keeping guns away from people with dangerous histories, and encouraging responsible gun ownership; and*

***WHEREAS**, in January 2013, honor student Hadiya Pendleton was tragically shot and killed at age 15; and on June 6, 2025, people across the United States will recognize National Gun Violence Awareness Day and wear orange in tribute to Hadiya Pendleton and other victims of gun violence; and the loved ones of those victims; and*

***WHEREAS,** the idea was inspired by a group of Hadiya's friends, who asked their classmates to commemorate her life by wearing orange; they chose this color because orange is the color hunters wear for safety, and it carries the message that people are not prey, and should not be in danger of being shot; and*

***WHEREAS**, by wearing orange on June 6, 2025, Americans will raise awareness about gun violence and honor the lives of victims and survivors; and*

***WHEREAS**, we renew our commitment to reduce gun violence and pledge to do all we can to help keep our families and communities safe; and*

***NOW, THEREFORE,** I, Michelle J. Gómez, Mayor of the City of Tamarac, Broward County, Florida, on behalf of the City Commission, encourage all citizens to support their local communities' efforts to prevent the tragic effects of gun violence and to honor and value human lives, and do hereby declare June 6, 2025, as:*

"NATIONAL GUN VIOLENCE AWARENESS DAY"

***IN WITNESS WHEREOF**, I have hereunto set my hand and caused the Seal of the City of Tamarac to be affixed this 11th day of June, 2025.*

Michelle J. Gómez

Michelle J. Gómez, Mayor

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CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Proclamation
AGENDA SECTION:	**CITY MANAGER REPORT**
TITLE:	Elder Abuse Awareness Day Proclamation *Requested by Mayor Michelle J. Gomez*

ATTACHMENTS:
Commission_Agenda_Request_Form_rllMrSYMfxY2Sk8W.pdf
2025 World Elder Abuse Awareness Day.pdf

Commission Agenda Request Form

Requested by: Michelle Gomez, Mayor

Meeting Date: 06/11/2025

Agenda Item Title:

Item Description:

Proclamation Request:
Caribbean American Heritage Month
Gun Violence Awareness
World Elder Abuse Day

Key to the City Request:

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☐ There are no additional materials, or attachments, being provided for this item.

eSigned via SeamlessDocs.com
Michelle J. Gomez
Key: 1dacc9970e1876684e959e225bdc9e35



Proclamation

Requested by Mayor Michelle J. Gómez

WHEREAS, *older Floridians are valued members of our communities, who deserve to be treated with respect and dignity to enable them to live safely, independently, to serve as leaders, mentors and volunteers; and*

WHEREAS, *elder abuse is any act that harms an older person or jeopardizes his or her health or welfare, is a tragedy inflicted on vulnerable older Floridians and is an ever-increasing problem that crosses all socio-economic boundaries; and*

WHEREAS, *2025 marks the 19th Annual World Elder Abuse Awareness Day (WEAAD), representing the one day in the year when the entire world focuses on elder abuse, one of the most unrecognized, underreported and unaddressed issues facing older, vulnerable adults; and*

WHEREAS, *the purpose of WEAAD is to provide an opportunity for communities around the world to promote a better understanding of abuse and neglect of older people by raising awareness of the cultural, social, economic and demographic processes affecting elder abuse and neglect; and*

WHEREAS, *all Floridians have a responsibility to serve as protectors of vulnerable older adults, to promote the programs and organizations that serve them and to participate in community efforts to improve the safety and well-being of all people throughout the state;*

NOW, THEREFORE, *I, Michelle J. Gómez, Mayor of the City of Tamarac, Broward County, Florida, on behalf of the City Commission, encourage all citizens to support their local communities' and law enforcement efforts to protect our older residents from abuse that threatens their health and welfare, and do hereby declare June 15, 2025, in the City of Tamarac, as:*

"ELDER ABUSE AWARENESS DAY"

IN WITNESS WHEREOF*, I have hereunto set my hand and caused the Seal of the City of Tamarac to be affixed this 11th day of June, 2025.*

Michelle J. Gómez

Michelle J. Gómez, Mayor

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CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Proclamation
AGENDA SECTION:	**CITY MANAGER REPORT**
TITLE:	Recognizing and Celebrating Mona Malbranche's Induction into the Dr. Nan S. Hutchison Broward Senior Hall of Fame *Requested by Commissioner Krystal Patterson*

ATTACHMENTS:
Commission_Agenda_Request_Form_YSYxM33f3xYWIlcj.pdf
Mona Melbranche Proclamation.pdf

Commission Agenda Request Form

Requested by: Krystal Patterson, District 3

Meeting Date: 06/11/2025

Agenda Item Title:

Item Description:

Proclamation Request:
Recognize and celebrate Mona Malbranche for being added to the Dr. Nan S. Hutchison Broward Senior Hall of Fame for being an extraordinary senior leader who has lived and exemplified resilience, dedication, and service to the community.

Key to the City Request:

☑ **I have provided information, or attachment(s), that I would like included as backup material for agenda publication.**

☐ **There are no additional materials, or attachments, being provided for this item.**

eSigned via SeamlessDocs.com
Krystal Patterson
Key: 1dacc9970e1876684e959e225bdc9e35

THE CITY OF TAMARAC, FLORIDA



Proclamation

Requested by Commissioner Krystal Patterson, MPA, FRA-RA

***WHEREAS**, the Dr. Nan S. Hutchison Broward Senior Hall of Fame celebrates extraordinary senior leaders whose lives exemplify resilience, dedication, and service to the community; and*

***WHEREAS**, Mona Malbranche, a proud Haitian-American and longtime resident of Tamarac, embodies these values through a lifetime of compassionate service and unwavering determination; and*

***WHEREAS**, after emigrating from Haiti to the United States in 1961, Mona pursued a distinguished career as a registered nurse, providing care and comfort to countless patients while raising a family and contributing to her community; and*

***WHEREAS**, Mona faced a profound challenge at age 47 when she lost her vision, yet she transformed this adversity into an opportunity to inspire and empower others, joining the Division for the Blind and continuing her commitment to service; and*

***WHEREAS,** Mona has held leadership roles as President of her homeowners' association and the Kings Point Democratic Club, actively advocating for voter participation, disability rights, and community engagement, and earning recognition as Volunteer of the Year by the Democratic Executive Committee; and*

***WHEREAS**, Mona's story is one of strength, resilience, and a deep-rooted belief in the power of community, making her a beloved role model and a true inspiration;*

***NOW THEREFORE,** on behalf of the City of Tamarac, Broward County, Florida, we do hereby recognize and celebrate Mona Malbranche for her lifelong contributions to public service, resilience, and advocacy, and proclaim that she embodies the spirit of:*

"Resilience, Service, and Community Empowerment"

***IN WITNESS WHEREOF**, I have hereunto set my hand and caused the Seal of the City of Tamarac to be affixed this 11th day of June 2025.*

Commissioner Krystal Patterson, MPA, FRA-RA

Michelle J. Gomez

Michelle J. Gomez, Mayor

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CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Fariel Khan
ITEM TYPE:	Other
AGENDA SECTION:	**CITY MANAGER REPORT**
TITLE:	Investment Report - April 2025
RECOMMENDATION:	Review the Investment Report for an update of the City's investment activity through the month of April 2025.

ATTACHMENTS:
April Tamarac City Manager Memo-full packet.pdf

CITY OF TAMARAC

INTEROFFICE MEMORANDUM

FINANCIAL SERVICES

AMINISTRATION DIVISION

TO: **Levent Sucuoglu**
City Manager

DATE: **May 15th, 2025**

FROM: **Christine Cajuste, Director of Financial Services**

RE: **Investment Report: April 2025**

Recommendation:

The following report outlines the results of the City's investment activities for the Month of April 2025.

Issue:

This report provides an update of the City's investment activity through April 2025. Tamarac's Code, Section 6-29 "Investment Reports", provides that: "The Finance Director shall prepare a written report of the City's investments at least on a monthly basis. The report shall be presented and explained to the City Commission at a regular or special meeting."

Background:

The Financial Services staff reviews the City's cash positions daily and invests funds as cash flow, investment needs, and interest rates dictate. Operating funds are invested according to cash flow needs with surplus funds invested in securities of varying maturities. No single investment is invested longer than a maturity of sixty (60) months, and the average duration of Tamarac's investment portfolio is targeted to be less than thirty-six (36) months.

Investment Portfolio Weighted Yield:

The total Operations & Reserve investment portfolio weighted average yield for the month of April was 2.856%. The managed portion of the portfolio had a weighted average yield of 3.51%, while the cash portion of the portfolio had a weighted average yield of 2.767%.

SMA ACCT	– $36,395,580.16	3.51%
FL SAFE	– $75,576,727.78	4.36%
FL SAFE Series 2018 Capital Improvements Bonds	– $3,760,227.51	4.36%
Florida Prime	– $87,213,010.47	4.48%

TD Concentration ACCT – $99,814,282.75

Investment Strategy:

The City's interest-bearing checking account at TD Bank holds funds needed to pay its weekly obligations. Funds held for short-term liquidity needs are invested in the TD Bank, the AIM Treasury money market fund, Wells Fargo and the FLSAFE Local Government Investment Pool. Based on the cash flow model and short-term investment strategy, the target amount for liquidity purposes is at least $15 million. Funds not needed for liquidity purposes are used to purchase longer-term securities. Total liquidity in the Operations and Reserve Portfolio held in FLSAFE, Florida Prime and at TD Bank on April 30, 2025, was $262,604,021.00. The Series 2018 Capital Improvement Bond proceeds portfolio had $3,760,227.51 in FLSAFE, bringing total liquidity to $266,364,248.51. The managed portfolio with Chandler Asset Management held $36,395,580.16. The total of all portfolios was $302,759,828.67.

Investment Activity – April 2025

Investment Maturities/Calls/Sold:
There were no investments that were called, matured or sold in April.

Investment Purchases:
There were two US Treasury Securities that were purchased in April in the total amount of $1,100,000.

Economic Summary

Recent economic data suggest slower growth in 2025 and greater market uncertainty as the effects of fiscal policy unfold. Inflationary trends have subsided, but some components remain sticky, and core levels remain above the Fed's target. The labor market reflects improved balance between supply and demand for workers. While job creation has been robust, continuing jobless claims remain elevated. Given the economic outlook, we expect gradual normalization of monetary policy and a steepening yield curve.

As broadly anticipated, the Federal Open Market Committee (FOMC) left the Federal Funds Rate unchanged at the range of 4.25 - 4.50% at the May meeting. Fed Chair Powell continued to emphasize the Committee's "wait and see" approach amidst an uncertain macro environment where economic data continues to show resilience, while concerns over a tariff-led increase in unemployment and inflation remain elevated.

US Treasury yields declined, and the curve steepened in April. The 2-year Treasury yield declined 29 basis points to 3.60%, the 5-year Treasury fell 22 basis points to 3.73%, and the 10-year Treasury yield fell 5 basis points to 4.16%. The spread between the 2-year and 10-year Treasury yield points on the curve widened to +56 basis points at April month-end versus +32 basis points at March month-end. The spread between the 2-year Treasury and 10-year Treasury yield one year ago was -36 basis points. The spread between the 3-month and 10-year Treasury yield points on the curve was -13 basis points in April, versus -9 basis points in March.

Employment

The U.S. economy added 177,000 jobs in April, exceeding consensus expectations, and the last two months were revised down by 58,000. Gains were led by education and health services. The three-month moving average and six-month moving average payrolls totaled 155,000 and 193,000 respectively. The unemployment rate was unchanged at 4.2% in April, and the labor participation rate edged up to 62.6%, remaining below the pre-pandemic level of 63.3%. The U-6 underemployment rate, which includes those who are marginally attached to the labor force and employed part time for economic reasons edged down to 7.8% in April from 7.9% in March. Average hourly earnings remained steady with a 3.8% year-over-year increase in April.

Inflation

In April, price increases measured by both the Consumer Price Index (CPI) and Core CPI, which excludes volatile food and energy components, came in lower than consensus expectations. The headline CPI increased 0.2% month-over-month and rose 2.3% year-over-year, while the Core CPI rose 0.2% month-over-month and 2.8% year-over-year. The Personal Consumption Expenditures (PCE) price index was unchanged from the previous month and rose 2.3% year-over-year in March. The Core PCE deflator, which excludes food and energy and is the Fed's preferred gauge, was also flat month-over-month and up 2.6% year-over-year, down from February's 3.0% year-over-year increase. Inflation remains above the Fed's 2% target.

Housing

Housing starts plunged 11.4% to 1.3 million units in March as builders anticipated higher mortgage rates and slower demand, as well as uncertainty about building costs for materials and labor. Single family starts plummeted 14.2%, and multi-family starts fell 3.5%. Total starts increased 1.9% compared to March 2024. The Freddie Mac 30-year fixed rate mortgage averaged approximately 6.7% in April. According to the Case-Shiller 20-City Home Price Index, housing prices rose 4.5% year-over-year in February, compared to 4.7% in January. Limited inventory, elevated mortgage rates, and lack of affordability continue to weigh on the housing market.

GDP

The advance estimate of first quarter GDP decreased 0.3%, the first negative quarter since 2022. Net exports were the primary drag on growth, as imports surged in anticipation of higher tariffs. Despite the contraction, personal consumption expenditures and investment in business equipment made positive contributions. The consensus projection calls for 0.9% growth for the second quarter and 1.4% for the full year 2025.

CHANDLER ASSET MANAGEMENT

MONTHLY ACCOUNT STATEMENT

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

CHANDLER ASSET MANAGEMENT | chandlerasset.com

Chandler Team:

For questions about your account, please call (800) 317-4747,
or contact clientservice@chandlerasset.com

Custodian:

PORTFOLIO SUMMARY

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

Portfolio Characteristics

Average Modified Duration	0.20
Average Coupon	2.82%
Average Purchase YTM	4.26%
Average Market YTM	2.90%
Average Credit Quality*	AAA
Average Final Maturity	0.22
Average Life	0.21

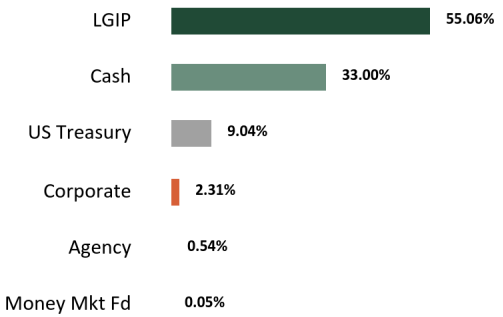
Account Summary

	End Values as of 03/31/2025	End Values as of 04/30/2025
Market Value	307,699,325.65	302,475,513.79
Accrued Interest	283,502.11	284,314.88
Total Market Value	**307,982,827.76**	**302,759,828.67**
Income Earned	730,723.93	707,275.52
Cont/WD	(2,146,594.99)	(6,090,441.75)
Par	308,000,045.87	302,603,624.03
Book Value	307,785,029.49	302,399,880.72
Cost Value	307,703,489.23	302,309,915.05

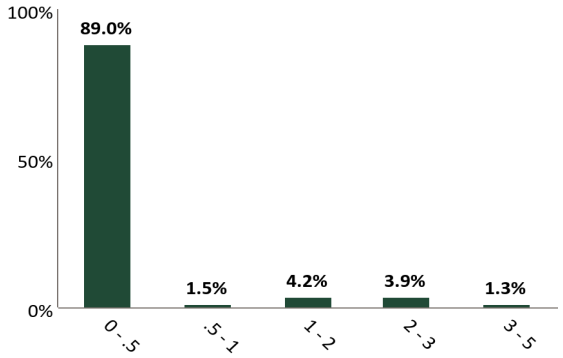
Top Issuers

TD Bank	33.00%
Florida SBA	28.83%
FLSAFE	26.23%
Government of The United States	9.04%
FNMA	0.21%
BNY Mellon Corp	0.17%
Caterpillar Inc.	0.17%
Toyota Motor Corporation	0.17%

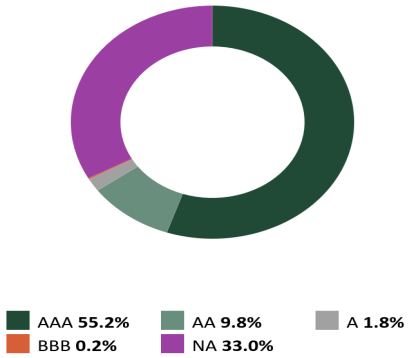
Sector Allocation



Maturity Distribution



Credit Quality (S&P)



Performance Review

Total Rate of Return**	1M	3M	YTD	1YR	2YRS	3YRS	5YRS	10YRS	Since Inception (11/30/24)
City of Tamarac Consolidated	0.29%	0.81%	1.07%	--	--	--	--	--	--

*The average credit quality is a weighted average calculation of the highest of S&P, Moody's and Fitch.
**Periods over 1 year are annualized.
Benchmark: NO BENCHMARK REQUIRED
Secondary Benchmark:

STATEMENT OF COMPLIANCE

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

Rules Name	Limit	Actual	Compliance Status	Notes
AGENCY MORTGAGE-BACKED SECURITIES				
Max % (MV)	15.0	0.0	Compliant	
Max % Issuer (MV)	5.0	0.0	Compliant	
Max Maturity (Years)	5.0	0.0	Compliant	
Min Rating (AA by 1)	0.0	0.0	Compliant	
ASSET-BACKED SECURITIES (ABS)				
Max % (MV)	10.0	0.0	Compliant	
Max % Issuer (MV)	5.0	0.0	Compliant	
Max Maturity (Years)	5.0	0.0	Compliant	
Min Rating (AA by 1)	0.0	0.0	Compliant	
BANKERS' ACCEPTANCES				
Max % (MV)	25.0	0.0	Compliant	
Max % Issuer (MV)	10.0	0.0	Compliant	
Max Maturity (Days)	180.0	0.0	Compliant	
Min Rating (A-1/P-1 by Moody's & S&P)	0.0	0.0	Compliant	
COMMERCIAL PAPER				
Max % (MV)	25.0	0.0	Compliant	
Max % Issuer (MV)	10.0	0.0	Compliant	
Max Maturity (Days)	180.0	0.0	Compliant	
Min Rating (A-1/P-1 by Moody's & S&P)	0.0	0.0	Compliant	
CORPORATE MEDIUM TERM NOTES				
Max % (MV)	20.0	2.3	Compliant	
Max % Issuer (MV)	5.0	0.2	Compliant	
Max Maturity (Years)	5.0	3.2	Compliant	
Min Rating (A- by 2 or AA- by 1)	0.0	0.0	Compliant	
FDIC INSURED TIME DEPOSITS (NON-NEGOTIABLE CD/ TD)				
Max % (MV)	10.0	0.0	Compliant	
Max % Issuer (MV)	5.0	0.0	Compliant	
Max Maturity (Years)	1.0	0.0	Compliant	
FEDERAL AGENCIES (NON-FULL FAITH & CREDIT)				
Max % (MV)	75.0	0.5	Compliant	
Max % Issuer (MV)	10.0	0.2	Compliant	
Max Maturity (Years)	5.0	1.4	Compliant	

STATEMENT OF COMPLIANCE

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

Rules Name	Limit	Actual	Compliance Status	Notes
FEDERAL AGENCIES (FULL FAITH & CREDIT)				
Max % (MV)	50.0	0.0	Compliant	
Max % Issuer (MV)	10.0	0.0	Compliant	
Max Maturity (Years)	5.0	0.0	Compliant	
FLORIDA LOCAL GOVERNMENT SURPLUS FUNDS TRUST FUND (SBA)				
Max % (MV)	50.0	28.8	Compliant	
LOCAL GOVERNMENT INVESTMENT POOL (LGIP)				
Max % (MV)	50.0	26.2	Compliant	
MONEY MARKET MUTUAL FUNDS				
Max % (MV)	100.0	0.1	Compliant	
Min Rating (AAA by 1)	0.0	0.0	Compliant	
MUNICIPAL SECURITIES				
Max % (MV)	20.0	0.0	Compliant	
Max % Issuer (MV)	5.0	0.0	Compliant	
Max Maturity (Years)	3.0	0.0	Compliant	
Min Rating (Aa2 by Moody's or AA by S&P)	0.0	0.0	Compliant	
MUTUAL FUNDS				
Max % (MV)	100.0	0.0	Compliant	
REPURCHASE AGREEMENTS				
Max % (MV)	25.0	0.0	Compliant	
Max % Issuer (MV)	10.0	0.0	Compliant	
Max Maturity (Days)	90.0	0.0	Compliant	
U.S. TREASURIES				
Max % (MV)	100.0	9.0	Compliant	
Max Maturity (Years)	5.0	3.7	Compliant	

RECONCILIATION SUMMARY

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

Maturities / Calls

Month to Date	**0.00**
Fiscal Year to Date	**(2,550,000.00)**

Principal Paydowns

Month to Date	**0.00**
Fiscal Year to Date	**0.00**

Purchases

Month to Date	**1,802,464.35**
Fiscal Year to Date	**374,006,926.73**

Sales

Month to Date	**(7,196,370.80)**
Fiscal Year to Date	**(94,728,245.57)**

Interest Received

Month to Date	**709,505.58**
Fiscal Year to Date	**4,288,901.22**

Purchased / Sold Interest

Month to Date	**(11,468.24)**
Fiscal Year to Date	**(188,730.84)**

Accrual Activity Summary

	Month to Date	Fiscal Year to Date (07/01/2024)
Beginning Book Value	307,785,029.49	25,622,635.01
Maturities/Calls	0.00	(2,550,000.00)
Principal Paydowns	0.00	0.00
Purchases	1,802,464.35	374,006,926.73
Sales	(7,196,370.80)	(94,728,245.57)
Change in Cash, Payables, Receivables	332.27	1,279.78
Amortization/Accretion	8,425.41	47,284.77
Realized Gain (Loss)	0.00	0.00
Ending Book Value	302,399,880.72	302,399,880.72

Fair Market Activity Summary

	Month to Date	Fiscal Year to Date (07/01/2024)
Beginning Market Value	307,699,325.65	25,334,809.58
Maturities/Calls	0.00	(2,550,000.00)
Principal Paydowns	0.00	0.00
Purchases	1,802,464.35	374,006,926.73
Sales	(7,196,370.80)	(94,728,245.57)
Change in Cash, Payables, Receivables	332.27	1,279.78
Amortization/Accretion	8,425.41	47,284.77
Change in Net Unrealized Gain (Loss)	161,336.90	363,458.50
Realized Gain (Loss)	0.00	0.00
Ending Market Value	302,475,513.79	302,475,513.79

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

Cusip	Security Description	Par Value/ Units	Purchase Date Purchase Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody's/ S&P/ Fitch	Maturity Duration
AGENCY									
3135G05X7	FEDERAL NATIONAL MORTGAGE ASSOCIATION 0.375 08/25/2025	650,000.00	03/08/2022 1.84%	618,169.50 647,076.53	98.77 4.31%	642,011.67 446.88	0.21% (5,064.86)	Aaa/AA+ AA+	0.32 0.31
3133ERVU2	FEDERAL FARM CREDIT BANKS FUNDING CORP 3.5 10/02/2026	500,000.00	10/03/2024 3.72%	497,874.50 498,484.71	99.37 3.96%	496,838.82 1,409.72	0.16% (1,645.89)	Aaa/AA+ AA+	1.42 1.37
3130B3A29	FEDERAL HOME LOAN BANKS 4.0 10/09/2026	500,000.00	10/22/2024 4.06%	499,405.00 499,562.89	100.38 3.73%	501,893.63 1,222.22	0.17% 2,330.74	Aaa/AA+ AA+	1.44 1.38
Total Agency		**1,650,000.00**	**3.09%**	**1,615,449.00** **1,645,124.13**	**99.44** **4.02%**	**1,640,744.11** **3,078.82**	**0.54%** **(4,380.02)**		**1.00** **0.96**
CASH									
999TDB$10	TD Concentration Account	99,814,282.75	--	99,814,282.75 99,814,282.75	1.00 0.00%	99,814,282.75 0.00	33.00% 0.00	NA/NA NA	0.00 0.00
CCYUSD	Receivable	1,279.78	-- 0.00%	1,279.78 1,279.78	1.00 0.00%	1,279.78 0.00	0.00% 0.00	Aaa/AAA AAA	0.00 0.00
Total Cash		**99,815,562.53**	**0.00%**	**99,815,562.53** **99,815,562.53**	**1.00** **0.00%**	**99,815,562.53** **0.00**	**33.00%** **0.00**		**0.00** **0.00**
CORPORATE									
438516CB0	HONEYWELL INTERNATIONAL INC 1.35 06/01/2025	375,000.00	02/14/2022 2.15%	365,538.75 374,755.58	99.69 5.10%	373,822.67 2,109.38	0.12% (932.92)	A2/A A	0.09 0.08
594918BJ2	MICROSOFT CORP 3.125 11/03/2025	375,000.00	01/24/2022 1.56%	395,062.50 376,468.75	99.33 4.49%	372,473.63 5,794.27	0.12% (3,995.12)	Aaa/AAA NA	0.51 0.49
931142EM1	WALMART INC 3.05 07/08/2026	375,000.00	01/24/2022 1.65%	396,618.75 380,148.64	99.02 3.90%	371,315.15 3,590.10	0.12% (8,833.49)	Aa2/AA AA	1.19 1.14
037833DN7	APPLE INC 2.05 09/11/2026	375,000.00	01/19/2022 1.79%	379,125.00 376,102.70	97.54 3.92%	365,775.75 1,067.71	0.12% (10,326.95)	Aaa/AA+ NA	1.37 1.32
02665WFP1	AMERICAN HONDA FINANCE CORP 4.4 10/05/2026	350,000.00	09/16/2024 4.06%	352,285.50 351,594.96	99.93 4.45%	349,764.02 1,112.22	0.12% (1,830.94)	A3/A- NA	1.43 1.37
14913UAV2	CATERPILLAR FINANCIAL SERVICES CORP 4.5 01/07/2027	500,000.00	01/14/2025 4.59%	499,165.00 499,287.59	100.82 3.99%	504,101.05 7,062.50	0.17% 4,813.46	A2/A A+	1.69 1.59
89236TMY8	TOYOTA MOTOR CREDIT CORP 4.6 01/08/2027	500,000.00	01/14/2025 4.69%	499,145.00 499,270.35	100.79 4.11%	503,949.76 7,155.56	0.17% 4,679.40	A1/A+ A+	1.69 1.59
369550BL1	GENERAL DYNAMICS CORP 3.5 04/01/2027	350,000.00	09/26/2024 3.90%	346,696.00 347,475.11	99.24 3.91%	347,339.26 1,020.83	0.11% (135.85)	A2/A NA	1.92 1.83

Cusip	Security Description	Par Value/ Units	Purchase Date Purchase Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody's/ S&P/ Fitch	Maturity Duration
24422EXV6	JOHN DEERE CAPITAL CORP 4.2 07/15/2027	350,000.00	09/16/2024 3.78%	353,899.00 353,044.32	100.50 3.96%	351,751.52 4,328.33	0.12% (1,292.80)	A1/A A+	2.21 2.06
756109BG8	REALTY INCOME CORP 3.95 08/15/2027	350,000.00	10/22/2024 4.42%	345,670.50 346,472.26	99.17 4.33%	347,078.54 2,918.61	0.11% 606.28	A3/A- NA	2.29 2.15
63743HFT4	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP 4.12 09/16/2027	350,000.00	09/16/2024 3.94%	351,757.00 351,383.45	100.06 4.09%	350,201.74 1,802.50	0.12% (1,181.71)	A2/A- A	2.38 2.23
91324PDE9	UNITEDHEALTH GROUP INC 2.95 10/15/2027	350,000.00	09/26/2024 3.85%	340,984.00 342,733.74	97.51 4.02%	341,283.34 458.89	0.11% (1,450.39)	A2/A+ A	2.46 2.34
911312BM7	UNITED PARCEL SERVICE INC 3.05 11/15/2027	350,000.00	09/26/2024 3.96%	340,690.00 342,447.83	97.68 4.02%	341,896.05 4,922.36	0.11% (551.78)	A2/A NA	2.54 2.38
61747YER2	MORGAN STANLEY 4.21 04/20/2028	350,000.00	09/16/2024 4.22%	349,919.50 349,938.75	99.46 4.98%	348,106.73 450.24	0.12% (1,832.02)	A1/A- A+	2.97 1.87
46647PDA1	JPMORGAN CHASE & CO 4.323 04/26/2028	350,000.00	09/16/2024 4.17%	351,298.50 350,989.92	99.87 4.89%	349,547.77 210.15	0.12% (1,442.15)	A1/A AA-	2.99 1.88
06051GKP3	BANK OF AMERICA CORP 4.376 04/27/2028	350,000.00	09/16/2024 4.23%	351,270.50 350,968.89	99.84 4.95%	349,422.56 170.18	0.12% (1,546.33)	A1/A- AA-	2.99 1.88
06406RBX4	BANK OF NEW YORK MELLON CORP 4.89 07/21/2028	500,000.00	01/14/2025 4.83%	500,710.00 500,627.93	101.20 4.58%	506,024.83 6,791.67	0.17% 5,396.90	Aa3/A AA-	3.22 2.06
95000U3A9	WELLS FARGO & CO 4.808 07/25/2028	500,000.00	01/14/2025 5.12%	496,335.00 496,756.81	100.63 5.05%	503,135.99 6,410.67	0.17% 6,379.18	A1/BBB+ A+	3.24 2.07
Total Corporate		**7,000,000.00**	**3.79%**	**7,016,170.50** **6,990,467.59**	**99.68** **4.38%**	**6,976,990.36** **57,376.16**	**2.31%** **(13,477.23)**		**2.08** **1.68**
LOCAL GOV INVESTMENT POOL									
99FLSFE$0	FLSAFE Investment Pool	75,576,727.78	-- 4.36%	75,576,727.78 75,576,727.78	1.00 4.36%	75,576,727.78 0.00	24.99% 0.00	NA/AAAm NA	0.00 0.00
99FLSFE$1	Inv. Pool (Stormwater Fund)	3,760,227.51	-- 4.36%	3,760,227.51 3,760,227.51	1.00 4.36%	3,760,227.51 0.00	1.24% 0.00	NA/AAAm NA	0.00 0.00
99FLSBA$0	Florida SBA Investment Pool	87,213,010.47	-- 4.48%	87,213,010.47 87,213,010.47	1.00 4.48%	87,213,010.47 0.00	28.83% 0.00	NA/AAAm NA	0.00 0.00
Total Local Gov Investment Pool		**166,549,965.76**	**4.42%**	**166,549,965.76** **166,549,965.76**	**1.00** **4.42%**	**166,549,965.76** **0.00**	**55.06%** **0.00**		**0.00** **0.00**

Cusip	Security Description	Par Value/ Units	Purchase Date Purchase Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody's/ S&P/ Fitch	Maturity Duration
MONEY MARKET FUND									
31846V203	FIRST AMER:GVT OBLG Y	153,095.74	-- 3.97%	153,095.74 153,095.74	1.00 3.97%	153,095.74 0.00	0.05% 0.00	Aaa/ AAAm AAA	0.00 0.00
Total Money Market Fund		**153,095.74**	**3.97%**	**153,095.74** **153,095.74**	**1.00** **3.97%**	**153,095.74** **0.00**	**0.05%** **0.00**		**0.00** **0.00**
US TREASURY									
912828ZT0	UNITED STATES TREASURY 0.25 05/31/2025	850,000.00	08/04/2021 0.50%	842,130.86 849,830.53	99.65 4.53%	847,011.72 887.36	0.28% (2,818.81)	Aaa/AA+ AA+	0.08 0.08
91282CAM3	UNITED STATES TREASURY 0.25 09/30/2025	950,000.00	08/04/2021 0.55%	938,273.44 948,823.47	98.37 4.23%	934,553.22 201.16	0.31% (14,270.26)	Aaa/AA+ AA+	0.42 0.41
91282CAT8	UNITED STATES TREASURY 0.25 10/31/2025	950,000.00	08/04/2021 0.57%	937,494.14 948,519.68	98.08 4.20%	931,734.77 6.45	0.31% (16,784.91)	Aaa/AA+ AA+	0.50 0.49
9128285N6	UNITED STATES TREASURY 2.875 11/30/2025	500,000.00	10/22/2024 4.23%	492,753.91 496,170.18	99.28 4.14%	496,378.91 6,002.75	0.16% 208.72	Aaa/AA+ AA+	0.59 0.56
91282CGA3	UNITED STATES TREASURY 4.0 12/15/2025	500,000.00	09/26/2024 3.82%	501,015.63 500,521.54	99.98 4.03%	499,902.35 7,527.47	0.17% (619.19)	Aaa/AA+ AA+	0.63 0.60
91282CGE5	UNITED STATES TREASURY 3.875 01/15/2026	500,000.00	10/22/2024 4.18%	498,144.53 498,929.70	99.92 3.99%	499,580.08 5,673.34	0.17% 650.38	Aaa/AA+ AA+	0.71 0.68
91282CBQ3	UNITED STATES TREASURY 0.5 02/28/2026	650,000.00	08/04/2021 0.61%	646,699.22 649,399.68	97.16 4.00%	631,566.40 547.55	0.21% (17,833.28)	Aaa/AA+ AA+	0.83 0.81
9128286L9	UNITED STATES TREASURY 2.25 03/31/2026	500,000.00	10/03/2024 3.80%	488,867.19 493,152.19	98.50 3.93%	492,519.53 952.87	0.16% (632.66)	Aaa/AA+ AA+	0.92 0.89
91282CBW0	UNITED STATES TREASURY 0.75 04/30/2026	650,000.00	08/04/2021 0.63%	653,529.30 650,743.87	96.93 3.92%	630,048.05 13.25	0.21% (20,695.82)	Aaa/AA+ AA+	1.00 0.98
91282CHB0	UNITED STATES TREASURY 3.625 05/15/2026	500,000.00	10/22/2024 4.11%	496,386.72 497,593.26	99.74 3.88%	498,683.60 8,361.53	0.16% 1,090.33	Aaa/AA+ AA+	1.04 0.99
91282CHH7	UNITED STATES TREASURY 4.125 06/15/2026	500,000.00	09/26/2024 3.67%	503,710.94 502,430.49	100.30 3.85%	501,503.91 7,762.71	0.17% (926.58)	Aaa/AA+ AA+	1.13 1.07
91282CKY6	UNITED STATES TREASURY 4.625 06/30/2026	1,000,000.00	01/28/2025 4.20%	1,005,820.31 1,004,784.59	100.89 3.84%	1,008,867.19 15,459.25	0.33% 4,082.60	Aaa/AA+ AA+	1.17 1.11
91282CHM6	UNITED STATES TREASURY 4.5 07/15/2026	500,000.00	11/05/2024 4.26%	501,894.53 501,353.24	100.79 3.82%	503,945.31 6,588.40	0.17% 2,592.07	Aaa/AA+ AA+	1.21 1.15

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

Cusip	Security Description	Par Value/ Units	Purchase Date Purchase Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody's/ S&P/ Fitch	Maturity Duration
91282CLB5	UNITED STATES TREASURY 4.375 07/31/2026	500,000.00	10/22/2024 4.09%	502,382.81 501,681.98	100.69 3.80%	503,437.50 5,438.54	0.17% 1,755.52	Aaa/AA+ AA+	1.25 1.20
91282CLH2	UNITED STATES TREASURY 3.75 08/31/2026	500,000.00	10/03/2024 3.72%	500,292.97 500,204.99	99.96 3.78%	499,785.16 3,158.97	0.17% (419.84)	Aaa/AA+ AA+	1.34 1.28
91282CCZ2	UNITED STATES TREASURY 0.875 09/30/2026	450,000.00	03/14/2022 2.08%	426,550.78 442,688.03	96.09 3.74%	432,386.72 333.50	0.14% (10,301.31)	Aaa/AA+ AA+	1.42 1.38
91282CLS8	UNITED STATES TREASURY 4.125 10/31/2026	500,000.00	11/05/2024 4.23%	498,984.38 499,231.27	100.57 3.73%	502,851.56 56.05	0.17% 3,620.29	Aaa/AA+ AA+	1.50 1.44
912828U24	UNITED STATES TREASURY 2.0 11/15/2026	500,000.00	09/26/2024 3.61%	483,632.81 488,171.08	97.45 3.72%	487,246.10 4,613.26	0.16% (924.99)	Aaa/AA+ AA+	1.54 1.48
91282CJP7	UNITED STATES TREASURY 4.375 12/15/2026	500,000.00	11/05/2024 4.22%	501,542.97 501,189.83	101.07 3.69%	505,332.03 8,233.17	0.17% 4,142.20	Aaa/AA+ AA+	1.63 1.53
91282CDQ1	UNITED STATES TREASURY 1.25 12/31/2026	835,000.00	01/03/2022 1.36%	830,564.06 833,515.67	96.12 3.67%	802,578.52 3,488.78	0.27% (30,937.15)	Aaa/AA+ AA+	1.67 1.62
91282CJT9	UNITED STATES TREASURY 4.0 01/15/2027	500,000.00	10/22/2024 4.01%	499,843.75 499,880.22	100.55 3.66%	502,734.38 5,856.35	0.17% 2,854.15	Aaa/AA+ AA+	1.71 1.62
91282CMH1	UNITED STATES TREASURY 4.125 01/31/2027	1,000,000.00	01/28/2025 4.19%	998,671.88 998,835.62	100.78 3.66%	1,007,773.44 10,255.52	0.33% 8,937.82	Aaa/AA+ AA+	1.76 1.66
912828V98	UNITED STATES TREASURY 2.25 02/15/2027	500,000.00	10/03/2024 3.66%	484,160.16 487,991.79	97.59 3.65%	487,949.22 2,330.80	0.16% (42.57)	Aaa/AA+ AA+	1.80 1.73
91282CEF4	UNITED STATES TREASURY 2.5 03/31/2027	500,000.00	09/16/2024 3.45%	488,515.63 491,321.54	97.95 3.61%	489,765.63 1,058.74	0.16% (1,555.92)	Aaa/AA+ AA+	1.92 1.84
91282CKJ9	UNITED STATES TREASURY 4.5 04/15/2027	500,000.00	11/05/2024 4.21%	503,339.84 502,679.38	101.65 3.62%	508,261.72 983.61	0.17% 5,582.34	Aaa/AA+ AA+	1.96 1.86
912828X88	UNITED STATES TREASURY 2.375 05/15/2027	500,000.00	09/26/2024 3.57%	485,058.59 488,420.41	97.59 3.61%	487,949.22 5,478.25	0.16% (471.19)	Aaa/AA+ AA+	2.04 1.94
91282CKV2	UNITED STATES TREASURY 4.625 06/15/2027	1,000,000.00	01/28/2025 4.20%	1,009,414.06 1,008,415.11	102.09 3.59%	1,020,938.00 17,407.28	0.34% 12,522.89	Aaa/AA+ AA+	2.13 1.98
91282CEW7	UNITED STATES TREASURY 3.25 06/30/2027	500,000.00	09/16/2024 3.44%	497,421.88 497,995.36	99.30 3.59%	496,484.38 5,431.63	0.16% (1,510.98)	Aaa/AA+ AA+	2.17 2.05
91282CFB2	UNITED STATES TREASURY 2.75 07/31/2027	500,000.00	11/05/2024 4.22%	481,250.00 484,559.93	98.16 3.60%	490,820.31 3,418.51	0.16% 6,260.38	Aaa/AA+ AA+	2.25 2.15
91282CFH9	UNITED STATES TREASURY 3.125 08/31/2027	500,000.00	11/05/2024 4.21%	485,722.66 488,167.03	98.95 3.60%	494,765.63 2,632.47	0.16% 6,598.60	Aaa/AA+ AA+	2.34 2.22
91282CLL3	UNITED STATES TREASURY 3.375 09/15/2027	1,000,000.00	-- 3.81%	988,398.44 990,382.87	99.54 3.58%	995,390.62 4,310.46	0.33% 5,007.75	Aaa/AA+ AA+	2.38 2.25

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Cusip	Security Description	Par Value/ Units	Purchase Date Purchase Yield	Cost Value Book Value	Mkt Price Mkt YTM	Market Value Accrued Int.	% of Port. Gain/Loss	Moody's/ S&P/ Fitch	Maturity Duration
91282CLQ2	UNITED STATES TREASURY 3.875 10/15/2027	500,000.00	10/22/2024 3.98%	498,593.75 498,839.55	100.66 3.59%	503,300.78 846.99	0.17% 4,461.23	Aaa/AA+ AA+	2.46 2.32
91282CLX7	UNITED STATES TREASURY 4.125 11/15/2027	500,000.00	11/05/2024 4.20%	498,925.78 499,089.61	101.28 3.59%	506,386.72 9,514.85	0.17% 7,297.11	Aaa/AA+ AA+	2.54 2.35
91282CMB4	UNITED STATES TREASURY 4.0 12/15/2027	1,000,000.00	01/14/2025 4.46%	987,656.25 988,885.98	101.07 3.57%	1,010,664.06 15,054.95	0.33% 21,778.08	Aaa/AA+ AA+	2.63 2.44
91282CMF5	UNITED STATES TREASURY 4.25 01/15/2028	1,000,000.00	01/28/2025 4.24%	1,000,312.50 1,000,285.90	101.68 3.59%	1,016,757.81 12,444.75	0.34% 16,471.91	Aaa/AA+ AA+	2.71 2.51
91282CMN8	UNITED STATES TREASURY 4.25 02/15/2028	600,000.00	04/08/2025 3.79%	607,359.38 607,204.00	101.74 3.59%	610,453.13 5,283.15	0.20% 3,249.13	Aaa/AA+ AA+	2.80 2.60
91282CBS9	UNITED STATES TREASURY 1.25 03/31/2028	1,000,000.00	01/14/2025 4.49%	904,335.94 912,995.54	93.57 3.59%	935,664.06 1,058.74	0.31% 22,668.52	Aaa/AA+ AA+	2.92 2.82
91282CHA2	UNITED STATES TREASURY 3.5 04/30/2028	500,000.00	04/08/2025 3.81%	495,488.28 495,577.14	99.73 3.60%	498,632.81 47.55	0.16% 3,055.67	Aaa/AA+ AA+	3.00 2.82
91282CHK0	UNITED STATES TREASURY 4.0 06/30/2028	500,000.00	12/12/2024 4.17%	497,226.56 497,524.25	101.22 3.59%	506,113.28 6,685.08	0.17% 8,589.03	Aaa/AA+ AA+	3.17 2.92
91282CJA0	UNITED STATES TREASURY 4.625 09/30/2028	1,000,000.00	01/14/2025 4.54%	1,002,812.50 1,002,592.32	103.21 3.62%	1,032,148.44 3,917.35	0.34% 29,556.12	Aaa/AA+ AA+	3.42 3.13
91282CJN2	UNITED STATES TREASURY 4.375 11/30/2028	1,000,000.00	01/28/2025 4.30%	1,002,695.31 1,002,518.32	102.45 3.64%	1,024,492.19 18,269.23	0.34% 21,973.87	Aaa/AA+ AA+	3.59 3.24
91282CJR3	UNITED STATES TREASURY 3.75 12/31/2028	500,000.00	12/12/2024 4.19%	491,796.88 492,567.83	100.36 3.64%	501,796.88 6,267.27	0.17% 9,229.05	Aaa/AA+ AA+	3.67 3.36
Total US Treasury		**27,435,000.00**	**3.46%**	**27,159,671.52** **27,245,664.97**	**99.70** **3.76%**	**27,339,155.28** **223,859.91**	**9.04%** **93,490.31**		**1.86** **1.75**
Total Portfolio		**302,603,624.03**	**4.26%**	**302,309,915.05** **302,399,880.72**	**12.73** **2.90%**	**302,475,513.79** **284,314.88**	**100.00%** **75,633.07**		**0.22** **0.20**
Total Market Value + Accrued						**302,759,828.67**			

TRANSACTION LEDGER

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Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/ Disp Yield	Amount	Interest Pur/ Sold	Total Amount	Gain/Loss
ACQUISITIONS										
Purchase	04/01/2025	31846V203	6,125.00	FIRST AMER:GVT OBLG Y	1.000	3.98%	(6,125.00)	0.00	(6,125.00)	0.00
Purchase	04/02/2025	31846V203	9,697.51	FIRST AMER:GVT OBLG Y	1.000	3.96%	(9,697.51)	0.00	(9,697.51)	0.00
Purchase	04/07/2025	31846V203	8,983.33	FIRST AMER:GVT OBLG Y	1.000	3.96%	(8,983.33)	0.00	(8,983.33)	0.00
Purchase	04/09/2025	91282CHA2	500,000.00	UNITED STATES TREASURY 3.5 04/30/2028	99.098	3.81%	(495,488.28)	(7,734.81)	(503,223.09)	0.00
Purchase	04/09/2025	91282CMN8	600,000.00	UNITED STATES TREASURY 4.25 02/15/2028	101.227	3.79%	(607,359.38)	(3,733.43)	(611,092.81)	0.00
Purchase	04/15/2025	31846V203	26,100.00	FIRST AMER:GVT OBLG Y	1.000	3.94%	(26,100.00)	0.00	(26,100.00)	0.00
Purchase	04/21/2025	31846V203	7,367.50	FIRST AMER:GVT OBLG Y	1.000	3.94%	(7,367.50)	0.00	(7,367.50)	0.00
Purchase	04/28/2025	31846V203	15,223.25	FIRST AMER:GVT OBLG Y	1.000	3.94%	(15,223.25)	0.00	(15,223.25)	0.00
Purchase	04/30/2025	99FLSBA$0	320,309.95	Florida SBA Investment Pool	1.000	4.48%	(320,309.95)	0.00	(320,309.95)	0.00
Purchase	04/30/2025	99FLSFE$0	269,703.85	FLSAFE Investment Pool	1.000	4.36%	(269,703.85)	0.00	(269,703.85)	0.00
Purchase	04/30/2025	99FLSFE$1	13,418.80	Inv. Pool (Stormwater Fund)	1.000	4.36%	(13,418.80)	0.00	(13,418.80)	0.00
Purchase	04/30/2025	31846V203	22,687.50	FIRST AMER:GVT OBLG Y	1.000	3.97%	(22,687.50)	0.00	(22,687.50)	0.00
Total Purchase			**1,799,616.69**				**(1,802,464.35)**	**(11,468.24)**	**(1,813,932.59)**	**0.00**
TOTAL ACQUISITIONS			**1,799,616.69**				**(1,802,464.35)**	**(11,468.24)**	**(1,813,932.59)**	**0.00**
DISPOSITIONS										
Sale	04/09/2025	31846V203	(1,104,427.01)	FIRST AMER:GVT OBLG Y	1.000	3.97%	1,104,427.01	0.00	1,104,427.01	0.00
Sale	04/15/2025	31846V203	(1,502.04)	FIRST AMER:GVT OBLG Y	1.000	3.94%	1,502.04	0.00	1,502.04	0.00
Sale	04/30/2025	999TDB$10	(6,090,441.75)	TD Concentration Account	1.000		6,090,441.75	0.00	6,090,441.75	0.00
Total Sale			**(7,196,370.80)**				**7,196,370.80**	**0.00**	**7,196,370.80**	**0.00**
TOTAL DISPOSITIONS			**(7,196,370.80)**				**7,196,370.80**	**0.00**	**7,196,370.80**	**0.00**
OTHER TRANSACTIONS										

TRANSACTION LEDGER

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/ Disp Yield	Amount	Interest Pur/ Sold	Total Amount	Gain/Loss
Cash Transfer	04/30/2025	CCYUSD	(6,090,441.75)	Cash		0.00%	(6,090,441.75)	0.00	(6,090,441.75)	0.00
Total Cash Transfer			**(6,090,441.75)**				**(6,090,441.75)**	**0.00**	**(6,090,441.75)**	**0.00**
Coupon	04/01/2025	369550BL1	0.00	GENERAL DYNAMICS CORP 3.5 04/01/2027		3.90%	6,125.00	0.00	6,125.00	0.00
Coupon	04/02/2025	3133ERVU2	0.00	FEDERAL FARM CREDIT BANKS FUNDING CORP 3.5 10/02/2026		3.72%	8,750.00	0.00	8,750.00	0.00
Coupon	04/05/2025	02665WFP1	0.00	AMERICAN HONDA FINANCE CORP 4.4 10/05/2026		4.06%	8,983.33	0.00	8,983.33	0.00
Coupon	04/09/2025	3130B3A29	0.00	FEDERAL HOME LOAN BANKS 4.0 10/09/2026		4.06%	9,888.89	0.00	9,888.89	0.00
Coupon	04/15/2025	91282CKJ9	0.00	UNITED STATES TREASURY 4.5 04/15/2027		4.21%	11,250.00	0.00	11,250.00	0.00
Coupon	04/15/2025	91282CLQ2	0.00	UNITED STATES TREASURY 3.875 10/15/2027		3.98%	9,687.50	0.00	9,687.50	0.00
Coupon	04/15/2025	91324PDE9	0.00	UNITEDHEALTH GROUP INC 2.95 10/15/2027		3.85%	5,162.50	0.00	5,162.50	0.00
Coupon	04/20/2025	61747YER2	0.00	MORGAN STANLEY 4.21 04/20/2028		4.22%	7,367.50	0.00	7,367.50	0.00
Coupon	04/26/2025	46647PDA1	0.00	JPMORGAN CHASE & CO 4.323 04/26/2028		4.17%	7,565.25	0.00	7,565.25	0.00
Coupon	04/27/2025	06051GKP3	0.00	BANK OF AMERICA CORP 4.376 04/27/2028		4.23%	7,658.00	0.00	7,658.00	0.00
Coupon	04/30/2025	91282CLS8	0.00	UNITED STATES TREASURY 4.125 10/31/2026		4.23%	10,312.50	0.00	10,312.50	0.00
Coupon	04/30/2025	91282CHA2	0.00	UNITED STATES TREASURY 3.5 04/30/2028		3.81%	8,750.00	0.00	8,750.00	0.00
Coupon	04/30/2025	91282CBW0	0.00	UNITED STATES TREASURY 0.75 04/30/2026		0.63%	2,437.50	0.00	2,437.50	0.00
Coupon	04/30/2025	91282CAT8	0.00	UNITED STATES TREASURY 0.25 10/31/2025		0.57%	1,187.50	0.00	1,187.50	0.00
Total Coupon			**0.00**				**105,125.47**	**0.00**	**105,125.47**	**0.00**

TRANSACTION LEDGER

City of Tamarac Consolidated | Account #11337 | As of April 30, 2025

Transaction Type	Settlement Date	CUSIP	Quantity	Security Description	Price	Acq/ Disp Yield	Amount	Interest Pur/ Sold	Total Amount	Gain/Loss
Dividend	04/30/2025	31846V203	0.00	FIRST AMER:GVT OBLG Y		3.97%	1,279.78	0.00	1,279.78	0.00
Dividend	04/30/2025	99FLSFE$0	0.00	FLSAFE Investment Pool		4.36%	269,703.85	0.00	269,703.85	0.00
Dividend	04/30/2025	99FLSBA$0	0.00	Florida SBA Investment Pool		4.48%	320,309.95	0.00	320,309.95	0.00
Dividend	04/30/2025	99FLSFE$1	0.00	Inv. Pool (Stormwater Fund)		4.36%	13,418.80	0.00	13,418.80	0.00
Total Dividend			**0.00**				**604,712.38**	**0.00**	**604,712.38**	**0.00**
Management Fee	04/15/2025	CCYUSD	(1,502.04)	Cash		0.00%	(1,502.04)	0.00	(1,502.04)	0.00
Total Management Fee			**(1,502.04)**				**(1,502.04)**	**0.00**	**(1,502.04)**	**0.00**
TOTAL OTHER TRANSACTIONS			**(6,091,943.79)**				**(5,382,105.94)**	**0.00**	**(5,382,105.94)**	**0.00**

Cusip	Security Description	Trade Date Settle Date Units	Book Value: Begin Book Value: Acq Book Value: Disp Book Value: End	Prior Accrued Inc. Received Ending Accrued Total Interest	Accr. Of Discount Amort. Of Premium Net Accret/Amort Income Earned	Total Income
CASH & EQUIVALENTS						
31846V203	FIRST AMER:GVT OBLG Y	153,095.74	1,162,840.70 96,184.09 (1,105,929.05) 153,095.74	0.00 947.51 0.00 947.51	0.00 0.00 0.00 947.51	947.51
999TDB$10	TD Concentration Account	99,814,282.75	105,904,724.50 0.00 (6,090,441.75) 99,814,282.75	0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00	0.00
CCYUSD	Receivable	1,279.78	947.51 0.00 0.00 1,279.78	0.00 0.00 0.00 0.00	0.00 0.00 0.00 0.00	0.00
Total Cash & Equivalents		**99,968,658.27**	**107,068,512.71** **96,184.09** **(7,196,370.80)** **99,968,658.27**	**0.00** **947.51** **0.00** **947.51**	**0.00** **0.00** **0.00** **947.51**	**947.51**
FIXED INCOME						
02665WFP1	AMERICAN HONDA FINANCE CORP 4.4 10/05/2026	09/16/2024 09/17/2024 350,000.00	351,686.63 0.00 0.00 351,594.96	8,812.22 8,983.33 1,112.22 1,283.33	0.00 (91.66) (91.66) 1,191.67	1,191.67
037833DN7	APPLE INC 2.05 09/11/2026	01/19/2022 01/21/2022 375,000.00	376,178.57 0.00 0.00 376,102.70	427.08 0.00 1,067.71 640.63	0.00 (75.87) (75.87) 564.75	564.75
06051GKP3	BANK OF AMERICA CORP 4.376 04/27/2028	09/16/2024 09/17/2024 350,000.00	351,008.93 0.00 0.00 350,968.89	6,551.84 7,658.00 170.18 1,276.33	0.00 (40.04) (40.04) 1,236.30	1,236.30
06406RBX4	BANK OF NEW YORK MELLON CORP 4.89 07/21/2028	01/14/2025 01/15/2025 500,000.00	500,651.16 0.00 0.00 500,627.93	4,754.17 0.00 6,791.67 2,037.50	0.00 (23.23) (23.23) 2,014.27	2,014.27

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14913UAV2	CATERPILLAR FINANCIAL SERVICES CORP 4.5 01/07/2027	01/14/2025 01/15/2025 500,000.00	499,252.89 0.00 0.00 499,287.59	5,187.50 0.00 7,062.50 1,875.00	34.70 0.00 34.70 1,909.70	1,909.70
24422EXV6	JOHN DEERE CAPITAL CORP 4.2 07/15/2027	09/16/2024 09/17/2024 350,000.00	353,157.77 0.00 0.00 353,044.32	3,103.33 0.00 4,328.33 1,225.00	0.00 (113.45) (113.45) 1,111.55	1,111.55
3130B3A29	FEDERAL HOME LOAN BANKS 4.0 10/09/2026	10/22/2024 10/23/2024 500,000.00	499,537.96 0.00 0.00 499,562.89	9,444.44 9,888.89 1,222.22 1,666.67	24.93 0.00 24.93 1,691.60	1,691.60
3133ERVU2	FEDERAL FARM CREDIT BANKS FUNDING CORP 3.5 10/02/2026	10/03/2024 10/04/2024 500,000.00	498,397.12 0.00 0.00 498,484.71	8,701.39 8,750.00 1,409.72 1,458.33	87.59 0.00 87.59 1,545.92	1,545.92
3135G05X7	FEDERAL NATIONAL MORTGAGE ASSOCIATION 0.375 08/25/2025	03/08/2022 03/10/2022 650,000.00	646,320.46 0.00 0.00 647,076.53	243.75 0.00 446.88 203.13	756.07 0.00 756.07 959.19	959.19
369550BL1	GENERAL DYNAMICS CORP 3.5 04/01/2027	09/26/2024 09/27/2024 350,000.00	347,366.90 0.00 0.00 347,475.11	6,125.00 6,125.00 1,020.83 1,020.83	108.21 0.00 108.21 1,129.04	1,129.04
438516CB0	HONEYWELL INTERNATIONAL INC 1.35 06/01/2025	02/14/2022 02/16/2022 375,000.00	374,519.05 0.00 0.00 374,755.58	1,687.50 0.00 2,109.38 421.88	236.53 0.00 236.53 658.41	658.41
46647PDA1	JPMORGAN CHASE & CO 4.323 04/26/2028	09/16/2024 09/17/2024 350,000.00	351,030.88 0.00 0.00 350,989.92	6,514.52 7,565.25 210.15 1,260.88	0.00 (40.96) (40.96) 1,219.91	1,219.91
594918BJ2	MICROSOFT CORP 3.125 11/03/2025	01/24/2022 01/26/2022 375,000.00	376,937.50 0.00 0.00 376,468.75	4,817.71 0.00 5,794.27 976.56	0.00 (468.75) (468.75) 507.81	507.81

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61747YER2	MORGAN STANLEY 4.21 04/20/2028	09/16/2024 09/17/2024 350,000.00	349,936.20 0.00 0.00 349,938.75	6,589.82 7,367.50 450.24 1,227.92	2.56 0.00 2.56 1,230.47	1,230.47
63743HFT4	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP 4.12 09/16/2027	09/16/2024 09/17/2024 350,000.00	351,433.04 0.00 0.00 351,383.45	600.83 0.00 1,802.50 1,201.67	0.00 (49.59) (49.59) 1,152.08	1,152.08
756109BG8	REALTY INCOME CORP 3.95 08/15/2027	10/22/2024 10/23/2024 350,000.00	346,345.67 0.00 0.00 346,472.26	1,766.53 0.00 2,918.61 1,152.08	126.59 0.00 126.59 1,278.68	1,278.68
89236TMY8	TOYOTA MOTOR CREDIT CORP 4.6 01/08/2027	01/14/2025 01/15/2025 500,000.00	499,234.88 0.00 0.00 499,270.35	5,238.89 0.00 7,155.56 1,916.67	35.48 0.00 35.48 1,952.14	1,952.14
911312BM7	UNITED PARCEL SERVICE INC 3.05 11/15/2027	09/26/2024 09/27/2024 350,000.00	342,203.69 0.00 0.00 342,447.83	4,032.78 0.00 4,922.36 889.58	244.14 0.00 244.14 1,133.73	1,133.73
9128285N6	UNITED STATES TREASURY 2.875 11/30/2025	10/22/2024 10/23/2024 500,000.00	495,630.77 0.00 0.00 496,170.18	4,817.99 0.00 6,002.75 1,184.75	539.41 0.00 539.41 1,724.16	1,724.16
9128286L9	UNITED STATES TREASURY 2.25 03/31/2026	10/03/2024 10/04/2024 500,000.00	492,537.12 0.00 0.00 493,152.19	30.74 0.00 952.87 922.13	615.07 0.00 615.07 1,537.20	1,537.20
912828U24	UNITED STATES TREASURY 2.0 11/15/2026	09/26/2024 09/27/2024 500,000.00	487,540.77 0.00 0.00 488,171.08	3,784.53 0.00 4,613.26 828.73	630.32 0.00 630.32 1,459.04	1,459.04
912828V98	UNITED STATES TREASURY 2.25 02/15/2027	10/03/2024 10/04/2024 500,000.00	487,441.79 0.00 0.00 487,991.79	1,398.48 0.00 2,330.80 932.32	549.99 0.00 549.99 1,482.31	1,482.31

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912828X88	UNITED STATES TREASURY 2.375 05/15/2027	09/26/2024 09/27/2024 500,000.00	487,953.49 0.00 0.00 488,420.41	4,494.13 0.00 5,478.25 984.12	466.92 0.00 466.92 1,451.04	1,451.04
912828ZT0	UNITED STATES TREASURY 0.25 05/31/2025	08/04/2021 08/06/2021 850,000.00	849,661.06 0.00 0.00 849,830.53	712.23 0.00 887.36 175.14	169.47 0.00 169.47 344.61	344.61
91282CAM3	UNITED STATES TREASURY 0.25 09/30/2025	08/04/2021 08/06/2021 950,000.00	948,591.26 0.00 0.00 948,823.47	6.49 0.00 201.16 194.67	232.21 0.00 232.21 426.88	426.88
91282CAT8	UNITED STATES TREASURY 0.25 10/31/2025	08/04/2021 08/06/2021 950,000.00	948,277.01 0.00 0.00 948,519.68	997.24 1,187.50 6.45 196.72	242.68 0.00 242.68 439.39	439.39
91282CBQ3	UNITED STATES TREASURY 0.5 02/28/2026	08/04/2021 08/06/2021 650,000.00	649,340.24 0.00 0.00 649,399.68	282.61 0.00 547.55 264.95	59.44 0.00 59.44 324.38	324.38
91282CBS9	UNITED STATES TREASURY 1.25 03/31/2028	01/14/2025 01/15/2025 1,000,000.00	910,544.71 0.00 0.00 912,995.54	34.15 0.00 1,058.74 1,024.59	2,450.83 0.00 2,450.83 3,475.42	3,475.42
91282CBW0	UNITED STATES TREASURY 0.75 04/30/2026	08/04/2021 08/06/2021 650,000.00	650,805.18 0.00 0.00 650,743.87	2,046.96 2,437.50 13.25 403.79	0.00 (61.31) (61.31) 342.48	342.48
91282CCZ2	UNITED STATES TREASURY 0.875 09/30/2026	03/14/2022 03/16/2022 450,000.00	442,263.74 0.00 0.00 442,688.03	10.76 0.00 333.50 322.75	424.29 0.00 424.29 747.04	747.04
91282CDQ1	UNITED STATES TREASURY 1.25 12/31/2026	01/03/2022 01/05/2022 835,000.00	833,442.55 0.00 0.00 833,515.67	2,623.79 0.00 3,488.78 864.99	73.12 0.00 73.12 938.11	938.11

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91282CEF4	UNITED STATES TREASURY 2.5 03/31/2027	09/16/2024 09/17/2024 500,000.00	490,949.07 0.00 0.00 491,321.54	34.15 0.00 1,058.74 1,024.59	372.47 0.00 372.47 1,397.06	1,397.06
91282CEW7	UNITED STATES TREASURY 3.25 06/30/2027	09/16/2024 09/17/2024 500,000.00	497,919.23 0.00 0.00 497,995.36	4,084.94 0.00 5,431.63 1,346.69	76.13 0.00 76.13 1,422.81	1,422.81
91282CFB2	UNITED STATES TREASURY 2.75 07/31/2027	11/05/2024 11/06/2024 500,000.00	483,995.74 0.00 0.00 484,559.93	2,279.01 0.00 3,418.51 1,139.50	564.19 0.00 564.19 1,703.70	1,703.70
91282CFH9	UNITED STATES TREASURY 3.125 08/31/2027	11/05/2024 11/06/2024 500,000.00	487,750.38 0.00 0.00 488,167.03	1,358.70 0.00 2,632.47 1,273.78	416.65 0.00 416.65 1,690.43	1,690.43
91282CGA3	UNITED STATES TREASURY 4.0 12/15/2025	09/26/2024 09/27/2024 500,000.00	500,590.16 0.00 0.00 500,521.54	5,879.12 0.00 7,527.47 1,648.35	0.00 (68.62) (68.62) 1,579.73	1,579.73
91282CGE5	UNITED STATES TREASURY 3.875 01/15/2026	10/22/2024 10/23/2024 500,000.00	498,805.72 0.00 0.00 498,929.70	4,067.68 0.00 5,673.34 1,605.66	123.97 0.00 123.97 1,729.64	1,729.64
91282CHA2	UNITED STATES TREASURY 3.5 04/30/2028	04/08/2025 04/09/2025 500,000.00	0.00 495,488.28 0.00 495,577.14	0.00 1,015.19 47.55 1,062.74	88.86 0.00 88.86 1,151.61	1,151.61
91282CHB0	UNITED STATES TREASURY 3.625 05/15/2026	10/22/2024 10/23/2024 500,000.00	497,402.76 0.00 0.00 497,593.26	6,859.46 0.00 8,361.53 1,502.07	190.51 0.00 190.51 1,692.58	1,692.58
91282CHH7	UNITED STATES TREASURY 4.125 06/15/2026	09/26/2024 09/27/2024 500,000.00	502,608.33 0.00 0.00 502,430.49	6,062.84 0.00 7,762.71 1,699.86	0.00 (177.84) (177.84) 1,522.02	1,522.02

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91282CHK0	UNITED STATES TREASURY 4.0 06/30/2028	12/12/2024 12/13/2024 500,000.00	497,460.00 0.00 0.00 497,524.25	5,027.62 0.00 6,685.08 1,657.46	64.25 0.00 64.25 1,721.71	1,721.71
91282CHM6	UNITED STATES TREASURY 4.5 07/15/2026	11/05/2024 11/06/2024 500,000.00	501,445.50 0.00 0.00 501,353.24	4,723.76 0.00 6,588.40 1,864.64	0.00 (92.27) (92.27) 1,772.37	1,772.37
91282CJA0	UNITED STATES TREASURY 4.625 09/30/2028	01/14/2025 01/15/2025 1,000,000.00	1,002,654.63 0.00 0.00 1,002,592.32	126.37 0.00 3,917.35 3,790.98	0.00 (62.32) (62.32) 3,728.67	3,728.67
91282CJN2	UNITED STATES TREASURY 4.375 11/30/2028	01/28/2025 01/29/2025 1,000,000.00	1,002,576.03 0.00 0.00 1,002,518.32	14,663.46 0.00 18,269.23 3,605.77	0.00 (57.72) (57.72) 3,548.05	3,548.05
91282CJP7	UNITED STATES TREASURY 4.375 12/15/2026	11/05/2024 11/06/2024 500,000.00	501,250.03 0.00 0.00 501,189.83	6,430.29 0.00 8,233.17 1,802.88	0.00 (60.19) (60.19) 1,742.69	1,742.69
91282CJR3	UNITED STATES TREASURY 3.75 12/31/2028	12/12/2024 12/13/2024 500,000.00	492,401.44 0.00 0.00 492,567.83	4,713.40 0.00 6,267.27 1,553.87	166.39 0.00 166.39 1,720.26	1,720.26
91282CJT9	UNITED STATES TREASURY 4.0 01/15/2027	10/22/2024 10/23/2024 500,000.00	499,874.46 0.00 0.00 499,880.22	4,198.90 0.00 5,856.35 1,657.46	5.76 0.00 5.76 1,663.22	1,663.22
91282CKJ9	UNITED STATES TREASURY 4.5 04/15/2027	11/05/2024 11/06/2024 500,000.00	502,791.96 0.00 0.00 502,679.38	10,384.62 11,250.00 983.61 1,848.99	0.00 (112.58) (112.58) 1,736.41	1,736.41
91282CKV2	UNITED STATES TREASURY 4.625 06/15/2027	01/28/2025 01/29/2025 1,000,000.00	1,008,740.85 0.00 0.00 1,008,415.11	13,595.47 0.00 17,407.28 3,811.81	0.00 (325.75) (325.75) 3,486.07	3,486.07

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91282CKY6	UNITED STATES TREASURY 4.625 06/30/2026	01/28/2025 01/29/2025 1,000,000.00	1,005,122.32 0.00 0.00 1,004,784.59	11,626.38 0.00 15,459.25 3,832.87	0.00 (337.74) (337.74) 3,495.14	3,495.14
91282CLB5	UNITED STATES TREASURY 4.375 07/31/2026	10/22/2024 10/23/2024 500,000.00	501,792.64 0.00 0.00 501,681.98	3,625.69 0.00 5,438.54 1,812.85	0.00 (110.66) (110.66) 1,702.19	1,702.19
91282CLH2	UNITED STATES TREASURY 3.75 08/31/2026	10/03/2024 10/04/2024 500,000.00	500,217.62 0.00 0.00 500,204.99	1,630.43 0.00 3,158.97 1,528.53	0.00 (12.63) (12.63) 1,515.90	1,515.90
91282CLL3	UNITED STATES TREASURY 3.375 09/15/2027	1,000,000.00	990,050.10 0.00 0.00 990,382.87	1,559.10 0.00 4,310.46 2,751.36	332.77 0.00 332.77 3,084.13	3,084.13
91282CLQ2	UNITED STATES TREASURY 3.875 10/15/2027	10/22/2024 10/23/2024 500,000.00	498,800.74 0.00 0.00 498,839.55	8,942.31 9,687.50 846.99 1,592.19	38.81 0.00 38.81 1,631.00	1,631.00
91282CLS8	UNITED STATES TREASURY 4.125 10/31/2026	11/05/2024 11/06/2024 500,000.00	499,189.19 0.00 0.00 499,231.27	8,660.22 10,312.50 56.05 1,708.33	42.08 0.00 42.08 1,750.41	1,750.41
91282CLX7	UNITED STATES TREASURY 4.125 11/15/2027	11/05/2024 11/15/2024 500,000.00	499,060.18 0.00 0.00 499,089.61	7,805.59 0.00 9,514.85 1,709.25	29.43 0.00 29.43 1,738.68	1,738.68
91282CMB4	UNITED STATES TREASURY 4.0 12/15/2027	01/14/2025 01/15/2025 1,000,000.00	988,537.95 0.00 0.00 988,885.98	11,758.24 0.00 15,054.95 3,296.70	348.04 0.00 348.04 3,644.74	3,644.74
91282CMF5	UNITED STATES TREASURY 4.25 01/15/2028	01/28/2025 01/29/2025 1,000,000.00	1,000,294.58 0.00 0.00 1,000,285.90	8,922.65 0.00 12,444.75 3,522.10	0.00 (8.67) (8.67) 3,513.43	3,513.43

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91282CMH1	UNITED STATES TREASURY 4.125 01/31/2027	01/28/2025 01/31/2025 1,000,000.00	998,781.04 0.00 0.00 998,835.62	6,837.02 0.00 10,255.52 3,418.51	54.58 0.00 54.58 3,473.09	3,473.09
91282CMN8	UNITED STATES TREASURY 4.25 02/15/2028	04/08/2025 04/09/2025 600,000.00	0.00 607,359.38 0.00 607,204.00	0.00 (3,733.43) 5,283.15 1,549.72	0.00 (155.38) (155.38) 1,394.34	1,394.34
91324PDE9	UNITEDHEALTH GROUP INC 2.95 10/15/2027	09/26/2024 09/27/2024 350,000.00	342,490.72 0.00 0.00 342,733.74	4,760.97 5,162.50 458.89 860.42	243.02 0.00 243.02 1,103.44	1,103.44
931142EM1	WALMART INC 3.05 07/08/2026	01/24/2022 01/26/2022 375,000.00	380,563.85 0.00 0.00 380,148.64	2,636.98 0.00 3,590.10 953.13	0.00 (415.21) (415.21) 537.91	537.91
95000U3A9	WELLS FARGO & CO 4.808 07/25/2028	01/14/2025 01/15/2025 500,000.00	496,637.43 0.00 0.00 496,756.81	4,407.33 0.00 6,410.67 2,003.33	119.38 0.00 119.38 2,122.71	2,122.71
Total Fixed Income		**36,085,000.00**	**34,769,983.62** **1,102,847.66** **0.00** **35,881,256.69**	**283,502.11** **93,657.23** **284,314.88** **94,470.00**	**11,387.84** **(2,962.43)** **8,425.41** **102,895.41**	**102,895.41**
LOCAL GOV INVESTMENT POOL						
99FLSBA$0	Florida SBA Investment Pool	87,213,010.47	86,892,700.52 320,309.95 0.00 87,213,010.47	0.00 320,309.95 0.00 320,309.95	0.00 0.00 0.00 320,309.95	320,309.95
99FLSFE$0	FLSAFE Investment Pool	75,576,727.78	75,307,023.93 269,703.85 0.00 75,576,727.78	0.00 269,703.85 0.00 269,703.85	0.00 0.00 0.00 269,703.85	269,703.85

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99FLSFE$1	Inv. Pool (Stormwater Fund)	3,760,227.51	3,746,808.71 13,418.80 0.00 3,760,227.51	0.00 13,418.80 0.00 13,418.80	0.00 0.00 0.00 13,418.80	13,418.80
Total Local Gov Investment Pool		**166,549,965.76**	**165,946,533.16** **603,432.60** **0.00** **166,549,965.76**	**0.00** **603,432.60** **0.00** **603,432.60**	**0.00** **0.00** **0.00** **603,432.60**	**603,432.60**
TOTAL PORTFOLIO		**302,603,624.03**	**307,785,029.49** **1,802,464.35** **(7,196,370.80)** **302,399,880.72**	**283,502.11** **698,037.34** **284,314.88** **698,850.11**	**11,387.84** **(2,962.43)** **8,425.41** **707,275.52**	**707,275.52**

Payment Date	Transaction Type	CUSIP	Quantity	Security Description	Principal Amount	Income	Total Amount
MAY 2025							
05/01/2025	Dividend	31846V203	0.00	FIRST AMER:GVT OBLG Y	1,279.78		1,279.78
05/05/2025	Coupon	594918BJ2	0.00	MICROSOFT CORP 3.125 11/03/2025		5,859.38	5,859.38
05/15/2025	Coupon	911312BM7	350,000.00	UNITED PARCEL SERVICE INC 3.05 11/15/2027		5,337.50	5,337.50
05/15/2025	Coupon	912828U24	500,000.00	UNITED STATES TREASURY 2.0 11/15/2026		5,000.00	5,000.00
05/15/2025	Coupon	912828X88	500,000.00	UNITED STATES TREASURY 2.375 05/15/2027		5,937.50	5,937.50
05/15/2025	Coupon	91282CHB0	500,000.00	UNITED STATES TREASURY 3.625 05/15/2026		9,062.50	9,062.50
05/15/2025	Coupon	91282CLX7	500,000.00	UNITED STATES TREASURY 4.125 11/15/2027		10,312.50	10,312.50
May 2025 Total					**1,279.78**	**41,509.38**	**42,789.16**
JUNE 2025							
06/02/2025	Coupon	438516CB0	375,000.00	HONEYWELL INTERNATIONAL INC 1.35 06/01/2025		2,531.25	2,531.25
06/02/2025	Final Maturity	438516CB0	375,000.00	HONEYWELL INTERNATIONAL INC 1.35 06/01/2025	375,000.00		375,000.00
06/02/2025	Coupon	9128285N6	500,000.00	UNITED STATES TREASURY 2.875 11/30/2025		7,187.50	7,187.50
06/02/2025	Coupon	912828ZT0	850,000.00	UNITED STATES TREASURY 0.25 05/31/2025		1,062.50	1,062.50
06/02/2025	Final Maturity	912828ZT0	850,000.00	UNITED STATES TREASURY 0.25 05/31/2025	850,000.00		850,000.00
06/02/2025	Coupon	91282CJN2	1,000,000.00	UNITED STATES TREASURY 4.375 11/30/2028		21,875.00	21,875.00
06/16/2025	Coupon	91282CGA3	500,000.00	UNITED STATES TREASURY 4.0 12/15/2025		10,000.00	10,000.00
06/16/2025	Coupon	91282CHH7	500,000.00	UNITED STATES TREASURY 4.125 06/15/2026		10,312.50	10,312.50
06/16/2025	Coupon	91282CJP7	500,000.00	UNITED STATES TREASURY 4.375 12/15/2026		10,937.50	10,937.50
06/16/2025	Coupon	91282CKV2	1,000,000.00	UNITED STATES TREASURY 4.625 06/15/2027		23,125.00	23,125.00
06/16/2025	Coupon	91282CMB4	1,000,000.00	UNITED STATES TREASURY 4.0 12/15/2027		20,000.00	20,000.00
06/30/2025	Coupon	91282CDQ1	835,000.00	UNITED STATES TREASURY 1.25 12/31/2026		5,218.75	5,218.75
06/30/2025	Coupon	91282CEW7	500,000.00	UNITED STATES TREASURY 3.25 06/30/2027		8,125.00	8,125.00
06/30/2025	Coupon	91282CHK0	500,000.00	UNITED STATES TREASURY 4.0 06/30/2028		10,000.00	10,000.00
06/30/2025	Coupon	91282CJR3	500,000.00	UNITED STATES TREASURY 3.75 12/31/2028		9,375.00	9,375.00
06/30/2025	Coupon	91282CKY6	1,000,000.00	UNITED STATES TREASURY 4.625 06/30/2026		23,125.00	23,125.00
June 2025 Total					**1,225,000.00**	**162,875.00**	**1,387,875.00**
JULY 2025							
07/07/2025	Coupon	14913UAV2	500,000.00	CATERPILLAR FINANCIAL SERVICES CORP 4.5 01/07/2027		11,187.50	11,187.50

Payment Date	Transaction Type	CUSIP	Quantity	Security Description	Principal Amount	Income	Total Amount
07/08/2025	Coupon	89236TMY8	500,000.00	TOYOTA MOTOR CREDIT CORP 4.6 01/08/2027		11,436.11	11,436.11
07/08/2025	Coupon	931142EM1	375,000.00	WALMART INC 3.05 07/08/2026		5,718.75	5,718.75
07/15/2025	Coupon	24422EXV6	350,000.00	JOHN DEERE CAPITAL CORP 4.2 07/15/2027		7,350.00	7,350.00
07/15/2025	Coupon	91282CGE5	500,000.00	UNITED STATES TREASURY 3.875 01/15/2026		9,687.50	9,687.50
07/15/2025	Coupon	91282CHM6	500,000.00	UNITED STATES TREASURY 4.5 07/15/2026		11,250.00	11,250.00
07/15/2025	Coupon	91282CJT9	500,000.00	UNITED STATES TREASURY 4.0 01/15/2027		10,000.00	10,000.00
07/15/2025	Coupon	91282CMF5	1,000,000.00	UNITED STATES TREASURY 4.25 01/15/2028		21,250.00	21,250.00
07/21/2025	Coupon	06406RBX4	500,000.00	BANK OF NEW YORK MELLON CORP 4.89 07/21/2028		12,225.00	12,225.00
07/25/2025	Coupon	95000U3A9	500,000.00	WELLS FARGO & CO 4.808 07/25/2028		12,020.00	12,020.00
07/31/2025	Coupon	91282CFB2	500,000.00	UNITED STATES TREASURY 2.75 07/31/2027		6,875.00	6,875.00
07/31/2025	Coupon	91282CLB5	500,000.00	UNITED STATES TREASURY 4.375 07/31/2026		10,937.50	10,937.50
07/31/2025	Coupon	91282CMH1	1,000,000.00	UNITED STATES TREASURY 4.125 01/31/2027		20,625.00	20,625.00
July 2025 Total						**150,562.36**	**150,562.36**
AUGUST 2025							
08/15/2025	Coupon	756109BG8	350,000.00	REALTY INCOME CORP 3.95 08/15/2027		6,912.50	6,912.50
08/15/2025	Coupon	912828V98	500,000.00	UNITED STATES TREASURY 2.25 02/15/2027		5,625.00	5,625.00
08/15/2025	Coupon	91282CMN8	600,000.00	UNITED STATES TREASURY 4.25 02/15/2028		12,750.00	12,750.00
08/25/2025	Coupon	3135G05X7	650,000.00	FEDERAL NATIONAL MORTGAGE ASSOCIATION 0.375 08/25/2025		1,218.75	1,218.75
08/25/2025	Final Maturity	3135G05X7	650,000.00	FEDERAL NATIONAL MORTGAGE ASSOCIATION 0.375 08/25/2025	650,000.00		650,000.00
August 2025 Total					**650,000.00**	**26,506.25**	**676,506.25**
SEPTEMBER 2025							
09/02/2025	Coupon	91282CBQ3	650,000.00	UNITED STATES TREASURY 0.5 02/28/2026		1,625.00	1,625.00
09/02/2025	Coupon	91282CFH9	500,000.00	UNITED STATES TREASURY 3.125 08/31/2027		7,812.50	7,812.50
09/02/2025	Coupon	91282CLH2	500,000.00	UNITED STATES TREASURY 3.75 08/31/2026		9,375.00	9,375.00
09/11/2025	Coupon	037833DN7	375,000.00	APPLE INC 2.05 09/11/2026		3,843.75	3,843.75
09/15/2025	Coupon	91282CLL3	1,000,000.00	UNITED STATES TREASURY 3.375 09/15/2027		16,875.00	16,875.00
09/16/2025	Coupon	63743HFT4	350,000.00	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP 4.12 09/16/2027		7,210.00	7,210.00
09/30/2025	Coupon	9128286L9	500,000.00	UNITED STATES TREASURY 2.25 03/31/2026		5,625.00	5,625.00

Payment Date	Transaction Type	CUSIP	Quantity	Security Description	Principal Amount	Income	Total Amount
09/30/2025	Coupon	91282CAM3	950,000.00	UNITED STATES TREASURY 0.25 09/30/2025		1,187.50	1,187.50
09/30/2025	Final Maturity	91282CAM3	950,000.00	UNITED STATES TREASURY 0.25 09/30/2025	950,000.00		950,000.00
09/30/2025	Coupon	91282CBS9	1,000,000.00	UNITED STATES TREASURY 1.25 03/31/2028		6,250.00	6,250.00
09/30/2025	Coupon	91282CCZ2	450,000.00	UNITED STATES TREASURY 0.875 09/30/2026		1,968.75	1,968.75
09/30/2025	Coupon	91282CEF4	500,000.00	UNITED STATES TREASURY 2.5 03/31/2027		6,250.00	6,250.00
09/30/2025	Coupon	91282CJA0	1,000,000.00	UNITED STATES TREASURY 4.625 09/30/2028		23,125.00	23,125.00
September 2025 Total					**950,000.00**	**91,147.50**	**1,041,147.50**
OCTOBER 2025							
10/01/2025	Coupon	369550BL1	350,000.00	GENERAL DYNAMICS CORP 3.5 04/01/2027		6,125.00	6,125.00
10/02/2025	Coupon	3133ERVU2	500,000.00	FEDERAL FARM CREDIT BANKS FUNDING CORP 3.5 10/02/2026		8,750.00	8,750.00
10/06/2025	Coupon	02665WFP1	350,000.00	AMERICAN HONDA FINANCE CORP 4.4 10/05/2026		7,700.00	7,700.00
10/09/2025	Coupon	3130B3A29	500,000.00	FEDERAL HOME LOAN BANKS 4.0 10/09/2026		10,000.00	10,000.00
10/15/2025	Coupon	91282CKJ9	500,000.00	UNITED STATES TREASURY 4.5 04/15/2027		11,250.00	11,250.00
10/15/2025	Coupon	91282CLQ2	500,000.00	UNITED STATES TREASURY 3.875 10/15/2027		9,687.50	9,687.50
10/15/2025	Coupon	91324PDE9	350,000.00	UNITEDHEALTH GROUP INC 2.95 10/15/2027		5,162.50	5,162.50
10/20/2025	Coupon	61747YER2	350,000.00	MORGAN STANLEY 4.21 04/20/2028		7,367.50	7,367.50
10/27/2025	Coupon	06051GKP3	350,000.00	BANK OF AMERICA CORP 4.376 04/27/2028		7,658.00	7,658.00
10/27/2025	Coupon	46647PDA1	350,000.00	JPMORGAN CHASE & CO 4.323 04/26/2028		7,565.25	7,565.25
10/31/2025	Coupon	91282CAT8	950,000.00	UNITED STATES TREASURY 0.25 10/31/2025		1,187.50	1,187.50
10/31/2025	Final Maturity	91282CAT8	950,000.00	UNITED STATES TREASURY 0.25 10/31/2025	950,000.00		950,000.00
10/31/2025	Coupon	91282CBW0	650,000.00	UNITED STATES TREASURY 0.75 04/30/2026		2,437.50	2,437.50
10/31/2025	Coupon	91282CHA2	500,000.00	UNITED STATES TREASURY 3.5 04/30/2028		8,750.00	8,750.00
10/31/2025	Coupon	91282CLS8	500,000.00	UNITED STATES TREASURY 4.125 10/31/2026		10,312.50	10,312.50
October 2025 Total					**950,000.00**	**103,953.25**	**1,053,953.25**
NOVEMBER 2025							
11/03/2025	Coupon	594918BJ2	375,000.00	MICROSOFT CORP 3.125 11/03/2025		5,859.38	5,859.38
11/03/2025	Final Maturity	594918BJ2	375,000.00	MICROSOFT CORP 3.125 11/03/2025	375,000.00		375,000.00
11/17/2025	Coupon	911312BM7	350,000.00	UNITED PARCEL SERVICE INC 3.05 11/15/2027		5,337.50	5,337.50
11/17/2025	Coupon	912828U24	500,000.00	UNITED STATES TREASURY 2.0 11/15/2026		5,000.00	5,000.00

Payment Date	Transaction Type	CUSIP	Quantity	Security Description	Principal Amount	Income	Total Amount
11/17/2025	Coupon	912828X88	500,000.00	UNITED STATES TREASURY 2.375 05/15/2027		5,937.50	5,937.50
11/17/2025	Coupon	91282CHB0	500,000.00	UNITED STATES TREASURY 3.625 05/15/2026		9,062.50	9,062.50
11/17/2025	Coupon	91282CLX7	500,000.00	UNITED STATES TREASURY 4.125 11/15/2027		10,312.50	10,312.50
November 2025 Total					**375,000.00**	**41,509.38**	**416,509.38**
DECEMBER 2025							
12/01/2025	Coupon	9128285N6	500,000.00	UNITED STATES TREASURY 2.875 11/30/2025		7,187.50	7,187.50
12/01/2025	Final Maturity	9128285N6	500,000.00	UNITED STATES TREASURY 2.875 11/30/2025	500,000.00		500,000.00
12/01/2025	Coupon	91282CJN2	1,000,000.00	UNITED STATES TREASURY 4.375 11/30/2028		21,875.00	21,875.00
12/15/2025	Coupon	91282CGA3	500,000.00	UNITED STATES TREASURY 4.0 12/15/2025		10,000.00	10,000.00
12/15/2025	Final Maturity	91282CGA3	500,000.00	UNITED STATES TREASURY 4.0 12/15/2025	500,000.00		500,000.00
12/15/2025	Coupon	91282CHH7	500,000.00	UNITED STATES TREASURY 4.125 06/15/2026		10,312.50	10,312.50
12/15/2025	Coupon	91282CJP7	500,000.00	UNITED STATES TREASURY 4.375 12/15/2026		10,937.50	10,937.50
12/15/2025	Coupon	91282CKV2	1,000,000.00	UNITED STATES TREASURY 4.625 06/15/2027		23,125.00	23,125.00
12/15/2025	Coupon	91282CMB4	1,000,000.00	UNITED STATES TREASURY 4.0 12/15/2027		20,000.00	20,000.00
12/31/2025	Coupon	91282CDQ1	835,000.00	UNITED STATES TREASURY 1.25 12/31/2026		5,218.75	5,218.75
12/31/2025	Coupon	91282CEW7	500,000.00	UNITED STATES TREASURY 3.25 06/30/2027		8,125.00	8,125.00
12/31/2025	Coupon	91282CHK0	500,000.00	UNITED STATES TREASURY 4.0 06/30/2028		10,000.00	10,000.00
12/31/2025	Coupon	91282CJR3	500,000.00	UNITED STATES TREASURY 3.75 12/31/2028		9,375.00	9,375.00
12/31/2025	Coupon	91282CKY6	1,000,000.00	UNITED STATES TREASURY 4.625 06/30/2026		23,125.00	23,125.00
December 2025 Total					**1,000,000.00**	**159,281.25**	**1,159,281.25**
JANUARY 2026							
01/07/2026	Coupon	14913UAV2	500,000.00	CATERPILLAR FINANCIAL SERVICES CORP 4.5 01/07/2027		11,250.00	11,250.00
01/08/2026	Coupon	89236TMY8	500,000.00	TOYOTA MOTOR CREDIT CORP 4.6 01/08/2027		11,500.00	11,500.00
01/08/2026	Coupon	931142EM1	375,000.00	WALMART INC 3.05 07/08/2026		5,718.75	5,718.75
01/15/2026	Coupon	24422EXV6	350,000.00	JOHN DEERE CAPITAL CORP 4.2 07/15/2027		7,350.00	7,350.00
01/15/2026	Coupon	91282CGE5	500,000.00	UNITED STATES TREASURY 3.875 01/15/2026		9,687.50	9,687.50
01/15/2026	Final Maturity	91282CGE5	500,000.00	UNITED STATES TREASURY 3.875 01/15/2026	500,000.00		500,000.00
01/15/2026	Coupon	91282CHM6	500,000.00	UNITED STATES TREASURY 4.5 07/15/2026		11,250.00	11,250.00
01/15/2026	Coupon	91282CJT9	500,000.00	UNITED STATES TREASURY 4.0 01/15/2027		10,000.00	10,000.00

Payment Date	Transaction Type	CUSIP	Quantity	Security Description	Principal Amount	Income	Total Amount
01/15/2026	Coupon	91282CMF5	1,000,000.00	UNITED STATES TREASURY 4.25 01/15/2028		21,250.00	21,250.00
01/21/2026	Coupon	06406RBX4	500,000.00	BANK OF NEW YORK MELLON CORP 4.89 07/21/2028		12,225.00	12,225.00
01/26/2026	Coupon	95000U3A9	500,000.00	WELLS FARGO & CO 4.808 07/25/2028		12,020.00	12,020.00
January 2026 Total					**500,000.00**	**112,251.25**	**612,251.25**
FEBRUARY 2026							
02/02/2026	Coupon	91282CFB2	500,000.00	UNITED STATES TREASURY 2.75 07/31/2027		6,875.00	6,875.00
02/02/2026	Coupon	91282CLB5	500,000.00	UNITED STATES TREASURY 4.375 07/31/2026		10,937.50	10,937.50
02/02/2026	Coupon	91282CMH1	1,000,000.00	UNITED STATES TREASURY 4.125 01/31/2027		20,625.00	20,625.00
02/17/2026	Coupon	756109BG8	350,000.00	REALTY INCOME CORP 3.95 08/15/2027		6,912.50	6,912.50
02/17/2026	Coupon	912828V98	500,000.00	UNITED STATES TREASURY 2.25 02/15/2027		5,625.00	5,625.00
02/17/2026	Coupon	91282CMN8	600,000.00	UNITED STATES TREASURY 4.25 02/15/2028		12,750.00	12,750.00
February 2026 Total						**63,725.00**	**63,725.00**
MARCH 2026							
03/02/2026	Coupon	91282CBQ3	650,000.00	UNITED STATES TREASURY 0.5 02/28/2026		1,625.00	1,625.00
03/02/2026	Final Maturity	91282CBQ3	650,000.00	UNITED STATES TREASURY 0.5 02/28/2026	650,000.00		650,000.00
03/02/2026	Coupon	91282CFH9	500,000.00	UNITED STATES TREASURY 3.125 08/31/2027		7,812.50	7,812.50
03/02/2026	Coupon	91282CLH2	500,000.00	UNITED STATES TREASURY 3.75 08/31/2026		9,375.00	9,375.00
03/11/2026	Coupon	037833DN7	375,000.00	APPLE INC 2.05 09/11/2026		3,843.75	3,843.75
03/16/2026	Coupon	63743HFT4	350,000.00	NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP 4.12 09/16/2027		7,210.00	7,210.00
03/16/2026	Coupon	91282CLL3	1,000,000.00	UNITED STATES TREASURY 3.375 09/15/2027		16,875.00	16,875.00
March 2026 Total					**650,000.00**	**46,741.25**	**696,741.25**
Grand Total			**65,120,000.00**		**6,301,279.78**	**1,000,061.87**	**7,301,341.65**

IMPORTANT DISCLOSURES

Chandler Asset Management, Inc. ("Chandler") is an SEC registered investment adviser. For additional information about our firm, please see our current disclosures (Form ADV). To obtain a copy of our current disclosures, you may contact your client service representative by calling the number on the front of this statement or you may visit our website at www.chandlerasset.com.

Information contained in this monthly statement is confidential and is provided for informational purposes only and should not be construed as specific investment or legal advice. The information contained herein was obtained from sources believed to be reliable as of the date of this statement, but may become outdated or superseded at any time without notice.

Custody: Your qualified custodian bank maintains control of all assets reflected in this statement and we urge you to compare this statement to the one you receive from your qualified custodian. Chandler does not have any authority to withdraw or deposit funds from/to the custodian account.

Valuation: Prices are provided by IDC, an independent pricing source. In the event IDC does not provide a price or if the price provided is not reflective of fair market value, Chandler will obtain pricing from an alternative approved third party pricing source in accordance with our written valuation policy and procedures. Our valuation procedures are also disclosed in Item 5 of our Form ADV Part 2A.

Performance: Performance results are presented gross-of-advisory fees and represent the client's Total Return. The deduction of advisory fees lowers performance results. These results include the reinvestment of dividends and other earnings. Past performance may not be indicative of future results. Therefore, clients should not assume that future performance of any specific investment or investment strategy will be profitable or equal to past performance levels. All investment strategies have the potential for profit or loss. Economic factors, market conditions or changes in investment strategies, contributions or withdrawals may materially alter the performance and results of your portfolio.

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Index returns assume reinvestment of all distributions. Historical performance results for investment indexes generally do not reflect the deduction of transaction and/or custodial charges or the deduction of an investment management fee, the incurrence of which would have the effect of decreasing historical performance results. It is not possible to invest directly in an index.

Ratings: Ratings information have been provided by Moody's, S&P and Fitch through data feeds we believe to be reliable as of the date of this statement, however we cannot guarantee its accuracy.

Security level ratings for U.S. Agency issued mortgage-backed securities ("MBS") reflect the issuer rating because the securities themselves are not rated. The issuing U.S. Agency guarantees the full and timely payment of both principal and interest and carries a high rating by S&P, Moody's and Fitch respectively.

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Minutes
AGENDA SECTION:	**CONSENT AGENDA**
TITLE:	Approval of the May 8, 2025 Special Meeting Minutes.

ATTACHMENTS:
050825 COT-CC Special Meeting Draft Minutes.docx

CITY OF TAMARAC
SPECIAL CITY COMMISSION MEETING

Conference Room 105
Thursday, May 8, 2025
3:00 PM
Draft Minutes

CALL TO ORDER:
Mayor Michelle J. Gomez called the Thursday, May 8, 2025 Special City Commission meeting, being held in Conference Room 105, to order at 3:04 PM.

ROLL CALL:

Present were Mayor Michelle J. Gomez, Vice Mayor Kicia Daniel, Commissioner Marlon D. Bolton, Commissioner Morey Wright Jr. and Commissioner Krystal Patterson.

Also present were City Manager Levent Sucuoglu, Deputy City Manager Maxine Calloway, Deputy City Pamala Ryan, and City Clerk Kimberly Dillon.

PLEDGE OF ALLEGIANCE:

Commissioner Wright Jr. led the Pledge of Allegiance and moment of silence.

1. ORDER OF BUSINESS

4.a Opening Statement

Mayor Gomez opened the meeting to review Letters of Intent for federal lobbying services. Three firms, Becker & Poliakoff, The Color Nine Group, LLC, and TSG Advocates DC LLC were scheduled to present. The meeting was temporarily adjourned to enter a closed session, as allowed under Florida Statutes, to hear the presentations privately. Only designated staff and committee members remained, including the City Clerk, IT support, City Manager, Deputy City Manager, Deputy City Attorney, and Procurement Manager.

4.b Oral Presentations from each Lobbying Firm

1. Becker & Poliakoff, P.A. - 3:00 pm - 3:30 pm

Ms. Amanda Wood, on behalf of Becker & Poliakoff introduced herself and invited additional team members to introduce themselves, including Clarence Williams, Senior Public Advocacy Director.

Ms. Wood and Mr. Williams of Becker Poliakoff outlined their approach to federal lobbying as deeply relationship-based, rooted in a desire to understand each community fully and strategically. They emphasized their commitment to developing a customized federal agenda by meeting with department heads and exploring both direct funding opportunities and creative policy solutions. They highlighted their success in securing appropriations, navigating competitive grant processes, and leveraging partnerships with counties, universities, and federal agencies. Ms. Wood stressed the importance of early planning and building relationships with agency staff and political appointees. Examples included significant funding wins for multimodal transportation, housing initiatives, and water infrastructure. Mr. Williams noted their proactive engagement with Opportunity Zones and their flexibility in matching each city's goals with appropriate federal tools. They described their services as full-spectrum and collaborative, with a proposed $6,500 monthly retainer and an open, engaged working style tailored to community needs.

Vice Mayor Daniel asked who would work directly with the city. Mr. Williams said all three team members would be involved and regularly available, especially during hearings. Ms. Wood added they would tailor communication to the city's preferences and keep consistent contact. Vice Mayor Daniel asked how they would help Tamarac succeed in the current political climate. Mr. Williams explained their bipartisan team was built to maintain access across administrations, serving as honest brokers focused on substance. Ms. Wood said they provide candid feedback on project viability and emphasized Tamarac would be treated as a top priority.

Commissioner Patterson asked how the firm's relationships with the current administration would support Tamarac's legislative priorities. Ms. Wood emphasized their nonpartisan approach, sharing that she met with senior White House officials that week and works across the aisle, describing the work as constituent-focused rather than political. Mr. Williams added that their success comes from presenting substantive, policy-driven proposals that align with federal priorities. He noted that career agency staff value results over politics, and the firm uses its bipartisan relationships to advocate effectively on behalf of clients like Tamarac.

Commissioner Patterson asked about communication methods. Ms. Wood said they send weekly newsletters but rely more on direct updates through email, calls, and meetings. Mr. Williams added they typically hold weekly or biweekly check-ins to stay aligned and respond quickly to priorities.

Commissioner Patterson asked what the presenters understood to be Tamarac's needs and their proposed advocacy approach. Ms. Wood highlighted infrastructure and housing development as key areas, noting strong relationships with HUD and experience addressing both funding and policy issues. Mr. Williams added that smart technology and transportation stood out, and their team would ensure the city is well-positioned for emerging opportunities.

Commissioner Wright Jr. asked about the firm's experience, conflict management, communication practices, and internal safeguards. Mr. Williams and Ms. Wood responded

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that they appreciated his thorough review of their presentation and confirmed the firm had attorneys on staff and experience working with municipalities. They stated that federal advocacy is kept separate from any local vendor representation to avoid conflicts of interest, and that they coordinate with staff before taking on new clients. Regarding communication, they provide monthly written reports and tailor updates to the city's needs. They acknowledged the past issue reported in the *Daily Business Review* and confirmed internal changes had been made to ensure ethical practices and avoid future conflicts.

Commissioner Bolton asked which nearby cities the firm currently represents. Ms. Wood responded that they work with North Lauderdale and Lauderdale Lakes, and Mr. Williams confirmed that some clients share delegation members like Senator Marco Rubio. Ms. Wood cited success in securing housing and infrastructure funding for North Lauderdale and discussed their dual strategy of pursuing earmarks and competitive grants.

Commissioner Bolton asked about Becker's potential conflicts. Ms. Wood clarified they are not attorneys and do not represent clients in matters adverse to Tamarac. She acknowledged a Coral Gables-based attorney in their firm is involved in a property sale between Shaker Village and the city, which they disclosed and offered to resolve with a waiver if needed.

Commissioner Bolton asked how the firm handles conflicts. Ms. Wood stated that Tamarac would be their priority, and if an adverse issue arose with another client, they would decline that work. Mr. Williams added they have never encountered a direct conflict with clients and would avoid situations that damage the city or their own brand.

Mayor Gomez confirmed their responsibility is to the full commission, not individuals. Ms. Wood affirmed their work would be in service to the entire city.

City Manager Sucuoglu asked what performance measures the city should consider when evaluating the firm. Ms. Wood responded that securing funding is a key indicator of success, along with consistent communication and strategic engagement, such as identifying when a mayor or commissioner should testify or advocate directly. Mr. Williams added that success is not only about gaining resources but also preventing losses. He shared an example of helping North Miami avoid a costly downgrade in its FEMA CRA rating by intervening early, improving their rating instead. Both emphasized the importance of proactive communication and leveraging agency relationships to identify and mitigate risks.

2. The Color Nine Group, LLC - 3:40 pm - 4:10 pm

Mr. Michael Willis of the Colar Nine Group provided an overview of his firm’s approach and experience in securing federal funding. He emphasized the importance of maintaining federal advocacy, even amid funding freezes and political shifts, noting Tamarac's alignment with federal priorities and access to a $50 million untapped fund for water infrastructure. He shared his background in federal transportation policy and described CNG’s origins, citing a frustration with inefficiencies in government processes and a commitment to helping local governments navigate them effectively.
Mr. Willis detailed past successes, including securing funding for Delray Beach and Sarasota, and explained how CNG’s deep agency relationships enable proactive problem-solving, such as intervening on frozen grant awards. He outlined the firm’s holistic model of

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engagement, prioritizing one-on-one meetings with commissioners and staff to fully understand projects and obstacles. CNG uses a custom software platform to provide real-time updates and has a grant writing team with over $1 billion in successful awards.

Mr. Willis stressed the firm's bipartisan credibility, long-standing relationships, and focus on facts over politics. The annual fee is $48,000, with a 2.5% increase in subsequent years, covering advocacy, biannual visits to Tamarac, and support during visits to Washington.

Mr. Willis closed by offering to answer questions and reiterated the firm's commitment to transparency, results, and tailored support.

Commissioner Bolton asked about the best times to visit D.C. for advocacy. Mr. Willis recommended January, February, and October, avoiding April due to heavy traffic from national conferences. He explained that CNG's $48,000 annual fee is designed to be affordable and inclusive, covering all services with no hidden costs.

In response to Commissioner Wright Jr.'s question, Mr. Willis clarified that CNG's parent company, Nine Planets, includes a grant-tracking software tool built from 15 years of data, with AI features in development. While their core strength is infrastructure and utilities, they have experience with housing and education, particularly through staff like Ms. Francois. Mr. Willis emphasized their nonpartisan, fact-based approach and long-standing relationships in D.C., noting they do not rely on campaign donations but instead focus on credibility and results.

The Commission recessed at 4:31 PM.

The Commission reconvened at 4:40 PM.

3. TSG Advocates DC, LLC - 4:20 pm - 4:50 pm

Mr. Chase Kroll, speaking virtually for TSG Advocates DC, shared that he has 15 years of experience in D.C., including work on Capitol Hill and with a lobbying firm representing over 30 municipalities. He highlighted his focus on infrastructure, public safety, and appropriations, and expressed interest in supporting Tamarac with similar efforts. Mr. Kroll asked additional team members to introduce themselves.

Ms. Crystal Wagar, former Mayor of Miami Shores and a lawyer, serves as TSG's local contact. She brings firsthand municipal experience, has worked in county government, and spent 17 years fundraising for women in Congress. She's connected to both South Florida and D.C., with ties to the Florida delegation and key federal offices, offering support locally and federally.

Mr. Brian Darling shared that he worked for five U.S. Senators and the Senate Judiciary Committee, most recently serving as Senior Communications Director and Counsel to Senator Rand Paul. He has spent over 10 years in lobbying and public relations, with strong bipartisan connections at agencies such as Homeland Security, Treasury, and the Office of Management and Budget.

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Mr. Beau Rothschild briefly introduced himself, noting over 20 years in politics, including service as a Chief of Staff in Congress and work with the House Administration Committee. He has spent the past 10 years lobbying as a generalist and emphasized his focus on connecting people and navigating the political landscape.

Mr. Kroll emphasized TSG Advocates DC's team-based approach, noting that Kevin Hoffman and Danny Diaz-Balart would be key members on the Tamarac account. He outlined Mr. Hoffman's strong ties to the current administration and Mr. Diaz-Balart's influence as Vice Chair of the House Appropriations Committee. Mr. Kroll emphasized the firm's combined Florida expertise and DC presence, proposed starting immediately with departmental and council discovery meetings, and suggested preparing for federal funding opportunities for fiscal years 2026 and 2027.

Commissioner Wright Jr. asked about cost and TSG's DC experience. Mr. Kroll stated their standard municipal rate is around $10K–$15K/month to ensure consistency across clients. Ms. Wagar highlighted her 17 years of bipartisan fundraising and strategic work with Congress, the Congressional Black Caucus, and Florida's delegation. She emphasized her enduring staff-level relationships and adaptability regardless of party control. Mr. Kroll clarified that, while their Florida presence is extensive, their current municipal clients in DC include the City of Key West, with additional clients across healthcare, foreign entities, and think tanks.

Commissioner Bolton asked if the firm represented any other municipalities in Broward County. It was confirmed they did not. In response to a follow-up about their relationship with Florida representatives, including Congresswoman Sheila Cherfilus-McCormick, Ms. Wagar stated she has a strong relationship with the congresswoman, having spoken with her recently and previously meeting with her in Miami alongside partner Kevin Hoffman, who also maintains a long-standing connection.

Commissioner Bolton asked when commissioners should visit Washington, D.C. to lobby. Mr. Kroll recommended starting as soon as possible, visiting again in October to plant seeds for FY27, and ideally scheduling quarterly visits. Ms. Wagar added that March is also a good month and noted that their firm hosts events and salons in D.C. to facilitate access and advocacy opportunities for clients.

Commissioner Bolton then expressed concern about the firm's cost, noting it appeared to be nearly double that of competitors. Mr. Kroll explained that while $10,000/month is their typical fee for municipalities, they strive to maintain consistent pricing across clients to avoid conflicts, citing Key West as an example. He confirmed the city pays $12,500/month and is satisfied with the value. Commissioner Bolton pointed out that Key West's population is smaller than Tamarac's and reiterated cost concerns, though he acknowledged the firm's professionalism and connections. Mr. Kroll offered to meet in person to further discuss and negotiate.

Commissioner Patterson asked about TSG's knowledge of Tamarac's needs and their proposed advocacy approach. Mr. Kroll said they would first meet with staff to identify priorities, then use their federal contacts to pursue funding and policy goals, particularly around FEMA, infrastructure, and healthcare. Ms. Wagar added that public safety and housing were key areas she had already been tracking.

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When asked why Tamarac should choose their firm, Mr. Kroll cited their unique combination of strong local ties and deep federal access, noting that in today's political environment, relationships are essential to getting results.

Mayor Gomez reconvened the meeting at 5:13 PM, announcing the close of the closed-door session and the return to public session.

4.c Evaluation of each Firm

Commissioner Wright Jr. said The Color Nine Group presentation was factual and reasonably priced but noted the team was small and lacked broader departmental relationships. While they seemed competent, he felt they didn't bring the level of expertise or network the city needs. He narrowed his focus to Becker and TSG, highlighting TSG's strong national relationships—particularly with someone overseeing major federal funding. He said that access is invaluable and can't be quantified. While TSG's pricing seemed firm at first, it appeared negotiable. He invited discussion from his colleagues before making a final decision.

Commissioner Patterson stated they were leaning in a similar direction as Commissioner Wright Jr. They emphasized the importance of selecting a firm that aligns with the city's priorities and demonstrates the necessary capacity, access, and experience. While acknowledging that the city typically considers the lowest bid, Commissioner Patterson agreed that in this case, it may not be appropriate to follow that standard approach.

Commissioner Bolton expressed appreciation for Color Nine's knowledgeable presentation, noting the speaker's insight into the current DC landscape and the impact of changes in earmark availability. He found their price very competitive and their strategic caution regarding high-cost firms timely. Commissioner Bolton also recognized Becker's strong relationships and municipal experience, which offer a measurable track record that The Southern Group lacks. However, he praised the TSG's hunger and knowledge, suggesting they could still perform well despite a less established municipal portfolio. He expressed reservations about their higher price.

Vice Mayor Daniel noted that while Becker brought experience and strong relationships, there was concern about getting lost among their many clients. She appreciated The Color Nine Group's technical expertise and deep policy knowledge but questioned if they had the bench strength to handle the city's big-ticket needs. While TSG was newer, she felt their hunger and key relationships could prove valuable. She emphasized the importance of relationships, availability, and ensuring return on investment, acknowledging that all three firms had strengths and trade-offs.

Mayor Gomez acknowledged that The Color Nine Group offered strong policy expertise and experience on the Hill, particularly with big-ticket items and agency relationships, though there were concerns about their capacity. She cautioned that while their pricing was appealing, value and return on investment mattered more than just cost. Regarding Becker, she noted concerns about getting lost among larger clients but emphasized her familiarity with their team and the importance of established relationships. She viewed TSG as hungry and confident, and while each firm had strengths, selecting the right one required balancing availability, drive, and the city's expectations.

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Commissioner Wright Jr. said he favored TSG for their hunger, relationships, and aggressive advocacy, stating that lobbying is about who you know and leveraging access for results. He compared TSG to a “rocket ship,” valuing their proximity to key decision-makers and willingness to ask for more. He appreciated The Color Nine Group’s lower price but felt they lacked the federal lobbying experience needed. He preferred TSG at Becker’s price, but if TSG could not adjust, he would choose Becker.

Commissioner Patterson stated while no option is perfect, one organization clearly demonstrated the experience and expertise the city needs. She expressed discomfort with paying top dollar to a firm lacking proven revenue-generating results, emphasizing the importance of both value and experience in the selection. She supported Becker.

Commissioner Bolton noted the combined cost of The Color Nine Group and Becker nearly equals the proposal from TSG, suggesting the city could benefit from both AI-driven insight and experience. He expressed a strong impression of The Color Nine Group’s unique value but questioned hiring them alone. He acknowledged uncertainty about whether TSG would be willing to lower its proposed rate.

Vice Mayor Daniel agreed with Commissioner Wright Jr.’s selection of TSG if they were willing to negotiate their price closer to Becker’s.

Discussion continued about presentations, price, and next steps.

Moved by Commissioner Wright Jr.; seconded by Commissioner Patterson to add Becker as a lobbying firm.

Motion Approved: 5-0.

Voting For: Vice Mayor Daniel, Commissioner Bolton, Mayor Gomez, Commissioner Patterson and Commissioner Wright Jr. Voting Against: None.

5. ADJOURNMENT

There being nothing further to discuss, Mayor Gomez adjourned the meeting at 5:50 PM.

Minutes transcribed by Tasha Baclawski, Prototype, Inc. and submitted by Kimberly Dillon, City Clerk.

_____

Kimberly Dillon, City Clerk

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Michelle J. Gomez, Mayor

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Note to the reader: The above signature is the City Clerk, of the City of Tamarac, Florida. If the minutes you have received are not signed, or completed as indicated above, they are not the official minutes of the Special City Commission Meeting held Thursday, May 8, 2025.

Pursuant to Chapter 286.0105, Florida Statutes, if a person decides to appeal any decision made by the City Commission with respect to any matter considered at such meeting or hearing, he may need to ensure that a verbatim record of the proceedings is made which record includes the testimony and evidence upon which the appeal is based.

The City of Tamarac complies with the provisions of the Americans with Disabilities Act. If you are a disabled person requiring any accommodations or assistance, please notify the City Clerk's Office at (954) 597-3505 of such need at least 48 hours (2 days) in advance. Additionally, if you are hearing or speech impaired and need assistance, you may contact the Florida Relay Service by dialing 7-1-1.

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TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Minutes
AGENDA SECTION:	**CONSENT AGENDA**
TITLE:	Approval of the May 14, 2025 Regular Meeting Minutes.

ATTACHMENTS:
051425 COT-CC Regular Meeting Draft Mins.docx

CITY OF TAMARAC
REGULAR CITY COMMISSION MEETING

Commission Chambers
Wednesday, May 14, 2025
7:00 PM
Draft Minutes

CALL TO ORDER:
Mayor Michelle J. Gomez called the Wednesday, May 14, 2025 City Commission meeting, being held in Commission Chambers, to order at 7:00 PM.

ROLL CALL:

Present were Mayor Michelle J. Gomez, Vice Mayor Kicia Daniel, Commissioner Marlon D. Bolton, Commissioner Morey Wright Jr. and Commissioner Krystal Patterson.

Also present were City Manager Levent Sucuoglu, Deputy City Manager Maxine Calloway, City Attorney Hans Ottinot, and City Clerk Kimberly Dillon.

PLEDGE OF ALLEGIANCE:

Commissioner Patterson led the Pledge of Allegiance and moment of silence.

1. CITY ATTORNEY REPORT

City Attorney Ottinot had no report.

2. CITY MANAGER REPORT

2.a Federal Lobbyist Report

Valerie Massolo, federal lobbyist from The Ferguson Group, provided an update on recent executive orders issued by the Trump administration that may impact local governments. She outlined a dozen orders, highlighting those related to citizenship documentation, election integrity, and sanctuary jurisdictions. One order prevents federal recognition of citizenship documents issued by local governments, while another mandates strict voter ID requirements for federal elections, with potential funding penalties for noncompliance.

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Several of the orders are being legally challenged, creating uncertainty around implementation.

Other executive actions discussed included directives limiting the recognition of gender identities beyond male and female, rolling back climate-related regulations, increasing local responsibilities in emergency preparedness, and shifting the focus of anti-discrimination efforts to intent rather than disparate outcomes. Ms. Massolo also noted potential delays in federal payments due to new fraud prevention protocols and emphasized the importance of local alignment with federal Second Amendment policies. Finally, she described an executive order creating Homeland Security task forces in each state with expanded roles for local law enforcement in immigration enforcement. Many of these actions are subject to ongoing litigation, and she encouraged continued monitoring of their legal status and implementation.

Commissioner Bolton asked Ms. Massolo about a reported $50 million fund available for stormwater, wastewater, and clean water projects that the city had not accessed. Ms. Massolo explained the funds were likely tied to the Water Resources Development Act of 2007, which authorized but did not appropriate funding. She clarified that the city's water projects are being pursued through the earmark process, including a current $25 million request for the water treatment plant submitted to Congresswoman Cherfilus-McCormick. She confirmed the earmark process is still active, though last year's earmarks were eliminated under a continuing resolution.

Commissioner Wright Jr. also questioned how federal DEI policy changes might affect grant eligibility. Ms. Massolo explained that programs focused on assisting marginalized groups may be deprioritized and offered to provide a list of potentially impacted initiatives.

Commissioner Patterson asked Ms. Massolo if the city's DEI Committee could continue its work under the new executive order. Ms. Massolo said she lacked details on the committee's activities and recommended further review. City Attorney Ottinot confirmed the committee is currently operating within the law and would inform the Commission if that changed.

Commissioner Patterson also asked if a women's empowerment committee might be affected. Ms. Massolo suggested discussing the matter further with the City Attorney.

Commissioner Bolton referenced a March 25, 2025, letter from Congresswoman Cherfilus-McCormick stating that all community project funding requests were eliminated during the recent federal budget vote. He asked Ms. Massolo how this would affect the city's transition to a new federal lobbyist. Ms. Massolo clarified that the letter referred to the prior fiscal year and that Tamarac's current earmark request had already been accepted and forwarded to the Appropriations Committee. She assured that the new lobbyist would be able to continue the work seamlessly.

Commissioner Bolton then asked whether similar funding eliminations might happen in future years. Ms. Massolo explained that such outcomes depend on whether Congress passes a full budget or resorts to another continuing resolution, which cannot be predicted at this time.

2.b 2025 Tamarac University Graduation

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Mayor Gomez announced that Dean, James Twigger, Chief Information Officer, would present the graduates and welcomed Mr. Casey Harland, Legislative Aide to State Representative Dan Daley, who was in attendance for the occasion. Mayor Gomez also acknowledged the presence of Ruby Garcia from Senator Rosalind Osgood's office.

Mr. Twigger recognized the graduates by name, honoring the following individuals for their accomplishments: Sandra Brown, Rowena Buddington, Stephane Bully, Lynne Caggiano, Janeille Calnick, Juan Castillo, James Clark, Ivonne Coba, Tiffany Cunningham, Manoucheka Dezine, Katherine "Kati" Fenech, Vanessa Freixas, Rafaela Garcia, Sandra Harris, Sharon Headcock-Chen, Jessica Moss, Lumene Nelson, Kateleina G. Emmanuel, Lauren Ogden, Kimberly Peters, Randy Saintjean, Sandra Scavo, Aviva Sernaker, Ann Sponnoble, Stewart Webster, Dana Paul Wharton, and Linda Wharton.

2.c Necrotizing Fasciitis Awareness Month
Requested by Commissioner Krystal Patterson

Commissioner Patterson recognized Necrotizing Fasciitis Awareness Month with a proclamation, which was accepted by Ms. Erica James.

2.d Asian American and Pacific Islander Month Proclamation
Requested by Mayor, Michelle J. Gomez

Mayor Gomez recognized Asian American and Pacific Islander Month with a proclamation, which was accepted by Pastor Joseph Kim.

2.e Haitian American Month Proclamation
Requested by Mayor, Michelle J. Gomez

Mayor Gomez and Mr. Adre Donis, Vice President of the Haitian American Chamber of Commerce recognized Haitian American Month with a proclamation, which was accepted by Delanor Ilis.

2.f Jewish American Month Proclamation
Requested by Mayor, Michelle J. Gomez

Mayor Gomez recognized Jewish American Month with a proclamation, which was accepted by Dr. Colette Amit.

2.g Haitian Heritage Month – Proclamation Honoring Mr. Jeffy Mondesir
Requested by Commissioner Krystal Patterson

Commissioner Patterson recognized Haitian Heritage Month with a proclamation honoring Mr. Jeffy Mondesir.

2.h. Building Safety Month Proclamation
Requested by Tony Palacios, Chief Building Officer

Mayor Gomez recognized Building Safety Month with a proclamation, which was accepted by Chief Building Officer Tony Palacios.

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2.i National Public Works Week Proclamation
Requested by Mustafa Albassam, Public Services Director

Mayor Gomez recognized Building Safety Month with a proclamation, which was accepted by Public Services Director Mustafa Albassam.

2.j BSO Monthly Report

Acting Captain Palmara reported that Tamarac received over 3,700 calls for service in April, with year-to-date totals nearing 16,000. Crime is down 11.7% overall, though violent crime is up nearly 40%, largely due to a few aggravated cases. Property crime has decreased by 18%. Deputies made several notable arrests using License Plate Readers, including a robbery suspect and a fugitive sex offender.

He highlighted community engagement efforts like park walk-and-talks, career day visits, and support for events such as Honor Flight and the Law Enforcement Torch Run. Upcoming events include a Shred-A-Thon on May 17, Coffee with a Cop, and the Senior Safety Summit on June 21. He thanked the Commission for approving nine new deputy positions, all of which are now filled or in training.

Commissioner Patterson raised concerns about recent burglaries in Yardley. Acting Captain Palmara explained the suspect was a house cleaner who used her access to facilitate thefts, including by her husband. Some stolen items have been recovered, and residents are encouraged to contact BSO if they suspect missing valuables.

Commissioner Patterson urged increased education and collaboration with Kings Point leadership to protect seniors. Acting Captain Palmara agreed to explore further preventative efforts.

2.k Investment Report – March 2025

City Manager Sucuoglu announced that District 1 and 2 meetings are complete and encouraged residents to attend the upcoming District 3 and 4 meetings on May 21 at Woodmont Country Club and May 22 at Colony West, both starting at 6:30 PM. Mailers were sent with meeting details and a QR code for submitting questions or topics.

He also highlighted upcoming events, including “Honor the Stripe” on May 15 at the new Tamarac Village amphitheater, and reminded residents that full event details are available on the city’s website. City facilities will be closed on May 26 in observance of Memorial Day, with a ceremony at Veterans Park at 10:30 AM. The next Commission meeting is scheduled for May 28 at 9:30 AM.

3. PUBLIC PARTICIPATION

Mayor Gomez briefly reviewed the rules for public participation were posted and opened the floor to comments from the public.

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1) Darci Schiller, Kings Point, expressed frustration that over an hour was spent on proclamations and recognitions before addressing city business, suggesting these items be moved to a separate day. She also criticized the current city artwork as overly dark and gloomy compared to past vibrant displays. Lastly, she questioned why the person requesting a proclamation is not allowed to read it and encouraged reconsideration of that practice.

2) Dr. Kate Johnson, Mainlands 4, raised concerns about the proposed 400-meter track at Tamarac Park, which would eliminate two baseball fields and cost $4–5 million, with only $1 million covered by a grant. She noted the project would displace over 3,000 children currently using the park and generate little revenue without restroom and parking upgrades. Dr. Johnson questioned why a public-private partnership with Millennium isn't being considered and urged the Commission to conduct a cost-benefit analysis of both options before moving forward.

3) Mark Goggin, East Tamarac, raised concerns about increasing traffic at the intersection near 2888 Commercial Boulevard, where a former nursing home is being converted into apartments. He noted it can take 15–20 minutes to exit the neighborhood during peak hours and cited safety issues, including past fatalities. He urged the City to work with Fort Lauderdale officials to install a traffic light near 28th Avenue, warning that the growing traffic volume poses a serious danger if left unaddressed.

4) Patti Lynn, Mainlands 8, thanked the city for the successful hazardous waste collection and praised Tamarac University. She congratulated Stewart and voiced concern about federal policies threatening DEI efforts and the Ruth Bader Ginsburg Commission, especially related to gender pay equity. Ms. Lynn emphasized the importance of resisting these changes and protecting diversity. She also defended proclamations and longevity awards as valid city business and criticized the handling of a recent proclamation reading dispute, urging such issues be resolved in advance.

4. COMMISSION REPORTS:

District 1 – Commissioner Bolton encouraged residents to attend the "Honor the Stripe" event on May 15 at 6:00 PM at the Tamarac Amphitheater, noting high registration and thanking Parks and Recreation and Public Services for their efforts. He congratulated Commissioner Patterson as the first Haitian American woman to serve on the Tamarac Commission, recognizing her leadership during Haitian Heritage Month. He also wished Commissioner Wright Jr. a happy birthday with a lighthearted remark.

District 2 – Commissioner Wright Jr. had nothing to report.

District 3 – Commissioner Patterson addressed comments regarding proclamation readings, stating there is no written policy on who may read them and that she personally wrote and requested each one she presented. She emphasized that tradition should not override

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fairness or evolving practices and called for respectful conduct in governance. Commissioner Patterson invited the community to attend “Breaking Barriers in Small Business” on May 15 at Colony West and reminded residents of the District 3 Town Hall on May 21 at Woodmont Country Club. She concluded by honoring the late Eva Liebowitz, a beloved Granville resident, with a moment of silence.

District 4 – Vice Mayor Daniel announced the city’s first Senior Citizen Expo will take place on July 12 from 10:00 AM to 4:00 PM, offering health screenings, stroke awareness, music, and services like the mobile driver's license unit, and encouraged residents 50 and older to attend and share suggestions. She also addressed concerns about the proposed track at Tamarac Park, stating the project is not being rushed and is needed for safe, competitive youth athletics, unlike the concrete 200-meter track at Millennium. She clarified that the Tamarac Park baseball fields are underused and damaged, and that the referenced 3,000 children reflect total participation across cities, not just Tamarac Park. She urged residents to avoid spreading misinformation and invited anyone with concerns to speak with her directly.

At-Large – Mayor Gomez clarified that past Commission minutes set the current proclamation reading process and stressed the importance of communication to avoid confusion. She welcomed colleagues reading their own proclamations, provided it's discussed in advance. She announced her “Game Changer” health event on July 14 at Tamarac Park and thanked Vice Mayor Daniel for organizing the Senior Expo. She highlighted recent city efforts, including the State of the City address, fire alarm installations, a resident rescue in the Woodlands, and the upcoming “Move with the Mayor” fitness event. She concluded by sharing her recognition as a 2025 Home Rule Hero by the Florida League of Cities.

5. CONSENT AGENDA

5.a TR14245 - A Resolution of the City Commission of the City of Tamarac, Florida, authorizing the appropriate city officials to approve the purchase of ten (10) replacement vehicles for the Public Services Department from Duval Ford totaling $620,412, and one (1) replacement minivan for the Parks and Recreation Department from Florida Transportation Systems totaling $75,109, through competitive procurement methods and utilizing available cooperative purchasing agreements, including but not limited to contracts awarded by Sourcewell, the Florida Sheriff’s Association (FSA), the State of Florida, the Bradford County Sheriff’s Contract, and Florida Trips Contract #TRIP- 19-MV-FTS, authorizing an expenditure in an amount not to exceed $371,095 and approving the use of an additional appropriation in an amount of $324,426, for a total cost of $695,521 for said purpose; providing for conflicts; providing for severability; and providing for an effective date.

5.b TR14261 - A Resolution of the City Commission of the City of Tamarac, Florida, appointing one (1) member to the Supreme Court Justice Ruth Bader Ginsberg Commission on the Status of Women, to serve a term concurrent with the appointing Commissioner or until such time new appointments are made; providing for conflicts; providing for severability; and providing for an effective date.

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5.c TR14262 - A Resolution of the City Commission of the City of Tamarac, Florida, expressing support for Senate Bill 696 and House Bill 675, which will assist low-income seniors who own a homesteaded condominium unit by providing a grant of up to $2,500 to help pay condominium assessments; urging members of the Florida Legislature to support these bills; directing the City Clerk to transmit a certified copy of this resolution to the Broward County Legislative Delegation and any other interested parties; and providing for an effective date.

Item 5.c was pulled for discussion by Commissioner Patterson.

City Attorney Ottinot read the title for the record.

Moved by Commissioner Wright Jr.; seconded by Commissioner Patterson to adopt Resolution TR14262.

Mayor Gomez opened public comment. No one came forth to speak. Mayor Gomez closed public comment.

Commissioner Patterson explained that her intent behind sponsoring two resolutions was to urge support for state legislation that would have provided financial assistance to seniors struggling with condo assessments. However, since the related bills were withdrawn, she agreed not to move forward with the resolutions as written. Instead, she proposed the city explore ways to support fully disabled veterans and low-income seniors locally, such as budgeting for non-ad valorem relief or other aid.

Mayor Gomez agreed with the importance of supporting vulnerable residents but expressed concern about passing resolutions in support of state bills that had already been withdrawn. She emphasized that while she supported the intent, sending resolutions referencing non-existent legislation might not reflect well on the Commission. Instead, she suggested exploring sustainable, long-term local solutions, such as creating a city-managed endowment in partnership with the Community Foundation of Broward County.

The City Commission decided not to move forward with the resolutions as written but agreed to continue pursuing local support strategies and to monitor relevant legislation in future sessions.

Moved by Commissioner Wright Jr.; seconded by Commissioner Patterson to withdraw the item.

Motion Approved: 5-0.

Voting For: Vice Mayor Daniel, Mayor Gomez, Commissioner Patterson; Commissioner Bolton, and Commissioner Wright Jr. Voting Against: None.

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5.d TR14263 - A Resolution of the City Commission of the City of Tamarac, Florida, expressing support for House Bill 1361 and Senate Bill 1464, which seek to expand programs connecting veterans and their families to certain services, benefits, and support; urging members of the Florida Legislature to support these bills; directing the City Clerk to transmit a certified copy of this resolution to the Broward County Legislative Delegation and any other interested parties; and providing for an effective date.

Item 5.d was pulled for discussion by Commissioner Patterson.

Moved by Commissioner Wright Jr.; seconded by Commissioner Patterson to withdraw the item.

Motion Approved: 5-0.

Voting For: Vice Mayor Daniel, Mayor Gomez, Commissioner Patterson; Commissioner Bolton, and Commissioner Wright Jr. Voting Against: None.

5.e TR14264 - A Resolution of the City Commission of the City of Tamarac, Florida, urging Senator Ashley Moody, Senator Rick Scott, and Congresswoman Debbie Wasserman Schultz to oppose the elimination of the tax-exempt status of municipal bonds and to preserve and protect tax-exempt municipal bonds in any upcoming tax reform to be considered by Congress; and providing for an effective date.

Moved by Mayor Gomez; seconded by Commissioner Wright Jr., to approve the Consent Agenda, as amended.

Motion Approved: 5-0.

Voting For: Mayor Gomez, Vice Mayor Daniel, Commissioner Bolton, Commissioner Wright Jr., and Commissioner Patterson. Voting Against: None.

6. REGULAR AGENDA

6.a TR14265 - A Resolution of the City Commission of the City of Tamarac, Florida, Reauthorizing and Adopting New Economic Development Incentive Program Guidelines attached hereto as Exhibit "A", Through Fiscal Year 2027 in an Amount not to Exceed Three Million ($ 3,000,000) Dollars for the Implementation and Administration of Four Economic Development Incentive Programs; Providing for Conflicts; Providing for Severability; and Providing for an Effective Date.

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City Attorney Ottinot read the title for the record.

Moved by Commissioner Bolton; seconded by Commissioner Wright Jr. to adopt Resolution TR14265.

Mayor Gomez opened public comment.

1) Hyacinth Holly, a volunteer ambassador for the Tamarac North Lauderdale Chamber of Commerce, voiced strong support for Item 6A and emphasized the importance of investing in small businesses, which make up 99.9% of U.S. businesses and contribute significantly to the economy. She urged the city to support local entrepreneurship through incubator spaces, startup programs, and mentorship, citing Detroit's successful Motor City Match as a model. She challenged the Commission to consider what tangible entrepreneurial successes Tamarac will be able to point to in the next five years.

2) Darci Schiller, Kings Point. asked for clarification on the funding source for the proposed $3 million related to agenda items six and seven. She questioned whether the money would come from taxpayer funds and if it would lead to an increase in the millage rate, expressing uncertainty about where the funds are coming from.

Mayor Gomez closed public comment.

Commissioner Bolton welcomed Kenneth Lopez to Tamarac and praised his previous work on Broward County's small business grants. He raised concerns about equity in the new grant programs, asking whether plaza owners could apply for multiple properties and suggesting limits per owner to prevent disproportionate benefits. Mr. Lopez confirmed owners can apply for different properties but only once per plaza and said applications would be prioritized based on need and impact.

Commissioner Bolton also questioned a clause allowing the City Manager to demand full repayment for continued code violations, recommending such cases go before a magistrate instead. He challenged the industry prioritization in the microgrant program, arguing sectors like aerospace and life sciences may not apply in Tamarac. Mr. Lopez clarified all eligible businesses can apply, with priority only used if funds are limited. Marketing efforts will include outreach through the Chamber, city website, social media, and flyers.

Commissioner Bolton closed by suggesting the $2,500 microgrant be increased and noted he would revisit plaza-related concerns after others had a chance to speak.

Commissioner Wright Jr. thanked Mr. Lopez for his work and called the proposed programs a solid start but noted they closely mirror Broward County's efforts

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without being fully tailored to Tamarac's unique business landscape. He echoed Commissioner Bolton's concerns that the $2,500 grant is too limited for many businesses, especially those needing capital for equipment or expansion. He suggested differentiating between startups and established businesses, referencing cities like Boynton Beach that offer separate funding levels for marketing and capital expenses.

Commissioner Wright also questioned the exclusion of franchisees from eligibility, emphasizing that many are locally owned and should not be left out. He supported incentivizing unique, destination-style businesses to enhance city plazas and highlighted that existing incentives should better attract creative entrepreneurs with innovative ideas. He shared examples from other cities, like Naples and Miami, where targeted support encouraged vibrant small business growth. He urged the city to develop more robust and flexible programs to meet the real-world needs of Tamarac's diverse business community.

Commissioner Patterson supported assisting small businesses but questioned prioritizing plaza upgrades over direct aid. She asked for funding breakdowns and data on past facade grant success. Commissioner Patterson expressed concern that $2,500 microgrants are insufficient and that requiring a 50% match for buildout grants limits access. She urged separating compliance programs from business support, allowing equipment purchases, and reducing match requirements to better help local businesses sustain and grow.

Vice Mayor Daniel thanked Mr. Lopez for his work and said the proposal was detailed and transparent. She supported the $2,500 small business grants but wanted to explore offering more. Vice Mayor Daniel asked whether current struggling business owners could receive immediate help and opposed rewarding plaza owners with violations, stating that the majority of funding should go to residents and small businesses, not property owners who have long neglected their plazas. She commended recent improvements prompted by stricter enforcement and asked that future funding prioritize residents who pay taxes and reinvest in the community.

City Manager Sucuoglu suggested holding a separate workshop to refine the grant programs before seeking commission approval.

Mayor Gomez agreed, proposing to table the item and emphasizing that earlier discussion could have addressed many concerns. She noted that not all plaza owners are negligent—some have struggled post-COVID—and stressed the need for flexible solutions like rental assistance or upfront support for small businesses. She highlighted that plazas house many of the city's small businesses and urged a more tailored approach before moving forward.

Moved by Mayor Gomez to table the item for a time certain. There was no second.

Discussion ensued about the original motion.

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Commissioner Patterson proposed amending the Small Business Micro Grant to a minimum of $5,000, separating it from the Tenant Improvement Buildout Program, and approving those two items that evening. She suggested holding a future session to further discuss the Commercial Plaza and Commercial Facade Grants.

Commissioner Bolton supported Commissioner Patterson's proposal and agreed with increasing the project count to assist more businesses. He expressed support for the Tenant Improvement program but opposed the 50-50 match requirement, noting small businesses often lack upfront capital. He recommended offering direct assistance instead, suggesting grants be based on proposal needs rather than requiring a matching contribution.

Vice Mayor Daniel agreed with supporting small businesses and proposed raising the grant amount from $2,500 to $5,000, with Tamarac residents receiving double. She recommended that at least half of the $3 million be allocated directly to business owners rather than plaza improvements. She supported allowing flexibility in how grant funds are used, with proper safeguards to prevent misuse.

Mayor Gomez praised Mr. Lopez's transparency and effort but expressed discomfort with making major changes on the fly without fully understanding the financial impact.

Moved by Mayor Gomez; seconded by Commissioner Wright Jr., to table the item until the Commission can hold a workshop to fully review and refine the program in a way that all members can support.

Motion Failed: 2-3.

Voting For: Commissioner Wright Jr., and Mayor Gomez. Voting Against: Vice Mayor Daniel, Commissioner Patterson, and Commission Daniel.

Moved by Commissioner Patterson; seconded by Commissioner Wright Jr., to bifurcate the Commercial Plaza Recovery and Commercial Facade Grant programs and refer them to a workshop for further discussion; moving forward with the Small Business Grant; increasing the amount to $5,000; and approving the Tenant Improvement/Interior Buildout Grant as a $100,000 reimbursable grant without a match requirement, expanded to include furniture, fixtures, and equipment.

Commissioner Bolton offered a friendly amendment to remove the priority list.

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Commissioner Wright Jr. supported the proposal and offered a friendly amendment that Tamarac residents who own businesses receive $10,000. He also suggested structuring the program to offer $5,000 for marketing-related expenses and an additional $10,000 for business equipment and inventory, noting that these costs are significantly higher for product-based businesses compared to service businesses.

Discussion continued.

Moved by Commissioner Patterson; seconded by Commissioner Wright Jr., to bifurcate the Commercial Plaza Recovery and Commercial Facade Grant programs; approve the Small Business Micro Grant with a revised structure: $10,000 for Tamarac resident-owned businesses and $5,000 for non-resident-owned businesses, with a total program allocation not to exceed $500,000; eliminate the industry priority list, expand eligible expenses to include furniture, fixtures, equipment, and up to 25% commercial rent; allow rent for home-based businesses only if permitted under the current zoning code; and up to $100,000 relocation per applicant.

Motion Approved: 5-0.

Voting For: Vice Mayor Daniel, Mayor Gomez, Commissioner Patterson; Commissioner Bolton, and Commissioner Wright Jr. Voting Against: None.

The City Commission recessed at 10:37 PM.

The City Commission reconvened at 10:52 PM.

7. ORDINANCE(S) - FIRST READING

7.a TO2591 - An Ordinance of the City Commission of the City of Tamarac, Florida, adopting the First (1st) Budget Amendment to the City of Tamarac operating budget, revenues and expenditures, the capital budget, and the financial policies for the Fiscal Year 2025, by increasing the total revenues and expenditures by a total of $2,895,924 as detailed in Attachment "A" attached hereto and summarized in Attachment "B" attached hereto and incorporated herein; providing that the 1st Amendment is being adopted in the same manner as the original budget and serves as the new adopted budget: providing for conflicts; providing for severability; and providing for an effective date.

City Attorney Ottinot read the title for the record.

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Moved by Commissioner Patterson; seconded by Commissioners Patterson; to adopt Ordinance TO2591.

Mayor Gomez opened public comment.

1) Dr. Kate Johnson, Mainlands 4, questioned the necessity of allocating $170,848 for two new commission aide positions. She asked how many aides and liaisons currently support the Mayor and Commissioners, how many hours they work per week, and the total cost of these roles. She expressed concern that the positions were added outside the public budget workshop process, without public input, and before confirming budget availability. She stated that such additions should occur during budget season and not be treated as emergency adjustments.

2) Mark Goggin, East Tamarac, questioned where the funding for new positions is coming from, raising concern over potential state-level tax cuts that could reduce future city revenues. He emphasized that essential services like police and fire cannot be cut, so the city should reconsider adding staff around commission offices and increasing salaries. He urged the Commission to start saving now in anticipation of possible funding losses from legislation being discussed at the state level, which county officials have acknowledged but he believes the city has not publicly addressed.

Mayor Gomez closed public comment.

Mayor Gomez asked Financial Services Director Christine Cajuste what had changed since the motion was last presented and failed. Ms. Cajuste stated that more detail had been added to reflect prior Commission approvals, but the spending items themselves had not changed. Mayor Gomez asked whether backup documentation, such as presentations or financial breakdowns from workshops or resolutions, was included. Ms. Cajuste confirmed that while some approval dates were noted, no additional detailed backup or financial specifics were provided beyond the resolution text.

Mayor Gomez objected to approving the $30,000 budget amendment for the Fit Zone and green initiative programs due to a lack of detail. She noted the resolution gave no breakdown of how funds would be spent and said she had repeatedly asked for that information. She criticized the City Manager's claim that budget amendments don't require such details, especially since advertising for the programs had already begun. She emphasized that she could not support a public expenditure without transparency or justification and declined to approve what she called a "blank check."

Vice Mayor Daniel expressed concern that the $170,848 allocated for two new Commission Aides appeared nearly double the amount discussed during the workshop. She noted it was originally described as a temporary role and questioned why benefits were included. Ms. Cajuste clarified that while retirement is excluded, FICA and other required benefits are included. Vice

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Mayor Daniel also questioned why funding for the Fit Zone part of the Parks and Recreation budget was not simply instead of being included in the budget amendment.

Commissioner Wright Jr. clarified he did not support adding new aides due to the high cost and instead retained his existing liaison. He addressed media criticism and apologized to Commissioner Bolton for being unintentionally included. He emphasized fiscal responsibility, noting Tallahassee's efforts to cut property taxes and increased oversight of Broward cities. He pointed out some funds in the budget are incoming, not just expenses, and questioned the $30,000 Fit Zone cost, which he thought would be handled by Parks and Recreation. He supported the initiative but was unaware of its cost.

Discussion continued about the aides.

Motion Approved: 3-2.

Voting For: Vice Mayor Daniel, Commissioner Patterson, and Commissioner Bolton. Voting Against: Mayor Gomez and Commissioner Wright Jr.

8. ORDINANCE(S) - SECOND READING

9. PUBLIC HEARING(S)

9.a TO2589 - An Ordinance of the City Commission of the City of Tamarac, Florida, amending the City of Tamarac Comprehensive Plan in its entirety, including amendments to the future land use element and future land use map, the transportation element, the housing element, the infrastructure element, the conservation element, the recreation and open space element, the intergovernmental coordination element, the capital improvements element, the education element, the economic development element, and the private property rights element; additionally providing for the inclusion of an urban design element and implementation/administration element; authorizing the appropriate city officials to take administrative action to transmit the City of Tamarac 2040 Comprehensive Plan inclusive of the supporting data and analysis and all associated tables, exhibits, and maps attached hereto as Exhibit "A" to the State Land Planning Agency housed within the Department of Commerce and other reviewing agencies as required by Florida Statute 163.3184(3) ; providing for severability; providing for conflicts; and providing an effective date.

City Attorney Ottinot read the title for the record.

Moved by Commissioner Bolton; seconded by Commissioner Wright Jr.; to extend the meeting until the last item was heard.

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Motion Approved: 5-0.

Voting For: Vice Mayor Daniel, Mayor Gomez, Commissioner Patterson; Commissioner Bolton, and Commissioner Wright Jr. Voting Against: None.

Moved by Commissioner Bolton; seconded by Commissioner Wright Jr.; to adopt Ordinance TO2589.

Scarlett Hammons, Madison Hermida, and Jerome Ross of the Corradino Group presented the first reading of Tamarac's Comprehensive Plan update. Required by state law every seven years, the update aligns with current legislative mandates and incorporates extensive community input gathered through workshops, surveys, and charrettes.

Ms. Hammons opened the presentation with an overview of the plan's purpose, explaining that the update ensures compliance with Florida statutes while addressing local priorities. Ms. Hermida described the outreach process, highlighting public priorities such as job growth, expanded shopping and dining, housing affordability, and mobility improvements. Concerns included flooding, traffic, and loss of neighborhood character.

Jerome Ross outlined key elements of the plan, including land use, transportation, and housing. He emphasized that Tamarac is nearly fully developed, so future growth must be strategically guided. The update includes policies to support affordable housing, encourage accessory dwelling units, promote walkability, and invest in aging infrastructure.

The plan also adds two new state-required elements: Private Property Rights and Urban Design, which focus on protecting ownership interests and enhancing the city's-built environment. Staff will now compile comments and submit the draft to state and regional agencies for review, with final adoption expected later this year.

Mayor Gomez opened public comment. No one came forth to speak. Mayor Gomez closed public comment.

Commissioner Bolton questioned the necessity and implications of the Comprehensive Plan. Deputy City Manager Calloway explained that the state mandates all municipalities to adopt a Comprehensive Plan under the 1985 Growth Management Act to responsibly plan for population growth. She clarified the update includes required and optional elements, reflects community and Commission priorities, and focuses development along major corridors like Commercial Blvd and University Drive.

Commissioner Bolton emphasized that once adopted, the plan will guide future development decisions, and staff recommendations will cite its consistency. Ms. Calloway confirmed that recommendations must align with the plan and that

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while the Commission has amended the plan before, decisions inconsistent with it can lead to legal challenges from developers.

Commissioner Bolton urged Commissioners to thoroughly review the document before voting.

Commissioner Bolton questioned who was surveyed. Ms. Hermida explained outreach included district workshops, market tabling, and Vera Voice feedback. Bolton noted one image was from his event but thanked the team and urged residents to speak up earlier.

Mayor Gomez confirmed this was a first reading and that changes could still be made before second reading after agency review.

Commissioner Patterson asked about the timeline for approving the comprehensive plan. Deputy City Manager Calloway stated the plan is out of compliance and needs to be transmitted to the state soon. She noted the delay was due to staffing changes and extended community engagement. This first reading allows for transmittal, with a second reading and review by agencies in 30 days.

Commissioner Patterson asked City Attorney Ottinot whether changes could be made after first reading. City Attorney Ottinot confirmed that while substantive changes are usually not made at second reading, agency comments may require adjustments. He added that the plan must align with land development regulations and that the Future Land Use Map is the key element guiding growth.

Commissioner Patterson asked about land use changes in the comprehensive plan. Deputy City Manager Calloway stated the plan strengthens policies for smart growth along major corridors, supports attainable housing, and aligns with Broward County's strategy. The land use map remains unchanged. Updates also address the city's housing deficit and support revitalizing aging plazas for potential mixed-use development.

In response to Commissioner Patterson, Deputy City Manager Calloway explained that the comprehensive plan includes policies encouraging inclusionary zoning. For example, the recently approved project on the former charter school site secured eight attainable housing units out of over 200 total. The city aims to continue this approach in future market-rate developments to address housing needs.

Commissioner Bolton questioned Deputy City Manager Calloway about past zoning decisions and raised concerns that the comprehensive plan could enable unwanted high-density development. Ms. Calloway clarified that no changes were being made to the land use map, and future projects would still require rezoning and Commission approval. She emphasized the plan reflects community and Commission input.

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Commissioner Bolton closed by recognizing City Attorney Ottinot for Haitian Heritage Month.

Mayor Gomez asked if delaying the comprehensive plan would incur penalties. Deputy City Manager Calloway confirmed there would be no penalties, though the city is currently out of compliance. Mayor Gomez noted the plan reflects years of input and asked if future changes could still be made. Ms. Calloway explained that any text amendments must be transmitted to the state, but the process allows for updates. Mayor Gomez emphasized concerns like parking would be addressed in future land development code updates, which would come before the Commission after the plan's adoption.

Motion Approved: 5-0.

Voting For: Vice Mayor Daniel, Mayor Gomez, Commissioner Patterson; Commissioner Bolton, and Commissioner Wright Jr. Voting Against: None.

10. QUASI-JUDICIAL HEARING(S)

11. OTHER

12. ADJOURNMENT

There being nothing further to discuss, Mayor Gomez adjourned the meeting at 12:08 AM.

Minutes transcribed by Tasha Baclawski, Prototype, Inc. and submitted by Kimberly Dillon, City Clerk.

_____

Kimberly Dillon, City Clerk

_____

Michelle J. Gomez, Mayor

Note to the reader: The above signature is the City Clerk, of the City of Tamarac, Florida. If the minutes you have received are not signed, or completed as indicated above, they are not the official minutes of the Regular City Commission Meeting held Wednesday, May 14, 2025.

Pursuant to Chapter 286.0105, Florida Statutes, if a person decides to appeal any decision made by the City Commission with respect to any matter considered at such meeting or hearing, he may need to ensure that a verbatim record of the proceedings is made which record includes the testimony and evidence upon which the appeal is based.

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The City of Tamarac complies with the provisions of the Americans with Disabilities Act. If you are a disabled person requiring any accommodations or assistance, please notify the City Clerk's Office at (954) 597-3505 of such need at least 48 hours (2 days) in advance. Additionally, if you are hearing or speech impaired and need assistance, you may contact the Florida Relay Service by dialing 7-1-1.

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TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Minutes
AGENDA SECTION:	**CONSENT AGENDA**
TITLE:	Approval of the May 28, 2025 Regular Meeting Minutes.

ATTACHMENTS:
052825 COT-CC Regular Meeting Draft Minutes.docx

CITY OF TAMARAC
REGULAR CITY COMMISSION MEETING

Commission Chambers
Wednesday, May 28, 2025
9:30 AM
Draft Minutes

CALL TO ORDER:
Mayor Michelle J. Gomez called the Wednesday, May 28, 2025 City Commission meeting, being held in Commission Chambers, to order at 7:00 PM.

ROLL CALL:

Present were Mayor Michelle J. Gomez, Vice Mayor Kicia Daniel, Commissioner Marlon D. Bolton, Commissioner Morey Wright Jr. and Commissioner Krystal Patterson.

Also present were City Manager Levent Sucuoglu, Deputy City Manager Maxine Calloway, Assistant City Attorney Pamala Ryan, and City Clerk Kimberly Dillon.

PLEDGE OF ALLEGIANCE:

Vice Mayor Daniel led the Pledge of Allegiance and moment of silence.

1. CITY ATTORNEY REPORT

Assistant City Attorney Ryan had no report.

2. CITY MANAGER REPORT

2.a National Safe Boating Week Proclamation
Requested by Mayor, Michelle J. Gomez

Mayor Gomez recognized National Safety Boating Week with a proclamation, which was accepted by Ms. Carolina Montalvo, Division Staff Officer, Flotilla 38, U.S. Coast Guard Auxiliary.

2.b Mental Health Awareness Month Proclamation
Requested by Mayor, Michelle J. Gomez

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Mayor Gomez recognized Mental Health Awareness Month with a proclamation, which was accepted by Ms. Donna Lynn and Dr. Judith Miller, NAMI (National Alliance on Mental Illness) Broward Board Members.

2.c Marriott Recognition Proclamation
Requested by Mayor, Michelle J. Gomez

Mayor Gomez recognized the Fairfield by Marriott with a proclamation, which was accepted by Michelle DaSilva, General Manager and additional team members.

2.d Giulia E. Kanner Day Proclamation
Requested by Krystal Patterson

Commissioner Patterson recognized Giulia E. Kanner Day with a proclamation, which was accepted by Ms. Kanner's daughter.

City Manager Sucuoglu announced that starting July 1, 2025, the City of Tamarac Water Treatment Plant will stop adding fluoride to the drinking water, in accordance with Senate Bill 700 signed by the Governor on May 6. He reminded residents that hurricane season begins June 1 and encouraged everyone to sign up for CodeRED alerts using their cell phone numbers. CodeRED provides real-time alerts for emergencies including storm warnings, boil water notices, water main breaks, and missing children.

He congratulated the Public Information Office for earning a Silver Telly Award for its Telegram Business feature on Savvy Sliders, which received strong engagement and national recognition. He also recognized the City's Building Department for receiving its Certificate of Accreditation from the International Accreditation Service, making Tamarac the only city in Broward County to hold this distinction.

Upcoming June events include a Free Exercise Club at Caporella Park, the Quarterly HOA Public Safety Forum on June 9 at 6 PM at the Tamarac Community Center, a Juneteenth Celebration on June 14 at the Tamarac Sports Complex, Farm Share food distribution on June 27 at the Aquatic Center, and the Yard on the Lawn Music Festival on June 28. He encouraged residents to attend and visit the city's website and social media for more details.

The next Commission meeting is scheduled for Wednesday, June 11 at 7 PM.

3. PUBLIC PARTICIPATION

Mayor Gomez briefly reviewed the rules for public participation were posted and opened the floor to comments from the public.

1) Elizabeth Griffith, North Lauderdale, shared that her husband, a former Tamarac firefighter, was disabled on the job and that she has been trying for six years to resolve issues related to his disability benefits. She expressed frustration over unanswered calls and came to the meeting hoping someone would be willing to listen and assist with her concerns.

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2) Darci Schiller, Kings Point, criticized NAMI's presentation for overlooking Commissioner Bolton's Fit Zone initiative, which she praised for supporting mental health. She reiterated her request to move proclamations and service recognitions to a separate day due to time constraints. Ms. Schiller also objected to the proposed rezoning of the Kings Court property, stating her District 3 Commissioner was not informed in advance and residents oppose the plan. She urged the Commission to vote against it and recommended eliminating workshop meetings, noting commissioners already receive materials beforehand.

3) Patti Lynn, Mainlands 8, praised the Memorial Day event and the city's support for veterans, seniors, youth, and businesses. She called for better communication and teamwork among commissioners, criticizing "gotcha" questions directed at staff. She urged more transparency during meetings and thanked staff for their professionalism, encouraging the Commission to focus on collaboration over personal agendas.

4. COMMISSION REPORTS:

District 1 – Commissioner Bolton read an email commending Deputy Bushong for his professionalism and compassion following a car crash, noting the deputy's follow-up visit to the hospital. He asked Captain Palamara to invite Deputy Bushong to the next meeting for recognition. Commissioner Bolton supported Commissioner Patterson's idea for a memorial bench initiative and requested it be added to a future agenda. He called for a moment of silence in response to rising antisemitism. He also highlighted the success of the Fit Zone program at Caporella Park, noting it has exceeded registration capacity and invited colleagues to attend.

District 2 – Commissioner Wright Jr. had nothing to report.

District 3 – Commissioner Patterson invited Kings Point residents to join her for a street renaming ceremony on Thursday at 12:30 PM on NW 80th, celebrating the newly named Kings Point Way in honor of the community's residents and their legacies. She highlighted the success of last week's inaugural Breaking Barriers in Small Business event at Colony West and thanked staff for their efforts. She also reflected on the success of her recent District Town Hall held at Woodmont Country Club and expressed appreciation to Vice Mayor Daniel and the venue for hosting. Lastly, she congratulated Absolute Best Insurance on their recent ribbon cutting and encouraged residents to support the new business.

Commissioner Patterson expressed her appreciation for recognizing Ms. Canter and emphasized the importance of supporting residents during times of loss. She asked the City Manager to explore ways the city could memorialize residents who have passed, noting that other cities have such programs. She also requested clarification from the Assistant City Attorney regarding the rules around reading proclamations, citing repeated conflicts and a recent comment from the Mayor implying she needed permission. Commissioner Patterson stressed her intent to follow the rules and requested that any relevant policies be clarified on the record.

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Assistant City Attorney Ryan clarified that neither the Code of Ordinances nor the Commission's rules specify who may read proclamations or keys to the city. She noted that while the Mayor traditionally reads them, this appears to be an unwritten practice rather than a legal requirement. She suggested the Commission have a broader discussion if this tradition is causing ongoing concerns.

Mayor Gomez clarified that it has been longstanding practice for the Mayor to read proclamations, as discussed in a prior workshop. She stated she did not require Commissioner Patterson to ask permission but offered approval in the moment out of courtesy. She suggested a written policy could be created if needed and stressed communication is key.

Commissioner Bolton called the debate over proclamation readings unnecessary and immature. He noted that, based on his experience at the county level, commissioners routinely request and read proclamations themselves, and he did not believe the issue warranted further discussion or a workshop.

Discussion ensued about proclamations.

Moved by Commissioner Bolton; seconded by Mayor Gomez; that awards, of any kind, including, but not limited to, medals, keys, proclamations, ribbons, benches, and similar honors, when requested by a Commissioner, be led by that Commissioner, who shall read the corresponding resolution, proclamation, or award into the record.

Motion Approved: 5-0.

Voting For: Commissioner Patterson, Mayor Gomez, Vice Mayor Daniel, Commissioner Bolton, and Commissioner Wright Jr. Voting Against: None.

District 4 – Vice Mayor Daniel announced that applications will open on June 9 for a paid internship program for high school and college students interested in public service or politics. She encouraged all eligible students, whether residents of Tamarac or not, to apply. She also highlighted the upcoming Senior Expo on July 12, which has received strong feedback. The event will include health screenings, free restaurant gift cards, and a newly added Senior Single Mingle for seniors looking to connect. She invited anyone 50 or older, or caregivers of seniors, to attend.

At-Large – Mayor Gomez thanked city departments and volunteers for a successful Memorial Day event and expressed appreciation for recent district meetings and school visits. She highlighted her participation in roundtables with the Community Foundation and the school superintendent, supporting discussions on public partnerships and the future of school facilities. She also voiced support for memorial benches and public art honoring community members.

She also invited residents to attend the "Let's Talk and Test Health" event on June 14 at the Multi-Purpose Center, featuring free health screenings, doctor panels, and a low-impact workout. Mayor Gomez concluded by congratulating HCA Woodmont's emergency room for

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being named the top ER in the HCA Healthcare network, praising its leadership and patient care excellence.

5. CONSENT AGENDA

5.a Approval of the April 23, 2025 Regular Commission Meeting Minutes.

5.b TR14259 - A Resolution of the City Commission of the City of Tamarac, Florida, ratifying past purchases from Stryker Medical Corporation in the amount of $35,416.12 and approving the purchase of one (1) Power Pro 2 stretcher from Stryker Medical Corporation utilizing pricing from Sourcewell Contract #041823-STY in the amount of $35,468.73 for a total amount not to exceed $70,884.85; authorizing the appropriate City Officials to execute all necessary documents for the purchase, and authorizing the appropriate City Officials to approve additional new purchases from Stryker Medical Corporation up to a total of $65,000 in accordance with the Tamarac Procurement Code during the current Fiscal Year 2025; providing for conflicts; providing for severability; and providing for an effective date.

5.c TR14267 - A Resolution of the City Commission of the City of Tamarac, Florida, accepting the 2021-2022 and 2022-2023 combined Fiscal Year Home Investment Partnership ("HOME") funds in the amount of $295,624.24 for a term retroactively commencing December 1, 2024 with an end date of April 30, 2026; authorizing the appropriate City Officials to execute an interlocal agreement between Broward County and the City of Tamarac for the designation of subrecipient and providing for disbursement of HOME program funds for the Owner- Occupied Minor Home Repair Program, Fiscal Years 2021-2022 and 2022-2023, attached hereto as Exhibit "A", and incorporated herein; providing for conflicts; providing for severability; and providing for an effective date.

5.d TR14260 - A Resolution of the City Commission of the City of Tamarac, Florida, appointing five (5) members to the Senior Advisory Committee to serve terms concurrent with their respective appointing commission members, or until such time as successors are duly appointed; providing for conflicts; providing for severability; and providing for an effective date.

5.e TR14271 - A Resolution of the City Commission of the City of Tamarac, Florida, appointing one (1) member to the Supreme Court Justice Ruth Bader Ginsberg Commission on the Status of Women, to serve a term concurrent with the appointing Commissioner or until such time new appointments are made; providing for conflicts; providing for severability; and providing for an effective date.

Moved by Mayor Gomez; seconded by Commissioner Wright Jr. to approve the Consent Agenda.

Motion Approved: 5-0.

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Voting For: Vice Mayor Daniel, Commissioner Patterson, Commissioner Wright Jr., Commissioner Bolton, and Mayor Gomez. Voting Against: None.

6. REGULAR AGENDA

6.a TR14268 - A Resolution of the City Commission of the City of Tamarac, Florida, authorizing the establishment of the City of Tamarac Community Impact Fund at the Community Foundation of Broward; Authorizing the appropriate City Officials to enter into a fund agreement with the Community Foundation Of Broward, attached hereto as Exhibit "A", with an initial contribution of Fifty Thousand ($50,000) Dollars from the City of Tamarac, to be budgeted and paid over a two year period; providing for conflicts; providing for severability; and providing for an effective date.

Assistant City Attorney Ryan read the title for the record.

Moved by Commissioner Bolton; seconded by Patterson; to adopt Resolution TR14268.

Jonathan Allen, Vice Chair of the Community Foundation of Broward, introduced himself and Sheri Brown Grosvenor, Vice President of Community Impact. He shared that the Foundation has existed for over 40 years, manages approximately $300 million in assets, and has granted over $195 million since 1984. Annually, it awards around $24 million to nonprofits, ranking among the top community foundations in the country. He explained that an endowment creates a "forever fund" supported by contributions from residents and businesses, helping fund long-term community initiatives.

Mr. Allen emphasized the power of endowments and highlighted that one initial investment has already generated more than $26 million in grants over time. He concluded by expressing interest in a future partnership with the City, referencing a potential mural project in collaboration with artist George Gadson and the Foundation.

Mayor Gomez opened public comment. No one came forth to speak. Mayor Gomez closed public comment.

Commissioner Patterson thanked the Community Foundation and expressed support for partnering through both the LOVE Mural and an endowment fund. She proposed installing the mural at the Tamarac Community Center to further the city's anti-hate and anti-bullying resolution and encouraged Commission support. She also highlighted the potential of the endowment to fund memorials and community needs, especially for those lacking resources.

Mr. Allen explained the fund would provide the city with an annual 5% allocation, guided by Commission decisions. He noted the $50,000 seed would grow over

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time, with larger contributions increasing returns. Tamarac would be the third city to establish such a fund, following Oakland Park and Lauderhill. He emphasized the Foundation's financial stability and mission to support long-term community impact.

Commissioner Wright Jr. thanked the presenters and shared that he had previously seen the Community Foundation's presentation in Lauderhill. He asked for clarification on the 5% return, confirming it would provide $2,500 annually from a $50,000 endowment. He also inquired whether Tamarac would be prioritized for donations from major philanthropists if the city established a fund.

Mr. Allen and Ms. Brown Grosvenor confirmed that fund-holding cities like Tamarac are prioritized for special grant opportunities and donor-advised contributions. Ms. Brown Grosvenor explained that donors can earmark funds directly to the city's endowment, allowing it to grow and increasing the annual return.

Mayor Gomez supported funding the endowment and suggested seeding the full $50,000 now to begin earning returns sooner, rather than splitting it over two years. She confirmed unused funds would roll over and compound annually.

She also asked about placement of the Love Mural and whether approval was needed from the Broward County Commissioner for the district. The presenters clarified no external approval was required, and mural locations are prioritized on a first-come, first-served basis. Mayor Gomez added that residents could include Tamarac in estate planning through the foundation.

Vice Mayor Daniel thanked the presenters for their work and expressed appreciation for their dedication to public service.

Commissioner Bolton expressed support for the initiative, thanked Commissioner Patterson for leading the effort, and complimented the presenters on their clear presentation and appearance.

Mayor Gomez proposed a friendly amendment to fund the full $50,000 up front rather than splitting it across two years, pending budget approval.

The City Manager and Finance Director confirmed that the allocation would be part of the FY 2026 budget, with the first payment expected in December 2025.

Commissioner Bolton and Commissioner Patterson both accepted the amendment.

Motion Approved: 5-0.

Voting For: Commissioner Wright Jr., Commissioner Bolton, Commissioner Patterson, Mayor Gomez, and Vice Mayor Daniel. Voting Against: None.

DRAFT

7. ORDINANCE(S) - FIRST READING

There were none.

8. ORDINANCE(S) - SECOND READING

8.a TO2591 - An Ordinance of the City Commission of the City of Tamarac, Florida, adopting the First (1st) Budget Amendment to the City of Tamarac operating budget, revenues and expenditures, the capital budget, and the financial policies for the Fiscal Year 2025, by increasing the total revenues and expenditures by a total of $2,895,924 as detailed in Attachment "A" attached hereto and summarized in Attachment "B" attached hereto and incorporated herein; providing that the 1st Amendment is being adopted in the same manner as the original budget and serves as the new adopted budget: providing for conflicts; providing for severability; and providing for an effective date.

Assistant City Attorney Ryan read the title for the record.

Moved by Commissioner Bolton; seconded by Vice Mayor Daniel; to adopt Ordinance TO2591.

Mayor Gomez opened public comment. No one came forth to speak. Mayor Gomez closed public comment.

Mayor Gomez stated that despite multiple prior requests, a copy of the proposed Fit Zone budget had not yet been provided. She emphasized that while she supports workout programs in general, she could not vote on an item without adequate financial documentation. She reiterated concerns about the lack of clarity in the spending plan, particularly questioning the justification for $30,000 over five months. Mayor Gomez formally requested the information again and noted that similar requests from others had been fulfilled more promptly. She concluded by stating her position was not personal but rooted in fiscal responsibility.

Commissioner Bolton submitted a public records request for all funds used by Mayor Gomez in connection with all initiatives and purchases over the past five years.

Motion Approved: 3-2.

Voting For: Commissioner Bolton, Commissioner Patterson, and Vice Mayor Daniel. Voting Against: Mayor Gomez and Commissioner Wright Jr.

9. PUBLIC HEARING(S)

There were none.

DRAFT

10. QUASI-JUDICIAL HEARING(S)

There were none.

11. OTHER

11.a Reinstatement of Commission Workshops
Requested by Commissioner Morey Wright Jr.

Commissioner Wright Jr. asked if there was support to reinstate workshops in a shorter format. He noted staff has shown they can be efficient and supported keeping public comment. He suggested using workshops for items needing more discussion, not votes.

Vice Mayor Daniel said she originally supported workshops but now prefers the current format. She appreciated that the public can still speak and that her vote remains unknown until the commission meeting, preventing outside influence. She expressed support for keeping things as they are.

Mayor Gomez said she would support a modified workshop format. She expressed concern that the current setup does not give commissioners enough opportunity to ask questions or fully discuss agenda items in advance. She noted that staff workshops are efficient but lack commission participation, leading to rushed decisions and insufficient information. She emphasized the need for commissioners to be informed and engaged before voting and supported revisiting the format to allow better discussion.

Vice Mayor Daniel reiterated keeping the current format, stating it is the commission's job to do research and ask questions as needed. She preferred making decisions during meetings and appreciated combining public input with her own research and community feedback.

Commissioner Patterson supported the current format and emphasized efficiency. She said past workshops were misused for gauging consensus, lacked public input, and wasted time. She supported earlier agenda access to allow for preparation and opposed using workshops to preview votes, stressing decisions should be made publicly and independently.

Commissioner Bolton agreed, saying past workshops were often unproductive. He valued the current approach where residents can participate, and commissioners can do independent research. He said he consults with officials in other cities and criticized using workshops to informally determine votes.

Mayor Gomez acknowledged there was no consensus to reinstate workshops. She said shortened workshops leave questions unanswered and force rushed decisions. While recognizing efficiency, she felt the current structure does not give commissioners enough information to vote confidently.

Commissioner Bolton closed by reiterating support for the current format, calling it more efficient. He said commissioners can research and ask questions as needed.

DRAFT

11.b City of Tamarac Zip Code Boundary Review
Presented by Tanya Williams, Grants & Governmental Affairs Manager

Item 11.b was removed by City Manager Sucuoglu.

12. ADJOURNMENT

There being nothing further to discuss, Mayor Gomez adjourned the meeting at 11:21 AM.

Minutes transcribed by Tasha Baclawski, Prototype, Inc. and submitted by Kimberly Dillon, City Clerk.

_____
Kimberly Dillon, City Clerk

_____
Michelle J. Gomez, Mayor

Note to the reader: The above signature is the City Clerk, of the City of Tamarac, Florida. If the minutes you have received are not signed, or completed as indicated above, they are not the official minutes of the Regular City Commission Meeting held Wednesday, May 28, 2025.

Pursuant to Chapter 286.0105, Florida Statutes, if a person decides to appeal any decision made by the City Commission with respect to any matter considered at such meeting or hearing, he may need to ensure that a verbatim record of the proceedings is made which record includes the testimony and evidence upon which the appeal is based.

The City of Tamarac complies with the provisions of the Americans with Disabilities Act. If you are a disabled person requiring any accommodations or assistance, please notify the City Clerk's Office at (954) 597-3505 of such need at least 48 hours (2 days) in advance. Additionally, if you are hearing or speech impaired and need assistance, you may contact the Florida Relay Service by dialing 7-1-1.

DRAFT

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE: June 11, 2025

SUBMITTED BY: Shauna Doan

ITEM TYPE: Resolution

TEMP. RESOLUTION NUMBER: TR14269

AGENDA SECTION: **CONSENT AGENDA**

TITLE: TR14269 - A Resolution of the City Commission of the City of Tamarac, Florida, approving an Agreement for Professional Services between the City of Tamarac and Becker & Poliakoff, P.A. ("Becker") for federal lobbying services, for one year effective July 1, 2025, through June 30, 2026, at a cost not to exceed seventy-eight thousand dollars ($78,000.00) per year; attached as Exhibit "A"; authorizing the appropriate City officials to execute the agreement; providing for severability; and providing for an effective date.

RECOMMENDATION: Staff recommends the City Commission authorize the City Manager to execute the Agreement for Professional Services between the City of Tamarac and Becker & Poliakoff, P.A. for federal legislative and advocacy services for the period of July 1, 2025, through June 30, 2026, with the option for renewal upon mutual agreement.

BACKGROUND: The City of Tamarac has, for many years, utilized federal lobbying services to support its legislative priorities and pursue federal funding opportunities. In February 2008, the City entered into an agreement with The Ferguson Group, LLC to maintain a consistent advocacy presence in Washington, D.C., engaging with federal policymakers and monitoring legislative developments.

Over the years, this arrangement was extended to ensure continuity in advocacy and representation. As part of the City's continued efforts to evaluate and enhance its federal strategy, the City Commission—through consensus—expressed interest in exploring new options for lobbying services. As a result, staff initiated a competitive solicitation process in early 2025 to identify and engage a qualified firm to continue this work.

Following the evaluation of responses received through Request for Letters of Interest (LOI) 25-17L, Becker & Poliakoff, P.A., was selected based on its qualifications and ability to provide strategic advocacy aligned with the City's priorities.

Scope of Services
Key responsibilities of the Consultant include:
- Monitoring and reporting on federal legislative and regulatory developments impacting the City.
- Developing strategies and providing guidance to maximize federal funding and policy support.
- Engaging key federal stakeholders on behalf of the City and coordinating meetings as needed.
- Advising on federal budget processes and appropriations related to the City's Capital Improvement Projects (CIPs).
- Assisting with the identification and pursuit of grant and funding opportunities.
- Preparing ongoing written reports and participating in City meetings as requested.
- Providing ancillary support such as distributing relevant news and analysis on federal actions.

(See Exhibit A of the agreement for the full proposal and scope.)

ISSUE:

The City of Tamarac requires the services of a federal lobbying firm to represent its interests at the federal level. Approval is requested to enter into a one-year professional services agreement with Becker & Poliakoff, P.A. for federal legislative and advocacy services, beginning July 1, 2025.

ATTACHMENTS:

Memo Federal Lobbying Services Becker .docx
TR14269 - Reso - BECKER POLIAKOFF Lobbying.docx
Ex. A - Agreement -- Becker&Poliakoff P.A. - Partially Executed.pdf
Ex. 1 - 25-17L -- LOI PROFESSIONAL FEDERAL LOBBYING SERVICES - FINAL.docx

CITY OF TAMARAC
INTEROFFICE MEMORANDUM
CITY MANAGER'S OFFICE

TO: **Levent Sucuoglu, City Manager**

DATE: **May 28, 2025**

THRU: **Maxine Calloway, Deputy City Manager**

FROM: **Tanya Williams, Grants and Governmental Affairs Manager**

RE: **TR#14269 - Approval of Agreement for Federal Legislative and Advocacy Services with Becker & Poliakoff, P.A.**

RECOMMENDATION:

Staff recommends the City Commission authorize the City Manager to execute the Agreement for Professional Services between the City of Tamarac and Becker & Poliakoff, P.A. for federal legislative and advocacy services for the period of July 1, 2025, through June 30, 2026, with the option for renewal upon mutual agreement.

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- Engaging key federal stakeholders on behalf of the City and coordinating meetings as needed.
- Advising on federal budget processes and appropriations related to the City's Capital Improvement Projects (CIPs).
- Assisting with the identification and pursuit of grant and funding opportunities.
- Preparing ongoing written reports and participating in City meetings as requested.
- Providing ancillary support such as distributing relevant news and analysis on federal actions.

(See Exhibit A of the agreement for the full proposal and scope.)

FISCAL IMPACT:

The Consultant will be paid a monthly all-inclusive fee of $6,500, totaling $78,000 annually. In addition, the City may reimburse the Consultant for pre-approved travel expenses related to federal representation, consistent with City Manager authorization and receipt documentation. All travel must be coach fare and itemized receipts are required.

Exhibit A - Contract Agreement – Becker & Poliakoff
Exhibit 1 - Request for Letters of Interest LOI 25-17l

cc: Christine Cajuste

CITY OF TAMARAC, FLORIDA

RESOLUTION NO. R-2025-

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, APPROVING AN AGREEMENT FOR PROFESSIONAL SERVICES BETWEEN THE CITY OF TAMARAC AND BECKER & POLIAKOFF, P.A., ("BECKER") FOR FEDERAL LOBBYING SERVICES, FOR ONE YEAR EFFECTIVE JULY 1, 2025, THROUGH JUNE 30, 2026, AT A COST NOT TO EXCEED SEVENTY-EIGHT THOUSAND ($78,000.00) DOLLARS PER YEAR; ATTACHED AS EXHIBIT "A"; AUTHORIZING THE APPROPRIATE CITY OFFICIALS TO EXECUTE THE AGREEMENT; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City of Tamarac Commission has expressed its interest in retaining the services of a qualified professional lobbyist to represent the City of Tamarac's legislative, administrative and funding interests at the Federal, State and Local levels; and

WHEREAS, the City of Tamarac solicited letters of interest for professional federal lobbying services on April 4, 2025; and

WHEREAS, the City Commission of the City of Tamarac interviewed several lobbying firms and selected Becker based on its experience and capabilities; and

WHEREAS, the City Commission of the City of Tamarac, Florida, deems it to be in the best interest of the citizens and residents of the City of Tamarac to approve an Agreement for Professional Services between the City of Tamarac and Becker & Poliakoff, P.A. (attached hereto as Exhibit "A"), for Federal Lobbying Services at a cost not to exceed Seventy-Eight Thousand ($78,000.00) Dollars.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, THAT:

SECTION 1: The foregoing 'WHEREAS" clauses are hereby ratified and confirmed as being true and correct and are hereby made a specific part of this Resolution. All exhibits attached hereto are incorporated herein and made a specific part of this Resolution.

SECTION 2: The City Commission hereby approves an Agreement for Professional Services between the City of Tamarac and Becker & Poliakoff, P.A., for Federal Lobbying Services for a one-year term at a cost not to exceed Seventy-Eight Thousand ($78,000.00), attached as Exhibit "A".

The remainder of this page is intentionally left blank

SECTION 3: This Resolution shall become effective immediately upon its passage and adoption.

PASSED, ADOPTED AND APPROVED this_____day of_____, 2025.

MICHELLE J. GOMEZ
MAYOR

ATTEST:

KIMBERLY DILLON, CMC
CITY CLERK

RECORD OF COMMISSION VOTE:

MAYOR GOMEZ	_____
DIST 1: COMM. BOLTON	_____
DIST 2: COMM. WRIGHT JR	_____
DIST 3: COMM. PATTERSON	_____
DIST 4: V/M. DANIEL	_____

APPROVED AS TO FORM AND LEGAL SUFFICIENCY FOR THE USE AND RELIANCE OF THE CITY OF TAMARAC ONLY.

HANS OTTINOT
CITY ATTORNEY

AGREEMENT FOR PROFESSIONAL SERVICES

BETWEEN THE CITY OF TAMARAC
AND
BECKER & POLIAKOFF, P.A.

THIS AGREEMENT made and entered into this _____ day of _____ _____, 20___, by and between the City of Tamarac, a municipal corporation of the State of Florida, hereinafter referred to as "City", and BECKER & POLIAKOFF, P.A., a Florida Corporation, with principal offices located at 1 East Broward Blvd Suite 1800, Fort Lauderdale, FL, 33301 hereinafter referred to as "Consultant".

WHEREAS, the City requires certain professional services in connection with representation of the City at the federal level as it relates to advocacy in the nation's capital of Washington, D.C.; and

WHEREAS, the City solicited letters of interest for professional federal lobbying services on April 4, 2025; and

WHEREAS, the City Commission interviewed several lobbying firms on May 8, 2025, and selected Consultant; and

WHEREAS, the Consultant represents that it is capable and prepared to provide such services.

NOW THEREFORE, in consideration of the promises contained herein, the parties hereto agree as follows:

1) EFFECTIVE DATE

The effective date of this Agreement shall be for a (1) one-year period beginning July 1, 2025, through June 30, 2026. This Agreement may be renewed by upon written agreement between both Parties. In the event either Party wishes to terminate this Agreement, the terminating Party shall provide a (30) thirty-day written notice to the other Party.

2) SERVICE TO BE PERFORMED BY CONSULTANT

The Consultant shall perform the services in accordance with the provisions contained in Request for Letters of Interest (LOI) 25-17L Professional Federal Lobbying Services and the proposal submitted by Consultant on April 4, 2025, attached hereto as **Exhibit 1** – Consultant's Proposal, and incorporated herein as if set forth in full.

3) COMPENSATION

3.1 Fees. The City shall pay Consultant an all-inclusive flat monthly fee of Six Thousand Five Hundred Dollars and Zero Cents, ($6,500), for a total not-to-exceed amount of Seventy-Eight Thousand Dollars and Zero Cents ($78,000).

3.2 Travel. The City shall reimburse Consultant for travel related expenses that have been approved in advance by the City Manager. All invoices must be accompanied by copies of itemized receipts (e.g., hotel bills, airline tickets). Airline fares more than coach or

economy will not be reimbursed. Mileage charges may not exceed the amount permitted as a deduction in any year under the Internal Revenue Code or Regulation.

3.3 Other Services. If additional services are requested by City, it may issue a separate written authorization to Consultant to perform said services at the agreed upon proposed fees for each task/deliverable.

4) STANDARD OF CARE

Consultant shall exercise the same degree of care, skill, and diligence in the performance of the Services as is ordinarily provided by a professional under similar circumstances and Consultant shall, at no additional cost to the City, re-perform services which fail to satisfy the foregoing standard of care.

5) INDEMNIFICATION

5.1. Consultant shall, in addition to any other obligation to indemnify the City and to the fullest extent permitted by law, protect, defend, indemnify and hold harmless the City, its agents, elected officials and employees from and against all claims, actions, liabilities, losses (including economic losses), costs arising out of any actual or alleged: a). Bodily injury, sickness, disease or death, or injury to or destruction of tangible property including the loss of use resulting therefrom, or any other damage or loss arising out of or resulting, or claimed to have resulted in whole or in part from any actual or alleged act or omission of the Consultant, any sub-consultant, anyone directly or indirectly employed by any of them, or anyone for whose acts any of them may be liable in the performance of the Work; or b). violation of law, statute, ordinance, governmental administration order, rule, regulation, or infringement of patent rights by Consultant in the performance of the Work; or c). liens, claims or actions made by the Consultant or any sub-consultant under workers compensation acts; disability benefit acts, other employee benefit acts or any statutory bar. Any cost of expenses, including attorney's fees, incurred by the City to enforce this agreement shall be borne by the Consultant.

5.2. Upon completion of all services, obligations and duties provided for in this Agreement, or in the event of termination of this Agreement for any reason, the terms and conditions of this Article shall survive indefinitely.

5.3. The Consultant shall pay all claims, losses, liens, settlements or judgments of any nature whatsoever in connection with the foregoing indemnifications including, but not limited to, reasonable attorney's fees (including appellate attorney's fees) and costs.

5.4. The City and Consultant recognize that various provisions of this Agreement, including but not limited to this Section, provide for indemnification by the Consultant and requires a specific consideration be given there for. The Parties therefore agree that the sum of Ten Dollars and 00/100 ($10.00), receipt of which is hereby acknowledged, is the specific consideration for such indemnities, and the providing of such indemnities is deemed to be part of the

specifications with respect to the services to be provided by Consultant. Furthermore, the City and Consultant understand and agree that the covenants and representations relating to this indemnification provision shall serve the term of this Agreement and continue in full force and effect as to the City's and the Consultant's responsibility to indemnify.

5.5. City reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of Consultant under the indemnification agreement.

5.6. Nothing contained herein is intended nor shall it be construed to waive City's rights and immunities under the common law or Florida Statute 768.28 as amended from time to time.

6) NON-DISCRIMINATION AND EQUAL OPPORTUNITY EMPLOYMENT

During the performance of the Contract, the Consultant and its sub-consultants shall not discriminate against any employee or applicant for employment because of race, color, sex including pregnancy, religion, age, national origin, marital status, political affiliation, familial status, sexual orientation, gender identity and expression, or disability if qualified. The Consultant will take affirmative action to ensure that employees and those of its sub-consultants are treated during employment, without regard to their race, color, sex including pregnancy, religion, age, national origin, marital status, political affiliation, familial status, sexual orientation, gender identity or expression, or disability if qualified. Such actions must include, but not be limited to, the following: employment, promotion; demotion or transfer; recruitment or recruitment advertising, layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Consultant and its sub-consultants shall agree to post in conspicuous places, available to its employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of this nondiscrimination clause. The Consultant further agrees that he/she will ensure that all sub-consultants, if any, will be made aware of and will comply with this nondiscrimination clause.

7) INDEPENDENT CONTRACTOR

This Agreement does not create an employee/employer relationship between the Parties. It is the intent of the Parties that the Consultant is an independent contractor under this Agreement and not the City's employee for any purposes, including but not limited to, the application of the Fair Labor Standards Act minimum wage and overtime payments, Federal Insurance Contribution Act, the Social Security Act, the Federal Unemployment Tax Act, the provisions of the Internal Revenue Code, the State Worker's Compensation Act, and the State Unemployment Insurance law. The Consultant shall retain sole and absolute discretion in the judgment of the manner and means of carrying out Consultant's activities and responsibilities hereunder provided, further that administrative procedures applicable to services rendered under this Agreement shall be those of Consultant, which policies of Consultant shall not conflict with City, State, or United States policies, rules or regulations relating to the use of Consultant's funds provided for herein. The Consultant agrees that it is a separate and independent

enterprise from the City, that it had full opportunity to find other business, that it has made its own investment in its business, and that it will utilize a high level of skill necessary to perform the work. This Agreement shall not be construed as creating any joint employment relationship between the Consultant and the City and the City will not be liable for any obligation incurred by Consultant, including but not limited to unpaid minimum wages and/or overtime premiums.

8) PAYMENTS

8.1 The City shall pay Consultant the monthly amount set forth in section 3, above. In addition, the City shall pay expenses as approved by the City Manager or designee. The City shall pay the Consultant for work performed subject to the specifications of the job and subject to any additions and deductions by subsequent change order provided in the contract documents.

8.2 Payments shall be processed in accordance with The Local Government Prompt Payment Act, F.S., Part VII, Chapter 218.

9) COMPLIANCE WITH LAWS

In performance of the services, Consultant will comply with applicable regulatory requirements including federal, state, and local laws, rules regulations, orders, codes, criteria and standards.

10) INSURANCE

10.1 During the performance of the services under this Agreement, Consultant shall maintain the following insurance policies, and provide originals or certified copies of all policies, and shall be written by an insurance company authorized to do business in Florida.

10.1.1 Worker's Compensation Insurance: The Consultant shall procure ad maintain for the life of this Agreement, Workers' Compensation. Insurance covering all employees with limits meeting all applicable state and federal laws. This coverage shall include Employer's Liability with limits meeting all applicable state and federal laws. This coverage must extend to any sub-consultant that does not have their own Workers' Compensation and Employer's Liability Insurance. The policy must contain a waiver of subrogation in favor of the City of Tamarac, executed by the insurance company. A Sixty-(60) day notice of cancellation is required and must be provided to the City of Tamarac via Certified Mail.

10.1.2 Comprehensive General Liability: The Consultant shall procure and maintain, for the life of this Agreement, Comprehensive General Liability Insurance. This coverage shall be on an "Occurrence" basis. Coverage shall include Premises and Operations; Independent Contractors' Products and Completed Operations and Contractual

Liability with specific reference of Article 5 of this Agreement. This policy shall provide coverage for death, personal injury or property damage that could arise directly or indirectly from the performance of this Agreement.

10.1.3 Business Automobile Liability: The Consultant shall procure and maintain, for the life of the Agreement, Business Automobile Liability Insurance.

10.1.4 Professional Liability (Errors and Omissions) Insurance: $1,000,000.

10.2 The Minimum Limits of Coverage shall be $1,000,000 per occurrence, Combined Single Limit for Bodily Injury Liability and Property Damage Liability.

10.3 The City must be named as an additional insured for General Liability coverage unless Owners and Consultants' Protective Coverage is also provided, or required. Sixty (60) days written notice must be provided to the City via Certified Mail in the event of cancellation.

10.4 The minimum limits of coverage shall be $1,000,000 per Occurrence, Combined Single Limit for Bodily Injury Liability and Property Damage Liability. This coverage shall be an "Any Auto" type policy. The City must be listed as an Additional Insured under the Policy. Sixty (60) days written notice must be provided to the City via Certified Mail in the event of cancellation.

10.5 In the event that sub-consultants used by the Consultant do not have insurance, or do not meet the insurance limits, Consultant shall indemnify and hold harmless the City for any claim in excess of the sub-consultants' insurance coverage, arising out of negligent acts, errors or omissions of the sub-consultants.

10.6 Consultant shall not commence work under this Agreement until all insurance required as stated herein has been obtained and such insurance has been approved by the City.

11) CITY'S RESPONSIBILITIES

The City shall be responsible for providing access to all project sites, and for providing project-specific information as required to facilitate the efficient and effective execution of the services to be provided by Consultant in this Agreement.

12) TERMINATION OF AGREEMENT

12.1 **Termination for Convenience**: This Agreement may be terminated by the City for convenience, upon thirty (30) days of written notice by the City to the Consultant for such termination in which event the Consultant shall be paid its compensation for services performed to termination date, including services reasonably related to termination. In the event that the Consultant

abandons this Agreement or causes it to be terminated, Consultant shall indemnify the city against loss pertaining to this termination.

12.2 **Default by Consultant**: In addition to all other remedies available to the City, this Agreement shall be subject to cancellation by the City for cause, should the Consultant neglect or fail to perform or observe any of the terms, provisions, conditions, or requirements herein contained, if such neglect or failure shall continue for a period of fifteen (15) days after receipt by Consultant of written notice of such neglect or failure.

13) SCRUTINIZED COMPANIES

By execution of this Agreement, in accordance with the requirements of F.S. 287.135 and F.S. 215.473, Consultant certifies that Consultant is not participating in a boycott of Israel. Consultant further certifies that Consultant is not on the Scrutinized Companies that Boycott Israel list, not on the Scrutinized Companies with Activities in Sudan List, and not on the Scrutinized Companies with Activities in Iran Terrorism Sectors List, nor has Consultant been engaged in business operations in Syria. Subject to limited exceptions provided in state law, the City will not contract for the provision of goods or services with any scrutinized company referred to above. In accordance with Section 287.135, Florida Statutes as amended, a company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with any agency or local government entity for goods or services of:

13.1 Any amount if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, Florida Statutes, or is engaged in a boycott of Israel; or

13.2 One million dollars or more if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company:

13.2.1 Is on the Scrutinized Companies with Activities in Sudan List of the Scrutinized Companies with Activities in Iran Terrorism Sectors List, created pursuant to Section 215.473, Florida Statutes; or

13.2.2 Is engaged in business operations in Syria.

13.3 Submitting a false certification shall be deemed a material breach of contract. The City shall provide notice, in writing, to Consultant of the City's determination concerning the false certification. Consultant shall have five (5) days from receipt of notice to refute the false certification allegation. If such false certification is discovered during the active contract term, Consultant shall have ninety (90) days following receipt of the notice to respond in writing and demonstrate that the determination of false certification was made in error. If Consultant does not demonstrate that the City's determination of false certification was made in error then the City

shall have the right to terminate the contract and seek civil remedies pursuant to Section 287.135, Florida Statutes, as amended from time to time.

14) PUBLIC RECORDS

14.1 The City of Tamarac is a public agency subject to Chapter 119, Florida Statutes. The Contractor shall comply with Florida's Public Records Law. Specifically, the Contractor shall:

14.1.1 Keep and maintain public records required by the City in order to perform the service;

14.1.2 Upon request from the City's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

14.1.3 Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the contractor does not transfer the records to the City.

14.1.4 Upon completion of the contract, transfer, at no cost to the City, all public records in possession of the Contractor, or keep and maintain public records required by the City to perform the service. If the Contractor transfers all public records to the City upon completion of the contract, the Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Contractor keeps and maintains public records upon completion of the contract, the Contractor shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the City, upon request from the City's custodian of public records in a format that is compatible with the information technology systems of the City.

14.2 During the term of the contract, the Contractor shall maintain all books, reports and records in accordance with generally accepted accounting practices and standards for records directly related to this contract. The form of all records and reports shall be subject to the approval of the City's Auditor. The Contractor agrees to make available to the City's Auditor, during normal business hours and in Broward, Dade or Palm Beach Counties, all books of account, reports and records relating to this contract.

15) E-VERIFY

As a condition precedent to entering into this Agreement, and in compliance with Section 448.095, Fla. Stat., Contractor and its subcontractors shall, register with and use the E-Verify system to verify work authorization status of all employees hired after January 1, 2021. Contractor shall require each of its subcontractors to provide Contractor with an affidavit stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. Contractor shall maintain a copy of the subcontractor's affidavit as part of and pursuant to the records retention requirements of this Agreement. City, Contractor, or any subcontractor/subconsultant who has a good faith belief that a person or entity with which it is contracting has knowingly violated Section 448.09(1), Fla. Stat. or the provisions of this section shall terminate the contract with the person or entity. City, upon good faith belief that a subcontractor knowingly violated the provisions of this section; but Contractor otherwise complied, shall promptly notify Contractor and Contractor shall immediately terminate the contract with the subcontractor. An agreement or contract terminated under the provisions of this section is not a breach of contract and may not be considered such. Any agreement or contract termination under the provisions of this section may be challenged pursuant to Section 448.095(2)(d), Fla. Stat. Contractor acknowledges that upon termination of this Agreement by the City for a violation of this section by Contractor, Contractor may not be awarded a public contract for at least one (1) year. Contractor further acknowledges that Contractor is liable for any additional costs incurred by the City as a result of termination of any contract for a violation of this section. Contractor or subcontractor shall insert in any subcontracts the clauses set forth in this section; requiring the subcontractors to include these clauses in any lower tier subcontracts. Contractor shall be responsible for compliance by any subcontractor or lower tier subcontractor with the clauses set forth in this section.

16) NONDISCLOSURE OF PROPRIETARY INFORMATION

Consultant shall consider all information provided by City and all reports, studies, calculations, and other documentation resulting from the Consultant's performance of the Services to be proprietary unless such information is available from public sources. Consultant shall not publish or disclose proprietary information for any purpose other than the performance of the services without the prior written authorization of City or in response to legal process.

17) UNCONTROLLABLE FORCES

17.1 Neither the City nor Consultant shall be considered to be in default of this Agreement if delays in or failure of performance shall be due to Uncontrollable Forces, the effect of which, by the exercise of reasonable diligence, the non-performing party could not avoid. The term "Uncontrollable Forces" shall mean any event which results in the prevention or delay of performance by a party of its obligations under this Agreement and which is beyond the reasonable control of the nonperforming party. It includes, but is not limited to fire, flood, earthquakes, storms, lightning, epidemic, war, riot, civil disturbance, sabotage, and governmental actions.

17.2 Neither party shall, however, be excused from performance if nonperformance is due to forces, which are preventable, removable, or remediable, and which the nonperforming party could have, with the exercise of reasonable diligence, prevented, removed, or remedied with reasonable dispatch. The nonperforming party shall, within a reasonable time of being prevented or delayed from performance by an uncontrollable force, give written notice to the other party describing the circumstances and uncontrollable forces preventing continued performance of the obligations of this Agreement.

18) GOVERNING LAW AND VENUE

This Agreement shall be governed by the laws of the State of Florida. Any and all legal action necessary to enforce the Agreement will be held in Broward County.

19) MISCELLANEOUS

19.1 **Non-waiver:** A waiver by either City or Consultant of any breach of this Agreement shall not be binding upon the waiving party unless such waiver is in writing. In the event of a written waiver, such a waiver shall not affect the waiving party's rights with respect to any other or further breach. The making or acceptance of a payment by either party with knowledge of the existence of a default or breach shall not operate or be construed to operate as a waiver of any subsequent default or breach.

19.2 **Severability:** Any provision in this Agreement that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof or affecting the validity or enforceability of such provisions in any other jurisdiction. The non-enforcement of any provision by either party shall not constitute a waiver of that provision nor shall it affect the enforceability of that provision or of the remainder of this Agreement.

19.3 The provisions of this section shall not prevent the entire Agreement from being void should a provision, which is of the essence of the Agreement, be determined to be void.

19.4 **Merger; Amendment:** This Agreement constitutes the entire Agreement between the Consultant and the City, and negotiations and oral understandings between the parties are merged herein. This Agreement can be supplemented and/or amended only by a written document executed by both the Consultant and the City.

19.5 **No Construction Against Drafting Party:** Each party to this Agreement expressly recognizes that this Agreement results from the negotiation process in which each party was represented by counsel and contributed to the drafting of this Agreement. Given this fact, no legal or other presumptions against the party drafting this Agreement concerning its construction, interpretation or otherwise accrue to the benefit of any party to the Agreement, and each party expressly waives the right to assert such

a presumption in any proceedings or disputes connected with, arising out of, or involving this Agreement.

20) SUCCESSORS AND ASSIGNS

The City and Consultant each binds itself and its director, officers, partners, successors, executors, administrators, assigns and legal representatives to the other party to this Agreement and to the partners, successors, executors, administrators, assigns, and legal representatives.

21) CONTINGENT FEES

The Consultant warrants that it has not employed or retained any company or person, other than a bona fide employee working solely for the Consultant to solicit or secure this Agreement and that it has not paid or agreed to pay any person, company, corporation, individual or firm, other than a bona fide employee working solely for the Consultant, any fee, commission, percentage, gift or any other consideration contingent upon or resulting from the award or making of this Agreement.

22) TRUTH-IN-NEGOTIATION CERTIFICATE

22.1 Execution of this Agreement by the Consultant shall act as the execution of a truth-in-negotiation certificate certifying that the wage rates and costs used to determine the compensation provided for in this Agreement are accurate, complete and current as of the date of the Agreement and no higher than those charged the Consultant's most favored customer for the same or substantially similar service.

22.2 The said rates and cost shall be adjusted to exclude any significant sums should the City determine that the rates and costs were increased due to inaccurate, incomplete or non-current wage rates or due to inaccurate representations of fees paid to outside consultants. The City shall exercise its rights under this "Certificate" within one (1) year following payment.

23) OWNERSHIP OF DOCUMENTS

Consultant shall be required to work in harmony with other consultants relative to providing information requested in a timely manner and in the specified form. Any and all work products, documents, records, disks, original drawings, specifications or other information developed as a result of this Agreement shall become the property of the City upon completion for its use and distribution as may be deemed appropriate by the City. Except as specifically authorized by the City in writing, information and other data developed or acquired by or furnished to Consultant in the performance of this Agreement shall be used only in connection with the services provided the City.

24) FUNDING

This Agreement shall remain in full force and effect only as long as the expenditures provided for in the Agreement have been appropriated by the City Commission of the City of Tamarac in the annual budget for each fiscal year of this Agreement, and is subject to termination based on lack of funding.

25) NOTICE

25.1 Whenever either party desires or is required under this Agreement to give notice to any other party, it must be given by written notice either delivered in person, sent by U.S. Certified Mail, U.S. Express Mail, air or ground courier services, or by messenger service, as follows:

CITY

City Manager
City of Tamarac
7525 NW 88th Avenue
Tamarac, Florida 33321-2401

With a copy to City Attorney at the same address:

CONSULTANT:
Amanda Wood, Senior Director, Co-Lead
Becker & Poliakoff, P.A.
1 East Broward Blvd., Suite 1800
Fort Lauderdale, FL 33301
(202) 204-6863
dwood@beckerlawyers.com

25.2 Notices shall be effective when received at the address specified above. Changes in the respective addresses to which such notice may be directed may be made from time to time by any party by written notice to the other party. Facsimile is acceptable notice effective when received, however, facsimiles received (i.e.; printed) after 5:00 p.m. or on weekends or holidays, will be deemed received on the next business day. The original of the notice must additionally be mailed as required herein.

25.3 Nothing contained in this Article shall be construed to restrict the transmission of routine communications between representatives of Consultant and City.

25.4 Consultant shall be reasonably available to the City through telephone access and shall notify the City promptly of any absence or anticipated delay in the performance of services under this Agreement.

26) AFFIDAVIT OF COMPLIANCE WITH ANTI-HUMAN TRAFFICKING LAWS

Pursuant to section 787.06 (13), Florida Statutes, Consultant agrees to certify, by affidavit,that it does not use coercion for labor or services as defined in Section 787.06, Florida Statutes, entitled "Human Trafficking".

27) AFFIDAVIT OF COMPLIANCE WITH FOREIGN ENTITY LAWS

For purposes of this Agreement, the term "governmental entity" has the same meaning as in section 287.138(1), Florida Statutes. Section 287.138, Florida Statutes, requires governmental entities to ensure that contractors/consultants execute an affidavit regarding foreign entities. Consultant hereby agrees to execute the affidavit, attached hereto and incorporated herein.

28) PUBLIC RECORDS CUSTODIAN

IF THE CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT:

CITY CLERK
7525 NW 88TH AVENUE
ROOM 101
TAMARAC, FL 33321
(954) 597-3505
CITYCLERK@TAMARAC.ORG

Remainder of Page Intentionally Blank

IN WITNESS WHEREOF, the parties have made and executed this Agreement on the respective dates under each signature. CITY OF TAMARAC, signing by and through its Mayor and City Manager, and CONSULTANT, signing by and through its President, duly authorized to execute same.

CITY OF TAMARAC

Michelle J. Gomez, Mayor

Date

Levent Sucuoglu, City Manager

ATTEST:

Kimberly Dillon, CMC
City Clerk

Date:

Date

Approved as to form and legal sufficiency:

Hans Ottinot, City Attorney

Date

ATTEST:

BECKER & POLIAKOFF, P.A.
Company Name

Signature of Corporate Secretary

Signature of President

Steven B. Lesser
Type/Print Name of Corporate Secy.

Gary C. Rosen
Type/Print Name of President

5/21/25
Date

5/21/25
Date

(CORPORATE SEAL)

CORPORATE ACKNOWLEDGEMENT

STATE OF Florida :
:SS
COUNTY OF Broward :

I HEREBY CERTIFY that on this day, before me, an Officer duly authorized in the State aforesaid and in the County aforesaid to take acknowledgments, personally appeared Gary C. Rosen, President, of Becker & Poliakoff, P.A. a Florida Corporation, to me known to be the person(s) described in and who executed the foregoing instrument and acknowledged before me that he/she executed the same.

WITNESS my hand and official seal this 21 day of May, 2025.

Signature of Notary Public
State of Florida at Large

Colleen LaPlant
Print, Type or Stamp
Name of Notary Public

☑ Personally known to me or
☐ Produced Identification

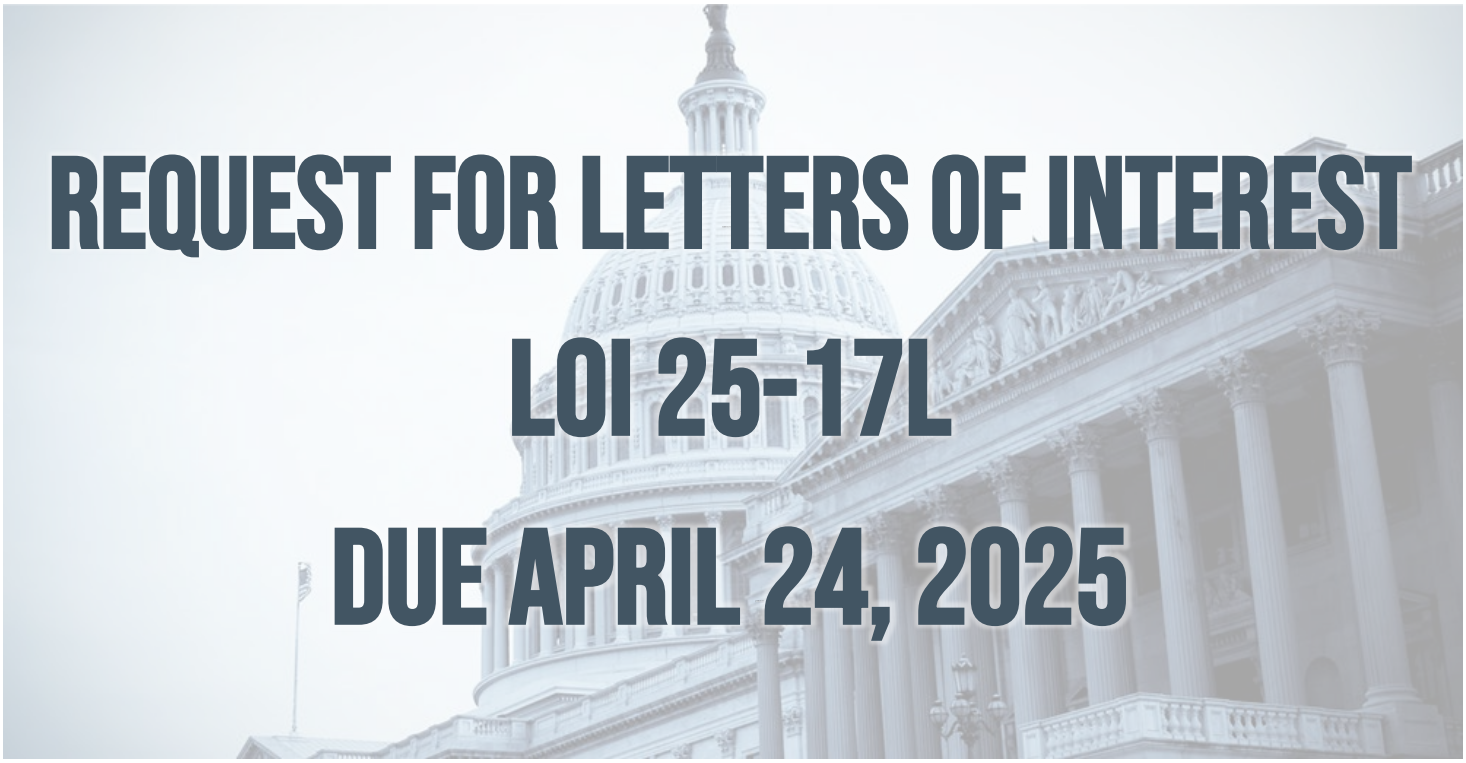
COLLEEN LAPLANT
MY COMMISSION # HH 093832
EXPIRES: June 16, 2025
Bonded Thru Notary Public Underwriters

Type of I.D. Produced

☑ DID take an oath, or
☐ DID NOT take an oath.

EXHIBIT 1 – CONSULTANT'S PROPOSAL

(SEE ATTACHMENT)



REQUEST FOR LETTERS OF INTEREST

LOI 25-17L

DUE APRIL 24, 2025

Becker

beckerlawyers.com

Professional Federal Lobbying Services for the City of Tamarac

Amanda Wood, Senior Director, Co-Lead
awood@beckerlawyers.com; (202) 207-6863

Clarence Williams, Senior Public Advocacy Director, Co-Lead
clwilliams@beckerlawyers.com; (202) 621-7264

WASHINGTON, D.C.
1275 K Street, N.W., Suite 850
Washington, D.C. 20005
Tel: 202.621.7122 | Fax: 202.330.5464

HEADQUARTERS
1 East Broward Blvd., Suite 1800
Fort Lauderdale, FL 33301
Tel: 954.987.7550 | Fax: 954.985.4176

April 24, 2025

Dear Daniel Vest and the City of Tamarac Selection Team:

In today's rapidly changing political environment, it's more important than ever to have a strong federal lobbying team representing the City of Tamarac in Washington, D.C. Becker & Poliakoff, P.A. (Becker) is pleased to submit this proposal in response to the City's request for Professional Federal Lobbying Services. We have carefully read your scope of services, understand your priorities and expectations, and commit to performing the work required by the LOI and exceeding those expectations.

Becker is a Broward County-based multi-state law and lobbying firm with 145-plus lawyers, lobbyists, and professional staff. The firm, founded in 1973 with eighteen offices in Florida (including headquarters in Fort Lauderdale), New York, New Jersey and Washington, D.C, has a proven track record of high performance on similar lobbying contracts for local governments. Our client list is long and varied; we are proud of our many long-term clients, including cities, counties, transportation authorities, member-based organizations, private businesses, and universities.

Your Proposed Federal Lobbying Team

Becker's Washington D.C.-based federal lobbying team includes veteran political professionals who worked in high-level positions for Florida Members of Congress and in previous Administrations including the first Trump Administration. Becker's local knowledge of the City's unique needs combined with our bipartisan, diverse team of experienced D.C. lobbyists offers Tamarac an unbeatable opportunity to leverage Capitol Hill and White House/Administration relationships. Each team member has in-depth personal knowledge of the legislative, appropriations, grant, and rule-making processes. Additionally, our team's strong Florida roots and client base, combined with the increased influence of former Florida officials in the Administration, provides opportunities to work with longtime friends, allies, and former colleagues now in high-level decision-making roles throughout the Administration.

Technical Qualifications

Team leaders, **Amanda Wood** and **Clarence Williams,** will be your primary points of contact. Amanda Wood, former Legislative Director to former Florida Senator Bob Graham, has been lobbying since 2005. Clarence Williams has represented public and private sector clients before Congress and the Administration, since leaving Capitol Hill in 2011. He served as Chief of Staff for former Congressman Kendrick B. Meek (D-FL).

Lobbyists **Omar Franco, Anthony Bedell**, and **Sadie Haire** will assist the team leaders using their decades-long relationships with Members of Congress, their Chiefs of Staff, and key committee staff; political leaders in the White House and Administration; senior officials in federal departments and agencies; and the entire Florida delegation. Being Florida-based and representing many Florida local governments, we are inherently attuned to the City's unique needs relating to investing in infrastructure and multi-modal transportation, protecting affordable housing, managing growth, addressing public

safety, and improving water and sewer systems. Through this work, Becker lobbyists work regularly with Broward officials and the entire Florida Congressional delegation and their staff.

While Becker is proposing a powerhouse bipartisan team in Washington D.C., we always maintain the firm's local roots. **Nicholas Matthews** and **Yolanda Cash Jackson** will serve as local liaisons. They have unparalleled access and relationships with the Broward County Board of County Commissioners, the Broward delegation, and their respective districts, as well as their staff. They will stay in close contact with local members through our local, political, civic, and charitable work in Broward County.

No Learning Curve – Becker's Interest in Representing the City of Tamarac

Representing local governments in Washington, D.C. is a specialty of the Becker lobbying team. Simply put, there is no learning curve. Becker lobbyists understand city issues and the unique public nature of representing local governments. Our existing clients include like-sized cities and counties with similar priorities, and we are already familiar with the relevant agencies, committees, and allied national and regional organizations. Known as a local government lobbying firm, the Becker team works closely with national advocacy groups such as the National League of Cities (NLC) and others such as the U.S. Conference of Mayors, and National Association of Counties (NACo). Becker's Senior Director, Omar Franco, is among a small group of municipal lobbyists that meet regularly with the NLC's legislative team, including Irma Esparza-Diggs, Senior Executive and Director, Federal Advocacy, to plan strategy and organize legislative outreach to congressional allies.

The team is proficient in drafting, analyzing and advocating for legislation, securing appropriations and grants in your priority areas, as well as analyzing and responding to administrative procedures and all facets of representation before the legislative and executive branches of government. Our long-term clients tell us how much they appreciate our ability to help them set priorities, develop realistic, common-sense strategies, and implement the best course of action.

Added Value to the City of Tamarac

In sum, our local knowledge, boutique-style hands-on approach, and proven track record of securing federal funding and policy changes for local government clients, provide a tangible advantage over traditional D.C. lobbying firms. Our team also distinguishes itself with its Brand Lobbying visibility strategy and connections to diverse coalitions, caucuses, and Members throughout the country. We stand ready to provide vigorous representation and would consider it a privilege to do so. Thank you for your consideration.

Sincerely,

Amanda Wood, Co-Lead Lobbyist
Senior Director
awood@beckerlawyers.com

Clarence Williams, Co-Lead Lobbyist
Senior Public Advocacy Director
clwilliams@beckerlawyers.com

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Qualifications and Experience

The Becker Federal lobbying team has the qualifications, credentials, education, and capabilities to effectively represent the City of Tamarac before the Legislative and Executive branches in Washington, D.C. It is more important than ever to hire an experienced team of lobbying professionals who: 1) understand the issues confronting Florida's cities; 2) provide the resources to cover multiple issues at one time, and; 3) know how to leverage the interplay between local, state, and federal government funding opportunities with the new political reality. Becker's Federal lobbying team will do just that.

Qualifications

Becker & Poliakoff (Becker) has been in business since 1973 when partners Alan Becker and Gary Poliakoff joined forces. Today, the firm includes 145 lawyers, lobbyists, and professional staff in 18 offices across Florida, New Jersey, New York, and Washington, D.C. Broward County is the firm's longtime headquarters and largest office.

Government Law and Lobbying has been a core practice area within the firm for more than thirty years. For each of our clients, our goal is to assist with the coordination, development, and ultimately, the success of its legislative program by providing the highest quality, professional, and experienced lobbying services. Our close working relationships with legislative and executive branch leaders and the Florida delegation, along with our extensive network of contacts and deep knowledge of your priority issues, will allow us to provide the City with highly specialized, comprehensive lobbying representation.

Becker has carefully cultivated its team's growth to maintain the Firm's fundamental commitment to excellence, camaraderie, and diversity. The Becker team uses its combined years of lobbying and Capitol Hill experience, knowledge, relationships, and expertise to implement our clients' priorities. We represent over a dozen cities, counties, and other local government agencies. A few of our local government clients include cities such as Cape Coral, Davie, and North Miami, Florida, and Alexandria and Virginia Beach, Virginia. County clients include Hennepin County, Minnesota, Palm Beach, Collier, Sarasota, and Okeechobee in Florida.

We pride ourselves on providing highly customized, personal attention to clients, offering creativity and resourcefulness in accomplishing clients' goals, and demonstrating a significant return on investment ("ROI") in federal dollars. We appreciate our many longtime clients that renew year after year in recognition of our hard work, and successful track record. Examples of longtime clients include Palm Beach County since 2011, Sarasota County since 2014, Collier County since 2015, Cape Coral since 2007, and Davie since 2000.

There is no better proof of our team's effectiveness and success for local governments than the **longevity of our many multi-year** public sector lobbying clients.

Experience

There is no learning curve for our team when it comes to representing local governments, like the City of Tamarac, before Congress and Executive agencies. Lead lobbyists Amanda Wood and Clarence Williams have decades of federal lobbying experience. Each member of the Becker team is an experienced advocate, skilled political strategist who is an able negotiator, successful coalition builder, and trusted lobbyist.

Becker's Lobbying Team is Well-Versed in the City's Priority Issues



Tamarac is Home

The City of Tamarac aims to create a well-maintained, inclusive, and equitable city for its residents. This includes quality educational opportunities, accessible transportation, and upgraded water, sewer, and roadway infrastructure. Tamarac has experienced a rapid increase in population and economic growth over the past few decades. As such, there is an immediate need to improve and maintain sanitary sewer, potable water, solid waste, drainage, transportation, educational facilities, police services, fire rescue services, and public buildings.

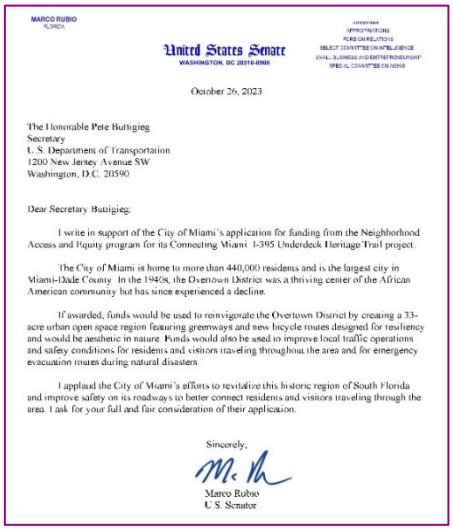
Transportation: The Becker team has devoted considerable time and garnered much success working with the US Department of Transportation from buses and first/last mile solutions, roadways, highways, traffic mitigation, and right-of-way funding to infrastructure investments at airports, ports, and intermodal transportation. With Anthony Bedell's expertise and contacts from his years working at the highest levels of USDOT, we can assist the City with meeting and exceeding its funding goals for projects to facilitate investments in enhanced transportation, infrastructure, and economic development.

Our connections in Congress and USDOT can help the City find innovative, little-known funding streams and create partnerships to assist with the City's transportation needs. Specifically, we have successfully supported legislative initiatives to increase local government access to cost-effective funding, government-backed low-interest loans, and private capital for priorities including transportation, roads, bridges, trails, and water/wastewater/sewer infrastructure. Additionally, we have effectively secured funding for municipal clients with numerous road/highway/transportation infrastructure projects through the bipartisan infrastructure bill. IIJA provides significant funding for bridges, highways, surface streets, pedestrian safety, rail crossings, safe streets, SMART cities, mass transit and other related projects. As noted below, we helped our clients gear up quickly and politically to apply for and secure funding. Our representation of the Broward Metropolitan Planning Organization (MPO) is a good example of our transportation and infrastructure expertise. The Broward MPO helps lead transformational change in Broward County by leveraging federal funds to support Broward's growing economy. We have had quick success for the MPO including a new $15 million grant. The MPO is one of our references.

Federal investments in transportation infrastructure can be game changers. Becker's strategy of elevating our client's priorities to the right high-level decision-maker and using compelling demographic and economic data to demonstrate need has been vital to our success. Coalition building is also a proven strategy for success. We have built and led regional coalitions of lawmakers to show regional economic impact and secure broad political support.

Becker Client Successes

- ✓ Becker's federal lobbyists helped the **City of Jacksonville** secure a $1,250,000 grant from the Build America Bureau, a division of the U.S. Department of Transportation. This funding will support the management of the LaVilla Transit Innovation and Equity Project, an effort to revitalize key transportation assets by transforming existing facilities into a cohesive, multifunctional transit hub in downtown Jacksonville.
- ✓ The Becker team helped **Sarasota County** receive $4,000,000 for the Fruitville Road Capacity Improvements. The funding for this project will be used to support the design, permitting, and right-of-way acquisition. These improvements will increase travelers' safety and capacity for vehicles, pedestrians, and bicyclists along the road. The Becker team worked with Sarasota's local congressman, Rep. Gregory Steube (R-FL) and his staff to demonstrate the need and secure this win.
- ✓ Becker's federal lobbying team helped secure the Reconnecting Communities and Neighborhoods (RCN) Grant for the **City of Miami,** the **City of Jacksonville**, and **Broward Metropolitan Planning Organization (MPO)**. For each project, we worked closely with Mohsin Syed, the Chief of Staff for the former Secretary of Transportation, Pete Buttigieg. The **City of Miami** received $60,353,730 for the Underdeck to transform the barrier of the original highway by integrating a 33-acre public open space and mile-long trail system below I-395. The Becker team secured this historic win for the City by working with then-Senator Marco Rubio and making sure his support letter had the highest impact at DOT. The **City of Jacksonville** received $147,089,058 for the Emerald Trail, which will reconnect disadvantaged communities divided by Interstate 95 (I-95) and mitigate adverse environmental and socioeconomic impacts caused by this burdening highway. **Broward MPO** received $1,500,000 for Connect FTL to improve five highway-rail grade crossings of roadways with the Florida East Coast Railroad (FEC) by tunneling under the railroad to improve pedestrian and cycling connections between the majority-Black west side of Fort Lauderdale, and the wealthier east side.



MARCO RUBIO
FLORIDA

United States Senate
WASHINGTON, DC 20510-0908

October 26, 2023

The Honorable Pete Buttigieg
Secretary
U. S. Department of Transportation
1200 New Jersey Avenue SW
Washington, D.C. 20590

Dear Secretary Buttigieg:

I write in support of the City of Miami's application for funding from the Neighborhood Access and Equity program for its Connecting Miami I-395 Underdeck Heritage Trail project.

The City of Miami is home to more than 440,000 residents and is the largest city in Miami-Dade County. In the 1940s, the Overtown District was a thriving center of the African American community but has since experienced a decline.

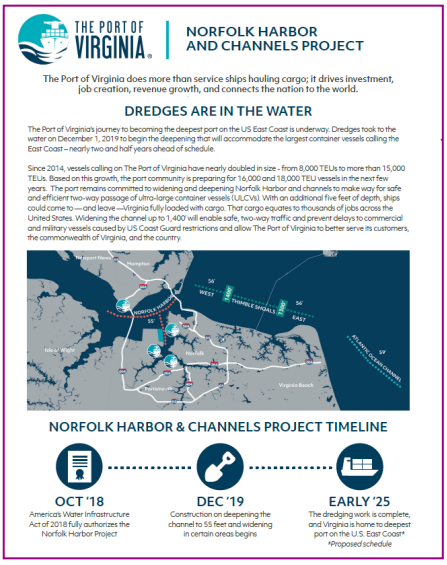
If awarded, funds would be used to reinvigorate the Overtown District by creating a 33-acre urban open space region featuring greenways and new bicycle routes designed for resiliency and would be aesthetic in nature. Funds would also be used to improve local traffic operations and safety conditions for residents and visitors traveling throughout the area and for emergency evacuation routes during natural disasters.

I applaud the City of Miami's efforts to revitalize this historic region of South Florida and improve safety on its roadways to better connect residents and visitors traveling through the area. I ask for your full and fair consideration of their application.

Sincerely,

Marco Rubio
U.S. Senator

stop for local bus and trolley services. It will also have an activated rooftop with open and closed air spaces for public use and congregation, including landscaped areas, and an air-conditioned venue space.



- ✓ For the **Virginia Port Authority (VPA)**, the team has secured a total of $107.1 million in funding through various grants (New Start, Port Infrastructure Development grant, Federal Highways grant) in our first year of representation. VPA is an *excellent example of a politically creative strategy* using a regional approach and economic data to demonstrate the multi-state economic impact of the Port's expansion. We leveraged the teams' collective contacts and expertise in economic development to illustrate job creation and retention. We would happily share examples of how we created a multi-state coalition to support the Port's funding requests.
- ✓ Also, for the **Virginia Port Authority**, the Becker team helped secure an award of $69.3 million through The Army Corps for the Port to dredge the harbor to 55 feet, a significant victory to help expand one of the fastest-growing ports in the country. After a three-year delay, the Becker team helped secure the funding by coordinating a political strategy with contacts at the White House, OMB, and the Army Corps. With the help of Becker, VPA has made major investments in infrastructure/capacity with the expansion of primary cargo terminals, expanded capabilities of port facilities, and dredging.
- ✓ **Collier County's** primary focus has been on transportation infrastructure funding, water quality and water infrastructure, disaster funding, beach erosion, shore renourishment, FEMA reimbursements, and national flood insurance program stabilization. Collier has achieved significant funding and legislative success, including $13 million in USDOT TIGER Grant funding for transportation infrastructure for Collier County. This highly competitive grant was won on a re-application following a high-level debrief with USDOT and outreach from the entire delegation, including then-House Transportation Appropriations Committee Chairman Mario Diaz-Balart (R-FL). The Becker federal lobbying team worked closely with USDOT's Office of Intergovernmental Affairs to win Collier County's significant win.
- ✓ For **Collier County**, the team helped achieve $9+ million to purchase new buses and rehabilitate its existing operations and maintenance building. We proactively helped Collier officials design a project aligned with the grant requirements and our knowledge of FTA's priorities.
- ✓ **Collier County** also secured millions for transportation infrastructure to support improvements to two critical interchanges on I-75 at Everglades Boulevard and Collier Boulevard/S.R. 84. These improvements were critically needed to provide access to safe evacuations from storms and fires as significant growth continues in Collier County.



- ✓ For **Broward's Metropolitan Planning Organization (MPO),** Becker's Federal Lobbying team secured over $15 million in federal funding to upgrade safety at rail crossings on the busy Florida East Coast Railway line throughout Broward County. The Federal Railroad Administration (FRA) grant was awarded to the MPO as part of President Biden's Bipartisan Infrastructure Law to help reduce train-vehicle collisions and blocked rail crossings across the country.
- ✓ For the **City of Alexandria**, the Becker federal lobbying team assisted in securing nearly $24 million in funding for the Low-No Grant Program as part of DASH's transition to a 100% zero- emissions fleet. We also secured $1,000,000 for the City to establish the Smart Mobility Lab (SML) and invest in initial research and technology development where gaps exist to attract and leverage industry engagement. Some smart mobility technologies that may be deployed in the SML include: a data exchange system for integrating data from various systems deployed in the SML while providing security and appropriate access for research and development opportunities; smart intersection solutions that identify conflicts and improve vulnerable road users' safety; adaptive lighting on roadways that adjust with changing weather conditions and traffic; implementation of customizable features (like real-time red light patterns changes) to accommodate traffic flow; and the analysis and creation of mobility hubs to connect multiple modes of transportation and make commuting easier.

Water Resources: The Becker team has handled many water and wastewater infrastructure projects for local government clients. Becker lobbyists represent several coastal communities where water quality is a top priority. We have worked on various water projects on behalf of clients, beginning with authorizations through the Water Resources Development Act (WRDA), all the way through funding through congressional appropriations, and with the Office of Management and Budget (OMB). We often work with the Army Corps of Engineers at the Corps Headquarters and Jacksonville offices facilitating Project Cooperation Agreements. Recognizing the need for water resources to deal with harmful algal blooms and other issues caused by old and crumbling septic tanks, the Becker team worked with then Senator Marco Rubio to secure passage of the Clean Coastal Waters Act (S. 66 117th Congress).

Becker Client Successes:

- ✓ The Becker team successfully secured $1,000,000 for the **City of Cape Coral** Septic to Sewer Conversion. This project converts about 7,300 property parcels within the City from septic and private wells to sewer and city water. Funding will also support stormwater enhancements, reuse/irrigation water and new roadways, reducing the harmful contaminants entering regional waterways and the number of private wells in the northern part of the city are rapidly depleting water resources from shallow aquifers. Residents will gain access to the City's potable water and distribution facilities, reducing

the frequency of wells running dry and saltwater intrusion. This project also reduces dependence on fresh water and provides a disposal method of treating wastewater for lawn irrigation and fire protection uses. The Becker team worked with Cape Coral's local congressman, Rep. Byron Donalds (R-FL) to secure this win.

- ✓ **Florida Gulf Coast University** was looking to monitor groundwater and understand its role in surface water quality in the Estero Bay Watershed. By identifying the amount of groundwater replenishing the rivers, lakes, ponds, and estuaries, as well as the nutrients and pollutants it carries, FGCU can develop effective strategies to manage this vital resource and protect waterways. Omar and the Becker team successfully worked with Rep. Byron Donalds to secure $750,000 for this project.
- ✓ **Sarasota County** received a $105 million low-interest loan to upgrade and expand a water reclamation plan through the US EPA Water Infrastructure Finance and Innovation Act program. The funds will pay for half of the County's planned enhancements to the Bee Ridge Water Reclamation Facility to meet national requirements by 2025 to make water safer and expand the treatment capacity to 18 million gallons per day. The County will realize long-term savings in millions of dollars.
- ✓ **City of Virginia Beach** secured two land conveyance requests within the FY 2022 National Defense Authorization Act (NDAA), including 8 acres from the Navy/Naval Air Station Oceana near the Midway Manor housing project to be used for a stormwater retention and other purposes.
- ✓ **North Bay Village** relied on wastewater being pumped for more than two miles to Miami Beach to be processed. This main pipeline rested on Biscayne Bay's floor and was exposed to hazards such as the impact from boats. Damage to the pipe was accelerated by corrosion and age. This pipeline had caused six spill accidents and was causing continued environmental damage and health risks to North Bay Village and all the surrounding communities. The Becker team leveraged federal funding through an appropriations request. After several years of work, North Bay Village received notification that it had been awarded $4,655,012 to completely rehabilitate the existing 12,000 feet of 12-inch force main that crosses the Biscayne Bay.
- ✓ The FY22, FY23, and FY24 appropriations bills also provided significant funds for Becker's clients in rehabilitating water and wastewater drainage systems and investments in Everglades restoration.

Education: Becker is well-known for their exceptional understanding of education funding formulas. Education funding is crucial because it lays the foundation for societal progress and individual advancement. By investing in education, municipalities ensure that future generations have access to quality learning environments, skilled educators, and resources needed to thrive academically. Education also fosters social cohesion, promotes equality of opportunity, and contributes to society's overall well-being. The Becker team has significant contacts in critical committees and agencies (Dept of Education and others) and has a proven track record of success in identifying little-known funding sources such as military partnerships.

Becker Client Successes:

- ✓ Assisted **Bethune-Cookman University** in obtaining an invitation to join an $86 million federal STEM research consortium sponsored by the United States Army, as well as a DOJ-sponsored research project to study behavioral aspects of domestic violence.
- ✓ Secured $5.1 million for client, **Florida International University** to create a Center of Excellence in joint partnership with the Department of Defense, NASA, and NOAA for research in origami antennae.
- ✓ Secured multi-year funding through the United States Air Force for **Florida Memorial University's** Aviation and Aerospace program.
- ✓ Assisted the **University of Miami** in partnering with the National Institute of Occupational Safety and Health through an MOU agreement to perform research related to firefighter cancers.
- ✓ Through the National Centers for Coastal Ocean Science (NCCOS), Becker helped **Florida Gulf Coast University** receive $440,000. This funding will be used to study the influence of Caloosahatchee River discharges on Florida's coastal ecosystems health and harmful algal bloom dynamics.
- ✓ Worked with program officials within the Department of Education and Congressional committee staff to provide the Department with authority to modify eligibility requirements for an existing program with remaining funds from the previous budget year. In advocating for and obtaining the modification the Department wanted and our client needed, our team was able to assist **Florida Memorial University** in receiving $12 million in capital funding from the program's remaining money.
- ✓ **Florida Memorial University** also received $900,000 for the Cyber Innovation Hub and research-related technology and equipment. The goal of the Cyber Innovation Hub is to educate new talent, support talent development with expertise in digital security, and provide technical proficiency and analytical problem solving. The program will also focus on advancing research and development to enable cybersecurity to be linked to social enterprise and economic development. The Becker team worked with Congresswoman Frederica Wilson to secure this funding.
- ✓ The Becker team helped the **University of Miami** secure $750,000 in FY23 for the Aquaculture Program at the Rosenstiel School of Marine, Atmospheric, and Earth Science (RSMAES).
- ✓ In FY23, **Virginia Union University** received $2,000,000 to fund the Center for Technology and Innovation. This center focuses on cyber security and other technology.



Tamarac is Safe and People Know it

Local governments depend on critical federal investments in public safety, police, and fire services through various federal programs such as the Assistance to Firefighters Grants, Fire Prevention & Safety, and the Staffing for Adequate Fire and Emergency Response programs. This funding is for critically needed resources to equip and train emergency personnel to meet recognized standards, increase staffing and training, enhance operations efficiencies, foster interoperability, and support community resilience. The Becker

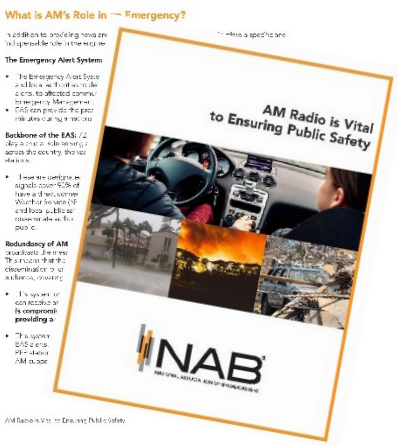
team works regularly with the Department of Justice, Homeland Security, and other agencies to secure grant funding for public safety, emergency equipment and training while advocating for increased funding levels for these programs.

Becker Client Successes:

- ✓ **SoundThinking** is a gunshot detection technology that helps protect communities through coverage of gunshot detection systems. The Becker team has secured over $10 million in Department of Justice and Homeland Security funding for police training, safety equipment, infrastructure issues, and funding for cities, counties, and regional programs to use this technology.
- ✓ For the **Town of Davie**, we have leveraged numerous funding opportunities through federal agencies and grant programs such as COPS grants for police funding, SCBA grants for fire protection, and Economic Development Agency (EDA) grants. We secured a U.S. Department of Homeland Security's Federal Emergency Management Agency (FEMA) de-obligation appeal through the State associated with Hurricane Wilma of $1.2 million. We also helped secure $800,000 for body-worn cameras.



- ✓ For **Cape Coral**, the Becker team received nearly $100,000 from the Paul Coverdell Forensic Science Improvement Grants Program for Cape Coral police department technology upgrades and certifications from the U.S. Department of Justice working with the local congressional delegation.
- ✓ The Becker team lobbied for our client **iHeartRadio** on the AM Radio Bill**.** This bill requires the Department of Transportation (DOT) to issue a rule that requires all new passenger motor vehicles to have devices that can access AM broadcast stations installed as standard equipment for emergencies. Pictured on the right is a one pager for our client, **The National Association of Broadcasters (NAB),** distributed on AM Radio and its vital importance to ensure public safety. Becker continues to work with both clients as momentum grows in Congress for this essential legislation.



- ✓ For the **Broward County Sheriff's Office** (BSO), we secured $525,000 for the digital forensics unit expansion on enhanced human trafficking intelligence and $963,000 for the Real Time Crime Center (RTCC).
- ✓ The Becker team also assisted **Broward County Sheriff's Office** (BSO) secure $563,000 for a mental health diversion project. This program will increase supervision of pretrial defendants in the community in partnership with law enforcement and outside agencies, ensuring that mandated conditions and court ordered special requirements are satisfied.

- ✓ In 2024, the **City of Hialeah** sought to replace 50 marked vehicles in the aging police fleet and the technology equipment inside these vehicles. The Becker team worked with Rep. Mario Diaz Balart, pictured on the right, to secure $2,589,680 million for modern, state-of-the-art police vehicles.



- ✓ The Becker team also recently submitted a $2,000,000 earmark for the **City of Hialeah's** Police Department Real-Time Operations Center Project. This center will function as a central command that will aid police officers in responding to incidents by providing critical information regarding the scene they are approaching. This will significantly improve the responding officers' situational awareness.
- ✓ In FY24, the **City of Lauderhill** received $963,000 for the Police Department Comprehensive Domestic Violence Approach Project. This project will support technology and staffing to improve responses and work to drive down domestic violence occurrences in Lauderhill.
- ✓ The **City of North Lauderdale** received $750,000 in Community Project Funding through the FY24 Appropriations Process for their Law Enforcement License Plate Reader System. Implementation of this License Plate Reader System provides a valuable tool to their local law enforcement for community safety. This first ever federal appropriation for the City of North Lauderdale was requested by Congresswoman Cherfilus-McCormick, who then presented them with their award.



- ✓ We have had tremendous success obtaining funding for the **City of Virginia Beach**. The Becker team has successfully secured:
    - In FY23, $1,482,900 for IT Modernization of the Emergency Operations Center and $1,500,000 for the Law Enforcement Training Facilities.
    - In FY24, $3,000,000 for the Joint Operations Center. The funding will be used to construct approximately 30,000 square feet, Critical Operations Facility to house staff and support personnel during normal daily operations and during natural disasters in an event's preparation, monitoring, and recovery stages. The City also received $693,000 for the Police Department's Creeds Training Facility. This funding will support a separate, new "simunition" training structure, complete with a classroom and defensive tactics training mat room, allowing for expanding advanced training evolutions and preventing the overuse and deterioration of existing structures.



Tamarac is Economically Resilient

The Becker team has worked extensively with cities, counties, transit authorities, developers, and investors to support programs to attract and retain businesses and workforce talent to a community. Amanda Wood and Clarence Williams are particularly well-versed and successful in helping local government clients secure economic development funding and programs that support arts, cultural, sports, business, and training opportunities for sustained workforce development. Our team is actively involved and expert in the Qualified Opportunity Zone incentive program. Becker team members have also served in leadership positions at local and state economic development organizations.

Opportunity Zones represent more than a simple tax break – they are **a powerful vehicle** for bringing economic growth to communities that need it most but have not had the investment historically to independently create jobs, build environments to incentivize business relocation, or increase the quality of life for their residents. Opportunity Zones can help **create momentum** in communities that need a boost in their economic recovery efforts, representing a vital new funding opportunity for cities and counties throughout the country.

The Becker team has also helped several cities, counties, nonprofit, and university clients with workforce programs to help disadvantaged communities.

Becker Client Successes:

- ✓ We have demonstrated our knowledge and understanding of community, economic, and workforce development on behalf of several clients. We helped Daytona Beach Regional Airport develop airport property in a designated opportunity zone into an innovation park, using the surrounding assets and workforce to generate more and better jobs in the underutilized area. The Becker team also masterfully coordinated economic development planning delegations from federal agencies such as USDOT and the Economic Development Agency to tour sites in Volusia County, resulting in technical assistance and planning grants for priority projects.
- ✓ The Becker team advocated on behalf of **Sarasota County** and **Volusia County** to receive direct allocations through the Community Development Block Grant-Disaster Recovery (CDBG-DR) Program. Sarasota received over $210M and Volusia received over $133M.
- ✓ For **Sarasota County**, we helped expedite reconsideration and approval of athlete visas for the World Rowing Championship and support municipal bonds' tax-exempt status. We succeeded in eliminating language in the final tax package that would have impacted bonding for constructing professional sports stadiums for large-scale tourism events.
- ✓ For the **City of Virginia Beach**, the City needed land to build a school and requested a land conveyance of 2+ acres to the City of Virginia Beach Public Schools of the Oceana Boulevard Excess Property. The language approving the conveyance was included in the Department of Defense FY22 Authorization bill, a significant victory for the City. The City of Virginia Beach Public School system wanted to purchase the 2.77 acres from the Navy

for additional school bus parking, and the City has needed extra space to house school buses for quite some time.

- ✓ For **Florida Memorial University**, the Becker team helped secure $1,500,000 for the Entrepreneurship Center which will provide business support services and development to local businesses and other organizations through continuing education. It will also provide professional development, industry certifications, and contribute to the economic development and vitality of Fort Lauderdale. Pictured on the right is a letter of support the Becker team helped secure from Congresswoman Sheila Cherfilus-McCormick.



Congress of the United States
Washington, DC 20515

April 23, 2022

The Honorable Rosa DeLauro
Chair
House Committee on Appropriations
H-307 The Capitol
Washington DC 20515

The Honorable Kay Granger
Ranking Member
House Committee on Appropriations
1036 Longworth House Office Building
Washington, DC 20515

Dear Chair DeLauro and Ranking Member Granger:

I am requesting funding for the Florida Memorial University Center for Entrepreneurship Program in the fiscal year 2023. The entity to receive funding for this project is Florida Memorial University, located at Sixteenth Boulevard, Fort Lauderdale, FL 33311.

The funding would provide business support services and development to local businesses and other organizations through continuing education, undergraduate seniors, and MBA interns teamed up with experienced FMU business faculty. In addition, provide professional development and industry certifications., and contribute to economic development, vitality, and management assistance by providing business services to ongoing small businesses in Opportunity Zones (zip codes 33014, 33054, 33055, 33056, 33152, 33169.

I certify that neither I nor my immediate family has any financial interest in this project.

Sincerely,

Congresswoman Sheila Cherfilus-McCormick (FL-20)
Member of Congress

- ✓ Amanda has helped clients such as **Davie**, **Cape Coral**, **Sarasota**, and **Collier** counties by identifying and securing grants and other funding opportunities through federal agencies. In Davie, Amanda coordinated technical assistance training for Town staff to effectively and efficiently apply for grants, including COPS grants for police funding and Assistance to Firefighters grants for fire protection.
- ✓ The lobbyists work with cities, counties, and economic development entities to use the Qualified Opportunity Zone incentive program to help maintain the program as a socially impactful and sustainable one by ensuring stakeholders know how to create profitable development while serving the workforce housing needs.
- ✓ Clarence Williams advised **Enterprise Florida** (EFI was the state's de-facto quasi-governmental Commerce Department until the legislature dissolved it in 2023) on utilizing the Opportunity Zone program for not only business development, but housing development as well. For EFI, Clarence was asked to develop a strategy for how the state could best employ support for the state's opportunity zones.



<u>Tamarac is Vibrant</u>

The City of Tamarac continues to enhance opportunities for its residents by promoting an active lifestyle through park improvement projects, increased signage, and refined sustainability initiatives, These efforts are significantly improving the quality of life for its residents. The Becker team has extensive experience in this priority area, having successfully secured federal funding for parks, cultural programs, sporting events, tourist attractions, historical preservation, senior centers, and recreational infrastructure investments for various municipal clients.

Becker Client Successes:

- ✓ For the **City of North Miami**, the Becker team obtained $3,000,000 in earmark funding for the Museum of Contemporary Art enhancements.
- ✓ Becker secured $3,000,000 in funding for the **City of West Park** for the cultural facility development at McTyre Park.
- ✓ For the **City of Virginia Beach**, the team worked with Rep. Luria to secure $750,000 to

construct the Virginia Beach Trail, a paved shared-use, 3-mile segment. This 10-foot-wide paved shared-use path connects residents to other major transportation hubs, such as Norfolk's Tide and HRT bus system.



- ✓ For the **City of West Park**, the Becker team worked with Rep. Wilson, pictured on the right, to secure $3,000,000 for the Cultural Facility Development at McTyre Park. This project will include a cultural community center and gymnasium. The facility will be entirely ADA accessible to address Special Needs programming.
- ✓ **Sarasota County** received $4,000,000 in funding through THUD for the Legacy Trail Pedestrian Overpass.
- ✓ For the **City of Miami Gardens**, Becker successfully secured $1,000,000 for the Miami Gardens Multipurpose Center. This facility will provide local youth with a space to thrive, with state-of-the-art facilities. This center will provide a space for these children to enrich their lives and stabilize their social development.
- ✓ In FY24, the Becker team secured significant funding for the **City of Miami,** including $2,853,787 for the Allapattah Community Action Elderly Center Renovations project and $1,700,641 for the Allapattah Childcare Center Renovations project; $1,000,000 for the Little Haiti Youth Center.
- ✓ The **City of North Miami** received $850,000 to provide a NoMi Senior Center to engage seniors in the community and promote healthy aging. This center will include an easily accessible kitchen and community gathering spaces to benefit the senior residents of North Miami.
- ✓ Becker recently submitted a funding request of $9,000,000 for the **Collier County** Veterans Service Center. If awarded, these funds will repair the interior of an existing building which will serve as a multi-purpose community center for veterans.



<u>Tamarac is Smart and Connected</u>

Technology is pivotal in modernizing operations, enhancing transparency, and improving service for the City. Municipalities increasingly leverage technology to streamline processes, promote efficiency, enhance disaster preparedness, secure data, ensure privacy, and facilitate better communication between officials and the public. With artificial intelligence reshaping industries, the Becker team understands the need to adapt and drive economic growth through technological advancements and ensure cyber security.

Internet access and affordability are also critical to economic viability. The Becker team works with local government and private sector companies to help build high-quality broadband infrastructure that supports investments in urban, suburban, and rural areas. We understand that the lack of high-speed broadband services in some areas continues to be a challenge affecting millions of Americans' lives and future education and economic development opportunities. With that in mind, we are proud of the work our firm and our D.C. Office Director

Omar Franco have done with our client, the Florida Rural Economic Development Association (FREDA) – a consortium of rural counties promoting and advancing public and private economic development. We have led efforts with various federal agencies to better direct resources to communities deploying critical broadband services.

To create more economic development opportunities, we have worked to remove inequities faced by developing communities from programs such as the Federal Communications Commission's (FCC) Broadband Data Collection program and the National Telecommunications and Information Administration's (NTIA) Broadband Grant Program. The goal is to create opportunities and accessible local broadband infrastructure initiatives to grow the regional economy, enrich the quality of life for City residents, and retain population growth that will last decades. This can also benefit the City to expand broadband and direct fiber across the community. Moreover, it will generate revenue, foster the development of an interconnected smart community, while creating and continuing a mutually beneficial relationship with local partners.

Becker Client Successes

- ✓ For **Hennepin County**, the federal lobbying team mobilized support from the Minnesota Congressional Delegation and helped the County comment on US Treasury Department rules, providing greater flexibility for broadband grants.
- ✓ We assisted **Collier County** in securing the $500,000 FTA Innovation Grant to become a test site for NTT Data's Transit Data Twin and Simulator project under the Enhancing Mobility Innovation (EMI) program. The funding will create a digital modeling "twin" of Collier Area Transit's real-world operations. The simulator will provide advanced predictive modeling to assist CAT in implementing real changes to its transit systems.
- ✓ On behalf of **FREDA**, Becker has worked on a project for the NTIA that will address and mitigate inequalities and help alleviate the disparities from insufficient access to high-speed internet in rural communities. The goal is to create opportunities and accessible local broadband infrastructure initiatives to enrich the quality of life for residents and retain population growth that will last decades. In turn, this will generate revenue and desired outcomes while creating and continuing a mutually beneficial relationship with local partners.
- ✓ For our client **Tantalus**, the Becker team helped guarantee $248,000 for the Village of Monroeville's "grid resilience" project, which will strengthen and enhance reliability by installing status and wireless control of distribution equipment, including the addition of advanced metering infrastructure. The City of Radford also received $500,000 to implement smart meters, driven by broadband, which provide users with real-time data on energy consumption to help reduce electricity bills and equip operators with information needed to detect power demand surges and shortages.

The Becker Advantage

1. Diverse, professional, experienced DC-based federal lobbying team with South Florida roots that has worked together for many years collaborating to maximize effectiveness and seamless representation;
2. Long-standing personal and professional relationships with the Florida Congressional Delegation and leaders of committees with jurisdiction over transportation, public safety, and economic development policy and funding, in addition to other City priorities in the House and Senate;
3. Ability to elevate the City's priorities to House and Senate leaders with jurisdiction over policy and funding and Executive Branch personnel in Washington, D.C.;
4. Decades of federal legislative and executive branch lobbying experience representing local government entities;
5. Bipartisan, multi-ethnic, multi-gender lobbying team that connects to a diverse set of Florida and national decision-makers in various caucuses;
6. Existing working relationships with members of allied locally focused organizations, such as Chamber of Commerce, National Association of Counties, National League of Cities, Conference of Mayors, and others to create synergies, collaboration, and alignment with the City's priorities;
7. Local Broward County large law firm to provide local insights, legal analysis, interpretation, and technical assistance;
8. Fully staffed D.C. office to cover hearings, coordinate communications, and meetings
9. Relationships with Federal and state agency decision-makers (both political and career) at the White House, Office of Management and Budget, U.S. Department of Transportation, Army Corps of Engineers, FEMA, Justice, Homeland Security, Health and Human Services, Small Business Administration, Environmental Protection Agency, Housing and Urban Development, and in Florida, the Governor's office, and all Florida Executive agencies;
10. NO CONFLICTS.

Becker Client Case Studies and References

We are very proud of our many long-term client relationships. As Federal lobbyists, we have represented Palm Beach County since 2011; the Town of Davie since 2012; Sarasota County since 2014, Hialeah since 2011; Cape Coral since 2014; Collier County since 2015. Our newer clients, including the Virginia Port Authority, the City of Alexandria, Virginia, and Hennepin County, Minnesota, are equally delighted with our work and lobbying successes thus far. The team has scored major funding, regulatory, and policy victories for each of these clients in just our first session. We are pleased to include some testimonials and reference information below.

Client Testimonials from Three Clients:

"The Becker team are talented, accessible, and well-connected. We have enjoyed a long relationship with Becker in D.C." – **John Mullin, Collier County, Client since 2015**

"Exceptional service; timely updates; proactive; represents and advocates very well." – **Rob Lewis, Sarasota County, Client since 2014**

"Team Becker, Thank you for all the work you did in helping to facilitate consideration and adoption of the county's 2021 federal platform, its presentation to congressional staff, and the member meetings with our delegation. The virtual platform does present opportunities, but I do not discount the challenges and limitations. You helped us navigate that despite starting with us less than six months ago. Your hard work and generosity of time and spirit are very much appreciated by all of us here at Hennepin (including the hospital)." – **Kareem D Murphy, Hennepin County, Client since 2020**

Town of Davie, FL
Leona Henry, Intergovernmental Affairs Manager
lhenry@davie-fl.gov; P: (954) 797-1035
Years of Performance: 2012 - Present

City of North Miami
Kennie Hobbs, Jr., Interim City Manager
khobbs@lauderhill-fl.gov; P: (954) 730-3033
Years of Performance: 2017 - Present

City of North Lauderdale
Michael Sargis, City Manager
msargis@nlauderdale.org; P: (954) 597-4731
Years of Performance: 2022 - Present

Broward Metropolitan Planning Organization (MPO)
Paul L. Calvaresi, Intergovernmental Manager
calvaresip@browardmpo.org; P: (954) 876-0037
Years of Performance: 2023-Present

Understanding of the Requested Lobbying Services

The Becker federal lobbying team includes experienced federal lobbyists from South Florida. They have spent their careers working for South Florida elected officials in Washington, D.C. (e.g., Congressman Diaz-Balart, former Congressman Kendrick Meek, former Senator Bob Graham) and in the Florida Legislature and lobbying for local governments. They have represented several south Florida local government clients for many years, including the City of Lauderhill, the Town of Davie, the City of West Park, the City of Miami Gardens, the City of Hialeah, the City of Coral Gables, and Palm Beach County, among others.

Understanding Urban Issues

The Becker team understands the complexities and challenges facing the City of Tamarac, including rapid population growth, diverse demographics, and significant economic disparities, which lead to pressing issues in housing, transportation, public safety, education, and environmental sustainability. Becker's strategy of elevating our client's priorities to the right high-level decision-maker and using compelling demographic and economic data to demonstrate need has been vital to our success. We have also built and led regional coalitions to show regional economic impact and secure broad political support.

As proud Floridians active in local, state, and federal policy issues, Becker team members volunteer with various organizations to help minimize long-term economic obstacles in communities. Team members are working to create sustained opportunities that result in greater participation in the workforce and economic prosperity for all.

Clarence Williams represents Florida Memorial University, Bethune Cookman University, and Virginia Union University. The HBCUs are leading the way in creating opportunities for students in diverse environments to become global citizens with all the opportunities for growth and success.

Opportunity Zones are another area where the Becker team has been a leader on issues impacting urban communities. Opportunity Zones help stimulate economic growth to communities that need it most but have not had investments needed to independently create jobs, incentivize business relocation, or increase the quality of life for their residents. Opportunity Zones create momentum in communities that need a boost in their economic recovery efforts, representing a vital new funding opportunity for cities and counties.

Clarence and other Becker team members have educated local government officials, non-profit organizations, developers, and investors on the development of investable projects. Clarence also advises on regulatory considerations related to Opportunity Funds for investors. He understands the issues surrounding complementary funding mechanisms, and he has hosted presentations to provide insights into the changing regulations and implementation strategies.

The Becker team demonstrates its knowledge and understanding of issues facing urban communities by supporting Opportunity Zones, representing HBCUs focusing on workforce development, advocating for local governments' needs, and leading policy efforts supporting urban issues.

Becker has successfully supported legislative initiatives to increase local government access to cost-effective funding, government-backed low-interest loans, and private capital for priorities including transportation, roads, bridges, trails, and infrastructure. Additionally, we have effectively secured funding for local government clients with numerous transportation infrastructure projects through the bipartisan infrastructure bill. IIJA continues to provide significant funding for bridges, highways, surface streets, pedestrian safety, rail crossings, safe streets, SMART cities, mass transit and other related projects.

The Becker team has also successfully secured federal funds for various infrastructure projects through DOT, DHS, DOC, and other agencies. We are adept at identifying potential funding sources for local infrastructure projects such as neighborhood revitalization, stormwater and sewer improvements, waste management, clean water, road improvements including emergency evacuation routes, ingress and egress, communications systems, and other public works projects. We work hard to match our client's local needs with the priorities of federal programs, and we will work with City staff to request appropriations funding, identify grant funding, build political support with letters from influential congressional members, and create compelling narratives and data to support your needs.

Becker's federal lobbying practice also provides clients with the best of both worlds: a small, hands-on lobbying boutique with specialized expertise in representing local governments pursuing federal funding, along with a large law firm's resources and power. We use our collective knowledge of local, state, and federal government programs to represent dozens of cities, counties, universities, trade groups, private businesses, and government agencies in the halls of Congress and with the White House and Executive agencies. We are ready to lead the City of Tamarac and use our expertise in securing appropriations and relationships with legislators, influencers, and policymakers to implement the City's priorities.

Understanding the City of Tamarac

As a local law and lobbying firm, we pride ourselves on our deep understanding of the City of Tamarac. Our team is well-versed in the local political landscape, and we maintain strong relationships with key stakeholders, including elected officials, government agencies, and community leaders, enabling us to stay informed about the latest developments and emerging issues that impact the City. This work allows us to advocate effectively for the City's needs, ensuring that our clients receive the most current and relevant information.

The City of Tamarac faces several distinct issues, including growth management, affordable housing, environmental sustainability, transportation, and infrastructure. We are particularly

attuned to the City's ongoing efforts to address the challenges posed by rapid population growth and the need for balanced development. By understanding the intricacies of the City's priorities, we are able to tailor our approach to effectively support the City's objectives and help navigate complex political dynamics.

The Becker team will advocate for the City's projects on parallel Congressional and agency tracks. We have had great success for clients using both tactics (as noted below) and are ready to do so for the City of Tamarac.

Our decades-long experience on Capitol Hill has produced remarkable results for municipal clients, especially in funding their priorities. Below is a list of the Becker Team's recent earmark funding successes, which demonstrate our ability to deliver for our clients' diverse funding requests. Each request began with our "deep dive" research, priority setting, and matching approach described below in Project Approach.

The Preliminary FY 2025 Appropriations Bill included over $75,000,000 in earmark funding for Becker's clients. Unfortunately, all FY25 earmarks disappeared with the passage of the House's Full-Year Continuing Resolution.

FY 2024 Final Earmark Funding		
Client	**Project Name**	**Project Amount**
Broward County Sheriff's Office	Digital Forensics	$525,000
Broward County Sheriff's Office	Real Time Crime Center	$963,000
Broward MPO	SR-5/US 1	$850,000
City of Alexandria	Crime Prevention Pilot Program	$670,000
City of Alexandria	Smart Mobility Lab	$963,000
City of Alexandria	Pendleton Affordable Housing	$500,000
City of Alexandria	On-Route Charging	$1,000,000
City of Cape Coral	Septic to Sewer	$1,000,000
City of Coral Gables	Mobility Hub	$2,500,000
City of Hialeah	Police Fleet Revitalization Project	$2,590,000
City of Miami	Water Main Upgrades	$1,000,000
City of Miami	Little Haiti Youth Center	$1,000,000
City of Miami	Allapattah Community Action Center Renovations	$2,853,787
City of Miami	Allapattah Community Action Center Renovations	$1,700,641
City of Miami	Flagler Affordable Senior Housing	$3,500,000
City of Miami Gardens	Miami Gardens Multipurpose Center	$1,000,000
City of North Miami	NoMi Senior Center	$850,000

City of South Miami	Septic to Sanitary Sewer for Sub-Area K	$1,750,000
City of Virginia Beach	Virginia Beach Joint Operations Center	$3,000,000
City of Virginia Beach	Creeds Training Facility	$693,000
City of Virginia Beach	Laskin Road I-B	$3,000,000
City of Virginia Beach	Virginia Beach & Vicinity Coastal Zone Management Study	$400,000
City of Virginia Beach	Rudee Inlet	$3,900,000
Collier County	Transit Maintenance	$4,190,000
Florida Gulf Coast University	Groundwater to Surface Water Quality Project	$750,000
Florida Memorial University	Cyber Innovation Hub Research & Research-Related Technology and Equipment	$900,000
Hennepin County	Emergency Shelter System	$750,000
City of Lauderhill	Comprehensive Domestic Violence Approach	$963,000
City of North Lauderdale	License Plate Reader	$750,000
Palm Beach County	Advanced Water Purification Facility	$959,757
Palm Beach County	Bus Shelter Expansion	$500,000
Palm Beach County	Workforce Affordable Housing Development	$2,250,000
Sarasota County	Fruitville Road Capacity Improvements	$4,000,000
SoundThinking	Gunshot Detection and Location	$740,000
SSVR	VR Training	$325,000
Tantalus	City of Radford Smart Power Metering Implementation	$500,000
Tantalus	Village of Monroeville Grid	$248,000
Town of Davie	New River Estates Drainage	$959,757
Urban League of Broward	Village of Oakland Park	$850,000
Virginia Port Authority	Norfolk Harbor	$47,450,000
	TOTAL:	**$103,293,942**

FY 2023 Final Earmark Funding		
Client	**Project Name**	**Project Amount**
City of Cape Coral	Reclaimed Water Transmission Main	$1,000,000
Chiles Group	Gulf Coast Shellfish Restoration	$2,500,000
City of Miami	8th Street Neighborhood Flood Mitigation	$4,000,000
City of Miami	Jose Marti Park Flood Mitigation Project	$4,000,000
Town of Davie	Body-Worn Camera	$800,000

Florida Gulf Coast University	Coastal Ecosystem Health and Harmful Algal Bloom Dynamics	$440,000
Florida Memorial University	Entrepreneurship Center	$1,500,000
Hennepin County	Health Equity Legal Project	$500,000
City of Hialeah	Sewer Line Revitalization, Phase II	$5,000,000
City of Hialeah	Roadway Revitalization	$3,000,000
City of Miami Gardens	Repetitive Property Losses	$750,000
City of North Miami	Museum of Contemporary Art Enhancements	$3,000,000
Sarasota County	Legacy Trail Pedestrian Overpass	$1,000,000
Sarasota County	Widening Winchester Boulevard	$1,000,000
University of Miami	Marine Aquaculture Pilot-Scale Grow-out Module	$750,000
City of Virginia Beach	Law Enforcement Training Facilities	$1,500,000
City of Virginia Beach	Emergency Operations Center - IT Modernization	$1,482,900
City of Virginia Beach	Laskin Road	$2,000,000
City of Virginia Beach	Nimmo Parkway	$3,000,000
City of Virginia Beach	Virginia Beach Trail	$750,000
Virginia Port Authority	Craney Island Eastward Expansion	$30,000,000
Virginia Union University	Center for Technology and Innovation	$2,000,000
City of West Park	Cultural Facility Development at McTyre Park	$3,000,000
	TOTAL:	**$72,972,900**

Key Relationships Relevant to Representing the City

The Becker lobbying team has strong working relationships with the entire Florida delegation and influential House and Senate members (and their staff) who can serve as references. The same is true for critical members of the Trump Administration's team. Each of these relationships can provide critical support to the City's funding, policy and regulatory priorities as demonstrated below with examples from other local government clients.

For Florida, the firm's decades-long Florida roots plus team members' work experience for Florida elected officials in D.C. and Tallahassee provide long-standing personal and business relationships with diverse members from both sides of the aisle and the various caucuses. That is certainly true for Florida's two senators. Senator Rick Scott is a friend to the firm from his days as governor. We have worked with him on several policy changes, including the collaboration to secure language that establishes phased percentage requirements for the Department of Defense to procure computers and printers from manufacturers not affiliated with Chinese entities. We already have a good working relationship with newly appointed Senator Ashley Moody (and her Chief of Staff Justin Roth and Director Whitney Ray). Becker's state lobbying

team previously worked with Senator Moody in Tallahassee where she served as Attorney General maintaining strong relations and connections with her and her staff that continue in her new role.

In South Florida, the Becker team has worked closely with Rep. Sheila Cherfilus-McCormick (and Chief of Staff Naomie Pierre-Louis) since she was elected in 2022. Rep Cherfilus-McCormick has provided several letters of support for Community Funding Projects on behalf of our clients, including $750,000 in FY24 for the City of North Lauderdale's Law Enforcement License Plate Reader System. She also worked with the Becker team to secure $2,250,000 for a workforce affordable housing development in Palm Beach County. Becker also works closely with Rep. Lois Frankel (and Chief of Staff Josh Cohen), Rep. Jared Moskowitz (and Chief of Staff Lale Morrison), and Rep. Brian Mast (and Chief of Staff James Langende) in our representation of Palm Beach County. We also represent several cities, such as Miami Gardens, North Miami, Davie, Hialeah, Coral Gables, and local institutions, the University of Miami and Florida Memorial University. Therefore, we work closely with the following: Rep. Debbie Wasserman Schultz (Chief of Staff Ashley Jones); Rep. Frederica Wilson (Legislative Director Derron Bennett); Rep. Mario Diaz Balart (Omar's former boss and his successor as Chief of Staff Cesar Gonzalez); Rep. Carlos Gimenez, the former Mayor of Miami-Dade County (and longtime friend Chief of Staff Alex Ferro), and Rep. Maria Salazar (and her Chief of Staff Tom Moran) who represents our client, the city of Coral Gables.

In Central Florida, Becker recently met with Rep. Darren Soto (and Chief Liana Guerra), Rep. Daniel Webster (and Chief Jaryn Emhof), Rep. Mike Haridopolos (and Legislative Director Zalentine Valenta), and Rep. Cory Mills (and Chief Catherine Treadwell) on behalf of the Florida League of Cities. We've lobbied their offices on the National Flood Insurance program, tax free exemption for municipal bonds, PFAS liabilities, and on behalf of Florida's zoos and aquariums. The team has also worked closely with Rep. Soto and Rep. Webster to secure support for broadcast and agricultural issues. We have worked directly with Rep. Frost on behalf of the National Haitian American Elected Officials Network for his support of the Toussaint L'overture Act, an economic package to address the issues in Haiti and to create a solution to the political unrest. In so doing, we have secured the Representative's attendance at speaking engagements to discuss his views on several substantive topics. The team also has a good working relationship with Rep. Kathy Castor (and her Chief Lara Hopkins). Team members work closely with her office on climate issues due to our work for so many coastal and other communities. Rep. Vern Buchanan (and Chief Sean Brady) and Rep. Gus Bilirakis (and Chief Liz Hittos) have been very helpful on trade, tax, and veteran affairs issues. The team has worked with Rep. Buchanan to secure support for large-scale estuary habitat restoration and resilience projects in Southwest Florida. Rep. Greg Steube from Sarasota is a former Becker lawyer with whom we regularly work on issues. Also, Rep. Scott Franklin is a member of the all-important Appropriations Committee and key subcommittee for MacDill Air Force Base.

In Southwest Florida, we represent the City of Cape Coral and Collier County. We work with Rep. Byron Donalds and Rep. Mario Diaz-Balart on behalf of our clients in areas related to transportation infrastructure, water resources, public safety, and related matters. Additionally, on behalf of Sarasota County, we work closely with Representative Greg Steube and his staff.

In the Panhandle and North Florida, we represent a sizeable military contractor Eastern Shipbuilding and have worked closely with Rep. Neal Dunn to secure funding and work on military-related legislation. We also work closely with Rep. John Rutherford and Rep. Aaron Bean for the City of Jacksonville.

Administration and Federal Agencies:
The Becker team also has strong working relationships with decisionmakers at the Executive Agencies, including the Department of Transportation, Army Corps of Engineers, Department of Homeland Security, Defense, Customs and Border Protection, Transportation Security Administration, Federal Aviation Administration, Department of Health and Human Services, US Department of Justice, Commerce, Labor, Small Business Administration, Environmental Protection Agency, Federal Emergency Management Agency, and Department of Housing and Urban Development.

As the former Deputy Assistant Secretary for Congressional and Intergovernmental Affairs at USDOT in the previous Trump administration, Anthony Bedell has a depth and breadth of knowledge and experience at the department that is unrivaled. From transit, rail, highways, ports, and air travel, Anthony has successfully guided numerous local government projects through the federal funding process. His extensive relationships at USDOT and with high level authorizing and appropriations committee leaders continue to be very helpful for our clients. Interestingly, Anthony worked closely with U.S. Transportation Secretary Sean Duffy on local priorities when Rep. Duffy was a Member of Congress representing Wisconsin and advocating for local transportation needs.

Secretary of State Marco Rubio is a former Becker lawyer with whom we have worked closely in his previous roles in the US Senate and as Florida House Speaker. Recently, the Becker team secured a historic win for the City of Jacksonville by working with Secretary Rubio (in his role as US Senator) to secure his influential support letter, which we repeatedly sent to the DOT. The City received $147,089,058 for the Emerald Trail, which will reconnect disadvantaged communities divided by Interstate 95 (I-95) and mitigate adverse environmental and socioeconomic impacts caused by this burdening highway.

We also have relationships with White House Chief of Staff Susie Wiles, Attorney General Pam Bondi, EPA Administrator Lee Zeldin, National Security Advisor Michael Waltz, and Labor Secretary Lori Chavez-DeRemer. Secretary Chavez-DeRemer worked with Omar Franco while serving as a Member Congress on several agricultural issues.

We continue to work closely with career staff at DHS, FEMA, TSA, and FTA while additional political appointments are finalized.

Congress:
The Becker team has close working relationships with all Members of the Florida congressional delegation and close bi-partisan working relationships with congressional leaders and staff on critical committees with jurisdiction over Tamarac's priority issues. None is more important than Appropriations.

House Appropriations - Becker has long-standing and close relationships with Florida Members of the committee, Representatives Mario Diaz-Balart - Vice Chair (R-FL), Lois Frankel (D-FL), Debbie Wasserman-Schultz (D-FL), and Scott Franklin (R-FL). However, with only four Florida Members on House Appropriations, Becker's strong relationships outside of the state are also vitally important. These relationships include, among others, Ranking Member Rosa DeLauro (D-CT), Ben Cline (R-VA), Henry Cuellar (D-TX), Adriano Espaillat (D-NY), Harold Rogers (R-KY), Tony Gonzales (R-TX), and the following by subcommittee:

Energy and Water Development, and Related Agencies Subcommittee

- Chuck Fleischmann, Chair (R-TN)
- Marcy Kaptur, Ranking Member (D-OH)
- Ken Calvert (R-CA)
- Susie Lee (D-NV)
- Dan Newhouse (R-WA)
- Debbie Wasserman Schultz (D-FL)

Transportation, Housing and Urban Development, and Related Agencies Subcommittee

- Steve Womack, Chair (R-AR)
- Tony Gonzales (R-TX)
- Pete Aguilar (D-CA)
- John Rutherford (R-FL)
- Norma Torres (D-CA)

Senate Appropriations –The Becker team maintains very strong relationships with several key Members of the Senate Appropriations Committee outside of the State. These relationships include the Chair Susan Collins (R-ME), Vice Chair Patty Murray (D-WA), Mitch McConnell (R-KY), Richard Durbin (D-IL), Chris Van Hollen (D-MD), Lisa Murkowski (R-AK), John Hoeven (R-ND), Shelley Moore Capito (R-WV), and the following:

Transportation, Housing and Urban Development and Related Agencies Subcommittee

- Cindy Hyde-Smith, Chair (R-MS)
- Christopher Coons (D-DE)
- Richard Durbin (D-IL)
- Lindsey Graham (R-SC)
- John Hoeven (R-ND)
- John Kennedy (R-LA)
- Shelley Moore Capito (R-WV)
- Patty Murray (D-WA)
- Jack Reed (D-RI)
- Brian Schatz, (D-HI)

Other References on Essential Committees:

In addition to Appropriations, Becker maintains close relationships with committee leaders and staff on Congress' authorizing committees, which are responsible for crafting the operating policy of the federal government which is funded by the Appropriations Committee. These relationships are crucial for ensuring that City priorities are reflected in policy reauthorizations that move through these committees such as surface transportation and water projects.

House Transportation & Infrastructure - lead committee for infrastructure legislation and an essential step in the legislative process for anything transportation/transit-related.

- Sam Graves, Chair (R-MO)
- Rick Larsen, Ranking Member (D-WA)
- Steve Cohen (D-TN)
- Anthony D'Esposito (R-NY)
- Jesus Garcia (D-IL)
- Elanor Holmes Norton (D-D.C.)
- Tom Kean (R-NJ)
- Brian Mast (R-FL)
- Seth Moulton (D-MA)
- Dan Webster (R-FL)
- Frederica Wilson (D-FL), Ranking Member of Subcommittee on Water Resources and Environment

Senate Banking, Housing and Urban Affairs – Jurisdiction over housing, urban affairs, economic development, mass transit, and more.

- Tim Scott, Chair (R-SC)
- John Fetterman (D-PA)
- Thom Tillis (R-NC)
- Chris Van Hollen (D-MD)
- Mark Warner (D-VA)

Senate Environment & Public Works Committee – Jurisdiction over highway construction and maintenance, environmental policy, research and development, flood control, water management, public works, regional economic growth, and more.

- Shelly Moore Capito, Chair (R-WV)
- Lindsey Graham (R-SC)
- Alex Padilla (D-CA)
- Roger Wicker (R-MS)

Technical Approach

The Becker team differentiates itself from other D.C. lobbying firms with its local understanding of Tamarac and the needs of South Florida cities. Local liaison Nick Matthews and Yolanda Cash Jackson will provide local insights and are available, on short notice, for in-person meetings. Their knowledge benefits Tamarac during all phases of representation, but especially at the beginning of each year when the lobbying team does a “deep dive” with City staff and officials to uncover needs and opportunities for Federal assistance. The Becker team’s other advantage is their decades long experience working in Florida government with elected and appointed leaders who are now senior members of Florida’s congressional delegation. Team members are veteran Capitol Hill professionals who use their South Florida lived experience to benefit clients.

Becker lobbyists understand the immediate need for quick, visible wins to help the City demonstrate success and value. Therefore, we will recommend short- and long-term strategies matching your priorities with pending legislation, budget considerations, legislative and agency trends, committee and member priorities, and political activities. The plan will include specific objectives regarding important meetings with legislative leaders, development, and distribution of key messages in support of the City’s priorities, including talking points for Tamarac leaders, creative strategies to communicate the City's priorities through brand lobbying and key accountability milestones to monitor progress throughout the year.

Brand lobbying is Becker’s unique approach that integrates advocacy and reputation building to achieve client’s goals and priorities. Instead of reactive lobbying directed at a specific and oftentimes urgent issue, we seek to proactively create long-term relationships between our clients and key policy and decision-makers. We continually set up one-on-one meetings between City leaders and Congressional Members and staff. We create talking points to help showcase City needs and facilitate thought leadership opportunities to position City leaders as experts among policymakers. This allows us to represent our clients **differently and more strategically** by not only engaging on policy matters but also branding the City of Tamarac and its competitive advantages. In addition, we set up lobby day fly-ins, draft testimony, create collateral materials, provide situational analyses to prepare for meetings, and support City officials at advocacy-focused conferences.

Becker's "secret" formula for success is obsessively learning the institutional history behind an issue, reading every piece of legislation and funding request to protect our clients. This practice helps us position our clients to be successful by knowing what legislation is moving, what legislation is "dead on arrival"; who are the champions and antagonists; which committees are friendly, and which will hide a bill from ever seeing the light of day. Legislative intelligence is the key to effective lobbying. Our team knows where to get it and how to use it to represent our clients. The team uses "Bloomberg Government" to track priority bills and will assist the City with tracking policy and funding related requests and other relevant legislation.

In addition to the Federal Lobbying Team, the attorneys and professionals in the Government Law & Lobbying Practice Group, along with the entire firm (approximately 145 members), are available to provide resources and expertise when needed. Becker has the added benefit of having large law firm talent to provide legal analysis, interpretation, and technical assistance.

Detailed Project Approach

Upon hiring, we will quickly meet with City officials to workshop the key issues and discuss the political and legislative landscape for 2025 and beyond. We will explore all aspects of the City's priorities and may identify additional ideas to strengthen the City's position.

Using a team approach, we will develop a federal lobbying strategy that includes key goals and tactics with milestones throughout the year. Once our plan is set and priorities finalized, we will create a legislative agenda and customized workplan with tracking capabilities. Our team's success relies on our ability to work cooperatively and benefit from the team's collective knowledge and contacts.

An integrated team approach also creates synergies among team members, leading to innovative strategies and big ideas. The Becker lobbying team will be available 24/7 to the City. That is the philosophy of our lobbying team because the lobbying practice is a 24/7 business. Weekends and after-hours are nothing new for our team; we will be working all the time, whether at daytime meetings, evening fundraisers, or weekend social events, to gain knowledge, offer legislative intelligence, and advocate for the City.

The Becker lobbying team is well-versed in issues impacting the City of Tamarac. Becker lobbyists are on Capitol Hill, at the agencies, or working the phones daily to advance federal funding and programs affecting the City's top priorities such as transportation, infrastructure, water resources, public safety, and economic development. We already know and work with the key players on the relevant committees, both members and staff, and we understand the federal programs available to meet the City's needs.

You can count on the Becker lobbying team to provide the following federal lobbying services and more for the City of Tamarac.

Summary of Work to be Performed

As your lobbyists, we will use our knowledge, expertise, ability, and relationships to assist the City with establishing short and long-term priorities and lay the groundwork for future goals. Our lobbying approach provides a step-by-step strategy with timelines and roles.

Together with City leaders, we will develop an advocacy plan that:

1. Delineates your priorities;
2. Recommends strategies for working with federal agencies and congressional supporters;

3. Provides assignments with timelines and milestones for accountability;
4. Creates a seamless communications process to be ready to take advantage of programmatic and funding opportunities.
5. Establishes a reporting structure to keep City leaders up to date on top priorities and related news.



Deep Dive Issue Research and Priority Setting

Upon hiring, we will quickly meet with City officials to workshop the key issues and discuss the political and legislative landscape. We will explore all aspects of the City's priorities and identify additional ideas to leverage funding and strengthen your position. Once priorities are established and we receive the City's final approval, we will develop a work plan with tactics, strategies, and timelines.

To further assess opportunities, we will analyze each priority area's current federal funding and policy environment and conduct long-term strategic reviews. Within the first 90 days, we will develop a federal strategy and work plan by working with City officials to identify Tamarac-focused research, data, analysis, and background in each priority area. This deep dive data-driven analysis helps shape the narrative used for congressional and administrative outreach.

As part of our congressional outreach, we will attend congressional hearings and markups of appropriations bills to assess opportunities in each priority area and research relevant programs' legislative history to develop innovative ideas for matching programs with your priorities. Our work plan will also include specific lobbying team assignments and accountability milestones. We will develop a priority list of potential congressional allies (in Florida and beyond) and their committee assignments. We will meet with delegation Members, staff, and Congressional leadership and staff to develop a legislative strategy to achieve your goals. Concurrently, we will meet with Executive Branch officials to identify funding opportunities that match the City's priorities.



Legislative Advocacy

Once we have created our target list of priority congressional members and finalized our workplan, we will set up one-on-one meetings to introduce or reintroduce the City and its priority issues to Florida delegation members, staff influential committee chairs, and other leaders. We will maximize the effectiveness of these meetings by using City data to demonstrate the impact on Tamarac's residents, plus the regional and statewide effects. For example, when presenting infrastructure or other economic development-related issues, we highlight the economic impact, showing how many constituents are impacted with data such as direct and indirect jobs created. We will prepare talking points for City officials and provide leave-behind materials for staff to follow up.

Brand lobbying uses a proactive approach to build the City's brand as a thought leader to increase the Tamarac's visibility and prominence among similarly sized communities. In this way,

we position City leaders to create meaningful relationships between the City of Tamarac and key policy and decision-makers on your priority issues.

Another effective tactic for connecting with influential Members of Congress is working with associations and coalition groups relevant to the City. Legislative briefings can attract a wider audience by coordinating with allied groups. We routinely work with local, state, and regional representatives to ensure open communication and collaboration on priority issues. Coalitions are powerful lobbying platforms.



Coordination of Legislative/Regulatory Relationships

The Becker team has long-term working relationships with your local and regional stakeholders (ex. state legislators, business leaders), the Florida Congressional delegation, and Members of Congress with jurisdiction over your priority issues. We are ready to put that knowledge and those relationships to work for the City. We will represent the City in dealings with elected and appointed officials, legislative staff, federal agency officials, both political appointees and career staff.

The Becker team will use its statewide relationships with Florida and regional lawmakers, staff, and others in influential positions to build support for the City's short- and long-term success. Becker lobbyists' decades-long experience working on municipal issues and connections to influential lawmakers through ethnic and issues-based caucuses expand far beyond South Florida. We work closely with leaders from all over the country on House and Senate Appropriations committees and subcommittees, plus House Transportation and Infrastructure, Homeland Security, Ways and Means, Armed Services, Small Business, Senate Commerce, Health Education, Homeland Security, Banking and Housing, Armed Services, Energy, Environment, Public Works, Finance and others.

The Becker lobbying team has deep political roots and decades of experience campaigning, raising funds, and providing strategic counsel to clients and candidates. Team members engage in campaigns and elections. We provide political intelligence, analyze races, and advise clients on how best to position themselves. We stay connected to incumbents, get to know candidates, and offer clients insider election analysis through webinar programs and customized reports.

The Becker team leverages each team member's varied experiences and unique relationships to serve its clients best. We have strong working relationships with the entire Florida delegation and influential House and Senate members (and their staff) who can serve as references. The same is true for the Trump Administration, where our Florida and other political connections run deep. We are well positioned with the House and Senate committees and subcommittees, as well as with the White House and various agencies.

Overview and Timeline for Developing a Federal Lobbying Strategy

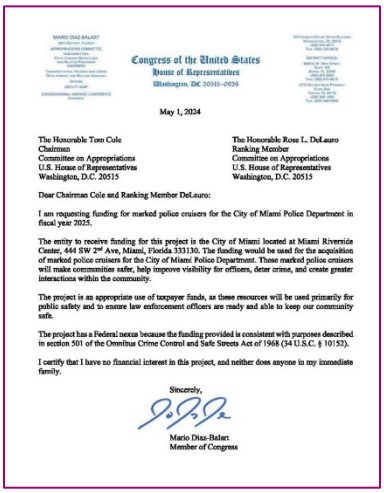
1. **Assessment of Opportunities – Within the first 30 days**
    a. Meet with the City's designated team to analyze policy priorities and conduct long-term strategic analysis for future requests.
    b. Identify allies in the Administration and Congress
    c. Meet with members of the Congressional Delegation, Congressional leaders, and staff to evaluate opportunities and obstacles in each priority area.
    d. Identify and meet with Executive Branch officials to look for funding opportunities in priority areas – including federal grants, infrastructure funding, and earmarks.

2. **Develop Federal Strategy and Work Plan – Within the first 30 days**
    a. Ongoing communication with City officials to develop research, data, analysis, stories in each priority area.
    b. Review budget and leadership priorities to assess opportunities in each of the City's priority areas.
    c. Monitor administrative rules and regulations and advise on the impact to the City.
    d. Research legislative history and background of relevant programs to develop innovative strategies and tactics for matching programs with priorities.
    e. Finalize tactics for each priority issue.
    f. A written strategy on each program item following approval of the program.

3. **Prepare Briefing and Other Materials in Each Priority Area – Within the first 30 days**
    a. Work with the City to research, prepare and finalize materials in priority areas.
    b. Develop talking points and background materials.
    c. Develop "leave-behind" materials for Members and staff to reinforce the City's critical messages after calls and meetings.

4. **Outreach – Within the first 45 days and ongoing**
    a. Meet with the City of Tamarac and key members of the Florida delegation to introduce the legislative priorities.
    b. Share legislative agenda with relevant Federal agencies, industry groups, and influencers.
    c. Incorporate influencer input where appropriate to prepare for meetings between City representatives and federal leaders.
    d. Attend committee hearings, issue briefings, and strategy sessions of interest to the City.
    e. Draft letters to send to congressional members regarding City priorities.

5. **Advocate for Established Priorities – Ongoing**
    a. Present specific requests to the Congressional Delegation to help advance the City's agenda with influential members of the U.S. House and Senate with legislative jurisdiction.
    b. Identify grant opportunities, review applications, provide technical assistance and strategy to enhance the likelihood of success.
    c. Use creative, innovative approaches to secure funding.
    d. Secure letters of support from allies *like this one from Congressman Mario Diaz-Balart's in support of marked police cruisers for the City of Miami.*



Congress of the United States
House of Representatives
Washington, DC 20515–0920

May 1, 2024

The Honorable Tom Cole
Chairman
Committee on Appropriations
U.S. House of Representatives
Washington, D.C. 20515

The Honorable Rosa L. DeLauro
Ranking Member
Committee on Appropriations
U.S. House of Representatives
Washington, D.C. 20515

Dear Chairman Cole and Ranking Member DeLauro:

I am requesting funding for marked police cruisers for the City of Miami Police Department in fiscal year 2025.

The entity to receive funding for this project is the City of Miami located at Miami Riverside Center, 444 SW 2nd Ave, Miami, Florida 333130. The funding would be used for the acquisition of marked police cruisers for the City of Miami Police Department. These marked police cruisers will make communities safer, help improve visibility for officers, deter crime, and create greater interactions within the community.

The project is an appropriate use of taxpayer funds, as these resources will be used primarily for public safety and to ensure law enforcement officers are ready and able to keep our community safe.

The project has a Federal nexus because the funding provided is consistent with purposes described in section 501 of the Omnibus Crime Control and Safe Streets Act of 1968 (34 U.S.C. § 10153).

I certify that I have no financial interest in this project, and neither does anyone in my immediate family.

Sincerely,

Mario Diaz-Balart
Member of Congress

    e. Draft legislative language, develop position papers, provide research and data as needed to support federal priorities.
    f. Review policy statements and coordinate where appropriate with allied associations (e.g., National League of Cities) to build coalitions supporting the City's agenda.

6. **Establish positive relationships with decision-makers and create support in Congress and Administration for priority issues. – Ongoing**
    a. Establish regular communication and visibility for City leaders through meetings, thought leadership, and site visits targeting key leaders and influencers.
    b. Identify public policy issues for the City to demonstrate thought leadership (e.g., published articles, speaking opportunities) in media, industry groups, or with agency and congressional leaders.



    c. Coordinate site visits and accompany congressional members and staff to demonstrate the City's leadership or highlight needs in priority areas.
    d. Identify opportunities and draft Congressional testimony for City leadership.
    e. Arrange meetings for City representatives with Members of Congress, their appropriations staff, and White House/Administration/Agency officials. *The picture above illustrates a typical meeting with Rep. Debbie Wasserman-Schultz, a member of the House Appropriations Committee.*
    f. Provide 24/7/365 support for City priorities.
    g. Develop meaningful agendas, talking points, and briefing materials.
    h. Monitor and impact legislation and regulations affecting the City.
    i. Establish and maintain regular interaction and assist the City in establishing long-term relationships with influencers, industry groups, and decision-makers.

7. **Regular Communication with the City of Tamarac – Ongoing**
    a. Create a calendar of issues and events during the Congressional Session and Committee meeting process.
    b. Written weekly activity reports on pending legislation and City priorities.
    c. Memo-style written reports detailing action taken during the month, status of issues, and anticipated activity during the upcoming month.
    d. Meetings and/or conference calls to update City staff on contacts and advocacy efforts and develop appropriate strategies.
    e. Regular, informal conversations and meetings on priorities, including any trends or intelligence that will help City leaders and staff stay updated on priorities. In person or video conference updates on the progress of the Federal agenda.
    f. In-person presentations to the City leaders on the status of Federal Agenda.
    g. A final comprehensive report on specific legislation or policies affecting the City.

Communication between the City of Tamarac and the Becker team is critical to successful advocacy. Our decades of experience representing local elected officials help distinguish our approach from other firms. We understand the sensitivities of public sector representation and the importance of regular communication and transparency. We will establish ongoing discussions through written reports and oral communication including:

a) Written activity reports and updates on pending legislation and City priorities.
b) General congressional information such as major legislative initiatives, session and committee calendars, staff contacts
c) Informal conversations and meetings on the status of City priorities including trends or intelligence that will help City leaders and staff stay up to date on City priorities
d) Video Conference updates on the progress of the City's Federal agenda.
e) DC Fly In programming, agenda setting, talking points and other preparation
f) In-person presentations to City leaders and staff on the status of the Federal Agenda.

We routinely provide our clients with "Washington Weekly" newsletters, press releases, Congressional testimony, handouts, fly-in leave-behinds, and legislative updates. We also routinely share guidance about upcoming agency rulemaking and advise clients on action items that impact funding or programs. We benefit by being part of a large law firm where our lobbyists rely on Becker's lawyers for legal considerations of new laws, rules, and court decisions.

Below are a few examples of materials we recently shared with our local government clients.

Becker & Poliakoff

Becker's Washington Weekly: Week of March 17

March 17, 2025

By: Perry S. Adair, Anthony Bedell, Chris Berardini, Shannon Duncanson, Omar Franco, Bert Gómez, Sadie Haire, Alfonso Lopez, Neri Ann Martinez, Daniela Mulet, Clarence Williams, Amanda L. Wood

Shutdown Averted

The federal government remains open today after the Senate passed a full-year continuing resolution (CR) last week, which largely extended last year's government funding levels through September 30th.

However, the CR included several anomalies that boost defense spending while cutting funding for IRS enforcement activities and DC local government operations.

By passing this CR, lawmakers will now move to make their mark on the FY26 process ahead of the new September 30th shutdown date.

Meanwhile, both the House and the Senate are out this week. They will return next week to consider legislation, including repeals of various Biden-era appliance efficiency regulations and disclosure requirements for foreign entities' contributions to American universities.

On the Administration side, President Donald Trump will hold a call with Russian President Vladamir Putin to discuss a ceasefire with Ukraine.

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Becker Spotlight: Budget Reconciliation Overview

January 16, 2025

By: Perry S. Adair, Anthony Bedell, Chris Berardini, Shannon Duncanson, Omar Franco, Bert Gómez, Sadie Haire, Alfonso Lopez, Neri Ann Martinez, Daniela Mulet, Clarence Williams, Amanda L. Wood

The following provides an overview of the budget reconciliation process as well as congressional Republicans' plans to enact President-elect Trump's tax and immigration agenda, either through a single reconciliation package or in two separate bills.

Budget Reconciliation Process Overview

Definition and Purpose: Reconciliation is a specialized legislative process designed to streamline passage of budget-related measures in the Senate. Unlike regular legislation, reconciliation bills bypass the Senate's 60-vote filibuster threshold and require only a simple majority to pass, making them a vital tool for enacting fiscal priorities quickly, especially in a divided Congress. However, this process is strictly limited to provisions that have direct fiscal impacts, such as changes to spending, revenues, or deficits.

Past Reconciliation Bills: Recent examples of successful reconciliation bills include the 2017 Tax Cuts and Jobs Act, the pandemic-era 2021 American Rescue Plan, and the climate-focused 2022 Inflation Reduction Act.

Launching Reconciliation: The Budget Committee first issues reconciliation instructions to the relevant authorizing committees who then draft their portions of the ultimate bill. These instructions reflect the majority's priorities and are based on a set of assumptions to reach certain spending goals over a 10-year window. The authorizing committees aim to satisfy these assumptions with their proposed language (defunding a program, reducing spending, etc.) which the Budget Committee compiles into a single resolution for final passage in Chambers to begin the reconciliation process.

Constraints on Reconciliation

Time Limits: Reconciliation can only be used once per fiscal year to address mandatory spending, revenues, and debt limits, and its provisions cannot have fiscal effects extending beyond a 10-year window. Floor debate reconciliation bills is capped at 20 hours, limiting opportunities for extended debate or obstruction. Following the debate, the Senate enters a "vote-a-rama," a session where senators can propose numerous amendments in rapid succession. While often viewed as a procedural tool, these amendments frequently serve political messaging purposes, allowing members to signal their positions on contentious issues.

City of Alexandria, VA
June 26, 2024 Washington, D.C. Itinerary

9:45 am	**Meet Outside Hart Senate Office Building for Sen. Warner Meeting** 120 Constitution Ave NE (Corner of Constitution Ave NE & 2nd Street NE)
10:00 am	**Office of Senator Mark Warner** 703 Hart Senate Office Building Micah Barbour, Senior Policy Advisor for Transportation & Environmental Policy
11:30 am	**Office of Senator Tim Kaine** 231 Russell Senate Office Building Mike Henry, Chief of Staff Evan McWalters, Legislative Assistant for Transportation & Infrastructure, Resiliency, and Housing
1:00 pm	**Joint Office of Energy & Transportation** U.S. Department of Transportation 1200 New Jersey Ave SE Linda Bailey, Program Manager for Technical Assistance
1:30 pm	**Lunch** Navy Yard
3:00pm	**Representative Don Beyer** 1119 Longworth House Office Building Representative Don Beyer

Meeting Notes: *The congressional meetings will allow City leadership to thank Members and Staff for their support City's earmark and grant priorities (and provide updates), while the agency meeting will include similar discussions of previously-awarded and upcoming grant projects (subject to any open grant funding solicitations).*

Meeting with Major Cory Bell, Army Corps of Engineers

May 3, 2024

10 a.m. – 11 a.m.

Palm Beach County Government Center, 301 North Olive Avenue, West Palm Beach, 33401

11th Floor, BIL Conference Room

Palm Beach County Participants:
Verdenia C. Baker, County Administrator
Patrick Rutter, Deputy County Administrator
Todd Bonlarron, Assistant County Administrator
Ed Chase, Intergovernmental Affairs and Community Engagement Director
Paul Linton, Water Resources Manager
Deb Drum, Environmental Resources Management Director
Michael Stahl, Environmental Resources Management Deputy Director

AGENDA

1. Introductions
2. Brief on Hurricane Season / Emergency Operations Center
3. Lake Worth Lagoon (LWL) Presentation
    a. Topics Covered: Comprehensive Everglades Restoration Plan (CERP) components; 1135 CAP projects/consideration to increase cap
    b. Lake Worth Lagoon Management Plan www.lwli.org
4. Central and Southern Florida Flood Resiliency Study—issues with sea level rise impacted flooding downstream of coastal structures
5. Comprehensive Central and South Florida Restudy—threats to Savings Clause
6. Beaches
    a. Concerns with perpetual easements
    b. Sand Transfer Plant Operations & Maintenance Funding
7. Lake Okeechobee releases and impacts to Lake Worth Lagoon / Lake Okeechobee System Operating Manual (LOSOM)
8. Request continued assistance / engagement on local regulatory review timelines (boat discussion)

Afternoon tour of Lake Worth Lagoon for MAJ Bell and USACE staff/ERM staff:
11:30 a.m. – 3 p.m.
Drive from Government Center to Bryant Park, 100 South Golfview Road, Lake Worth, FL 33460 to board boat.

MEMORANDUM

FROM: Becker Team

DATE: March 17, 2025

RE: Highlights of HR 1968 (Year-long CR) Impactful to Local Budgets

H.R. 1968 will allow for federal operations to continue for another 6 months, until September. Typically, a "clean" continuing resolution would just hold current government spending levels steady, providing for more time for the full appropriations process to continue. However, H.R. 1968 would also:

- Make changes to current spending levels, with an increase in defense spending of $6 billion, and $13 billion in cuts to domestic spending.
- Give the Trump administration significantly more leeway to spend federal dollars without Congressional approval.

Significantly, the bill eliminates all the unobligated earmarked projects provided by the fiscal 2024 appropriations laws.

> ***SEC. 1111.*** *Any language specifying an earmark in an appropriations Act for fiscal year 2024, or in a committee report or joint explanatory statement accompanying such an Act, shall have no legal effect with respect to funds appropriated by this division. For purposes of this section, the term "earmark" means a congressional earmark, community project funding, or congressionally directed spending item, as defined in clause 9(e) of rule XXI of the Rules of the House of Representatives and paragraph 5(a) of rule XLIV of the Standing Rules of the Senate.*

It also omits the $15.9 billion in earmarked projects for FY 2025. There is a scenario where an additional bill could be passed before the end of the fiscal year as was also done on Friday by the Senate to avoid disastrous cuts to the District of Columbia, including some technical corrections and potentially earmarks, but we cannot count on this. As we work with delegation offices in the coming weeks, we'll have conversations regarding potential resubmission of our fiscal year 2025 request, in addition to or in lieu of the fiscal year 2026 projects we've identified. This is a very fluid situation, and we will update you as we know more.

MEMORANDUM

FROM: Becker Team

DATE: December 12, 2024

RE: President-Elect Trump's Proposed Tariff Policies and Economic Impacts

Introduction:

President-elect Donald Trump's proposed tariff policies strongly focus on economic protectionism and fostering domestic production. These policies include significant tariffs on goods from China, Canada, Mexico, and BRICS nations. The Administration aims to reduce reliance on foreign products, address trade imbalances, and encourage companies to reshore operations.

This memo provides an overview of the proposed tariff plans, reactions from the business community and Congress, post-election updates, and relevant appointments in the Trump administration's trade team.

Tariff Overview

Trump's Tariff Proposals:

- A baseline tariff ranging from 10% to 20% on all imported goods, intended to encourage domestic production and reduce reliance on foreign products.
- Specific levies include a 60% tariff on goods imported from China and 20% on goods from other countries.
- A proposed 25% tariff on imports from Canada and Mexico aimed at addressing illegal immigration and drug smuggling. This is designed to pressure these countries to address illegal immigration and drug trafficking. Canadian Prime Minister Justin Trudeau has warned of potential retaliation and rising costs for American consumers.
- Threats of a 100% tariff on goods from BRICS nations to counter efforts to undermine the U.S. dollar's status as the global reserve currency.

Economic Predictions:

- Extensive tariffs could lead to higher consumer prices and inflationary pressures, as importers typically pass tariff costs onto consumers.
- U.S. households are projected to face an average increase of $1,180 in annual expenses.
- Tariffs may disrupt supply chains, particularly in industries like electronics, automobiles, and fresh produce.
- Economists warn of potential retaliatory measures from trading partners, potentially escalating trade conflicts.

Assigned Staff

Becker has carefully cultivated its team to include experienced, diverse (in gender, race, political party), and well-connected lobbyists. Each member of the Becker team brings different areas of expertise and will work collaboratively to achieve the City's priorities.

Amanda Wood and **Clarence Williams** will co-lead the team and be your primary points of contact. Veteran lobbyists **Omar Franco**, **Anthony Bedell**, and **Sadie Haire**, who have long-time lobbying experience, will assist. The point of contact (POC) lobbying model ensures City leaders connect regularly and directly with our team's quarterbacks. We understand the importance of "on-call" availability; each team member is available 24/7/365. Client satisfaction is our top priority.

Becker also distinguishes itself with local liaisons, **Nick Matthews** and **Yolanda Cash Jackson**. Nick is an active member in the Broward County community and served as the Corporate Council Chair for the Greater Fort Lauderdale Alliance for several years. Yolanda is not only known for her legal and legislative expertise, but also for her deep-rooted commitment to civic, charitable, and professional organizations throughout the state. As local liaisons, Nick and Yolanda will provide their hometown insights and knowledge to ensure the Becker team stays attuned to the City's forward-thinking strategies and understands the unique needs of Tamarac. They are also available to attend short-turnaround meetings.



As lobbying team co-lead, **Amanda Wood** will quarterback the annual development of the City's legislative strategy with Clarence Williams. They will also coordinate the monthly reports, ongoing communication, and regular meetings with the City's team.

Amanda Wood has extensive knowledge and relationships on Capitol Hill and the Administration. She began lobbying in 2005 after serving on the staff of former Florida Senator Bob Graham for eight years and as his last Senate Legislative Director.

Ms. Wood's experience working on Capitol Hill and representing local governments offers clients expertise on federal issues related to transportation, economic development, natural resources, disaster preparedness and recovery, water resources, science, technology, NASA, law enforcement, and social services. She has developed a specialty in securing grant funding through the agencies for her local government clients and accessing criminal justice equipment and law enforcement training funds through programs run by Departments of Justice, Homeland Security, and others. She has also had great success representing long-time client, SoundThinking (formerly "ShotSpotter"), a technology that local governments use to detect gunshot locations. In 2021, Amanda was named a "Top Lobbyist" by the National Institute of Lobbying & Ethics (NILE).

Ms. Wood specializes in county representation, serving as the lead lobbyist for Hennepin County, Minnesota, Sarasota, and Collier counties in Florida, plus cities Cape Coral, FL, Davie, FL, and private clients Bobcat, among others.

Ms. Wood develops and executes federal government relations strategies and guides clients through the federal funding process, including the House and Senate's budget and appropriations committees and federal grant opportunities. She has succeeded through strategic, direct communication with her clients and federal decisionmakers and a comprehensive approach to researching community-specific federal funding opportunities. Amanda takes pride in helping clients communicate effectively with federal officials, identifying and securing appropriations and grant funding that fulfills local needs.

She has successfully secured federal funding through congressional appropriations and agency grant awards. She enjoys working with clients to help them understand Federal opportunities, develop proactive strategies to secure funding, expedite federal approvals, and remove roadblocks. She regularly updates her clients regarding congressional activities and the political impacts of their policy priorities.

Education & Training

- Georgetown University, B.S., Walsh School of Foreign Service 1998

Examples of Client Accomplishments

- ✓ **Secured a $13 million** US Department of Transportation (USDOT) TIGER Grant for transportation infrastructure for Collier County. The highly competitive grant was won on a re-application following a high-level debrief with USDOT and outreach from the entire delegation, including then-House Transportation Appropriations Committee Chairman Mario Diaz-Balart (R-FL). The Becker team worked closely with USDOT's Office of Intergovernmental Affairs to achieve this significant win for Collier County.
- ✓ **Secured $9+ million** for Collier County to purchase new buses and rehabilitate its existing operations and maintenance building. We helped the County design a well-aligned project with both the grant requirements and our knowledge of FTA's priorities and interests. We also engaged their Congressional delegation to weigh in with support,

arming them with draft letters of support and talking points for outreach to USDOT leadership. Notably, we leveraged the support of House Transportation Appropriations Subcommittee Ranking Member Mario Diaz-Balart.

- ✓ **Sarasota County received a $105 million** low-interest loan to upgrade and expand a water reclamation plan through the US EPA Water Infrastructure Finance and Innovation Act. The funds will pay for half of the County's planned enhancements to the Bee Ridge Water Reclamation Facility to meet national requirements by 2025 to make water safer and expand the treatment capacity to 18 million gallons per day. The County will realize long-term savings in millions of dollars.
- ✓ **Worked with the Federal Emergency Management Agency (FEMA) to reach a favorable determination** on appeals of FEMA's de-obligation of disaster recovery expenditures related to the hurricanes from over a decade ago for clients including Collier County, the City of Cape Coral, and the Town of Davie.
- ✓ **Assisted the City of Cape Coral in securing funding** through the Paul Coverdell forensic science grant, which resulted in the award of $93,796 in competitive U.S. Department of Justice (DOJ) funds to the Cape Coral Police Department.
- ✓ **Secured $2.4 million** under the US Department of Homeland Security (DHS) SAFER grant program for fire service staffing in the Town of Davie and $462,673 through the Assistance to Firefighters Grant for the Town for new self-contained breathing apparatus (SCBA) and an air compressor cascade system for frontline fire engines and rescue units.
- ✓ **Guided and advised public safety innovator SoundThinking (formerly "ShotSpotter")** and its local government clients in securing over $10 million in federal funding to protect their communities through Gunshot Detection System coverage.
- ✓ **Secured support for tax-exempt status of municipal bonds** and successfully eliminated language in the final tax package that would have impacted bonding to construct professional sports stadiums creating significant savings for local governments.



Clarence Williams represents and advocates for a wide range of clients before Congress and federal executive branch agencies including the Department of Commerce, including the EDA, NOAA, NTIA the Minority Business Development Agency, and the Census Bureau; the Department of Housing and Urban Development; The Environmental Protection Agency, Department of Defense and military branches, and the Department of Agriculture. His local

governments include the counties of Volusia, FL, Hennepin, MN, and Loudoun, VA, as well as municipalities, Jacksonville, Miami Gardens, North Miami, Palatka, West Park, FL, and Alexandria VA, and a number of universities. Clients rely on Clarence's policy and political acumen, gained over 15-plus years of public service in Florida and Washington, DC, to help them take advantage of federal opportunities and navigate potential pitfalls in regulations, procurement, and legislation. He uses his knowledge of state and federal government programs to help clients access and leverage government funding and unravel complicated program overlap. His lobbying practice also includes private sector technology and defense-related clients.

A dynamic speaker who translates complex policy matters for all audiences, Clarence provides policy updates to clients on subjects including Opportunity Zones, housing and homelessness, health care, tax, government procurement, education, and general government processes. In fact, he authored a strategic plan document for client Enterprise Florida, Florida's former de facto Department of Commerce. Clarence has guest spoken to a host of local governments and local/regional economic development agencies regarding how to direct impactful development utilizing Opportunity Zones as the investment catalyst.

Work History

Clarence served as Chief of Staff for former Congressman Kendrick B. Meek (D- FL). He served as the Congressman's chief policy advisor and strategist on all matters before the U.S. House of Representatives. He directly managed the Congressman's portfolio of issues relating to the Committees on Ways and Means, Armed Services, Homeland Security, and Budget. Clarence specialized in health care, housing, armed services, taxation, energy, local government issues, education, and domestic and international trade. As lead staff for former Congressman Meek on the House Armed Services Committee, he has hands-on experience in the military, scientific, and defense-related topics from policy to procurement to research and development.

Since leaving Capitol Hill in 2011, Clarence has represented public and private sector clients before Congress and the Administration. He has succeeded in securing funding and making legislative and regulatory changes to fulfill his client's goals. He works especially closely with federal agencies, including DOD, USACE, EDA, HUD, DOT, FAA, TSA, DHS, and Members on the Transportation, Armed Services Committees, House Financial Services, Science, Space & Technology, Homeland Security and Senate Banking, Housing and Urban Affairs, Commerce, Armed Services and Homeland Security Committees and House and Senate Appropriations Committees, including the Transportation-HUD subcommittee.

He helps clients navigate federal agencies, including guiding the City of North Miami, on the re-certification for the National Flood Program Community Rating System. Bethune-Cookman University obtained an invitation to join an $86 million federal STEM research consortium sponsored by the United States Army. He assisted the City of Miami Gardens in obtaining $1.2 million through the Department of Justice's COPS program. He orchestrated the release of over $1 million in sequestered grant funds for a capital project in Opa-Locka. He worked with the Department of Transportation's Federal Aviation Administration to maintain the operation of the

Executive Airport in Opa-Locka in the face of widespread contract tower closing. Opa-Locka was one of only 24 airports to remain open of the original 177 slated for closing. He helped secure $25 million authorization in the National Defense Authorization Act for STS International Inc. He worked with the Department of Defense on logistics, IED technology, and securing their fuel fleet.

Education & Training

- Florida State University, B.A. 1992

Examples of Client Accomplishments

- ✓ **Brevard Aquarium** – Successfully obtained a $2.5 million earmark for the developing aquarium and conservation entity in Brevard County, Florida.
- ✓ **Local Government Earmarks** – Over $36 million in earmarked appropriations since 2022 for cities and counties.
- ✓ **Volusia County** – Worked with Volusia to secure $38M in direct grant funding through the CDBG Disaster Response funding for restoration, mitigation, and economic development, which resulted in the County receiving $328.9M, which was followed by an additional $133M in 2025
- ✓ **Bethune-Cookman University** – Assisted Bethune-Cookman University in obtaining an invitation to join an $86 million federal STEM research consortium sponsored by the United States Army, as well as a DOJ-sponsored research project to study behavioral aspects of domestic violence.
- ✓ **Florida International University** – Secured $5.1 million for client, Florida International University to create a Center of Excellence in joint partnership with the Department of Defense, NASA, and NOAA for research in origami antennae. Also Obtained $4.9 million from the United States Air Force for Florida International University to create a Center of Excellence in Origami Antenna development.
- ✓ **City of Miami Gardens** – Obtained $1.2 million through the Department of Justice's COPS program to hire the city's first entirely residential police class.
- ✓ **Opa-Locka** – Worked with the Department of Transportation's Federal Aviation Administration (FAA) to maintain the Executive Airport's operation in Opa-Locka in the face of widespread contract tower closing. Opa-Locka was one of only 24 airports to remain open of the original 177 slated for closing. Also leveraged federal-state relationships to orchestrate the release of over $1 million in sequestered grant funds for a capital project in Opa-Locka while simultaneously negotiating funds from the State Revolving Fund totaling just under $1 million for a related project in Opa-Locka.
- ✓ **STS International Inc.** – Secured a $25 million authorization in the National Defense Authorization Act for client STS International Inc.
- ✓ **Florida Memorial University** – Worked with program officials within the Department of Education and Congressional committee staff to provide the Department with authority to modify eligibility requirements for an existing program with remaining funds from the previous budget year. In advocating for and obtaining the modification the Department wanted, and our client needed, our team was able to assist Florida Memorial University in receiving $12 million in capital funding from the program's remaining money. Also

secured multi-year funding through the United States Air Force for Florida Memorial University's Aviation and Aerospace program.

- ✓ **U.S. Department of Defense** – Worked with DOD on logistics, IED technology, and securing their fuel fleet.
- ✓ **University of Miami** – Assisted the University of Miami in partnering with the National Institute of Occupational Safety and Health through an MOU agreement to perform research related to firefighter cancers.



Omar Franco heads Becker's Federal Lobbying Practice in Washington, D.C. He represents various clients, including Fortune 500 companies, small businesses, higher education institutions, trade associations, non-profit organizations, and municipal governments. In 2020, Franco was named a "Top Lobbyist" by the National Institute of Lobbying & Ethics (NILE). He has been recognized as a "Hired Gun" in The Hill's annual list of Top Lobbyists since 2018.

Mr. Franco works with Hispanic organizations that promote diversity and provide a voice for Hispanics in Washington and throughout the country. He is the federal lobbyist for the Latino Coalition and is considered one of the most effective Hispanic federal lobbyists. He serves on the National Hispanic Advisory Council, providing input to the President and Executive branch on essential issues to the Hispanic community.

Previously, Omar served as Chief of Staff for Congressman Mario Diaz-Balart (R-FL). Congressman Diaz-Balart currently serves as Vice Chair of the House Committee on Appropriations, Chairman of the National Security, Department of State and Related Programs Subcommittee, and is a member on the Defense Subcommittee. As his Chief of Staff, Omar managed the Congressman's Washington D.C., and district operations. He closely counseled the Congressman in his areas of expertise, including federal appropriations, health care, transportation, higher education, and issues dealing with Hispanics. During his tenure, Omar was granted Top Secret security clearance by the U.S. Department of Defense and assisted in founding the Congressional Hispanic Conference and the Congressional Hispanic Leadership Institute. Omar maintains an active presence and is highly visible on Capitol Hill through the Chiefs of Staff alumni group and similar organizations.

He returned to lobbying in 2009 and founded Franco Government Relations in 2010. He represented the Miccosukee Tribe of Florida, Florida Gulf Coast University, and the Town of Miami Lakes and continues representing the municipalities of Hialeah, North Bay Village, and Hialeah Gardens. In 2011, he founded the Washington, DC, office for Becker and built a federal lobbying practice for the law and lobbying firm.

Education & Training

- Florida State University, B.A., English/Business, 1988
- Lobbying Certificate Program (LCP), Association of Government Relations Professionals

Examples of Client Accomplishments

- ✓ **City of Miami, FL –** Worked with Rep. Maria Elvira Salazar's (R-FL) office to secure funding for two flood mitigation projects in the most adversely affected areas of the city. The 8th Street Neighborhood Flood Mitigation Project and the Jose Marti Park Flood Mitigation project received $4,000,000 in the Transportation-HUD Appropriations bill under the Economic Development Initiative Account. The Little Havana community's 8th Street and the Jose Marti Park Flood Improvement projects will address the significant flooding during king-tides, rain events, and effects of the sea-level rise.
- ✓ Also, for the **City of Miami, FL –** Omar secured over $9,000,000 in FY24. $3,500,000 for the Flagler Affordable Senior Housing project that will develop a newly constructed affordable housing building for the elderly; $2,853,787 for the Allapattah Community Action Elderly Center Renovations project; $1,700,641 for the Allapattah Child Care Center Renovations project; and $1,000,000 for drainage improvements, wider roadways, and new and safer sidewalks and crosswalks.
- ✓ **Palm Beach County** – Omar worked with Congressman Jared Moskowitz to secure $959,757 for an Advanced Water Purification Facility and $500,000 for the revitalization and expansion of bus shelters to enhance the safety and experience of the 28,000 daily passengers who utilize public transit in Palm Beach County. $2,250,000 was also secured in the Transportation-HUD Appropriations bill for a Workforce Affordable Housing Development.
- ✓ **City of Hialeah, FL –** Worked with Rep. Mario Diaz-Balart's office and secured $5 million for the sewer line revitalization project in the Transportation-HUD Appropriations bill. Omar also worked with the City to secure $2,589,680 to replace 50 marked vehicles in the aging police fleet, as well as the technology equipment inside these vehicles.
- ✓ **Town of Davie -** Identified numerous funding opportunities through federal agencies and various grant programs. We have reviewed past grant applications and identified some needed improvements. We coordinate technical assistance training for Town staff to learn how to be more successful in applying for grants, including COPS grants for police funding, SCBA grants for fire protection, and Economic Development Agency (EDA) grants. Recently, we have helped the Town secure $959,757 for the New River Estates Drainage and $800,000 for body-worn cameras.
- ✓ **Miami Lakes, FL –** Secured $570,000 Transportation-Housing and Urban Development (THUD) funding for vehicle procurement of two hybrid electric vehicles to provide

trolleybus service. Omar and other team members worked with Congressman Mario Diaz-Balart's office to secure $570,000 in the Transportation-HUD bill for vehicle procurement of two hybrid electric vehicles to provide this trolleybus service.

- ✓ **City of Coral Gables –** Worked with Rep. María Elvira Salazar and secured $2,500,000 in the Transportation-HUD Appropriations bill for a Mobility Hub to create a one-stop-shop for additional local transportation options.
- ✓ **Chiles Group** – Secured $2,500,000 to support large-scale estuary habitat restoration and resilience projects in Southwest Florida. This project will improve estuary water quality, reduce the toxicity and persistence of harmful algal blooms, enhance estuary resilience to climate-related factors, stabilize sediment and improve shoreline protection quality, mitigate estuary habitat loss, increase ecological productivity and biodiversity; and stimulate new commercial and recreational opportunities in local communities. Omar worked with Congressman Vern Buchanan to secure this victory.
- ✓ **Sea & Shoreline** – Omar worked with Sea & Shoreline on the King's Bay Restoration Project in Crystal River. This project removed over 92-acres of Lyngbya and detrital material that had accumulated within residential canals. Healthy seagrass known as Vallisneria Americana has now spread to over 400 acres of the bay and the water quality has shown steady improvement
- ✓ **Florida Gulf Coast University** – FGCU was looking to monitor groundwater and understand its role in surface water quality in the Estero Bay Watershed. By identifying the amount of groundwater replenishing the rivers, lakes, ponds, and estuaries, as well as the nutrients and pollutants it carries, FGCU can develop effective strategies to manage this vital resource and protect waterways. Omar and the Becker team successfully worked with Rep. Byron Donalds to secure $750,000 for this project.
- ✓ **North Bay Village, FL –** For 42 years, wastewater from North Bay Village was pumped through the same pipe traveling more than two miles to Miami Beach to be processed. Working closely with then- Senator Bill Nelson and Congresswoman Debbie Wasserman Schultz's office, we resubmitted the appropriations request. After several years of work, North Bay Village was notified that it received $4,655,012 to completely rehabilitate the existing 12,000 feet of 12-inch force main crossing the Biscayne Bay.
- ✓ **City of South Miami** – Secured $1,750,000 for the City to convert homes from septic to sewer service and improve water quality.
- ✓ **Bay Harbor Islands** – Worked with FAA to transition Next Generation system flight paths for cities facing significant new noise levels.
- ✓ **Falcon TrustAir**, an FBO operating out of Kendall-Tamiami Airport - Omar Franco successfully lobbied for Runway 9R/27 extension at Kendall-Tamiami Executive Airport. The runway was extended 550 feet at the east (27L) end and 1,798 feet at the west (9R) end. The increase in runway length allows aircrafts to increase their fuel and/or cargo load and arrive at destinations and markets that are currently unattainable without first having to land and refuel at other airports. This improvement gives pilots greater flexibility in meeting their stage length and payload requirements and allows for accommodating nearly 100 percent of midsize jet aircraft under wet runway conditions.

- ✓ **Transportation Security Administration (TSA)** – Worked with the TSA to promulgate new rules and regulations for the baggage wrapping industry in the United States.
- ✓ **Eastern Shipbuilding Group** – $579 million was included in the Homeland Security Appropriations for the Coast Guard's Offshore Patrol Cutter program, an increase of $36 million over last year's funding.
- ✓ **Small Business Development Centers** – Secured $140,000,000 for SBDC to provide counseling and training to small businesses
- ✓ **St. Augustine Distillery** – Omar successfully lobbied to reduce the excise tax permanently for craft distillers on behalf of St. Augustine Distillery.



Anthony Bedell serves as Senior Corporate and Government Relations Director. He advises his clients on using a bipartisan and diverse approach to strategically and tactically secure funding and achieve successful public policy initiatives with federal, state, and local governments.

Some notable clients include the Virginia Port Authority, the City of Virginia Beach, Broward Metropolitan Planning Organization, Transurban, National Association of Waterfront Employers, City of Jacksonville, and Texas based clients Hitachi America and Railspire.

On May 1, 2017, he was appointed Deputy Assistant Secretary for Intergovernmental and Tribal Affairs by U.S. Secretary of Transportation, Elaine L. Chao. Secretary Chao then promoted Bedell to Deputy Assistant Secretary for Congressional Affairs. The number two governmental affairs position in the Office of the Secretary on March 31, 2019.

His duties included acting as Secretary Chao's liaison and surrogate to the U.S. Congress, executive branch departments and agencies, all 50 state Governors, state legislatures, state departments of transportation, regional transit authorities, ports, airports, mayors, county commissions, city councils, tribal councils, and national trade associations such as American Association of State Highway and Transportation Officials (AASHTO), American Public Transportation Association (APTA), National League of Cities (NLC), and the National Association of Counties (NACo). He also served as one of the Department's appointed representatives on the Northeast Corridor Commission and Non-Traditional and Emerging Transportation Technology (NETT) Council.

Bedell's insider's experience and unique understanding of the Executive Branch, Congress, States, Localities, and the business world have translated into successful results working on numerous public policy initiatives over the last 30 years. *Politico* has called Bedell "… lobbying firepower."

Before joining U.S. DOT, Bedell was President of Red Five Strategies, a prominent government relations firm he started in 2014. He was also the former Director of Federal and State Government Affairs for a Fortune 500 software company. In that role, Bedell was responsible for operating the company's Federal and State government relations programs and contributing to the growth of several of the company's software programs.

Bedell also has additional executive branch experience. In 2001, he was appointed by U.S. Secretary of Labor Elaine L. Chao as Senior Legislative Officer for Congressional Affairs, handling various legislative matters for the U.S. Department of Labor. In 2003, he was appointed Associate Administrator for the Office of Congressional and Legislative Affairs by U.S. Small Business Administrator Hector V. Baretto, where he served as the chief advisor to the Administrator.

In 2012, Virginia Governor Robert F. McDonnell appointed Anthony Bedell to serve a four-year term on the Board of Visitors of Radford University. He was elected Rector of the Board of Visitors for the 2015 and 2016 academic years. He led the successful Presidential Search Committee responsible for hiring the former President of Radford University (2016). He also served as the Governance, Athletics, and Administration Committee 2014-2015 Chairman.

In 2021, Virginia Speaker of the House J. Todd Gilbert appointed Bedell to the Northern Virginia Transportation Authority, a regional transportation planning agency.

In 2022, Virginia Governor Glenn Youngkin appointed Anthony to the Virginia Commonwealth University Board of Visitors. He serves as Chairman of the Finance and University Resources Committee and on these Committees: Audit, Integrity and Compliance, Intercollegiate Athletics, and the Health System Committee and the VCU BOV/VCUHS BOD Joint Task Force.

Education & Training

- Virginia Commonwealth University, B.A., Political Science, Government, 1996. He is also a veteran of the United States Air Force (1990-1996).

Examples of Client Accomplishments

- ✓ **Virginia Port Authority** – Secured $20 million from US Department of Transportation for Virginia Port Authority, the largest Port infrastructure grant in the country in 2020. After years of trying, VPA succeeded with the Becker team's three-dimensional strategy: politics, policy, and impact. Becker also used regional economic data and support from a regional coalition of Congressional Members (Virginia and others) to make a winning case for the Port. In addition, we secured $2.1 million in federal highway funding and

$83 million in New Starts funding in the FY22 budget for $107.1 million in only the first contract year. The Army Corps funded an award of $69.3 million for the Port to dredge the harbor to 55 feet, a significant victory to help expand one of the fastest-growing ports in the country. After a three-year delay, Becker helped secure the funding by coordinating a political strategy with contacts at the White House, OMB, and Army Corps.

- ✓ **Broward Metropolitan Planning Organization (MPO)** – Secured $16 million for safety upgrades at rail crossings for passenger and freight trains across six cities. Funds from the Federal Railroad Administration (FRA) in the "first-ever dedicated grant program" to help communities eliminate rail crossing-roadway intersections that have been the scenes of deadly vehicle-rail collisions.
- ✓ **City of Alexandria –** Worked with Rep. Don Beyer and his staff to secure over $3 million in earmark funding for the City in FY24. $1,000,000 to fund the construction and implementation of up to two on-route fast chargers; $670,000 for the Crime Prevention Pilot Program to support enhanced technology, including In-Car Cameras, Fixed License Plate Readers, and Surveillance Trailers; $963,000 for the Virginia Tech "Smart Mobility Lab" to invest in research and technology development; $500,000 for the restoration of Affordable Housing at Pendleton;
- ✓ **City of Virginia Beach** – Secured $3 million for the Laskin Road Phase I-B Project to provide increased capacity and safety improvements from Red Robin Road to Oriole Drive. This project adds an additional lane in each direction, widening this section of Laskin Road to a six-lane divided highway. Anthony and the Becker team also obtained $693,000 for Virginia Beach Police Department's Creeds Training Facility. This funding supports a separate, new "simunition" training structure, complete with a classroom and defensive tactics training mat room, allowing for the expansion of advanced training evolutions and preventing the overuse and deterioration of existing structures.



Sadie Haire is a Government Relations Consultant in Becker's Federal Lobbying Practice. A 9th-generation native Floridian from Madison County, Ms. Haire proudly worked in the Florida House of Representatives within the Clerk's Office and as State Representative Jason Fischer's District Aide in Jacksonville, and State Representative Jason Shoaf's District Aide throughout North Florida, leading public relations efforts for state government events and fundraisers and managing all constituent services.

As a Regional Director for the Republican Party of Florida, she oversaw St. Johns, Clay, Flagler, Volusia, Duval, and Nassau Counties. In this role, she met with local officials and community members, led grassroots efforts, and assisted Governor Ron DeSantis' gubernatorial campaign, Congressman Rutherford's re-election and Governor Rick Scott's successful United States Senate campaign.

As a Native American descendant, Ms. Haire specializes in Tribal issues, as well as Grant Research, Rural Communities, Transportation Infrastructure, Public Safety Advocacy, Community Resiliency, Crypto, Municipal Funding, and Water and Energy issues.

Education & Training

- Florida State University, B.A.

Examples of Client Accomplishments

- ✓ **Secured letters of support from Senator Rubio for the Florida Rural Economic Development Association's (FREDA) grant requests** for the *Manufacturing a Stronger Rural Florida* initiative. The Becker team worked closely with FREDA to align their proposals with federal priorities and gain critical Congressional backing.
- ✓ **Secured a $325,000 FY24 earmark for Street Smarts Virtual Reality (SSVR)** to fund VR training systems. The project supports law enforcement by providing hardware and software for immersive scenario-based training.
- ✓ **Secured a $735,000 FY24 earmark for SoundThinking (formerly ShotSpotter)** to implement gunshot detection systems, advancing public safety initiatives in targeted jurisdictions.
- ✓ **Gained inclusion of two FY25 earmark requests for Okeechobee County totaling $7.1 million**:
    - $3.7 million in the House Transportation, Housing and Urban Development Subcommittee for *Berman Road Improvements* to restore, resurface, rehabilitate, and reconstruct approximately 21.67 miles of critical roadway.
    - $3.4 million in the House Transportation, Housing and Urban Development Subcommittee for *Airport Runway 14-32 Rehabilitation* to mill and overlay 75% of the runway and reconstruct 25% with a new pavement section. *These requests disappeared with the passage of the House's Full-Year Continuing Resolution.*
- ✓ **Gained inclusion of a $1 million FY25 earmark for Clean Refineries Inc. (CRI)** in the pending House Transportation, Housing and Urban Development Subcommittee for the *Duncan Water and Wastewater Project*. The funding would support the installation of a 300,000-gallon water tower for fire protection and increased water supply, an 8" water line to accommodate growth, and an integrated wastewater system. This request is currently pending completion of FY25 process.
- ✓ **Gained inclusion of a $360,000 FY25 earmark for Street Smarts Virtual Reality** in the pending House Commerce, Justice, Science, and Related Agencies Subcommittee process. Funding will support hardware and training software for a virtual reality training system, enabling law enforcement officers to train for diverse scenarios.



Nicholas G. Matthews is an experienced advocate with an extensive background in state and local legislative, budgetary and executive processes. He is uniquely experienced and knowledgeable in healthcare, local government, finance and tax, economic development, criminal justice and transportation issues.

As a former lobbyist for Broward County, Mr. Matthews managed Broward County's advocacy as a part of their Office of Intergovernmental Affairs and Professional Standards. He specifically developed, managed and advocated for Broward County's State Legislative Program and Appropriation Priorities. He worked closely with the Mayor, Vice Mayor, Commissioners, County Administration, Department Directors, Constitutional Officers, City Managers and City Commissioners. He also served as Chief of Staff to Florida Senator Eleanor Sobel, where he managed the Senator's legislative efforts and supervised the District and Capitol staff.

Mr. Matthews has coordinated advocacy efforts with the Broward Workshop, Greater Ft. Lauderdale Alliance, Ft. Lauderdale Chamber of Commerce, the Broward Chapter of the Restaurant and Lodging Association, Broward Days, and the Port Everglades Association.

Education & Training

- Florida State University, Masters of Applied American Politics and Policy (2008), BS, International affairs with Political Science Emphasis (2006)

Examples of Client Accomplishments

- ✓ Representation of developer, Azur Equities, negotiating a package of CRA incentives as well as a $2.5 million purchase and developer's agreement from Davie's Town Council for entertainment project, Frontier Square. The 150,000 square foot commercial space will bring restaurants, a 60-room hotel, and other entertainment to the Town of Davie.
- ✓ Broward County's $45 million beach nourishment project;
- ✓ Seaport and airport state grants, large infrastructure projects for wastewater and water services, and economic development;
- ✓ Lobbied for important programs like child protection teams, homelessness grants, affordable housing, and funding for environmental clean-up programs.



Yolanda Cash Jackson is an attorney and one of the Firm's most experienced state government lobbyists. She is a shareholder with the Firm and a member of the Firm's seven-member Management Committee helping to oversee firm strategy and management. In 2021, Yolanda was named to *Florida Trend's* list of the 500 most influential executives in Florida and Floridian of the Year in 2022. From 2022-2023, she served as Chair of the Miami-Dade Beacon Council.

Yolanda has earned a reputation in Tallahassee and beyond for her ability to cross party lines and navigate various caucuses to achieve seemingly impossible results for her many long-time clients. She is especially well-known for representing education and health related clients, including Miami-Dade and Broward Public Schools, higher education HBCU institutions such as Florida Memorial University, Florida Polytechnic University, and Bethune Cookman, along with federally qualified health centers, sickle cell disease research centers, and safety net hospitals.

She has had tremendous success building coalitions with key stakeholders and raising the public profile of her clients to achieve their legislative goals. She has expertise in the appropriations process and has effectively protected existing funding sources while creatively developing new ones. One of her strengths is partnering with like-minded organizations to create consortiums and identifying little-known programs to secure new funding sources. Yolanda keeps her finger on the pulse of the ever-changing political environment and uses her understanding of the budget process to support her clients' priorities.

Her roster of clients includes local governments, non-profit organizations, membership-based groups, and public and private entities such as universities, colleges, cities, health care, and tech organizations. Yolanda is proud of her many long-time (10+ years) clients that have renewed her lobbying contract multiple times, a strong indication of their satisfaction with her skills, knowledge, and, most of all, results. In addition to her strong legislative lobbying experience, Yolanda has handled issues at the Executive level. She has experience interacting with the Governor's office, the Department of Education, and other executive-level agencies. She is an excellent speaker who has organized and taught many legislative training workshops to help association members become more familiar and knowledgeable about the legislative process.

A "double Gator" graduating with a B.S. and J.D. from the University of Florida, Yolanda serves on the University of Florida Foundation boards and is a past Trustee of the University of Florida,

Levin College of Law Trustees. She is also active with Leadership Florida; the Orange Bowl Committee; the United States Senate Military Affairs Committee; the International Women's Forum; and the Miami- Dade County Black Affairs Advisory Board Commission for Women. She is an appointee to the Florida Bar's standing committee on Governmental and Public Policy Advocacy. She is an active member on the Greater Miami Chapter of the Links, Inc., with a special appointment to the National Legislative and Public Affairs Committee; Miami Alumni Chapter of Delta Sigma Theta Sorority; Miami-Dade Beacon Council Board of Directors and Chair Elect; and the Greater Miami Chamber of Commerce, former Chair-State Advocacy Committee.

Yolanda serves on the national level of America's most influential organizations. She is a cofounder of National Black Professional Lobbyist Association. She is a member of the National Social Action Commission of Delta Sigma Theta Sorority, Inc., Vice-Chair of the Ethics and Grievance Committee of The Links, Incorporated, Co-Chair of The Fund Development Committee of the National Bar Association, and Co-Chair of the Corporate Council of the National Organization of Black Elected Legislative Women. She has also served on the Corporate Roundtable of National Black Caucus of State Legislators.

Education & Training

- University of Florida, J.D. 1990; B.S. 1980

Examples of Client Accomplishments

- ✓ **City of Lauderdale Lakes** – Secured $251,500 for Lauderdale Lakes Alzheimer's Care and $514,740 for the Lauderdale Lakes Stormwater Conveyance
- ✓ **City of Lauderhill** – Secured $258,287 for Lauderhill Resource Access
- ✓ **City of North Lauderdale** – Secured $200,000 for Fire Rescue Communication
- ✓ **City of Palatka** – Secured $2,500,000 for Sewer Main & Manhole Improvements, $7,000,000 for the Potable Water Main Line, $1,500,000 for St. John's Avenue, and $2,000,000 for Affordable Housing
- ✓ **City of Pompano Beach** – Secured $1,100,000 for the Pompano Beach Septic Sewer and $950,000 for Pompano Beach Riverside
- ✓ **City of West Park** – Secured $250,000 for Senior Programming and $200,000 for the Youth Crime Prevention Program
- ✓ **Bethune Cookman University** – Secured $16,960,111 for Access & Retention and $160,500 for the Mary McLeod Bethune Scholarship
- ✓ **Florida Memorial University** – Secured $7,032,048 for Access & Retention, $200,000 for the Math and Writing Center, and $300,000 for the STEM Expansion Project
- ✓ **Edward Waters University** – Secured $6,429,526 for Access & Retention and $1,000,000 for the Institute on Criminal Justice
- ✓ **Broward County Public Schools** – Secured $250,000 for the Student Athlete Mentoring Pilot Program
- ✓ **Foundation of Sickle Cell Disease Research** – Secured $5,000,0000 for the Phase II: Expansion of Excellence and $250,000 for Proviso- Sickle Cell Research
- ✓ **Urban League of Broward County** – Secured $3,179,247 for the Urban League of Broward County and $2,000,000 for Regional Entrepreneurship Business

Price Proposal

Becker proposes an all-inclusive flat monthly fee of $6,500 for the requested Professional Federal Lobbying Firm Services. Becker includes any expenses incurred in representing the City in the monthly retainer. Travel outside of the Washington, D.C. metropolitan area will be reimbursed only if authorized in advance by the City. Fees for other services requested by the City will be determined as needed.

We understand the importance of "on-call" availability and each team member is available to the City 24/7/365. That is the philosophy of our lobbying team because the lobbying practice is a 24/7 business. Weekends and after-hours are nothing new for our team; we will be working all the time, whether at daytime meetings, evening fundraisers, or weekend social events, to gain knowledge, offer legislative intelligence, and advocate for the City.

Required Documentation

CONFLICT OF INTEREST AFFIDAVIT AND DISCLOSURE

LOI 25-17L – PROFESSIONAL FEDERAL LOBBYING SERVICES

A. Conflict of interest" means that because of other activities or relationships with other persons, a person is unable or potentially unable to render impartial assistance or advice to the City of Tamarac, or the person's objectivity in performing the contract work is or might be otherwise impaired, or a person has an unfair competitive advantage.

B. "Person" includes an offeror, proposer, bidder, contractor, consultant, or subcontractor or sub-consultant at any tier, and also includes an employee or agent of any of them if the employee or agent has or will have the authority to control or supervise all or a portion of the work for which a proposal is made.

C. The Offeror warrants that there are no relevant facts or circumstances now giving rise or which could, in the future, give rise to a conflict of interest or a potential conflict of interest.

D. The following facts or circumstances give rise or could in the future give rise to a conflict of interest (explain in detail — attach additional sheets if necessary):

E. The Offeror agrees that if an actual or potential conflict of interest arises after the date of this affidavit, the Offeror shall immediately make a full disclosure in writing to the Procurement and Contracts Manager of all relevant facts and circumstances. This disclosure shall include a description of the actions which the Offeror has taken and proposes to take to avoid, mitigate, or neutralize the actual or potential conflict of interest. If the contract has been awarded and performance of the contract has begun, the Contractor shall continue performance until notified by the Procurement and Contracts Manager of any contrary action to be taken.

I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THIS AFFIDAVIT ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Date: April 10, 20 25 Signed: _____

Entity: Becker & Poliakoff, P.A. Name: Gary C. Rosen

Title: President

TAMARAC
The City For Your Life

City of Tamarac — Procurement and Contracts Division

EXHIBIT 3 – AFFIDAVIT OF COMPLIANCE WITH ANTI-HUMAN TRAFFICKING LAWS

In accordance with section 787.06 (13), Florida Statutes, the undersigned, on behalf of the entity listed below ("Entity"), hereby attests under penalty of perjury that:

1. Entity does not use coercion for labor or services as defined in Section 787.06, Florida Statutes, entitled "Human Trafficking".

The undersigned is authorized to execute this affidavit on behalf of Entity.

Date: April 10, 2025

Entity: Becker & Poliakoff, P.A.

Signed: _____

Name: Gary C. Rosen

Title: President

TAMARAC
The City For Your Life

City of Tamarac — Procurement and Contracts Division

EXHIBIT 4 – AFFIDAVIT OF COMPLIANCE WITH FOREIGN ENTITY LAWS

The undersigned, on behalf of the entity listed below ("Entity"), hereby attests under penalty of perjury as follows:

1. Entity is not owned by the government of a foreign country of concern as defined in Section 287.138, Florida Statutes. (Source: § 287.138(2)(a), Florida Statutes)

2. The government of a foreign country of concern does not have a controlling interest in Entity. (Source: § 287.138(2)(b), Florida Statutes)

3. Entity is not organized under the laws of and does not have a principal place of business in, a foreign country of concern. (Source: § 287.138(2)(c), Florida Statutes)

4. Entity is not owned or controlled by the government of a foreign country of concern, as defined in Section 692.201, Florida Statutes. (Source: § 288.007(2), Florida Statutes)

5. Entity is not a partnership, association, corporation, organization, or other combination of persons organized under the laws of or having its principal place of business in a foreign country of concern, as defined in Section 692.201, Florida Statutes, or a subsidiary of such entity. (Source: § 288.007(2), Florida Statutes)

6. Entity is not a foreign principal, as defined in Section 692.201, Florida Statutes. (Source: § 692.202(5)(a)(1), Florida Statutes)

7. Entity is in compliance with all applicable requirements of Sections 692.202, 692.203, and 692.204, Florida Statutes.

8. (*Only applicable if purchasing real property*) Entity is not a foreign principal prohibited from purchasing the subject real property. Entity is either (a) not a person or entity described in Section 692.204(1)(a), Florida Statutes, or (b) authorized under Section 692.204(2), Florida Statutes, to purchase the subject property. Entity is in compliance with the requirements of Section 692.204, Florida Statutes. (Source: §§ 692.203(6)(a), 692.204(6)(a), Florida Statutes)

9. The undersigned is authorized to execute this affidavit on behalf of Entity.

Date: April 10, 2025 Signed: _____

Entity: Becker & Poliakoff, P.A. Name: Gary C. Rosen

Title: President

TAMARAC
The City For Your Life

City of Tamarac — Procurement and Contracts Division

CORPORATE ACKNOWLEDGEMENT

STATE OF Florida :
:SS
COUNTY OF Broward :

I HEREBY CERTIFY that on this day, before me, an Officer duly authorized in the State aforesaid and in the County aforesaid to take acknowledgments, personally appeared Gary C. Rosen, of Becker & Poliakoff, P.A.,
a C Corporation, to me known to be the person(s) described in and who executed the foregoing instrument and acknowledged before me that he/she executed the same.

WITNESS my hand and official seal this 10 day of April, 2025.

Colleen LaPlant
Signature of Notary Public
State of Florida at Large

Colleen LaPlant
Print, Type or Stamp
Name of Notary Public

☑ Personally known to me or
☐ Produced Identification

Type of I.D. Produced

☐ DID take an oath, or
☐ DID NOT take an oath.

COLLEEN LAPLANT
MY COMMISSION # HH 093832
EXPIRES: June 16, 2025
Bonded Thru Notary Public Underwriters

Exhibit 1

LOI NO. 25-17L **Date: June 3, 2025**

REQUEST FOR LETTERS OF INTEREST
LOI 25-17L
PROFESSIONAL FEDERAL LOBBYING SERVICES

ALL QUALIFIED PROPOSERS:

Letters of interest shall be received through the City's e-Procurement website bidsandtenders™ for the above referenced LOI before **3:00 PM EST local time, Thursday, April 24, 2025**. Interested parties shall submit packages to: https://www.tamarac.org/bids for the following project:

LOI 25-17L
PROFESSIONAL FEDERAL LOBBYING SERVICES

The City of Tamarac ("City") is requesting a Letter of Interest (LOI) to solicit a qualified federal lobbyist firm that can successfully represent our community's interests and serve as our advocate in the nation's capital of Washington, D.C. Interested firms shall submit responses electronically via https://tamarac.bidsandtenders.org/Module/Tenders/en, **on or before the date and time referenced above**. The City's solicitation management system will not accept electronic responses after 3:00 p.m. without exception. Any uncertainty regarding the time a submittal is received will be resolved against the submitting firm. Qualified firms shall be required to register with bidsandtenders™ at www.tamarac.org/bids to obtain access to the LOI documents, and to submit their electronic response.

Additionally, all written inquiries shall be submitted through bidsandtenders™ and all written addenda shall be communicated through bidsandtenders™ as well. For inquiries, contact the Procurement and Contracts Division Office at (954) 597-3567, and for questions regarding the proposal & contracting process.

The City reserves the right to reject any or all LOI's, to waive any informalities or irregularities in any LOI's received, to re-advertise for LOI's, or take any other such actions that may be deemed to be in the best interests of the City. LOI documents may be obtained via the Internet at the website above.

Sincerely,

Daniel Vest, CPCM
Procurement & Contracts Manager
Phone: (954) 597-3567
Email: daniel.vest@tamarac.org

I. DESCRIPTION:

The City of Tamarac ("City") is requesting a Letter of Interest (LOI) to solicit a qualified federal lobbyist firm that can successfully represent our community's interests and serve as our advocate in the nation's capital of Washington, D.C.

II. INTRODUCTION:

Ideally situated in western Broward County, the City provides access to highways, railways, airports and waterways, and a wealth of cultural and sport activities. Tamarac covers a 12-square mile area and is home to more than 70,000 residents and approximately 2,0000 businesses.

Since its founding in 1963, the median age of our residents continues to grow younger, and we are becoming more culturally diverse; all attracted to the neighborhoods, parks and recreation, and business opportunities that make Tamarac *"The City For Your Life"*.

Despite our peaceful surroundings, the City faces considerable challenges and opportunities that require expert advocacy and representation at the federal level. The City is seeking an experienced lobbyist firm that can effectively navigate the intricacies of the federal legislative, regulatory and funding landscape. We recognize the critical importance of having skilled advocates who can articulate our community's priorities to policymakers in Washington, D.C., and secure legislation, regulatory, technical, and funding support for initiatives that enhance the quality of life for Tamarac residents. We seek a lobbyist firm that possesses a deep understanding of our community's unique challenges and opportunities, as well as a proven track record of achieving results on Capitol Hill and within federal agencies.

The lobbyist firm will work with the City Manager and/or designee to identify and represent legislative, coordination and funding priorities for the City. As directed by the City Manager, and/or designee, the firm will serve as a consistent and effective primary point of contact between the City and federal officials and legislators.

The City requires services with an emphasis on producing measurable results in achieving federal funding and/or legislative and executive action favorable or protective to the City. The City seeks a well-informed lobbyist firm, capable of providing timely and frequent information to the City on the interests, priorities, and other issues and decisions (listed below) at the federal level that may affect the City. The successful firm will have a strong background on issues of importance to the City and will be able to demonstrate unique relationships with members of the Legislature and others representing the City.

The lobbyist firm will agree to be available at all times upon reasonable request to meet with the City Commission, City staff, and others as specified to perform the responsibilities assigned. To attend meetings, represent the interests of the City, and act as liaison between the City and all branches, departments, and agencies of the federal government, if necessary, on matters under the scope of this LOI. It is expected that the successful firm will review and understand the Agendas of the House and Senate leaders to assist the City to strategically seek monetary funds and policy change.

Although legal opinions are not required as a part of the firm's responsibilities, the City will expect the firm to understand applicable laws and proposals under consideration by the administrative

agencies or the Legislators or their committees, and the firm shall be expected to have the ability to interpret legal implications and advise the City accordingly.

The lobbyist firm is also expected to monitor proposals and activities in meetings regarding federal administrative and agency hearings. This would include a review of the agendas and providing notification to the City as pertinent issues arise. The firm would also be expected to report on the outcome of such meetings within two (2) business days. The firms should be prepared to lobby committee members prior to and during these meetings to accomplish the City's desired positions.

III. FEDERAL LEGISLATIVE AND ADVOCACY SUPPORT REQUIREMENTS:

As part of our comprehensive strategy to engage federal stakeholders and advocate for the needs of the City, the selected federal lobbyist firm will play a crucial role in spearheading policy support initiatives. The following tasks outline the key activities and milestones for the lobbyist firm's engagement over the course of the agreement cycle:

1. Monitor and report on federal legislation, activities, policies and programs of interest to the City, focusing on those related to the City's priorities and/or those that may impact the City.

2. Advise and provide government relations and public affairs related services on issues affecting the City. Work with appropriate policy makers in the United States executive and legislative branches to facilitate the City's agenda. In this role, the lobbyist will assist the City in its planning, establishing priorities among its interests, and developing and implementing strategic plans.

3. Provide consulting and representative services for the City on specific matters before the United States executive and legislative branches and federal departments and agencies, as specified herein, and as may be requested or directed and authorized by the City Leadership, from time to time.

4. Provide assistance with engaging with federal, state and local government officials and legislators for necessary support during authorization and appropriations of Capital Infrastructure Projects (CIP) for the City during all phases of the project from feasibility studies to design and construction.

5. Consult and advise on federal budget processes, grant opportunities, regulatory programs and legislation, including, but not limited to:

    a. Developing strategies to obtain and maximize funding for all federal programs important to the City.
    b. Coordinating funding, legislation and policy related activities with the United States Congress and federal agencies and departments.
    c. Securing appropriate authorizations and funding from the United States Congress and federal agencies and departments to implement the City priority projects.
    d. Maintaining direct and frequent contact with key United States Senators, Representatives and relevant federal agencies and departments.
    e. Advocating for the City interests during the United States legislative and regulatory process; and
    f. Providing the City with an ongoing written report on activities.

6. Assist the City in identifying, developing, and securing funding and technical support for projects and initiatives related to the City's priorities and interests.

7. Report to the City Manager and City Commission during budget seasons and other periods during which specific appropriations and/ policy legislation relevant to the City are being considered and addressed by the United States executive and legislative branches and federal agencies and departments.

8. Arrange, facilitate, and host all necessary and appropriate meetings by City officials with the members and representatives of Congress and federal agencies and departments.

9. Attend staff meetings, workshops, or City Commission meetings at the City Manager's and/or City Commission's request.

10. Provide ancillary services such as relaying news articles, legislative analyses, grant opportunities, and important governmental announcements relevant to the City' goals, objectives, and interests.

11. Provide technical assistance on the pursuit and administration of federal grants and other funding programs.

IV. EVALUATION:

The City will consider factors such as the experience and qualifications of the firm, experience and qualifications of assigned staff, approach and delivery of services.

The City Commission will review all LOI's and may request public presentations from one or more firms. The City reserves the right to request further information at its discretion prior to commencement of negotiation with the selected firm.

V. SUBMISSION INSTRUCTION

Letters of interest shall be received through the City's e-Procurement website bidsandtenders™ for the above referenced LOI before **3:00 PM EST local time, Thursday, April 24, 2025**. Interested parties shall submit packages to: https://www.tamarac.org/bids for the following project:

Forms and Documentation that Must Be Uploaded to the Document Upload Section:

1. Letter of Interest – Should include narrative of qualifications and experience, understanding of the lobbying services being requested, technical approach, assigned staff, and price proposal.

2. Conflict of Interest Affidavit and Disclosure – Attached in Documents Section of bidsandtenders™ and must be filled out, signed, and uploaded with your submission.

VI. SAMPLE AGREEMENT

A Sample Agreement is attached as a reference to the City's Standard Terms and Conditions for such agreement.

SAMPLE AGREEMENT

BETWEEN THE CITY OF TAMARAC AND

_____

THIS AGREEMENT is made and entered into this _____ day of 2025 by and between the City of Tamarac, a municipal corporation with principal offices located at 7525 N.W. 88th Ave., Tamarac, FL 33321 (the "CITY") and _____, a _____ corporation with principal offices located at _____ (the "Consultant") to provide professional federal lobbying services.

WHEREAS, the City intends to _____; and,

WHEREAS, the City requires certain professional services in connection with_____; and,

WHEREAS, the Consultant represents that it is capable and prepared to provide such services:

NOW THEREFORE, in consideration of the promises contained herein, the parties hereto agree as follows:

1. SERVICE TO BE PERFORMED BY CONSULTANT

The Consultant shall perform the services in accordance with the provisions contained in _____, as specifically stated in the attached hereto as EXHIBIT 1 – SCOPE OF SERVICES, and incorporated herein as if set forth in full. Additional scope of work may be specifically designated and additionally authorized by the City. Such additional authorizations will be in the form of a Purchase Order or written Change Order. Each Purchase Order or written Change Order shall set forth a specific scope of services, the amount of compensation and the required completion date.

2. TERM OF CONTRACT

The effective date of this Agreement shall be for a _____ year period beginning _____ through_____.

3. CONTRACT PRICING

The City shall pay Consultant _____, ($_____), in accordance with the provisions contained in the _____, which is attached hereto as EXHIBIT 2 – CONTRACT PRICING, and incorporated herein as if set forth in full.

4. PAYMENTS

4.1 Payment will be made monthly for work that has been completed, inspected and properly invoiced. Invoices must bear the project name, bid number and purchase order number. City has up to thirty (30) days to review, approve and pay all invoices after receipt.

4.2 All payments under this Agreement shall be governed by the Local Government Prompt Payment Act, F.S., Part VII, Chapter 218. The Consultant must provide proof of completion of each milestone included in the project schedule.

5. INSURANCE

6.1 Consultant shall obtain at Consultant's expense all necessary insurance in such form and amount as specified in the original bid document or as required by the City's Risk and Safety Manager before beginning work under this Agreement including, but not limited to, Workers' Compensation, Commercial General Liability, and all other insurance as required by the City, including Professional Liability when appropriate. Consultant shall maintain such insurance in full force and effect during the life of this Agreement. Consultant shall provide to the City's Risk and Safety Manager certificates of all insurances required under this section prior to beginning any work under this Agreement. The Consultant will ensure that all subcontractors comply with the above guidelines and will retain all necessary insurance in force throughout the term of this agreement.

6.2 The following are required types and minimum limits of insurance coverage that the Consultant agrees to maintain during the term of this contract:

Line of Business/ Coverage	Occurrence Limit	Aggregate Limit
Commercial General Liability Including: Premises/Operations Contractual Liability Personal Injury Explosion, Collapse, Underground Hazard Products/Completed Operations Broad Form Property Damage Cross Liability and Severability of Interest Clause	$1,000,000	$2,000,000
Automobile Liability	$1,000,000 Limit	$1,000,000 Limit
Workers' Compensation & Employer's Liability	Statutory	
Professional Liability Insurance	$1,000,000 Limit	$1,000,000 Limit

6.3 The City reserves the right to require higher limits depending upon the scope of work under this Agreement.

6.4 Consultant shall indemnify and hold the City harmless for any damages resulting from failure of the Consultant to take out and maintain such insurance. Consultant's Liability Insurance policies shall be endorsed to add the City as an additional insured. The City reserves its right to select its own defense counsel. Consultant shall be responsible for payment of all deductibles and self-insurance retentions on Consultant's Liability Insurance policies.

6. INDEMNIFICATION

6.1 The Consultant shall indemnify and hold harmless the City, its elected and appointed officials, employees, and agents from any and all claims, suits, actions, damages, liability, and expenses (including attorneys' fees) in connection with loss of life, bodily or personal injury, or property damage, including loss of use thereof, directly or indirectly caused by, resulting from, arising out of or occurring in connection with the operations of the Consultant or its officers, employees, agents, subcontractors, or independent contractors, excepting only such loss of life, bodily or personal injury, or property damage solely attributable to the gross negligence or willful misconduct of the City or its elected or appointed officials and employees. The above provisions shall survive the termination of this Agreement and shall pertain to any occurrence during the term of this Agreement, even though the claim may be made after the termination hereof.

6.2 Upon completion of all Services, obligations and duties provided for in this Agreement, or in the event of termination of this Agreement for any reason, the terms and conditions of this Article shall survive indefinitely.

i. The Consultant shall pay all claims, losses, liens, settlements or judgments of any nature whatsoever in connection with the foregoing indemnifications including, but not limited to, reasonable attorney's fees (including appellate attorney's fees) and costs.

ii. City reserves the right to select its own legal counsel to conduct any defense in any such proceeding and all costs and fees associated therewith shall be the responsibility of Consultant under the indemnification agreement.

6.3 The City and Consultant recognize that various provisions of this Agreement, including but not limited to this Section, provide for indemnification by the Consultant and requires a specific consideration be given there for. The Parties therefore agree that the sum of Ten Dollars and 00/100 ($10.00), receipt of which is hereby acknowledged, is the specific consideration for such indemnities, and the providing of such indemnities is deemed to be part of the specifications with respect to the services to be provided by Consultant. Furthermore, the City and Consultant understand and agree that the covenants and representations relating to this indemnification provision shall serve the term of this Agreement and continue in full force and effect as to the City's and the Consultant's responsibility to indemnify.

6.4 Nothing contained herein is intended nor shall be construed to waive City's rights and immunities under the common law or Florida Statutes 768.28, as amended from time to time.

6.5 Nothing contained herein is intended nor shall be construed to waive City's rights and immunities under the common law or Florida Statutes 768.28, as amended from time to time.

7. NON-DISCRIMINATION & EQUAL OPPORTUNITY EMPLOYMENT

During the performance of the Contract, the Consultant and its subcontractors shall not discriminate against any employee or applicant for employment because of race, color, sex including pregnancy, religion, age, national origin, marital status, political affiliation, familial status, sexual orientation, gender identity and expression, or disability if qualified. The Consultant will take affirmative action to ensure that employees and those of its subcontractors are treated during employment, without regard to their race, color, sex including pregnancy, religion, age, national origin, marital status, political affiliation, familial status, sexual orientation, gender identity or expression, or disability if qualified. Such actions must include, but not be limited to, the following: employment, promotion; demotion or transfer; recruitment or recruitment advertising, layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Consultant and its subcontractors shall agree to post in conspicuous places, available to its employees and applicants for employment, notices to be provided by the contracting officer setting forth the provisions of this nondiscrimination clause. The Consultant further agrees that he/she will ensure that all subcontractors, if any, will be made aware of and will comply with this nondiscrimination clause.

8. INDEPENDENT CONTRACTOR

This Agreement does not create an employee/employer relationship between the Parties. It is the intent of the Parties that the Consultant is an independent contractor under this Agreement and not the City's employee for any purposes, including but not limited to, the application of the Fair Labor Standards Act minimum wage and overtime payments, Federal Insurance Contribution Act, the Social Security Act, the Federal Unemployment Tax Act, the provisions of the Internal Revenue Code, the State Worker's Compensation Act, and the State Unemployment Insurance law. The Consultant shall retain sole and absolute discretion in the judgment of the manner and means of carrying out Consultant's activities and responsibilities hereunder provided, further that administrative procedures applicable to services rendered under this Agreement shall be those of Consultant, which policies of Consultant shall not conflict with City, State, or United States policies, rules or regulations relating to the use of Consultant's funds provided for herein. The Consultant agrees that it is a separate and independent enterprise from the City, that it had full opportunity to find other business, that it has made its own investment in its business, and that it will utilize a high level of skill necessary to perform the work. This Agreement shall not be construed as creating any joint employment relationship between the Consultant and the City and the City will not be liable for any obligation incurred by Consultant, including but not limited to unpaid minimum wages and/or overtime premiums.

9. ASSIGNMENT AND SUBCONTRACTING

Consultant shall not transfer or assign the performance required by this Agreement without the prior consent of the City. This Agreement, or any portion thereof, shall not be subcontracted without the prior written consent of the city.

10. NOTICE

Whenever either party desires or is required under this Agreement to give notice to any other party, it must be given by written notice either delivered in person, sent by U.S. Certified Mail, U.S. Express Mail, air or ground courier services, or by messenger service, as follows:

CITY
City Manager
City of Tamarac
7525 N.W. 88th Avenue
Tamarac, FL 33321
With a copy to City Attorney at the same address:

CONSULTANT

_____
_____
_____
_____

11. TERMINATION

11.1 Termination for Convenience: This Agreement may be terminated by the City for convenience, upon seven (7) days of written notice by the City to the Consultant for such termination in which event the Consultant shall be paid its compensation for services performed to termination date, including services reasonably related to termination. In the event that the Consultant abandons this Agreement or causes it to be terminated, Consultant shall indemnify the city against loss pertaining to this termination.

11.2 Default by Consultant: In addition to all other remedies available to the City, this Agreement shall be subject to cancellation by the City for cause, should the Consultant neglect or fail to perform or observe any of the terms, provisions, conditions, or requirements herein contained, if such neglect or failure shall continue for a period of thirty (30) days after receipt by Consultant of written notice of such neglect or failure.

12. ADDITION OR DELETION OF SERVICES & BUDGETARY CONSTRAINTS

12.1 The City reserves the right to add to the services specified in this agreement, or to delete any portion of the resulting Contract, at any time, and if such right is exercised by the City the total fee shall be increased or decreased in the same ratio as the service is to the monthly flat rate quoted by Proposer and accepted by the city.

12.2 In the event the City is required to reduce contract costs due to budgetary constraints, all services specified in this document may be subject to a permanent or temporary reduction in budget. In such an event, the total cost for the affected service shall be reduced as required. The Consultant shall also be provided with a minimum 30-day notice prior to any such reduction in budget.

13. AGREEMENT SUBJECT TO FUNDING

This agreement shall remain in full force and effect only as long as the expenditures provided for in the Agreement have been appropriated by the City Commission of the City of Tamarac in the annual budget for each fiscal year of this Agreement and is subject to termination based on lack of funding.

14. VENUE

This Agreement shall be governed by the laws of the State of Florida as now and hereafter in force. The venue for actions arising out of this agreement is fixed in Broward County, Florida.

15. SIGNATORY AUTHORITY

The Consultant shall provide the City with copies of requisite documentation evidencing that the signatory for Consultant has the authority to enter into this Agreement.

16. SEVERABILITY; WAIVER OF PROVISIONS

Any provision in this Agreement that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof or affecting the validity or enforceability of such provisions in any other jurisdiction. The non-enforcement of any provision by either party shall not constitute a waiver of that provision nor shall it affect the enforceability of that provision or of the remainder of this Agreement.

17. MERGER; AMENDMENT

This Agreement constitutes the entire Agreement between the Consultant and the City, and negotiations and oral understandings between the parties are merged herein. This Agreement can be supplemented and/or amended only by a written document executed by both the Consultant and the City.

18. NO CONSTRUCTION AGAINST DRAFTING PARTY

Each party to this Agreement expressly recognizes that this Agreement results from the negotiation process in which each party was represented by counsel and contributed to the drafting of this Agreement. Given this fact, no legal or other presumptions against the party drafting this Agreement concerning its construction, interpretation or otherwise accrue to the benefit of any party to the Agreement, and each party expressly waives the right to assert such a presumption in any proceedings or disputes connected with, arising out of, or involving this Agreement.

19. UNCONTROLLABLE CIRCUMSTANCES

19.1 Neither the City nor Consultant shall be considered to be in default of this Agreement if delays in or failure of performance shall be due to Uncontrollable Forces, the effect of which, by the exercise of reasonable diligence, the non-performing party could not avoid. The term "Uncontrollable Forces" shall mean any event which results in the prevention or delay of performance by a party of its obligations under this Agreement and which is beyond the reasonable control of the nonperforming party. It includes, but is not limited to fire, flood, earthquakes, storms, lightning, epidemic, war, riot, civil disturbance, sabotage, and governmental actions.

19.2 Neither party shall, however, be excused from performance if nonperformance is due to forces, which are preventable, removable, or remediable, and which the nonperforming party could have, with the exercise of reasonable diligence, prevented, removed, or remedied with reasonable dispatch. The nonperforming party shall, within a reasonable time of being prevented or delayed from performance by an uncontrollable force, give

written notice to the other party describing the circumstances and uncontrollable forces preventing continued performance of the obligations of this Agreement.

19.3 In the event that any City facility is closed due to uncontrollable forces as indicated in Section 19 of this Agreement, the Consultant shall not bill the City for the cost of hourly employees who are not working, unless such employees have been tasked to complete maintenance at the facility in an effort to restore the facility to operational status.

20. SCRUTINIZED COMPANIES - 287.135 AND 215.473

By execution of an Agreement issued as a result of this proposal, in accordance with the requirements of F.S. 287.135 and F.S. 215.473, Proposer certifies that Consultant is not participating in a boycott of Israel. Consultant further certifies that Consultant is not on the Scrutinized Companies that Boycott Israel list, not on the Scrutinized Companies with Activities in Sudan List, and not on the Scrutinized Companies with Activities in Iran Terrorism Sectors List, nor has Consultant been engaged in business operations in Syria. Subject to limited exceptions provided in state law, the City will not contract for the provision of goods or services with any scrutinized company referred to above. In accordance with Section 287.135, Florida Statutes as amended, a company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with any agency or local government entity for goods or services of:

20.1 Any amount if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Section 215.4725, Florida Statutes, or is engaged in a boycott of Israel; or

20.2 One million dollars or more if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company:

i. Is on the Scrutinized Companies with Activities in Sudan List of the Scrutinized Companies with Activities in Iran Terrorism Sectors List, created pursuant to Section 215.473, Florida Statutes; or

ii. Is engaged in business operations in Syria.

20.3 Submitting a false certification or being placed on a list created pursuant to Section 215.473, Florida Statutes relating to scrutinized active business operations in Iran after Consultant has submitted a certification, shall be deemed a material breach of contract. The City shall provide notice, in writing, to Consultant of the City's determination concerning the false certification. Consultant shall have five (5) days from receipt of notice to refute the false certification allegation. If such false certification is discovered during the active contract term, Consultant shall have ninety (90) days following receipt of the notice to respond in writing and demonstrate that the determination of false certification was made in error. If Consultant does not demonstrate that the City's determination of false certification was made in error then the City shall have the right to terminate the contract and seek civil remedies pursuant to Section 287.135, Florida Statutes, as amended from time to time.

21. PUBLIC RECORDS

21.1 The City of Tamarac is a public agency subject to Chapter 119, Florida Statutes. The Consultant shall comply with Florida's Public Records Law. Specifically, the Consultant shall:

i. Keep and maintain public records required by the City in order to perform the service;

ii. Upon request from the City's custodian of public records, provide the public agency with a copy of the requested records or allow the records to be inspected or copied within a reasonable time at a cost that does not exceed the cost provided in this chapter or as otherwise provided by law.

iii. Ensure that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the contract term and following completion of the contract if the Consultant does not transfer the records to the City.

iv. Upon completion of the contract, transfer, at no cost to the City, all public records in possession of the Consultant, or keep and maintain public records required by the City to perform the service. If the Consultant transfers all public records to the City upon completion of the contract, the Consultant shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If the Consultant keeps and maintains public records upon completion of the contract, the Consultant shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the City, upon request from the City's custodian of public records in a format that is compatible with the information technology systems of the City.

22.1 During the term of the contract, the Consultant shall maintain all books, reports and records in accordance with generally accepted accounting practices and standards for records directly related to this contract. The form of all records and reports shall be subject to the approval of the City's Auditor. The Consultant agrees to make available to the City's Auditor, during normal business hours and in Broward, Dade or Palm Beach Counties, all books of account, reports and records relating to this contract.

22. E-VERIFY

22.1 As a condition precedent to entering into this Agreement, and in compliance with Section 448.095, Fla. Stat., Consultant and its subcontractors shall, register with and use the E-Verify system to verify work authorization status of all employees hired after January 1, 2021. Consultant shall require each of its subcontractors to provide Consultant with an affidavit stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. Consultant shall maintain a copy of the subcontractor's affidavit as part of and pursuant to the records retention requirements of this Agreement. City, Consultant,

or any subcontractor/subconsultant who has a good faith belief that a person or entity with which it is contracting has knowingly violated Section 448.09(1), Fla. Stat. or the provisions of this section shall terminate the contract with the person or entity. City, upon good faith belief that a subcontractor knowingly violated the provisions of this section; but Consultant otherwise complied, shall promptly notify Consultant and Consultant shall immediately terminate the contract with the subcontractor.

22.2 An agreement or contract terminated under the provisions of this section is not a breach of contract and may not be considered such. Any agreement or contract termination under the provisions of this section may be challenged pursuant to Section 448.095(2)(d), Fla. Stat. Consultant acknowledges that upon termination of this Agreement by the City for a violation of this section by Consultant, Consultant may not be awarded a public contract for at least one (1) year. Consultant further acknowledges that Consultant is liable for any additional costs incurred by the City as a result of termination of any contract for a violation of this section. Consultant or subcontractor shall insert in any subcontracts the clauses set forth in this section; requiring the subcontractors to include these clauses in any lower tier subcontracts. Consultant shall be responsible for compliance by any subcontractor or lower tier subcontractor with the clauses set forth in this section.

23. AFFIDAVIT OF COMPLIANCE WITH ANTI-HUMAN TRAFFICKING LAWS

Consultant attests to compliance with applicable Florida Statutes relating to Anti-Human Trafficking Laws by executing the Affidavit of Compliance with Anti-Human Trafficking Laws included hereinto as EXHIBIT 3 – AFFIDAVIT OF COMPLIANCE WITH ANTI-HUMAN TRAFFICKING LAWS.

24. AFFIDAVIT OF COMPLIANCE WITH FOREIGN ENTITY LAWS

Consultant attests to compliance with applicable Florida Statutes relating to Foreign Entity Laws by executing the Affidavit of Compliance with Foreign Entity Laws included hereinto as EXHIBIT 4 – AFFIDAVIT OF COMPLIANCE WITH FOREIGN ENTITY LAWS.

25. CUSTODIAN OF RECORDS

IF THE CONSULTANT HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO THE CONSULTANT'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT:
CITY CLERK
7525 NW 88TH AVENUE
ROOM 101
TAMARAC, FL 33321
(954) 597-3505
CITYCLERK@TAMARAC.ORG

Remainder of Page Intentionally Blank

IN WITNESS WHEREOF, the parties have made and executed this Agreement on the respective dates under each signature. CITY OF TAMARAC, through its City Manager._____., signing by and through its President duly authorized to execute same.

CITY OF TAMARAC

ATTEST:

Levent Sucuoglu, City Manager

Kimberly Dillon, CMC. City Clerk

Date

Date

Approved as to form and legal sufficiency:

Hans Ottinot, City Attorney

Date

CONSULTANT

ATTEST:

Company Name

Signature of Corporate Secretary

Signature of President

Type/Print Name of Corporate Secy.

Type/Print Name of President

(CORPORATE SEAL)

Date

EXHIBIT 1 – SCOPE OF SERVICES

EXHIBIT 2 – CONTRACT PRICING

EXHIBIT 3 – AFFIDAVIT OF COMPLIANCE WITH ANTI-HUMAN TRAFFICKING LAWS

In accordance with section 787.06 (13), Florida Statutes, the undersigned, on behalf of the entity listed below ("Entity"), hereby attests under penalty of perjury that:

1. Entity does not use coercion for labor or services as defined in Section 787.06, Florida Statutes, entitled "Human Trafficking".

The undersigned is authorized to execute this affidavit on behalf of Entity.

Date: _____, 20___ Signed: _____

Entity: _____ Name: _____

Title: _____

EXHIBIT 4 – AFFIDAVIT OF COMPLIANCE WITH FOREIGN ENTITY LAWS

The undersigned, on behalf of the entity listed below ("Entity"), hereby attests under penalty of perjury as follows:

1. Entity is not owned by the government of a foreign country of concern as defined in Section 287.138, Florida Statutes. (Source: § 287.138(2)(a), Florida Statutes)

2. The government of a foreign country of concern does not have a controlling interest in Entity. (Source: § 287.138(2)(b), Florida Statutes)

3. Entity is not organized under the laws of and does not have a principal place of business in, a foreign country of concern. (Source: § 287.138(2)(c), Florida Statutes)

4. Entity is not owned or controlled by the government of a foreign country of concern, as defined in Section 692.201, Florida Statutes. (Source: § 288.007(2), Florida Statutes)

5. Entity is not a partnership, association, corporation, organization, or other combination of persons organized under the laws of or having its principal place of business in a foreign country of concern, as defined in Section 692.201, Florida Statutes, or a subsidiary of such entity. (Source: § 288.007(2), Florida Statutes)

6. Entity is not a foreign principal, as defined in Section 692.201, Florida Statutes. (Source: § 692.202(5)(a)(1), Florida Statutes)

7. Entity is in compliance with all applicable requirements of Sections 692.202, 692.203, and 692.204, Florida Statutes.

8. (*Only applicable if purchasing real property*) Entity is not a foreign principal prohibited from purchasing the subject real property. Entity is either (a) not a person or entity described in Section 692.204(1)(a), Florida Statutes, or (b) authorized under Section 692.204(2), Florida Statutes, to purchase the subject property. Entity is in compliance with the requirements of Section 692.204, Florida Statutes. (Source: §§ 692.203(6)(a), 692.204(6)(a), Florida Statutes)

9. The undersigned is authorized to execute this affidavit on behalf of Entity.

Date: _____ _____, 20__ Signed: _____

Entity: _____ Name: _____

Title: _____

CORPORATE ACKNOWLEDGEMENT

STATE OF_____:
:SS
COUNTY OF _____:

I HEREBY CERTIFY that on this day, before me, an Officer duly authorized in the State aforesaid and in the County aforesaid to take acknowledgments, personally appeared_____, of _____
,
a _____Corporation, to me known to be the person(s) described in and who executed the foregoing instrument and acknowledged before me that he/she executed the same.

WITNESS my hand and official seal this day of_____, 20___.

_____
Signature of Notary Public
State of Florida at Large

_____
Print, Type or Stamp
Name of Notary Public
☐ Personally known to me or
☐ Produced Identification

_____
Type of I.D. Produced
☐ DID take an oath, or
☐ DID NOT take an oath.

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE: June 11, 2025

SUBMITTED BY: Vanessa Charry

ITEM TYPE: Resolution

TEMP. RESOLUTION NUMBER: TR14270

AGENDA SECTION: **CONSENT AGENDA**

TITLE: TR14270 - A Resolution of the City Commission of the City of Tamarac, Florida, authorizing the appropriate City Officials to execute the Interlocal Agreement (ILA) with Broward County to utilize the County's Temporary Debris Management Sites locations following disastrous events, with the Agreement effective through November 30, 2027; a copy of the Interlocal Agreement is attached hereto as Exhibit "1"; authorizing the appropriate City Officials to execute said ILA and any renewals providing for conflicts; providing for severability; providing for an effective date.

RECOMMENDATION: The Public Services Director recommends that the City Commission approve and authorize the execution of the Interlocal Agreement (ILA) with Broward County for the use of Temporary Debris Management Sites (TDMS) and related services. Participation in this agreement will provide the City with guaranteed access to pre-approved debris sites during declared emergencies, ensuring FEMA compliance, operational efficiency, and cost-effective disaster response. This item is recommended to be placed on June 11, 2025, City Commission Agenda.

BACKGROUND: The Broward County Interlocal Agreement (ILA) offers governmental entities access to County-permitted Temporary Debris Management Sites (TDMS) for the receipt, processing, and management of disaster debris. This agreement is structured to align with FEMA's reimbursement standards and is available for municipalities to opt into. Participating cities deliver debris to designated TDMS and are billed based on volume and usage.

The ILA complements the City's existing emergency debris removal contracts by addressing the post-collection phase, including documentation, sites management, and debris

processing. Participation ensures immediate access to operational sites and eliminates the need for the City to independently establish or manage its own debris staging areas. Without this ILA, Tamarac may face logistical delays or higher costs in debris disposal and recovery operations following a disaster.

The City is not currently a party to this agreement. If the City chooses to enter the ILA, the agreement, originally effective as of December 1, 2022, would become effective for the City upon execution and remain in effect through November 30, 2027, with the possibility of a 5-year second renewal term extending through 2032, subject to mutual agreement.

ISSUE: Authorize the execution of the Interlocal Agreement (ILA) with Broward County for the use of Temporary Debris Management Sites (TDMS) and related services.

STRATEGIC GOALS: Goal #1: Tamarac is Home

ATTACHMENTS:

MEMO TR 14270 - Interlocal Agreement ILA Temporary Debris Management Site ML052225 MOA 52825.docx
RESOLUTION TR 14270 - Interlocal Agreement ILA Temporary Debris Management Site ML052225 MOA52825.docx
TR 14270 -EXHIBIT 1 ILA for TDMS (shell) rev 2022 for City of Tamarac.pdf
TR 14270 -EXHIBIT 2 ILA for TDMS Confirmation.pdf

City of Tamarac
Interoffice Memorandum
Public Services Department

To: **Levent Sucuoglu, City Manager**

Thru: **Maxine Calloway, Deputy City Manager/Community Development Director**

Thru: **Mustafa Albassam P.E., Director of Public Services**

From: **Vanessa Charry, Public Services Analyst**

Date: **May 22, 2025**

Re: **Temp Reso. #14270 – Approval of the Interlocal Agreement (ILA) with Broward County to utilize the County's Temporary Debris Management Sites – City Commission Meeting of June 11, 2025**

Recommendation:

The Public Services Director recommends that the City Commission approve and authorize the execution of the Interlocal Agreement (ILA) with Broward County for the use of Temporary Debris Management Sites (TDMS) and related services. Participation in this agreement will provide the City with guaranteed access to pre-approved debris sites during declared emergencies, ensuring FEMA compliance, operational efficiency, and cost-effective disaster response. This item is recommended to be placed on June 11, 2025, City Commission Agenda.

Issue:

Authorize the execution of the Interlocal Agreement (ILA) with Broward County for the use of Temporary Debris Management Sites (TDMS) and related services.

Background:

The Broward County Interlocal Agreement (ILA) offers governmental entities access to County-permitted Temporary Debris Management Sites (TDMS) for the receipt, processing, and management of disaster debris. This agreement is structured to align with FEMA's reimbursement standards and is available for municipalities to opt into. Participating cities deliver debris to designated TDMS and are billed based on volume and usage.

The ILA complements the City's existing emergency debris removal contracts by addressing the post-collection phase, including documentation, sites management, and debris processing. Participation ensures immediate access to operational sites and eliminates the need for the City to independently establish or manage its own debris

staging areas. Without this ILA, Tamarac may face logistical delays or higher costs in debris disposal and recovery operations following a disaster.

The City is not currently a party to this agreement. If the City chooses to enter the ILA, the agreement, originally effective as of December 1, 2022, would become effective for the City upon execution and remain in effect through November 30, 2027, with the possibility of a 5-year second renewal term extending through 2032, subject to mutual agreement.

Fiscal Impact:

There is no cost to enroll in the ILA. Funding is intangible and would only be required on an emergency basis, following a declared emergency. To be eligible for FEMA reimbursement, the City must comply with FEMA's procurement requirements. Charges are incurred only if the City utilizes County services, and costs are assessed proportionally based on the volume of debris delivered. The City is invoiced after services are rendered. While these costs are typically reimbursable by FEMA, the City remains responsible for payment regardless of the reimbursement outcome.

CITY OF TAMARAC, FLORIDA

RESOLUTION NO. R-2025_____

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, AUTHORIZING THE APPROPRIATE CITY OFFICIALS TO EXECUTE THE INTERLOCAL AGREEMENT (ILA) WITH BROWARD COUNTY TO UTILIZE THE COUNTY'S TEMPORARY DEBRIS MANAGEMENT SITES LOCATIONS FOLLOWING DISASTROUS EVENTS, WITH THE AGREEMENT EFFECTIVE THROUGH NOVEMBER 30, 2027; A COPY OF THE INTERLOCAL AGREEMENT IS ATTACHED HERETO AS EXHIBIT “1”; AUTHORIZING THE APPROPRIATE CITY OFFICIALS TO EXECUTE SAID ILA AND ANY RENEWALS PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City of Tamarac is vulnerable to a variety of natural disasters including hurricanes and tornadoes; and

WHEREAS, the impact of a major disaster would exceed the ability of the City emergency response resources; and

WHEREAS, in the event of a major disaster supplemental resources would be required in order to rapidly restore the City to pre-disaster conditions; and

WHEREAS, entering into an Interlocal Agreement (ILA) with Broward County for the use of Temporary Debris Management Sites (TDMS) will provide the City with access to additional resources and services for management disaster debris; and

WHEREAS, this Agreement represents the City of Tamarac’s initial participation in the County’s TDMS program and will remain in effect through November 30, 2027; and

WHEREAS, the Director of Public Services, the Director of Financial Services,

and the Procurement and Contracts Manager recommend that the City of Tamarac execute the Interlocal Agreement (ILA) with Broward County to participate in the County's Temporary Debris Management Sites (TDMS) Program for disaster debris management services; a copy of the Interlocal Agreement is attached hereto as Exhibit "1"; and written confirmation of the City's acceptance into the agreement after the stated deadline is attached hereto as Exhibit "2"; and

WHEREAS, the City Commission of the City of Tamarac deems it to be in the best interest of the citizens and residents to enter said Agreement to secure access to debris staging, processing, and disposal resources following a natural or man-made disaster; and

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA THAT:

SECTION 1: The foregoing "WHEREAS" clauses are hereby ratified and confirmed as being true and correct and are hereby made a specific part of this Resolution upon adoption hereof, and all exhibits referenced and attached hereto are incorporated herein and made a specific part of this resolution.

SECTION 2: The City Commission approves the Interlocal Agreement (ILA) between the City of Tamarac and Broward County for participation in the County's Temporary Debris Management Site (TDMS) program. The Agreement shall remain in effect through November 30, 2027, with the option to renew for a second five-year term extending through November 30, 2032. A copy of the Interlocal Agreement is attached hereto as Exhibit "1", and Exhibit "2" is written confirmation from the County granting the City the option to use the site, including immediate access, if the agreement is executed.

SECTION 3: The appropriate City Officials are HEREBY authorized to take all actions necessary to implement and administer the terms and conditions of the Interlocal Agreement (ILA), including any renewals or modifications consistent with its provisions and applicable law; and

SECTION 4: All resolutions or parts of resolutions in conflict herewith are hereby repealed to the extent of such conflict.

SECTION 5: If any clause, section, other part or application of this Resolution is held by any count of competent jurisdiction to be unconstitutional or invalid, in part or application, it shall not affect the validity of the remaining portions or applications of this Resolution.

"The remainder of this page is intentionally left blank."

SECTION 6: This Resolution shall become effective immediately upon its passage and adoption.

PASSED, ADOPTED AND APPROVED this _____ day of _____,2025.

_____
MICHELLE J. GOMEZ,
MAYOR

ATTEST:

_____
KIMBERLY DILLON, CMC
CITY CLERK

RECORD OF COMMISSION VOTE:
MAYOR GOMEZ _____
DIST 1: COMM BOLTON _____
DIST 2: COMM. WRIGHT JR _____
DIST 3: COMM. PATTERSON _____
DIST 4: V/M. DANIEL _____

APPROVED AS TO FORM AND LEGAL SUFFICIENCY FOR THE USE AND RELIANCE OF THE CITY OF TAMARAC ONLY.

_____
HANS OTTINOT
CITY ATTORNEY

This Interlocal Agreement for use of Temporary Debris Management Sites and Other Related Services ("Agreement") is made and entered into by and between Broward County, a political subdivision of the state of Florida, ("County") and **the City of Tamarac** ("Government- Entity") (collectively, the "Parties").

RECITALS

A. County wants to help governmental entities within County with debris management in the aftermath of a natural or man-made disaster for debris generated in County during such disaster by offering the use of Temporary Debris Management Sites ("TDMSs") owned by County.

B. Government Entity wants to use the TDMS and other related services in the aftermath of a natural or man-made disaster.

IN CONSIDERATION of the mutual terms, conditions, promises, covenants, and payments hereinafter set forth, the Parties agree as follows:

ARTICLE 1. DEFINITIONS

1.1 Board. The Broward County Board of County Commissioners of Broward County, Florida.

1.2 County Contract Administrator. The Director of the Broward County Solid Waste and Recycling Services, or designee.

1.3 County Administrator. The administrative head of County appointed by the Board.

1.4 County Attorney. The chief legal counsel for County appointed by the Board.

1.5 Debris Management Center. The central command and control center for debris management coordination efforts between the County, municipalities, and other nonCounty agencies within the County.

1.6 Disaster Debris. Vegetative Debris, Hazardous Stump, and Other Debris, but not Unauthorized Debris.

1.7 Disaster Debris Monitor or DDM. The company or entity designated by the County Contract Administrator that will act as a County representative under this Agreement.

1.8 Government Entity Contract Administrator. _____.

1.9 Hazardous Stump. Eligible debris composed of a tree stump that is at least 24 inches in diameter and documented as a hazardous stump on an incoming Load Ticket.

1.10 Load Tickets. A five-part document, in a form approved by the County Contract Administrator, that tracks Disaster Debris from the original collection point to the TDMS.

1.11 Other Debris. Eligible debris that is not exclusively Vegetative Debris, which may contain Vegetative Debris, construction and demolition debris, and other types of bulk debris, but not Unauthorized Debris.

1.12 Services. Include, but are not limited to, site management; receipt of Disaster Debris; processing/reduction/segregation of Disaster Debris; loading of Disaster Debris for final disposal; hauling of Disaster Debris for final disposal; final disposal of Disaster Debris; site restoration; monitoring incoming, outgoing, and final disposal of Disaster Debris; and managing TDMS traffic control.

1.13 TDMS. Temporary Debris Management Site designated by the County Contract Administrator.

1.14 Unauthorized Debris. Any debris not accepted for off-loading, processing, and disposal at County's TDMSs. Unauthorized debris includes, but is not limited to, white goods; chemical, biological, radiological, and nuclear-contaminated debris; hazardous waste; vehicles; vessels; animal carcasses; garbage (household food waste), household hazardous waste; electronic waste; industrial waste; infectious waste; plastic bags (except for clear bags) and sand, soil, mud, and/or sediment.

1.15 Vegetative Debris. Eligible debris comprised of whole trees, tree stumps smaller than 24 inches in diameter, tree branches, tree trunks, and other leafy material.

ARTICLE 2. SCOPE OF SERVICES

2.1 Subject to availability and in the County Contract Administrator's sole discretion, County shall provide Services to Government Entity as outlined herein.

2.1.1 County shall allow Government Entity employees or authorized contractors to bring to TDMS Disaster Debris (but under no circumstances Unauthorized Debris) collected from the Government Entity's jurisdictional boundaries.

2.1.2 DDM will be the sole site monitor of the TDMS operations to ensure that Load Tickets are processed and initialed at the time of receipt.

2.1.3 DDM shall ensure that each part of the Load Ticket is distributed to entities identified by the County Contract Administrator. County may, in the County Contract Administrator's sole discretion, use an electronic ticket system.

2.1.4 DDM shall provide periodic user reports to Government Entity.

2.2 All Services offered to the Government Entity by the County shall be at sites that have been previously approved or are currently in the approval process by all applicable regulatory agencies.

2.3 The County Contract Administrator may, in his or her sole discretion, withdraw all or any part of Services by providing Government Entity with at least fourteen (14) days' written notice. In addition, the County Contract Administrator may, in his or her sole discretion,

determine the manner in which any Services are provided to Government Entity, including but not limited to, the selection of TDMS locations, and the hours of operation for TDMS locations.

2.4 The Government Entity shall reimburse County for all costs and Services provided. County will not be liable for its failure or refusal to render or provide Services under this Agreement.

2.5 Government Entity shall comply with the following provisions.

2.5.1 Government Entity shall ensure all trucks are premeasured and that placards are affixed to trucks noting prime contractor and truck capacity (in cubic yards). County may, in the sole discretion of the County Contract Administrator, verify cubic yardage capacity for any reason.

2.5.2 Government Entity shall provide truck certification sheets for any vehicle bringing debris to a TDMS.

2.5.3 Government Entity shall order a sufficient supply of Load Tickets, and ensure that Government Entity's and Government Entity's contractors' trucks arrive with the Load Tickets initialed in the field (pick-up location) by the Government Entity field monitor, or follow other load recordation processes approved in writing by the County Contract Administrator.

If Government Entity fails to comply with any of the following provisions, the County Contract Administrator, in his or her sole discretion, may refuse to provide any or all Services to Government Entity.

2.6 If the Agreement is executed by the Parties on or before April 30, 2018, County shall make Services available to Government Entity starting on June 1, 2018. For each calendar year thereafter, if the Parties execute the Agreement on or before March 31st, County shall make Services available to Government Entity starting on June 1st of the applicable calendar year. If the Agreement is executed by the Parties between March 31st and December 31st of any calendar year after 2018, the County shall make Services available to Government Entity starting on June 1st of the following calendar year, and each calendar year thereafter during this Agreement.

2.7 The County Contract Administrator and the Government Entity Contract Administrator shall coordinate and communicate with each other and manage and supervise execution and completion of the Agreement as set forth herein. In the administration of this Agreement, as contrasted with matters of policy, all parties may rely on the instructions or determinations made by the County Contract Administrator on behalf of the County or the Government Entity Contract Administrator on behalf of the Government Entity.

ARTICLE 3. COMPENSATION

3.1 County shall invoice Government Entity for the proportionate share of the cost for Services and for the proportionate share of the cost for associated Debris Management

Center staff time. County shall calculate a proportionate share of costs based on the volume of debris delivered by or on behalf of the Government Entity to the TDMS.

3.2 Government Entity shall pay County its full costs for Services and for its proportionate share of associated Debris Management Center staff time on or before the thirtieth day after receipt of invoice from the County.

3.3 County Contract Administrator may assign work to any one or more of multiple contractors for disaster debris management services, each with its own compensation structure based on a separate agreement between County and the particular disaster debris management service contractor. Government Entity shall pay County the costs of whichever contractor County has assigned work to, at County Contract Administrator's sole discretion. County shall assess costs based on the Governmental Entity's proportional use of the TDMS and/or the Services.

3.4 Government Entity must pay County for all costs under this Agreement regardless of whether such costs are deemed reimbursable by state or federal agencies.

3.5 Government Entity shall deliver the payment to County at

Broward County Solid Waste and Recycling Services
1 North University Drive, Suite 400
Plantation, Florida 33324

ARTICLE 4. TERM AND TIME OF PERFORMANCE

4.1 The term of this Agreement shall start on the date it is fully executed by the Parties and shall end on November 30, 2022 ("Initial Term"), unless sooner terminated as provided herein. Thereafter, the Parties may, upon mutual written consent of the County Contract Administrator and the Government Entity, renew the Agreement with the same conditions for two additional five-year terms.

4.2 This Agreement may be unilaterally terminated by either party, with or without cause, provided that at least fourteen (14) days' written notice of such termination is given to the other party pursuant to Article 8.5 of this Agreement.

ARTICLE 5. GOVERNMENTAL IMMUNITY

Government Entity and County are state agencies or political subdivisions as defined in Chapter 768.28, Florida Statutes, and shall be fully responsible for the acts and omissions of their respective agents or employees to the extent permitted by law. Nothing herein is intended to serve as a waiver of sovereign immunity by any party to which sovereign immunity may be applicable nor shall anything included herein be construed as consent to be sued by third parties in any matter arising out of this Agreement or any other contract.

ARTICLE 6. INSURANCE

Government Entity and County are governmental entities subject to the limitations of Section 768.28, Florida Statutes. Government Entity and County shall institute and

maintain a fiscally sound and prudent risk management program with regard to its respective obligations under this Agreement in accordance with the provisions of Section 768.28, Florida Statutes.

ARTICLE 7. EEO COMPLIANCE

7.1 No party to this Agreement may discriminate on the basis of race, color, national origin, sex, religion, age, marital status, political affiliation, familial status, disability, sexual orientation, pregnancy, or gender identity and expression in the performance of this Agreement. The Parties shall include the foregoing or similar language in their contracts with any subcontractors or subconsultants, except that any project assisted by the U.S. Department of Transportation funds shall comply with the nondiscrimination requirements in 49 C.F.R. Parts 23 and 26, as amended. Failure by either party to comply with the foregoing requirements is a material breach of this Agreement, which may result in the termination of this Agreement or such other remedy as the other party deems appropriate.

7.2 The Parties shall affirmatively comply with all applicable provisions of the Americans with Disabilities Act (ADA) in the course of providing any services, including Titles I and II of the ADA (regarding nondiscrimination on the basis of disability), and all applicable regulations, guidelines, and standards. In addition, the Parties shall take affirmative steps to ensure nondiscrimination in employment against disabled persons.

7.3 By execution of this Agreement, each party represents that it has not been placed on the discriminatory vendor list (as provided in Section 287.134, Florida Statutes, as may be amended from time to time). Each party hereby materially relies on such representation by the other party in entering into this Agreement. An untrue representation of the foregoing shall entitle the aggrieved party to terminate this Agreement and such other remedy as the aggrieved party deems appropriate.

ARTICLE 8. MISCELLANEOUS

8.1 Rights in Documents and Work. Any and all reports, photographs, surveys, and other data and documents provided or created in connection with this Agreement are and shall remain the property of the party that created same and will be available to the other party for inspection or use at no cost; provided that nothing herein shall prevent or restrict the owner of the documents from lawfully destroying or lawfully disposing of any such documents.

8.2 Audit Rights and Retention of Records. Each party shall have the right to audit the books, records, and accounts of the other party that are related to this Agreement. Government Entity and County shall keep such books, records, and accounts as may be necessary in order to record complete and correct entries related to this Agreement and performance thereunder.

The Parties shall preserve and, upon request, make available, at reasonable times for examination and audit by the other party, all financial records, supporting documents, statistical records, and any other documents pertinent to this Agreement for the required retention period of the Florida Public Records Act, Chapter 119, Florida Statutes, as may be amended from time to time, if applicable, or, if the Florida Public Records Act is not

applicable, for a minimum period of three (3) years after the document or record came into existence. If any audit has been initiated and audit findings have not been resolved at the end of the retention period or three (3) years, whichever is longer, the books, records, and accounts shall be retained until resolution of the audit findings.

8.3 Independent Contractor. Government Entity and County are independent contractors under this Agreement. Services provided by Government Entity pursuant to this Agreement shall be subject to the supervision of Government Entity and Services provided by County, pursuant to this Agreement, shall be subject to the supervision of County. In providing such Services, Government Entity, its officers, employees, or agents are not authorized to and shall not act as officers, employees, or agents of County, and County, its officers, employees, or agents are not authorized to and shall not act as officers, employees, or agents of Government Entity. This Agreement shall not constitute or make the Parties a partnership or joint venture.

8.4 Third Party Beneficiaries. Neither Government Entity nor County intends to directly or substantially benefit a third party by this Agreement. Therefore, the Parties agree that there are no third party beneficiaries to this Agreement and that no third party shall be entitled to assert a right or claim against either of them based upon this Agreement.

8.5 Notices. All notices to be given hereunder shall be in writing, and may be given by United States Mail, postage prepaid, return receipt requested, by commercial express carrier with acknowledgement of delivery, or by hand delivery, addressed to the party to be notified at the last place specified with a simultaneous copy sent via electronic mail. The place for giving notice shall remain the same as set forth herein until changed in writing in the manner provided in this section. For the present, the Parties designate the following as the respective places for giving of notice:

FOR COUNTY:

County Administrator
Governmental Center, Suite 409
115 South Andrews Avenue
Fort Lauderdale, Florida 33301
Email: mcepero@broward.org

With a copy to:

Director, Solid Waste and Recycling Services
One North University Drive, Suite 400
Plantation, Florida 33324
Email: naustin@broward.org

FOR GOVERNMENT ENTITY:

_____
_____
_____

8.6 Assignment. Neither this Agreement nor any right or interest herein shall be assigned, transferred, or encumbered without the written consent of the other party.

8.7 Conflicts. Neither party nor its employees shall have or hold any continuing or frequently recurring employment or contractual relationship that is substantially antagonistic or incompatible with that party's loyal and conscientious exercise of judgment and care related to its performance under this Agreement.

8.8 Materiality and Waiver of Breach. Each requirement, duty, and obligation set forth herein was bargained for at arm's length and is agreed to by the Parties. Each requirement, duty, and obligation set forth herein is substantial and important to the formation of this Agreement, and each is, therefore, a material term hereof. Either Government Entity's or County's failure to enforce any provision of this Agreement shall not be deemed a waiver of such provision or modification of this Agreement. A waiver of any breach of a provision of this Agreement shall not be deemed a waiver of any subsequent breach and shall not be construed to be a modification of the terms of this Agreement.

8.9 Compliance with Laws. Government Entity and County shall each comply with all applicable federal, state, and local laws, codes, ordinances, rules, and regulations in performing its duties, responsibilities, and obligations pursuant to this Agreement.

8.10 Severability. If any part of this Agreement is found to be unenforceable by a court of competent jurisdiction, that part shall be deemed severed from this Agreement and the balance of the Agreement shall remain in full force and effect.

8.11 Joint Preparation. This Agreement has been jointly prepared by the Parties hereto, and shall not be construed more strictly against either Party.

8.12 Law. Jurisdiction. Venue. Waiver of Jury Trial. This Agreement shall be interpreted and construed in accordance with and governed by the laws of the state of Florida. The exclusive venue for any lawsuit arising from, related to, or in connection with this Agreement shall be in the state courts of the Seventeenth Judicial Circuit in and for Broward County, Florida. If any claim arising from, related to, or in connection with this Agreement must be litigated in federal court, the exclusive venue for any lawsuit shall be in the United States District Court or United States Bankruptcy Court for the Southern District of Florida. **BY ENTERING INTO THIS AGREEMENT, GOVERNMENT ENTITY AND COUNTY HEREBY EXPRESSLY WAIVE ANY RIGHTS EITHER PARTY MAY HAVE TO A TRIAL BY JURY OF ANY CIVIL LITIGATION RELATED TO THIS AGREEMENT. IF A PARTY FAILS TO WITHDRAW A REQUEST FOR A JURY TRIAL IN A LAWSUIT ARISING OUT OF THIS AGREEMENT AFTER WRITTEN NOTICE BY THE OTHER PARTY OF VIOLATION OF THIS SECTION, THE PARTY MAKING THE REQUEST FOR JURY TRIAL SHALL BE LIABLE FOR THE REASONABLE ATTORNEYS' FEES AND COSTS OF THE OTHER PARTY IN CONTESTING THE REQUEST FOR JURY TRIAL, AND SUCH AMOUNTS SHALL BE AWARDED BY THE COURT IN ADJUDICATING THE MOTION.**

8.13 Amendments. No modification, amendment, or alteration in the terms or conditions contained herein shall be effective unless contained in a written document prepared with

the same or similar formality as this Agreement and executed by the County and Government Entity.

8.14 Prior Agreements. This Agreement represents the final and complete understanding of the Parties regarding the subject matter hereof and supersedes all prior and contemporaneous negotiations and discussions regarding the subject matter. There is no commitment, agreement, or understanding concerning the subject matter of this Agreement that is not contained in this written document.

8.15 Payable Interest

8.15.1 Payment of Interest. County shall not be liable to pay any interest to Government Entity for any reason, whether as prejudgment interest or for any other purpose, and in furtherance thereof Government Entity waives, rejects, disclaims and surrenders any and all entitlement it has or may have to receive interest in connection with a dispute or claim based on or related to this Agreement. This subsection shall not apply to any claim for interest, including for post judgment interest, if such application would be contrary to applicable law.

8.15.2 Rate of Interest. If the preceding subsection is inapplicable or is determined to be invalid or unenforceable by a court of competent jurisdiction, the annual rate of interest payable by County under this Agreement, whether as prejudgment interest or for any other purpose, shall be, to the fullest extent permissible under applicable law, .025% (one quarter of one percent) simple interest (uncompounded).

8.16 Incorporation by Reference. Any and all Recital clauses stated above are true and correct and are incorporated herein by reference.

8.17 Representation of Authority. Each individual executing this Agreement on behalf of a party hereto hereby represents and warrants that he or she is, on the date he or she signs this Agreement, duly authorized by all necessary and appropriate action to execute this Agreement on behalf of such party and does so with full legal authority.

8.18 Counterparts and Multiple Originals. This Agreement may be executed in multiple originals, and may be executed in counterparts, each of which shall be deemed to be an original, but all of which, taken together, shall constitute one and the same agreement.

[THIS SPACE IS INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the Parties hereto have made and executed this Agreement: BROWARD COUNTY through its BOARD OF COUNTY COMMISSIONERS, signing by and through its County Administrator, authorized to execute same by Board action on the 20th day of March 2018, and the **City of Tamarac**, signing by and through its authorized signatory, duly authorized to execute same.

COUNTY

BROWARD COUNTY, by and through
its County Administrator

By: _____
County Administrator

____ day of _____, 2025

Approved as to form by
Andrew J. Meyers
Broward County Attorney
115 South Andrews Avenue, Suite 423
Fort Lauderdale, Florida 33301
Telephone: (954) 357-7600

By_____
Matthew Haber (Date)
Senior Assistant County Attorney

By_____
Nathaniel Klitsberg (Date)
Deputy County Attorney

TDMS ILA Signature page updated 05-06-25

INTERLOCAL AGREEMENT BETWEEN BROWARD COUNTY AND THE **CITY OF TAMARAC** FOR USE OF BROWARD COUNTY TEMPORARY DEBRIS MANAGEMENT SITES AND RELATED SERVICES

ATTEST:

_____
City Clerk or Authority

By: _____
Mayor

Dated: _____ day of _____, 20 ___

APPROVED AS TO LEGAL FORM:

_____
Government Entity Attorney

Dated: _____

Vanessa Charry

From: Domenech, Jennifer <JDOMENECH@broward.org>
Sent: Tuesday, May 20, 2025 10:48 AM
To: Vanessa Charry
Subject: RE: [EXTERNAL] Broward County TDMS ILA - Tamarac

This message has originated from an **External Source**. Please use proper judgment and caution when opening attachments, clicking links, or responding to this email.

Hi Vanessa,

Services will be available to you as soon as we receive the executed agreement.

Keep Broward Beautiful
Jennifer Domenech | Contracts Grants Administrator, Senior
Public Works Department
Solid Waste and Recycling Services
1 North University Dr., Suite 400 | Plantation, FL 33324
Office: 954.474.1836
Broward.org/recycling

From: Vanessa Charry <Vanessa.Charry@tamarac.org>
Sent: Tuesday, May 20, 2025 10:25 AM
To: Domenech, Jennifer <JDOMENECH@broward.org>
Subject: RE: [EXTERNAL] Broward County TDMS ILA - Tamarac

Good morning, Jennifer,
Clarification is requested regarding Section 2.6 of the Agreement. Based on the language, it appears that services may not be available to the City of Tamarac for the FY2025 hurricane season. Could you please confirm whether this understanding is correct?
A final decision on this matter is still pending. Your assistance is greatly appreciated.

2.6 If the Agreement is executed by the Parties on or before April 30, 2018, County sl make Services available to Government Entity starting on June 1, 2018. For each calen year thereafter, if the Parties execute the Agreement on or before March 31st, County sl make Services available to Government Entity starting on June 1st of the applica calendar year. If the Agreement is executed by the Parties between March 31st a December 31st of any calendar year after 2018, the County shall make Services availa to Government Entity starting on June 1st of the following calendar year, and each calen year thereafter during this Agreement.

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE: June 11, 2025

SUBMITTED BY: Rocio Goode

ITEM TYPE: Resolution

TEMP. RESOLUTION NUMBER: TR14272

AGENDA SECTION: **CONSENT AGENDA**

TITLE: TR14272 - A Resolution of the City Commission of the City of Tamarac, Florida, approving the purchase of two (2) fire rescue ambulances utilizing competitive procurement methods and current agreement available for cooperative purchase at the time of purchase, including, but not limited to, the agreement awarded by Florida Sheriff's Association (FSA) Contract No. FSA23-VEF17.0 under ambulances and other equipment; authorizing the appropriate City Officials to select, approve, and award the purchase of said vehicles utilizing current agreement available for cooperative purchase at the time of purchase; authorizing expenditures from the Fire Rescue Fund in an amount not to exceed $873,212.00 from the appropriate accounts for vehicles; providing for conflicts; providing for severability; and providing for an effective date.

RECOMMENDATION: I recommend the City Commission of the City of Tamarac authorize the purchase of two (2) refurbished/remounted fire rescue vehicles and for a total cost not to exceed $873,212.00; and authorize the appropriate City Officials to select, approve, and award the purchase of said vehicles utilizing competitive procurement methods and current Agreement available for cooperative purchases by the Florida Sheriff's Association (FSA) Contract No. FSA23-VEF17.0 Ambulances and Other Equipment; and that this item be placed on the June 11, 2025 Commission Agenda.

BACKGROUND: Fire Rescue vehicles, due to their heavy use and critical need for safety and reliability, require timely replacement. The refurbishment and remounting of two (2) ambulances on new chassis are a cost-effective means to maintain the fleet of Fire Rescue vehicles. The replacement of the two ambulances is included in the Fire Rescue Capital Budget. This purchase will allow for regular replacement of fire

rescue vehicles.

Fire Rescue Refurbishment:
Tamarac Fire Rescue Apparatus Committee recommend the approval to remount and refurbish two ambulances utilizing Florida Sheriff's Association Contract #FSA23-VEF17.0 through TEN-8.

City of Tamarac Code §6-148 allows the Purchasing Officer the authority to waive purchasing procedures and purchase vehicles which is the subject of contracts with other governmental agencies.

Fire Rescue Ambulance Units 369 and 370 have reached the end of their useful life and given the criticality of these units, replacement is highly recommended. However, Tamarac Fire Rescue Apparatus Committee is recommending utilizing a remount purchase, which replaces the chassis (truck) with the new 2025 International MV607 Crew Cab Chassis. The body of the ambulances will be refurbished, the Stryker Power Load Systems used to load the stretchers into the back of the ambulances and the Motorola Radios will be replaced on both units (see chart below). This is a cost-effective way to extend the useful life of both vehicles. Proposal #20251003-001 is attached to this Resolution as Exhibit 1and it is explained below:

Remount and refurbish Horton Ambulances 16803 and 16804 on to a 2025 International MV 607 Crew Cab Chassis (Units 369 & 370), at a cost not to exceed $436,606.00 per unit.
Replace Stryker Power Load Systems and Motorola Radio cost is included in the total proposal price.

The total cost of the remount / refurbish, per Florida Sheriff's Association Contract #FSA23-VEF17.0 shall not exceed $873,212.00; the FSA Contract #FSA23-VEF17.0 is included hereto in this memo as a backup document.

The two (2) vehicles are partially funded through FY 2025 Budget and the remainder shall be included in the FY 2026 Budget. However, the lead time from order to manufacture and delivery is approximately 24 months. Therefore, it is essential to authorize and approve the order of the vehicles now. Payment will not be made until the vehicles are delivered, which will occur after the full expense of the vehicles have been appropriated. The vehicle proposal #20251003-001, quote, specifications and warranty are attached hereto as Exhibit 1 A-B.

	Funding is available in the Fire Rescue Fund Account 301-4520-522-6405 and the total purchase price will be included and appropriated in the FY 2025 and FY 2026 Budgets.
ISSUE:	Authorization of the purchase of two (2) fire rescue ambulances (detailed below) refurbished / remounted for a combined total of $873,212.00 from the appropriate accounts utilizing competitive bids available for cooperative purchase.
STRATEGIC GOALS:	Goal #2 : Tamarac is Safe and People Know It

ATTACHMENTS:

TR MEMO_14272_FY25-26_FIRE_RESCUE AMBULANCE-369-370 REMOUNTS.docx
TR__RESO_14272_FY25-26_FIRE_RESCUE_AMBULANCES__369-370_.docx
EXHIBIT 1 - TM Remount Proposal 1-30-25.pdf

City of Tamarac
Interoffice Memorandum
Fire Department

To: **Levent Sucuoglu, City Manager**

Thru: **Michael Annese, Fire Chief**

From: **Jeff Lopez, Division Chief**

Date: **May 1, 2025**

Re: **Temp. Reso. #14272 – Purchase of (2) Fire Rescue Ambulances Vehicles (369/370)**

Recommendation

I recommend the City Commission of the City of Tamarac authorize the purchase of two (2) refurbished/remounted fire rescue vehicles and for a total cost not to exceed $873,212.00; and authorize the appropriate City Officials to select, approve, and award the purchase of said vehicles utilizing competitive procurement methods and current Agreement available for cooperative purchases by the Florida Sheriff's Association (FSA) Contract No. FSA23-VEF17.0 Ambulances and Other Equipment; and that this item be placed on the June 11, 2025 Commission Agenda.

Issue

Authorization of the purchase of two (2) fire rescue ambulances (detailed below) refurbished / remounted for a combined total of $873,212.00 from the appropriate accounts utilizing competitive bids available for cooperative purchase.

Background

Fire Rescue vehicles, due to their heavy use and critical need for safety and reliability, require timely replacement. The refurbishment and remounting of two (2) ambulances on new chassis are a cost-effective means to maintain the fleet of Fire Rescue vehicles. The replacement of the two ambulances is included in the Fire Rescue Capital Budget. This purchase will allow for regular replacement of fire rescue vehicles.

Fire Rescue Refurbishment:
Tamarac Fire Rescue Apparatus Committee recommend the approval to remount and refurbish two ambulances utilizing Florida Sheriff's Association Contract #FSA23-VEF17.0 through TEN-8.

City of Tamarac Code §6-148 allows the Purchasing Officer the authority to waive purchasing procedures and purchase vehicles which is the subject of contracts with other governmental agencies.

Fire Rescue Ambulance Units 369 and 370 have reached the end of their useful life and given the criticality of these units, replacement is highly recommended. However, Tamarac Fire Rescue Apparatus Committee is recommending utilizing a remount purchase, which replaces the chassis (truck) with the new 2025 International MV607 Crew Cab Chassis. The body of the ambulances

will be refurbished, the Stryker Power Load Systems used to load the stretchers into the back of the ambulances and the Motorola Radios will be replaced on both units (see chart below). This is a cost-effective way to extend the useful life of both vehicles. Proposal #20251003-001 is attached to this Resolution as Exhibit 1and it is explained below:

- Remount and refurbish Horton Ambulances 16803 and 16804 on to a 2025 International MV 607 Crew Cab Chassis (Units 369 & 370), at a cost not to exceed $436,606.00 per unit.
- Replace Stryker Power Load Systems and Motorola Radio cost is included in the total proposal price.

The total cost of the remount / refurbish, per Florida Sheriff's Association Contract #FSA23-VEF17.0 shall not exceed $873,212.00; the FSA Contract #FSA23-VEF17.0 is included hereto in this memo as a backup document.

The two (2) vehicles are partially funded through FY 2025 Budget and the remainder shall be included in the FY 2026 Budget. However, the lead time from order to manufacture and delivery is approximately 24 months. Therefore, it is essential to authorize and approve the order of the vehicles now. Payment will not be made until the vehicles are delivered, which will occur after the full expense of the vehicles have been appropriated. The vehicle proposal #20251003-001, quote, specifications and warranty are attached hereto as Exhibit 1 A-B.

Funding is available in the Fire Rescue Fund Account 301-4520-522-6405 and the total purchase price will be included and appropriated in the FY 2025 and FY 2026 Budgets.

Fiscal Impact

Funding for the (2) refurbished / remounted ambulances at a cost not to exceed $873,212.00 is included in FY25 and FY26 under Fire Rescue Fund Account 301-4520-522-6405.

Refurbishment Remount of two (2) Fire Rescue Ambulances

DESCRIPTION	Qty	Unit Cost	Extended Cost
Remount and refurbish Horton Ambulances on to 2025 International MV 607 Crew Cab Chassis (Units 369 & 370)	**2**	**$436,606.00**	**$873,212.00**
Replace two (2) Stryker Power Load Systems and Motorola Radios (2)	**4**	**Price Included**	**Price Included**
Total Price			**$873,212.00**

Available Budget / Future Funding

	Budget
Project Number CV25F	**$445,000.00**
Project Number CV25F	**$445,000.00**
Total Fire Rescue Ambulances Vehicles Budget	**$890,000.00**

CITY OF TAMARAC, FLORIDA

RESOLUTION NO. R- 2025_____

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, APPROVING THE PURCHASE OF TWO (2) FIRE RESCUE AMBULANCES UTILIZING COMPETITIVE PROCUREMENT METHODS AND CURRENT AGREEMENT AVAILABLE FOR COOPERATIVE PURCHASE AT THE TIME OF PURCHASE, INCLUDING, BUT NOT LIMITED TO THE AGREEMENT AWARDED BY FLORIDA SHERIFF'S ASSOCIATION (FSA) CONTRACT NO. FSA23-VEF17.0 UNDER AMBULANCES AND OTHER EQUIPMENT; AUTHORIZING THE APPROPRIATE CITY OFFICIALS TO SELECT, APPROVE, AND AWARD THE PURCHASE OF SAID VEHICLES UTILIZING CURRENT AGREEMENT AVAILABLE FOR COOPERATIVE PURCHASE AT THE TIME OF PURCHASE; AUTHORIZING EXPENDITURES FROM THE FIRE RESCUE FUND IN AN AMOUNT NOT TO EXCEED $873,212.00 FROM THE APPROPRIATE ACCOUNTS FOR VEHICLES; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the timely purchase and replacement of City fire rescue ambulances is necessary in order to ensure the effective and efficient delivery of services by Tamarac Fire-Rescue; and

WHEREAS, it has been proven in the marketplace that formal competitive bids available for cooperative purchase provide the lowest prices as well as the most efficient method for purchasing vehicles; and

WHEREAS, City of Tamarac Code, §6-148 allows the Purchasing Officer the authority to waive purchasing procedures and purchase vehicles which are the subject of contracts with other governmental agencies; and

WHEREAS, the Fire Chief, Director of Financial Services, and Procurement and Contracts Manager have determined that it is in the City’s economic interests to purchase

the fire rescue ambulances utilizing current agreements available for cooperative purchase including, but not limited to the Agreement awarded by Florida Sheriff's Association (FSA) Contract No. FSA23-VEF17.0 Ambulances and Other Equipment, copies of the Agreements are incorporated herein as a backup document and it is on file in the office of the City Clerk; and

WHEREAS, the purchase of two (2) fire rescue ambulances refurbished and remounted into a new chassis are a cost-effective way to extend the useful life of both rescue vehicles, for an amount of $873,212.00 which is available in the Fire Rescue Fund, per the Florida Sheriff's Association Contract #FSA23-VEF17.0, a copy of the Proposal #20251003-001 is attached hereto as "Exhibit 1"; and

WHEREAS, the purchase of two (2) fire rescue ambulances is partially funded through FY25 and the remainder shall be included in the FY26 Budget for total cost not to exceed $873,212.00; and

WHEREAS, it is in the best interest of the City to authorize the appropriate City officials to select, approve, and award the most cost-effective procurement method utilizing competitive procurement methods and current agreement available for cooperative purchase at the time of purchase including, but not limited to, the Agreement awarded by the Florida Sheriff's Association (FSA) Contract No. FSA23-VEF17.0 Ambulances and Other Equipment; and

WHEREAS, the City Commission of the City of Tamarac, Florida deems it to be in the best interest of the citizens and residents of the City of Tamarac that the appropriate City Officials be authorized to select, approve and award the cost-effective choice for new and replacement vehicles as identified in "Exhibit 1" be purchased utilizing competitive procurement methods and current agreements available for cooperative purchase,

including, but not limited to, the Agreement awarded by the Florida Sheriff's Association (FSA) Contract No. FSA23-VEF17.0 Ambulances and Other Equipment.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA:

SECTION 1: The foregoing "WHEREAS" clauses are HEREBY ratified and confirmed as being true and correct and are hereby made a specific part of this Resolution upon adoption hereof and all exhibits referenced and attached hereto are incorporated herein and made a specific part of this Resolution.

SECTION 2: The City Commission of the City of Tamarac authorizes the purchase of two (2) refurbished/remounted fire rescue ambulances utilizing competitive procurement methods and current agreement available for cooperative purchase, at the time of purchase, including, but not limited to, the Agreement awarded by the Florida Sheriff's Association (FSA) Contract No. FSA23-VEF17.0 Ambulances and Other Equipment; authorizing an expenditure in a cumulative amount not to exceed $873,212.00, from the appropriate accounts for all vehicles. The appropriate City Officials are further authorized to execute all appropriate agreements and do all things necessary to effectuate this Resolution.

SECTION 3: Funds totaling $873,212.00 in the Fire Rescue Fund for the purchase of the refurbished / remounted of two fire rescue ambulances as identified in "Exhibit 1".

SECTION 4: A cumulative expenditure in the amount of $873,212.00 for said purpose from the appropriate accounts is hereby authorized.

SECTION 5: All Resolutions or parts of Resolutions in conflict herewith are hereby repealed to the extent of such conflict.

SECTION 6: If any clause, section, other part or application of this Resolution is held by any court of competent jurisdiction to be unconstitutional or invalid, in part or application, it shall not affect the validity of the remaining portions or applications of this Resolution.

The remainder of this page is intentionally left blank

SECTION 7: This Resolution shall become effective immediately upon its passage and adoption.

PASSED, ADOPTED AND APPROVED this_____day of_____ , 2025.

_____
MICHELLE J. GOMEZ
MAYOR

ATTEST:

_____
KIMBERLY DILLON, CMC
CITY CLERK

RECORD OF COMMISSION VOTE:

RECORD OF COMMISSION VOTE:
MAYOR GOMEZ: _____
DIST 1: COMM. BOLTON _____
DIST 2: COMM. WRIGHT JR _____
DIST 3: COMM. PATTERSON _____
DIST 4: V/M. DANIEL _____

APPROVED AS TO FORM AND LEGAL SUFFICIENCY FOR THE USE AND RELIANCE OF THIS CITY OF TAMARAC ONLY.

_____
HANS OTTINOT
CITY ATTORNEY

Equipment Proposal

Proposal # 20251003-001

This Equipment Proposal (the "Proposal") has been prepared by Ten-8 Fire & Safety, LLC ("Company") in response to the undersigned Customer's request for a proposal. This Proposal is comprised of the special terms set forth below, the Proposal Option List, Warranty, and Company's Purchasing Terms and Conditions. Through its signature below or other Acceptance (as defined below), Customer acknowledges having received, read and being bound by this Proposal, all attachments and Company's Purchasing Terms and Conditions.

Date: January 30, 2025 ("Proposal Date") **Customer: Tamarac Fire Rescue** ("Customer")

Customer Address: 6000 Hiatus Road, Tamarac, FL 33321

Qty	Product Description & Options	Price
2	**Remount and refurbish Horton ambulances 16803 & 16804 on to 2025 International MV607 Crew Cab chassis, per the attached specifications.** ***Price includes Motorola Radio and Stryker Power Load** **Pricing based on Florida Sheriff's Association Contract # FSA23-VEF17.0**	**$436,606.00**
**Commercial chassis price is an estimate; final price is net price charged by the chassis manufacturer.	**Total:**	**$873,212.00**

Delivery Timing: The Product described above in the Product Description and Options Section of this document will be built by and shipped from the manufacturer approximately **12-14** (months) after Company receives Customer's acceptance of this Proposal as defined below, subject to market and production conditions, Force Majeure, delays from the chassis manufacturer, changes to Order Specifications, or any other circumstances or cause beyond Company's or manufacturer's control.

Other: _____

Unless accepted within **90** days from date of proposal, the right is reserved to withdraw this proposal.

ACCEPTANCE OF THIS PROPOSAL CREATES AN ENFORCEABLE BINDING AGREEMENT BETWEEN COMPANY AND CUSTOMER. "ACCEPTANCE" MEANS THAT CUSTOMER DELIVERS TO COMPANY: (A) A PROPOSAL SIGNED BY AN AUTHORIZED REPRESENTATIVE, OR (B) A PURCHASE ORDER INCORPORATING THIS PROPOSAL, WHICH IS DULY APPROVED, TO THE EXTENT APPLICABLE, BY CUSTOMER'S GOVERNING BOARD. ACCEPTANCE OF THIS PROPOSAL IS EXPRESSLY LIMITED TO THE TERMS CONTAINED IN THIS PROPOSAL AND COMPANY'S PURCHASING TERMS AND CONDITIONS. ANY ADDITIONAL OR DIFFERENT TERMS, WHETHER CONTAINED IN CUSTOMER'S FORMS OR OTHERWISE PRESENTED BY CUSTOMER AT ANY TIME, ARE HEREBY REJECTED.

INTENDING TO CREATE A BINDING AGREEMENT, Customer and Company have each caused this Proposal to be executed by their duly authorized representatives as of date of the last signature below.

Customer: **Tamarac Fire Rescue**

By: _____

Title: _____

Print: _____

Date: _____

Ten-8 Fire & Safety, LLC

By:

Title: **Authorized Sales Representative**

Print: **Michael Day**

Date: **January 30, 2025**

EXHIBIT A

PROPOSAL OPTION LIST

First Priority Group

Technical Specifications to Follow

One (1) 00-R0-0004 Unit Has NOT Been Previously Remounted

Unit has not Been Previously Remounted and will be Remounted for the first time by First Priority Emergency Vehicles

One (1) 00-R0-0007 *Sharps / Waste Have Been Removed*

All Sharps/Waste products were removed from the cab/module area prior to delivery of the ambulance to the First Priority Group for the safety of the Remount Technicians. No removal/disposal fee assessed.

ENG. NOTE

If Sharps / Bio hazardous Waste is found, the $500.00 Charge will be applied on the Supplemental

One (1) 00-R0-0010 FMVSS Compliance

Units originally produced prior to 2008 will require replacement Seatbelts and Door handles to Comply with Revised FMVSS 206 & 209 pertaining to Side and Rear door locks and Seat Belts

ENG. NOTE

As part of the Remount, all units will be brought to the current FMVSS standards for both door handles and seatbelts. Units built 2008 and after, are in compliance.

One (1) 00-R0-0012 FMVSS Compliant 2008 or Newer Module

Unit was constructed or remounted in 2008 or later

One (1) 00-R0-0100 *Module Intake & Initial Inspection*

Module Intake and Initial Inspection to be performed as described below.

One (1) 00-R0-0101 Function Testing, Electrical and Components

All electrical functions and operating components shall be inspected for damage and tested for proper operation. Minor damage shall be repaired under the original bid. Excessive undisclosed damage unknown by the remount contractor will be brought to the bidder's attention and the bidder shall determine the action to be taken.

One (1) 00-R0-0103 Inspection, Module

- The module exposed welds, tie down braces, structural framing, and gussets shall be inspected for excessive ware, cracks, warping, and corrosion. Minor damage shall be repaired under the original bid.

- All lights, warning lights, warning equipment, electric aspirator, oxygen system, electrical system (excluding EMS radio), 125VAC electrical system, engine high idle control, heating, air conditioning and ventilation equipment shall be tested to verify proper operation. All defective components shall be identified, and the customer notified of the defect before completion of repair.

- All door hinges, latches, and pins shall be inspected to verify they operate properly. Any damaged or worn parts shall be reported to the bidder with the cost to repair, and or replace, before completion of the repair.

- All module exterior compartment and entry door switches shall be inspected to verify proper operation. All defective components shall be identified, and the bidder notified of the defect before completion of the repair.

First Priority Group

- All module exterior compartment and entry door seals shall be inspected, any damaged seals shall be replaced, and door openings tested for proper sealing.
- A complete list of additional needed repairs discovered during the inspection process shall be provided to the bidder with a detailed quote, the bidder shall determine the action to be taken.

One (1) 00-R0-0105 Chassis Trade In Quote

TRADE IN VALUE TBD

ENG. NOTE

Trade-In Chassis:Provide detailed information for trade-in chassis quote:1. Mileage2. General Condition3. Is the unit currently in service4. Photos of chassis5. Provide list of damage

One (1) 00-R0-0900 FPEV Loaner

One (1) 00-R0-0901 FPEV Loaner Not Required

FPEV is not required to provide a loaner unit while this unit is being remounted

One (1) 00-R0-1000 Module Make and Chassis Information

ENG. NOTE

Add Cost of Renaissance Module under brand, if applicable.

One (1) 00-R0-1009 Module - Horton

ENG. NOTE

If the Electrical System is being changed, new magnetic door switches and oxygen display need to be added.

One (1) 01-R1-0000 Chassis Customizations

Note All Chassis Customizations are quoted per basis*

One (1) 01-R1-0050 Custom Chassis -International MV607 Crew Cab

CHASSIS TO BE CUSTOMER SUPPLIED

One (1) 01-R1-9110 MODULE OPENING

One (1) 01-R1-9111 Closeable/Locking Window Opening

Cab to Module Opening will be a Cut-to-Size window at the front Module Wall.

size to vary depending on previous layout and Chassis configuration

First Priority Group

One (1) *CHASSIS OPTIONS*
02-R0-0000

Chassis options as selected.

One (1) Console; Transfer Existing
02-R0-0001

Original Chassis Console will be transferred by 1FPG to new Chassis.
-Note New Chassis MUST have same stylings as original

RESPRAY WITH GATORHYDE

ENG. NOTE

Must Be Same Chassis Make And Body Style

One (1) Heat Shield; Transfer
02-R1-0001

Pre-existing heat shield will be inspected cleaned and transferred to the new OEM chassis.
-The Heat shield will be checked for Damage and wear. all defects will be reported back to the customer.

One (1) On Spot Snow Chains - None Required
02-R1-0301

One (1) Ignition Security - Not Required
02-R1-0501

One (1) Backup Camera; Add New
02-R1-0603

A new backup camera will be installed to the rear of the module. the camera shall be positioned as to provide the driver with a clear view of any surrounding obstacles and obstructions. The rear facing camera will automatically power on when the vehicle is shifted into "REVERSE"

One (1) *Camera for Back Up Camera System*
02-R1-0605

One (1) *Monitor for Back Up Camera System*
02-R1-0615

One (1) *Camera Integrated into Multiplex Front Screen*
02-R1-0619

Rearview camera will be tied-in to Module V-mux power system. v-mux display will automatically show camera feed when the vehicle is shifted into "PARK."

One (1) *HD Back Up Camera*
02-R1-0625

An HD Camera will be installed to the Rear upper wall of the module.

One (1) *Fog Lights - Not Required*
02-R1-0901

One (1) *Grille Guard / Push Bumper - Not Required*
02-R2-2000

One (1) *Rear Tire Valve Extensions - New*
02-R2-2502

New Rear Valve Tire Extensions will be provided to aid in filling the inner rear tires with pressure. Valve Extensions will be mounted with the vehicle appropriated bracket provided by the manufacturer.

First Priority Group

One (1) Wheels; Stock Chassis Wheels
02-R2-2601

Vehicle OEM Factory Wheels will be retained on the new Chassis

Unless Specified, Wheel Simulators To be Installed.

One (1) Cab Exhaust Turnout
02-SR-0001

A chrome turnout shall be installed on the vertical exhaust of medium duty chassis.

One (1) MODULE CONVERSION
04-R0-9997

One (1) Module Conversion Type I to Type I
04-R0-9998

Unit was previously mounted on a type I Chassis and will be remounted to a type I Chassis.

One (1) Module Conversion Type I to Type I
04-R0-9998

Unit was previously mounted on a type I Chassis and will be remounted to a type I Chassis.

One (1) Renaissance - Base Remount Package - Freightliner Type I
05-R1-0006

1. The module will be removed for the originating chassis and inspected for any damage to the module.
2. The new chassis will be outfitted with new mounting hardware to accept the module and will be installed in accordance with the OEM Manufacturer's specific requirements for the Chassis.
3. The Front wall will be modified to fit the rear of the new chassis. the backwall of the new chassis may have to be modified to ensure a seal between the chassis and front wall of the module.

a. The hardware used will be torqued to the specific OEM manufacturer's specification.

4. The Rear Bumper shall be removed and Inspected for Damage. Unless specified, the Bumper will be cleaned to a "like new" condition and reinstalled to the new Chassis.
5. All transferred exterior components will be inspected for damage before reinstallation.
6. All modular doors will be inspected for proper fit and sealing.
7. All exterior drains and ventilation will be inspected for efficiency.
8. Unless replaced, all module door latches and locks will be cleaned, lubricated, and checked for proper operation before reinstallation.
9. Unless replaced, the module flooring will be inspected for any damage and tears that can compromise the floor's integrity.
10. All transferred Modular upholstery will be visually inspected for rips and tears that could potentially create the possibility for the transfer of Blood-borne pathogens.
11. All Interior Cabinetry will be visually inspected for damage. The cabinets will be cleaned once the remounting process has been completed.
12. All Formica/Laminate Surfaces shall be visually inspected for damage. The surfaces will be cleaned once the remount process has been completed.
13. The workspace areas of the module shall be inspected for damage. The areas will be cleaned once the remount process has been completed.

First Priority Group

14. All interior Trim moldings will be inspected for damage. The modular trim pieces will all be cleaned once the remount process has been completed.
15. The Module HVAC unit will be inspected for proper operation and function. New fittings and hoses will be provided to tie into the new chassis. The system will also be recharged once the remount process has been completed.
16. Unless replaced, the existing module electrical system will be inspected for proper function and safe operation.
17. If the existing throttle system is compatible with the new chassis, it will be inspected for proper operation and reinstalled.

a. Note: MOST Auto throttle systems are specifically designed per Chassis.

18. If the existing chassis console is compatible with the new chassis, it will be inspected for damage and transferred.

i. It is recommended that the front console be replaced with the New OEM Chassis.

19. All transferred Emergency warning systems will be inspected for proper function at the beginning of the remount process.

- ***This proposal is for a remounted ambulance on a brand new chassis. While it will be meticulously updated and equipped with new features, it is important to note that it is not a brand-new vehicle. The remount process includes comprehensive inspections, repairs, and upgrades to ensure it meets current safety and operational standards pertaining to the original model year standards. As a remounted/refurbished unit, the box may exhibit minor signs of previous use and not meet a new vehicle standard.***

- ***NOTE: An additional damage and recommended upgrades report will be drafted and sent to the customer at the beginning of the remount process. The items will be presented to the Customer as a Supplement Quote to the original remount quote. The end user will have the right to approve or deny any of the additional recommended repairs and upgrades. A record will be kept for any additional items that have been approved or denied by the customer.***

One (1) *06-R0-0000*	*EMERGENCY AUDIBLE WARNING OPTIONS* Emergency Warning options as selected.
Five (5) 06-R0-0402	110V Outlets - Replace Existing *New 110v GFI hospital-grade outlets will be installed to replace original 110v outlets in the module.*
ENG. NOTE	*Specify Quantity and Locations*
Four (4) *06-R0-0407*	*12V Outlets; Replace Existing* *Replace and Test*
ENG. NOTE	*Specify # and Locations*
One (1) *06-R0-0412*	*USB Outlet[s]; Add in Display Panels or Front Console Only* *A New USB port will be added to the front Console rated for 4.2 Amps [two outlets on the component rated at 2.1 Amps each.]*

Note ***- If a switch-and-relay system is being used then the usb outlet will replace an Auxilliary switch location on the front face plate***
- if a multiplexing system is being used a standard, '12v Power Point' replacement outlet will be installed in a lcoation determined by the end user.

ENG. NOTE

Specify Quantity and Locations.

One (1) *Power Door Locks - Add to Exterior Compartment Doors EXCEPT Battery Comp*
06-R0-0503

New Vehicle Power Door Locks will be installed to all Module Doors except the battery door. Power lock modules will be tied into the OEM lock-unlock feature and will also be activated by the OEM key fobs.

One (1) *FPEV Multiplex System with 12 Switches in Frt, 6 in Rr, Membrane for HVA*
06-R0-9105

A new Pran Plug-and-Play ambulance kit with 12 -switch front and 6-switch rear interfaces will be installed in the vehicle module.

The Pran System will Include:

- I/O Controller with 24 Input / 20 Output; Maximum Power of 210Amps
- Front 12-switch and Rear 6-switch Interfaces with touchscreen interfacing
-Pran Software
-Wiring Harnesses
-Can Communication cable

One (1) *Siren - Whelen 295HFSA7*
06-R1-0002

Install New Whelen 295HFSA7 Siren to Chassis front console.

-Meets SAE J1849 and California Title XIII requirements when paired with one Whelen 100 watt speaker
-For use with one or two 100 watt siren speakers
-Hands-free operation
-Includes hard-wired or plug-in noise canceling microphone
-Includes Radio Repeat and Public Address
-18 Scan-Lock™ siren tones
-Select siren tones at time of installation via a momentary switch for agency standardization
-Customize the placement of each siren tone on the rotary knob

One (1) *Siren - Federal Signal EQ2B*
06-R1-0004

Install New Federal Signal EQ2B Siren to the front console of the chassis.

• 200 W power with lower Amp draw — 22 A or 100 W
• Available with flush mount or surface mount control head
• Compatible with Rumbler® Traffic Clearing System
• Easy-to-read external diagnostics
• Keypad features backlit membrane switches with tactile feel
• Traditional and trademarked Q-Siren® sound
• Works with FS Convergence Network
• Removable microphone
• Auto, manual and brake capabilities
• Features Q-wail, Yelp, Priority, Air Horn, PA, Radio Rebroadcast and Horn Ring Transfer

First Priority Group

• Foot switch inputs
• Three-year warranty

One (1) 06-R1-0062 — Low Frequency Siren Speaker; Whelen Howler

Install New Whelen Howler Speakers and Amplifier to Chassis

One (1) 06-R1-0113 — Primary Siren Speaker - CPI Thru The Bumper

Install per Cast Products Installation Guide

One (1) 06-R1-0125 — ELECTRICAL OPTIONS

Electrical options as selected

One (1) 06-R1-0203 — Kussmaul - 20A Super Auto Eject

Install per Kussmaul Installation Guide

Red and Yellow Super 20 Auto Ejects With Whelen 0S Indicator Lights Green indicator

One (1) 06-R1-0203 — Kussmaul - 20A Super Auto Eject

Install per Kussmaul Installation Guide

One (1) 06-R1-0209 — Shoreline - Remains in Existing Location

Reinstall to pre-existing location

One (1) 06-R1-0308 — Inverter - Vanner 1100W Inverter with Battery Charger

Install per Vanner 1050 Installation Guide

One (1) 06-R2-0070 — Air horns - Not Required

ILOS AIRHORNS TO BE OEM

One (1) 07-R0-0000 — HEATING/AIR CONDITIONING OPTIONS

HVAC options as selected

Two (2) 07-R1-0001 — 12V Heater AC Unit - New

A new Complete HVAC system will be installed and tied into the new OEM A/C Lines, that permits independent control of the driver cab and patient compartment. The completed system will have the ability to maintain a module temperature range of 68-78 deg. [F]. The air system will be high volume capacity with low volume delivery to ensure minimum draft circulation.

One (1) 07-R1-0020 — Front Wall Mount Secondary AC Condenser

Install New Secondary AC Compressor to Front Wall of Module

ENG. NOTE

Bracket Comes White. Any other color is an additional charge.

One (1) 07-R1-0100 — Heater AC MFG - Hoseline

Install Hoseline AC System to Module and Chassis

One (1) — Heater AC MFG - Danhard

First Priority Group

07-R1-0101

Install Danhard System to Module and Chassis

One (1) *110V Heater - Standalone -*

07-R1-0200

Install Standalone System to Module and Chassis

DANHARD 110V HVAC SYSTEM

One (1) *A/C System Notes from Original Build*

07-R2-0001

Refer to Drawings

Install a ProAir 12V heat/AC system, complete with compressor and condenser, for the Navistar 4300. Unit is to include 3-ply replaceable carbon filters at the air intake point. This system shall not tap into the chassis OEM heat/AC system. Includes a top mounted condenser for DT466.
0 1
Note: Compressor to be ordered with the chassis.
!!! (3) FAN CONDENSOR

Install a dual 12V air conditioning system as noted below. The second A/C unit shall be a ProAir 938. This system shall include a second evaporator and a 3-fan condenser and shall be run off of the auxiliary A/C compressor. This system shall include a separate 'High/Low' function at the second unit. This second unit shall operate as A/C only. An accumulator is required for this installation.
0 1
8/21/2012 Locate: FRONT WALL CABINET PER DRAWING

Install a 3-Ply Panel air intake filter ILOS. (1) 16.75" x 8.75" #10008973 for attendant seat base or above right front cabinet. (2) 13" x 18" #10009296 over #1 compartment or in bottom of linen cabinet. Filters will be behind stainless steel intake grills.
0 4
1/14/2013 !!! INSTALL ON ALL AC UNITS.

Install a Danhard 50-2000 110V heat/AC unit as noted below.
0 1
Locate: FRONT WALL CABINET PER DRAWING
Thermostat location: INHALATION AREA

One (1) *WARNING - EMERGENCY LIGHTING OPTIONS*

09-R0-0000

Emergency Lighting Options as Selected

One (1) Flash Pattern - Standard KKK-1822 Flash

09-R0-0002

Program Light head Flashing in compliance with KKK-1822 Standard

One (1) *Lighting Layout Unchanged*

First Priority Group

09-R0-0005

Current Lighting layout to remain on module.
Note - All Changes to lighting layout must be quoted per vehicle.

One (1) Light Holes Do Not Need Closure
09-R0-0009

One (1) Front Lightbar; Transfer
09-R0-0100

Transfer Front Lightbar to Pre-existing Location Supply new Brackets if Nec.

Replace Whelen lightbar lenses

One (1) Front Wall - Three - Whelen 900 LED Lights Across R/W/R
09-R0-0203

Install - Three - Whelen 900 LED Lights Across Front Wall R/W/R Lighting

ILOS REMOVE CENTER LIGHT

One (1) Grille - Two Whelen 700 Series LED Lights - Red
09-R0-0303

Install Two New Whelen 700 Series Lights to Front Grille - Lens Color Determined by Sales

One (1) Front Int - Two - Whelen 400 Series LED Lights
09-R0-0352

Install Two New Whelen 500 Series Lights to Front Intersection - lens color determined by Sales

One (1) Side Scene Lighting; Whelen 900 Series LED Side Walls
09-R0-0701

Install New Whelen 900 Scene Lighting To Side wall Locations of Module

REPLACE SIDE WALL PIONEER LIGHTS

One (1) Rear Scene Lighting; Whelen 900 Series LED Rear Wall
09-R0-0726

Install New Whelen 900 Series Scene Lighting to Rear Wall Locations of Module

One (1) BTT - Whelen 600 Series LED
09-R0-0801

Install New Whelen 600 Style Brake/Tail/Turn Lighting to Rear Section of Module

One (1) No Front Wall Turn Signals
09-R0-0826

No Front Wall Signals

One (1) Side Wall & Additional Marker Lights
09-R0-0865

ENG. NOTE

Specify Location and Quantity. Priced Per Light

One (1) ICC Lights - Custom Option
09-R0-0871

WELDON ICC LIGHTS REAR ONLY

One (1) Running Board Lights - Whelen 500 V Series with Emergency Flasher and Pu

First Priority Group

09-R1-0002

Install New Install New 500 V-series Lighting to Rub Rail Locations

One (1) *DOT/SCENE LIGHTING OPTIONS*
09-R1-0800

DOT/Scene Lighting options as selected

One (1) Preemption Device - None
09-R1-0901

One (1) REPLACE BLACK GO-LIGHT MODEL 2020 WITH NEW.
09-SR-0001

One (1) Replace Whelen Pioneer Lighting
09-SR-0002

!!! SUPPLY AND INSTALL (2) WHELEN LED PIONEER PLUS SCENE LIGHTS MODEL #PFP2.
INSTALL (1) CENTERED ON EACH BODY SIDE IN WHELEN PBA203 SEMIRECESSED HOUSINGS WITH CHROME FLANGES. (2) TOTAL.

One (1) Rear Wall - Two Whelen 900 Series LED Lights R/R, One Whelen 700 LED Lig
10-R0-0503

Install Two New Whelen 900 Style Red and Whelen 700 Amber To Rear of Module Red/Amber/Red Conf.

One (1) *Rear Window Level; Transfer*
10-R0-0550

Transfer Rear Window Level Lighting to Rear of Module

CUSTOM OPTION;

REPLACE LO PROFILE ANGLED STRIP LIGHTING MOUTNED BEHIND STAINLESS STEEL PANELS ON REAR WALL

One (1) *Rear Lightbar - Not Required*
10-R0-0595

One (1) *Handheld Spotlight; Transfer*
10-R1-0603

Transfer Handheld Spotlight To originating Location

One (1) *Side Wall - Four Whelen 900 Series LED Lights - Red*
11-R0-0401

Install Four New Whelen 900 Series Led Lighting to Side Walls of Module

One (1) *Rear Int - Two Whelen 700 Series LED Lights - Red*
11-R0-0451

Install Two New Whelen 700 Series LED Lights - Red to Rear Intersection Of Module

One (1) *Rub Rail / Lower Body Emergency Lights - Not Required*
11-R1-0502

One (1) *Fluorescent Lighting; Transfer*
12-R0-0100

Transfer Fluorescent Lighting to Original Location

One (1) *Side Entry Step well Light - New Whelen*
12-R0-0301

First Priority Group

A Whelen 0S style white light shall be installed in the Stepwell area of the Module Curbside door.

Seven (7) 12-R1-0006 Ridgeback SLIVR8 Dome Light

New Ridgeback 8" dome lights will be installed to module ceiling in previously mounted locations.

ENG. NOTE

PRICED PER LIGHT

One (1) 12-R1-0203 *Action Area Light - Ridgeback LO PRO Light*

Install New Tecniq E16 Style Action Area Light

One (1) 12-R1-0301 *Compartment Lighting; 4" Round LED*

Install new 4" Led Lights to Exterior Compartments

ILOS REPLACE EXTERIOR COMPARTMENT LED STRIP LIGHTING

One (1) 12-R9-0000 *INTERIOR LIGHTING OPTIONS*

Interior Lighting options as slected

One (1) 12-SR-0001 REPLACE REAR FACING LIGHTING ON COMPARTMENT AND ENTRY DOORS

INTERIOR PANEL LIGHTING

One (1) 14-R0-0000 EXTERIOR OPTIONS

Exterior Options as Selected.

One (1) 14-R0-1501 Door Handles; Transfer

Transfer Door Handles to originating locations

REPLACE INTERIOR DOOR HANDLES
CLEAN, LUBE & INSPECT EXTERIOR HANDLES

One (1) 14-R0-1601 *Module Fuel Fill; Transfer*

Transfer Existing Fuel Fill to originating Location.

ILOS TO BE OEM UNDER DRIVER STEP

One (1) 14-R0-1702 *Replace Windows*

Install New Windows from Manufacturer

ENG. NOTE

Specify Quantity and Locations

One (1) 14-R0-1803 *Door Grabbers - Pair Rear Door*

Install New Door Grabbers to Rear Entry Doors

Ten (10) *Exterior compt. Gas shocks new - specify qty*

First Priority Group

14-R0-1852

Add New Gas Shocks to Exterior Doors

ENG. NOTE

Priced Per Door

One (1) *Running Boards, New - Other*
14-R1-0105

New Cab Running boards will be installed to the Cab of the vehicle only. Running Boards will be fabricated from "Fire Truck Qualtiy" Aluminum-diamond Plate and will be mounted to the chassis using the OEM mounting points on the vehicle. The 1FPG running boards will also feature mudflaps at for the front wheel well to preven possible damage from road debris.

New steps & tank covers

!!! INSTALL A DIAMOND PLATE COMPARTMENT BEHIND THE REAR PORTION OF THE DRIVER SIDE TANK COVER AND FORWARD PORTION OF THE PASSENGER SIDE TANK COVER. COMPARTMENTS TO BE AS LARGE AS POSSIBLE AND HAVE A HINGE DOWN DOOR WITH (2) LOCKING LEVER LATCHES. INSTALL DRAIN HOLES IN BOTTOM OF COMPARTMENT, COVER WITH HAT SECTION UNDERNEATH TO PREVENT WATER FROM COMING IN. BATTERIES TO BE LOCATED IN FORWARD PORTION OF THE PASSENGER SIDE TANK COVER.
!!! INSTALL RED TIR6 LED LIGHTS ON THE TANK COVERS TO LIGHT UP THE STEPS WHEN THE CAB DOORS ARE OPENED. (OPTION MMSP0010)
!!! TOP STEP TO BE 7" W FOR ENTIRE STEP ONLY FOR ALL CAB DOORS TO DUPLICATE VEHICLE #16188.

ENG. NOTE

ALL CHASSIS NOT LISTED ARE SPECIAL REQUEST PRICING

One (1) *Running Board Grip Strut Insert - None*
14-R1-0106

Install New Running Boards w/ Grip Strut Insert
One (1) *Stone Guards - Aluminum Diamond Plate [w/paint]*
14-R1-1005

Install New NFPA ADP Stone Guards to Front and Rear of Module - Aluminum
One (1) *Rear Riser - Aluminum Diamond Plate [w/paint]*
14-R1-1104

Install New NFPA ADP Rear Riser to rear of module.

ADD REPLACEMENT COMPARTMENT DOOR IN RISER

One (1) *Rear Bumper; NEW FPEV Rear Step Bumper w/ Flip Up Grip Strut Center*
14-R1-1201

Install New FPEV Style Bumper with Flip up Step to rear of module.
One (1) *Rub Rail - C Channel with 45 Degree Ends and White Reflective Striping*
14-R1-1301

Install FPEV Style C-Channel Rub Rail with Vinyl Stripe to side of module.
One (1) *Fenderettes - Large Black Rubber*
14-R1-1401

Install New Large Black Rubber Fenderettes above rear wheels of module.
One (1) *Fuel Drip Guard; Transfer*
14-R1-1651

First Priority Group

Transfer existing Fuel Drip Guard under fuel fill housing at fuel fill location.

One (1) *Drip Rails; Replace w/ New [unpainted module]*
14-R1-1702

Replace Drip Rails on all Exterior Compartment Doors.

One (1) *Module Vents; New Perko Vent*
14-R1-1802

Install New Perko Vents to outside of module.

ENG. NOTE

Specify Quantity. Priced as Each

One (1) *Lic. Plate Holder; New CPI License Plate Holder with LED Light*
14-R1-1902

Install New Cast Products Bracket to rear of module.

One (1) *Hidden Unlock Switch; Install New Unlock Switch - Not Pre-Existing*
14-R1-2003

Install New Hidden Unlock Switch to Front Grille of Ambulance.

One (1) *Battery Compartment Tray; Transfer*
14-R1-3001

One (1) *Bugshield - Not Required*
14-R1-3101

One (1) *CLEAN AND POLISH ALL INTERIOR DIAMOND PLATING IN COMPARTMENTS AND DOOR PANELS*
14-SR-0001

One (1) *Manual Side Step*
14-SR-0002

!!! ILOS, THIS IS TO BE A ZICO MODEL #MPOS-24
!!! INSTALL MUD FLAPS ON ALL THREE SIDE OF THE STEP TO HELP KEEP ROAD GRIME FROM HITTING STEP.

One (1) *INTERIOR OPTIONS*
16-R0-0000

Interior options as selected.

walls and cabinets shall be inspected for missing fasteners, damaged trim and broken acrylic doors, minor damage will be repaired with similar type fasteners, trim and acrylic. Check lower front wall doors for proper opening closing - trim doors if needed to ensure proper function. Install new hinges on doors as needed. Replace gas shocks on cabinet doors.

One (1) Replace All Upholstery
16-R0-0013

Re-upholster all Module Furniture.

ENG. NOTE

Color must be Specified or will be matched to existing

One (1) *Seat Belts - Replace with New*
16-R0-0052

Install New Seatbelts at Squad Bench and ALS Area.

ENG. NOTE

First Priority Group

	Specify Quantity
One (1)	*Floor - Loncoin Customer Choice Color*
16-R0-0105	
	Install Loncoin Flooring to module - Color provided by sales.
One (1)	*Module Entry Sills; New Stainless Steel*
16-R0-0112	
	Add New Stainless Steel Entry Sills to all entry doors of module.
ENG. NOTE	
	Includes both Side and Rear Entry Doors
One (1)	*New Stainless Steel Wall Risers*
16-R0-0122	
	Add New Stainless Steel Wall Risers to both sides of the module to terminate flooring.
ENG. NOTE	
	Priced Per Side
One (1)	*Module Ceiling; Clean and Inspect*
16-R0-0201	
	Clean and Transfer Existing Module Ceiling.
One (1)	*Cabinet Doors - Replace All Hardware*
16-R0-0303	
	Replace All Interior Cabinets Hinges and Latches.
One (1)	*Counter Tops*
16-R0-0400	
	Install System to module and chassis.
One (1)	*Counter Tops; Clean and Inspect*
16-R0-0401	
	Transfer existing Counter Top in originating area.
	POLISH STAINLESS
One (1)	*Clock in Patient Compartment - Not Required*
16-R0-0501	
	No Clock installed in Patient Compartment.
One (1)	*Attendant Seat; EVS Child Safety Seat with 3 Point Harness - Std. Base*
16-R1-0001	
	Install EVS Child Safety Seat to EVS Box Base in Attendant Location.
ENG. NOTE	
	Color must be Specified or will be matched to existing
One (1)	Squad Bench Safety Device; Transfer
16-R1-0101	
	Transfer pre-existing Squad Bench to Safety Device to original location.
One (1)	*REPLACE ALL (3) ENTRY DOOR INTERIOR PANELS WITH NEW, TO INCLUDE STAINLESS*
17-SR-0001	
One (1)	*REPLACE ALL (3) AC DISCHARGE VENTS, AND STAINLESS STEEL PANELS WITH NEW.*
17-SR-0002	
One (1)	*CLEAN/POLISH OR REPLACE ALL INTERIOR FORMICA. REPLACE ALL INTERIOR DOOR*
HARDWARE	

First Priority Group

17-SR-0003

CLEAN/POLISH STAINLESS STEEL ACTION AREA WALLS.

One (1) *REPLACE ALL INTERIOR GRAB RAILS*
17-SR-0004

One (1) *REPLACE DAMAGED TRIM ON INSIDE*
17-SR-0005

One (1) *Replace Interior Marker Signal Lights*
17-SR-0006

!!! SUPPLY AND INSTALL (3) WHELEN LED ICC LIGHTS ON HEADER PANEL OVER THE REAR DOORS. INSTALL RED LIGHT IN CENTER WIRED TO THE CHASSIS BRAKE LIGHT CIRCUIT. INSTALL AMBER ON EACH SIDE AND WIRE TO THE CHASSIS TURN SIGNAL CIRCUITS.

One (1) *No Compartment Bed liner Required*
18-R0-0300

One (1) *PAINT AND BODY OPTIONS*
18-R1-0000

Paint options as selected
One (1) Module Paint; Repaint - Custom
18-R1-0004

Repaint module White to match chassis.

SILVER BASE WITH RED STRIPE AND UPPER RED ON ROOF
CHASSIS TO BE HALFDOWN RED

Paint MODULE special color
0 1
PAINT COLOR: RED OVER SILVER
PAINT NUMBER: SILVER –FLNA-91733
RED – FLNA-3225
!!! UPPER PORTION OF BODY TO BE RED FROM APPROXIMATLEY 2" BELOW THE UPPER BODY LIGHTS UP. REMAINDER OF BODY TO BE SILVER.
!!! NOTE REAR OF VEHICLE TO BE DIAMOND GRADE MATERIAL PER BELOW.
!!! PAINT THE MODULE ROOF WHITE INBOARD OF THE ROOF EXTRUSIONS.

ENG. NOTE

Unless approved by engineering the following are not transferable when Paint is selected. -Transfer Rear Riser [14-R1-1101 N/A]-Transfer Stone Guards [14-R1-1000 N/A]-Transfer Drip Rails [14-R1-1701 N/A]Door Grabbers must be REPLACED

One (1) *Repaint Cab - Other*
18-R1-0103

Repaint cab to match module as per work order.

First Priority Group

HALFDOWN

COLOR: RED OVER SILVER
NUMBER: SILVER -FLNA-91733
RED - FLNA-3225
!!! PAINT CHASSIS RED FROM WINDOW LINE UP. CHASSIS HOOD TO RED. LOWER PORTION OF CHASSIS TO BE SILVER. CHASSIS TO ARRIVE RED

ENG. NOTE
CALL FOR PRICING

One (1) *Wheel Re-paint - Not Required*
18-R1-0151

One (1) *Custom Paint Option*
18-R1-0210
Paint Exterior of Module to Custom Color and Design as Provided by Sales

!!! CUSTOM BELTLINE STRIPE THAT STARTS JUST BEHIND CHASSIS FENDERS AND INCLUDES A LARGE STEP UP ON FRONT FACE OF BODY PER DRAWING. STRIPE TO WRAP REAR CORNER POSTS AND STOP.
1" BLACK SCOTCHLITE
1" SILVER PAINT
6" RED SCOTCHLITE
1" SILVER PAINT
1" BLACK SCOTCHLITE
!!! INSTALL .25" BLACK SCOTCHLITE AT PAINT BREAK ON CAB AND BODY.
!!! DUPLICATE OF VEHICLE #16188.

ENG. NOTE
Custom Paint Option Must be quoted prior by Engineering

One (1) *Body Work - Not Required*
18-R1-0400
Install per Installation Guide
One (1) *Media Blasting - Not Required*
18-R1-0500
Install per Installation Guide
One (1) *GRAPHICS AND ARTWORK OPTIONS*
19-R0-0000
Graphics options as selected
One (1) *Graphics as Per FPEV Estimate*
19-R1-0001
Install Graphics as per FPEV Estimate provided by Graphics Dept. originating from Cust. Design
One (1) *Graphics Star Of Life Package - None*
19-R1-1001
Install per Installation Guide
One (1) *Rear Chevrons - Not Required*
19-R1-2000
Install per Installation Guide
One (1) *MEDICAL EQUIPMENT OPTIONS*
22-R0-0000

First Priority Group

	Medical Equipment options as selected.
One (1)	*Stryker Power Load Quote Only*
22-R1-0007	
	Install Stryker Power Load as Per Manufacturer desgin and Specification
	NEW STRYKER POWERLOAD
One (1)	*Main Oxygen Bracket; Zico Power Oxygen Lift with QRM-V Bracket*
22-R1-0105	
	Install new Zico Powered Oxygen Bracket to outer Oxygen Com pt.
One (1)	*Portable Oxygen Brackets; Transfer*
22-R1-0200	
	Transfer protable oxygen brackets to pre-existing locations
One (1)	*Oxygen Wall Ports; Transfer*
22-R1-0226	
	Replace Existing Oxygen outlets with new in pre-existing locations
One (1)	*Sscor Wall Mounted Suction Unit NEW Pump*
22-R1-0302	
	Install new Scorr Wall Mounted Suction unit with New Pump to original location
One (1)	*COMMUNICATIONS OPTIONS*
23-R0-0000	
	Communications options as selected
Three (3)	*Module Antenna(s); Transfer*
23-R0-0001	
	Transfer existing Antennas to original locations
One (1)	*Power - Ground - Ignition Studs; Transfer*
23-R1-0010	
	Transfer Existing Power Ground Ignition Studs to console
One (1)	*Reinstall Two Way Radio - Specify Quantity and Location(s)*
23-R1-0022	
	Reinstall Two Way Radio to original location
	INSTALL CUSTOMER SUPPLIED DUAL HEAD RADIOS. (1) HEAD IN CAB AND (1) IN REAR. SAME LOCATIONS AS EXISTING.
	REMOVE AND REINSTALL CAB FIRECOM SYSTEM
ENG. NOTE	
	Special Request Pricing
One (1)	*Limited Remount Warranty*
25-R0-0000	

STATEMENT OF LIMITED WARRANTY – REMOUNTS

For Warranty service, call 732.657.1104 or send email to Warranty@1FPG.com

FIRST PRIORITY EMERGENCY VEHICLES INC. (“FPEV” and “Warrantor”) warrants to **the original retail purchaser** the **WARRANTIES** as stipulated below, or specific manufacturer’s Warranty, from the date of delivery, whichever comes first, and that this product shall be free of SUBSTANTIAL DEFECTS in materials and workmanship which are attributable to Warrantor and which arise during the course of normal use and service.

WARRANTIES

CHASSIS: as provided by original chassis manufacturer.

REMOUNT AMBULANCE CONVERSION: thirty-six thousand (36,000) miles or three (3) years bumper-to-bumper

ELECTRICAL: seventy-two thousand (72,000) miles or six (6) years limited to work performed by FPEV inclusive of the electrical harness and harness installation, front and rear consoles and related components. Chassis electrical system and related components installed by the chassis supplier **are excluded**. [Note: Electrical components, accessories, and/or hardware supplied outside of the base electrical system are covered to the extent of warranty offered on each item by its manufacturer, such as, by example; heating and air conditioning components, power cot fasteners, suspension systems, warning signals, inverter(s), two-way radio or mobile data equipment, generators, hydraulic lifts, and security systems].

PAINT: sixty thousand (60,000) miles or sixty (60) months limited to all work performed by FPEV inclusive of peeling or delaminating of topcoat and other layers of paint; cracking or checking; loss of gloss caused by cracking, checking or hazing; and any paint failure caused by improperly applied finishes. **Excluded are:**

- • Paint deterioration caused by blisters or other film degradation due to corrosion originating from the substrate.
- • Hazing, chalking or loss of gloss caused by improper care, abrasive polishes, cleaning agents, heavy duty pressure washing, or aggressive mechanical wash systems.
- • Paint deterioration caused by abuse, misuse, accidents, acid rain, chemical fall out or act of nature.
- • Accidents, scratches, chips, bruises, and gloss reduction due to normal vehicle use and maintenance.
- • Custom finishes, exotic finishes, or any finish other than standard refinish procedures.
- • Finishes on vehicles used for competitive purposes.
- • Repairs done over previously refinished areas, unless stripped to bare metal or appropriate substrate by FPEV or an authorized agent.

GRAPHICS: thirty-six (36) months and unlimited mileage for graphics produced and installed by FPEV inclusive of striping and lettering. **Excluded are:**

- • Graphics failure due to paint deterioration caused by blisters or other film degradation due to corrosion originating from the substrate.
- • Graphics failure due to hazing, chalking or loss of gloss caused by improper care, abrasive polishes, cleaning agents, heavy duty pressure washing, or aggressive mechanical wash systems.
- • Graphics failure due to paint deterioration caused by abuse, misuse, collisions, acid rain, chemical fall out or act of nature.
- • Collisions and scratches due to normal vehicle use and maintenance.
- • Graphics failure due to repairs done over previously refinished areas, unless stripped to bare metal or appropriate substrate by FPEV or an authorized agent.

First Priority Group

WARRANTY PERFORMANCE Owner's exclusive remedy under this Warranty shall be repair or replacement of defective parts or finishes, free of charge to the Owner. Owner shall bear all expenses arising out of or relating to transporting the product to the appropriate Warranty Service Location.

GENERAL WARRANTY EXCLUSIONS This Limited Warranty **DOES NOT COVER:**
1. Products not manufactured or installed by First Priority, it's distributor or agent which items include (but are not limited to): the chassis and its component parts, tires, tire balancing, wheel alignment, inverters, sirens, light
bulbs, light bars, battery chargers, generator, air conditioners, radios, power converters and batteries. The manufacturers of these products may provide warranties covering the performance of their particular products.
2. All accessions (additions, add-on attachments, etc.) to the product not supplied by First Priority and/or that appreciably change the vehicle.
3. All aftermarket repairs, modifications and alterations performed outside of original product scope.
4. Products exhibiting damages or fatigue fractures due to collision, misuse, abuse, neglect, overloading, improper installation, severe off-road applications or unusual loads.
5. Products not maintained in a prudent manner. Damage caused by misuse, neglect, negligence or accident. (Note: Usage of this product in a manner, which is inconsistent with design intentions or inconsistent with owner's manual directions, will invalidate this warranty in regard to damage caused by or relating to such inconsistent usage.).
6. Products sold by First Priority but manufactured by others (i.e. warning signals, lift gates, inverters, generators, compressors, HVAC components, computer and IT equipment.) (Note: These products are covered exclusively by the product manufacturer's warranty in effect at the time of delivery, if any.)
7. Paint, decals, or any finish (collectively "finish") not applied by First Priority. Finish deterioration caused by chemical reactions including, but not limited to, acid rain, industrial fallout or improper cleaning materials
8. Damage to soft trim and appearance items even if such damage is due to normal use, wear and tear, or exposure to elements.
9. Customer supplied items.
10. Claims requested without proper guarantee documentation.

WARRANTY TERMINATION The following actions or events will result in the automatic termination of this Warranty and relieve Warrantor from any and all obligations under this Warranty:
1. Misuse or neglect of the product, failure to provide reasonable and necessary maintenance, unauthorized alteration or modification, accident or improper loading.
2. Sale of the product by original retail purchaser.
3. The expiration of the Warranty period (s) set out herein.

WARRANTOR RIGHTS Warrantor reserves the unrestricted right to change the parts and designs of its products from time to time without notice and with no obligation to make corresponding changes in its product previously manufactured.
CLAIM PROCEDURES All Warranty Service is to be performed at Warrantor's factory or at an authorized Warranty Service location. **Warrantor must authorize all Warranty Service in writing, PRIOR to performance.** Such written authorization instructing Owner as to where and when to deliver the product for Warranty Service will be given within five (5) working days of receipt of notification of a defect or malfunction provided that the Warranty covers such defect or malfunction and all other terms of this Warranty have been satisfied in full. Notice shall be presented in writing to First Priority Emergency Vehicles, Inc., 2444 Ridgeway Blvd., Bldg. 500, Manchester, NJ 08759 or electronically to warranty@1fpg.com, and must be submitted on or before the date of expiration of the appropriate Warranty period. Notice shall give Owner's name and address, a brief description of the problem, the product model and serial number (if applicable), the date of purchase, product mileage, the name of the

dealer who sold the product, the current product location and Owner's location for contact during regular business hours.

DAMAGE RECOVERY LIMITATIONS No person shall be entitled to recover from Warrantor for any consequential or incidental damages arising out of or relating to any defect in the product.

WARRANTY DISCLAIMER

WARRANTOR HEREBY DISCLAIMS ALL IMPLIED WARRANTIES INCLUDING WARRANTIES OF MERCHANTABILITY AND OF FITNESS FOR A PARTICULAR PURPOSE. THERE ARE NO WARRANTIES OF ANY NATURE, EXPRESS OR IMPLIED, MADE BY WARRANTOR BEYOND THE CONTENTS OF THIS LIMITED WARRANTY. NO PERSON HAS AUTHORITY TO ENLARGE, AMEND OR MODIFY THIS WARRANTY. THIS WARRANTY GIVES ONLY THOSE LEGAL RIGHTS SPECIFICALLY ENUMERATED HEREIN. YOU MAY HAVE OTHER LEGAL RIGHTS, WHICH VARY FROM STATE TO STATE. SOME STATES DO NOT ALLOW THE EXCLUSION OF LIMITATION OF INCIDENTAL OR CONSEQUENTAL DAMAGES OR OF THE DURATION OF IMPLIED WARRANTIES, SO THE ABOVE LIMITATIONS MAY NOT APPLY TO YOU.

QUOTATION

Ten- 8 Fire Equipment
Michael Day
2950 59th Avenue Drive E
Bradenton, FL 34203
(877) 989-7660
cmorgan@ten8fire.com

Exp. Date: 01/26/2025
Quote No: 20251003-0001
01/03/2025

PART NO	S		DESCRIPTION	QTY	ID
			== Remount - Custom Chassis Type I - 0.000 ==		**FP18**
			Introduction and Unit Specific Information		**FP18**
00-R0-0004			Unit Has NOT Been Previously Remounted	1	FP18
00-R0-0007		>	Sharps / Waste Have Been Removed	1	FP18
00-R0-0010		>	FMVSS Compliance	1	FP18
00-R0-0012			FMVSS Compliant 2008 or Newer Module	1	FP18
			Module Intake & Initial Inspection		**FP18**
00-R0-0101			Function Testing, Electrical and Components	1	FP18
00-R0-0103			Inspection, Module	1	FP18
00-R0-0105	S	< >	Chassis Trade In Quote	1	FP18
			FPEV Loaner		**FP18**
00-R0-0901			FPEV Loaner Not Required	1	FP18
		>	**Module Make and Chassis Information**		**FP18**
00-R0-1009		>	Module - Horton	1	FP18
01-R1-0000			Chassis Customizations	1	FP18
01-R1-0050	S	<	Custom Chassis -International MV607 Crew Cab	1	FP18
			MODULE OPENING		**FP18**
01-R1-9111			Closeable/Locking Window Opening	1	FP18
			CHASSIS OPTIONS		**FP18**
02-R0-0001	XS	< >	Console; Transfer Existing	1	FP18
02-R1-0001			Heat Shield; Transfer	1	FP18
02-R1-0301			On Spot Snow Chains - None Required	1	FP18
02-R1-0501			Ignition Security - Not Required	1	FP18
02-R1-0603			Backup Camera; Add New	1	FP18
02-R1-0605			Camera for Back Up Camera System	1	FP18
02-R1-0615			Monitor for Back Up Camera System	1	FP18
02-R1-0619			Camera Integrated into Multiplex Front Screen	1	FP18
02-R1-0625			HD Back Up Camera	1	FP18
02-R1-0901			Fog Lights - Not Required	1	FP18

PART NO	S		DESCRIPTION	QTY	ID
02-R2-2000			Grille Guard / Push Bumper - Not Required	1	FP18
02-R2-2502			Rear Tire Valve Extensions - New	1	FP18
02-R2-2601	XS		Wheels; Stock Chassis Wheels	1	FP18
02-SR-0001	U	<	Cab Exhaust Turnout	1	
			MODULE CONVERSION		**FP18**
04-R0-9998			Module Conversion Type I to Type I	1	FP18
04-R0-9998			Module Conversion Type I to Type I	1	FP18
			Renaissance - Base Remount Package - Freightliner Type I	**1**	**FP18**
			EMERGENCY AUDIBLE WARNING OPTIONS		**FP18**
06-R0-0402		>	110V Outlets - Replace Existing	5	FP18
06-R0-0407		>	12V Outlets; Replace Existing	4	FP18
06-R0-0412		>	USB Outlet[s]; Add in Display Panels or Front Console Only	1	FP18
06-R0-0503			Power Door Locks - Add to Exterior Compartment Doors EXCEPT Battery Comp	1	FP18
06-R0-9105			FPEV Multiplex System with 12 Switches in Frt, 6 in Rr, Membrane for HVA	1	FP18
06-R1-0002			Siren - Whelen 295HFSA7	1	FP18
06-R1-0004			Siren - Federal Signal EQ2B	1	FP18
06-R1-0062			Low Frequency Siren Speaker; Whelen Howler	1	FP18
06-R1-0113			Primary Siren Speaker - CPI Thru The Bumper	1	FP18
			ELECTRICAL OPTIONS		**FP18**
06-R1-0203	XS	<	Kussmaul - 20A Super Auto Eject	1	FP18
06-R1-0203	XS		Kussmaul - 20A Super Auto Eject	1	FP18
06-R1-0209			Shoreline - Remains in Existing Location	1	FP18
06-R1-0308			Inverter - Vanner 1100W Inverter with Battery Charger	1	FP18
06-R2-0070	XS	<	Air horns - Not Required	1	FP18
			HEATING/AIR CONDITIONING OPTIONS		**FP18**
07-R1-0001			12V Heater AC Unit - New	2	FP18
07-R1-0020		>	Front Wall Mount Secondary AC Condenser	1	FP18
07-R1-0100			Heater AC MFG - Hoseline	1	FP18
07-R1-0101			Heater AC MFG - Danhard	1	FP18
07-R1-0200	XS	<	110V Heater - Standalone -	1	FP18
07-R2-0001	U	<	A/C System Notes from Original Build	1	
			WARNING - EMERGENCY LIGHTING OPTIONS		**FP18**
09-R0-0002			Flash Pattern - Standard KKK-1822 Flash	1	FP18
09-R0-0005			Lighting Layout Unchanged	1	FP18
09-R0-0009			Light Holes Do Not Need Closure	1	FP18
09-R0-0100	XS	<	Front Lightbar; Transfer	1	FP18
09-R0-0203	XS	<	Front Wall - Three - Whelen 900 LED Lights Across R/W/R	1	FP18
09-R0-0303			Grille - Two Whelen 700 Series LED Lights - Red	1	FP18
09-R0-0352	XS		Front Int - Two - Whelen 400 Series LED Lights	1	FP18
09-R0-0701	XS	<	Side Scene Lighting; Whelen 900 Series LED Side Walls	1	FP18
09-R0-0726			Rear Scene Lighting; Whelen 900 Series LED Rear Wall	1	FP18
09-R0-0801			BTT - Whelen 600 Series LED	1	FP18
09-R0-0826			No Front Wall Turn Signals	1	FP18
09-R0-0865		>	Side Wall & Additional Marker Lights	1	FP18
09-R0-0871	S	<	ICC Lights - Custom Option	1	FP18
09-R1-0002			Running Board Lights - Whelen 500 V Series with Emergency Flasher and Pu	1	FP18
			DOT/SCENE LIGHTING OPTIONS		**FP18**
09-R1-0901			Preemption Device - None	1	FP18

PART NO	S		DESCRIPTION	QTY	ID
09-SR-0001	U		REPLACE BLACK GO-LIGHT MODEL 2020 WITH NEW.	1	
09-SR-0002	U	<	Replace Whelen Pioneer Lighting	1	
10-R0-0503			Rear Wall - Two Whelen 900 Series LED Lights R/R, One Whelen 700 LED Lig	1	FP18
10-R0-0550	XS	<	Rear Window Level; Transfer	1	FP18
10-R0-0595			Rear Lightbar - Not Required	1	FP18
10-R1-0603			Handheld Spotlight; Transfer	1	FP18
11-R0-0401			Side Wall - Four Whelen 900 Series LED Lights - Red	1	FP18
11-R0-0451			Rear Int - Two Whelen 700 Series LED Lights - Red	1	FP18
11-R1-0502			Rub Rail / Lower Body Emergency Lights - Not Required	1	FP18
12-R0-0100			Fluorescent Lighting; Transfer	1	FP18
12-R0-0301			Side Entry Step well Light - New Whelen	1	FP18
12-R1-0006		>	Ridgeback SLIVR8 Dome Light	7	FP18
12-R1-0203			Action Area Light - Ridgeback LO PRO Light	1	FP18
12-R1-0301	XS	<	Compartment Lighting; 4" Round LED	1	FP18
			INTERIOR LIGHTING OPTIONS		**FP18**
12-SR-0001	U	<	REPLACE REAR FACING LIGHTING ON COMPARTMENT AND ENTRY DOORS	1	
			EXTERIOR OPTIONS		**FP18**
14-R0-1501	XS	<	Door Handles; Transfer	1	FP18
14-R0-1601	XS	<	Module Fuel Fill; Transfer	1	FP18
14-R0-1702		>	Replace Windows	1	FP18
14-R0-1803			Door Grabbers - Pair Rear Door	1	FP18
14-R0-1852		>	Exterior compt. Gas shocks new - specify qty	10	FP18
14-R1-0105	XS	< >	Running Boards, New - Other	1	FP18
14-R1-0106			Running Board Grip Strut Insert - None	1	FP18
14-R1-1005			Stone Guards - Aluminum Diamond Plate [w/paint]	1	FP18
14-R1-1104	XS	<	Rear Riser - Aluminum Diamond Plate [w/paint]	1	FP18
14-R1-1201			Rear Bumper; NEW FPEV Rear Step Bumper w/ Flip Up Grip Strut Center	1	FP18
14-R1-1301			Rub Rail - C Channel with 45 Degree Ends and White Reflective Striping	1	FP18
14-R1-1401			Fenderettes - Large Black Rubber	1	FP18
14-R1-1651			Fuel Drip Guard; Transfer	1	FP18
14-R1-1702			Drip Rails; Replace w/ New [unpainted module]	1	FP18
14-R1-1802		>	Module Vents; New Perko Vent	1	FP18
14-R1-1902			Lic. Plate Holder; New CPI License Plate Holder with LED Light	1	FP18
14-R1-2003			Hidden Unlock Switch; Install New Unlock Switch - Not Pre-Existing	1	FP18
14-R1-3001	S		Battery Compartment Tray; Transfer	1	FP18
14-R1-3101			Bugshield - Not Required	1	FP18
14-SR-0001	U		CLEAN AND POLISH ALL INTERIOR DIAMOND PLATING IN COMPARTMENTS AND DOOR PANELS	1	
14-SR-0002	U	<	Manual Side Step	1	
		<	**INTERIOR OPTIONS**		**FP18**
16-R0-0013		>	Replace All Upholstery	1	FP18
16-R0-0052		>	Seat Belts - Replace with New	1	FP18
16-R0-0105			Floor - Loncoin Customer Choice Color	1	FP18
16-R0-0112		>	Module Entry Sills; New Stainless Steel	1	FP18
16-R0-0122		>	New Stainless Steel Wall Risers	1	FP18
16-R0-0201			Module Ceiling; Clean and Inspect	1	FP18
16-R0-0303			Cabinet Doors - Replace All Hardware	1	FP18
16-R0-0400			Counter Tops	1	FP18
16-R0-0401	XS	<	Counter Tops; Clean and Inspect	1	FP18
16-R0-0501			Clock in Patient Compartment - Not Required	1	FP18
16-R1-0001		>	Attendant Seat; EVS Child Safety Seat with 3 Point Harness - Std. Base	1	FP18

PART NO	S		DESCRIPTION	QTY	ID
16-R1-0101			Squad Bench Safety Device; Transfer	1	FP18
17-SR-0001	U		REPLACE ALL (3) ENTRY DOOR INTERIOR PANELS WITH NEW, TO INCLUDE STAINLESS	1	
17-SR-0002	U		REPLACE ALL (3) AC DISCHARGE VENTS, AND STAINLESS STEEL PANELS WITH NEW.	1	
17-SR-0003	U	<	CLEAN/POLISH OR REPLACE ALL INTERIOR FORMICA. REPLACE ALL INTERIOR DOOR HARDWARE	1	
17-SR-0004	U		REPLACE ALL INTERIOR GRAB RAILS	1	
17-SR-0005	U		REPLACE DAMAGED TRIM ON INSIDE	1	
17-SR-0006	U	<	Replace Interior Marker Signal Lights	1	
18-R0-0300			No Compartment Bed liner Required	1	FP18
			PAINT AND BODY OPTIONS		**FP18**
18-R1-0004	S	< >	Module Paint; Repaint - Custom	1	FP18
18-R1-0103	S	< >	Repaint Cab - Other	1	FP18
18-R1-0151			Wheel Re-paint - Not Required	1	FP18
18-R1-0210	S	< >	Custom Paint Option	1	FP18
18-R1-0400			Body Work - Not Required	1	FP18
18-R1-0500			Media Blasting - Not Required	1	FP18
			GRAPHICS AND ARTWORK OPTIONS		**FP18**
19-R1-0001	XS		Graphics as Per FPEV Estimate	1	FP18
19-R1-1001			Graphics Star Of Life Package - None	1	FP18
19-R1-2000			Rear Chevrons - Not Required	1	FP18
			MEDICAL EQUIPMENT OPTIONS		**FP18**
22-R1-0007	XS	<	Stryker Power Load Quote Only	1	FP18
22-R1-0105			Main Oxygen Bracket; Zico Power Oxygen Lift with QRM-V Bracket	1	FP18
22-R1-0200			Portable Oxygen Brackets; Transfer	1	FP18
22-R1-0226			Oxygen Wall Ports; Transfer	1	FP18
22-R1-0302			Sscor Wall Mounted Suction Unit NEW Pump	1	FP18
			COMMUNICATIONS OPTIONS		**FP18**
23-R0-0001			Module Antenna(s); Transfer	3	FP18
23-R1-0010			Power - Ground - Ignition Studs; Transfer	1	FP18
23-R1-0022	XS	< >	Reinstall Two Way Radio - Specify Quantity and Location(s)	1	FP18
25-R0-0000			Limited Remount Warranty	1	FP18

Prepared For:
Ten-8; Tamarac Fire Rescue, FL - Rev 9/11/24
Michael Day
141 Maritime Dr.
Sanford, FL 32771-6319
(407)328 - 5081
Reference ID: MVLP 4-DR

Presented By:
CUMBERLAND INTERNATIONAL TRUCKS, FL
Sally Wilson
5221 WEST HIGHWAY 40
OCALA FL 34482 -
(352)732-8151

Thank you for the opportunity to provide you with the following quotation on a new International truck. I am sure the following detailed specification will meet your operational requirements, and I look forward to serving your business needs.

Model Profile
2026 MV607 SBA LP (MV60H)

AXLE CONFIG:	4X2
APPLICATION:	Ambulance
MISSION:	Requested GVWR: 20000. Calc. GVWR: 25500. Calc. GCWR: 55000 Calc. Start / Grade Ability: 50.33% / 4.27% @ 55 MPH Calc. Geared Speed: 83.3 MPH
DIMENSION:	Wheelbase: 236.00, CA: 125.00, Axle to Frame: 96.00
ENGINE, DIESEL:	{Cummins L9 270} EPA 2024, 270HP @ 2200 RPM, 860 lb-ft Torque @ 1200 RPM, 2200 RPM Governed Speed, 270 Peak HP (Max)
TRANSMISSION, AUTOMATIC:	{Allison 3000 EVS} 6th Generation Controls, Close Ratio, 6-Speed with Double Overdrive, with PTO Provision, Less Retarder, Includes Oil Level Sensor
CLUTCH:	Omit Item (Clutch & Control)
AXLE, FRONT NON-DRIVING:	{Dana Spicer E-1002IR} I-Beam Type, 10,000-lb Capacity
AXLE, REAR, SINGLE:	{Meritor MS-17-14X-3DFL} Single Reduction, 17,500-lb Capacity, 190 Wheel Ends Gear Ratio: 4.33
CAB:	Conventional 6-Man Crew Cab
TIRE, FRONT:	(3) 255/70R22.5 Load Range H XZE (MICHELIN), 563 rev/mile, 75 MPH, All-Position
TIRE, REAR:	(4) 255/70R22.5 Load Range H XZE (MICHELIN), 563 rev/mile, 75 MPH, All-Position
SUSPENSION, REAR, AIR, SINGLE:	{International IROS} 15,500-lb Capacity, 5.3" Ride Height, with Shock Absorbers
PAINT:	Cab schematic 100WP Location 1: 9219, Winter White (Std) Chassis schematic N/A

Code	Description	F/R Wt (lbs)	Tot Wt (lbs)
MV60H00	Base Chassis, Model MV607 SBA LP with 236.00 Wheelbase, 125.00 CA, and 96.00 Axle to Frame.	5381/3069	8450
1570	TOW HOOK, FRONT (2) Frame Mounted	9/-1	8
1ANA	AXLE CONFIGURATION {Navistar} 4x2	0/0	0
	Notes : Pricing may change if axle configuration is changed.		
1CAA	FRAME RAILS High Strength Low Alloy Steel (80,000 PSI Yield); 9.125" x 3.062" x 0.312" (231.8mm x 77.8mm x 8.0mm); with Transition to 6.500" x 3.062" x 0.312" (165.1mm x 77.8mm x 8.0mm); 388.4" (9864mm) Maximum OAL, For LP Chassis	0/0	0
1LEG	LICENSE PLATE HOLDER Includes Upper & Lower Mounting Plate Hardware, Mounted in Existing Holes in Front Bumper	3/0	3
1LNN	BUMPER, FRONT Contoured, Steel, Chrome Plated	0/0	0
1SAL	CROSSMEMBER, REAR, AF (1)	0/20	20
1WEJ	WHEELBASE RANGE 199" (505cm) Through and Including 254" (645cm)	0/0	0
2AYX	AXLE, FRONT NON-DRIVING {Dana Spicer E-1002IR} I-Beam Type, 10,000-lb Capacity	27/0	27
3770	SPRINGS, FRONT AUXILIARY Rubber	10/0	10
3ADB	SUSPENSION, FRONT, SPRING Parabolic Taper Leaf, Shackle Type, 10,000-lb Capacity, with Shock Absorbers	25/0	25
	Includes : SPRING PINS Rubber Bushings, Maintenance-Free		
	Notes : In combinations where chassis component weights may cause a chassis lean, a spring is used in front left spring pack to offset this imbalance & provide a level chassis, within 3/8", with body installed.		
4091	BRAKE SYSTEM, AIR Dual System for Straight Truck Applications	0/0	0
	Includes : BRAKE LINES Color and Size Coded Nylon : DRAIN VALVE Twist-Type : GAUGE, AIR PRESSURE (2) Air 1 and Air 2 Gauges; Located in Instrument Cluster : PARKING BRAKE CONTROL Yellow Knob, Located on Instrument Panel : PARKING BRAKE VALVE For Truck : QUICK RELEASE VALVE On Rear Axle for Spring Brake Release: 1 for 4x2, 2 for 6x4 : SPRING BRAKE MODULATOR VALVE R-7 for 4x2, SR-7 with relay valve for 6x4/8x6		
4722	DRAIN VALVE {Bendix DV-2} Automatic, with Heater, for Air Tank	1/1	2
4AZJ	AIR BRAKE ABS {Bendix AntiLock Brake System} 4-Channel (4 Sensor/4 Modulator) Full Vehicle Wheel Control System, with Automatic Traction Control	0/0	0
4EDN	AIR DRYER {Bendix AD-9SI} with Heater, Includes Safety Valve	20/-3	17
4EXP	BRAKE CHAMBERS, FRONT AXLE {Bendix} 20 SqIn	16/0	16
4EXS	BRAKE CHAMBERS, REAR AXLE {Bendix EverSure} 24/30 SqIn Spring Brake	0/35	35

Code	Description	F/R Wt (lbs)	Tot Wt (lbs)
4EYD	AIR DRYER SHIELD to Protect from Debris	2/0	2
4GBM	BRAKE, PARKING Manual Push-Pull Pneumatic Parking Brake	0/0	0
4LAG	SLACK ADJUSTERS, FRONT {Gunite} Automatic	14/0	14
4LGG	SLACK ADJUSTERS, REAR {Gunite} Automatic	0/14	14
4SPA	AIR COMPRESSOR {Cummins} 18.7 CFM	36/2	38
4VLA	AIR TANK LOCATION (3) : One Mounted Parallel Under Left Rail, Back of Cab, Two Mounted Under Battery Box, Outside Left Rail, Under Cab	36/16	52
4VLE	AIR DRYER LOCATION Mounted Inside Engine Compartment, Right Side	0/0	0
4WDM	DUST SHIELDS, REAR BRAKE for Air Cam Brakes	0/10	10
4WGU	AIR SUPPLY, AUXILIARY {Schrader} Valve; Mounted in Engine Compartment	0/0	0
4XDC	BRAKES, FRONT {Meritor 15X4 Q-PLUS CAST} Air S-Cam Type, Cast Spider, Fabricated Shoe, Double Anchor Pin, Size 15" X 4", 13,200-lb Capacity	0/0	0
4XDR	BRAKES, REAR {Meritor 16.5X7 Q-PLUS CAST} Air S-Cam Type, Cast Spider, Fabricated Shoe, Double Anchor Pin, Size 16.5" X 7", 23,000-lb Capacity per Axle	0/0	0
5710	STEERING COLUMN Tilting and Telescoping	16/3	19
5CAW	STEERING WHEEL 4-Spoke; 18" Dia., Black	0/0	0
5PSA	STEERING GEAR {Sheppard M100} Power	29/-7	22
6DGG	DRIVELINE SYSTEM {Dana Spicer} 1710, for 4x2/6x2	8/20	28
7BMJ	EXHAUST SYSTEM Horizontal Aftertreatment System, Frame Mounted Under Right Rail Back of Cab, for Single Vertical Tail Pipe, Frame Mounted Right Side Back of Cab	66/57	123
7SCP	ENGINE EXHAUST BRAKE for Cummins ISB/B6.7/ISL/L9 Engine with Variable Vane Turbo Charger	0/0	0
7WBA	TAIL PIPE (1) Turnback Type, Bright	4/5	9
7WBS	MUFFLER/TAIL PIPE GUARD (1) Bright Stainless Steel	11/13	24
7WCR	EXHAUST HEIGHT 10' 11"	14/16	30
7WZX	SWITCH, FOR EXHAUST 3 Position, Momentary, Lighted Momentary, ON/CANCEL, Center Stable, INHIBIT REGEN, Mounted in IP Inhibits Diesel Particulate Filter Regeneration When Switch is Moved to ON While Engine is Running, Resets When Ignition is Turned OFF	2/0	2
8000	ELECTRICAL SYSTEM 12-Volt, Standard Equipment	0/0	0
	Includes : DATA LINK CONNECTOR For Vehicle Programming and Diagnostics In Cab : HAZARD SWITCH Push On/Push Off, Located on Instrument Panel to Right of Steering Wheel : HEADLIGHT DIMMER SWITCH Integral with Turn Signal Lever : PARKING LIGHT Integral with Front Turn Signal and Rear Tail Light : STARTER SWITCH Electric, Key Operated : STOP, TURN, TAIL & B/U LIGHTS Dual, Rear, Combination with Reflector : TURN SIGNAL SWITCH Self-Cancelling for Trucks, Manual Cancelling for Tractors, with Lane Change Feature : TURN SIGNALS, FRONT Includes Reflectors and Auxiliary Side Turn Signals, Solid State Flashers; Flush Mounted		

Code	Description	F/R Wt (lbs)	Tot Wt (lbs)
	: WINDSHIELD WIPER SWITCH 2-Speed with Wash and Intermittent Feature (5 Pre-Set Delays), Integral with Turn Signal Lever : WINDSHIELD WIPERS Single Motor, Electric, Cowl Mounted : WIRING, CHASSIS Color Coded and Continuously Numbered		
8540	HORN, ELECTRIC (2) Trumpet Style	0/0	0
8718	POWER SOURCE Cigar Type Receptacle without Plug and Cord	1/0	1
8GXK	ALTERNATOR {Leece-Neville BLP4006HN} Brushless, 12 Volt, 325 Amp Capacity, Pad Mount, with Remote Sense	18/-1	17
8HAB	BODY BUILDER WIRING Back of Day Cab at Left Frame or Under Sleeper, Extended or Crew Cab at Left Frame; Includes Sealed Connectors for Tail/Amber Turn/Marker/ Backup/Accessory Power/Ground and Sealed Connector for Stop/ Turn	2/0	2
8MSL	BATTERY SYSTEM {Fleetrite 31-PC2120 AGM} Maintenance-Free, (3) AGM 12-Volt 2775CCA Total, Top Threaded Stud	38/63	101
8RMZ	SPEAKERS (2) 6.5" Dual Cone Mounted in Both Doors, (2) 5.25" Dual Cone Mounted in Both B-Pillars	6/2	8
8RPB	RADIO, STEERING WHEEL CONTROLS Mounted in Steering Wheel, Radio Function Control Switch, Includes Volume Up/Down, Mute, Forward/Back and Bluetooth Answer/Disconnect	8/2	10
8RPR	ANTENNA for Increased Roof Clearance Applications	1/0	1
8RPS	RADIO AM/FM/WB/Clock/Bluetooth/USB Input/Auxiliary Input	2/1	3
8TUU	BATTERY CABLES with 1 Auxiliary Battery Post, Positive	0/0	0
8VUW	BATTERY BOX Steel, with Plastic Cover, 25" Wide, 2-3 Battery Capacity, Mounted Left Side Under Cab in Rearward Position or Back of DEF Tank	-7/7	0
8WBW	JUMP START STUD 12V, Remote Mounted	2/0	2
	Includes : JUMP START STUD Mounted to Battery Box		
8WDG	BACK-UP ALARM {Preco 1059} Electronic; Solid State, Dual Function, 112 dBA	0/1	1
8WGL	WINDSHIELD WIPER SPD CONTROL Force Wipers to Slowest Intermittent Speed When Park Brake Set and Wipers Left on for a Predetermined Time	0/0	0
8WPH	CLEARANCE/MARKER LIGHTS (5) {Truck Lite} Amber LED Lights, Flush Mounted on Cab or Sunshade	1/0	1
8WPZ	TEST EXTERIOR LIGHTS Pre-Trip Inspection will Cycle all Exterior Lamps Except Back-up Lights	0/0	0
8WRB	HEADLIGHTS ON W/WIPERS Headlights Will Automatically Turn On if Windshield Wipers are Turned On	0/0	0
8WTK	STARTING MOTOR {Delco Remy 38MT Type 300} 12 Volt, Less Thermal Over-Crank Protection	7/1	8
8WWJ	INDICATOR, LOW COOLANT LEVEL with Audible Alarm	0/0	0
8WXB	HEADLIGHT WARNING BUZZER Sounds When Head Light Switch is on and Ignition Switch is in "Off" Position	0/0	0

Code	Description	F/R Wt (lbs)	Tot Wt (lbs)
8WZP	INDICATOR, BATTERY WARNING Green BATTERY ON Indicator, Mounted on Left Side of Instrument Panel, To be Used with Factory Installed or Customer Mounted Battery Disconnect Switch	1/0	1
8XAH	CIRCUIT BREAKERS Manual-Reset (Main Panel) SAE Type III with Trip Indicators, Replaces All Fuses	0/0	0
8XHV	BATTERY DISCONNECT SWITCH for Cab Power Disconnect Switch, Disconnects Power to Power Distribution Center (PDC) and Body Builder Through Solenoid, Does Not Disconnect Charging Circuits, Locks with Padlock, Cab Mounted	10/3	13
8XKM	SWITCH, AIR HORN, PASSENGER Fire Truck Application; Momentary Switch Located in Instrument Panel Close to Passenger, Driver Also To Activate Switch with Lanyard	0/0	0
8XME	HORN, AIR (2) Emergency, Chrome, Hood Mounted, with Lanyard Pull Cord	11/0	11
8XMM	LIGHT, WORK, MTD UNDER HOOD (2) LED, Activates with Hood Open	0/0	0
8XPA	HEADLIGHTS LED, with Daytime Running Lights, Automatic Twilight Controlled	4/-1	3
8XPK	POWER SOURCE, ADDITIONAL Auxiliary Power Outlet (APO) with USB-A Port and USB-C Port, Located in the Instrument Panel	0/0	0
8XPN	USB PORT One USB-A Port and One USB-C Port, Located in Instrument Panel	0/0	0
9AAC	LOGOS EXTERIOR Model Badges, Shipped Loose, Located in Cab	0/0	0
9AAH	LOGOS EXTERIOR, ENGINE Badge Shipped Loose	0/0	0
9HAN	INSULATION, UNDER HOOD for Sound Abatement	10/0	10
9HBN	INSULATION, SPLASH PANELS for Sound Abatement	2/0	2
9HCZ	GRILLE Stationary, Molded in Black, with Chrome Surround	0/0	0
9WBN	FENDER EXTENSIONS Painted	0/0	0
9WBW	FRONT END Tilting, Fiberglass, with Three Piece Construction, Dual Air Intakes	0/0	0
10060	PAINT SCHEMATIC, PT-1 Single Color, Design 100	0/0	0
	Includes : PAINT SCHEMATIC ID LETTERS "WP"		
10761	PAINT TYPE Base Coat/Clear Coat, 1-2 Tone	0/0	0
10AGB	COMMUNICATIONS MODULE Telematics Device with Over the Air Programming; Includes Five Year Data Plan and International 360	0/0	0
10SLV	PROMOTIONAL PACKAGE Government Silver Package	0/0	0
10UAV	VEHICLE REGISTRATION IDENTITY ID for Non CARB Omnibus/Non ACT Adopting State or Exempt Vehicle << Contains non-mitigated legacy engine & must be registered outside the States of CA/MA/OR unless exempt.You may be held liable under CA/MA/OR law for failure to properly register/otherwise failing to follow CA/MA/OR law>>	0/0	0
	Notes : CANNOT BE REGISTERED IN CA, OR, MA. For vehicles that will be registered in States other than CA, OR, MA.		
10VAA	KEYS - ALL ALIKE, ADDITIONAL 3 Keys	0/0	0

Code	Description	F/R Wt (lbs)	Tot Wt (lbs)
10WUE	MUD FLAPS, FRONT WHEELS (2) Rubber, Mounted on Fender Extension	12/0	12
11001	CLUTCH Omit Item (Clutch & Control)	0/0	0
12703	ANTI-FREEZE Red, Extended Life Coolant; To -40 Degrees F/ -40 Degrees C, Freeze Protection	0/0	0
12849	BLOCK HEATER, ENGINE 120V/1000W, for Cummins ISB/B6.7/ISL/L9 Engines	3/0	3
	Includes : BLOCK HEATER SOCKET Receptacle Type; Mounted below Drivers Door		
12EYV	ENGINE, DIESEL {Cummins L9 270} EPA 2024, 270HP @ 2200 RPM, 860 lb-ft Torque @ 1200 RPM, 2200 RPM Governed Speed, 270 Peak HP (Max)	573/-9	564
12TSY	FAN DRIVE {Borg-Warner SA85} Viscous Type, Screw On	0/0	0
	Includes : FAN Nylon		
12VCE	AIR CLEANER Single Element, Fire Retardant Media	0/0	0
12VJS	EMISSION, CALENDAR YEAR {Cummins L9} EPA, OBD and GHG Certified for Calendar Year 2024	0/0	0
12VXU	THROTTLE, HAND CONTROL Engine Speed Control for PTO; Electronic, Stationary Pre-Set, Two Speed Settings; Mounted on Steering Wheel	2/0	2
12WVG	EPA IDLE COMPLIANCE Low NOx Idle Engine, Complies with EPA Clean Air Regulations; Includes "Certified Clean Idle" Decal on Hood	0/0	0
12WZE	CARB IDLE COMPLIANCE Does Not Comply with California Clean Air Idle Regulations	0/0	0
12XBM	ENGINE CONTROL, REMOTE MOUNTED Provision for; Includes Wiring for Body Builder Installation of PTO Controls and Starter Lockout, with Ignition Switch Control, for Cummins B6.7 and L9 Engines	0/0	0
12XCA	RADIATOR Aluminum, 3-Row, Down Flow, Front to Back System, 837 SqIn Louvered, with 477 SqIn Charge Air Cooler, Includes In-Tank Oil Cooler	0/0	0
12XCS	CARB EMISSION WARR COMPLIANCE Does Not Comply with CARB Emission Warranty	0/0	0
13BCU	TRANSMISSION, AUTOMATIC {Allison 3000 EVS} 6th Generation Controls, Close Ratio, 6-Speed with Double Overdrive, with PTO Provision, Less Retarder, Includes Oil Level Sensor	203/80	283
13WET	TRANSMISSION SHIFT CONTROL Column Mounted Stalk Shifter, Not for Use with Allison 1000 & 2000 Series Transmission	1/0	1
13WLP	TRANSMISSION OIL Synthetic; 29 thru 42 Pints	0/0	0
13WUD	ALLISON SPARE INPUT/OUTPUT for Emergency Vehicle Series (EVS), Rescue, Ambulance, Package Number 170	0/0	0
13WYU	SHIFT CONTROL PARAMETERS {Allison} 3000 or 4000 Series Transmissions, Performance Programming	0/0	0
13XAN	PTO LOCATION Customer Does Not Intend to Install PTO	0/0	0
14899	SUSPENSION AIR CONTROL VALVE Pressure Release Control In Cab	0/1	1
14ANP	AXLE, REAR, SINGLE {Meritor MS-17-14X-3DFL} Single Reduction, 17,500-lb Capacity, 190 Wheel Ends . Gear Ratio: 4.33	0/207	207

Code	Description	F/R Wt (lbs)	Tot Wt (lbs)
14TBM	SUSPENSION, REAR, AIR, SINGLE {International IROS} 15,500-lb Capacity, 5.3" Ride Height, with Shock Absorbers	0/-10	-10
14WAS	SUSPENSION LEVELING VALVE Dual Height; One Additional, for Air Ride Suspension	0/2	2
15LMN	FUEL/WATER SEPARATOR {Racor 400 Series,} 12 VDC Electric Heater, Includes Pre-Heater, with Primer Pump, Includes Water-in-Fuel Sensor	0/-1	-1
15LRE	LOCATION FUEL/WATER SEPARATOR Mounted Under Hood, Left Side, Above Front Axle	0/0	0
15SGK	FUEL TANK Top Draw, Non-Polished Aluminum, D-Style, 16" Tank Depth, 50 US Gal (189L), Mounted Right Side, Under Cab	6/-5	1
15WDG	DEF TANK 7 US Gal (26L) Capacity, Frame Mounted Outside Left Rail, Under Cab	0/0	0
15WTM	AUXILIARY FUEL DRAW TUBE Located at Auxiliary Port on Fuel Tank	0/0	0
16196	CAB Conventional 6-Man Crew Cab	104/250	354
	Includes : CLEARANCE/MARKER LIGHTS (5) Flush Mounted		
16ATC	AUTOMATIC CLIMATE CONTROL Automatically Maintains Cabin Comfort Based on Selected Temperature	0/0	0
16BAM	AIR CONDITIONER with Integral Heater and Defroster	56/0	56
16GED	GAUGE CLUSTER Base Level; English with English Electronic Speedometer	0/0	0
	Includes : GAUGE CLUSTER DISPLAY: Base Level (3" Monochromatic Display), Premium Level (5" LCD Color Display); Odometer, Voltmeter, Diagnostic Messages, Gear Indicator, Trip Odometer, Total Engine Hours, Trip Hours, MPG, Distance to Empty/ Refill for : GAUGE CLUSTER Speedometer, Tachometer, Engine Coolant Temp, Fuel Gauge, DEF Gauge, Oil Pressure Gauge, Primary and Secondary Air Pressure or Auxiliary Air Pressure (if Air Equipped) : WARNING SYSTEM Low Fuel, Low DEF, Low Oil Pressure, High Engine Coolant Temp, Low Battery Voltage (Visual and Audible), Low Air Pressure, Primary and Secondary (if Air Equipped)		
16GHV	GRAB HANDLE, CAB INTERIOR (4) Safety Yellow, Crew Cab	0/0	0
16HGH	GAUGE, OIL TEMP, AUTO TRANS for Allison Transmission	1/0	1
16HKT	IP CLUSTER DISPLAY On Board Diagnostics Display of Fault Codes in Gauge Cluster	0/0	0
16JNT	SEAT, DRIVER {National 2000} Air Suspension, High Back with Integral Headrest, Vinyl, Isolator, 1 Chamber Lumbar, with 2 Position Front Cushion Adjust, -3 to +14 Degree Angle Back Adjust	-12/-6	-18
16LKA	SEAT, REAR {National 2000} Two Individual Outboard Seats, NFPA Compliant, Air Suspension, High Back, Vinyl, Isolator, with 2 Position Front Cushion Adjustment, -3 to +14 Degree Seat Back Adjustment, Lumbar, with 18" Wide Cushion and 20" Seat Back	105/67	172
16PPN	SEAT, PASSENGER {National 2000} Air-Suspension, High Back with Integral Headrest, Vinyl, Isolator, 1 Chamber Lumbar, 2 Position Front Cushion Adjustment, -3 to +14 Degree Seat Back Adjustment, Dual Shocks	65/39	104

Code	Description	F/R Wt (lbs)	Tot Wt (lbs)
16SAP	GRAB HANDLE, ADDITIONAL EXT (1) Chrome, Towel Bar Type, with Anti-Slip Rubber Inserts, Mounted Left Side, Rear of Rear Door, for Crew Cab	2/1	3
16SDC	GRAB HANDLE, EXTERIOR (2) Chrome, Towel Bar Type, with Anti-Slip Rubber Inserts, for Cab Entry Mounted Left and Right Side at B-Pillar	6/0	6
16SSU	MIRRORS (2) C-Loop, Power Adjust, Heated, Turn Signals, LED Clearance Lights, Bright Heads and Arms, 7" x 14.5" Flat Glass, Includes 8" x 6" Convex Mirrors, for 102" Load Width	0/0	0
	Notes : Mirror Dimensions are Rounded to the Nearest 0.5"		
16VAH	CUP HOLDERS Omit, In Instrument Panel	-2/0	-2
16VCA	SEAT BELT All Red; 4 to 6	0/0	0
16VDZ	KEYLESS ENTRY SYSTEM REMOTE with Panic and Auxiliary Buttons, Includes Two Key Fobs (Transmitters)	1/0	1
16VKM	CAB INTERIOR TRIM Diamond, for Crew Cab	0/0	0
	Includes : CONSOLE, OVERHEAD Molded Plastic with Dual Storage Pockets, Retainer Nets and CB Radio Pocket; Located Above Driver and Passenger : DOME LIGHT, CAB Door Activated and Push On-Off at Light Lens, Timed Theater Dimming, Reading Lights; Integral to Overhead Console, Center Mounted : SUN VISOR (3) Padded Vinyl; 2 Moveable (Front-to-Side) Primary Visors, Driver Side with Vanity Mirror and Toll Ticket Strap, plus 1 Auxiliary Visor (Front Only), Driver Side		
16VLK	CAB REAR SUSPENSION Air Suspension, for Mid Cab Height	41/1	42
16VUY	MONITOR, TIRE PRESSURE System Gives Warning that Tire Pressure is Below Set Pressure, Monitors Tire Pressure of Each Tire with Temperature Compensation, Data Displayed in the LCD of the Cluster, for 4x2 and 4x4 Axle Configurations, Does Not Include Lift Axles or Spare Wheels	9/2	11
16WBY	ARM REST, RIGHT, DRIVER SEAT	3/0	3
16WBZ	ARM REST, LEFT, PASSENGER SEAT	3/0	3
16WJV	WINDOW, POWER (4) And Power Door Locks, Front and Rear Doors, Left and Right, Includes Express Down Feature	10/0	10
16WLS	FRESH AIR FILTER Attached to Air Intake Cover on Cowl Tray in Front of Windshield Under Hood	1/0	1
16WSE	LOW WASHER FLUID INDICATOR	1/0	1
16XJN	INSTRUMENT PANEL Flat Panel	0/0	0
16XWD	SUNSHADE, EXTERIOR Aerodynamic, Painted Roof Color, with Integral Clearance/Marker Lights	14/3	17
16ZBU	ACCESS, CAB Steel, Driver & Passenger Sides, Two Steps per Door, for use with Crew Cab	22/71	93
26DUW	WHEEL, SPARE, DISC {Accuride 51408} 22.5x8.25 Rims, Powder Coat Steel, 10-Stud, 285.75mm BC, Hub-Piloted	0/67	67
27DWT	WHEELS, FRONT {Accuride 43644} DISC; 22.5x8.25 Rims, Extra Polish Aluminum, 10-Stud, 285.75mm BC, Hub-Piloted, Flanged Nut, with Steel Hubs	-42/0	-42

Code	Description	F/R Wt (lbs)	Tot Wt (lbs)
28DWT	WHEELS, REAR {Accuride 43644} DUAL DISC; 22.5x8.25 Rims, Extra Polish Aluminum, 10-Stud, 285.75mm BC, Hub-Piloted, Flanged Nut, with Steel Hubs	0/-84	-84
29007	TIRE, SPARE Equal to Model Standard	0/94	94
29BAG	WHEEL, REAR, IDENTITY Replace Inner Aluminum Wheels on Rear Duals with the Equivalent Steel Wheels - For Use with Hub Piloted Wheels Only	0/59	59
29WLK	WHEEL BEARING, FRONT, LUBE {EmGard FE-75W-90} Synthetic Oil	0/0	0
60ACW	BDY INTG, I/O EXP HARNESS {for Diamond Logic Builder} In-Cab wire harness (DLB) program only, Includes a harness with five blunt cut wires routed on lower left of instrument panel. Two ground active inputs and two (.5Amp) relay drivers outputs are provided	0/0	0
7652523253	(3) TIRE, FRONT 255/70R22.5 Load Range H XZE (MICHELIN), 563 rev/mile, 75 MPH, All-Position	60/0	60
7652523253	(4) TIRE, REAR 255/70R22.5 Load Range H XZE (MICHELIN), 563 rev/mile, 75 MPH, All-Position	0/80	80
	Services Section:		
40129	WARRANTY Standard for MV Series, Effective with Vehicles Built July 1, 2017 or Later, CTS-2020A	0/0	0
	Total Component Weight:	**7095/4257** (lbs)	**11352** (lbs)
		(lbs)	(lbs)
	Tire surcharge	0/0	0
	Furnish & Install Front IPD (Roadmaster) Sway Bar	0/0	0
	Drivers Side Foot Switch for Factory installed Hood Mounted Air Horns	0/0	0
	WB Modification to 112" C/A WITH 91" A/F CUT	0/0	0
	CROSSFIRE TIRE INFLATION SYSTEM	0/0	0
	PDI & Programming	0/0	0
	Furnish loose A/C tie in parts in Cab	0/0	0
	Force match balance all tires and align front axle. Radial run out must be less than .03" max. allowable balance weight cannot exceed 2% of dry tire & wheel weight. To be done on Hunter Force Balancer.	0/0	0
	LIGHTED BUMPER GUIDES	0/0	0
	Furnish & Install Rear IPD (Roadmaster) Sway Bar	0/0	0
	Auxiliary Air Tank for Air Horns	0/0	0
	Auxiliary A/C Compressor for Cummins L9 Engine	0/0	0
	Red Dot A/C (R-9530) - mounted between driver & passenger seats on cab floor	0/0	0
	Total Goods Purchased:	**0/0**	**0**

The weight calculations included in this proposal are an estimate of future vehicle weight. The actual weight as manufactured may be different from the estimated weight. Navistar, Inc. shall not be liable for any consequences resulting from any differences between the estimated weight of a vehicle and the actual weight.

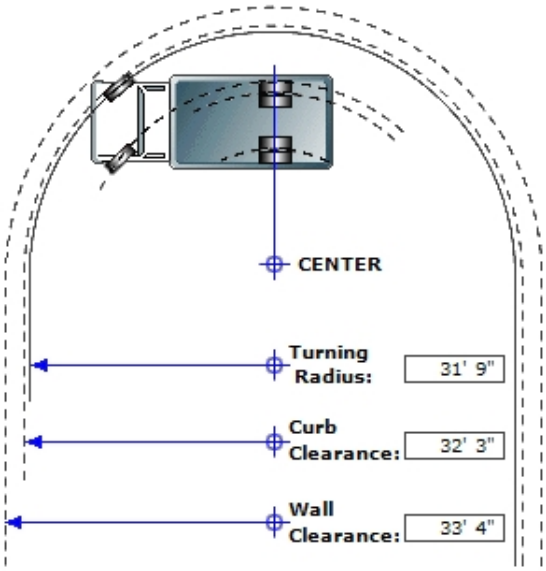
(0012EYV)
ATTACHMENTS: 0012VXU 0012TSY 0007WZX 0007SCP

Parameter	Value	UOM
Max Accelerator Vehicle Speed	75	MPH
Road Speed Governor Upper Droop	3	MPH
Road Speed Governor Lower Droop	0.0	MPH
Max Engine Speed No Veh Speed Sensr	1954	RPM
Idle Speed Adjustment Enable	Y, ENABLE FEATURE OR FUNCTION	N/A
Low Idle Speed	750	RPM
Idle Shutdown Enable	N, DISABLE FEATURE OR FUNCTION	N/A
ISD Time Before Shutdown	15.0	MIN
ISD Percent Engine Loading	100	%
ISD In PTO	N, DISABLE FEATURE OR FUNCTION	N/A
ISD Manual Override	N, DISABLE FEATURE OR FUNCTION	N/A
ISD With Parking Brake Set	N, DISABLE FEATURE OR FUNCTION	N/A
ISD Ambient Temperature Override	N, DISABLE FEATURE OR FUNCTION	N/A
ISD Cold Ambient Air Temperature	30	F
ISD Intermediate Ambient Air Temp	40	F
ISD Hot Ambient Air Temperature	81	F
ISD Manual Override Inhibit Zone En	N, DISABLE FEATURE OR FUNCTION	N/A
ISD Hot Ambient Automatic Override	Y	N/A
ISD Engine Coolant Temp Threshold	53	F
Cruise Control Enable	Y, ENABLE FEATURE OR FUNCTION	N/A
CC Maximum Vehicle Speed	75	MPH
CC Save Set Speed	N, DISABLE FEATURE OR FUNCTION	N/A
CC Upper Droop	3.0	MPH
CC Lower Droop	0.0	MPH
CC Auto Resume	N, DISABLE FEATURE OR FUNCTION	N/A
CC Ovrspd Retard Activation Enable	N, DISABLE FEATURE OR FUNCTION	N/A
CC Overspeed for Max Retarder	0.0	MPH
CC Overspeed for Min Retarder	0.0	MPH
Retarder - Min Vehicle Speed	10	MPH
Retarder - Delay Time	0.5	SEC
Retarder - Service Brake Activation	N, DISABLE FEATURE OR FUNCTION	N/A
Remote Accelerator Enable	N, DISABLE FEATURE OR FUNCTION	N/A
Remote Accelerator Mode	1, REMOTE ACCELERATOR PEDAL OR LEVER WITH TRANS VERIFICATION	N/A
PTO Enable	Y, ENABLE FEATURE OR FUNCTION	N/A
PTO In Cab Mode	Y, ENABLE FEATURE OR FUNCTION	N/A
Remote PTO Enable	N, DISABLE FEATURE OR FUNCTION	N/A
Remote Station PTO Enable	N, DISABLE FEATURE OR FUNCTION	N/A
PTO Max Engine Speed	2200	RPM
PTO Min Engine Speed	750	RPM
PTO Maximum Engine Load	800	LB-FT
PTO Max Vehicle Speed	2	MPH
PTO Accelerator Override	N, DISABLE FEATURE OR FUNCTION	N/A
PTO Accel Override Max Engine Speed	2400	RPM
PTO Clutch Override	N, DISABLE FEATURE OR FUNCTION	N/A
PTO Service Brake Override	Y, ENABLE FEATURE OR FUNCTION	N/A
PTO Parking Brake Interlock Mode	1, PTO PRK BRK INT TYPE SET TO CAB ONLY	N/A
PTO Transmission Neutral Interlock	Y, ENABLE FEATURE OR FUNCTION	N/A
PTO Eng Spd Limit w/VSS Limit	N, DISABLE FEATURE OR FUNCTION	N/A
PTO Ignore Vehicle Speed Sensor	N, DISABLE FEATURE OR FUNCTION	N/A
PTO Resume Switch Speed	925	RPM
PTO Set Switch Speed	850	RPM
PTO Additional Switch Speed	950	RPM
PTO Ramp Rate	250	RPM/SEC
Remote PTO Number of Speed Settings	1	N/A

Remote PTO Speed Setting 1	1000	RPM
Remote PTO Speed Setting 2	1200	RPM
Remote PTO Speed Setting 3	1400	RPM
Remote PTO Speed Setting 4	1400	RPM
Remote PTO Speed Setting 5	1500	RPM
Remote Station PTO Resume Sw Spd	1000	RPM
Remote Station PTO Set Switch Speed	1500	RPM
Remote Station PTO Addition Sw Spd	1500	RPM
Transmission Driven PTO	N, DISABLE FEATURE OR FUNCTION	N/A
Transmission Driven PTO Type	0, ENGINE DRIVEN STEADY LOAD	N/A
Powertrain Protection Enable	N, DISABLE FEATURE OR FUNCTION	N/A
Max Torque Allow By Axle/Driveshaft	23602	LB-FT
Max Torque in Top Gear Range	2995	LB-FT
Max Torque in Int. Gear Range	2995	LB-FT
Max Torque in Low Gear Range	2995	LB-FT
Max Torque w/o Vehicle Speed	1475	LB-FT
Lowest Gear of Top Gear Range	2.00	N/A
Lowest Gear of Int. Gear Range	3.00	N/A
Lowest Gear of Low Gear Range	6.00	N/A
Engine Protection Shutdown	Y, ENABLE FEATURE OR FUNCTION	N/A
Engine Protection Restart Inhibit	Y, ENABLE FEATURE OR FUNCTION	N/A
Engine Prot Coolant Level Shutdown	N, DISABLE FEATURE OR FUNCTION	N/A
Trip Information Vehicle Ovrspeed1	82	MPH
Trip Information Vehicle Ovrspeed2	84	MPH
Maintenance Monitor Enable	N, DISABLE FEATURE OR FUNCTION	N/A
Maintenance Monitor Operating Mode	0, MAINTENANCE MONITOR AUTOMATIC MODE OF OPERATION	N/A
Maintenance Monitor Alert Percent	90	%
Maintenance Monitor Distance	15000	MILES
Maintenance Monitor Fuel	2000	GALLONS
Maintenance Monitor Time	500	HOURS
Maintenance Monitor Interval Factor	1.00	N/A
Master Password	000000	N/A
Adjustment Password	000000	N/A
Reset Password	000000	N/A

These Electronic Parameters have been successfully finalized

Turning Radius Summary
2026 MV607 SBA LP (MV60H)



Series:	MV
Model:	MV60H
Description:	MV607 SBA LP
Model Year:	2026

Calculation Factors

Wheelbase:	236
Front Axle:	0002AYX
Description:	AXLE, FRONT NON-DRIVING, {Dana Spicer E-1002IR} I-Beam Type, 10,000-lb Capacity
Front Wheel:	0027DWT
Description:	WHEELS, FRONT, {Accuride 43644} DISC; 22.5x8.25 Rims, Extra Polish Aluminum, 10-Stud, 285.75mm BC, Hub-Piloted, Flanged Nut, with Steel Hubs
Front Tire:	07652523253
Description:	TIRES, 255/70R22.5 Load Range H XZE (MICHELIN), 563 rev/mile, 75 MPH, All-Position
Steering Gear:	0005PSA
Description:	STEERING GEAR, {Sheppard M100} Power

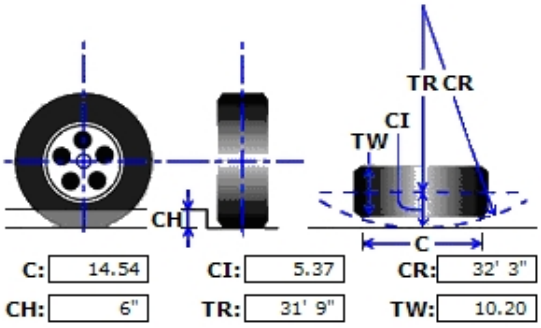
Turning Radius Statistics

General Information

Inside Turn Angle:	50 Degrees
Radial Overhang:	19

Axle Information

KingPin Inclination:	5.5 Degrees
KingPin Center:	69



Turning Radius - Curb View

C	- Curb Contact Length:	14.54
CI	- Curb Clearance Increment:	5.37
CR	- Curb Clearance Radius:	32'3"
CH	- Curb Height:	6"
TR	- Turning Radius:	31'9"
TW	- Tire Width:	10.20

* All Measurements are in inches, unless otherwise specified.

This information is based on engineering information available at this time. Actual figures may vary. Navistar, Inc. cannot accept liability for consequences due to this variance.

EXHIBIT B

WARRANTY

2444 Ridgeway Blvd., Bldg 500
Manchester, NJ 08759
732.657.1104
www.1FPG.com

STATEMENT OF LIMITED WARRANTY – REMOUNTS

For Warranty service, call 732.657.1104 or send email to Warranty@1FPG.com

FIRST PRIORITY EMERGENCY VEHICLES INC. ("FPEV" and "Warrantor") warrants to **the original retail purchaser** the **WARRANTIES** as stipulated below, or specific manufacturer's Warranty, from the date of delivery, whichever comes first, and that this product shall be free of SUBSTANTIAL DEFECTS in materials and workmanship which are attributable to Warrantor and which arise during the course of normal use and service.

WARRANTIES

CHASSIS: as provided by original chassis manufacturer.

REMOUNT AMBULANCE CONVERSION: thirty-six thousand (36,000) miles or three (3) years bumper-to-bumper

STRUCTURAL WARRANTY- The aluminum modular body (Braun SOLIDBODY™ ambulances) are warranted to be structurally sound and free of joint separation, weld cracks, and all other structural defects in materials and workmanship for the life of the vehicle in accordance with the provisions of this warranty. The original Braun Limited Warranty may be extended to the remounted ambulance when authorized.
Inclusions to warranty – The modular body construction, including seams, joints, door frames, roof, floor, and wall construction. All exterior doors. All aluminum cabinetry.

Exclusions from warranty – Paint finish, sealant deterioration, filler shrinkage, hardware, moldings, windows, non-aluminum cabinets, and other accessories that are not structural components of the module. Normal wear parts such as door rollers, latches, hinges, etc. Any part or component becoming defective as a result of accident damage or other. casualty.

An accident will void the structural warranty. The potential for reinstatement of the structural warranty is dependent on an inspection by the Manufacturer/Refurbisher or a Braun Authorized Dealer / Service Center within sixty days of the occurrence. The inspection will determine the structural integrity of the module and if there is an opportunity to reinstate the warranty.

ELECTRICAL: seventy-two thousand (72,000) miles or six (6) years limited to work performed by FPEV inclusive of the electrical harness and harness installation, front and rear consoles and related components. Chassis electrical system and related components installed by the chassis supplier **are excluded**. [Note: Electrical components, accessories, and/or hardware supplied outside of the base electrical system are covered to the extent of warranty offered on each item by its manufacturer, such as, by example; heating and air conditioning components, power cot fasteners, suspension systems, warning signals, inverter(s), two-way radio or mobile data equipment, generators, hydraulic lifts, and security systems].

PAINT: sixty thousand (60,000) miles or sixty (60) months limited to all work performed by FPEV inclusive of peeling or delaminating of topcoat and other layers of paint; cracking or checking; loss of gloss caused by cracking, checking or hazing; and any paint failure caused by improperly applied finishes. **Excluded are:**

- Paint deterioration caused by blisters or other film degradation due to corrosion originating from the substrate.
- Hazing, chalking or loss of gloss caused by improper care, abrasive polishes, cleaning agents, heavy duty pressure washing, or aggressive mechanical wash systems.
- Paint deterioration caused by abuse, misuse, accidents, acid rain, chemical fall out or act of nature.
- Accidents, scratches, chips, bruises, and gloss reduction due to normal vehicle use and maintenance.
- Custom finishes, exotic finishes, or any finish other than standard refinish procedures.
- Finishes on vehicles used for competitive purposes.
- Repairs done over previously refinished areas, unless stripped to bare metal or appropriate substrate by FPEV or an authorized agent.

GRAPHICS: thirty-six (36) months and unlimited mileage for graphics produced and installed by FPEV inclusive of striping and lettering. **Excluded are:**

- Graphics failure due to paint deterioration caused by blisters or other film degradation due to corrosion originating from the substrate.

- Graphics failure due to hazing, chalking or loss of gloss caused by improper care, abrasive polishes, cleaning agents, heavy duty pressure washing, or aggressive mechanical wash systems.
- Graphics failure due to paint deterioration caused by abuse, misuse, collisions, acid rain, chemical fall out or act of nature.
- Collisions and scratches due to normal vehicle use and maintenance.
- Graphics failure due to repairs done over previously refinished areas, unless stripped to bare metal or appropriate substrate by FPEV or an authorized agent.

WARRANTY PERFORMANCE Owner's exclusive remedy under this Warranty shall be repair or replacement of defective parts or finishes, free of charge to the Owner. Owner shall bear all expenses arising out of or relating to transporting the product to the appropriate Warranty Service Location.

GENERAL WARRANTY EXCLUSIONS This Limited Warranty **DOES NOT COVER:**

1. Products not manufactured or installed by First Priority, it's distributor or agent which items include (but are not limited to): the chassis and its component parts, tires, tire balancing, wheel alignment, inverters, sirens, light

bulbs, light bars, battery chargers, generator, air conditioners, radios, power converters and batteries. The manufacturers of these products may provide warranties covering the performance of their particular products.

2. All accessions (additions, add-on attachments, etc.) to the product not supplied by First Priority and/or that appreciably change the vehicle.
3. All aftermarket repairs, modifications and alterations performed outside of original product scope.
4. Products exhibiting damages or fatigue fractures due to collision, misuse, abuse, neglect, overloading, improper installation, severe off-road applications or unusual loads.
5. Products not maintained in a prudent manner. Damage caused by misuse, neglect, negligence or accident. (Note: Usage of this product in a manner, which is inconsistent with design intentions or inconsistent with owner's manual directions, will invalidate this warranty in regard to damage caused by or relating to such inconsistent usage.).
6. Products sold by First Priority but manufactured by others (i.e. warning signals, lift gates, inverters, generators, compressors, HVAC components, computer and IT equipment.) (Note: These products are covered exclusively by the product manufacturer's warranty in effect at the time of delivery, if any.)
7. Paint, decals, or any finish (collectively "finish") not applied by First Priority. Finish deterioration caused by chemical reactions including, but not limited to, acid rain, industrial fallout or improper cleaning materials
8. Damage to soft trim and appearance items even if such damage is due to normal use, wear and tear, or exposure to elements.
9. Customer supplied items.
10. Claims requested without proper guarantee documentation.

WARRANTY TERMINATION The following actions or events will result in the automatic termination of this Warranty and relieve Warrantor from any and all obligations under this Warranty:

1. Misuse or neglect of the product, failure to provide reasonable and necessary maintenance, unauthorized alteration or modification, accident or improper loading.
2. Sale of the product by original retail purchaser.
3. The expiration of the Warranty period (s) set out herein.

WARRANTOR RIGHTS Warrantor reserves the unrestricted right to change the parts and designs of its products from time to time without notice and with no obligation to make corresponding changes in its product previously manufactured.

CLAIM PROCEDURES All Warranty Service is to be performed at Warrantor's factory or at an authorized Warranty Service location. **Warrantor must authorize all Warranty Service in writing, PRIOR to performance.** Such written authorization instructing Owner as to where and when to deliver the product for Warranty Service will be given within five (5) working days of receipt of notification of a defect or malfunction provided that the Warranty covers such defect or malfunction and all other terms of this Warranty have been satisfied in full. Notice shall be presented in writing to First Priority Emergency Vehicles, Inc., 2444 Ridgeway Blvd., Bldg. 500, Manchester, NJ 08759 or electronically to warranty@1fpg.com, and must be submitted on or before the date of expiration of the appropriate Warranty period. Notice shall give Owner's name and address, a brief description of the problem, the product model and serial number (if applicable), the date of purchase, product mileage, the name of the dealer who sold the product, the current product location and Owner's location for contact during regular business hours.

DAMAGE RECOVERY LIMITATIONS No person shall be entitled to recover from Warrantor for any consequential or incidental damages arising out of or relating to any defect in the product.

WARRANTY DISCLAIMER

WARRANTOR HEREBY DISCLAIMS ALL IMPLIED WARRANTIES INCLUDING WARRANTIES OF MERCHANTABILITY AND OF FITNESS FOR A PARTICULAR PURPOSE. THERE ARE NO WARRANTIES OF ANY NATURE, EXPRESS OR IMPLIED, MADE BY WARRANTOR BEYOND THE CONTENTS OF THIS LIMITED WARRANTY. NO PERSON HAS AUTHORITY TO ENLARGE, AMEND OR MODIFY THIS WARRANTY. THIS WARRANTY GIVES ONLY THOSE LEGAL RIGHTS SPECIFICALLY ENUMERATED HEREIN. YOU MAY HAVE OTHER LEGAL RIGHTS, WHICH VARY FROM STATE TO STATE. SOME STATES DO NOT ALLOW THE EXCLUSION OF LIMITATION OF INCIDENTAL OR CONSEQUENTAL DAMAGES OR OF THE DURATION OF IMPLIED WARRANTIES, SO THE ABOVE LIMITATIONS MAY NOT APPLY TO YOU.

PURCHASER'S SIGNATURE **DATE** **SALES ORDER NO.**

EXHIBIT C

PURCHASING TERMS AND CONDITIONS

PURCHASING TERMS AND CONDITIONS

These Purchasing Terms and Conditions, together with the Equipment Proposal and all attachments (collectively, the "Agreement") are entered into by and between Ten-8 Fire & Safety, LLC, a Florida company ("Company") and Customer (as defined in Ten-8 Fire & Safety LLC's Equipment Proposal document) and is effective as of the date specified in Section 3 of these Purchasing Terms and Conditions. Both Company and Customer may be referred throughout this document individually as a "party" or collectively as the "parties."

1. Definitions.
   a. **"Acceptance"** has the same meaning set forth in Company's Equipment Proposal.
   b. **"Company's Equipment Proposal"** means the Equipment Proposal provided by Company and prepared in response to Customer's request for proposal for a fire apparatus, associated equipment or an ambulance.
   c. **"Cooperative Purchasing Contract"** means an Agreement between Company and a public authority, including without limitation, a department, division, agency of a municipal, county or state government ("Public Authority"), that adopts or participates in an existing agreement between Company and another non-party customer (including, but not limited to such non-party customer's equipment proposal, its applicable exhibits, attachments and purchasing terms and conditions), often referred to as a "piggyback arrangement," which is expressly agreed to, in writing, by Company. Company has sole discretion to determine whether it will agree to such a Cooperative Purchasing Contract.
   d. **"Delivery"** means when Company delivers physical possession of the Product to Customer.
   e. **"Manufacturer"** means the Manufacturer of any Product.
   f. **"Prepayment Discount"** means the prepayment discounts, if any, specified in Company's Equipment Proposal.
   g. **"Product"** means the fire apparatus and any associated equipment, or ambulance manufactured or furnished for Customer by Company pursuant to the Specifications.
   h. **"Purchase Price"** means the Total price set forth in the Quotation, adjusted for the final net price for the chassis charged by the original equipment manufacturer set forth in the final invoice submitted to the Company by the manufacturer.
   i. **"Purchasing Terms and Conditions"** means these Purchasing Terms and Conditions; however, if the Company's Equipment Proposal or the Customer's related Purchase Order states that it is governed by a Cooperative Purchasing Agreement, "Purchasing Terms and Conditions" shall mean those terms and conditions set forth in the applicable Cooperative Purchasing Agreement.
   j. **"Specifications"** means the general specifications, technical specifications, training, and testing requirements for the Product contained in Company's Equipment Proposal and its Exhibit A (Proposal Option List or for ambulance sales, the Quotation, or Order Form, as applicable), prepared in response to Customer's request for such a proposal.

2. Purpose. This Agreement sets forth the terms and conditions of Company's sale of the Product to Customer.

3. Term of Agreement. This Agreement will become effective on the date of Acceptance as defined in Company's Equipment Proposal ("Effective Date") and, unless earlier terminated pursuant to the terms of this Agreement, it will terminate upon Delivery and payment in full of the Purchase Price.

4. Purchase and Payment. Customer agrees to pay Company the Purchase Price for the Product(s). The Purchase Price is in U.S. dollars. Where Customer opts for a Prepayment Discount that specifies that Customer will tender one or more prepayments to Company, Customer must provide each prepayment within the time frame specified in the Equipment Proposal in order to receive the Prepayment Discount for that prepayment installment. To the extent permitted by applicable law, Company may in its sole discretion charge a convenience fee if Customer elects to pay the Purchase Price by means of a credit card.

5. Representations and Warranties. Customer hereby represents and warrants to Company that the purchase of the Product(s) has been approved by Customer in accordance with applicable general laws and, as applicable, Customer's charter, ordinances and other governing documents, and funding for the purchase has been duly budgeted and appropriated.

6. Cancellation/Termination.

    a. Fire Equipment and Apparatus Sales. In the event this Agreement is cancelled or terminated by Customer before completion, Company may charge Customer a cancellation fee. The following charge schedule is based on costs incurred by Manufacturer and Company for the Product, which may be applied and charged to Customer: (a) 12% of the Purchase Price after the order for the Product(s) is accepted and entered into Manufacturer's system by Company; (b) 22% of the Purchase Price after completion of approval drawings by Customer, and; (c) 32% of the Purchase Price upon any material requisition made by the Manufacturer for the Product. The cancellation fee will increase in excess of (c) in this Section 6, accordingly, as additional costs are incurred by Manufacturer and Company as the order progresses through engineering and into the manufacturing process.

    b. Ambulance Sales. This Section 6 for Cancellation/Termination does not apply to Ambulance Sales. An order for an ambulance cannot be cancelled or terminated once Company receives and processes Customer's Acceptance of Company's Equipment Proposal.

7. Delivery. The Product is scheduled to be delivered as specified in the Delivery Timing section of the Equipment Proposal ("Delivery Timing"), which will be F.O.B. Company's facility. The Delivery Timing is an estimate, and Company is not bound to such date unless it otherwise agrees in writing. Company is not responsible for Delivery delays caused by or as the result of actions, omissions or conduct of the Manufacturer, its employees, affiliates, suppliers, contractors, and carriers. All right, title and interest in and to the Product, and risk of loss, shall pass to Customer upon Delivery of the Product(s) to Customer.

8. Standard Warranty. The manufacturer warranties applicable to this Agreement, if any, are attached to Company's Equipment Proposal as Exhibit A and are incorporated herein as part of the Agreement.

    a. Disclaimer. EXCEPT AS OTHERWISE SET FORTH IN THIS AGREEMENT, COMPANY, INCLUDING ITS PARENT COMPANY, AFFILIATES, SUBSIDIARIES, AND THEIR RESPECTIVE OFFICERS, DIRECTORS, EMPLOYEES, SHAREHOLDERS, AGENTS OR REPRESENTATIVES DO NOT MAKE ANY REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, WITH RESPECT TO THE PRODUCTS PROVIDED UNDER THIS AGREEMENT, WHETHER ORAL OR WRITTEN, EXPRESS, IMPLIED OR STATUTORY. WITHOUT LIMITING THE FOREGOING DISCLAIMER, ANY IMPLIED WARRANTY OR CONDITION OF MERCHANTABILITY, IMPLIED WARRANTY AGAINST INFRINGEMENT, AND IMPLIED WARRANTY OR CONDITION OF FITNESS FOR A PARTICULAR PURPOSE ARE EXPRESSLY EXCLUDED AND DISCLAIMED. STATEMENTS MADE BY SALES REPRESENTATIVES OR IN PROMOTIONAL MATERIALS DO NOT CONSTITUTE WARRANTIES.

9. Limitation of Liability. COMPANY WILL NOT BE LIABLE FOR ANY INCIDENTAL, CONSEQUENTIAL, INDIRECT, ECONOMIC, PUNITIVE, SPECIAL OR EXEMPLARY DAMAGES ARISING FROM OR IN ANY WAY CONNECTED WITH THIS AGREEMENT WITHOUT REGARD TO THE NATURE OF THE CLAIM OR THE UNDERLYING THEORY OR CAUSE OF ACTION (WHETHER IN CONTRACT, TORT, STRICT LIABILITY, EQUITY OR ANY OTHER THEORY OF LAW) ON WHICH SUCH DAMAGES ARE BASED. COMPANY'S LIMIT OF LIABILITY UNDER THIS AGREEMENT SHALL BE CAPPED AT THE TOTAL AMOUNT OF THE MONIES PAID BY CUSTOMER TO COMPANY UNDER THIS AGREEMENT.

10. Force Majeure. Company shall not be responsible nor deemed to be in default on account of delays in performance due to causes which are beyond Company's control or which make Company's performance impracticable, including but not limited to wars, insurrections, strikes, riots, fires, storms, floods, other acts of nature, explosions, earthquakes, accidents, transportation or delivery delays or losses outside of Company's control, any act of government, inability or delay of Company or manufacture in obtaining necessary labor or adequate or suitable manufacturing components at reasonable prices, allocation regulations or orders affecting materials, equipment, facilities or completed products, failure to obtain any required license or certificates, acts of God or the public enemy, terrorism, epidemics, quarantine restrictions, failure of vendors to perform their contracts or labor troubles of Company or a manufacturer causing cessation, slowdown, or interruption of work.

11. Customer's Obligations. Customer shall provide its timely and best efforts to cooperate with Company and Manufacturer during the manufacturing process to create the Product. Reasonable and timely cooperation includes, without limitation, Customer's providing timely information in response to a request from Manufacturer or Company and Customer's participation in traveling to Manufacturer's facility for inspections and approval of the Product.

12. Default. The occurrence of one or more of the following shall constitute a default under this Agreement: (a) Customer's failure to pay any amounts due under this Agreement or Customer's failure to perform any of its obligations under this Agreement; (b) Company's failure to perform any of its obligations under this Agreement; (c) either party becoming insolvent or becoming subject to bankruptcy or insolvency proceedings; (d) any representation made by either party to induce the other to enter into this Agreement, which is false in any material respect; (e) an action by Customer to dissolve, merge, consolidate or transfer a substantial portion of its property to another entity; or (f) a default or breach by Customer under any other contract or agreement with Company.

13. Manufacturer's Statement of Origin. Company shall retain possession of the manufacturer's statement of origin ("MSO") for the Product until the entire Purchase Price has been paid. If more than one Product is covered by this Agreement, Company shall retain the MSO for each individual Product until the Purchase Price for that Product has been paid in full.

14. Arbitration. Any controversy or claim arising out of or relating to this Agreement, or the breach thereof, shall be settled by arbitration administered by the American Arbitration Association in accordance with its Commercial Arbitration Rules, and judgment on the award rendered by the arbitrator(s) may be entered in any court having jurisdiction thereof. The Arbitration shall take place in Bradenton, Florida.

15. Miscellaneous. The relationship of the parties established under this Agreement is that of independent contractors and neither party is a partner, employee, agent, or joint venture of or with the other. Neither party may assign its rights and obligations under this Agreement without the prior written approval of the other party. This Agreement and all transactions between Ten-8 Fire & Safety, LLC will be governed by and construed in accordance with the laws of the State of Florida. The delivery of signatures to this Agreement may be via facsimile transmission or other electronic means and shall be binding as original signatures. This Agreement shall constitute the entire agreement and supersede any prior agreement between the parties concerning the subject matter of this Agreement. This Agreement may only be modified by an amendment, in writing, signed by duly authorized representatives of both parties with authority to sign such amendments to this Agreement. In the event of a conflict between the Ten-8 Proposal and these Terms and Conditions, the Ten-8 Proposal shall control except in the case of a Cooperative Purchasing Contract as set forth in Section 1(c) and (h) of these Purchasing Terms and Conditions. If any term of this Agreement is determined to be invalid or unenforceable by a competent legal authority, such term will be either reformed or deleted, as the case may be, but only to the extent necessary to comply with the applicable law, regulation, order or rule, and the remaining provisions of the Agreement will remain in full force and effect.

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE: June 11, 2025

SUBMITTED BY: Collette Tibby

ITEM TYPE: Ordinance

TEMP. ORDINANCE NUMBER: 2593

AGENDA SECTION: **ORDINANCE(S) - FIRST READING**

TITLE: TO2593 - An Ordinance of the City Commission of the City of Tamarac, Florida, terminating "Zoning in Progress" by amending Chapter 10, Article 3, Section 10-3.2, entitled "Table of Allowed Uses," of the City of Tamarac Land Development Code; specifically, amending Table 10-3.1: Allowed Uses, to remove "funeral home" as a permitted use from the Mixed Use Neighborhood (MU-N), Mixed Use Corridor (MU-C), and Public Facilities (PF) zoning districts, while continuing to permit "funeral home" as a use type within the Business Park (BP) zoning district; providing for codification; providing for conflicts; providing for severability; and providing for an effective date.

RECOMMENDATION: The Director of Community Development recommends that the City Commission terminate the current Zoning in Progress and approve the proposed Text Amendment to Chapter 10, Article 3, Section 10-3.2, entitled "Table of Allowed Uses" of the City's Code of Ordinances to remove "Funeral Home" as a use type within the MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), and Public Facilities(PF) Zoning Districts and continue to permit "Funeral Home" as a use type within the Business Park(BP) Zoning District on First Reading at its June 11, 2025 meeting and on Second Reading at its June 25, 2025 meeting, (see attached Temporary Ordinance No. 2593).

ISSUE: On February 26, 2025, the City Commission approved R-2025-029 for the receipt and processing of applications for Funeral Homes to allow staff an opportunity to examine the impact of placement of such uses on their surrounding environment and develop a mechanism by which to effectively regulate their operation and location in the City. An amendment to the text of the City's Land Development

Code is required to Lift the Zoning in Progress (which is set to expire August 18, 2025) currently in place and allow the use in the Business Park zoning district subject to the provisions of the Land Development Code as outlined below.

ATTACHMENTS:

1-TO-2593 - Memo MAC.doc
2 - TO2593 -Text Amendment - Funeral Home.docx
City of Tamarac Resolution R-2025-029.pdf
BIE.docx

CITY OF TAMARAC
INTEROFFICE MEMORANDUM 25-05-003M
COMMUNITY DEVELOPMENT

TO: Levent Sucuoglu,
City Manager

FROM: Maxine A. Calloway,
Director of Community Development

DATE: June 4, 2025

RE: An Ordinance, terminating "Zoning in Progress" by amending Chapter 10, Article 3, entitled "Use Regulations" by amending Section 10-3.2 entitled "Table of Allowed Uses", by specifically amending Table 10-3.1, entitled "Allowed Uses" to remove "Funeral Home" as a use type within the MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), and Public Facilities(PF) Zoning Districts and continue to permit "Funeral Home" as a use type within the Business Park(BP) Zoning District. **Temp. Ord. 2593**

RECOMMENDATION: The Director of Community Development recommends that the City Commission terminate the current Zoning in Progress and approve the proposed Text Amendment to Chapter 10, Article 3, Section 10-3.2, entitled "Table of Allowed Uses" of the City's Code of Ordinances to remove "Funeral Home" as a use type within the MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), and Public Facilities(PF) Zoning Districts and continue to permit "Funeral Home" as a use type within the Business Park(BP) Zoning District on First Reading at its June 11, 2025 meeting and on Second Reading at its June 25, 2025 meeting, (see attached Temporary Ordinance No. 2593).

ISSUE: On February 26, 2025, the City Commission approved R-2025-029 for the receipt and processing of applications for Funeral Homes to allow staff an opportunity to examine the impact of placement of such uses on their surrounding environment and develop a mechanism by which to effectively regulate their operation and location in the City. An amendment to the text of the City's Land Development Code is required to Lift the Zoning in Progress (which is set to expire August 18, 2025) currently in place and allow the use in the Business Park zoning district subject to the provisions of the Land Development Code as outlined below.

BACKGROUND: In recent months, there has been an increase in inquiries regarding the establishment of funeral homes at locations throughout the City targeted for redevelopment. Without appropriate siting and regulatory oversight, the proliferation of the funeral home use may negatively impact the character of certain areas and create compatibility concerns with adjacent land uses. A comprehensive review of zoning regulations is necessary to ensure that these facilities are appropriately located to maintain a balanced and sustainable land use framework.

Currently, funeral homes are permitted by right in multiple zoning districts, including MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), BP (Business Park), and PF (Public Facilities). However, the continuation of this broad allowance could result in a proliferation of funeral homes in areas where they may not be compatible with surrounding uses, potentially

limiting opportunities for more diverse commercial, governmental or community-serving developments. At present, there are three funeral homes operating in the City:

- Alexander-Levitt Funerals and Cremations – 8135 West McNab Road – **MUN**
- Bailey Memorial – 6701 West Commercial Boulevard - **MUG**
- Emmanuel Funeral Home – 4701 North State Road 7 – **NC**

All of them are located along the City's major thoroughfares, which have been identified as areas for targeted redevelopment growth. While amending the Code to remove the use from these zoning districts will render all the locations non-conforming, in all cases, the use may continue to exist even though it does not conform to current applicable use standards of the Code, subject to the provisions of Section – 10-1.9 of the Tamarac Code of Ordinances.

In addition, the City has continued to receive an uptick in inquiries for additional locations along West McNab Road and University Drive. Given these considerations, implementing "Zoning in Progress" was necessary to provide staff with sufficient time to evaluate the appropriate location and distribution of funeral home uses within its municipal borders. Facilitating further review has helped staff to ensure that these facilities are placed in a manner that balances community needs while preventing proliferation in incompatible areas targeted for redevelopment. Additionally, the process has allowed for the drafting of the proposed amendments to the Land Development Code to ensure the continued strategic revitalization of the City's mixed-use corridors and public facility areas. Without such measures, continued approvals under the existing zoning regulations could lead to an imbalance in land use and potentially hinder the City's long-term development objectives.

ANALYSIS: The City's adopted Comprehensive Plan, Future Land Use Element, Objective 1 requires the City to administer and adopt appropriate land development code revisions, amending them as needed to respond to changing conditions. Furthermore, the purpose of the City's Mixed Used Zoning Districts is to foster compact, mixed-use development patterns that provide people with the opportunity to live, work, recreate, and shop in pedestrian-friendly environments. Additionally, the City's Public Facility Zoning District is intended to provide educational institutions, municipal governmental facilities, and other related activities, which is contrary to the siting of the subject use.

Funeral homes are currently permitted by right in multiple zoning districts, including MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), BP (Business Park), and PF (Public Facilities). Through the review of previous zoning requests and existing facility operations, staff determined that funeral home uses are not major social, economic drivers and do not align with the intent and purpose of the Mixed-Used and Public Facilities zoning districts as outlined in the City's Land Development Code and Comprehensive Plan.

To that end, the City of Tamarac's vision, as outlined in its 2040 Comprehensive Plan, emphasizes the cultivation of vibrant, economically robust corridors that support a synergistic mix of restaurants, retail, entertainment, and pedestrian-oriented experiences. Moreover, the City's Public Facilities zoning district is intended to provide educational institutions, municipal governmental facilities, and other related activities, such as the existing City Hall and the proposed Government Complex. Funeral homes, by their nature and operational characteristics, do not align with this vision. Their presence can create an atmosphere that is

inconsistent with the energy and consumer-friendly environment needed to drive foot traffic and encourage longer dwell times in mixed-use and neighborhood commercial districts. These corridors are intended to serve as economic catalysts, where businesses complement one another; retail draws in diners, dining supports entertainment venues, and all contribute to a dynamic local economy. Conversely, funeral homes typically generate low foot traffic, minimal cross-patronage with surrounding businesses, and may evoke somber associations, which is counterintuitive to the creation of the intended land use synergy in the City's mixed-use districts and could dampen the vitality and appeal of these corridors.

As a result of staff's findings, it is more appropriate to locate funeral home uses within the Public Facilities zoning district, which is designed for essential community services that do not depend on, or contribute to, retail or governmental based economic synergy typically found in the Mixed Use and Public Facilities zoning districts. As reflected in the City's Future Land Use Element and Economic Development objectives in the 2040 Comprehensive Plan, Tamarac desires to prioritize strategic land use decisions that support employment growth, tax base expansion, and the cultivation of experience-rich environments in commercial areas. By directing funeral home use to a more appropriate zoning district, the City will reinforce its commitment to placemaking, economic vibrancy, and a high-quality urban experience that reflects the evolving needs and aspirations of its residents, business owners, and visitors.

Amendment to Text of Development Code

(a) Is consistent with the Comprehensive Plan;

The City's adopted Comprehensive Plan, *Future Land Use Element*, Objective 1 requires the City to administer and adopt appropriate land development code revisions, amending them as needed to respond to changing conditions. Staff find that the proposed Land Development Code Text Amendment to amend the Table of Allowed Uses, to remove Funeral Homes from the Mixed Used Corridors and the Public Facilities zoning districts and continue to permit Funeral Homes in the Business Park zoning district is appropriate to respond to the evolving economic landscape and redevelopment desires of the City.

(b) Conflicts with any other provisions of this Code or the Tamarac City Code;

The proposed Land Development Code Text Amendment to the Table of Allowed Uses, to prohibit Funeral Homes in the Mixed Used and Public Facilities zoning districts and continue to permit the use in the Business Park zoning district does not conflict with any other provision of the City's Code.

(c) Is required by changed conditions;

The proposed Land Development Code Text Amendment to the Table of Allowed Uses, to amend the Table of Allowed Uses, to prohibit Funeral Homes in the Mixed Used and the Public Facilities zoning districts and permit the use in the Business Park zoning

district supports several of the City's Strategic Goals and is required by the changing conditions of the City's socioeconomic demographic. The City has established a vision for redevelopment through its Comprehensive Plan. Tamarac residents desire more places to shop, dine, and enjoy entertainment. As such, the redevelopment of its mixed-use corridors should include vibrant land uses that will allow for the attraction and retention of the desired land uses. The Public Facilities district should also foster governmental and institutional type economic growth by supporting industries that attract and retain a highly qualified workforce.

(d) Addresses a demonstrated community need;

The proposed Land Development Code Text Amendment will help to address a demonstrated community need by redirecting the Funeral Home use to areas that are more appropriate for their operational and logistical function. In turn, this will allow the City to focus more vibrant land uses in areas targeted for redevelopment to attract more of the retail, shopping, and dining experiences that residents and visitors have expressed a desire to see established in the community.

(e) Is consistent with the purpose and intent of the zoning districts in this Ordinance, or would improve compatibility among uses and would ensure efficient development within the City;

The proposed Land Development Code Text Amendment aims to situate Funeral Home uses in a more appropriate zoning district given its independent function and non-existent reliance on surrounding commercial uses. The proposed amendment also aims to support the intent and purpose of the Mixed-Use zoning districts as these areas are intended to foster compact, mixed-use development patterns that provide people with the opportunity to live, work, recreate, and shop in pedestrian-friendly environments.

(f) Would result in a logical and orderly development pattern; and

The Land Development Code Text Amendment would result in a logical and orderly development pattern as it will prohibit Funeral Home Use in the (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), and the Public Facilities zoning districts and permit the use in the BP (Business Park) zoning district consistent with the intent of these areas in the Land Development Code.

(g) *Would avoid significantly adverse impacts on the natural environment—including, but not limited to, water, air, noise, stormwater management, wildlife, vegetation, wetlands, and the natural functioning of the environment*.

The proposed Land Development Code Text Amendment seeks to situate Funeral Home uses in more appropriate zoning district and would avoid significantly adverse impacts on the natural environment.

As a result of the aforementioned findings, the Director of Community Development has determined that the established criteria for the Land Development Code Text Amendment

have been met, and the Legislative Draft Ordinance is attached hereto as part of the record (see attached Temporary Ordinance 2593).

CONCLUSION: The Director of Community Development recommends that the City Commission terminate the current Zoning in Progress and approve the proposed Text Amendment to Chapter 10, Article 3, Section 10-3.2, entitled "Table of Allowed Uses" of the City's Code of Ordinances to remove "Funeral Home" as a use type within the MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), and Public Facilities(PF) Zoning Districts and continue to permit "Funeral Home" as a use type within the Business Park (BP) Zoning District on First Reading at its June 11, 2025 meeting and on Second Reading at its June 25, 2025 meeting, (see attached Temporary Ordinance No. 2593).

Lastly, this item supports Policy 1.4 of the City's Economic Development Element / Economic Development Strategic Plan of the Comprehensive Plan, "Adopt Pro-Growth, Development Friendly Business Programs" by amending the Land Development Code to foster the growth of vibrant economic corridors that will enhance the quality of life of Tamarac's residents, businesses, and visitors.

FISCAL IMPACT: There will be no direct budgetary impact.

Maxine A. Calloway,
Director of Community Development

Attachments: Temporary Ordinance No. 2593
R-2025-029

MAC/MM/aj

CITY OF TAMARAC, FLORIDA

ORDINANCE NO. 2025 - _____

AN ORDINANCE OF THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, TERMINATING "ZONING IN PROGRESS" BY AMENDING CHAPTER 10, ARTICLE 3, SECTION 10-3.2, ENTITLED "TABLE OF ALLOWED USES", OF THE CITY OF TAMARAC LAND DEVELOPMENT CODE, SPECIFICALLY TABLE 10-3.1: ALLOWED USES, TO REMOVE "FUNERAL HOME" AS A PERMITTED USE FROM THE MIXED USE NEIGHBORHOOD (MU-N), MIXED USE CORRIDOR (MU-C), AND PUBLIC FACILITIES (PF) ZONING DISTRICTS AND CONTINUE TO PERMIT "FUNERAL HOME" AS A USE TYPE WITHIN THE BUSINESS PARK (BP) ZONING DISTRICT; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, Article VIII, Section (1)(f) of the Florida Constitution and Section 125.01, Florida Statutes, grants local municipalities broad home rule authority to adopt ordinances to provide for health, safety and welfare of the general public; and

WHEREAS, Article IV, Section 4.07 of the City Charter of the City of Tamarac empowers the City to adopt, amend, or repeal such ordinances and resolutions as may be required for the proper governing of the City; and

WHEREAS, the City of Tamarac has adopted a local Code of Ordinances, which serves as the regulatory document outlining the establishment and operation of land uses within the municipality; and

WHEREAS, the City has duly established land development regulations contained in the Land Development Code, Chapter 10 of the City of Tamarac Code of Ordinances; and

WHEREAS, the Land Development Code establishes Use Types, and their permitted location within each designated Zoning District; and

WHEREAS, each Zoning District within the City's Land Development Code has an intended purpose and identified permitted uses as outlined in the "Allowed Uses Table" to support the same; and

WHEREAS, Land Development Code regulations are not static, and should be updated to account for the evolving needs of the community at-large; and

WHEREAS, In recent months, there has been an increase in inquiries regarding the establishment of funeral homes at locations throughout the City that have been targeted for redevelopment; and

WHEREAS, on February 26, 2025, the City Commission approved R-2025-029 affirming and ratifying the City Manager's Administrative Order Instituting Zoning in Progress for the receipt and processing of applications for Funeral Homes to allow staff an opportunity to examine the impact of placement of such uses on their surrounding environment; and

WHEREAS, since the institution of said Zoning in Progress, staff has conducted a comprehensive review of the City's zoning regulations for the "Funeral Home" use type to ensure that these facilities are appropriately located to maintain a balanced and sustainable land use framework; and

WHEREAS, upon review, it was noted that the "Funeral Home" use type is permitted by right in the MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), BP (Business Park), and PF (Public Facilities) zoning districts; and

WHEREAS, the continuation of this broad allowance could result in a proliferation of funeral homes in areas where they may not be compatible with surrounding uses and limit opportunities for more diverse commercial activity and community serving developments; and

WHEREAS, there are currently three funeral homes operating in the City of Tamarac; and

WHEREAS, it was determined by staff that all the existing locations are along the City's major thoroughfares, which have been identified as areas for targeted redevelopment growth; and

WHEREAS, Objective 1 of the Future Land Use Element in the City's Comprehensive Plan requires the City to administer and adopt appropriate land development code revisions, amending them as needed to respond to changing conditions; and

WHEREAS, the City of Tamarac's vision, as outlined in its 2040 Comprehensive Plan, emphasizes the cultivation of vibrant, economically robust corridors that support a synergistic mix of restaurants, retail, entertainment, and pedestrian-oriented experiences and funeral homes, by their nature and operational characteristics, do not align with this vision; and

WHEREAS, the purpose of the City's Mixed Used Zoning Districts is to foster

compact, mixed-use development patterns that provide people with the opportunity to live, work, recreate, and shop in pedestrian-friendly environments; and

WHEREAS, the purpose of the City's Public Facilities Zoning District is intended to provide for educational institutions, municipal governmental facilities, and other related activities; and

WHEREAS, funeral home uses are not major social, economic drivers and do not align with the intent and purpose of the Mixed-Use and Public Facilities zoning districts as outlined in the City's Land Development Code and Comprehensive Plan; and

WHEREAS, as a result of staff's findings, it would be more appropriate to remove the use from the Mixed Use Neighborhood, Mixed Used Corridor, and Public Facilities zoned areas and continue to locate funeral home uses within the Business Park zoning district, which is designed for essential community services that do not depend on, or contribute to, the retail or governmental based economic synergy often found in the Mixed Use and Public Facilities zoning districts; and

WHEREAS, Section 10-5.4(D)(3) of the City's Land Development Code establishes criteria by which an amendment to the text of the Code may be considered; and

WHEREAS, staff has reviewed the City's Land Development Code and Comprehensive Plan and has determined that the established criteria for the proposed Land Development Code Text Amendment have been met; and

WHEREAS, this item supports Policy 1.4 of the City's Economic Development Element / Economic Development Strategic Plan of the Comprehensive Plan, "Adopt Pro-Growth, Development Friendly Business Programs" by amending the Land Development

Code to foster the growth of vibrant economic corridors that will enhance the quality of life of Tamarac's residents, businesses, and visitors; and

WHEREAS, the Director of Community Development recommends approval of the ordinance; and

WHEREAS, the City Commission of the City of Tamarac deems it to be desirable and in the best interest of the citizens, businesses, and development stakeholders of the City of Tamarac to terminate the current Zoning in Progress by amending Chapter 10, Article 3, Section 10-3.2, entitled "Table of Allowed Uses" of the City's Code of Ordinances to remove "Funeral Home" as a use type within the MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), and Public Facilities(PF) zoning districts and continue to permit "Funeral Home" as a use type within the BP (Business Park) zoning district.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, AS FOLLOWS:

SECTION 1. The foregoing recitals are hereby ratified and confirmed as being true and correct and are hereby made a specific part of this Ordinance upon adoption hereof.

SECTION 2. That the Zoning in Progress is hereby terminated with the amendment of Chapter 10, Article 3, Section 10-3.2 entitled "Table of Allowed Uses", of the City of Tamarac Land Development Code; Specifically Table 10-3.1, is hereby amended as follows:

10-3.2 Table of Allowed Uses

Table 10-3.1: Allowed Uses, lists the uses allowed within all base zoning districts. Each listed use is defined in Article 10-6, *Rules of Interpretation and Definitions*.

(A) **Table Abbreviations**

(1) **Permitted Uses** "P" in a cell in Table 10-3.1: Allowed Uses, indicates that the use is allowed by right. Permitted uses are subject to all other applicable regulations of this Code, including the use-specific standards in §10-3.3, *Use-Specific Standards*, the dimensional standards in Article 2: *Zoning District*,

and the requirements of Article 4: Development and Design Standards. Permitted uses may be approved pursuant to the applicable procedures under Article 5: *Administration*.

(2) **Special Exception Uses** "SE" in a cell in Table 10-3.1: Allowed Uses, indicates that the use is allowed in the respective zoning district only if reviewed and approved in accordance with the procedures of §10-5.4(G), *Special Exception*. Special exception uses are subject to all other applicable regulations of this Code, including the use-specific standards in §10-3.3, *Use-Specific Standards*, the dimensional standards in Article 2*Zoning Districts,* and the requirements of Article 4: *Development and Design Standards*.

(3) **Prohibited Uses.** A blank cell in Table 10-3.1: Allowed Uses, indicates that the land use is prohibited in that zoning district.

(4) **Accessory Uses** "A" in a cell in Table 10-3.1: Allowed Uses, indicates that the land use is allowed in that zoning district only if it is incidental and subordinate to a permitted primary use of the land in that district (i.e., a P or SE use that has been approved for the site), and subject to compliance with the applicable standards in §10-3.4, *Accessory Uses and Structures*.

(5) **Temporary Uses** "T" in a cell in Table 10-3.1: Allowed Uses, indicates that the use is permitted in that zoning district for a temporary amount of time and only after approval of a Temporary Use Permit (§10-5.4(K)) and subject to compliance with the applicable standards in §10-3.5, *Temporary Uses and Structures*.

(B) **Use Categorization.** In Table 10-3.1: Allowed Uses, land uses and activities are classified into general "use categories" and specific "use types" based on common functional, product, or physical characteristics such as the type and amount of activity, the type of customers or residents, how goods or services are sold or delivered, and site conditions. This classification provides a systematic basis for assigning present and future land uses into appropriate zoning districts. This classification does not list every use or activity that may appropriately exist within the categories. Certain uses may be listed in one category when they may reasonably have been listed in one or more other categories. The use categories are intended merely as an indexing tool and are not regulatory.

(C) **Use-Specific Standards.** Regardless of whether a use is allowed by right or as a special exception, additional standards may be applicable to the use. Use-specific standards are noted through a cross-reference in the last column of the table. Cross-references refer to §10-3.3, *Use-Specific Standards*. These standards apply in all districts unless otherwise specified.

(D) **Use for Other Purposes Prohibited.** Approval of a use listed in Table 10-3.1: *Allowed Uses*, and compliance with the applicable use-specific standards for that use authorizes that use only. Development or use of a property for any other use not specifically allowed in Table 10-3.1: Allowed Uses, and approved under the appropriate process is prohibited.

(E) **Classification of New and Unlisted Uses.** When application is made for a use category or use type that is not specifically listed in Table 10-3.1, the following procedure shall be followed:

(1) The Director shall provide an interpretation as to the use category and/or use type into which such use should be placed. In making such interpretation, the Director shall consider its potential impacts, including, but not limited to: the nature of the use and whether it involves dwelling activity; sales; processing; type of product, storage and amount, and nature thereof; enclosed or open storage; anticipated employment; transportation requirements; the amount of noise, odor, fumes, dust, toxic material, and vibration likely to be generated; and the general requirements for public utilities such as water and sanitary sewer. When considering an unlisted use in any zoning district as part of an interpretation, the Director shall also determine whether additional use-specific standards are necessary in addition to the standards in this Code.

(2) Any such interpretation shall be made available to the public and shall be binding on future decisions of the City until the Director makes a different interpretation or this Development Code is amended to treat the use differently.

(3) On interpreting an unlisted use as allowed in a zoning district, and finding that the use is likely to be common or would lead to confusion if it remains unlisted, the Director may initiate an application for a text amendment to this Code in accordance with § 10-5.4(D), *Amendment to Text of Development Code,* to list the use in Table 10-3.1: *Allowed Uses,* as a permitted use or special exception use, as appropriate. Until final action is taken on the amendment application, the interpretation of the Director shall be binding.

(F) **Multiple Principal Uses**

(1) A development may include a single principal use with one or more accessory uses that are customarily incidental and subordinate to the principal use (e.g., home based business as accessory to a dwelling, or administrative offices as accessory to a school or manufacturing use).

(2) A development may also include multiple principal uses, none of which is necessarily customarily incidental or subordinate to another principal use (e.g., a place of worship combined with a school, a gas station combined with a convenience store, restaurant, or automotive repair use, or a flex building housing retail, industrial service, and warehousing tenants).

(3) A development with multiple principal uses shall include only those principal uses designated in the use tables as allowed in the applicable zoning district, and each principal use shall be subject to any use-specific standards applicable to the use.

(G) **Licenses and Permits Required.** All uses required by the State of Florida or the federal government to have an approval, license, or permit to operate issued by the State or by another public, quasi-public, or regulatory agency are required by the City of Tamarac to obtain and maintain such approval, license, or permit at all times.

(H) **Table of Allowed Uses**

Table 10-3.1: Allowed Uses
P = Permitted SE= Special Exception Blank cell = Prohibited
A = Accessory T= Temporary

Category	Use Type	Residential				Mixed-Use and Nonresidential					Special Purpose					Use Stds
		RE	R1	R2	R3	MUN	MUC	MUG	NC	BP	I1	I2	PF	RC	SU	

****

Funeral and	Cemetery or mausoleum												P			
	Crematorium											P				

CODING: Words in ~~strike through~~ type are deletions from existing law;
Words in <u>underlined</u> type are additions.

Internment Services	Funeral home					P ~~P~~	~~P~~			P			~~P~~			

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SECTION 3. Codification. It is the intention of the City Commission of the City of Tamarac that the provisions of this Ordinance shall become and be made a part of the Code of Ordinances of the City of Tamarac, Florida, and that the Sections of this ordinance may be renumbered, relettered and the word "Ordinance" may be changed to "Section", "Article" or such other word or phrase in order to accomplish such intention.

SECTION 4. Conflicts. That all Ordinances or parts of Ordinances, Resolutions or parts thereof in conflict herewith, be and the same are hereby repealed to the extent of such conflict.

SECTION 5. Severability. Should any section, provision, paragraph, sentence, clause of word of this Ordinance or portion hereof be held or declared by any court of competent jurisdiction to be unconstitutional or invalid, in part or application, it shall be considered as eliminated and shall not affect the validity of the remaining portions or applications of this Ordinance.

SECTION 6. Effective Date. This Ordinance shall become effective upon adoption.

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CODING: Words in ~~strike through~~ type are deletions from existing law;
Words in underlined type are additions.

PASSED, FIRST READING this day of , 2025.

PASSED, SECOND READING this day of , 2025.

MICHELLE J. GOMEZ, MAYOR

ATTEST:

KIMBERLY DILLON, CMC
CITY CLERK

RECORD OF COMMISSION VOTE: 1ST Reading

MAYOR GOMEZ	_____
DIST 1: COMM. BOLTON	_____
DIST 2: COMM WRIGHT	_____
DIST 3: COMM. PATTERSON	_____
DIST 4: V/M DANIEL	_____

RECORD OF COMMISSION VOTE: 2ND Reading

MAYOR GOMEZ	_____
DIST 1: COMM. BOLTON	_____
DIST 2: COMM WRIGHT	_____
DIST 3: COMM. PATTERSON	_____
DIST 4: V/M DANIEL	_____

APPROVED AS TO FORM AND LEGAL SUFFICIENCY FOR THE USE AND RELIANCE OF THE CITY OF TAMARAC ONLY.

HANS OTTINOT,
CITY ATTORNEY

This Ordinance was filed in the Office of the City Clerk on this ___ day of _____ 2025_.

CODING: Words in ~~strike through~~ type are deletions from existing law;
Words in <u>underlined</u> type are additions.

CITY OF TAMARAC, FLORIDA

RESOLUTION NO. 2025 - 029

A RESOLUTION OF THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, AFFIRMING AND RATIFYING THE CITY MANAGER'S ADMINISTRATIVE ORDER DATED FEBRUARY 19, 2025, ATTACHED HERETO AS EXHIBIT "A" AND INCORPORATED HEREIN, DECLARING ZONING IN PROGRESS AND INSTITUTING A 180-DAY MORATORIUM ON THE SUBMISSION, PROCESSING, APPROVAL OR ISSUANCE OF ANY NEW BUSINESS TAX RECEIPTS, DEVELOPMENT ORDERS OR PERMITS FOR ANY FUNERAL HOME USE IN THE CITY OF TAMARAC, IN ACCORDANCE WITH CHAPTER 10, SECTION 10-5.4(U) OF THE CITY OF TAMARAC CODE OF ORDINANCES; AUTHORIZING AND DIRECTING THE CITY MANAGER TO UNDERTAKE STUDY AND REVIEW OF THE CITY'S REGULATIONS RELATING TO LOCATIONS OF THE FUNERAL HOME USE IN THE CITY OF TAMARAC PROVIDING THAT UPON THE ADOPTION OF THIS RESOLUTION AFFIRMING THE ADMINISTRATIVE ORDER, NO PERMITS SHALL BE ISSUED FOR ANY NEW FUNERAL HOME USE NOT OTHERWISE EXEMPT DURING THE TIME PERIOD COVERED BY THIS RESOLUTION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, over the past few months there has been an increase in inquiries regarding the establishment of funeral homes at various locations throughout the City; and

WHEREAS, funeral homes are currently permitted by right in multiple zoning districts, including MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), BP (Business Park), and PF (Public Facilities); and

WHEREAS, without a thorough evaluation of their appropriate placement, this broad allowance could lead to an overconcentration of funeral homes in areas where they may be incompatible with surrounding land uses; and

WHEREAS, the proliferation of funeral homes in certain zoning districts may limit opportunities for a more diverse mix of commercial and community-serving

developments, thereby impacting the City's long-term land use and economic development goals; and

WHEREAS, the City Manager and the City's professional staff continuously monitor and review the City's Comprehensive Plan and Land Development Code to ensure appropriate development in the City, and from time to time recognize the need to study and amend aspects of same; and

WHEREAS, the City of Tamarac Comprehensive Plan, Future Land Use Element, Objective 1, requires the City of Tamarac to administer and adopt appropriate Land Development Code revisions, amending them as needed to respond to changing conditions; and

WHEREAS, on February 19, 2025, the City Manager signed an Administrative Order instituting a 180-day Moratorium on the submission, processing, approval or issuance of any new business tax receipts, development orders or permits for the funeral home use within the City's municipal boundaries, a copy of which is attached hereto as Exhibit "A", and incorporated herein by reference; and

WHEREAS, the 180-day Moratorium on the funeral home use exempts previously filed applications pending within the City at the time of the effective date of the Administrative Order; and

WHEREAS, pursuant to Section 10-5.4(U) of the City of Tamarac Code of Ordinances, the City Manager, subject to the confirmation by the City Commission pursuant to this Resolution, has imposed a prohibition on the submission, processing, approval or issuance of any new business tax receipts, development orders or permits for the funeral home use within the City of Tamarac's corporate boundaries for a period of one hundred and eighty (180) days from the date of the Administrative Order; and

WHEREAS, such a prohibition for one hundred and eighty (180) days is the minimum reasonable time needed to enable the City's professional staff to properly study the issues associated with the locations of the funeral home use in the City; and

WHEREAS, the City Commission approves of and affirms the City Manager's Administrative Order and hereby finds that the ratification of same is in the best interest of the citizens and residents of the City.

NOW, THEREFORE, BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, THAT:

Section 1. The foregoing "WHEREAS" clauses are hereby ratified and confirmed as being true and correct and are hereby made a specific part of this Resolution; all exhibits referenced and attached hereto are incorporated herein and made a specific part of this resolution.

Section 2. That pursuant to Section 10-5.4(U) of the City of Tamarac Code of Ordinances, ("Zoning in Progress"), the City Commission affirms and ratifies the City Manager's February 19, 2025 Administrative Order prohibiting the submission, processing, approval or issuance of any new business tax receipts, development orders or permits for the funeral home use within the corporate limits of the City of Tamarac.

Section 3. The Zoning in Progress shall cease at the earliest of the expiration of one hundred and eighty (180) days from the issuance of the Administrative Order, upon the effectiveness of an Ordinance addressing the subject matter of the Administrative Order, or upon the adoption of a resolution terminating the Zoning in Progress.

Section 4. That the City Commission hereby directs the City Manager to undertake a study and further review and evaluate City's regulations relating to the locations of the funeral home use.

Section 5. The City Commission hereby authorizes and directs the appropriate City Officials to make every effort to expedite and effectuate the intent of this Resolution.

Section 6. This Resolution shall become effective immediately upon its passage and adoption.

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PASSED AND ADOPTED BY THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA THIS 26th DAY OF February, 2025.

CITY OF TAMARAC FLORIDA

MICHELLE J GOMEZ,
MAYOR

ATTEST:

KIMBERLY DILLON, CMC
CITY CLERK

RECORD OF COMMISSION VOTE:

MAYOR GOMEZ	yes
DIST 1: COMM BOLTON	yes
DIST 2: COMM WRIGHT	yes
DIST 3: COMM PATTERSON	yes
DIST 4: V/M DANIEL	yes

APPROVED AS TO FORM AND LEGAL SUFFICIENCY FOR THE USE AND RELIANCE OF THE CITY OF TAMARAC ONLY.

HANS OTTINOT,
CITY ATTORNEY

This Resolution was filed in the Office of the City Clerk on this 26th day of February 2025.

CITY OF TAMARAC, FLORIDA

ADMINISTRATIVE ORDER

ORDER DECLARING ZONING IN PROGRESS AND INSTITUTING A 180 DAY MORATORIUM ON THE SUBMISSION AND ACCEPTANCE OF APPLICATIONS FOR ADMINISTRATIVE REVIEW, LAND DEVELOPMENT PERMITS, AND BUILDING PERMITS FOR THE USE OF FUNERAL HOMES IN THE CITY OF TAMARAC.

BACKGROUND

In recent years, the funeral home industry in the United States has experienced modest growth, influenced by demographic shifts and evolving consumer preferences. As of 2024, there are approximately 18,800 funeral homes operating across the country, with projections indicating continued demand due to an aging population (National Funeral Directors Association). This growth is partly attributed to the increasing elderly population, leading to a higher need for end-of-life services. Florida mirrors this national trend, with approximately 1,127 funeral home establishments operating across the state (IBISWorld). Notably, Broward County, which includes the City of Tamarac, accounts for a significant portion of these establishments.

In Tamarac, funeral homes are presently permitted by right in multiple zoning districts, including MU-N (Mixed Use Neighborhood), MU-C (Mixed Use Corridor), BP (Business Park), and PF (Public Facilities). Without a thorough review, this broad allowance could lead to a proliferation of funeral homes in areas where they may not be compatible with surrounding land uses, potentially limiting opportunities for more diverse commercial or community-serving uses. Currently, there are three existing funeral homes in the City: Alexander-Levitt Funerals and Cremations at 8135 West McNab Road, Bailey Memorial at 6701 West Commercial Boulevard, and Emmanuel Funeral Home at 4701 North State Road 7. Given these considerations, a "Zoning in Progress" is necessary to allow staff sufficient time to evaluate the appropriate location and distribution of funeral home use within the City. This review will ensure that funeral homes are placed in a manner that balances community needs while preventing undue proliferation in incompatible areas. Additionally, this process will allow for amendments to the Code, where appropriate, to refine the regulatory framework governing funeral home locations. Without such measures, continued approvals under the existing zoning regulations could lead to an imbalance in land use and potentially affect the City's long-term development goals.

The City's adopted Comprehensive Plan, *Future Land Use Element*, Objective 1 requires the City to administer and adopt appropriate land development code revisions, amending them as needed to respond to changing conditions.

It is, therefore, necessary and in the public's best interest to study funeral home use and develop a long-term strategy to ensure its appropriate placement and accessibility. The "Zoning in Progress" designation is intended to provide staff with sufficient time to evaluate the provision and location of this use, ensuring a balance between existing residential areas and the projected demand for funeral homes. Additionally, this process will allow for amendments to the Code, where appropriate, to potentially restrict permits and approvals for funeral homes in certain locations within the City. Granting authorization or approval for funeral home use before the proposed amendment is finalized may be detrimental to the public interest.

ORDER

Pursuant to Chapter 10, Section 10-5.4(U) of the Code of Ordinances of the City of Tamarac, Florida, the City Manager hereby issues an Administrative Order declaring "Zoning in Progress" on the submission and acceptance of applications for administrative review, land development permits, and building permits for the use of land for new funeral homes within the City's municipal boundaries. All previously submitted applications pending at the time of the effective date of the Zoning in Progress are hereby exempt. Furthermore, the City Manager declares "Zoning in Progress" for a period of one hundred and eighty (180) days from the date of this Administrative Order to allow Staff to study the provision and location of these uses to ensure that there is a balance between the existing residential uses and the projected demand for the location of funeral homes located within the City of Tamarac and to further amend the Code where appropriate in a way that may preclude permits and approvals of the use in certain locations in the City; providing that the Administrative Order shall be complied with by all city personnel and shall be effective immediately upon execution, subject to affirmation by resolution of the City Commission, unless reversed, modified or superseded by resolution passed by the City Commission.

In accordance with Section 10-5.4(U) of the City of Tamarac Code of Ordinances, this matter shall be placed on the next available City Commission agenda of February 26, 2025, for review and adoption of a Resolution confirming this administrative order.

Effective date: February 19, 2025
Expiration date: August 18, 2025

Contact: Maher Mansour, Assistant Director
Community Development Department
Planning and Zoning Division
(954) 597-3530

Approved by: _____
Levent Sucuoglu, City Manager
City of Tamarac, Florida

TAMARAC
The City For Your Life

This form should be included as backup to the agenda item for ordinances and must be posted on the City's website by the time notice of the proposed ordinance is published.

Business Impact Estimate

Ordinance title/reference: TO2593 An Ordinance amending Chapter 10, Article 3, entitled "Use Regulations" by amending Section 10-3.2 entitled "Table of Allowed Uses", Lifting Zoning in Progress on Funeral Home uses by specifically amending Table 10-3.1, entitled "Allowed Uses" to prohibit Funeral Homes in the MU-N (Mixed Use Neighborhood) and MU-C (Mixed Use Commercial) Zoning Districts and permitting Funeral Home use in the Business Park(BP) and Public Facilities(PF) Zoning Districts.

If any of the following exceptions to the Business Impact Estimate requirement apply, check the applicable box and leave the remainder of the form blank:

☐ The ordinance is required for compliance with federal or state law or regulation;

☐ The ordinance relates to the issuance or refinancing of debt;

☐ The ordinance relates to the adoption of budgets or budget amendments, including revenue sources necessary to fund the budget;

☐ The ordinance is required to implement a contract or an agreement, including, but not limited to, any federal, state, local, or private grant, or other financial assistance accepted by a municipal government;

☐ The ordinance is an emergency ordinance;

☐ The ordinance relates to procurement; or

☐ The ordinance is enacted to implement the following:

a. Part II of Chapter 163, relating to growth policy, county and municipal planning, and land development regulation, including zoning, development orders, development agreements, and development permits;
b. Sections 190.005 and 190.046, regarding community development districts;
c. Section 553.73, relating to the Florida Building Code; or
d. Section 633.202, relating to the Florida Fire Prevention Code.

1. Summary of the proposed ordinance (must include statement of the public purpose, such as serving the public health, safety, morals, and welfare): **The purpose of the proposed Ordinance is to ensure land uses are situated consistent with the Goals, Objective, and Policies outlined in the Future Land Use Element of the City's Comprehensive Plan. Funeral homes do not contribute to the synergy of retail, restaurant, and other social driven**

TAMARAC
The City For Your Life

Business Impact Estimate

commercial uses. The City desires to bolster the development of Mixed Use and Retail, Shopping, and Restaurant Commercial development along its major thoroughfares in the aforementioned districts. Funeral Home use closely aligns with the Goals, Objectives, and Policies outlined in the Future Land Use Element for Public Facilities similarly to hospitals and the zoning districts of PF and BP were determined to appropriate and in alignment with the purpose of each district as outlined in the City's Land Development Code.

2. Estimate of direct economic impact of the proposed ordinance on private, for-profit businesses in the City of Tamarac: **Permitting the funeral home use in the PF and BP zoning district will allow for the redistribution of the use within the appropriate areas of the City and allow for the strategic capitalization of properties located in the Mixed-Use and Commercial districts designated for redevelopment. Existing facilities will be permitted to remain providing that the appropriate Certificate of Use and Business Tax Receipt remain active.**

3. Estimate of direct compliance costs that businesses may reasonably incur: **Application fees for the required Permits, Certificate of Use, and Business Tax Receipt applications will be required for the establishment of new and the continuance of the operation of, each Funeral Home Facility.**

4. Any new charge or fee imposed by the proposed ordinance: **No new fees will imposed on the use.**

5. Estimate of the City's regulatory costs, including estimated revenues from any new charges or fees to cover such costs: **No new fees or charges are being assessed to use as a apart of the proposed Ordinance.**

6. Estimate of the number of businesses likely to be impacted by the proposed ordinance: **2**

7. Additional information (if any): **2 existing Extended Stay Hotels uses, InTown Suites Extended Stay Fort Lauderdale FL at 8191 W Commercial Boulevard and Extended Stay America - Fort Lauderdale – Tamarac at 3873 W Commercial Boulevard are located within the City.**

Business Impact Estimate required pursuant to Fla. Stat. § 166.041(4)a

Business Impact Estimate

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Collette Tibby
ITEM TYPE:	Ordinance
TEMP. ORDINANCE NUMBER:	2594
AGENDA SECTION:	**ORDINANCE(S) - FIRST READING**
TITLE:	TO2594 - An Ordinance of the City Commission of the City of Tamarac, Florida, amending Chapter 10 of the city's code of ordinances, entitled "Land Development Code," by amending Article 2, entitled "Zoning Districts," and specifically Section 10-2.7(C), entitled "Woodlands Overlay District," to provide for the extension of the termination date of the Woodlands Overlay District until such time as the code enforcement structure and officer, funded by Section 9 is established, as required by the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac; providing for codification; providing for conflicts; providing for severability; and providing for an effective date.
RECOMMENDATION:	The Director of Community Development recommends that the Mayor and City Commission approve the adoption of the proposed text amendment at its June 11, 2025 meeting on First Reading meeting and at its June 25, 2025 meeting on Second Reading (see attached Temporary Resolution No. 2594).
ISSUE:	Section 10-2.7(C), Land Development Code, creates and establishes specific overlay regulations for the Woodlands that serve to preserve the neighborhood character of the neighborhood, promote its high quality and appearance, maintain property values within the Woodlands, and protect the public health, safety and welfare. The Woodlands Overlay District is not only intended to provide guidelines to ensure the preservation of the Woodlands community's visual integrity, but to also ensure that every property is maintained in accordance with the community standards. Section 10-2.7(C)(3), Land Development Code, sunsets and

terminates the Woodlands Overlay District seven years (2025) after the effective date of the Land Development Code, unless, prior to the sunset date, the city commission passes legislation to extend or repeal the district.

ATTACHMENTS:

1-Memo - TO2594.docx
2 - TO2594 - Ordinance Woodlands Overlay District Termination Extension_mc.docx
BIE TO2594.docx

CITY OF TAMARAC
INTEROFFICE MEMORANDUM 25-06-04M
COMMUNITY DEVELOPMENT

TO: Levent Sucuoglu,
City Manager

FROM: Maxine Calloway
Community Development Director

DATE: May 29, 2025

RE: Ordinance providing for the Extension of the Termination Date of the Woodlands Overlay District until such time as the Code Enforcement Structure and Officer, Funded by Section 9 is established, as required by the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac **– Temp. Ordinance No. 2594**

RECOMMENDATION: The Director of Community Development recommends that the Mayor and City Commission approve the adoption of the proposed text amendment at its June 11, 2025 meeting on First Reading meeting and at its June 25, 2025 meeting on Second Reading (see attached Temporary Resolution No. 2594).

ISSUE: Section 10-2.7(C), Land Development Code, creates and establishes specific overlay regulations for the Woodlands that serve to preserve the neighborhood character of the neighborhood, promote its high quality and appearance, maintain property values within the Woodlands, and protect the public health, safety and welfare. The Woodlands Overlay District is not only intended to provide guidelines to ensure the preservation of the Woodlands community's visual integrity, but to also ensure that every property is maintained in accordance with the community standards.

Section 10-2.7(C)(3), Land Development Code, sunsets and terminates the Woodlands Overlay District seven years (2025) after the effective date of the Land Development Code, unless, prior to the sunset date, the city commission passes legislation to extend or repeal the district.

BACKGROUND: Overlay zoning districts are superimposed over portions of one or more underlying base zoning districts in order to supplement generally applicable regulations with additional standards that address special area-specific conditions, features, or plans while maintaining the character and purposes of the underlying district. Some overlay districts include standards that modify or supersede standards applied by the underlying zoning district.

On April 14, 2004, the City Commission adopted Ordinance No. 2004-11 establishing the Woodlands Overlay Zoning District created to preserve neighborhood character, promote its high quality and appearance, maintain property values and protect the health, welfare and quality of life of its residents by ensuring properties are maintained in accordance with the community standards.

The adoption of the Land Development Code, effective July 12, 2018, added a section to the Woodlands Overlay District that sunset and terminated the Woodlands Overlay District one (1) year after the effective date of the Land Development Code, unless the City Commission passes legislation to extend the district prior to the sunset date.

On December 11, 2019, the City Commission adopted Ordinance No. O-2019-23 extending the Woodlands Overlay District to July 12, 2020, two (2) years after the effective date of the Land Development Code. Then on July 8, 2020, the City Commission adopted Ordinance O-2020-008, extending the Woodlands Overlay District, to July 12, 2021, three (3) years after the effective date of the Land Development Code.

On August 25, 2021, the City Commission adopted Ordinance No. O-2021-025 extending the Woodlands Overlay District to July 12, 2022, four (4) years after the effective date of the Land Development Code. And finally, on June 8, 2022 the City Commission adopted Ordinance No. O-2022-008 extending the Woodlands Overlay District to July 12, 2025, seven (7) years after the effective date of the Land Development Code.

The COVID-19 Pandemic and a lawsuit significantly delayed the review of the Woodlands Development Agreement and associated Redevelopment Applications by external entities thereby delaying the applications advancement through the development review process. Section 20 of the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac requires the Developer and City to establish a cost and enforcement structure for a Code Enforcement Officer to enforce the standards of the Woodlands Overlay District.

The standards of the Woodlands Overlay District have been adopted within the Development Agreement by reference thereby allowing the proposed Code Enforcement Officer to enforce its standards. The proposed Code Enforcement Officer will ensure the aesthetic and architectural controls established by the Woodlands Overlay District are imposed to address concerns expressed by the Woodlands Community.

ANALYSIS: Section 10-5.4(D)(3), Land Development Code, identifies review standards the City Commission shall consider and weigh the relevance and the extent to which the proposed amendment is necessary.

Staff's analysis of Section 10-5.4(D)(3), Land Development Code, is shown below:

(a) Is consistent with the Comprehensive Plan;

The proposed text amendment is consistent with the Policy 2.4 of the Housing Element of the City's Comprehensive Plan that states, "The Code Enforcement Department shall promote the general appearance of the City by encouraging community aesthetic improvements, such as swale and sidewalk maintenance, enhanced landscaping, and community cleanups, which sustain the vitality of the neighborhoods."

(b) Conflicts with any other provisions of the Tamarac City Code;

The proposed text amendment does not conflict with Section 10-2.7(C)(3) that provides for a sunset and termination date of the Woodland Overlay District.

(c) Is required by changed conditions;

The proposed text amendment is required due to Section 20 of the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac that requires the requires the Developer and City to establish a cost and an enforcement structure for a Code Enforcement Officer to enforce the standards of the Woodlands Overlay District.

(d) Addresses a demonstrated community need;

Section 20 of the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac notes that the Woodlands Community has expressed concerns over losing the aesthetic and architectural controls established by the Woodland Overlay District. As such, the proposed amendment addresses a demonstrated community need.

(e) Is consistent with the purpose and intent of the zoning districts in this Ordinance, or would improve compatibility among uses and would ensure efficient development within the City;

The proposed text amendment is consistent with the with the purpose and intent of the Woodlands Overlay District as the proposed text amendment will preserve the neighborhood character of the Woodlands neighborhood, promote its high quality and appearance, maintain property values within the Woodlands, and protect the public health, safety and welfare.

(f) Would result in a logical and orderly development pattern; and

The proposed text amendment provides for the logical and orderly development pattern of the City of Tamarac as the standards of the Woodlands Overlay District will be enforced by the Code Enforcement Officer.

(g) *Would avoid significantly adverse impacts on the natural environment—including, but not limited to, water, air, noise, stormwater management, wildlife, vegetation, wetlands, and the natural functioning of the environment*.

The standards of the Woodlands Overlay District avoid significantly adverse impacts on the natural environment—including, but not limited to, water, air, noise, stormwater management, wildlife, vegetation, wetlands, and the natural functioning of the environment.

It is the opinion of the Director of Community Development that the standards for the approval of the text amendment, as outlined in Section 10-5.4(D)(3), Land Development Code, have been satisfied.

The Director of Community Development supports the request for the text amendment to the Code of Ordinances based upon the above analysis of the application.

CONCLUSION: The approval of the text amendment will promote quality of life within the Woodlands Community thereby supporting Goal #1 of the City of Tamarac's 2040 Strategic Plan, "Tamarac is Home."

This request also supports Policy 2.4 of the Housing Element of the City of Tamarac 2007 Comprehensive Plan that states, "The Code Enforcement Department shall promote the general appearance of the City by encouraging community aesthetic improvements, such as swale and sidewalk maintenance, enhanced landscaping, and community cleanups, which sustain the vitality of the neighborhoods."

The Director of Community Development recommends that the Mayor and City Commission approve the adoption of the proposed text amendment at its June 11, 2025 meeting on First Reading meeting and at its June 25, 2025 meeting on Second Reading.

FISCAL IMPACT: The Developer and City will establish a cost and enforcement structure for the Code Enforcement Officer.

INTERVENING ACTION: At its June 4, 2025 meeting, the Planning Board voted 5-0 to forward a favorable recommendation for the proposed text amendment to the City Commission at its June 11, 2025 meeting for first reading and at its June 25, 2025 meeting for second reading.

Maxine A. Calloway,

Director of Community Development

Attachment: Temporary Ordinance No. 2594

MAC/RWJ

CITY OF TAMARAC, FLORIDA

ORDINANCE NO. O-2025-

AN ORDINANCE OF THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, AMENDING CHAPTER 10 OF THE CITY'S CODE OF ORDINANCES, ENTITLED "LAND DEVELOPMENT CODE," BY AMENDING ARTICLE 2, ENTITLED "ZONING DISTRICTS," AND SPECIFICALLY SECTION 10-2.7(C), ENTITLED "WOODLANDS OVERLAY DISTRICT," TO PROVIDE FOR THE EXTENSION OF THE TERMINATION DATE OF THE WOODLANDS OVERLAY DISTRICT UNTIL SUCH TIME AS THE CODE ENFORCEMENT STRUCTURE AND OFFICER, FUNDED BY SECTION 9 IS ESTABLISHED, AS REQUIRED BY THE DEVELOPMENT AGREEMENT BETWEEN WOODLANDS CLUB HOLDINGS, LLLP, AND THE CITY OF TAMARAC; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, overlay zoning districts are superimposed over portions of one or more underlying base zoning districts in order to supplement generally applicable regulations with additional standards that address special area-specific conditions, features, or plans while maintaining the character and purposes of the underlying district; and

WHEREAS, some overlay districts include standards that modify or supersede standards applied by the underlying district; and

WHEREAS, the purpose and intent of the Woodlands Overlay District is to create and establish specific regulations in addition to those requirements contained within the City Code of Ordinances that will serve to preserve the neighborhood character, promote its high quality and appearance, maintain property values and protect the public health, safety and welfare; and

WHEREAS, the Woodlands Overlay District is not only intended to provide

guidelines to ensure the preservation of the Woodlands community's visual integrity, but to also ensure that every property is maintained in accordance with the community standards; and

WHEREAS, the Woodlands Overlay District was originally scheduled to sunset in 2019; however, its expiration was extended by Ordinance No. O-2019-23, with the extension applied nunc pro tunc to July 12, 2020, two (2) years after the effective date of the Land Development Code; and

WHEREAS, the City Commission adopted Ordinance No. O-2020-008 on December 11, 2019, extending the Woodlands Overlay District, which was set to sunset in 2020, with the extension applied nunc pro tunc to July 12, 2021, three (3) years after the effective date of the Land Development Code; and

WHEREAS, the City Commission adopted Ordinance No. O-2021-025 on July 8, 2020, extending the Woodlands Overlay District, which was set to sunset in 2021, with the extension applied nunc pro tunc to July 12, 2022, four (4) years after the effective date of the Land Development Code; and

WHEREAS, the City Commission adopted Ordinance No. O-2022-008 on August 25, 2021, extending the Woodlands Overlay District, which was set to sunset in 2022, with the extension applied nunc pro tunc to July 12, 2025, seven (7) years after the effective date of the Land Development Code; and

WHEREAS, the COVID-19 Pandemic and lawsuit significantly delayed the review of the Woodlands Development Agreement and associated Redevelopment Applications by external entities thereby delaying the Applications advancement through the development review process; and

WHEREAS, an additional extension of the Woodlands Overlay District is therefore needed; and

WHEREAS, Section 20 of the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac requires the Developer and City to establish a cost and an enforcement structure for a Code Enforcement Officer to enforce the standards of the Woodlands Overlay District; and

WHEREAS, the City Commission of the City of Tamarac (the "City") desires to further extend the termination date of the Woodlands Overlay District to sunset and terminate at such time as when the Code Enforcement Structure and Officer position funded by Woodlands Section 9, required by the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac, is established.

NOW, THEREFORE, BE IT ORDAINED BY THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA THAT:

SECTION 1. The foregoing recitals are hereby ratified and confirmed as being true and correct and are hereby made a specific part of this Ordinance upon adoption hereof; all exhibits attached hereto are incorporated herein and made a specific part thereof.

SECTION 2. That Chapter 10, Article 2, Section 10-2.7(C), entitled "Woodlands Overlay District", of the City of Tamarac Code of Ordinances is hereby amended as follows:

10-2.7 - Overlay Zoning Districts

****

(C) **Woodlands Overlay District**

CODING: Words in ~~strike through~~ type are deletions from the existing law;
Words in underscore type are additions.

(1) **General Purpose of Woodlands Overlay District.** The purpose and intent of the Woodlands Overlay District is to create and establish specific regulations in addition to those requirements contained within the City Code of Ordinances that will serve to preserve the neighborhood character, promote its high quality and appearance, maintain property values and protect the public health, safety and welfare. The overlay district is not only intended to provide guidelines to ensure the preservation of the Woodlands community's visual integrity, but to also ensure that every property is maintained in accordance with the community standards.

(2) **Woodlands Overlay (WO) District Established.** The WO district is intended to protect the existing aesthetics of the Woodlands community to ensure high-quality development compatible with the surrounding existing development.

(3) **Sunset and Termination of Overlay District.** This section shall sunset and the Woodlands Overlay District shall be terminated at such time as when the Code Enforcement Structure and Officer, funded by Woodlands Section 9, required by the Development Agreement between Woodlands Club Holdings, LLLP, and the City of Tamarac, is established ~~five years after the effective date of this Code, unless, prior to the sunset date, the City Commission shall pass legislation to extend the district~~.

SECTION 3. It is the intention of the City Commission of the City of Tamarac that the provisions of this Ordinance shall become and be made a part of the Code of Ordinances of the City of Tamarac, Florida, and that the Sections of this ordinance may be renumbered, re-lettered and the word “Ordinance” may be changed to “Section”, “Article”, or such other word or phrase to accomplish such intention.

SECTION 4. That all Ordinances or parts of Ordinances, Resolutions or parts thereof in conflict herewith, be and the same are hereby repealed to the extent of such conflict.

SECTION 5. Should any section, provision, paragraph, sentence, clause of word of this Ordinance or portion hereof be held or declared by any court of competent jurisdiction to be unconstitutional or invalid, in part or application, it shall be considered as eliminated and shall not affect the validity of the remaining portions or applications of this Ordinance.

SECTION 6. This Ordinance shall become effective upon adoption.

PASSED, FIRST READING this day of , 2025.

PASSED, SECOND READING this day of , 2025.

MICHELLE J. GOMEZ, MAYOR

ATTEST:

KIMBERLY DILLON, CMC
CITY CLERK

RECORD OF COMMISSION VOTE: 1ST Reading

MAYOR GOMEZ	_____
DIST 1: COMM. BOLTON	_____
DIST 2: COMM. WRIGHT	_____
DIST 3: COMM. PATTERSON	_____
DIST 4: V/M DANIEL	_____

RECORD OF COMMISSION VOTE: 2ND Reading

MAYOR GOMEZ	_____
DIST 1: COMM. BOLTON	_____
DIST 2: COMM WRIGHT	_____
DIST 3: COMM. PATTERSON	_____
DIST 4: V/M DANIEL	_____

APPROVED AS TO FORM AND LEGAL SUFFICIENCY FOR THE USE AND RELIANCE OF THE CITY OF TAMARAC ONLY.

HANS OTTINOT
CITY ATTORNEY

This Ordinance was filed in the Office of the City Clerk on this ___ day of _____ 2025.

CODING: Words in ~~strike through~~ type are deletions from the existing law;
Words in <u>underscore</u> type are additions.

TAMARAC
The City For Your Life

This form should be included as backup to the agenda item for ordinances and must be posted on the City's website by the time notice of the proposed ordinance is published.

Business Impact Estimate

Ordinance title/reference: TO2594 - Ordinance amending Chapter 10 of the City's Code of Ordinances, entitled "Land Development Code," by amending Article 2, entitled "Zoning Districts," and specifically Section 10-2.7(c), entitled "Woodlands Overlay District"

If any of the following exceptions to the Business Impact Estimate requirement apply, check the applicable box and leave the remainder of the form blank:

☐ The ordinance is required for compliance with federal or state law or regulation;

☐ The ordinance relates to the issuance or refinancing of debt;

☐ The ordinance relates to the adoption of budgets or budget amendments, including revenue sources necessary to fund the budget;

☐ The ordinance is required to implement a contract or an agreement, including, but not limited to, any federal, state, local, or private grant, or other financial assistance accepted by a municipal government;

☐ The ordinance is an emergency ordinance;

☐ The ordinance relates to procurement; or

☒ The ordinance is enacted to implement the following:

a. Part II of Chapter 163, relating to growth policy, county and municipal planning, and land development regulation, including zoning, development orders, development agreements, and development permits;
b. Sections 190.005 and 190.046, regarding community development districts;
c. Section 553.73, relating to the Florida Building Code; or
d. Section 633.202, relating to the Florida Fire Prevention Code.

1. Summary of the proposed ordinance (must include statement of the public purpose, such as serving the public health, safety, morals, and welfare):

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Business Impact Estimate

2. Estimate of direct economic impact of the proposed ordinance on private, for-profit businesses in the City of Tamarac:

3. Estimate of direct compliance costs that businesses may reasonably incur:

4. Any new charge or fee imposed by the proposed ordinance:

5. Estimate of the number of businesses likely to be impacted by the proposed ordinance:

6. Additional information (if any):

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CITY COMMISSION AGENDA ITEM REPORT

DATE: June 11, 2025

SUBMITTED BY: Kimberly Dillon

ITEM TYPE: Ordinance

TEMP. ORDINANCE NUMBER: TO2596

AGENDA SECTION: **ORDINANCE(S) - FIRST READING**

TITLE: TO2596 - An Ordinance of the City Commission of the City of Tamarac, Florida, Amending Chapter 15 of the City of Tamarac Code of Ordinances, Entitled "Parks and Recreation," by Specifically Amending Section 15-88, Entitled "Alcoholic Beverages," to Allow for the Sale and Serving of Alcoholic Beverages for Consumption in City Parks and Facilities; Providing for Codification; Providing for Conflicts; Providing for Severability; and Providing for an Effective Date.

RECOMMENDATION: The City Manager and the Director of Parks and Recreation recommend that the Mayor and City Commission adopt the proposed amendment to Chapter 15, Section 15-88 of the City of Tamarac Code of Ordinances on First Reading at its June 11, 2025 meeting, and on Second Reading at its June 25, 2025. This ordinance allows for the responsible sale and consumption of alcoholic beverages in City parks and facilities in conjunction with city-sponsored or permitted special events, subject to specific conditions.

BACKGROUND: Cities across Florida and the U.S. have adopted ordinances allowing alcohol consumption on city-owned property under regulated conditions to enhance event programming and support local business development. Based on this model, the proposed ordinance amendment provides for a structured permitting process requiring compliance with all applicable City, County, and State regulations, including liquor liability insurance, licensing, and safety controls.

Alcohol consumption will be allowed only when approved in writing by the City Manager or designee and where the event organizer or responsible party obtains a valid state alcohol license when required, secures liquor liability insurance naming the City of Tamarac as an additional

insured, implements adequate security, sanitation, and event management protocols, and complies with all applicable legal and regulatory standards.

Permits for private functions such as family or group gatherings may also be issued, subject to similar safeguards. The prohibition on intoxicated individuals in parks remains in effect.

ISSUE:

Section 15-88 of the City Code, codified in 1975, currently prohibits the sale, possession, or consumption of alcoholic beverages in any City park. However, the volume, scale, and character of events hosted in Tamarac's parks and facilities have evolved significantly. Authorizing controlled alcohol service at permitted special events would align with contemporary municipal practices, enhance public engagement, and advance the City's economic development objectives.

ATTACHMENTS:

Memo - TO #2596.docx
TO2596- Ordinance Alcoholic Beverage City Parks & Facilities.docx
Business Impact Estimate.docx

CITY OF TAMARAC
INTEROFFICE MEMORANDUM
CITY MANAGER

TO: City Commission,
City of Tamarac

FROM: Levent Sucuoglu
City Manager

DATE: June 4, 2025

RE: **TO# 2596:** Ordinance amending Chapter 15, Section 15-88 to allow the sale and consumption of alcoholic beverages in City parks and facilities with conditions

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Recommendation: The City Manager and the Interim Director of Parks and Recreation recommend that the Mayor and City Commission adopt the proposed amendment to Chapter 15, Section 15-88 of the City of Tamarac Code of Ordinances on First Reading at its June 11, 2025, meeting, and on Second Reading at its June 25, 2025, meeting. This ordinance allows for the responsible sale and consumption of alcoholic beverages in City parks and facilities in conjunction with city-sponsored or permitted special events, subject to specific conditions.

Issue: Section 15-88 of the City Code, codified in 1975, currently prohibits the sale, possession, or consumption of alcoholic beverages in any City park. However, the volume, scale, and character of events hosted in Tamarac's parks and facilities have evolved significantly. Authorizing controlled alcohol service at permitted special events would align with contemporary municipal practices, enhance public engagement, and advance the City's economic development objectives.

Background: Cities across Florida and the U.S. have adopted ordinances allowing alcohol consumption on city-owned property under regulated conditions to enhance event programming and support local business development. Based on this model, the proposed ordinance amendment provides for a structured permitting process requiring compliance with all applicable City, County, and State regulations, including liquor liability insurance, licensing, and safety controls.

Alcohol consumption will be allowed only when approved in writing by the City Manager or designee and where the event organizer or responsible party obtains a valid state alcohol license when required, secures liquor liability insurance naming the City of Tamarac as an additional insured, implements adequate security, sanitation, and event management protocols, and complies with all applicable legal and regulatory standards.

Permits for private functions such as family or group gatherings may also be issued, subject to similar safeguards. The prohibition on intoxicated individuals in parks remains in effect.

This item was heard at the April 23, 2025, meeting and did not receive support by the Commission and, failed when a vote was called. It is being brought forward to be considered again given the many events that are planned for the year.

Conclusion: The proposed amendment to Section 15-88 of the City Code supports the City's Strategic Goal #3, "Tamarac is Economically Resilient", by creating new opportunities for revenue

generation, attracting larger event audiences, and encouraging spending within the local economy. It also aligns with Strategic Goal #4, “Tamarac is Vibrant”, by enhancing the appeal and quality of City-hosted and permitted events, fostering community engagement, and creating a more attractive and active public space.

Accordingly, the City Manager and the Interim Director of Parks and Recreation recommend that the Mayor and City Commission adopt the proposed ordinance amendment on First Reading at the June 11, 2025, City Commission meeting and on Second Reading at the June 25, 2025 meeting.

Fiscal Impact: This ordinance is expected to have a positive fiscal impact. It creates opportunities for increased event attendance, greater engagement with local vendors, and additional revenue from permit-related activities. Indirect economic benefits include increased spending in adjacent commercial areas during public events, thus supporting Tamarac's economic vitality.

Levent Sucuoglu,
City Manager

Attachment: Temporary Ordinance No. 2596

CITY OF TAMARAC, FLORIDA

ORDINANCE NO. ____

AN ORDINANCE OF THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA AMENDING CHAPTER 15, OF THE CITY OF TAMARAC CODE OF ORDINANCES, ENTITLED "PARKS AND RECREATION", BY SPECIFICALLY AMENDING SECTION 15-88 ENTITLED "ALCOHOLIC BEVERAGES" TO ALLOW FOR THE SALE AND SERVING OF ALCOHOLIC BEVERAGES FOR CONSUMPTION IN CITY PARKS AND FACILITIES, WITH CONDITIONS; PROVIDING FOR CODIFICATION; PROVIDING FOR CONFLICTS; PROVIDING FOR SEVERABILITY; AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the City may adjust the times for the service and sale of alcohol pursuant to Section 562.14, Florida Statutes; and

WHEREAS, Section 15-88, of the City's Code, which was codified in 1975, prohibits people from bringing, consuming or selling alcoholic beverages in a park; and

WHEREAS, since 1975 and specifically in the last few years, the City's events and activities at parks and its facilities have grown exponentially; and

WHEREAS, studies suggest that offering alcohol can support fundraising for non-profits and programs sponsored by the City; and

WHEREAS, alcohol sales can have a direct economic benefit by generating revenue for the city, and boost local businesses through increased foot traffic and spending; and

WHEREAS, the City desires to enhance its economic vitality and continue to contribute to the growth and success of local businesses within the community; and

WHEREAS, the City Manager and the Interim Director of Parks and Recreation recommend approval of the ordinance amendment and finds that responsible beverage

service of alcohol in city parks and facilities will significantly enhance the City's events, economic vitality and market competitiveness; and

WHEREAS, the City Commission of the City of Tamarac wishes to continue to be cognizant of how old policies can affect the City's economic vitality and has deemed it to be in the best interest of the citizens, residents, and business owners of the City of Tamarac to allow responsible beverage service of alcohol in city parks and facilities.

NOW, THEREFORE, BE ORDAINED BY THE CITY COMMISSION OF THE CITY OF TAMARAC, FLORIDA, AS FOLLOWS:

SECTION 1. The foregoing recitals are hereby ratified and confirmed as being true and correct and are hereby made a specific part of this Ordinance upon adoption hereof.

SECTION 2. That Chapter 15 entitled "Parks and Recreation, specifically Section 15-88 entitled "Alcoholic beverages", of the City of Tamarac Code of Ordinances is hereby amended as follows:

Sec. 15-88. - Alcoholic beverages.

~~(a) No person shall bring into, consume or sell alcoholic beverages in a park. Alcoholic beverages may be consumed at family or group picnics or functions provided a permit for such consumption is obtained from the city commission.~~

The possession, sale, or consumption of alcoholic beverages in city parks and facilities are prohibited except as otherwise provided in this section.

Alcoholic beverages may be sold or consumed on city park property and facilities in conjunction with a special event, program, or permitted activity, provided that the event organizer or responsible party obtains prior written approval from the City Manager or designee and complies with all applicable conditions, including but not limited to:

1. Obtaining a valid temporary alcoholic beverage license from the Florida Division of Alcoholic Beverages and Tobacco, if required;
2. Securing appropriate general liability and liquor liability insurance coverage naming the City of Tamarac as an additional insured;
3. If determine by the City Manager or designee providing for security, crowd control, and sanitation measures as deemed necessary by the City; and
4. Complying with all other applicable City, County, and State laws and regulations.

CODING: Words in ~~strike through~~ type are deletions from existing law; Words in underlined type are additions.

5. Such sales shall be made only in individual cups (not in original packages or otherwise in bulk) and shall be served for consumption at the location of concession.

   Permits for private functions, including family or group picnics, may allow alcohol consumption subject to the same requirements above, as determined appropriate by the City Manager or designee. At private functions or group picnics, alcohol consumption shall be permitted at picnic shelter areas or areas specifically designated by the City Manager or designee.

(b) No intoxicated person shall enter, be or remain in any park, and any such persons found in a park shall be removed and referred to the proper law enforcement or medical authority. The consumption of alcoholic beverages is specifically prohibited by those directing, participating in, or spectators of any athletic events, and in particular youth activities and programs organized by the City.

~~(Code 1975, § 18A-5)~~

Cross reference— Alcoholic beverages, Ch. 3.

SECTION 3. Codification. It is the intention of the City Commission of the City of Tamarac that the provisions of this Ordinance shall become and be made a part of the Code of Ordinances of the City of Tamarac, Florida, and that the Sections of this ordinance may be renumbered, re lettered and the word "Ordinance" may be changed to "Section", "Article" or such other word or phrase in order to accomplish such intention.

SECTION 4. Conflicts. That all Ordinances or parts of Ordinances, Resolutions or parts thereof in conflict herewith, be and the same are hereby repealed to the extent of such conflict.

SECTION 5. Severability. Should any section, provision, paragraph, sentence, clause of word of this Ordinance or portion hereof be held or declared by any court of competent jurisdiction to be unconstitutional or invalid, in part or application, it shall be considered as eliminated and shall not affect the validity of the remaining portions or applications of this Ordinance.

SECTION 6. Effective Date. This Ordinance shall become effective upon adoption.

PASSED, FIRST READING this day of , 2025.

PASSED, SECOND READING this day of , 2025.

MICHELLE J. GOMEZ, MAYOR

ATTEST:

KIMBERLY DILLON, CMC
CITY CLERK

RECORD OF COMMISSION VOTE: 1ST Reading
MAYOR GOMEZ _____
DIST 1: COMM. BOLTON _____
DIST 2: COMM. WRIGHT _____
DIST 3: COMM. PATTERSON _____
DIST 4: V/M DANIEL _____

RECORD OF COMMISSION VOTE: 2ND Reading
MAYOR GOMEZ _____
DIST 1: COMM. BOLTON _____
DIST 2: COMM. WRIGHT _____
DIST 3: COMM. PATTERSON _____
DIST 4: V/M DANIEL _____

APPROVED AS TO FORM AND LEGAL SUFFICIENCY FOR THE USE AND RELIANCE OF THE CITY OF TAMARAC ONLY.

CODING: Words in ~~strike through~~ type are deletions from existing law; Words in underlined type are additions.

HANS OTTINOT,
CITY ATTORNEY

This Ordinance was filed in the Office of the City Clerk on this ___ day of _____ 2025.

TAMARAC
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This form should be included as backup to the agenda item for ordinances and must be posted on the City's website by the time notice of the proposed ordinance is published.

Business Impact Estimate

Ordinance title/reference: TO2596 - An Ordinance of the City Commission of the City of Tamarac, Florida, Amending Chapter 15 of the City of Tamarac Code of Ordinances, Entitled "Parks and Recreation," by Specifically Amending Section 15-88, Entitled "Alcoholic Beverages," to Allow for the Sale and Serving of Alcoholic Beverages for Consumption in City Parks and Facilities; Providing for Codification; Providing for Conflicts; Providing for Severability; and Providing for an Effective Date.

If any of the following exceptions to the Business Impact Estimate requirement apply, check the applicable box and leave the remainder of the form blank:

☐ The ordinance is required for compliance with federal or state law or regulation;

☐ The ordinance relates to the issuance or refinancing of debt;

☐ The ordinance relates to the adoption of budgets or budget amendments, including revenue sources necessary to fund the budget;

☐ The ordinance is required to implement a contract or an agreement, including, but not limited to, any federal, state, local, or private grant, or other financial assistance accepted by a municipal government;

☐ The ordinance is an emergency ordinance;

☐ The ordinance relates to procurement; or

☐ The ordinance is enacted to implement the following:

a. Part II of Chapter 163, relating to growth policy, county and municipal planning, and land development regulation, including zoning, development orders, development agreements, and development permits;
b. Sections 190.005 and 190.046, regarding community development districts;
c. Section 553.73, relating to the Florida Building Code; or
d. Section 633.202, relating to the Florida Fire Prevention Code.

1. Summary of the proposed ordinance (must include statement of the public purpose, such as serving the public health, safety, morals, and welfare): N/A

Business Impact Estimate required pursuant to Fla. Stat. § 166.041(4)a

TAMARAC
The City For Your Life

Business Impact Estimate

2. Estimate of direct economic impact of the proposed ordinance on private, for-profit businesses in the City of Tamarac: N/A

3. Estimate of direct compliance costs that businesses may reasonably incur: N/A

4. Any new charge or fee imposed by the proposed ordinance: N/A

5. Estimate of the City's regulatory costs, including estimated revenues from any new charges or fees to cover such costs: N/A

6. Estimate of the number of businesses likely to be impacted by the proposed ordinance: N/A

7. Additional information (if any): N/A

TAMARAC
The City For Your Life

CITY COMMISSION AGENDA ITEM REPORT

DATE:	June 11, 2025
SUBMITTED BY:	Kimberly Dillon
ITEM TYPE:	Discussion Item
AGENDA SECTION:	**OTHER**
TITLE:	Discussion and Consensus on creating a Memorial Bench Initiative *Requested by Commissioner Marlon Bolton*

ATTACHMENTS: